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Bid Receiving Public Works and Government  
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800 Burrard Street, Room 219  
800, rue Burrard, pièce 219  
Vancouver, BC V6Z 0B9  
Bid Fax: (604) 775-7526

## Revision to a Request for Supply Arrangement - Révision à une demande pour un arrangement en matière d'approvisionnement

The referenced document is hereby revised; unless  
otherwise indicated, all other terms and conditions of  
the Solicitation remain the same.

Ce document est par la présente révisé; sauf  
indication contraire, les modalités de l'invitation  
demeurent les mêmes.

### Comments - Commentaires

### Vendor/Firm Name and Address

Raison sociale et adresse du  
fournisseur/de l'entrepreneur

### Issuing Office - Bureau de distribution

Public Works and Government Services Canada -  
Pacific Region  
219 - 800 Burrard Street  
800, rue Burrard, pièce 219  
Vancouver, BC V6Z 0B9

<b>Title - Sujet</b> P3 Advisory Services		
<b>Solicitation No. - N° de l'invitation</b> EZ156-170002/B		<b>Date</b> 2018-03-06
<b>Client Reference No. - N° de référence du client</b> EZ156-170002		<b>Amendment No. - N° modif.</b> 001
<b>File No. - N° de dossier</b> VAN-7-40361 (580)	<b>CCC No./N° CCC - FMS No./N° VME</b>	
<b>GETS Reference No. - N° de référence de SEAG</b> PW-\$VAN-580-8298		
<b>Date of Original Request for Supply Arrangement</b> <b>Date de demande pour un arrangement en matière d'app. originale</b>		2018-02-07
<b>Solicitation Closes - L'invitation prend fin</b> <b>at - à 02:00 PM</b> <b>on - le 2018-03-28</b>		<b>Time Zone</b> <b>Fuseau horaire</b> Pacific Daylight Saving Time PDT
<b>Address Enquiries to: - Adresser toutes questions à:</b> Navarro-Ocampo, Maria		<b>Buyer Id - Id de l'acheteur</b> van580
<b>Telephone No. - N° de téléphone</b> (604) 318-3684 ( )		<b>FAX No. - N° de FAX</b> ( ) -
<b>Delivery Required - Livraison exigée</b>		
<b>Destination - of Goods, Services, and Construction:</b> <b>Destination - des biens, services et construction:</b>		
<b>Security - Sécurité</b> This revision does change the security requirements of the solicitation. Cette révision change les besoins en matière de sécurité de l'invitation.		

Instructions: See Herein

Instructions: Voir aux présentes

<b>Acknowledgement copy required</b> <b>Accusé de réception requis</b>	<b>Yes - Oui</b> <input type="checkbox"/>	<b>No - Non</b> <input type="checkbox"/>
<b>The Offeror hereby acknowledges this revision to its Offer.</b> <b>Le proposant constate, par la présente, cette révision à son offre.</b>		
<b>Signature</b>	<b>Date</b>	
Name and title of person authorized to sign on behalf of offeror. (type or print) Nom et titre de la personne autorisée à signer au nom du proposant. (taper ou écrire en caractères d'imprimerie)		
<b>For the Minister - Pour le Ministre</b>		

N° de l'invitation - Solicitation No.  
EZ156-170002/B  
N° de réf. du client - Client Ref. No.  
EZ156-170002

N° de la modif - Amd. No.  
001  
File No. - N° du dossier  
VAN-7-40361

Id de l'acheteur - Buyer ID  
VAN580  
N° CCC / CCC No./ N° VME - FMS

### Amendment 001

This Amendment 001 is being raised to answer questions raised, and to revise the Solicitation.

## I. QUESTIONS & ANSWERS

**Q1:** We note that some of the areas of work could require legal services. Is this procurement intended to apply to law firms, or will there be a separate procurement for a legal advisors VOR?

**A1:** Legal services are not to be included as part of this requirement. There will not be a separate procurement for legal advisors.

**Q2:** Is the security requirement one that must be in place at the time of submission, or is an application in progress sufficient?

**A2:** As per the RFSA section 1.3, Security Requirements, the security clearance must be obtained before issuance of a Supply Arrangement, not at bid closing.

**Q3:** With respect to the requirement to have resources available in major business centres (Vancouver, Ottawa, Toronto, Montreal), is a willingness to travel sufficient or must the successful proponent have offices in those cities?

**A3:** As this Supply Arrangement will be used nationally, proposed resources must be located in at least two regions, Pacific and National Capital. Contractor travel may be necessary and will require prior approval by the RFSO and RFSA Project Authority and be subject to the TBS Directive on Travel, Hospitality, Conference and Event Expenditures.

**Q4:** Are joint submissions (e.g. with a financial advisory firm) allowed?

**A4:** Submissions from joint ventures are allowed as per the conditions set under Standard Instructions 2008, section 16 added as a reference in the RFSA. Joint ventures that are issued a Supply Arrangement will only be permitted to bid as the joint venture, and the parties forming the joint venture will not be permitted to bid individually. Bidders may not submit multiple Arrangements in response to the RFSA.

## II. REVISIONS

*In the original solicitation, on page 3 of 51, we stated, "Bidders that submit a response to the RFSO do not have to submit a response to the RFSA." We are amending the solicitation to delete the preceding sentence and ask that Bidders submit a separate response for the RFSO and the RFSA.*

1. On Page 3 of 51, **DELETE** Bidders that submit a response to the RFSO do not have to submit a response to the RFSA.

2. On Page 13 of 51, article 6A.6, **DELETE** in its entirety. **INSERT** the following:

6A.6.1 The Identified Users include any government department, agency or Crown corporation listed in Schedules I, I.1, II, III, of the Financial Administration Act, R.S., 1985, c. F-11.

6A.6.2 The Identified Users are required to contact the P3 Advisory Services Standing Offer Project Authority. The Project Authority's role will be to assist Identified Users determine which Offeror is next on the call-up rotation, help define the requirement and offer general guidance.

6A.6.3 The Identified Users are required to complete the Contractor Performance Assessment as per article 6A.12.

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**VAN580**  
N° CCC / CCC No./ N° VME - FMS

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**3. On Page 13 of 51, article 6A.12, ~~DELETE~~ the following:**

1. Suppliers must take note that the performance of the Supplier upon completion of the services will be evaluated by Canada. The evaluation includes the following criteria:

- i quality
- ii time
- iii project management
- iv contract management

**INSERT:** 1. Suppliers must take note that the performance of the Supplier upon completion of the services will be evaluated by Canada. The evaluation includes the following criteria:

- i quality (This is for the rating of the quality of not only the final deliverable but also the deliverables throughout the various stages of the project.);
- ii time (This is the rating of time planning and schedule control.);
- iii project management (This is the rating of how the project was managed including the project delivery, and overall consultant services.); and
- iv contract management (This is the rating of quality of cost planning and control during the life of the project.)

***All other terms and conditions remain unchanged.***

### III. REVISIONS

*In the original solicitation, on page 4 of 63, we stated, "Offerors that submit a response to the RFSO do not have to submit a response to the RFSA." We are amending the solicitation to delete the preceding sentence and ask that Bidders submit a separate response for the RFSO and the RFSA.*

1. On Page 1, **DELETE** Solicitation Closes – L'invitation prend fin at – à 02 :00 PM on – le 2018-03-20 and Time Zone Fuseau PST.  
**INSERT** « Solicitation Closes – L'invitation prend fin at – à 02 :00 PM on – le 2018-03-28 et Time Zone Fuseau Pacific Daylight Savings Time.
2. On Page 4 of 63, **DELETE** the following: The intent of the solicitations is to award a Standing Offer and a Supply Arrangement to a maximum of five successful bids that meet and/or exceed the requirements of the RFSO.  
**INSERT:** The intent of the solicitations is to award a Standing Offer and a Supply Arrangement to a maximum of five successful bids that meet and/or exceed the requirements of the RFSO and RFSA.
3. On Page 4 of 63, **DELETE** the following: Offerors that submit a response to the RFSO do not have to submit a response to the RFSA.
4. On Page 15 of 63, **DELETE** article 7A.7 in its entirety. **INSERT** the following:  
7A.7.1 The Identified Users authorized to make call-ups against the Standing Offer include any government department, agency or Crown corporation listed in Schedules I, I.1, II, III, of the Financial Administration Act, R.S., 1985, c. F-11.  
  
7A.7.2 The Identified Users are required to contact the Project Authority. The Project Authority's role will be to assist Identified Users determine which Offeror is next on the call-up rotation, help define the requirement and offer general guidance.  
  
7A.7.3 The Identified Users are required to complete the Contractor Performance Assessment as per article A.15.
5. On Page 18 of 63, article 7A.15 Performance Assessment, **DELETE:**
  1. Offerors must take note that the performance of the Offeror upon completion of the services will be evaluated by Canada. The evaluation includes the following criteria:
    - i quality
    - ii time
    - iii project management
    - iv contract management

**INSERT** the following:

1. Offerors must take note that the performance of the Offeror upon completion of the services will be evaluated by Canada. The evaluation includes the following criteria:
  - v quality (This is for the rating of the quality of not only the final deliverable but also the deliverables throughout the various stages of the project.)
  - vi time (This is the rating of how the project was managed including the project delivery, and overall consultant services.)
  - vii project management (This is the rating of time planning and schedule control.)
  - viii contract management (This is the rating of quality of cost planning and control during the life of the project.)

***All other terms and conditions remain unchanged.***