

Canadian Tourism Commission Commission canadienne du tourisme

# **Request for Supplier Qualification**

Name of Competition:	Research Services
Competition Number:	DC-2017-SY-03
Closing Date and Time:	Friday February 24, 2017, 14:00 Pacific Time (PT)
Contracting Authority:	Jeff Chan Procurement Officer T: +1-604-638-8336 procurement@destinationcanada.com

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# **SECTION A – INTRODUCTION**

The Canadian Tourism Commission, doing business as Destination Canada ("DC"), is Canada's national tourism marketing organization. A federal Crown corporation, DC supports the Canadian tourism industry by marketing Canada as a premier four-season tourism destination, and supports the Canadian economy by generating tourism export revenues.

Through collaboration and partnerships with the private sector, the Government of Canada, plus the provinces and territories, DC works with the tourism sector to maintain our competitiveness and position Canada as a destination where travelers can create extraordinary personal experiences.

DC's approach focuses on those global markets where Canada's tourism brand leads and yields the highest return on investment. DC is active in 12 key geographic markets: Brazil, China, India, Japan, Mexico, South Korea, Australia, France, Germany, United Kingdom, United States and Canada.

For further information, please visit http://www.destinationcanada.com

#### A.1 Purpose and Intent

The purpose of this Request for Supplier Qualification (the "**RFSQ**") is to solicit proposals for various research services for DC. See Statement of Work (Section C) for detailed requirements.

# Please note that a proponent may bid on one individual Scope of Work (C.2 Quantitative or C.3 Qualitative & Exploratory) or both Scopes of Work (C.2 Quantitative and C.3 Qualitative & Exploratory) in Section C. Proponents need not bid on both Scopes of Work to be considered.

It is DC's intent to develop a "Roster" of pre-qualified proponents which will be utilized as required to meet DC's needs.

This procurement process is not intended to create and does not create a formal binding bidding process whereby every proponent is deemed to have entered into a "Contract A" with DC. Instead, the process is intended to enable DC to learn what proponents can offer by way of goods or services in response to DC's Statement of Work. Depending on the number and variety of responses, DC will subsequently negotiate with those proposals that best serve its needs, as determined by DC.

By submitting a proposal, a proponent agrees to this negotiated process and agrees that they will not bring a claim against DC with respect to the award of a contract, failure to award a contract or failure to honour a response to this RFSQ.

In summary, this RFSQ is issued solely for the purpose of obtaining proposals and developing a Roster. Neither the issuance of this RFSQ nor the submission of a proposal implies any obligation by DC to enter into any agreement. The intent of this RFSQ is to identify those vendors capable of meeting DC's requirements and with whom a final agreement may be negotiated.

#### A.2 Roster Term

Qualified proponents that demonstrate the ability to meet the requirements identified in this RFSQ may be included on DC's Roster. The initial term for proponent inclusion on DC's Roster may be for a period up to three (3) years, with an option to extend on an annual basis by DC. The total period of the Roster (initial term plus any extensions) is not to exceed five (5) years. DC does not grant exclusivity, guarantee business or make any guarantee of the value or volume of work that may be assigned to the Contractor.



#### A.3 Standing Offer Agreement

Any proponent, who is selected for the Roster, will be required to enter into a mutually agreeable non-exclusive standing offer agreement ("SOA") with DC. Each individual future project or service would then be executed by way of a statement of work ("SOW") and/or a DC Purchase Order ("PO"), which will set out the specifics of the project or service and will be governed by the terms & conditions of the SOA. Proponents should note that execution of a SOA with DC pursuant to this RFSQ does not guarantee that any work will be issued to that proponent.

#### A.4 Roster / SOA Process

The Roster will be utilized as required, at DC's sole discretion, to meet DC's needs. DC does not guarantee business or make any guarantee of the value or volume of work that may be assigned to any proponent that has qualified for the Roster. See Section I for conditions set out by DC for using Rosters and SOA's following an RFSQ process.



# SECTION B - RFSQ EVALUATION CRITERIA AND INSTRUCTIONS

#### B.1 Mandatory Criteria Evaluation

To qualify for evaluation, proposals will first be checked against the mandatory criteria set out in Section D. Proponents failing to satisfy the mandatory criteria evaluation may be provided with an opportunity to rectify any deficiencies ("Rectification Period"). Proposals satisfying the mandatory criteria during the Rectification Period will be further evaluated as outlined in Section B.2. All proposals failing to satisfy the mandatory criteria after the Rectification Period will be excluded from further consideration and notified as such. The Rectification Period will begin at the closing of the RFSQ, and will end within a time period defined by DC in its sole discretion.

#### B.2 Desirable Criteria Evaluation

Proposals meeting the mandatory criteria will then be evaluated and scored on the desirable criteria set out below. DC's evaluation committee may be comprised of DC employees and consultants to DC who are bound by an agreement of confidentiality with respect to the RFSQ process. The evaluation committee will be responsible for reviewing and evaluating proposals and making an award recommendation to DC Senior Executives.

All decisions on the degree to which proposals and/or presentations/demonstrations (if applicable) meet the stated criteria and the scores assigned during the evaluations, are at the sole discretion of DC.

B.2.1	Desirable Criteria Questionnaire (Section E)	70%
	Proposals will be evaluated based on meeting the above desirable criteria. Proposals that achieve a score of 60% of 70% or higher (the "Shortlist") will be evaluated further based upon, but not limited to Proposed Pricing.	
B.2.2	Proposed Pricing (Section F)	30%
	Following evaluation of Proposed Pricing, DC may select as many proponents as required to enter into negotiations.	
	TOTAL	100%

#### B.2.3 Negotiations

DC intends to conduct negotiations with the top ranked proponent(s) as defined in Section H.10 Contract Negotiations.

#### **B.3** Proposal Submission, Intentions, and Questions Instructions

B.3.1 Submissions

Proponents should submit their entire proposal via e-mail to the Contracting Authority by the closing date and time ("Closing Time") of **14:00 hours PT, Friday February 24, 2017.** 

Any proposal received after the Closing Time may not be reviewed by DC. The proponent has sole responsibility for the timely submission of their proposal.

Proposals should be in PDF format and should be submitted as per the instructions in B.3.4 below. All proposals received as a result of this RFSQ shall become the property



of DC. The time stamp of DC's email system shall be the official time for receipt of the proposal.

#### B.3.2 Intentions

Proponents should indicate if they intend to submit a proposal ("Intent to Submit") via email to the Contracting Authority by **14:00 hours PT, Tuesday February 7, 2017**.

Please Note: The Intent to Submit is not a mandatory requirement and therefore does not prevent a proponent from submitting by the required closing date and time.

B.3.3 Questions

Proponents may submit questions via e-mail to the Contracting Authority until **14:00** hours PT, Tuesday February 7, 2017. Questions submitted after this date and time may not be responded to.

If DC, in its sole discretion, determines that information generated from any question will be of interest to all, a summary of anonymous questions and answers will be made available to all proponents in the form of an amendment. The source of all questions will be kept confidential.

If a proponent believes that disclosure of a question and response would expose a proprietary aspect of its proposal, the proponent may submit the question with an advisory to DC explaining why it should not be included with the posted anonymous questions and answers. If DC concurs with the request, the question will be answered in confidence and will not be posted. If DC does not concur with the request, the proponent will be asked to restate the question, and if this is not possible, the proponent has the option to withdraw the question.

#### B.3.4 Instructions

All submissions, intentions, and questions are to be e-mailed to <u>procurement@destinationcanada.com</u> and should reference "**RFSQ DC-2017-SY-03 Research Services - CONFIDENTIAL**" in the e-mail subject line. Include the following with your submission, intentions and questions:

- Company name
- Name and title of contact person
- Phone, mobile phone, fax and e-mail of contact person
- Reference to the corresponding RFSQ section(s) if applicable
- Which Scope(s) of Work in Section C your company is tendering for

There is a maximum of eight megabyte ("MB") file size acceptance of any e-mail. Proponents should divide their responses into appropriate sized (smaller than 8 MB) numbered files. In the e-mail the proponent should provide the detail for each section and how many e-mails they will send. Proposals are stored in an electronically secure and restricted environment. Proposals will not be opened until after the Closing Time has passed.

#### B.4 RFSQ Form of Response, Format and Depth

B.4.1 RFSQ Form of Response

Proponents should respond to and include in their proposal:

• Appendix 1 – Proponent Information and Acknowledgement Form



- Appendix 2 Material Circumstances Form
- Appendix 3 Amendments
- Appendix 4 Declaration of Sub-Contractors, if applicable
- Section D Mandatory Criteria Questionnaire
- Section E Desirable Criteria Questionnaire
- Section F Pricing Proposal (separate file)

#### B.4.2 RFSQ Format and Depth

This Request for Supplier Qualification sets out DC's requirements, desired options and additional considerations. Proponents should prepare their proposals providing a detailed description of their ability to provide the requirements set out in this RFSQ. Emphasis in each proposal should be on completeness and clarity of content, and should correspond to the section numbering set out. Proposals that do not clearly address the requested requirements and/or do not reference the applicable section numbers may be refused for evaluation purposes.

References to hyperlinks or links to social media sites (e.g. LinkedIn) may not be considered by DC in the evaluation process and should not be used. Therefore, any information provided for evaluation should be included in your written proposal.

Only material supplied in response to this RFSQ and any presentations or demonstrations (if applicable) will be considered and evaluated. Information, proposals or presentations previously supplied to DC and references to any material, information or presentations not included in your proposal response will not be considered. No assumptions should be made that DC has any previous knowledge of the proponents' qualifications other than that supplied pursuant to this RFSQ.



### C.1 Background

As a national tourism organization, DC promotes Canada as a desirable destination and supports the Canadian tourism sector. A federal Crown corporation of the Government of Canada, our mandate is to work with the Canadian tourism industry and provincial and territorial governments to promote Canada as a premier tourist destination, grow tourism export revenue for Canada, grow tax revenue, support the creation of jobs and increase the global competitiveness of Canada's travel and tourism sector.

To do so, we promote Canada's extraordinary experiences in 12 markets – Australia, Brazil, China, France, Germany, India, Japan, Mexico, South Korea, the UK, the US and Canada.

DC conducts primary research through a variety of means to gather market intelligence and provide insights for internal stakeholders as well as tourism industry partners.

#### C.2 Quantitative Research

#### C.2.1 Objective

DC's objective is to conduct research to quantify insights related to consumer opinions, attitudes, behaviours, motivations and other tourism related topics, using a "Roster" of pre-qualified Contractors.

#### C.2.2 Scope of Work

The Contractor(s) providing Quantitative Research services under this agreement have capabilities in, but not limited to, providing quantitative research through survey methodologies, data analytics and access to proprietary data sources.

The Contractor(s) may be asked to conduct, but not limited to, the following types of quantitative research projects:

- Consumer attitudinal and/or behavioral studies;
- Path to Purchase studies;
- Segmentation studies;
- Market potential assessments;
- Brand equity studies;
- Advertising tracking studies;
- Advertising creative concept testing studies;
- Syndicated studies;
- Omnibus studies;
- Digital ethnography studies;
- Social listening studies;
- Content, text and media analytics studies;
- Website intercept studies;
- In-person intercept studies;
- Access to and analysis of tourism related data; and
- Building of proprietary panels.



The Contractor(s) may be required to demonstrate that they can provide full research services including, but not limited to, study design, analysis, reporting and presentation of results. Accordingly, Contractor(s) may be required to undertake some or all of the following activities:

- Attend meetings (in person of via conference call);
- Advise on research design;
- Provide an analysis plan that relates to research objectives;
- If undertaking a survey methodology:
  - o Design questionnaires and translate them into different languages, as required;
  - Program questionnaires for online and/or offline methodologies and conduct fieldwork;
  - Coding of open ended data.
- Provide progress reports;
- Provide access to data via the most suitable format(s);
- Conduct analysis of the data;
- Provide a written report in English in draft and final form;
- Produce a presentation deck on the results;
- Make an oral presentation of the results;
- Perform other functions deemed essential to the administration of the research; and
- Perform other activities or services as per specific project requirements.

# C.3 Qualitative & Exploratory Research

#### C.3.1 Objective

DC's objective is to conduct exploratory research related to consumer opinions, attitudes, behaviours, motivations and other tourism related topics, using a "Roster" of pre-qualified Contractors.

#### C.3.2 Scope of Work

The Contractor(s) providing Qualitative & Exploratory Research services under this agreement have capabilities in, but not limited to, providing qualitative research through both offline and online methodologies including focus groups, in-depth interviews, online focus groups, digital diaries and digital ethnography studies.

The Contractor(s) may be asked to conduct, but not limited to, the following types of qualitative research projects:

- As a preamble to the undertaking of qualitative studies;
- Advertising creative concept testing studies;
- Specialized travel trade studies (visa processes/imposition, air access, evaluation of trade shows/events, etc.);
- Deep dive studies to understand certain segments, product areas, markets;
- Digital diary studies;
- Digital ethnography studies; and
- Online communities.

The Contractor(s) may be required to demonstrate that they can provide full research services including study design, analysis, reporting and presentation of results. Accordingly, Contractor(s) may be required to undertake some or all of the following activities:



- Attend meetings (in person of via conference call);
- Advise on research design;
- Design recruitment screeners and moderator's/interviewer's guides;
- Recruit participants and/or interviewees;
- If offline methodology, make arrangements, including provision of:
  - $\circ$  Moderators;
  - Facilities;
  - Refreshments;
  - Payment of incentives;
  - Arrange for audio and/or video recordings of groups; video link for off-site observers; translation if necessary;
- If online methodology, build and host online spaces to conduct digital qualitative research;
- Conduct the groups or interviews;
- Provide progress reports;
- Provide data via the most suitable format;
- Conduct analysis of the data;
- Provide a written report in English in draft and final form;
- Produce a presentation deck on the results;
- Make an oral presentation of the results;
- Perform other functions deemed essential to the administration of the research; and
- Perform other activities or services as per specific project requirements.



# SECTION D – MANDATORY CRITERIA QUESTIONNAIRE

Full compliance with mandatory criteria is required in order for proposals to be further evaluated.

#### Please answer below questions if you are bidding on <u>Section C.2 – Quantitative Research</u>:

#### D.1 Mandatory Requirements

D.1.1 The proponent must be a legally incorporated company and an established business operating for a minimum of five (5) years. Are you able to comply with this requirement?

Are you able to comply with this requirement?

🗌 Yes

Please answer below questions if you are bidding on <u>Section C.3 – Qualitative & Exploratory</u> Research:

□ No

#### D.2 Mandatory Requirements

D.2.1 The proponent must be a legally incorporated company and an established business operating for a minimum of five (5) years. Are you able to comply with this requirement?

Are you able to comply with this requirement?

Yes

🗌 No



# SECTION E – DESIRABLE CRITERIA QUESTIONNAIRE

Proponents should respond to the questions below clearly and concisely. <u>Please limit your response to</u> each of the questions to no more than one page.

The maximum available marks for section E is 70% each for E.1 – E.3 (Quantitative Research) and E.4 – E.6 (Qualitative & Exploratory Research), as detailed in Section B.2.

#### Please answer below questions if you are bidding on Section C.2 – Quantitative Research:

#### E.1 Personnel & Experience (35%)

- E.1.1 *(For information only 0%)* Please provide an overview and history of your company and also include the following information:
  - Legal Name of Proponent;
  - Address;
  - Telephone Number;
  - Fax Number;
  - Email Address; and
  - Office and branch locations.
- E.1.2 (For information only 0%) Please identify the Key Personnel your company intends to offer to achieve DC's objectives. Include a profile of each Key Personnel who may be assigned to DC's account, which includes relevant skills and experience, education, credentials, areas of expertise, and any relevant awards / industry recognition received.

Please also describe your plan to provide DC with at least the same level of service provided by the Key Personnel if, in the case the Key Personnel have left your organization or become involved with other accounts.

E.1.3 (35%) Please provide a description of three (3) quantitative research projects undertaken since 2012 that demonstrates how your organisation has provided services similar to those described in Section C.2 Quantitative Research – Statement of Work.

Please include a research output/report for <u>one</u> of the above mentioned projects, highlighting your capabilities, analysis techniques and summarizing your findings.

The project for which the proponent provides a research output will be scored (15%), where the remaining two projects will be score (10%) each.

The projects are to be described clearly and include the following information:

- Project Title;
- Date (month / year);
- Client name and contact information;
- Research subject matter; and
- Methodology (including scope, geographical location, sampling size and method).

#### E.2 Travel & Tourism Knowledge (15%)

E.2.1 (7.5%) Please demonstrate your understanding of the issues facing the tourism industry in Canada and globally (for example, challenges, opportunities, and trends).



E.2.2 (7.5%) Please highlight three areas of quantitative research which you can foresee Destination Canada conducting over the next five (5) years to help stay ahead of shifting consumer demand, industry dynamics or technological advancements.

#### E.3 Capabilities & Innovation (20%)

E.3.1 *(20%)* Please list out, in the grid below, the current quantitative research capabilities within your company as well as future innovations that are foreseen as potential capabilities for your company.

Current Capabilities	Future Capabilities



Please answer below questions if you are bidding on <u>Section C.3 – Qualitative & Exploratory</u> <u>Research:</u>

#### E.4 Personnel & Experience (35%)

- E.4.1 *(For information only 0%)* Please provide an overview and history of your company and also include the following information:
  - Legal Name of Proponent;
  - Address;
  - Telephone Number;
  - Fax Number;
  - Email Address; and
  - Office and branch locations.
- E.4.2 (For information only 0%) Please identify the Key Personnel your firm intends to offer to achieve DC's objectives. Include a profile of each Key Personnel who may be assigned to DC's account, which includes relevant skills and experience, education, credentials, areas of expertise, and any relevant awards / industry recognition received.

Please also describe your plan to provide DC with at least the same level of service provided by the Key Personnel if, in the case the Key Personnel have left your organization or become involved with other accounts.

E.4.3 (35%) Please provide a description of three (3) qualitative research projects undertaken since 2012 that demonstrates how your organisation has provided services similar to those described in Section C.3 Qualitative & Exploratory Research – Statement of Work.

Please include a research output/report for <u>one</u> of the above mentioned projects, highlighting your capabilities, analysis techniques and summarizing your findings.

The project for which the proponent provides a research output will be scored (15%), where the remaining two projects will be score (10%) each.

The projects are to be described clearly and include the following information:

- Project Title;
- Date (month / year);
- Client name and contact information;
- Research subject matter; and
- Methodology (including scope, geographical location, sampling size and method).

#### E.5 Travel & Tourism Knowledge (15%)

- E.5.1 (7.5%) Please demonstrate your understanding of the issues facing the tourism industry in Canada and globally (for example, challenges, opportunities, and trends)
- E.5.2 (7.5%) Please highlight three areas of qualitative research which you can foresee Destination Canada conducting over the next five (5) years to help stay ahead of shifting consumer demand, industry dynamics or technological advancements.

#### E.6 Capabilities & Innovation (20%)



E.6.1 (20%) Please list out, in the grid below, the current qualitative research capabilities within your company as well as future innovations that are foreseen as potential capabilities for your company.

Current Capabilities	Future Capabilities



# **SECTION F – PRICING**

Proponents should submit their pricing proposal in a separate file from the rest of their response. In the pricing submission, reference the RFSQ# and name along with company information.

Proponents are encouraged to present a best value for cost when submitting all pricing requests, while taking into consideration all of the requirements in this RFSQ and as demonstrated through their response.

When evaluating proposed pricing, DC may consider the total cost of ownership (TCO) associated with the product or service over its lifetime including, but not limited to, acquisition cost, staffing resources, training, installation, support, maintenance, transportation and logistics, operating costs, and disposal costs. This may also include transition, migration or integration costs which DC would be expected to pay. There should be no hidden costs which DC discovers at the end of the term.

DC does not make a commitment or guarantee of any dollar value or volume of business for any proponent.

#### F.1 Proposed Pricing Detail

Your Financial Proposal must include your firm, all-inclusive hourly rate to provide the services as described in this RFSQ document in the Pricing Schedule below.

F.1.1 Quantitative Research Pricing Schedule

#### Please provide pricing below if you are bidding on Section C.2 – Quantitative Research

If pricing differs by country, please replicate the table to show pricing for individual countries and clearly label which countries are included in the pricing of each table. (Australia, Brazil, China, Canada, France, Germany, India, Japan, Mexico, South Korea, UK, US)

If a certain table does not fit within your company's capabilities, please note its omission.

Name	Hourly Rate
Senior Researcher	

#### Table 1: Senior Researcher: Project Management, Design, Analysis and Reporting

#### Table 2: Other Categories of Personnel and Professional Rates

Cotogory of Porconnol	Hourty Poto
Category of Personnel	Hourly Rate

#### Table 3: Online Omnibus Services

Question Structure	n=1,000
Per closed-ended	
Per partial open-end "other specify"	
Per open-ended	



#### Table 4: Online Completions and Data Tabulation

Includes costs for the following activities:

- Screen panel participants by pre-determined variables (see Appendix 6 for incidence rates from typical DC traveller definitions in each market);
- Questionnaire development;
- Questionnaire programming;
- Conducting fieldwork;
- Coding open ended data; and
- Generating data tables and SPSS files.

Questionnaire Duration	n=1,500
15 minutes	

All prices should be quoted in **Canadian dollars**, excluding taxes.

#### F.1.2 Qualitative & Exploratory Research Pricing Schedule

#### Please provide pricing below if you are bidding on <u>Section C.3 – Qualitative & Exploratory</u> <u>Research</u>

If pricing differs by country, please replicate the table to show pricing for individual countries and clearly label which countries are included in the pricing of each table. (Australia, Brazil, China, Canada, France, Germany, India, Japan, Mexico, South Korea, UK, US)

If a certain table does not fit within your company's capabilities, please note its omission.

Table 1: Senior Researcher: Project Management, Design, Moderating, Interviewing, Analysis and Reporting

Name	Hourly Rate
Senior Researcher	

Table 2: Other Categories of Personnel and Professional Rates

Category of Personnel	Hourly Rate

Table 3: <u>Offline</u> Focus Groups

Includes costs for the following activities:

- Screen panel participants by pre-determined variables (see Appendix 6 for incidence rates from typical DC traveller definitions in each market);
- Discussion guide development;
- Facility rental;
- Refreshments;
- Moderating groups;
- Payment of incentives; and



• Arrange for audio/visual connection.

	8 participants
Two groups	

Table 4: Online Focus Groups

Includes costs for the following activities:

- Screen panel participants by pre-determined variables (see Appendix 6 for incidence rates from typical DC traveller definitions in each market);
- Discussion guide development;
- Build and host online spaces;
- Moderating groups; and
- Payment of incentives.

	8 participants
Two groups	

All prices should be quoted in **Canadian dollars**, excluding taxes.

#### **F.2 Payment Discounts**

DC prefers a Net 30 payment term and may consider accelerating payment based on early payment discounts.

F.2.1 Indicate your payment terms, and explain any early payment discounts available to DC.

#### F.3 Pricing Strategies

DC may be open to other pricing strategies, incentives, volume discounts or other offerings that would benefit DC. DC, at its sole discretion, may or may not review or consider any such offerings that are proposed.

F.3.1 Please indicate any other pricing strategies that your company may be willing to discuss with DC.

DC may be open to forming other types of partnerships, such as leveraging DC assets and capabilities to benefit the supplier. This could include providing access to DC data, exposure to DC partners in the tourism industry, or entering into marketing partnerships.



# SECTION G – PRESENTATIONS/DEMONSTRATIONS

#### NOT APPLICABLE



# SECTION H – RFSQ PROCESS AND TERMS

#### H.1 RFSQ Process Schedule

The schedule for the proponent selection process is as follows:

Deadline for Questions	Tuesday February 7, 14:00 hours PT
Closing Date and Time	Friday February 24, 2017, 14:00 hours PT
Intent to Submit (*)	Tuesday February 7, 14:00 hours PT
Timeframe for Negotiations	3 days following notification by DC

Note: The schedule is subject to change at DC's sole discretion.

# (\*) Please note the intent to submit is not a disqualifying criterion. If you miss the above date, you can still submit your proposal within the closing date.

#### H.2 Interpretation of the RFSQ

If a proponent is in doubt as to the intended meaning of any part of this RFSQ or finds errors, omissions, discrepancies or ambiguities, questions may be submitted and, if deemed necessary by DC, an amendment to the RFSQ may be issued.

It is the proponent's responsibility to understand all aspects of the RFSQ requirements. Should any details necessary for a clear and comprehensive understanding be required, it is the proponent's responsibility to obtain clarification before submitting a proposal.

#### H.3 Inquiries and Communication

No individual other than the designated Contracting Authority identified on the RFSQ cover is authorized by DC to comment on any portion of this RFSQ or the requirements described in this RFSQ. DC will not be bound by, and the proponent agrees not to rely upon, any information given or statements made by persons other than the designated DC Contracting Authority.

Making inquiries to an unauthorized person or any attempt to influence the outcome of this process by contacting DC employees (other than the Contracting Authority), the Board of Directors or government officials will result in immediate disqualification and may result in exclusion from future competitions.

#### H.4 Accuracy of Information

While the information set out, or referred to, in this RFSQ has been prepared and included in good faith, DC does not give any representation or warranty whatsoever that it is all-inclusive or that it is free of error. Some items may change at any time due to business circumstances.

#### H.5 Amendments

Information, instructions, modifications, and/or questions and answers may be incorporated by DC in an amendment to the RFSQ. If this RFSQ was posted on the Government of Canada BuyandSell.com website ("BuyandSell"), DC may post amendments to BuyandSell, provide to all proponents who received an invitation, or provide to all proponents who submitted an Intent to Submit a proposal.

It is the proponent's responsibility to regularly review BuyandSell for amendments to the RFSQ that DC in its discretion may post prior to Closing Time. Such amendments may contain important information, including significant changes to this RFSQ. Proponents are responsible for reviewing all amendments and confirm that all amendments issued have been read and included in the Proponent's response (see Appendix 3).



#### H.6 Modification and Withdrawal

Modifications to, or withdrawals of, a submitted RFSQ will be accepted by DC by e-mail notice provided that such e-mail is received by DC before the Closing Time. Modifications or additional information received after the Closing Time will not be accepted except upon invitation and request from the Contracting Authority.

#### H.7 Period of Validity

Proposals must remain open for acceptance for a period of not less than one hundred and twenty (120) days from the Closing Time.

#### H.8 Proposal Expenses

All costs, including travel, incurred by the proponent in the preparation of its proposal, participation in this RFSQ, presentations, demonstrations, or the negotiation of any resulting contract, will be the sole responsibility of the proponent and will not be reimbursed by DC, unless otherwise indicated. All such costs are taken at the sole risk of the proponent. By participating in this RFSQ, the proponent agrees to absolve DC of any responsibility for the same.

#### H.9 Language

Proposals may be submitted in either French or English. The working language for the RFSQ process and subsequent contract will be English.

#### H.10 Contract Negotiations

DC reserves the right to negotiate contract scope and terms with the proponent whose expertise, experience, vision and reputation are judged to best serve the interests of DC, hereafter the "Preferred Proponent". Proponents are cautioned not to assume that the lowest priced proposal will result in a contract award.

DC will enter into discussions and negotiations with the Preferred Proponent to reach agreement on the final terms of the Agreement. Negotiations may include requests by DC for supplementary information from the proponent to verify, clarify or supplement the information provided in its proposal or confirm the conclusions reached in the evaluation and may include requests by DC for improved pricing from the proponent.

Consecutive Negotiations - The top ranked proponent(s), as established under the evaluation, will be invited to enter into contract negotiations with DC. DC intends to conduct negotiations within the Timeframe for Negotiations.

If, for any reason, DC and the Preferred Proponent fail to reach complete agreement within the Timeframe for Negotiations, DC will be at liberty to terminate the discussions with the Preferred Proponent and invite another suitably qualified proponent to enter into negotiations to reach agreement for the services. There will be no legally binding relationship created with any proponent prior to the execution of a written agreement.

#### H.11 Contract Award

If a contract is subsequently negotiated and awarded to a proponent as a result of this RFSQ process;

- i. any such agreement will commence upon signature by the duly authorized representatives of DC and the successful proponent; and
- ii. may include, but not be limited to, the general contract terms contained in Appendix 5.

#### H.12 Debriefing

Upon request, and at DC's sole discretion, DC will only provide a debriefing to proponents who met or exceeded the minimum Threshold or Shortlist. All requests must be in writing to DC Contracting Authority and should be made within thirty (30) days of notification of award. The



intent of the debriefing information session is to aid the proponent in presenting a stronger proposal in subsequent procurement opportunities. Any debriefing provided is not for the purpose of providing an opportunity to challenge the procurement process.

#### H.13 Material Circumstances

A material circumstance means any circumstance or relationship which may lead to an unfair advantage including but not limited to: being associated to or related to a DC employee or Board member of DC; having access to information not available to other proponents; communicating with any unauthorized person with respect to the RFSQ process; engaging in any action which constrains or limits the ability of another proponent to submit a proposal for the goods or services herein; providing a gift or benefit to a DC employee or Board member; or engaging in conduct that compromises or could be seen to compromise the integrity of the RFSQ process (each a "Material Circumstance").

DC may consider any Material Circumstance (as defined above) as disclosed in a proposal or otherwise, and DC may eliminate a proposal from consideration on the ground that a Material Circumstance gives rise to a conflict of interest that DC considers in its opinion would give rise to unfair advantage in the RFSQ process, or would otherwise prejudice the integrity of the RFSQ process.

#### H.14 Proponents Not to Promote Their Interest

Proponents must not make any public comment, respond to questions in a public forum or carry out any activities to publicly promote or advertise their interest in this opportunity.

#### H.15 Confidentiality

DC recognizes the proprietary nature of information that may be contained in response to this RFSQ. Proponents must clearly mark and identify those areas of their proposals which contain confidential information. DC will not use or disclose such confidential information, except for the purposes of evaluating the proposals submitted under this RFSQ or as may be required by law, including but not limited to the *Access to Information Act* and the *Privacy Act*.

Proponents shall keep confidential all information received from DC and other information developed for DC in connection with this competition. Proponents shall not use DC's confidential information except as required to develop a proposal and presentation in response to this RFSQ.

Except as required by law, DC will not disclose or publish the identity of proponents, nor reveal in any way the substantive information and financial terms contained in any proposal. Only the name of the Contractor will be revealed at the conclusion of the process and only after an agreement has been fully executed by the contracting parties.

#### H.16 Publicity

Proponents must not refer, expressly or by implication, to DC, or to this competition, in any advertising or other publicity release unless otherwise approved in advance and in writing by the Contracting Authority.

#### H.17 No Collusion

By submitting a proposal the proponent represents that its proposal has been prepared without collusion or fraud and in fair competition with proposals from other proponents.

#### H.18 Law

This RFSQ process and any subsequent agreement will be governed by the laws of the Province of British Columbia and any dispute will be subject to the jurisdiction of the courts of British Columbia and all applicable federal laws.



#### H.19 Indemnities

The proponent shall be responsible for and shall indemnify DC from all claims, loss and damages that relate to or arise out of errors, omissions or negligent acts of the proponent, its employees or agents associated with this RFSQ process and all costs associated with those claims, loss and damages.

#### H.20 Rights of the Canadian Tourism Commission

In addition, DC reserves the right, in its sole and absolute discretion, to:

- H.20.1 accept any proposal in whole or in part, with the exception of proposals that fail to comply with mandatory criteria, whether or not it is the lowest priced proposal and without prior negotiation;
- H20.2 reject any, all or part of any proposal that:
  - i. is incomplete, obscure, irregular or unrealistic;
  - ii. fails to meet the objective of the RFSQ;
  - iii. fails or omits any mandatory information; or
  - iv. is non-compliant with any requirement of this request;
- H.20.3 not accept any deviations from the stated terms and conditions;
- H.20.4 terminate the process at any time and/or re-issue this RFSQ at any time;
- H.20.5 obtain information from the proponents to seek clarification or to verify any or all information provided by the proponent at any time throughout this RFSQ process;
- H.20.6 contact references;
- H.20.7 enter into negotiations with any proponent who has submitted a compliant proposal, with the goal to establish an agreement acceptable to DC;
- H.20.8 incorporate all, or any portion of the Statement of Work, the RFSQ, and the successful proponent's proposal into a resulting contract document;
- H.20.9 to make an award in whole or in part, including the right to select and contract with more than the stated maximum number of top-ranked proponents, to meet the requirements of the RFSQ;
- H.20.10 not enter into any contract at all with any proponents responding to this RFSQ.



# SECTION I – ROSTER AND STANDING OFFER AGREEMENT CONDITIONS

The conditions set out in this Section regarding the use of the Roster and SOA's are subject to change from time to time as DC may deem necessary, without notice to the Contractors on the Roster.

- 1. The criteria for selecting a Contractor from the Roster for each project or task will vary, depending upon DC's requirements.
- DC reserves the right to engage any Contractor in the Roster on an "as, if and when requested" basis and may be contacted directly or asked to compete on opportunities for the provision of services.
- 3. Any Contractor selected to provide services may be required to execute a statement of work that will be governed by the SOA.
- If Contractors are asked to compete on opportunities, DC may not necessarily select the Contractor offering the lowest price, and may also evaluate qualifications or other criteria required for a specific project.
- 5. Contractors should, during the period that the SOA is in effect, advise DC of any material changes to the information contained in their response.
- 6. DC has no obligation to:
  - a. inquire as to the availability of substitute key personnel when advised by a Contractor that the key personnel named on the SOA is not available for a particular project;
  - b. evaluate or accept any substitute key personnel proposed by a Contractor;
  - c. enter into a statement of work with any one or more Contractor; or
  - d. invite any one or more Contractor to participate in competitive processes for a statement of work.
- 7. DC reserves the right to utilize vendors that are not on the Roster.
- 8. DC may, from time to time, conduct pre-qualification evaluations with alternative proponents that did not participate in this competition, and/or with proponents that were not selected in previous prequalifications. As a result, DC may, solely in its discretion, add alternative proponents to the existing Roster and increase the number of proponents at any time during the Roster term. There is no assurance that DC will require any future additions to the Roster or will accept any requests for inclusion.
- 9. DC expects requirements and future evaluations will stay materially the same as the initial prequalification process. However, there may be variations depending on DC's requirements at that time. The basis for future pre-qualification requirements and evaluations will be at DC's sole discretion.

10. DC reserves the right to remove a Contractor from the Roster for any reason that DC deems to have a material influence on the ability of the Contractor to satisfactorily provide DC with the goods or services under the Roster.



# SECTION J: LIST OF APPENDICES

#### APPENDIX FILE NAME

1	Proponent Information and Acknowledgement Form
2	Material Circumstances Disclosure
3	Amendments
4	Declaration of Sub-Contractors
5	General Contract Terms
6	Incidence Rates by Market



# APPENDIX 1: PROPONENT INFORMATION AND ACKNOWLEDGEMENT FORM

#### 1) PROPONENT INFORMATION

a) <u>Company Information</u> - For identification and information purposes only, provide the following information about your company:

Complete legal company name and address:	
Primary business and length of time business established:	
Number of direct employees:	
Nature of company (i.e. sole proprietorship, corporation, partnership, joint venture):	
Primary contact for the RFSQ (name title, phone number and e-mail):	

#### 2) PROPONENT ACKNOWLEDGEMENT

The proponent agrees that the information provided in their proposal is accurate and declares that he/she is a duly authorized signing authority with the capacity to commit his/her firm/company to the provisions contained herein. By signing below, the proponent specifically acknowledges that it has read, understood and agrees to the terms of this RFSQ.

Executed this	day of	_, 2017
Authorized Signature:		
Printed Name:		
Title/Position:		
Company Name:		
City:		
Address:		
Phone Number:		Fax Number:
E-mail Address:		

# **APPENDIX 2: MATERIAL CIRCUMSTANCES DISCLOSURE FORM**

#### MATERIAL CIRCUMSTANCE:

DC requires proponents to disclose all Material Circumstances (as defined in H.13) as an attachment to their proposal.

Check ONE:

No, there are no Material Circumstances to disclose; OR

Yes, there is/are one or more Material Circumstance(s) to disclose and a disclosure statement is attached.



# **APPENDIX 3: AMENDMENTS**

Please confirm that any amendments to this RFSQ issued have been read and included in proponent response. List the Amendments included in the response (if applicable).

Amendment No.:	Dated:	# of Pages:
Amendment No.:	Dated:	# of Pages:
Amendment No.:	Dated:	# of Pages:
Amendment No.:	Dated:	# of Pages:



# **APPENDIX 4: DECLARATION OF SUB-CONTRACTORS**

If applicable, the proponent should submit a list of sub-contractors it intends to use in providing the services described in this RFSQ by completing the Declaration of Sub-Contractors, for approval by DC. DC reserves the right to withhold approval of such sub-contractors.

The proponent is responsible for supervising and coordinating all projects and/or services that they may delegate to the sub-contractors to ensure the services are provided to DC in a seamless manner.

Indicate the quality control measures and contract resolution processes you have in place for subcontractors.

The goods and or services in this proposal will be provided solely by the company named in Appendix 1 – Proponent Information and Acknowledgement.

Sub-contractors will be used to provide the goods and/ or services described in this proposal.

Companies called on as Sub-Contractors to collaborate in the execution of the proposed services.

Name:		
Contact Person:	Title:	
Phone Number:	Fax Number:	
E-mail Address:		
Address:		
City:	Province:	Postal Code:
Description of services provided:		

% of services the Sub-Contractor will be providing: \_\_\_\_\_%



# **APPENDIX 5: GENERAL CONTRACT TERMS**

The following general terms may be required by DC in order to be awarded the Work under this RFSQ. Specific language for each of these terms will be negotiated between the parties:

- 1. Non-exclusive contract;
- 2. Contract term as provided in the RFSQ;
- The Contractor will designate key personnel assigned to DC file who cannot be changed without the approval of DC;
- 4. Dedicated time commitments (full time equivalent basis) on a monthly or annual basis to DC work, if applicable;
- 5. Service levels for typical work (e.g. commitments for timing from planning stages to campaign launch);
- All intellectual property created by the Contractor will be the property of DC. Contractor will certify that the intellectual property is delivered free from encumbrances and in compliance with all applicable laws;
- 7. Contractor will undertake to ensure that all campaigns and other activities conducted on behalf of DC in the Contractor's market are done in compliance with applicable laws;
- Contractor, including their sub-contractors, indemnifies DC for any breach of the contract, in particular claims relating to breach of privacy, third party intellectual property claims, compliance with laws, etc.;
- 9. Contractor to maintain the appropriate insurance;
- 10. Fees to be paid on the basis of work delivered;
- 11. All expenses incurred by the Contractor to be passed through to DC without markup, including media placements;
- 12. Confidentiality clauses to be included;
- 13. DC shall be entitled to terminate for convenience upon 60 days written notice and upon payment for any work completed or committed to the date of termination. If DC terminates the contract or a particular work order for breach, then DC is not required to pay for the work;
- 14. DC approval required prior to Contractor sub-contracting all or part of the work or assigning the contract;
- 15. Contract to be governed by British Columbia law; and
- 16. Dispute resolution: senior management intervention followed by binding arbitration to be held in Vancouver, BC in accordance with the rules of the British Columbia International Commercial Arbitration Centre.



# **APPENDIX 6: INCIDENCE RATES BY MARKET**

Country	Geographical Travel Definition
Canada	Outside of their own province/region
US	Outside of their own state
Mexico	Outside of Mexico and Central America
UK, Germany, France	Outside of Europe, North Africa and the Mediterranean
China, Japan, South Korea	Outside of East Asia (China, Hong Kong, Macau, Japan and South Korea)
India	Outside of India, the Middle East and South Asia (Bangladesh, Nepal, Pakistan, Sri Lanka)
Australia	Outside of Australia, New Zealand and the Pacific Islands
Brazil	Outside of South America

	Incidence of "Past 3 Year Travellers or Next 2 Year Travel Intenders" according to Geographical Travel Definition	Base
UK	39%	General Population, 18+, national (2016)
France	29%	General Population, 18+, national (2016)
Germany	36%	General Population, 18+, national (2016)
Japan	18%	General Population, 18+, national (2016)
South Korea	55%	General Population, 18+, national (2016)
China	23%	General Population, 18+, 11 cities (2014)
Australia	47%	General Population, 18+, national (2016)
Mexico	22%	General Population, 18+, 3 cities (2016)
Brazil	19%	General Population, 18+, SEL ABC, 9 metro areas (2011)
India	18%	General Population, 18+, 6 cities (2010)
US	63%	General Population, 18+, national (2016)
Canada	69%	General Population, 18+, national (2016)

