

PART 1 - GENERAL

- 1.1 DEFINITIONS .1 Acronyms:
- .1 AFD - Alternate Forms of Delivery, service provider.
  - .2 BMM - Building Management Manual.
  - .3 Cx - Commissioning.
  - .4 EMCS - Energy Monitoring and Control Systems.
  - .5 O&M - Operation and Maintenance.
  - .6 PI - Product Information.
  - .7 PV - Performance Verification.
  - .8 TAB - Testing, Adjusting and Balancing.
- 1.2 GENERAL .1 Cx is a planned program of tests, procedures and checks carried out systematically on systems and integrated systems of the finished Project. Cx is performed after systems and integrated systems are completely installed, functional and Contractor's Performance Verification responsibilities have been completed and approved. Objectives:
- .1 Verify installed equipment, systems and integrated systems operate in accordance with contract documents and design criteria and intent.
  - .2 Ensure appropriate documentation is compiled into the BMM.
  - .3 Effectively train O&M staff.
- .2 Contractor assists in Cx process, operating equipment and systems, troubleshooting and making adjustments as required.
- .1 Systems to be operated at full capacity under various modes to determine if they function correctly and consistently at peak efficiency. Systems to be interactively with each other as intended in accordance with Contract Documents and design criteria.
  - .2 During these checks, adjustments to be made to enhance performance to meet environmental or user requirements.
- .3 Design Criteria: as per client's requirements or determined by designer. To meet Project functional and operational requirements.
- .4 AFD managed projects the term Departmental Representative in Cx specifications to be interpreted as AFD Service Provider.
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1.3 COMMISSIONING  
OVERVIEW

- .1 Cx activities supplement field quality and testing procedures described in relevant technical sections.
- .2 Cx is conducted in concert with activities performed during stage of project delivery. Cx identifies issues in Planning and Design stages which are addressed during Construction and Cx stages to ensure the built facility is constructed and proven to operate satisfactorily under weather, environmental and occupancy conditions to meet functional and operational requirements. Cx activities includes transfer of critical knowledge to facility operational personnel.
- .3 Departmental Representative will issue Interim Acceptance Certificate when:
  - .1 Completed Cx documentation has been received, reviewed for suitability and approved by Departmental Representative.
  - .2 Equipment, components and systems have been commissioned.
  - .3 O&M training has been completed.

1.4 NON-CONFORMANCE  
TO PERFORMANCE  
VERIFICATION  
REQUIREMENTS

- .1 Should equipment, system components, and associated controls be incorrectly installed or malfunction during Cx, correct deficiencies, re-verify equipment and components within the unfunctional system, including related systems as deemed required by Departmental Representative, to ensure effective performance.
- .2 Costs for corrective work, additional tests, inspections, to determine acceptability and proper performance of such items to be borne by Contractor. Above costs to be in form of progress payment reductions or hold-back assessments.

1.5 PRE-CX REVIEW

- .1 Before Construction:
    - .1 Review contract documents, confirm by writing to Departmental Representative.
    - .1 Adequacy of provisions for Cx.
    - .2 Aspects of design and installation pertinent to success of Cx.
  - .2 During Construction:
    - .1 Co-ordinate provision, location and installation of provisions for Cx.
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1.5 PRE-CX REVIEW  
(Cont'd)

- .3 Before start of Cx:
  - .1 Have completed Cx Plan up-to-date.
  - .2 Ensure installation of related components, equipment, sub-systems, systems is complete.
  - .3 Fully understand Cx requirements and procedures.
  - .4 Have Cx documentation shelf-ready.
  - .5 Understand completely design criteria and intent and special features.
  - .6 Submit complete start-up documentation to Departmental Representative.
  - .7 Have Cx schedules up-to-date.
  - .8 Ensure systems have been cleaned thoroughly.
  - .9 Complete TAB procedures on systems, submit TAB reports to Departmental Representative for review and approval.
  - .10 Ensure "As-Built" system schematics are available.
- .4 Inform Departmental Representative in writing of discrepancies and deficiencies on finished works.

1.6 CONFLICTS

- .1 Report conflicts between requirements of this section and other sections to Departmental Representative before start-up and obtain clarification.
- .2 Failure to report conflict and obtain clarification will result in application of most stringent requirement.

1.7 SUBMITTALS

- .1 Submittals: in accordance with Section 01 33 00- Submittal Procedures.
  - .1 Submit no later than 4 weeks after award of Contract:
    - .1 Name of Contractor's Cx agent.
    - .2 Draft Cx documentation.
    - .3 Preliminary Cx schedule.
  - .2 Request in writing to Departmental Representative for changes to submittals and obtain written approval at least 8 weeks prior to start of Cx.
  - .3 Submit proposed Cx procedures to Departmental Representative where not specified and obtain written approval at least 8 weeks prior to start of Cx.
  - .4 Provide additional documentation relating to Cx process required by Departmental Representative.

- 1.8 COMMISSIONING DOCUMENTATION
- .1 Departmental Representative to review and approve Cx documentation.
  - .2 Provide completed and approved Cx documentation to Departmental Representative.

- 1.9 COMMISSIONING SCHEDULE
- .1 Provide detailed Cx schedule as part of construction schedule.
  - .2 Provide adequate time for Cx activities prescribed in technical sections and commissioning sections including:
    - .1 Approval of Cx reports.
    - .2 Verification of reported results.
    - .3 Repairs, retesting, re-commissioning, re-verification.
    - .4 Training.

- 1.10 STARTING AND TESTING
- .1 Contractor assumes liabilities and costs for inspections. Including disassembly and re-assembly after approval, starting, testing and adjusting, including supply of testing equipment.

- 1.11 WITNESSING OF STARTING AND TESTING
- .1 Provide 14 days notice prior to commencement.
  - .2 Departmental Representative to witness of start-up and testing.
  - .3 rformed and documented by sub-trades, suppliers and equipment manufacturers.

- 1.12 MANUFACTURER'S INVOLVEMENT
- .1 Factory testing: manufacturer to:
    - .1 Coordinate time and location of testing.
    - .2 Provide testing documentation for approval by Departmental Representative.
    - .3 Arrange for Departmental Representative to witness tests.
    - .4 Obtain written approval of test results and documentation from Departmental Representative before delivery to site.
  - .2 Obtain manufacturers installation, start-up and operations instructions prior to start-up of components, equipment and systems and review with Departmental Representative.
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1.12 MANUFACTURER'S .2  
INVOLVEMENT  
(Cont'd)

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- .1 Compare completed installation with manufacturer's published data, record discrepancies, and review with manufacturer.
  - .2 Modify procedures detrimental to equipment performance and review same with manufacturer before start-up.
  - .3 Integrity of warranties:
    - .1 Use manufacturer's trained start-up personnel where specified elsewhere in other divisions or required to maintain integrity of warranty.
    - .2 Verify with manufacturer that testing as specified will not void warranties.
  - .4 Qualifications of manufacturer's personnel:
    - .1 Experienced in design, installation and operation of equipment and systems.
    - .2 Ability to interpret test results accurately.
    - .3 To report results in clear, concise, logical manner.

1.13 PROCEDURES

- .1 Verify that equipment and systems are complete, clean, and operating in normal and safe manner prior to conducting start-up, testing and Cx.
  - .2 Conduct start-up and testing in following distinct phases:
    - .1 Included in delivery and installation:
      - .1 Verification of conformity to specification, approved shop drawings and completion of PI report forms.
      - .2 Visual inspection of quality of installation.
    - .2 Start-up: follow accepted start-up procedures.
    - .3 Operational testing: document equipment performance.
    - .4 System PV: include repetition of tests after correcting deficiencies.
    - .5 Post-substantial performance verification: to include fine-tuning.
  - .3 Correct deficiencies and obtain approval from Departmental Representative after distinct phases have been completed and before commencing next phase.
  - .4 Document require tests on approved PV forms.
  - .5 Failure to follow accepted start-up procedures will result in re-evaluation of
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| 1.13 PROCEDURES<br>(Cont'd)                                      | .5 | (Cont'd)<br>equipment by an independent testing agency selected by Departmental Representative. If results reveal that equipment start-up was not in accordance with requirements, and resulted in damage to equipment, implement following:<br>.1 Minor equipment/systems: implement corrective measures approved by Departmental Representative.<br>.2 Major equipment/systems: if evaluation report concludes that damage is minor, implement corrective measures approved by Departmental Representative.<br>.3 If evaluation report concludes that major damage has occurred, Departmental Representative shall reject equipment.<br>.1 Rejected equipment to be remove from site and replace with new.<br>.2 Subject new equipment/systems to specified start-up procedures. |
| 1.14 START-UP<br>DOCUMENTATION                                   | .1 | Assemble start-up documentation and submit to Departmental Representative for approval before commencement of commissioning.   |
|  | .2 | Start-up documentation to include:<br>.1 Factory and on-site test certificates for specified equipment.<br>.2 Pre-start-up inspection reports.<br>.3 Signed installation/start-up check lists.<br>.4 Start-up reports,<br>.5 Step-by-step description of complete start-up procedures, to permit Departmental Representative to repeat start-up at any time.   |
| 1.15 OPERATION AND<br>MAINTENANCE OF<br>EQUIPMENT AND<br>SYSTEMS | .1 | After start-up, operate and maintain equipment and systems as directed by equipment/system manufacturer.   |
|  | .2 | With assistance of manufacturer develop written maintenance program and submit Departmental Representative for approval before implementation.   |
|  | .3 | Operate and maintain systems for length of time required for commissioning to be completed.  |
|  | .4 | After completion of commissioning, operate and maintain systems until issuance of certificate of interim acceptance.   |
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| <u>1.16 TEST RESULTS</u>                           | .1 | If start-up, testing and/or PV produce unacceptable results, repair, replace or repeat specified starting and/or PV procedures until acceptable results are achieved.   |
|  | .2 | Provide manpower and materials, assume costs for re-commissioning.  |
| <u>1.17 START OF COMMISSIONING</u>                 | .1 | Notify Departmental Representative at least 14 days prior to start of Cx.   |
|  | .2 | Start Cx after elements of building affecting start-up and performance verification of systems have been completed.   |
| <u>1.18 INSTRUMENTS / EQUIPMENT</u>                | .1 | Submit to Departmental Representative for review and approval:<br>.1 Complete list of instruments proposed to be used.<br>.2 Listed data including, serial number, current calibration certificate, calibration date, calibration expiry date and calibration accuracy. |
|  | .2 | Provide the following equipment as required:<br>.1 2-way radios.<br>.2 Ladders.<br>.3 Equipment as required to complete work.   |
| <u>1.19 COMMISSIONING PERFORMANCE VERIFICATION</u> | .1 | Carry out Cx: .1 Under actual operating conditions, over entire operating range, in all modes.<br>.1 On independent systems and interacting systems.  |
|  | .2 | Cx procedures to be repeatable and reported results are to be verifiable.   |
|  | .3 | Follow equipment manufacturer's operating instructions.   |
| <u>1.20 WITNESSING COMMISSIONING</u>               | .1 | Departmental Representative to witness activities and verify results.   |
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1.21 AUTHORITIES  
HAVING JURISDICTION

- .1 Where specified start-up, testing or commissioning procedures duplicate verification requirements of authority having jurisdiction, arrange for authority to witness procedures so as to avoid duplication of tests and to facilitate expedient acceptance of facility.
- .2 Obtain certificates of approval, acceptance and compliance with rules and regulation of authority having jurisdiction.
- .3 Provide copies to Departmental Representative within 5 days of test and with Cx report.

1.22 SUNDRY CHECKS  
AND ADJUSTMENTS

- .1 Make adjustments and changes which become apparent as Cx proceeds.
- .2 Perform static and operational checks as applicable and as required.

1.23 DEFICIENCIES,  
FAULTS, DEFECTS

- .1 Correct deficiencies found during start-up and Cx to satisfaction of Departmental Representative.
- .2 Report problems, faults or defects affecting Cx to Departmental Representative in writing. Stop Cx until problems are rectified. Proceed with written approval from Departmental Representative.

1.24 COMPLETION OF  
COMMISSIONING

- .1 Upon completion of Cx leave systems in normal operating mode.
- .2 Except for warranty and seasonal verification activities specified in Cx specifications, complete Cx prior to issuance of Interim Certificate of Completion.
- .3 Cx to be considered complete when contract Cx deliverables have been submitted and accepted by Departmental Representative.

1.25 ACTIVITIES  
UPON COMPLETION OF  
COMMISSIONING

- .1 When changes are made to baseline components or system settings established during Cx process, provide updated Cx form for affected item.
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| <u>1.26 MAINTENANCE<br/>MATERIALS, SPARE<br/>PARTS, SPECIAL<br/>TOOLS</u> | .1 | Supply, deliver, and document maintenance materials, spare parts, and special tools as specified in contract.  |
| <u>1.27 OCCUPANCY</u>   | .1 | Cooperate fully with Departmental Representative during stages of acceptance and occupancy of facility.  |
| <u>1.28 INSTALLED<br/>INSTRUMENTATION</u>                                 | .1 | Use instruments installed under Contract for TAB and PV if:<br>.1 Accuracy complies with these specifications.<br>.2 Calibration certificates have been deposited with Departmental Representative.                |
|   | .2 | Calibrated EMCS sensors may be used to obtain performance data provided that sensor calibration has been completed and accepted.   |
| <u>1.29 PERFORMANCE<br/>VERIFICATION<br/>TOLERANCES</u>                   | .1 | Application tolerances:<br>.1 Specified range of acceptable deviations of measured values from specified values or specified design criteria. Except for special areas, to be within +/- 10 % of specified values. |
|   | .2 | Instrument accuracy tolerances:<br>.1 To be of higher order of magnitude than equipment or system being tested.  |
|   | .3 | Measurement tolerances during verification:<br>.1 Unless otherwise specified actual values to be within +/- 2 % of recorded values.  |
| <u>1.30 DEPARTMENTAL<br/>REPRESENTATIVE<br/>PERFORMANCE TESTING</u>       | .1 | Performance testing of equipment or system by Departmental Representative will not relieve Contractor from compliance with specified start-up and testing procedures.  |
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PART 2 - PRODUCTS

2.1 NOT USED .1 Not Used.

PART 3 - EXECUTION

3.1 NOT USED .1 Not Used.