



A1. DEPARTMENTAL REPRESENTATIVE

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**Request for Proposals (RFP)
Best Value (Point Rated)**

for

Performance of the Work described in
Appendix “A” – Statement of Work of the
draft contract.

A2. TITLE PHAC Scientific Equipment Relocation Requirements	
A3. SOLICITATION NUMBER 1000143791	A4. DATE July 29, 2013
A5. RFP DOCUMENTS <ol style="list-style-type: none"> 1. Request for Proposals (RFP) title page 2. Submission Requirements and Evaluations (Section “I”) 3. Price Proposal/Employment Equity Certification (Section “II”) 4. General Instructions (Section “IIP”) 5. Statement of Work (Appendix “A”) 6. The attached draft Contract <p>In the event of discrepancies, inconsistencies or ambiguities of the wording of these documents, the document that appears first on the above list shall prevail.</p>	
A6. PROPOSAL DELIVERY <p>In order for the proposal to be valid, it must be received no later than 1500 on September 9, 2013 (Eastern time) referred to herein as the “Closing Date”.</p> <p>Proposals are to be sent ONLY to the following address: Public Health Agency of Canada (PHAC) - Bid Receiving Unit Federal Records Building #18 Loading Docks, 161 Goldenrod Driveway Tunney's Pasture Ottawa, ON K1A 0K9 CANADA</p> <p>Attention: Melissa Thompson, MAMD Telephone: (613) 948-4736 Solicitation #: 1000143791</p> <p>Proposals sent by fax, telex, e-mail or telegraphic means will not be accepted. All proposals must be time stamped at the Bid Receiving Unit. Proponents should ensure that their name, address, Closing Date, and solicitation number is clearly marked on their envelopes or parcels.</p>	
A7. PROPOSAL CONTENT <p>Proposal must be structured in the following manner:</p> <ul style="list-style-type: none"> • One (1) copy of a Covering Letter, signed by an authorized representative of the proponent; • Three (3) copies of the Technical Proposal; • One (1) copy of Section “II” – “Price Proposal/Employment Equity Certification” including all the information required in section SR3 sealed in a separate envelope marked “Price Proposal”. No price or cost information is to appear on the Covering Letter and Technical Proposal. <p>Failure to comply will result in the entire proposal being declared non-compliant and rejected from further consideration.</p>	
A8. VALIDITY OF PROPOSAL <p>Proposals must remain open for acceptance for a period of not less than ninety (90) calendar days after the Closing Date.</p>	
A9. ENQUIRIES <p>All enquiries or issues concerning this RFP must be submitted in writing to the Departmental Representative defined in A1 no later than seven (7) calendar days prior to the Closing Date and Time in order to allow sufficient time to provide a response.</p>	
A10. BIDDERS CONFERENCE / SITE VISITS <p>There will be no bidders conference for this RFP</p>	
A11. CONTRACT DOCUMENTS <p>The draft contract which the selected Proponent will be expected to execute is included with this RFP. Proponents are advised to review it in detail and identify any problematic clauses to the Departmental Representative defined in A1 in accordance with A9 - Enquiries. Her Majesty reserves the right not to make any amendment(s) to the Contract Documents.</p>	

SECTION "I" – SUBMISSION REQUIREMENTS AND EVALUATIONS

SR1 INTRODUCTION

- 1.1 This section outlines the information Proponents are required to submit. To qualify, Proponents must meet the mandatory requirements set out in the RFP. Proposals not meeting the Mandatory Requirements will not be given any further consideration. Submissions meeting the Mandatory Requirements shall be evaluated according to the criteria and point rating set out in SR2 – Technical Proposal and SR3 – Price Proposal. Should Her Majesty elect to proceed with a contract, the Proponent with the highest score will be awarded the Contract.
- 1.2 The evaluation will be based solely on the content of the responses and any correctly submitted amendments. No assumptions should be made that Her Majesty has any previous knowledge of the Proponents' qualifications other than that supplied pursuant to this RFP.
- 1.3 **MANDATORY CRITERIA**

Proposers must meet **all** the mandatory requirements described below. This will be evaluated as either "Yes" or "No". Proposals not receiving "Yes" for any mandatory requirement will **not** be considered further.

	Requirement	Yes	No
M1	Fast pass (In possession of a valid pass issued by CBSA)		
M2	Minimum # of years' experience for staff <ul style="list-style-type: none"> • Five (5) Year for Project Manager, • Two (2) years for Site supervisor, • One (1) year for labourers 		
M3	Air-ride equipped transporters with fully enclosed roll up doors		

SR2 TECHNICAL PROPOSAL (70 POINTS)

Technical Proposals **must not** exceed eight (8) single-sided pages of 8½ "x 11" paper, minimum type face 10 pts. All material shall be printed on 8.5" x 11" paper. Material exceeding the eight (8) page maximum will **NOT** be considered. For the sake of clarity and comparative evaluation, Proponents should respond using the same subject headings and numbering structure in this document.

Proposals shall be submitted in English or French.

Proponents must obtain, at minimum, a rating of "adequate" on the criteria set out in SR2.1, SR2.2 and SR2.3. Note that "adequate" ratings are defined below for each evaluation component. Proposals not meeting this requirement will not be given any further consideration.

2.1 Contractors methodology (30 points)**Intent:**

Evaluate the Proponents proposed methodology to be used.

Information to be submitted:

- 2.1.1 Approach to moving projects
2.1.2 Packing method
2.1.3 Laboratory or scientific equipment handling.

Rating:

Exceeds the requirement (Proposed methods are outstanding) 25-30	Adequate (Proposed methods are suitable) 15-24	Does not meet the requirement (Proposed methods are not suitable) 0-14
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2.2 Contractor experience (20 points)

Intent:

Evaluate the Proponents recent corporate experience on projects of similar size and scope. Adequate experience consists of **five (5)** recent projects (within the last five (5) years) of the similar size and scope or an equivalent combination of larger and smaller projects.

Information to be submitted:

	Project/Location From – To	Date Month Year	Type of Equipment Moved	Volume Approx. cubic feet	Comments if needed
1					
2					
3					
4					
5					
6					
7					

Rating:

Exceeds the requirement (More than 5 projects all related) 16-20	Adequate (5 projects somewhat related) 10-15	Does not meet the requirement (Less than 5 projects and not related) 0-9
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2.3 Proposed Team (20 points)

Intent:

Evaluate the recent experience of each proposed personnel on projects of similar size and scope. Adequate experience for each personnel type in terms of recent professional experience in a similar role of same size and scope or an equivalent combination of larger and smaller projects is specified in the table below.

Category	Type of Personnel	Minimum Mandatory Years of Experience in this Category of Personnel	Minimum Number of Completed Projects in this Category of Personnel
I	Project Manager	5	4
II	Site Supervisor	2	3
III	Labourer (Loading personnel)	1	2
IV	Labourer (Packing personnel)	1	2

Information to be submitted:

Staff	Project and Location	Date Month Year	Volume Approx. cubic feet	Comments if needed

Section “I”

Submission Requirements and Evaluations

Project Manager Name:	1				
	2				
	3				
	4				
Site Supervisor Name:	1				
	2				
	3				
Loading personnel Name:	1				
	2				
Packing personnel Name:	1				
	2				

Rating:

Exceeds the requirement (Team’s experience matches and exceeds the requirements) 16-20	Adequate (Team’s experience matches and meets the requirements) 10-15	Does not meet the requirement (Team’s experience partially matches and meet the requirements) 0-9
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SR3 PRICE PROPOSAL (30 POINTS)

3.1 All the information required in section SR3 must appear on Section “II” - Price Proposal/Certification ONLY and sealed in a separate envelope marked “Price Proposal”. Failure to comply will result in the proposal being declared non-compliant and rejected from further consideration. Price Proposals will only be opened after the evaluation of the Technical Proposal is completed. If it becomes clear that the Price Proposal Score would not alter the standing of any proposal, that Price Proposal envelope will NOT be opened.

3.2 Price

3.2.1 Proponents shall quote a **Total Estimated Cost of Professional Fees specified in the Basis Of Payment for a Task Authorization Limitation of Expenditure Contract** on the pricing schedule in SR3.2.8;

3.2.2 This requirement is comprised of one Contract Period and an Option Period. The successful bidder will complete work authorized by task authorizations per procedures described in 4.2 in the contract statement of work during the Contract Period and the option period if the crown exercises this option as defined in the Statement of Work which forms part of the contract.

3.2.3 **The bidder must provide pricing for the Contract Period and Option Period by completing the Pricing Schedule in SR3.2.8 as directed. Any bids provided in an alternate manner will be deemed non-responsive.**

3.2.4 Proponents shall estimate the value of the taxes (including HST) expected to be payable by Her Majesty as a result of entering into a contract with the Proponent;

3.2.5 Proponent shall complete the Employment Equity Certification section of the Price Proposal form;

3.2.6 All payments shall be made according to the terms of payment set out in the attached Contract;

3.2.7 Exchange rate fluctuation protection is not offered; and

3.2.8 Labour Rates Applicable during the contract period and option year if applicable:

Contract Period

Labor	Regular Hourly Rate	Overtime Rate (after 8 hours)	Week end rate	Statutory holidays rate
Project Manager				
Site Supervisor				

Section “I”

Submission Requirements and Evaluations

Labor (packing and loading)				

Option Period

Labor	Regular Hourly Rate	Overtime Rate (after 8 hours)	Week end rate	Statutory holidays rate
Project Manager				
Site Supervisor				
Labor (packing and loading)				

3.2.9 Bid Evaluation Tables 1,2 and 3 for Evaluation Purposes Only

1. Rates *(established number of hours for bid evaluation purposes only)*

Labor	Regular Hourly Rate	Overtime Rate (after 8 hours)	Week end rate	Statutory holidays rate	Total Cost For Bid Evaluation Purposes Only
Project Manager	30 hours	5 hours	5 hours	0	
Site Supervisor	80 hours	8 hours	8 hours	0	
Labor (packing and loading)	100 hours	8 hours	8 hours	0	
				Total price of labour for bid evaluation purposes only	

2. All inclusive Transport Ottawa to Winnipeg
(Number of Trips established for bid evaluation purposes only)

Type and Size of Vehicle	<i>Established number of trips for bid evaluation purposes only</i> From K1A 0K9 to R3E 3L5.	Price per Trip From K1A 0K9 to R3E 3L5.	Total Cost For Bid Evaluation Purposes Only Price per Trip
53 feet tractor trailer	2		
26 feet truck	2		
		Total price of Transportation for bid evaluation purposes only	

3. Equipment cost *(quantities established for bid evaluation purposes only)*

Material	Size	Price per Unit	Total Cost For Bid Evaluation Purposes Only

Section “I”

Submission Requirements and Evaluations

Boxes 1.5 cubic foot	100		
Boxes 2.0 cubic foot	100		
Boxes 3.0 cubic foot	100		
Boxes 4.0 cubic foot	100		
Labels	500		
Crating	3 X 6 cubic feet		
Computer Cart	50		
Bubble wrap	5 roles		
Shrink wrap	5 roles		
Tape	50 roles		
Wrapping paper	25 pound		
Blankets	50		
		Total price of equipment for bid evaluation purposes only	

3.2.10 Bid Evaluation Price will be calculated by adding the Total Prices quoted in tables 1, 2 and 3.

3.2.11 Price Proposals not meeting above requirements will not be given any further consideration.

3.3 Rating

The lowest Price Proposal will score thirty (30) points. Price Proposals costing 130% or more of the lowest Price Proposal will score zero (0) points. Other prices will be scored in arithmetic proportion as per the following formula:

$$\text{Score} = 30 - [(\text{Price Proposal} - \text{lowest Price Proposal}) \times 30 / (\text{lowest Price Proposal} \times 0.3)]$$

Example:

(In this example, Proposal 1 is the lowest priced proposal)

Proposal 1 = 100	Score = 30 pts
Proposal 2 = 110	Score = 30 - [(110 - 100) x 30 / (100 x 0.3)] = 30 - 10 = 20 pts
Proposal 3 = 125	Score = 30 - [(125 - 100) x 30 / (100 x 0.3)] = 30 - 25 = 5 pts
Proposal 4 = 145	Score = 30 - [(145 - 100) x 30 / (100 x 0.3)] = 30 - 45 = 0 pts
Proposal 5 = 150	Score = 0 pts
Proposal 6 = 175	Score = 0 pts

3.4 Price Breakdown

Her Majesty reserves the right to request a breakdown of the components of the Price Proposal should it believe that the price is unreasonable. Failure to provide an adequate breakdown, describing the rationale and expectation used to determine the cost of each component of the Work, may lead to disqualification.

SECTION "II" – PRICE PROPOSAL/EMPLOYMENT EQUITY CERTIFICATION

Name of Organization: _____

Address: _____

Contact Person: _____

Phone number: (____) ____-____ Fax number: (____) ____-____

Email: _____@_____

The Federal Contractors Program for Employment Equity requires that some organizations bidding for federal government contracts make a formal commitment to implement employment equity, as a pre-condition to the validation of their bids. All proponents must check the applicable box(es) below. Failure to do so may render the bid non-responsive.

Program requirements do not apply for the following reason(s):

- price proposal is less than \$200,000;
- this organization has fewer than 100 permanent part-time and/or full time employees across Canada;
- this organization is a federally regulated employer;

or, Program requirements do apply:

- copy of signed Certificate of Commitment is enclosed; or
- Certificate number is _____

NOTE: The Federal Contractors Program for Employment Equity applies to Canadian-based proponents only. The Certificate of Commitment criteria and other information about the Federal Contractors Program for Employment Equity are available on the HRSDC Website at <http://www.hrsdc.gc.ca/eng/labour/equality/fcp/index.shtml>

Price Proposal
(in accordance with SR3.2.1): _____
(state amount in words)

Applicable taxes
(in accordance with SR3.2.2): _____
(state amount in words)

All amounts are in Canadian Dollars

Proponents are to provide a detailed breakdown of the price proposal as described in SR3.2.3 and include it in the Price Proposal envelope.

Signature

Date

Print Name and Capacity

SECTION "III" - GENERAL INSTRUCTIONS

GI1 RESPONSIVENESS

- 1.1 For a proposal to be considered valid, it must comply with all of the requirements of this RFP identified as mandatory. Mandatory criteria are also expressed by using imperative verbs such as "shall", "must" and "will".

GI2 ENQUIRIES - SOLICITATION STAGE

- 2.1 All enquiries or issues concerning this RFP must be submitted in writing to the Departmental Representative as early as possible within the solicitation period. Enquiries and issues must be received within the timeframe described in A9 to allow sufficient time to provide a response. Enquiries received after that time will not be answered prior to the Closing Date.
- 2.2 To ensure consistency and quality of information provided to Proponents, the Departmental Representative will give notice, in the same manner as this RFP, of any additional information in response to significant enquiries received without revealing the sources of the enquiries.
- 2.3 All enquiries and other communications with government officials throughout the solicitation period shall be directed ONLY to the Departmental Representative named herein. Non-compliance with this condition during the solicitation period will (for that reason alone) result in the disqualification of your proposal.

GI3 PROPONENT'S SUGGESTED IMPROVEMENTS DURING SOLICITATION PERIOD

- 3.1 Should any Proponent consider that the specifications or Statement of Work contained in this RFP can be improved technically or technologically, the Proponent is invited to make suggestions, in writing, to the Departmental Representative named herein. The Proponent must clearly outline the suggested improvements as well as the reason for the suggestion. Suggestions which do not restrict the level of competition nor favour a particular Proponent will be given consideration provided they are received by the Departmental Representative within the timeframe described in article A9 to allow sufficient time to provide a response. Her Majesty reserves the right to accept or reject any or all suggestions.

GI4 PROPOSAL PREPARATION COST

- 4.1 The costs, including travel incurred by the Proponent in the preparation of its proposal and/or the negotiation (if applicable) of any resulting contract will be the sole responsibility of the Proponent and will not be reimbursed by Her Majesty.

GI5 PROPOSAL DELIVERY

- 5.1 Proposals and/or amendments thereto, will only be accepted by the Minister if they are received at the address indicated in A6, on or before the Closing Date and Time specified in A6.
- 5.2 Responsibility for proposal delivery: The Proponent has sole responsibility for the timely receipt of a proposal by Her Majesty and cannot transfer this responsibility to the Government of Canada. Her Majesty will not assume responsibility for proposals that are directed to a location other than the one stipulated in A6.
- 5.3 Late Proposals: The Minister will return unopened proposals received after the Closing Date and Time specified in A6.

GI6 RIGHTS OF CANADA

- 6.1 Her Majesty reserves the right:
- 6.1.1 during the evaluation, to submit questions to or conduct interviews with Proponents, at Proponents cost, upon forty eight (48) hours notice, to seek clarification or to verify any or all information provided by the Proponent with respect to this RFP;
- 6.1.2 to reject all proposals received in response to this RFP;
- 6.1.3 to accept any proposal in whole or in part without prior negotiation;
- 6.1.4 to cancel and/or re-issue this RFP at any time;
- 6.1.5 to award one or more contracts, if applicable;
- 6.1.6 not to accept any deviations from the stated terms and conditions;
- 6.1.7 to incorporate all, or any portion of the Statement of Work, Request for Proposals and the successful proposal in any resulting contract; and
- 6.1.8 not to contract at all.

GI7 INCAPACITY TO CONTRACT WITH GOVERNMENT

- 7.1 Canada may reject a proposal where the Proponent, including the Proponent's officers, agents and employees, has been convicted of an offence under the following provisions of the Criminal Code:
- 7.1.1 Section 121, Frauds upon the Government;
- 7.1.2 Section 124, Selling or Purchasing Office; or
- 7.1.3 Section 418, Selling Defective Stores to Her Majesty.
- (Subsection 750 (3) of the Criminal Code prohibits anyone who has been so convicted from holding public office, contracting with the government or benefiting from a government contract.)
- 7.2 Where Canada intends to reject a proposal pursuant to a provision of paragraph 7.1, the Departmental Representative will so inform the Proponent and provide the Proponent the ten (10) calendar days within which to make representations, prior to making a final decision on the proposal rejection.

GI8 INCURRING OF COST

- 8.1 No costs incurred before receipt of a signed Contract or specified written authorization from the Departmental Representative can be charged to any resulting contract. In addition, the Contractor is not to perform Work in excess of or outside the scope of any resulting contract based on verbal or written requests or instructions from any government personnel other than the Departmental Representative. The Proponent's attention is drawn to the fact that the Departmental Representative is the only authority which can commit Her Majesty to the expenditure of the funds for this requirement.

GI9 PROPONENTS NOT TO PROMOTE THEIR INTEREST IN THE PROJECT

- 9.1 Proponents must not make any public comment, respond to questions in a public forum or carry out any activities to publicly promote or advertise their interest in this Project.

GI10 PROPERTY OF HER MAJESTY

- 10.1 All correspondence, documents and information provided to the Minister by any Proponent in connection with this RFP will become the property of Her Majesty and may be released pursuant to the Canadian Federal Access to Information Act and the Privacy Act.

GI11 RIGHTS OF UNSUCCESSFUL PROPONENTS

- 11.1 Proponents are reminded that all materials submitted by them in either paper or electronic form, including architectural and engineering design drawings, specifications, photographs, etc. shall, upon opening of the envelope by Canadian officials at the local embassy or in Ottawa, become the property of the Canadian government. In consequence, they will not be returned to the unsuccessful Proponents of this tender competition. The keeping of such information by Canada is necessary to ensure that, in the event of a future internal audit of the tender process, or in the event of a challenge by one of the unsuccessful Proponents to this tender process, all the documents submitted by competing Proponents are available and not tampered with. Nevertheless, complete copyright in those materials will of course remain with the copyright owners of the materials submitted; Canada assures Proponents that it will at no time use those materials for any commercial purposes without the written consent of the authors.

GI12 PRICE SUPPORT

- 12.1 In the event that the Proponent's bid is the sole responsive proposal received, the Proponent must provide, on the Minister's request, one or more of the following price support if applicable:
- 12.1.1 a current published price list indicating the percentage discount available to the Minister;
- 12.1.2 copies of paid invoices for like services performed for other customers or for like items (same quantity and quality) sold to other customers;
- 12.1.3 a price breakdown showing the cost of direct labour, direct materials, purchased items, engineering and plant overheads, general and administrative overhead, transportation, etc., profit;
- 12.1.4 price or rate certification;
- 12.1.5 any other supporting documentation as requested by the Minister.

GI13 INTERPRETATION

- 13.1 In this RFP, "Her Majesty", "the Minister" or "Canada" means Her Majesty the Queen in right of Canada, as represented by the Minister of Health.

GI14 ANNOUNCEMENT OF SUCCESSFUL CONTRACTOR

- 14.1 If this RFP was advertised on MERX™, the name of the successful proponent will be announced on MERX™ upon contract award and sign off.
- 14.2 If this RFP was not advertised on MERX™, Her Majesty will communicate to all proponents the name and address of the successful candidate as well as the total dollar value and award date for the contract only after contract sign-off.

GI15 PROCUREMENT BUSINESS NUMBER (PBN)

- 15.1 Public Works and Government Services Canada (PWGSC) has adopted the Procurement Business Number (PBN) for all its purchasing databases, and now requires that its suppliers have one for each of their offices that may be awarded contracts. Register with Contracts Canada's Supplier Registration Information (SRI) service to obtain your PBN. As an existing or potential supplier to the Department, you must obtain a PBN to avoid possible delays of any contract award. It is The Minister's intention to use this sourcing system for all its procurements of goods and services to which the trade agreements do not apply.
- 15.2 Visit the Contracts Canada Internet site at <http://contractscanada.gc.ca/en/busin-c.htm> for information and registration procedures. Alternatively, you may contact a Supplier Registration Agent at: 1-800-811-1148 or, in the National Capital Region, at 956-3440.

GI16 PS ONLINE - TRADING PARTNERS AGREEMENT

- 16.1 If this RFP invite suppliers from the PS Online supply arrangements, the General Conditions, Supplemental General Conditions applicable to this requirement and Clauses of General application set-out in the Trading Partner Agreement shall form part of this Request for Proposal.