

Question 4:

Question 25 of Project Stream 2 is a bit confusing. It seems to be two questions. The first one: What distinguishes you from competition and gives you an edge in this area? Does this apply to the topic described in question 24? The second one: Describe the number, scale and complexity of performance analysis/benchmarking mandates completed in the last five years for your clients.

Please confirm these should be treated as two separate questions.

Response:

The “what sets you apart from competition” is covered in question 23 and was inadvertently included in question 25. This stream has two distinct areas of focus (manager research/review of mandates and performance analysis/benchmarking), covered in questions 24 and 25. The intent is to determine your most recent experience providing consulting services in the areas of manager research/review of mandates and performance analysis/benchmarking.

Question 5:

Questions 3, 4 and 5 of Project Stream 3 are almost exactly the same as questions 15,16 and 17 of Project Stream 1. Please confirm that responses should be provided to both sets of questions or just one set. If just one set, which one?

Response:

Potentially, you could respond in stream 3 and reference your response for those questions when responding to the stream 1 questions.

Under stream 1, as part of a strategic asset allocation review mandate, the Proponent may be asked to provide guidance on constructing investment policies for new asset classes or strategies. .