



## ADDENDUM # 2

**Date:** July 29, 2016

**Project:** RFSO – Repair, Maintenance and Replacement of Heating, Refrigeration and Air Conditioning Systems

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Bidders must make sure that their bids are based on the latest version of the tender documents published and take into consideration the following amendments and information, including any information provided on amendments or Q&A previously published for this project.

Bidders that do not comply with this requirement will be discarded.

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### 2. APPENDIX C BASIS OF PAYMENT

**REPLACE:** APPENDIX C Basis of Payment

**BY:** APPENDIX C Basis of Payment V.2 (attached)

### 3. APPENDIX D EVALUATION PROCEDURES AND BASIS OF SELECTION

#### Section 2. Technical Evaluation

**REPLACE:**

"All work must be performed by licenced Heating, Refrigeration and Air Conditioning Mechanics in the Province of Ontario or holding an Interprovincial designation and a valid Gas Fitter 1 licence issued by TSSA. All work will be carried out by the successful Contractor's staff; subcontracting other Contracting firms to carry out any part of the work is not acceptable. With the exception of the requirement to have TRANE and Carrier factory trained technicians carry out work defined in Appendix B- 2.1.18."

**BY:**

All work **on equipment rated greater than 400,000 BTU/h** must be performed by licenced Heating, Refrigeration and Air Conditioning Mechanics in the Province of Ontario or holding an Interprovincial designation and a valid Gas Fitter 1 licence issued by TSSA.

**All work on equipment rated less than 400,000 BTU/h must be performed by licenced Heating, Refrigeration and Air Conditioning Mechanics in the Province of Ontario or holding an Interprovincial designation and a valid Gas Fitter 2 licence issued by TSSA.**

All work will be carried out by the successful Contractor's staff; subcontracting other Contracting firms to carry out any part of the work is not acceptable. With the exception of the requirement to have TRANE and Carrier factory trained technicians carry out work defined in Appendix B- 2.1.18.



#### **4. APPENDIX B STATEMENT OF WORK**

##### **Section 1.5.1.3**

**REPLACE:**

“Credentials: All Heating, Refrigeration and Air Conditioning Mechanics must hold as a minimum, a current Ontario Certificate of Qualification as a Natural Gas Fitter 1 issued under the Technical Standards and Safety Act.”

**BY:**

Credentials: All Heating, Refrigeration and Air Conditioning Mechanics must hold as a minimum, a current Ontario Certificate of Qualification as a Natural **Gas Fitter 2** issued under the Technical Standards and Safety Act.

#### **5. APPENDIX B STATEMENT OF WORK**

**ADD:**

##### **Section 1.5.1.16**

TRANE and Carrier factory trained technicians: Must be a current manufacturer supported and factory trained technician of the equipment. Must be able to contact the manufacturer technical support and be registered to receive product support.

Trane units: Must own and be able to fully operate i.e. change and save settings on the TracerTU Software. Be factory trained in Adaptive Controls and equipment overhaul course.

Carrier unit: Must own and be able to fully operate i.e. change and save settings on the Comfort link series 6 and 7 controls. Must have factory training in the use of Comfort Link navigator. Be factory trained in Comfort link Adaptive Controls and equipment overhaul course.

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**All other terms and conditions remain the same**



## APPENDIX C

### BASIS OF PAYMENT

#### 1.0 General

Payment shall be in accordance with **article 5.0 of Call-ups clauses, Method of Payment and article 6.0 of Call-ups clauses, Direct Deposit.**

All deliverables FOB destination, Canadian custom duties and excise tax (if applicable). If applicable, Applicable Taxes for the labour will be shown separately.

#### 2.0 Pricing Basis

The Contractor shall be paid in accordance with the basis for work as followed performed under the Call-up against a Standing Offer.



Appendix "C"
BASIS OF PAYMENT - Part A
Rates Offered for the Duration of the Standing Offer

Table with 12 columns: Item #, Skilled Trades and Site Services, U of I, Year I (First year from the date of award of the SO), Optional Year I - (from the first optional 2 year period-second year from the date of award of the SO), Optional Year II - ( from the first optional 2 year period-third year from the date of award of the SO), and three sub-columns for each year: During Regular Working Hours, Outside Regular Working Hours, Saturday, Sunday & Holidays Hours. Rows include Journeyman Htg/Ref/AC Mechanic, Journeyman Gas Fitter 1, Emergency service calls Ref/Htg, and Mark up % Rate on Materials and factory trained technicians labour only.

Name of Offeror: \_\_\_\_\_

Name of Authorized Signatory: \_\_\_\_\_

Address of Offeror: \_\_\_\_\_

Position of Signatory: \_\_\_\_\_

Signature : \_\_\_\_\_

Date: \_\_\_\_\_



Appendix "C"
BASIS OF PAYMENT - Part A
Rates Offered for the Duration of the Standing Offer

Table with 10 columns: Item #, Skilled Trades and Site Services, U of I, and four columns for Optional Year III and IV (During Regular Working Hours, Outside Regular Working Hours, Saturday, Sunday & Holidays Hours) with dollar signs.

Name of Offeror: \_\_\_\_\_ Name of Authorized Signatory: \_\_\_\_\_

Address of Offeror: \_\_\_\_\_ Position of Signatory: \_\_\_\_\_

Signature : \_\_\_\_\_

Date: \_\_\_\_\_



**Appendix "C"**  
**BASIS OF PAYMENT - Part B**  
**Financial Evaluation of Offered Rates**  
**Year I - First year from the date of award of the SO**

Item #	Skilled Trades and Site Services	U of I	During Regular Working Hours \$	Est Qty per year	Total A	Outside Regular Working Hours \$	Est Qty per year	Total B	Saturday, Sunday & Holidays Hours \$	Est Qty per year	Total C	Total per Trade / Service (Total A + B + C)
1	Journeyman Htg/Ref/AC Mechanic	hr		x 635	=		x 20	=		x 20	=	
2	Journeyman Gas Fitter 1	hr		x 70	=		x 10	=		x 10	=	
3	Emergency Service Calls Ref/Htg	hr		x 40	=							
4	Mark up % Rate on Materials and factory trained technicians labour only	%		x 84000	=							
TOTAL FOR YEAR I												



**Appendix "C"**  
**BASIS OF PAYMENT - Part B**  
**Financial Evaluation of Offered Rates**

**Optional Year I – from the first optional 2 year period- second year from the date of award of the SO**

Item #	Skilled Trades and Site Services	U of I	During Regular Working Hours \$	Est Qty per year	Total A	Outside Regular Working Hours \$	Est Qty per year	Total B	Saturday, Sunday & Holidays Hours \$	Est Qty per year	Total C	Total per Trade / Service (Total A + B + C)
1	Journeyman Htg/Ref/AC Mechanic	hr		x 635	=		x 20	=		x 20	=	
2	Journeyman Gas Fitter 1	hr		x 70	=		x 10	=		x 10	=	
3	Emergency service calls Ref/Htg	hr		x 40	=							
4	Mark up % Rate on Materials and factory trained technicians labour only	%		x 84000	=							
TOTAL FOR OPTIONAL YEAR I												



**Appendix "C"**  
**BASIS OF PAYMENT - Part B**  
**Financial Evaluation of Offered Rates**  
**Optional Year II – from the first optional 2 year period- third year from the date of award of the SO**

Item #	Skilled Trades and Site Services	U of I	During Regular Working Hours \$	Est Qty per year	Total A	Outside Regular Working Hours \$	Est Qty per year	Total B	Saturday, Sunday & Holidays Hours \$	Est Qty per year	Total C	Total per Trade / Service (Total A + B + C)
1	Journeyman Htg/Ref/AC Mechanic	hr		x 635	=		x 20	=		x 20	=	
2	Journeyman Gas Fitter 1	hr		x 70	=		x 10	=		x 10	=	
3	Emergency Service Calls Ref/Htg	hr		x 40	=							
4	Mark up % Rate on Materials and factory trained technicians labour only	%		x 84000	=							
TOTAL FOR OPTIONAL YEAR II												





**Appendix "C"**  
**BASIS OF PAYMENT - Part B**  
**Financial Evaluation of Offered Rates**

**Optional Year III – from the second optional 2 year period- Fourth year from the date of award of the SO**

Item #	Skilled Trades and Site Services	U of I	During Regular Working Hours \$	Est Qty per year	Total A	Outside Regular Working Hours \$	Est Qty per year	Total B	Saturday, Sunday & Holidays Hours \$	Est Qty per year	Total C	Total per Trade / Service (Total A + B + C)
1	Journeyman Htg/Ref/AC Mechanic	hr		x 635	=		x 20	=		x 20	=	
2	Journeyman Gas Fitter 1	hr		x 70	=		x 10	=		x 10	=	
3	Emergency Service Calls Ref/Htg	hr		x 40	=							
4	Mark up % Rate on Materials and factory trained technicians labour only	%		x 84000	=							
<b>TOTAL FOR OPTIONAL YEAR III</b>												



**Appendix "C"**  
**BASIS OF PAYMENT - Part B**  
**Financial Evaluation of Offered Rates**

**Optional Year IV – from the second optional 2 year period- Fith year from the date of award of the SO**

Item #	Skilled Trades and Site Services	U of I	During Regular Working Hours \$	Est Qty per year	Total A	Outside Regular Working Hours \$	Est Qty per year	Total B	Saturday, Sunday & Holidays Hours \$	Est Qty per year	Total C	Total per Trade / Service (Total A + B + C)
1	Journeyman Htg/Ref/AC Mechanic	hr		x 635 =			x 20 =			x 20 =		
2	Journeyman Gas Fitter 1	hr		x 70 =			x 10 =			x 10 =		
3	Emergency Service Calls Ref/Htg	hr		x 40 =								
4	Mark up % Rate on Materials and factory trained technicians labour only	%		x 84000 =								
<b>TOTAL FOR OPTIONAL YEAR IV</b>												

**Total evaluated cost for Year I** \$ \_\_\_\_\_

**Total evaluated cost for Optional Year I** \$ \_\_\_\_\_

**Total evaluated cost for Optional Year II** \$ \_\_\_\_\_

**Total evaluated cost for Optional Year III** \$ \_\_\_\_\_

**Total evaluated cost for Optional Year IV** \$ \_\_\_\_\_

**Total for the four (5) years \$** \_\_\_\_\_