IC401664 – TSPS 2.1 Business Analyst – L3

AMENDMENT #3:

This amendment is needed to remove MT2 and RT1 in their entirety and replace them with the following:

REMOVE:

MT2 a) Senior (level 3) Business Analyst:

The bidder must demonstrate that their proposed Senior (level 3) Business Analyst resource has a minimum of five (5) years of experience in advising Senior Management (Director or above) on project issues affecting the organization's ability to achieve the project's business objectives.

To demonstrate this experience the Bidder must provide a/or project summary (ies).

Each project summary submitted must provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed.

b) ** Intermediate (level 2) Business Analyst

The bidder must demonstrate that their proposed Intermediate (level 2) Business Analyst resource has **a minimum of two (2) years** of experience in advising Senior Management (Director or above) on project issues affecting the organization's ability to achieve the project's business objectives.

To demonstrate this experience the Bidder must provide a/or project summary (ies).

Each project summary submitted must provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed

INSERT:

MT2	a) Senior (level 3) Business Analyst:
	The bidder must demonstrate that their proposed Senior (level 3) Business

Analyst resource has **a minimum of five (5) years** of experience in advising Senior Management (Manager {CS04-05}, Director or above) on project issues affecting the organization's ability to achieve the project's business objectives.

To demonstrate this experience the Bidder must provide a/or project summary (ies).

Each project summary submitted must provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed.

b) ** Intermediate (level 2) Business Analyst

The bidder must demonstrate that their proposed Intermediate (level 2) Business Analyst resource has **a minimum of two (2) years** of experience in advising Senior Management (Manager {CS04-05}, Director or above) on project issues affecting the organization's ability to achieve the project's business objectives.

To demonstrate this experience the Bidder must provide a/or project summary (ies).

Each project summary submitted must provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed

REMOVE:

	a) Senior (level 3) Business Analyst:	
RT1	Further to Mandatory Requirement 11.4, the Bidder's proposed Senior (level 3) Business Analyst will be awarded points for years of experience over and above the minimum ten (10) years of experience. Five (5) points will be given for each 5-year increment: • 10+-15 years = 10 pts • 15+-20 years = 15 pts • 20+ years = 20 points To demonstrate this additional experience the Bidder is to provide a/or project summary(ies).	20 points

Each project summary submitted should provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed.

INSERT:

a) Senior (level 3) Business Analyst:

The proposed resource should have recent* demonstrated professional work experience as a Senior Business Analyst in digital transformation projects providing guidance, recommendations and support such as:

- Developing multi-year service management strategies;
- Establishing integrated Digital Roadmaps;
- Aligning digital transformation initiatives; and
- Deploying pilots

RT1

5+ projects = 20 points 4-5 projects = 15 points 3-4 projects = 10 points 1-2 project = 5 points

20 points

* recent is defined as the last 5 years

The proposed resource must have a continuous (full time equivalent) work effort duration of six (6) months or greater for each given project <u>and</u> the project budget must be greater than \$500K.

Each project summary submitted should provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed.

*** All other terms and conditions remain the same***

AMENDMENT #2:

This amendment is needed to change the closing date to March 23, 2017:

REMOVE:

Title Suiet					
Title – Sujet	ital Transform	ation			
Business Analysis to Assist in Dig	Date	alion			
Solicitation No. – N° de l'invitation	February 2	20 th 2017			
IC 401664	rebruary 2	26 , 2017			
Client Reference No. – N° référence du	aliant				
Client Reference No. – N° reference du	client				
GETS Reference No. – N° de reference	do CEAC				
GETS Reference No. – No de reference	ue SEAG				
File No. – N° de dossier CCC	No / Nº CCC -	FMS No. / N° VME			
File No. – N de dossiei	NO. / N CCC -	FINIS NO. / N VINIE			
Solicitation Closes – L'invitatio	n prond fin	Time Zone			
	•	Fuseau horaire			
at 2:00PM on March 16th, 2017		Eastern Standard			
à 14h00, le 16 mars 2017		Time EST			
F.O.B F.A.B.					
	er-Autre: 🗆				
Address Inquiries to : - Adresser toutes	questions à:	Buyer Id – Id de l'acheteur			
Stephanie Cleroux					
Telephone No. – N° de téléphone :	Email address	s – adresse courriel			
613-998-4287	Stephanie.	cleroux2@canada.ca			
Destination - of Goods, Services, and 0	Construction:				
Destination – des biens, services et cor	nstruction :				
See Herein					

INSERT:

Title – Sujet Business Analysis to Assist in Digital Transformation						
Solicitation No. – N° de l'invitation Date February 28 th , 2017 IC 401664						
Client Reference No. – N° référe	ence du clie	ent				
GETS Reference No. – N° de ref	erence de	SEAG				
File No. – N° de dossier	CCC No	./N°CCC - FM	S No. / N° VME			
Solicitation Closes – L'invat 2:00PM on March 23 rd à 14h00, le 23 mars 2017		orend fin	Time Zone Fuseau horaire Eastern Standard Time EST			

F.O.B F.A.B.					
Plant-Usine: Destination: Oth	ner-Autre:				
Address Inquiries to : - Adresser toutes	s questions à:	Buyer Id – Id de l'acheteur			
Stephanie Cleroux					
Telephone No. – N° de téléphone :	Email address	s – adresse courriel			
613-998-4287	Stephanie.	cleroux2@canada.ca			
Destination – of Goods, Services, and 0					
Destination – des biens, services et co	nstruction :				
See Herein					

All other terms and conditions remain the same*

AMENDMENT #1:

This amendment is needed to change the following:

<u>Under Part 1 – General Information:</u>

REMOVE:

The Annexes include the Statement of Work, Basis of Payment, Security Requirements Check List, Task Authorization Form, Sample MS Office Excel Spreadsheet for Period Usage Reports – Contracts with TAs.

INSERT:

The Annexes include the Statement of Work, Basis of Payment, Security Requirements Check List, Sample MS Office Excel Spreadsheet for Period Usage Reports – Contracts with TAs.

<u>Under Attachment 1 to Part 3 – Pricing Schedule:</u>

REMOVE:

SECTION I – Business Analyst (Level 3)

A.CONTRACT PERIOD:

Initial Contract Period (One (1) year from date of contract award)

	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
		Total Es	stimated Initi	al Contract Cost:	\$

B. OPTION PERIODS:

B. OF HON PERIODS.				_	Period 1 (1) year period)
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
		Total Es	stimated Opti	on Period 1 Cost:	\$

			Option Period 2 (Duration: one (1) year period)		
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
	•	Total Es	timated Opti	on Period 2 Cost:	\$

			Option Period 3 (Duration: one (1) year period)		
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
		Total Es	timated Opti	on Period 3 Cost:	\$

Option Period 4
(Duration: one (1) year period)



	(B)	(C)	(D)	(E)	(F)	
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE	
2.1 Business Analyst	Level 3		150	\$	\$	
	Total Estimated Option Period 4 Cost:					

C.BIDDER'S TOTAL EVALUATED PRICE: \$_______(Total of A. Contract period + B. Option periods)

INSERT:

SECTION I – Business Analyst (Level 3)

A.CONTRACT PERIOD:

			Initial Contract Period (One (1) year from date of contract award)		
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
	Applicable Taxes Total Estimated Initial Contract Cost:				

B. OPTION PERIODS:

B. OF HONT					Period 1 (1) year period)
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
	Applicable Taxes Total Estimated Option Period 1 Cost:				

Option Period 2 (Duration: one (1) year period)

	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
Applicable Taxes					
Total Estimated Option Period 2 Cost:				\$	

			Option Period 3 (Duration: one (1) year period)		
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
Applicable Taxes Total Estimated Option Period 3 Cost:				\$	

			Option Period 4 (Duration: one (1) year period)		
	(B)	(C)	(D)	(E)	(F)
Category of Personnel	Level of Expertise	Name of Proposed Resource	Number of Days	Firm Per Diem (in Cdn \$)	Total Cost D xE
2.1 Business Analyst	Level 3		150	\$	\$
Applicable Taxes Total Estimated Option Period 4 Cost:				\$	

C.BIDDER'S TOTAL EVALUATED PRICE: \$_______(Total of A. Contract period + B. Option periods)

<u>Under Part 3 – Bid Preparation Instructions:</u>

REMOVE:

Section IV: Additional Information

In Section IV of their bid, bidders should provide:

1. their legal name;

- their Procurement Business Number (PBN);
- 3. the name of the contact person (provide also this person's mailing address, phone and facsimile numbers and email address) authorized by the Bidder to enter into communications with Canada with regards to their bid, and any contract that may result from their bid;
- 4. for Part 2, article 2.3, Former Public Servant, of the bid solicitation: the required answer to each question; and, if the answer is yes, the required information;
- 5. for Part 6, article 6.1, Security Requirement, of the bid solicitation:
 - a) for each individual who will require access to classified or protected information, assets or sensitive work sites:
 - 1) the name of the individual;
 - 2) the date of birth of the individual; and
 - 3) if available, information confirming the individual meets the security requirement as indicated in Part 7 Resulting Contract Clauses;

and

b) for each proposed location of work performance or document safeguarding, the address containing the information below.

Address:

Street Number / Street Name, Unit / Suite / Apartment Number City, Province, Territory / State Postal Code / Zip Code Country

INSERT:

Section IV: Additional Information

In Section IV of their bid, bidders should provide:

- 1. their legal name;
- 2. their Procurement Business Number (PBN);
- 3. the name of the contact person (provide also this person's mailing address, phone and facsimile numbers and email address) authorized by the Bidder to enter into communications with Canada with regards to their bid, and any contract that may result from their bid;
- 4. for Part 2, article 2.3, Former Public Servant, of the bid solicitation: the required answer to each question; and, if the answer is yes, the required information;
- 5. for Part 6, article 6.1, Security Requirement, of the bid solicitation:
- c) for each individual who will require access to classified or protected information, assets or sensitive work sites:
 - 1) the name of the individual;
 - 2) the date of birth of the individual; and
 - 3) if available, information confirming the individual meets the security requirement as indicated in Part 7 Resulting Contract Clauses;

Under Attachment 2 to Part 4 – Technical Criteria:

REMOVE:

Number	Mandatory Technical Criterion (MT)			
MT1	a) Senior (level 3) Business Analyst:			
	The bidder must provide the curriculum vitae (CV) of their proposed Senior			
	(level 3) Business Analyst. The CV must demonstrate that the proposed			

resource meets the minimum mandatory requirements (educational, professional designations and work experience) as per the flexible grid found in Table 1 below, for the following resource category: Business Analyst Consultant (Level 3).

b) ** Intermediate (level 2) Business Analyst

The bidder must provide the curriculum vitae (CV) of their proposed Intermediate (level 2) Business Analyst. The CV must demonstrate that the proposed resource meets the minimum mandatory requirements (educational, professional designations and work experience) as per the flexible grid found in Table 1 below, for the following resource category: Business Analyst Consultant (Level 2).

INSERT:

Number	Mandatory Technical Criterion (MT)			
MT1	a) Senior (level 3) Business Analyst:			
	The bidder must provide the curriculum vitae (CV) of their proposed Senior (level 3) Business Analyst. The CV must demonstrate that the proposed resource meets the minimum mandatory requirements (educational, professional designations and work experience) as per the flexible grid found in Attachment 1 to Part 4 – TSPS Flexible Grid, for the following resource category: Business Analyst Consultant (Level 3).			
	b) ** Intermediate (level 2) Business Analyst			
	The bidder must provide the curriculum vitae (CV) of their proposed Intermediate (level 2) Business Analyst. The CV must demonstrate that the proposed resource meets the minimum mandatory requirements (educational, professional designations and work experience) as per the flexible grid found in Attachment 1 to Part 4 – TSPS Flexible Grid, for the following resource category: Business Analyst Consultant (Level 2).			

REMOVE:

Point Rated	Maximum Number of Points	
RT1	a) Senior (level 3) Business Analyst: Further to Mandatory Requirement 11.4, the Bidder's proposed Senior (level 3) Business Analyst will be awarded points for years of experience over and above the minimum ten (10) years of experience. Five (5) points will be given for each 5-year increment: • 10+-15 years = 10 pts • 15+-20 years = 15 pts • 20+ years = 20 points	20 points

To demonstrate this additional experience the Bidder is to provide a/or project summary(ies).

Each project summary submitted should provide the following information:

- Tasks performed by the proposed resource;
- Responsibilities of the proposed resource;
- Start and end dates of the project;
- Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed.

INSERT:

Point Rated	Maximum Number of Points	
RT1	a) Senior (level 3) Business Analyst: Further to Mandatory Requirement MT1, the Bidder's proposed Senior (level 3) Business Analyst will be awarded points for years of experience over and above the minimum ten (10) years of experience. Five (5) points will be given for each 5-year increment: • 10+-15 years = 10 pts • 15+-20 years = 15 pts • 20+ years = 20 points To demonstrate this additional experience the Bidder is to provide a/or project summary(ies). Each project summary submitted should provide the following information: - Tasks performed by the proposed resource; - Responsibilities of the proposed resource; - Start and end dates of the project; - Client name and contact information (organization, contact name, title and telephone number of the reference) for whom the work was performed.	20 points