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**Core 0A1 / Noyau 0A1**  
**Gatineau, Québec K1A 0S5**  
**Bid Fax: (819) 997-9776**

**SOLICITATION AMENDMENT**  
**MODIFICATION DE L'INVITATION**

The referenced document is hereby revised; unless otherwise indicated, all other terms and conditions of the Solicitation remain the same.

Ce document est par la présente révisé; sauf indication contraire, les modalités de l'invitation demeurent les mêmes.

**Comments - Commentaires**

**Vendor/Firm Name and Address**  
**Raison sociale et adresse du**  
**fournisseur/de l'entrepreneur**

**Issuing Office - Bureau de distribution**  
Industrial Vehicles & Machinery Products Division  
11 Laurier St./11, rue Laurier  
7B1, Place du Portage, Phase III  
Gatineau  
Québec  
K1A 0S5

<b>Title - Sujet</b> Forklift Truck Diesel	
<b>Solicitation No. - N° de l'invitation</b> W8476-123698/B	<b>Amendment No. - N° modif.</b> 001
<b>Client Reference No. - N° de référence du client</b> W8476-123698	<b>Date</b> 2013-04-11
<b>GETS Reference No. - N° de référence de SEAG</b> PW-\$\$HS-627-62431	
<b>File No. - N° de dossier</b> hs627.W8476-123698	<b>CCC No./N° CCC - FMS No./N° VME</b>
<b>Solicitation Closes - L'invitation prend fin</b> <b>at - à 02:00 PM</b> <b>on - le 2013-04-26</b>	<b>Time Zone</b> <b>Fuseau horaire</b> Eastern Daylight Saving Time EDT
<b>F.O.B. - F.A.B.</b> <b>Plant-Usine:</b> <input type="checkbox"/> <b>Destination:</b> <input checked="" type="checkbox"/> <b>Other-Autre:</b> <input type="checkbox"/>	
<b>Address Enquiries to: - Adresser toutes questions à:</b> Mercier, Nicolas	<b>Buyer Id - Id de l'acheteur</b> hs627
<b>Telephone No. - N° de téléphone</b> (819) 956-3481 ( )	<b>FAX No. - N° de FAX</b> (819) 956-3481
<b>Destination - of Goods, Services, and Construction:</b> <b>Destination - des biens, services et construction:</b>  Specified Herein Précisé dans les présentes	

**Instructions: See Herein**

**Instructions: Voir aux présentes**

<b>Delivery Required - Livraison exigée</b>	<b>Delivery Offered - Livraison proposée</b>
<b>Vendor/Firm Name and Address</b> <b>Raison sociale et adresse du fournisseur/de l'entrepreneur</b>          <b>Telephone No. - N° de téléphone</b> <b>Facsimile No. - N° de télécopieur</b>	
<b>Name and title of person authorized to sign on behalf of Vendor/Firm</b> <b>(type or print)</b> <b>Nom et titre de la personne autorisée à signer au nom du fournisseur/</b> <b>de l'entrepreneur (taper ou écrire en caractères d'imprimerie)</b>          <b>Signature</b>          <b>Date</b>	

**Amendment 001**

This amendment is raised to modify the general conditions, the Request For Proposal (RFP), the Purchase Description (PD) and the Technical Information Questionnaire (TIQ) as follows:

**1. Modify General Conditions 2010A:**

**Delete:** 2010A (2012-11-19)

**Insert:** 2010A (2013-03-21)

**2. Request For Proposal Part 4:**

**Delete:** Paragraph 1.1 Technical Evaluation, in its entirety

**Insert:** **1.1 Technical Evaluation**

**1.1.1 Mandatory Technical Evaluation Criteria**

Bids must be completed in full. Bidders must provide all technical information requested in the bid solicitation, the Technical Information Questionnaire and the Purchase Description with their bid.

**1.1.1.1** Bidders must submit with their bid the completed Technical Information Questionnaire (attached) and additional explanation to demonstrate technical compliance to each criteria detailed in the Technical Information Questionnaire, such as, but not limited to, brochures, technical literature and specifications.

**1.1.1.2** Bidders proposing substitutes and/or alternatives must meet the following criteria:

Bidders proposing substitutes and/or alternatives product must submit with their bid all the information as detailed in Part 3, Section 1 Substitutes and alternative to be considered for evaluation of a substitute and/or an alternative and to demonstrate their technical compliance to confirm form, fit, function and performance of these substitutes and/or alternatives.

**1.1.1.3** Bidders must provide, with their bid, proof of compliance of the vehicle/equipment performance as detailed in the Purchase Description and the Technical Information Questionnaire.

**3. Modify the Purchase Description**

Solicitation No. - N° de l'invitation

W8476-123698/B

Amd. No. - N° de la modif.

001

Buyer ID - Id de l'acheteur

hs627

Client Ref. No. - N° de réf. du client

W8476-123698

File No. - N° du dossier

hs627W8476-123698

CCC No./N° CCC - FMS No/ N° VME

**Delete** : Purchase Description dated September 17, 2013

**Insert** : Purchase Description dated April 11, 2013

**4. Modify Technical Information Questionnaire:**

**Delete** : In its entirety

**Insert** : Technical Information Questionnaire dated April 11, 2013

**All other terms and conditions of the Request For Proposal remain the same.**

The Canadian Forces Material Handling Equipment  
**Purchase Description (PD) for Forklift Trucks, 4X4,  
Diesel Engine Driven, Sit Down Rider**

11 April 2013

OPI: DSVPM 4/DAPVS 4  
National Defence Headquarters  
Major General George R. Pearkes Building  
Ottawa, Ontario  
K1A 0K2

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Issued on Authority of the Chief of the Defence Staff  
Publiée avec l'autorisation du Chef d'état-major de la  
Défense



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**1. SCOPE**

1.1 **Scope** - This purchase description covers the requirements for 4 x 4, internal combustion engine sit down rider forklift trucks capable of handling empty containers.

1.2 **Instructions** - The following instructions apply to this Purchase Description:

- (a) Requirements, which are identified by the word "**shall**", are mandatory. Deviations will not be permitted;
- (b) Requirements identified by "**shall**<sup>(E)</sup>" are mandatory. The Technical Authority will consider substitutes/alternatives for acceptance as an Equivalent;
- (c) Requirements identified with a "will" define actions to be performed by Canada and require no action/obligation on the Contractor's part;
- (d) Where "**shall**", "**shall**<sup>(E)</sup>", or "will" are not used, the information provided is for guidance only;
- (e) In this document "provided" **shall** mean "provided and installed";
- (f) Where technical certification is required, a copy of the certification or an acceptable proof of compliance **shall** be provided upon request;
- (g) Metric measurements **shall** be used to define the requirement. Other measurements are for reference only and may not be exact conversions; and
- (h) Dimensions stated as nominal **shall** be treated as approximate dimensions. Nominal dimensions reflect a method by which materials or products are generally identified for sale commercially, but which differ from the actual dimensions.

1.3 **Definitions** - The following definitions apply to the interpretation of this Purchase Description:

- (a) "Technical Authority" - The government official responsible for technical content of this requirement;
- (b) "Equivalent" - A standard, means, or component type, which has been accepted by the Technical Authority as meeting the specified requirements for form, fit, function and performance; and
- (c) "Proof of Compliance" - Proof of Compliance is defined as a document, such as a brochure and/or technical literature and/or a third party test report provided by a recognized

testing facility and/or a report generated by third party software. The document shall provide detailed information on each performance requirement and/or specification. Where a document submitted as Proof of Compliance does not cover all the performance requirements and/or specifications or when no such document is available or when modifications to the original equipment or customization are required to achieve the performance requirements and/or specifications, a Certificate of Attestation (as a separate document) signed by a senior engineer representing the Original Equipment Manufacturer (OEM) detailing the modifications and how they meet the performance requirements and/or specifications shall be provided. The Certificate shall detail all performance requirements and/or specifications required to substantiate compliance. One Certificate can be provided for one or all performance requirements and/or specifications.

- 1.4 **Configuration Capability Table** - Vehicles covered by this Purchase Description are represented as configurations. The following table shows required performance and dimensions by configuration with a clause reference.

			CONFIGURATION	
CHARACTERISTIC	CLAUSE	UNITS	A	B
LIFT CAPACITY	3.4.2 (a)	kg	15,875	
		lbs	35,000	
LOAD CENTRE	3.4.2 (a)	mm	1,219	
		in	48	
LIFT HEIGHT	3.4.2 (b)	mm	4,572	
		in	180	
COLLAPSED HEIGHT	3.4.2 (c)	mm	3,759	
		in	148	
FORK LENGTH	3.5.1 (b)	mm	2,438	
		in	96	
MAST ACCUMULATOR	3.5.1 (i)		✓	
SIDE SHIFT	3.5.1 (j)	mm	200	
		in	8	
CAB	3.6 (a)		✓	
SUSPENSION SEAT	3.6 (b)		✓	
AIR CONDITIONER	3.6 (d)		✓	

FUEL FIRED ENGINE PRE-HEATER	3.8.3 (d)		✓	
INITIAL PARTS KIT	4.1.1 (c)		✓	
TRAINING	4.2 (a)		✓	

## 2. APPLICABLE DOCUMENTS

### 2.1 Government Furnished Documents - NOT APPLICABLE

### 2.2 Other Publications - The following documents form part of this Purchase Description. Web sites for the organization are given when available. Effective documents are those in effect on date of manufacture. Sources are as shown:

SAE Handbook  
Society of Automotive Engineers Inc.  
400 Commonwealth Dr.,  
Warrendale, PA, 15096  
<http://www.sae.org>

CSA B335-04 Safety Standards for Powered Industrial Trucks  
Canadian Standards Association (CSA)  
178 Rexdale Blvd.  
Rexdale, Ontario, M9W 1R3  
<http://www.csa.ca/Default.asp?language=English>

UL558 Standards for Safety, Industrial Trucks, Internal Combustion Engine Powered  
Underwriters' Laboratories of Canada  
7 Crouse Road,  
Scarborough, Ontario, M1R 3A9  
<http://www.ulc.ca/>

## 3. REQUIREMENTS

### 3.1 Standard Design - The vehicle/equipment **shall**:

- (a) Be the manufacturer's latest model having demonstrated industry acceptability by having been sold commercially for at least 2 years, or, **shall** be manufactured by a company that has at least 5 years experience in manufacturing of similar equipment;



- (b) Have engineering certification available, upon demand, for this application from the original manufacturers of major equipment systems and assemblies;
- (c) Be subject to demonstrations and testing, to demonstrate the vehicle and vehicle system's capability to satisfy performance requirements as detailed in paragraph 4.4;
- (d) Conform to all applicable laws, regulations and industrial standards governing manufacture, safety, noise levels and pollution in effect in Canada at the time of manufacture; and
- (e) Have system and component capacities not greater than their published ratings (i.e. product or component brochures) or accompanied by proof of compliance.

### 3.2 Operating Conditions

- 3.2.1 Weather - The vehicle/equipment **shall** operate under the extremes of weather conditions found in Canada in temperatures ranging from -30 to 37°C (-22 to 99°F).
- 3.2.2 Terrain - The forklift **shall** be capable of being operated on use-roughened concrete floors and deteriorated outdoor paved surfaces while being used stacking, un-stacking and moving general supplies in and around warehouses. The vehicle **shall** be capable of being operated off-road (e.g. construction sites, open fields and dirt tracks). Terrain conditions **shall** include year round operations on snow, mud, sand and ice.

### 3.3 Safety Standards

- 3.3.1 Noise Level - The vehicle/equipment noise levels **shall** meet the requirements of legislation relative to Occupational Safety and Health both at the operator's station and exterior to the vehicle.
- 3.3.2 Stability - Vehicle stability **shall**<sup>(E)</sup> be in accordance with CSA B335.
- 3.3.3 Hazardous Materials - The contractor **shall** minimize the use of hazardous materials, ozone depleting substances, polychlorinated biphenyls, asbestos and heavy metals used in the fabrication of the product supplied. Items considered as hazardous materials **shall** be those given in

the Hazardous Products Acts. The contractor **shall** provide Material Safety Data Sheets to the Technical Authority of all the above substances used in the fabrication of the product supplied.

3.3.4 **"D" Rating** - The vehicle/equipment **shall** be manufactured to meet the requirements of a "D" Rating in accordance with Standard UL 558.

3.4 **Performance** - The vehicle **shall** have the following performance.

3.4.1 **Vehicle Performance** - The forklift with rated capacity load **shall** be capable of:

- (a) Forward speeds of at least 20 km/h (12 mph);
- (b) Climbing slopes of 20 percent, loaded: and
- (c) Loading and unloading of 20-ft empty ISO containers at least two stack high.

3.4.2 **Forklift Performance** - Performance **shall** be substantiated with proof of compliance. Forklifts equipped with the standard mast but without optional equipment or features **shall** have:

- (a) A load capacity of at least that given as "**LIFT CAPACITY**" in the Configuration Capability Table at the load centre given as "**LOAD CENTRE**" in the Configuration Capability Table;
- (b) A lift height (measured from the floor to the top of the forks) of at least that given as "**LIFT HEIGHT**" in the Configuration Capability Table;
- (c) An overall vehicle height of no more than that given as "**COLLAPSED HEIGHT**" in the Configuration Capability Table with the mast completely collapsed and in vertical position.

3.4.3 **Dimensions** - The dimensions of the vehicle **shall** be as follows:

- (a) Clearance under the mast of not less than 304 mm (12 inches); and
- (b) Approach and departure angles of not less than 25 degrees.

### 3.5 Equipment

#### 3.5.1 Application Equipment - Equipment/features below **shall** be provided:

- (a) Mast - A wide, visible see-through telescopic hydraulic type with a controlled tilt forward and backward. The degree of tilt **shall** be compatible with the maximum fork height;
- (b) Forks - Forks having a nominal fork length of that given as "FORK LENGTH" in the Configuration Capability Table. The forks **shall** be shipped with Non-Destructive Test (NDT) certification documents;
- (c) Backrest - Manufacturer's standard load backrest. It is preferred that the backrest have a nominal height of 1219 mm (48 inches);
- (d) Vehicle Tie-Down Devices - Vehicle tie-down devices. Permanent and integrally vehicle tie-down devices **shall**:
  - i Be designed to withstand stresses imposed by thrust loads (all directions) with a factor of safety of 1.5 with respect to the ultimate strength of the material;
  - ii Be designed for forward thrust of 4 G, a rearward thrust of 4 G, an upward thrust of 2 G and a side thrust of 1.5 G (1 G = shipping weight of the equipment), loads are not imposed simultaneously;
  - iii Be designed/located to prevent shifting or movement during transport on low-bed trailers, rail car and aboard ships;
  - iv Be located to permit easy attachment of cables or turnbuckles;
  - v Be identified and marked with maximum strain permitted. Markings **shall** be painted using a contrasting colour; and
  - vi Include complete tie down instructions showing locations. This information **shall** be shown in the manual and it is preferred that it is marked in the vehicle cab (in the form of decals).

- (e) **Vandal Protection** - Vandal protection including provision (Padlock hasps preferred) for locking engine covers, filler caps and the cab;
  - (f) **Recovery Hooks** - Towing hooks, loops, or a component with equivalent capability at the front and rear of the vehicle. Recovery hooks whose location is other than the vehicle chassis **shall** be approved by the Technical Authority;
  - (g) **Tool Compartment** - Tool compartment to hold all tools and minor loose equipment required for daily maintenance, which **shall**:
    - i Be protected from elements and road splash or be of weatherproof construction with anti-return type drainage; and
    - ii Have compartment cover equipped with a means to be secured using a padlock. The cover **shall** have a weatherproof seal.
  - (h) **Filler Caps** - Clearly/permanently identified filler caps by contents, using international symbols, a standard (i.e. SAE 10W30) or written in French and English.
  - (i) **Mast Lift Accumulator** - A system to absorb impacts load from tracks, potholes and other obstacles; and
  - (j) **Side Shifter** - A side shifter capable of providing a side shift of at least that given as "**SIDE SHIFT**" in the Configuration Capability Table.
- 3.6 **Operator Station** - The operator station **shall** include:
- (a) **Cab** - Fully enclosed pressurized, weatherproof, insulated and sound-proofed cab, in lieu of overhead guard. The cab **shall**:
    - i. Have a heater with a ventilation and defrosting system;
    - ii Have clear safety glass in windows providing all around visibility;
    - iii Have electrically power actuated windshield wipers; and
    - iv Have overhead load visibility during storage and retrieval operations.

- (b) **Suspension Seat** - A full suspension seat in lieu of the standard seat with the same standards with respect to seat belts and adjustments.
  - (c) **Mirror(s)** - Rear view mirror(s) positioned providing a full view of both sides for safe reverse operations; and
  - (d) **Air Conditioner** - An air conditioning system conforming to SAE J1503 and SAE J169. Air conditioning units **shall** not use ozone depleting refrigerants such as CFCs (ChloroFluoroCarbons) but preferably use HFCs (Hydro FluoroCarbons).
- 3.7 **Chassis** - The vehicle chassis **shall** be the manufacturers standard for a vehicle of this type and size.
- 3.8 **Engine** - The engine **shall** be diesel powered.
- 3.8.1 **Engine Components** - Engine components **shall** include:
- (a) A two stage dry type air cleaning system with a cyclonic pre-cleaner. Filters **shall** have a filter restriction gauge, which is preferably visible from the operator's station;
  - (b) A muffler or exhaust system suitably located and/or shielded so that personnel will not contact a heated surface; and
  - (c) Weather guards or an effective device to prevent entry of water into intake and exhaust stacks.
- 3.8.2 **Fuel Tank(s)** - The fuel tank(s) **shall** be the manufacturer's standard. The fuel tank(s) **shall** be at least half full when delivered.
- 3.8.3 **Engine Cold Weather Aids** - The engine **shall** be equipped with cold weather aids to enable the engine (operating with winter grade fuels/oils) to be started at temperatures down to -40° C. The following **shall** be included:
- (a) 110-volt engine heater(s) with a capacity as recommended by the engine manufacturer or conforming to SAE Information Sheet J1310;

- (b) **Engine Fuel-Water Separator** - A water separator/ fuel filter incorporating an electrical heating system to preheat diesel fuel prior to starting;
  - (c) A low temperature starting aid. The engine **shall** have an glow plug or intake air preheat system; and
  - (d) **Fuel-Fired Pre-Heater** - A fuel-fired preheat system. The fuel-fired pre-heater **shall** have an output of no less than 31.6 kJ (30,000 BTU). The unit **shall** be complete with an in-cab controller, which includes an automatic timing circuit with a delayed start of no less than 24 hours. The model **shall** be subject to Technical Authority approval. The preferred model is NSN 2990-12-357-4265 (Espar Hydronic D10).
- 3.9 **Transmission** - The vehicle **shall**<sup>(E)</sup> be equipped with the following:
- (a) A power shift or power shuttle transmission (with at least 3 gear ratios forward and reverse), or an infinitely variable forward and reverse hydrostatic, servo-controlled drive incorporating automatic controls to compensate for speed and load; and
  - (b) An inching transmission, clutch or other device incorporated in the driveline of the vehicle, to allow precise vehicle control.
- 3.9.1 **All Wheel Drive System (Full-Time)** - An all wheel drive system (full-time) **shall** be provided. The all wheel drive system **shall** provide a 4 X 4 capability by delivering power equally to all wheels.
- 3.10 **Brake System** - The vehicle **shall** be equipped with manufacturer's standard braking system, which **shall**<sup>(E)</sup> conform to CSA B335.
- 3.11 **Steering** - The vehicle **shall** be equipped with manufacturer's standard steering system, which **shall**<sup>(E)</sup> conform to with CSA B335.
- 3.12 **Wheels, Rims and Tires** - The vehicle **shall** be equipped with:
- (a) **Excavator Tire Option** - Excavator type radial tires in lieu of standard tires, which **shall**<sup>(E)</sup> have a tread equivalent to a Michelin XZL tread; and
  - (b) **Tire Pressure Markings** - The vehicle **shall** have the required tire pressure marked at each wheel station. The markings **shall** be made using black paint.

- 3.13 **Controls** - Controls **shall** be manufacturer's standard including a safety device ensuring that engine can only be started with the transmission in a neutral position and a throttle control positioned for convenient operation.
- 3.14 **Instruments** - Instruments **shall** be manufacturer's standard including a numeric read-out hour-meter, which displays accumulated running time up to 9,999 hours.
- 3.15 **Electrical System** - The vehicle electrical system **shall** be the manufacturer's standard. The electrical system **shall** include a back up alarm system.
- 3.16 **Lighting** - The vehicle lighting **shall** be the manufacturer's standard. The vehicle lighting **shall** include:
- (a) Have floodlights that allow forklift operations at night, with sufficient lighting for the operator to see the load and fork tips in all positions. This **shall** include an adjustable floodlight; and
  - (b) Include an amber rotating beacon or strobe mounted on the rear of the forklift, which is activated when the vehicle travels.
- 3.17 **Hydraulic System** - The hydraulic system **shall** be the manufacturer's standard complete with all components required for the operation of the hydraulic equipment specified.
- 3.18 **Lubricants and Hydraulic Fluids** - The vehicle **shall** be serviced with the manufacturer's non-proprietary standard lubricants and hydraulic fluids.
- 3.19 **Paint** - The vehicle **shall** be painted using manufacturer's standard commercial colours. The prime coating **shall** be a high-durability, corrosion-resistant type. The prime coating **shall**<sup>(E)</sup> be epoxy type or baked powder coat.
- 3.20 **Identification** - The following information **shall** be permanently marked in a conspicuous and protected location:
- (a) Manufacturer's name, model and serial number; and
  - (b) Manufacturer's Vehicle Identification Number (VIN), where applicable.
4. **Integrated Logistic Support** - The Contractor is required to ensure that spare parts required to properly maintain and repair vehicles are available for purchase for a period of 15 years.

4.1 **Documentation and Support Items** - The Contractor **shall** provide the following documentation and support items.

4.1.1 **Items with Each Vehicle** - The Contractor **shall** provide the following items with each vehicle:

- a) **Vehicle Manuals** - Manuals required for safe operation, maintenance and repair of the vehicle. It is preferred that complete sets of manuals are provided on CD/DVD-ROM (without password(s), special installation requirements or requiring an Internet connection). The Vehicle Manuals **shall** include:
  - i **Operator's Manuals** - Operator's manuals in a bilingual format or as 2 manuals in a single binder (one English, and one French). An Operator's Manuals in paper format **shall** always be provided with each vehicle;
  - ii **Parts Manuals** - The Parts Manuals in English (French translation is desirable);
  - iii **Maintenance (Shop Repair) Manuals** - The Maintenance (Shop Repair) Manual in English (French translation is desirable); and
  - iv **Sample Manuals** - A set of Sample Manuals, including all of the above manuals in electronic format. The sample manuals **shall** be delivered to the Technical Authority 20 working days before delivery of vehicles. Sample manuals will not be returned. The Technical Authority will provide manual approval or comments within 15 days.
- b) **Warranty Letter** - A paper copy of the completed bilingual Warranty Letter with each vehicle shipped in the approved format. The Contractor **shall** send a copy of the Warranty Letter, in electronic format, to the Technical Authority for each vehicle, at shipment. Designated warranty providers **shall** honour the warranty letter; and
- c) **Initial Parts Kit** - One Initial Parts Kit accompanying each vehicle/ equipment. Each Initial Parts Kit **shall** include a complete set of filters and filter elements from the Original Equipment Manufacturer.

4.1.2 **Documents Provided to Technical Authority** - The Contractor **shall** provide the following documents to the Technical Authority:



- (a) **Data Summary** - A bilingual Data Summary for each make/model/ configuration by completing Technical Authority's template with data and a vehicle picture. The Contractor **shall** provide a Data Summary, if possible, before shipment of vehicles;
  - (b) **Photographs** - Two (2) digital pictures, one left-front three-quarter view, and one right-rear three-quarter view of each make/model/ configuration. It is preferred that pictures have an uncluttered background. Pictures **shall** have a size of at least 10 Mega pixels;
  - (c) **Preventive Maintenance Replacement Parts Kit List** - A list of parts needed to perform preventive maintenance on a vehicle/equipment during the first scheduled preventive maintenance. The list **shall** include the parts provided in the Initial Parts Kit and additional items recommended by the Original Equipment Manufacturer for review and acceptance by the Technical Authority. The list **shall** include the following elements:
    - i Part description;
    - ii Original Equipment Manufacturer Part number;
    - iii Suggested quantity; and
    - iv Unit cost.
  - (d) **Material Safety Data Sheets** - The contractor **shall** provide a listing of all hazardous materials used in the fabrication of the product supplied to the Technical Authority, if there are no hazardous materials used, this **shall** be noted on the listing. The contractor **shall** provide Material Safety Data Sheets for all the hazardous materials used in the fabrication of the product supplied.
- 4.2 **Training** - When indicated in the Configuration Capability Table, the Contractor **shall** perform the following training:
- (a) **Familiarization** - At least 1-day (8 hours) familiarization instruction at each destination, for a maximum of 8 personnel, no later than one month after delivery of each vehicle. The instruction **shall** include the detailed operation and normal servicing of the vehicle/equipment and **shall** be split into two - four (4) hour segments for operator familiarization and maintainer familiarization. Familiarization instructions **shall** be available in both official languages for destinations in the province of

Quebec or as requested by the Technical Authority. The final dates **shall** be arranged with the Technical Authority. After completion of the familiarization session, the Contractor **shall** have a "**PROOF OF FAMILIARIZATION INSTRUCTION**" certificate signed by the consignee. The Technical Authority will supply this document in an electronic format, when requested.

5. **Vehicle Delivery Condition** - The vehicle **shall** be delivered to destination in a fully operational condition (serviced and adjusted) and both the interior and exterior **shall** be cleaned. If the vehicle requires assembly at destination, the Contractor **shall** be responsible for all manpower and equipment to perform assembly. The consignee will provide the area required for assembly. For shipment verification, all items such as wheel wrenches, jacks, and all other tools, equipment and accessories, which are shipped loose with the equipment, **shall** be listed on the shipping certificate or to an attached packing note.

**Technical Information Questionnaire for Forklift  
Trucks, 4X4 Rough Terrain, Diesel Engine Driven, Sit  
Down Rider**

11 April 2013

**BID SOLICITATION NUMBER**

**CONFIGURATION     A**

**Completed By:**

**Company Name:**

**Manufacturer's Name:**

**Name of Representative:**

**Signature:**

**Date:**

---

**Introduction**

This Questionnaire covers technical information, which **shall** be provided for evaluation of the vehicle/equipment offered.

**Substitutes/Alternatives**

Are any substitutes/alternatives offered as equivalent?

YES ☐ NO ☐

**PURCHASE DESCRIPTION PARAGRAPHS**

3.1 **Standard Design**

(a) Make \_\_\_\_\_ - Model \_\_\_\_\_

Length of time this model in production/sold commercially  
\_\_\_\_\_ years

3.2.1 **Weather**

3.2.2 **Terrain**

3.3.1 **Noise Level**

3.3.2 **Stability**

3.3.3 **Hazardous Materials**

3.3.4 **"D" Rating**

3.4.1 **Vehicle Performance**: Proof of Compliance shall be provided

(a) Maximum speed forward \_\_\_\_\_ km/h

Bidders should indicate the document and page number where the Proof of Compliance can be found:

Document: \_\_\_\_\_ Page: \_\_\_\_\_

(b) Slope climbing \_\_\_\_\_ laden \_\_\_\_\_ percent

unladen \_\_\_\_\_ percent

Bidders should indicate the document and page number where the Proof of Compliance can be found:

Document: \_\_\_\_\_ Page: \_\_\_\_\_

3.4.2 **Forklift Performance** - - Proof of Compliance shall be provided

(a) Lift Capacity \_\_\_\_\_ lbs at specified load centre

Bidders should indicate the document and page number where the Proof of Compliance can be found:

Document: \_\_\_\_\_ Page: \_\_\_\_\_

*Technical Questionnaire: Configuration A*

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- (b) Lift Height: maximum forklift height                      inches

Bidders should indicate the document and page number where the Proof of Compliance can be found:

Document: \_\_\_\_\_ Page: \_\_\_\_\_

- (c) Overall Vehicle Height with Cab:                      inches

Bidders should indicate the document and page number where the Proof of Compliance can be found:

Document: \_\_\_\_\_ Page: \_\_\_\_\_

**3.4.3 Dimensions**

- (a) Clearance under mast \_\_\_\_\_ inches

- (b) Approach angle \_\_\_\_\_ degrees - Departure angle \_\_\_\_\_ degrees

**3.5.1 Application Equipment**

- (a) **Mast**

Description: \_\_\_\_\_

- (b) **Forks**

Fork Length:                      inches

- (c) **Backrest**

Height of the backrest \_\_\_\_\_ inches

- (d) **Vehicle Tie-Down Devices**

- (e) **Vandal Protection**

- (f) **Recovery Hooks**

- (g) **Tool Compartment**

- (h) **Filler Caps**

- (i) **Mast Lift Accumulator**

- (j) **Side Shifter**

Side Shift:

**3.6 Operator Station**

- (a) **Cab**

- (b) **Suspension Seat**

- (c) **Mirror(s)**

(d) **Air Conditioner**

3.7 **Chassis**

Type - Rigid Frame ☐ Articulated Frame ☐

3.8 **Engine**

3.8.1 **Engine Components**

3.8.2 **Fuel Tank**

3.8.3 **Engine Cold Weather Aids**

(a) Engine Heater

Wattage: \_\_\_\_\_

(b) **Fuel water Separator**

(c) **Low Temperature Starting Kit:**

Type - ☐ Glow Plug ☐ Intake Air Preheat

(d) **Fuel-Fired Pre-Heater**

Make \_\_\_\_\_ Model \_\_\_\_\_

3.9 **Transmission**

(a) Drive Type \_\_\_\_\_

(b) **Inching Transmission** - Make \_\_\_\_\_ Model \_\_\_\_\_

3.9.1 **All Wheel Drive System**

3.10 **Brake System**

3.11 **Steering**

3.12 **Wheels, Tires and Rims**

Tire size \_\_\_\_\_ - Tread type \_\_\_\_\_

3.13 **Controls**

3.14 **Instruments**

3.15 **Electrical System**

3.16 **Lighting**

3.17 **Hydraulic System**

3.18 **Lubricants and Hydraulic Fluids**

3.19 Paint

3.20 Identification

4. Integrated Logistics Support

4.1.1 Items with Each Vehicle

(a) Vehicle Manuals

(b) Warranty Letter

(c) Initial Parts Kit

4.1.2 Document Provided to the Technical Authority

(a) Data Summary

(b) Photographs

(c) Preventive Maintenance Replacement Parts List

(d) Material Safety Data Sheets

4.2 Training

(a) Familiarization

5. Vehicle Delivery Condition