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To ALL BIDDERS

This is to advise all bidders of the following changes:

1. Page 1 Letter of Invitation

<u>DELETE:</u> DIAND intends to award up to six (6) standing offer pursuant to this process. **<u>INSERT:</u>** Up to a maximum of six (6) SOA(s) will be awarded, allocated across service streams as follows:

Service stream	Offeror Type					
Service stream	Firm	Individual	Total			
Historical Research Services	1	1	2			
Policy Support Services	1	1	2			
Survey Interpretation and Title Searching	1	1	2			

Notes:

- 1) In the event that the RFP results in a fewer number of qualified firms OR individuals in a given service stream, DIAND will increase the number of competitively awarded SOAs to the other offeror type. For example, if only no firm qualifies under the Historical Research Services service stream, two (2) SOAs will be awarded to qualified individuals this solicitation up to a total of two (2) SOAs overall for Historical Research Services.
- 2) In the event that a firm or individual qualifies for award of an SOA under multiple service streams, DIAND will issue one (1) SOA to the firm/individual covering the multiple service streams.

2. Page 2 – Letter of Invitation

DELETE: No extension to the closing date and time for the receipt of proposals will be given unless the Department is responsible for an omission or an error in the tender documents significant enough in nature to warrant an extension of the bid closing date to allow bidders sufficient time to review their proposals. Bidders are therefore requested to submit, in writing, any technical-type questions concerning this proposal call at least 10 working days prior to the tender closing date to enable final preparation and submission of proposals in time to meet the closing deadline.

INSERT: No extension to the closing date and time for the receipt of proposals will be given unless the Department is responsible for an omission or an error in the tender documents significant enough in nature to warrant an extension of the bid closing date to allow bidders sufficient time to review their proposals. Bidders are therefore requested to submit, in writing, any technical-type questions concerning this proposal call at least five (5) working days prior to the tender closing date to enable final preparation and submission of proposals in time to meet the closing deadline.



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3. Page 7 – instructions to Bidders – item no.19 – Debriefing

DELETE: Debriefing

A debriefing will be provided, on request, only following AADNC's posting to the Government Electronic Tendering System (GETS) of the award notification, listing the names of successful Bidder (s) to this RFP process. Should a Bidder desire a debriefing, they should contact person identified in the RFP Letter of Invitation. The debriefing should include an outline of the reasons the submission was not successful, making reference to the evaluation criteria. The confidentiality of information relating to other submission s will be protected.

INSERT: Debriefing

A debriefing will be provided, on request, only following entry by the Department of Indian Affairs and Northern Development (DIAND) into a contractual arrangement with the successful Bidder(s). Should a Bidder desire a debriefing, the Bidder must contact Vera Olivier by fax at 819-953-7830 or by email at Vera.Olivier@aadnc-aandc.gc.ca within fifteen (15) working days of receipt of notification that their bid was unsuccessful. The debriefing will include an outline of the reasons the submission was not successful, making reference to the evaluation criteria. The confidentiality of information relating to other submissions will be protected.

4. Page 12 – FINANCIAL PROPOSAL (R6)

DELETE: TABLES FOR FIRMS AND AND INDIVIDUALS

FIRMS

PROPOSED WORK ACTIVITIES AND CATEGORIES	AVERAGE PER DIEM RATE(S) (CAN\$) Upon Award to March 31, 2015
Analysis and Writing (Principal)	\$
AND Analysis & Writing	\$
AND Research Services	\$



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\$
\$
\$
\$

INDIVIDUALS

PROPOSED WORK ACTIVITIES	PER DIEM RATE(S)
AND CATEGORIES	(CAN\$)
	Upon Award to March 31, 2015
Analysis & Writing	\$
AND Research Services	\$
AND Research Support	\$
OR Policy Services	\$
OR Survey Interpretation and Title	\$
Searching	
AVERAGE ALL-INCLUSIVE PER	\$
DIEM RATE*	

INSERT: FINANCIAL PROPOSAL (R6) - TABLE - FOR FIRMS AND INDIVIDUALS

Bidders must complete column A in the table(s) that corresponds with their proposal

Work Categories – FIXED PER DIEM RATES- BIDDERS MUST INDICATE THE APLICALBE ALL-INCLUSIVE PER DIEM RATE (CAN) FOR A 8 HOUR DAY.



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			All-Incl	usive Fixe	d Per Dien	n Rates	20-13-0013
	activity & Category t be provided for each category)	COLUMN A Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020
	a) Analysis & Writing Principal		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI
	b) Analysis & Writing		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI
FIRM - Historical	c) Research Services		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI
Research Services	d) Research Support		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI
	FOR EVALUATION PURPOSES ONLY: AVERAGE of (a) to (d)						

	All-Inclusive Fixed Per Diem Rates						
Work Activity & Category	COLUMN A Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020	
FIRM - Policy Support		as per	as per	as per	as per	as per	
Services		CPI	CPI	CPI	CPI	CPI	

	All-Inclusive Fixed Per Diem Rates						
Work Activity & Category	Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020	
FIRM - Survey Interpretation		as per	as per	as per	as per	as per	



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and Title Searching	CPI	CPI	CPI	CPI	CPI	l
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	All-Inclusive Fixed Per Diem Rates							
		COLUM	April	April	OPTIO	OPTIO	OPTIO	
Work Activity	& Category	N A	1,	1,	N YEAR	N YEAR	N YEAR	
(rates must be	~ •	I V A	2015	2016	1: April	2:	3:	
each cate		Award to	to	to	1, 2017	April 1,	April 1,	
cuch cut		March 31,	Marc	Marc	to	2018 to	2019 to	
		2015	h 31,	h 31,	March	March	March	
		2013	2016	2017	31, 2018	31, 2019	31, 2020	
	a) Analysis		as per	as per	as per	as per	as per	
	& Writing		CPI	CPI	CPI	CPI	CPI	
	b) Research		as per	as per	as per	as per	as per	
	Services		CPI	CPI	CPI	CPI	CPI	
INDIVIDUAL	c) Research		as per	as per	as per	as per	as per	
-	Support		CPI	CPI	CPI	CPI	CPI	
Historical	FOR							
Research	EVALUATIO							
Services	N							
	PURPOSES							
	ONLY:							
	AVERAGE of							
	(a) to (c)							

	All-Inclusive Fixed Per Diem Rates						
Work Activity & Category	COLUMN A Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020	
INDIVIDUAL - Policy Support		as per	as per	as per	as per	as per	
Services		CPI	CPI	CPI	CPI	CPI	

		All-Inclusive Fixed Per Diem Rates						
	COLUMN	April 1,	April 1,	OPTION	OPTION	OPTION		
Work Activity & Category	A	2015 to	2016 to	YEAR 1:	YEAR	<i>YEAR 3:</i>		
		March	March	April 1,	2:	April 1,		
	Award to	31,	31,	2017 to	April 1,	2019 to		



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	March 31, 2015	2016	2017	March 31, 2018	2018 to March 31, 2019	March 31, 2020
INDIVIDUAL - Survey Interpretation and Title Searching		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI

5. Page 16 – Basis of Selection:

INSERT: Up to a maximum of six (6) SOA(s) will be awarded, allocated across service streams as follows:

Complete street	Offeror Type					
Service stream	Firm	Individual	Total			
Historical Research Services	1	1	2			
Policy Support Services	1	1	2			
Survey Interpretation and Title Searching	1	1	2			

Notes:

- 1) In the event that the RFP results in a fewer number of qualified firms OR individuals in a given service stream, DIAND will increase the number of competitively awarded SOAs to the other offeror type. For example, if only no firm qualifies under the Historical Research Services service stream, two (2) SOAs will be awarded to qualified individuals this solicitation up to a total of two (2) SOAs overall for Historical Research Services.
- 2) In the event that a firm or individual qualifies for award of an SOA under multiple service streams, DIAND will issue one (1) SOA to the firm/individual covering the multiple service streams.

6. The applicable security requirements are as follows:

Historical Research Servcies – Reliability – SC20 applies

Policy Services – Secret – SC21 applies

Survey Interpretation and Title Searching - Reliability - SC 20 applies



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7. Page 68 and Page 69 - Annex C-1 Terms of Payment Fee Schedule

<u>DELETE:</u> Annex C-1 Terms of Payment – Fee Schedule

INSERT: ANNEX C-1 TERMS OF PAYMENT –FEE SCHEDULE as follows:

Bidders must complete column A in the table(s) that corresponds with their proposal

WORK CATEGORIES – FIXED PER DIEM RATES- BIDDERS MUST INDICATE THE APLICALBE ALL-INCLUSIVE PER DIEM RATE (CAN) FOR A 8 HOUR DAY.

		All-Inclusive Fixed Per Diem Rates							
Work Activity & Category (rates must be provided for each category)		COLUMN A Award to March 31, 2015	April 1, 2015 to March 31,	April 1, 2016 to March 31,	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March	OPTION YEAR 3: April 1, 2019 to March 31, 2020		
			2016	2017	,	31, 2019	, and the second second		
	a) Analysis & Writing		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI		
	Principal								
	b) Analysis & Writing		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI		
FIRM -	FIRM - c) Research		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI		
Historical Research	d) Research Support		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI		
Services	FOR EVALUATION PURPOSES ONLY: AVERAGE of (a) to (d)								

	All-Inclusive Fixed Per Diem Rates								
Work Activity & Category	COLUMN	April	April	OPTION	OPTION	OPTION			
	A	1, 2015	1, 2016	YEAR 1:	YEAR	YEAR 3:			
		to	to	April 1,	2:	April 1,			



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	Award to March 31, 2015	March 31, 2016	March 31, 2017	2017 to March 31, 2018	April 1, 2018 to March 31, 2019	2019 to March 31, 2020
FIRM - Policy Support		as per	as per	as per	as per	as per
Services		CPI	CPI	CPI	CPI	CPI

	All-Inclusive Fixed Per Diem Rates							
Work Activity & Category	COLUMN A Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020		
FIRM - Survey Interpretation and Title Searching		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI		

		All-Inclusive Fixed Per Diem Rates							
		COLUM	April	April	OPTIO	OPTIO	OPTIO		
Work Activity & Category		N A	1,	1,	N YEAR	N YEAR	N YEAR		
	(rates must be provided for		2015	2016	<i>1:</i> April	2:	3:		
,	-	Award to	to	to	1, 2017	April 1,	April 1,		
euch cu	each category)		Marc	Marc	to	2018 to	2019 to		
		March 31, 2015	h 31,	h 31,	March	March	March		
			2016	2017	31, 2018	31, 2019	31, 2020		
	a) Analysis &		as per	as per	as per	as per	as per		
	Writing		CPI	CPI	CPI	CPI	CPI		
	b) Research		as per	as per	as per	as per	as per		
INDIVIDUA	Services		CPI	CPI	CPI	CPI	CPI		
L -	c) Research		as per	as per	as per	as per	as per		
Historical	Support		CPI	CPI	CPI	CPI	CPI		
Research	FOR								
Services	EVALUATIO								
	N PURPOSES								
	ONLY:								
	AVERAGE of								
	(a) to (c)								



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	All-Inclusive Fixed Per Diem Rates							
Work Activity & Category	COLUMN A Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020		
INDIVIDUAL - Policy		as per	as per	as per	as per	as per		
Support Services		CPI	CPI	CPI	CPI	CPI		

	All-Inclusive Fixed Per Diem Rates							
Work Activity & Category	COLUMN A Award to March 31, 2015	April 1, 2015 to March 31, 2016	April 1, 2016 to March 31, 2017	OPTION YEAR 1: April 1, 2017 to March 31, 2018	OPTION YEAR 2: April 1, 2018 to March 31, 2019	OPTION YEAR 3: April 1, 2019 to March 31, 2020		
INDIVIDUAL - Survey Interpretation and Title Searching		as per CPI	as per CPI	as per CPI	as per CPI	as per CPI		