



## RETURN BIDS TO: RETOURNER LES SOUMISSIONS Á:

Parks Canada Agency 1300 - 635 8 Ave SW Calgary, AB T2P3M3 Bid Fax: 1-866-246-6893

#### **REQUEST FOR PROPOSAL**

#### **DEMANDE DE PROPOSITION**

Tender To: Parks Canada Agency
We hereby offer to sell to Her Majesty the
Queen in right of Canada, in accordance
with the terms and conditions set out herein,
referred to herein or attached hereto, the
goods, services, and construction listed
herein and on any attached sheets at the
price(s) set out therefore.

Soumission aux: l'Agence Parcs Canada Nous offrons par la présente de vendre à Sa Majesté la Reine du Chef du Canada, aux conditions énoncées ou incluses par référence dans la présente at aux annexes ci-jointes, les biens, services et construction énumérés ici et sur toute feuille ci-annexée, au(x) prix indiqué(s).

Comments - Commentaries

Vendor/Firm Name and Address Raison sociale et adresse du fournisseur/de l'entrepreneur

Issuing Office - Bureau de distribution

Parks Canada Agency Suite 1300 635 – 8 Ave SW Calgary, AB T2P3M3

Title-Sujet Peyto Lake I	Day Use Area Rehab	ilitat	tion – Banff National Park	
	Solicitation No No. de l'invitation         Date:           5P420-18-0100/A         June 21, 2018			
SEAG	GETS Reference No. – No de reference de SEAG PW-18-00831913  Client Ref. No. – No. de réf du client. 1494			
Solicitation	Solicitation Closes:			
at – á 02:00 PM	11110 20110 1 40044 11014110			
Address Inquiries to: - Adresser toute demande de renseignements à : Rebecca Chen – rebecca.chen@pc.gc.ca				
Telephone No No de telephone (403) 292-8509 Fax No No de FAX: 1-866-246-6893				
Destination of Goods, Services, and Construction: Destinations des biens, services et construction:				
See Herein – Voir ici				

# TO BE COMPLETED BY THE BIDDER (type or print) À ÊTRE COMPLÉTER PAR LE SOUMISSIONAIRE (taper ou écrire en caractères d'imprimerie)

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l'entrepreneur	u lournisseur de
Title - Titre	
Telephone No N° de téléphone:	
Facsimile No N° de télécopieur:	
Signature	Date



File Name - Nom du dossier

Peyto Lake Day Use Area Rehabilitation – Banff National Park

## **REQUEST FOR PROPOSAL (RFP)**

#### **TABLE OF CONTENTS**

The following is intended to clarify the general structure of the whole document.

## Front Page

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All references to the Minister of Public Works and Government Services Canada shall be deleted and replaced with the Minister of the Environment for the purposes of the Parks Canada Agency. All references to the Department of Public Works and Government Services Canada shall be deleted and replaced with the Parks Canada Agency.

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## SUPPLEMENTARY INSTRUCTIONS TO PROPONENTS (SI)

## SI1 INTRODUCTION

- 1. Parks Canada Agency (PCA) intends to retain an individual consulting firm or joint venture to provide the professional services for the project as set out in this Request for Proposal (RFP).
- 2. This is a single phase selection process. The nature of the requirement and the anticipated limited number of response by the industry leads PCA to believe that this approach will not unduly force a large number of firms to expend an overall unreasonable amount of effort in response to PCA.
- 3. Proponents responding to this RFP are requested to submit a full and complete proposal. The proposal will cover not only the qualifications, experience and organization of the proposed Consultant Team, but also the detailed approach to the work, and the pricing and terms offered. A combination of the technical and price of services submissions will constitute the proposal.

## SI2 PROPOSAL DOCUMENTS

 All instructions, general terms, conditions and clauses identified in the RFP by number, date and title, are hereby incorporated by reference into and form part of this solicitation and any resultant contract.

All instructions, general terms, conditions and clauses identified in the RFP by number, date and title, are set out in the Standard Acquisition Clauses and Conditions Manual (<a href="https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual">https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual</a>) issued by Public Works and Government Services Canada.

- 2. The following are the proposal documents:
  - (a) Supplementary Instructions to Proponents (SI);
    R1410T (2017-08-17), General Instructions (GI) Architectural and/or Engineering
    Services Request for Proposal;
    Submission Requirements and Evaluation (SRE);
  - (b) the general terms, conditions and clauses, as amended, identified in the Agreement clause;
  - (c) Project Brief / Terms of Reference;
  - (d) the document entitled " PWGSC Doing Business";
  - (e) any amendment to the solicitation document issued prior to the date set for receipt of proposals; and
  - (f) the proposal, Declaration/Certifications Form and Price Proposal Form.
- 3. Submission of a proposal constitutes acknowledgment that the Proponent has read and agrees to be bound by these documents.

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#### SI3 QUESTIONS OR REQUEST FOR CLARIFICATION

Questions or requests for clarification during the solicitation period must be submitted in writing to the Contracting Authority named on the RFP - Page 1 as early as possible. Enquiries should be received no later than **5 business days** prior to the closing date identified on the front page of the Request for Proposal. Enquiries received after that date may not be answered prior to the closing date of the solicitation.

#### SI4 CANADA'S TRADE AGREEMENTS

This procurement is subject to the provisions of the North American Free Trade Agreement (NAFTA), the World Trade Organization - Agreement on Government Procurement (WTO-AGP) and the Canadian Free Trade Agreement (CFTA).

#### SI5 CERTIFICATIONS

# 1. Integrity Provisions – Declaration of Convicted Offences

As applicable, pursuant to subsection Declaration of Convicted Offences, of section 01 of the General Instructions, the Proponent must provide with its bid, a completed Declaration Form, to be given further consideration in the procurement process.

## 2. Federal Contractors Program for Employment Equity - Proposal Certification

By submitting a proposal, the Proponent certifies that the Proponent, and any of the Proponent's members if the Proponent is a Joint Venture, is not named on the Federal Contractors Program (FCP) for employment equity "FCP Limited Eligibility to Bid" list (http://www.labour.gc.ca/eng/standards\_equity/eq/emp/fcp/list/inelig.shtml) available from Employment and Social Development Canada (ESDC) - Labour's website.

Canada will have the right to declare a proposal non-responsive if the Proponent, or any member of the Proponent if the Proponent is a Joint Venture, appears on the "FCP Limited Eligibility to Bid" list at the time of contract award.

Canada will also have the right to terminate the Agreement for default if a Consultant, or any member of the Consultant if the Consultant is a Joint Venture, appears on the "FCP Limited Eligibility to Bid" list during the period of the Agreement.

#### SI6 WEBSITES

The connection to some of the Web sites in the RFP is established by the use of hyperlinks. The following is a list of the addresses of the Web sites:

**Employment Equity Act** 

http://laws-lois.justice.gc.ca/eng/acts/E-5.401/index.html

Federal Contractors Program (FCP)

http://www.labour\_gc.ca/eng/standards\_equity/eq/emp/fcp/index.shtml

Certificate of Commitment to Implement Employment Equity form LAB 1168 <a href="http://www.servicecanada.gc.ca/cgi-">http://www.servicecanada.gc.ca/cgi-</a>

bin/search/eforms/index.cgi?app=profile&form=lab1168&dept=sc&lang=e

Code of Conduct for Procurement

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http://www.tpsgc-pwgsc.gc.ca/app-acq/cndt-cndct/contexte-context-eng.html

Lobbying Act <a href="http://laws-lois.justice.gc.ca/eng/acts/L-12.4/?noCookie">http://laws-lois.justice.gc.ca/eng/acts/L-12.4/?noCookie</a>

Contracts Canada <a href="https://buyandsell.gc.ca/">https://buyandsell.gc.ca/</a>

Supplier Registration Information <a href="https://srisupplier.contractscanada.gc.ca">https://srisupplier.contractscanada.gc.ca</a>

Consultant Performance Evaluation Report Form <a href="http://www.tpsgc-pwgsc.gc.ca/app-acq/forms/documents/2913-1.pdf">http://www.tpsgc-pwgsc.gc.ca/app-acq/forms/documents/2913-1.pdf</a>

Canadian economic sanctions <a href="http://www.international.gc.ca/sanctions/index.aspx?lang=eng">http://www.international.gc.ca/sanctions/index.aspx?lang=eng</a>

National Joint Council (NJC) Travel Directive <a href="http://www.njc-cnm.gc.ca/directive/travel-voyage/index-eng.php">http://www.njc-cnm.gc.ca/directive/travel-voyage/index-eng.php</a>

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#### **TERMS, CONDITIONS AND CLAUSES**

#### **AGREEMENT**

- 1. The Consultant understands and agrees that upon acceptance of the offer by Canada, a binding Agreement shall be formed between Canada and the Consultant and the documents forming the Agreement shall be the following:
  - (a) the Front Page and this Agreement clause;
  - (b) the General Terms, Conditions and Clauses, as amended, identified as:

R1210D (2017-08-17), General Condition (GC) 1 - General Provisions – Architectural and/or Engineering Services

R1215D (2016-01-28), General Condition (GC) 2 - Administration of the Contract

R1220D (2015-02-25), General Condition (GC) 3 - Consultant Services

R1225D (2015-04-01), General Condition (GC) 4 - Intellectual Property

R1230D (2016-01-28), General Condition (GC) 5 - Terms of Payment

R1235D (2011-05-16), General Condition (GC) 6 - Changes

R1240D (2011-05-16), General Condition (GC) 7 - Taking the Services Out of the Consultant's Hands, Suspension or Termination

R1245D (2016-01-28), General Condition (GC) 8 - Dispute Resolution

R1250D (2015-07-03), General Condition (GC) 9 - Indemnification and Insurance Supplementary Conditions

Agreement Particulars

- (c) Project Brief / Terms of Reference;
- (d) the document entitled "PWGSC Doing Business";
- (e) any amendment to the solicitation document incorporated in the Agreement before the date of the Agreement;
- (f) the proposal, the Declaration/Certifications Form and the Price Proposal Form.
- The documents identified above by title, number and date are hereby incorporated by reference into and form part of this Agreement, as though expressly set out herein, subject to any other express terms and conditions herein contained.

The documents identified above by title, number and date are set out in the Standard Acquisition Clauses and Conditions (SACC) Manual, issued by Public Works and Government Services Canada (PWGSC). The SACC Manual is available on the PWGSC Web site: <a href="https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual">https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual</a>

- 3. If there is a discrepancy between the wording of any documents that appear on the following list, the wording of the document that first appears on the list has priority over the wording of any document that subsequently appears on the list.
  - (a) any amendment or variation in the Agreement that is made in accordance with the terms and conditions of the Agreement;
  - (b) any amendment to the solicitation document incorporated in the Agreement before the date of the Agreement;
  - (c) this Agreement clause;
  - (d) Supplementary Conditions;
  - (e) General Terms, Conditions and Clauses;
  - (f) Agreement Particulars;
  - (g) Project Brief / Terms of Reference;
  - (h) the document entitled "PWGSC Doing Business";
  - (i) the proposal.

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## **SUPPLEMENTARY CONDITIONS (SC)**

#### **SC1 HEALTH AND SAFETY**

Health and Safety: For work in the Province of Alberta

# 1. Health and Safety

- 1.1 While working on federal lands, the consultant and his employees/subcontractors shall perform the work in accordance to the rules and regulations laid out in the Canada Occupational Safety and Health (OSH) Regulations.
- 1.2 In conjunction with the federal OSH regulations, the consultant and his employees/subcontractors shall also comply with the provincial construction health and safety acts and regulations where applicable.

# 2. Workers Compensation

- 1. The recommended Proponent shall provide to the Contracting Authority prior to contract award:
- a) a Premium Rate Statement Alberta; and
- b) a Workers Compensation Board letter of good standing, listing covered Directors, Principals, Proprietor(s) or Partners who will be or who are anticipated to be present on the work site(s).
- 2. The recommended Proponent shall deliver all of the above documents to the Contracting Authority on or before the date stated (usually 3-5 days after notification) by the Contracting Authority. Failure to comply will result in a breach of promise, at which time the Contracting Authority will be free to approach the next responsive Proponent.

#### **AGREEMENT PARTICULARS**

The Agreement Particulars will be issued at time of award of contract and will identify the fee to be paid to the Consultant for the services determined in the Price Proposal Form.

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# APPENDIX A - SUBMISSION REQUIREMENTS AND EVALUATION (SRE)

- SRE 1 General Information
- SRE 2 Proposal Requirements
- SRE 3 Submission Requirements and Evaluation
- SRE 4 Price of Services
- SRE 5 Total Score
- SRE 6 Submission Requirements Checklist

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#### SUBMISSION REQUIREMENTS AND EVALUATION

#### SRE 1 GENERAL INFORMATION

#### 1.1 Reference to the Selection Procedure

An 'Overview of the selection procedure' can be found in R1410T General Instructions to Proponents (GI3).

#### 1.2 Calculation of Total Score

For this project the Total Score will be established as follows:

Technical Rating x 60% = Technical Score (Points)

Price Rating x 40% = Price Score (Points)

Total Score = Max. 100 Points

#### SRE 2 PROPOSAL REQUIREMENTS

# 2.1 Requirement for Proposal Format

The following proposal format information should be implemented when preparing the proposal.

- Submit one (1) bound original plus three (3) bound copies of the proposal
- (1) electronic copy on a USB thumbdrive, CD or DVD
- Paper size should be 216mm x 279mm (8.5" x 11")
- Minimum font size 11 point Times or equal
- Minimum margins 12 mm left, right, top, and bottom
- Double-sided submissions are preferred
- One (1) 'page' means one side of a 216mm x 279mm (8.5" x 11") sheet of paper
- 279mm x 432 mm (11" x 17") fold-out sheets for spreadsheets, organization charts etc. will be counted as two pages.
- The order of the proposals should follow the order established in the Request for Proposal SRE section

# 2.2 Specific Requirements for Proposal Format

The maximum number of pages (including text and graphics) to be submitted for the Rated Requirements under SRE 3.2 is thirty (30) pages.

The following are not part of the page limitation mentioned above;

- Covering letter
- Table of Contents and section dividers
- Proponent Team Identification (Appendix B)
- Declaration/Certifications Form (Appendix C)
- Integrity Provisions Required Documentation
- Front page of the RFP
- Front page of revision(s) to the RFP
- Price Proposal Form (Appendix D)
- CVs (curriculum vitaes)

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Consequence of non-compliance: any pages which extend beyond the above page limitation and any other attachments will be extracted from the proposal and will not be forwarded to the PCA Evaluation Board members for evaluation.

#### SRE 3 SUBMISSION REQUIREMENTS AND EVALUATION

#### 3.1 MANDATORY REQUIREMENTS

The following list of documents and forms is provided with the intention of assisting the Proponent in ensuring a complete submission. The Proponent is responsible for meeting all submission requirements. Please follow detailed instructions in R1410T General Instructions to Proponents, GI16 Submission of Proposal. Proponents may choose to introduce their submissions with a cover letter.

Failure to meet the mandatory requirements will render the proposal as non-responsive and no further evaluation will be carried out.

	MANDATORY AT BID CLOSING	Met	Not Met
1.	Technical & Price Proposals (Appendix D) must be received in the bid		
	receiving unit prior to the date and time indicated in the solicitation document.		
2.	Complete and Submit Team Identification information (Appendix B)		

	MANDATORY PRIOR TO EVALUATION		Not Met
1.	Complete and Submit the Declaration / Certifications Form (Appendix C)		

#### 3.1.1 Licensing, Certification or Authorization

The proponent shall be a Project Manager - Civil Engineer, licensed, or eligible to be licensed, certified or otherwise authorized to provide the necessary professional services to the full extent that may be required by provincial or territorial law in the province of Alberta.

#### 3.1.2 Consultant Team Identification

The consultant team to be identified must include the following:

- a) Proponent (prime consultant)
  - Project Manager Civil Engineer
- b) Key Sub-consultants / Specialists
  - Landscape Architect
  - Geotechnical Engineer
  - Registered Professional Biologist

If the proponent proposes to provide multidisciplinary services that might normally be provided by a subconsultant, this should be indicated here.

Information required - name of firm, key personnel to be assigned to the project. For the prime consultant indicate current license and/or how you intend to meet the provincial or territorial licensing requirements. In the case of a joint venture identify the existing or proposed legal form of the joint venture (refer to R1410T General Instructions to Proponents, GI9 Limitation of submissions).

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An example of an acceptable format (typical) for submission of the team identification information is provided in Appendix B.

In addition the proponent must meet the minimum experience shown below:

#	Description	Minimum Experience
1	Project Manager – Civil Engineer	P. Eng Minimum 10 years of directly related experience
2	Senior Landscape Architect	Member of either AALA, BCSLA, or CSLA with minimum 10
		years of directly related experience
3	Senior Geotechnical Engineer	P. Eng Minimum 10 years of directly related experience
4	Registered Professional Biologist	P.Biol. or B. Sc. In Environmental Science with Minimum 10
		years of directly related experience

#### 3.1.3 Declaration/Certifications Form

Proponents must complete, sign and submit the following:

• Appendix C, Declaration/Certifications Form as required.

# 3.1.4 Integrity Provisions – Required documentation

In accordance with the Ineligibility and Suspension Policy (http://www.tpsgc-pwgsc.gc.ca/ci-if/politique-policy-eng.html), the Proponent must provide, **as applicable**, to be given further consideration in the procurement process, the required documentation as per R1410T (2017-08-17), General instructions 1 (GI1), Integrity Provisions – Proposal, **section 3a.** 

#### 3.2 RATED REQUIREMENTS

## **3.2.1** Achievements of Proponent on Projects (Maximum possible points – 20)

Describe the Proponent's accomplishments, achievements and experience as prime consultant on projects.

Select a **maximum** of 3 projects undertaken within the last 5 years. Joint venture submissions are not to exceed the maximum number of projects. Only the first 3 projects listed in sequence will receive consideration and any others will receive none as though not included.

#### Information that should be supplied:

- clearly indicate how this project is comparable/relevant to the requested project.
- brief project description and intent. Narratives should include a discussion of design philosophy / approach to meet the intent, design challenges and resolutions.
- budget control and management i.e. contract price & final construction cost explain variation
- project schedule control and management i.e. initial schedule and revised schedule explain variation
- client references name, address, phone and fax of client contact at working level references may be checked
- names of key personnel responsible for project delivery
- · awards received

The Proponent (as defined in R1410T General Instructions to Proponents, GI2 Definitions) must possess the knowledge on the above projects. Past project experience from entities other than the Proponent will not be considered in the evaluation unless these entities form part of a joint venture Proponent.

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Please indicate those projects which were carried out in joint venture and the responsibilities of each of the involved entities in each project.

#### 3.2.2 Achievements of Key Personnel on Projects (Maximum possible points – 25)

Describe the experience and performance of key personnel to be assigned to this project regardless of their past association with the current proponent firm. This is the opportunity to emphasize the strengths of the individuals on the team, to recognize their past responsibilities, commitments and achievements.

Project Manager – Civil Engineer Landscape Architect Geotechnical Engineer Environmental Scientist

## Information that should be supplied for each key personnel:

- professional accreditation
- accomplishments/achievements/awards
- · relevant experience, expertise, number of years experience
- role, responsibility and degree of involvement of individual in past projects

## **3.2.3 Understanding of the Project** (Maximum possible points – 15)

The proponent should demonstrate understanding of the goals of the project, the functional/technical requirements, the constraints and the issues that will shape the end product.

## Information that should be supplied:

- The functional and technical requirements
- Broader goals (federal image, sustainable development, sensitivities)
- The relationship between this commission and any earlier studies completed for PWGSC or PCA
- Significant issues, challenges and constraints
- Project schedule and cost. Review schedule and cost information and assess risk management elements that may affect the project
- The Client User's philosophies and values

## **3.2.4** Scope of Services (Maximum possible points – 15)

The proponent should demonstrate capability to perform the services and meet project challenges and to provide a plan of action.

## Information that should be supplied:

- Scope of Services detailed list of services
- Work Plan detailed breakdown of work tasks and deliverables
- Project schedule proposed major milestone schedule
- Risk management strategy

## **3.2.5** Management of Services (Maximum possible points – 20)

The Proponent should describe how he /she proposes to perform the services and meet the constraints; how the services will be managed to ensure continuing and consistent control as well as production and

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communication efficiency; how the team will be organized and how it will fit in the existing structure of the firms; to describe how the team will be managed. The proponent is also to identify sub-consultant disciplines and specialists required to complete the consultant team.

If the Proponent proposes to provide multi-disciplinary services which might otherwise be performed by a sub-consultant, this should be reflected here.

## Information that should be supplied:

- Confirm the makeup of the full project team including the names of the consultant sub-consultants and specialists personnel and their role on the project.
- Organization chart with position titles and names (Consultant team). Joint Venture business plan, team structure and responsibilities, if applicable
- What back-up will be committed
- Profiles of the key positions (specific assignments and responsibilities)
- Outline of an action plan of the services with implementation strategies and sequence of main activities
- · Reporting relationships
- Communication strategies
- Response time: demonstrate how the response time requirements will be met

#### 3.3 EVALUATION AND RATING

In the first instance, price envelopes will remain sealed and only the technical components of the proposals which are responsive will be reviewed, evaluated and rated by a PWGSC Evaluation Board in accordance with the following to establish Technical Ratings:

Criterion	Weight Factor	Rating	Weighted Rating
Achievements of Proponent	2.0	0 - 10	0 - 20
Achievements of Key Personnel on Projects	2.5	0 - 10	0 - 25
Understanding of the Project	1.5	0 - 10	0 - 15
Scope of Services	1.5	0 - 10	0 - 15
Management of Services	2.0	0 - 10	0 - 20
Technical Rating	10.0		0 - 95

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#### **Generic Evaluation Table**

PCA Evaluation Board members will evaluate the strengths and weaknesses of the Proponent's response to the evaluation criteria and will rate each criterion with even numbers (0, 2, 4, 6, 8 or 10) using the generic evaluation table below:

	INADEQUATE	WEAK	ADEQUATE	FULLY SATISFACTORY	STRONG
0 point	2 points	4 points	6 points	8 points	10 points
Did not submit information which could be evaluated	Lacks complete or almost complete understanding of the requirements.	Has some understanding of the requirements but lacks adequate understanding in some areas of the requirements.	Demonstrates a good understanding of the requirements.	Demonstrates a very good understanding of the requirements.	Demonstrates an excellent understanding of the requirements.
	Weaknesses cannot be corrected	Generally doubtful that weaknesses can be corrected	Weaknesses can be corrected	No significant weaknesses	No apparent weaknesses
	Proponent do not possess qualifications and experience	Proponent lacks qualifications and experience	Proponent has an acceptable level of qualifications and experience	Proponent is qualified and experienced	Proponent is highly qualified and experienced
	Team proposed is not likely able to meet requirements	Team does not cover all components or overall experience is weak	Team covers most components and will likely meet requirements	Team covers all components - some members have worked successfully together	Strong team - has worked successfully together on comparable projects
	Sample projects not related to this requirement	Sample projects generally not related to this requirement	Sample projects generally related to this requirement	Sample projects directly related to this requirement	Leads in sample projects directly related to this requirement
	Extremely poor, insufficient to meet performance requirements	Little capability to meet performance requirements	Acceptable capability, should ensure adequate results	Satisfactory capability, should ensure effective results	Superior capability, should ensure very effective results

To be considered further, proponents **must** achieve a minimum Technical Rating of fifty seven (57) points out of the ninety five (95) points available as specified above.

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# No further consideration will be given to proponents not achieving the pass mark of fifty seven (57) points.

#### SRE 4 PRICE OF SERVICES

All price proposal envelopes corresponding to responsive proposals which have achieved the pass mark of fifty seven (57) points will be opened upon completion of the technical evaluation. An average price is determined by adding all the price proposals together and dividing the total by the number of price proposals being opened.

All price proposal envelopes corresponding to responsive proposals which have achieved an overall pass mark of sixty per cent (60%) (fifty seven (57) points) will be opened upon completion of the technical evaluation.

To establish the Price Rating, each responsive bid will be prorated against the lowest evaluated price and the ratio of 40%.

The Price Rating is equal to the applicable percentage to establish the Price Score.

#### SRE 5 TOTAL SCORE

Total Scores will be established in accordance with the following:

Rating	Possible Range	% of Total Score	Score (Points)
Technical Rating	0 - 95	60	0 - 60
Price Rating	0 - 40	40	0 - 40
Total Score		100	0 - 100

The Proponent receiving the highest Total Score is the first entity that the Evaluation Board will recommend for the provision of the required services. In the case of a tie, the proponent submitting the lower price for the services will be selected.

#### **SRE 6 SUBMISSION REQUIREMENTS - CHECKLIST**

The following list of documents and forms is provided with the intention of assisting the Proponent in ensuring a complete submission. The Proponent is responsible for meeting all submission requirements.

Please follow detailed instructions in R1410T General Instructions to Proponents, GI16 Submission of proposal, as amended in SI2 Proposal documents. Proponents may choose to introduce their submissions with a cover letter.

Team Identification - see typical format in Appendix B
Declaration/Certifications Form - completed and signed - form provided in Appendix C
Proposal - one (1) original plus three (3) copies
Front page of RFP
Front page(s) of any solicitation amendment
In a separate envelope: Price Proposal Form Appendix D- one (1)

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## **APPENDIX B - TEAM IDENTIFICATION FORMAT**

For details on this format, please see SRE in the Request For Proposal.

The prime consultant and other members of the Consultant Team shall be, or eligible to be, licensed, certified or otherwise authorized to provide the necessary professional services to the full extent that may be required by provincial or territorial law.

I.	Prime (	Consultant (Pro	ponent – Project Manager - Civil Engineer):
Firm or	Joint Ve	enture Name:	
Key Ind	lividuals	and provincial p	rofessional licensing status and/or professional accreditation:
II.	Key Su	b Consultants	/ Specialists:
Landso	ape Arc	chitect	
Firm Na	ame:		
Key Ind	lividuals	and provincial p	rofessional licensing status and/or professional accreditation:
Geotec	hnical E	Engineer	
Firm Na	ame:		
Key Ind	lividuals	and provincial p	rofessional licensing status and/or professional accreditation:

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Dogietorod	<b>Professional</b>	Rigidagist
Registered	Professional	Didiodist

Firm Name:	
Key Individuals	and provincial professional licensing status and/or professional accreditation:

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# APPENDIX C - DECLARATION/CERTIFICATIONS FORM

Project Title: Peyto Lake Day Use Area Rehabilitation - Banff National Park

# 1. Proponent Information

NAME OF PROPONENT:	
Street Address:	Mailing Address (if different than street address)
City:	City:
Prov./Terr./State:	Prov./Terr./State:
Postal/ZIP Code:	Postal/ZIP Code:
Phone #: ( )	Fax#: ( )
E-Mail:	
Procurement Business Number	
Type of Organization	Size of Organization
□ Sole Proprietorship	Number of Employees:
□ Partnership	Registered Architects/
□ Corporation	Graduate Architects: Other Professionals:
□ Joint Venture	Technical Support:
	Other:

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#### APPENDIX C - DECLARATION/CERTIFICATIONS FORM (CONT'D)

## Former Public Servant (FPS) - Certification

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny, and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPS, proponents must provide the information required below before contract award. If the answer to the questions and, as applicable the information required have not been received by the time the evaluation of proposals is completed, Canada will inform the Proponent of a time frame within which to provide the information. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the proposal non-responsive.

#### **Definitions**

For the purposes of this clause,

"former public servant" is any former member of a department as defined in the *Financial Administration Act*, R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- (a) an individual:
- (b) an individual who has incorporated;
- (c) a partnership made of former public servants; or
- (d) a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the *Public Service Superannuation Act* (PSSA), R.S., 1985, c.P-36, and any increases paid pursuant to the *Supplementary Retirement Benefits Act*, R.S., 1985, c.S-24 as it affects the PSSA. It does not include pensions payable pursuant to the *Canadian Forces Superannuation Act*, R.S., 1985, c.C-17, the *Defence Services Pension Continuation Act*, 1970, c.D-3, the *Royal Canadian Mounted Police Pension Continuation Act*, 1970, c.R-10, and the *Royal Canadian Mounted Police Superannuation Act*, R.S., 1985, c.R-11, the *Members of Parliament Retiring Allowances Act*, R.S., 1985, c.M-5, and that portion of pension payable to the *Canada Pension Plan Act*, R.S., 1985, c.C-8.

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#### APPENDIX C - DECLARATION/CERTIFICATIONS FORM (CONT'D)

# Former Public Servant in Receipt of a Pension

As per the above define	nitions, is the Propone	ent a FPS in receipt	of a pension?
YES()NO()			

If so, the Proponent must provide the following information, for all FPS in receipt of a pension, as applicable:

- (a) name of former public servant;
- (b) date of termination of employment or retirement from the Public Service.

By providing this information, proponents agree that the successful Proponent's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2012-2 and the Guidelines on the Proactive Disclosure of Contracts.

#### Work Force Adjustment Directive

Is the Proponent a FPS who received a lump sum payment pursuant to the terms of a work force reduction program? YES ( ) NO ( )

If so, the Proponent must provide the following information:

- (a) name of former public servant;
- (b) conditions of the lump sum payment incentive;
- (c) date of termination of employment;
- (d) amount of lump sum payment;
- (e) rate of pay on which lump sum payment is based;
- (f) period of lump sum payment including start date, end date and number of weeks;
- (g) number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to a FPS who received a lump sum payment is \$5,000, including Applicable Taxes.

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## APPENDIX C - DECLARATION/CERTIFICATIONS FORM (CONT'D)

#### Name of Proponent:

## **DECLARATION:**

I, the undersigned, being a principal of the proponent, hereby certify that the information given on this form and in the attached proposal is accurate to the best of my knowledge. If any proposal is submitted by a partnership or joint venture, then the following is required from each component entity.

Name	Signature
Title	
I have authority to bind the Corporation / Partne	rship / Sole Proprietorship / Joint Venture
Name	Signature
Title	vehin / Colo Dronsistanshin / Jaint ) / Antura
I have authority to bind the Corporation / Partne	rsnip / Sole Proprietorsnip / Joint Venture
Name	Signature
Title	
I have authority to bind the Corporation / Partne	rship / Sole Proprietorship / Joint Venture
During proposal evaluation period, Parks Canad	da Agency contact will be with the following person:
Name:	
Telephone Number: ( ) Fax	Number: ( )
E-maii:	<del>_</del>

This Appendix "C" should be completed and submitted with the proposal, but may be submitted afterwards as follows: if Appendix "C" is not completed and submitted with the proposal, the Contracting Authority will inform the Proponent of a time frame within which to provide the information. Failure to comply with the request of the Contracting Authority and to provide the certifications within the time frame provided will render the proposal non-responsive.

Buyer - Acheteur Rebecca Chen

**FIXED FEE** 

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#### APPENDIX D - PRICE PROPOSAL FORM

INSTRUCTIONS: Complete this Price Proposal Form and submit in a <u>separate sealed envelope</u> with the Name of Proponent, Name of Project, PCA Solicitation Number, and the words "PRICE PROPOSAL FORM" typed on the outside of the envelope. Price Proposals are not to include Applicable Taxes.

PROPONENTS SHALL NOT ALTER THIS FORM

Project Title: Peyto Lake Day Use Area Rehabilitation - Banff National Park

Name of Proponent:

## The following will form part of the evaluation process:

#### **REQUIRED SERVICES**

**SERVICES** 

**Fixed Fee** (R1230D (2016-01-28), GC 5 - Terms of Payment)

Required Services including all related cost, services and deliverables to complete the services specified in the Project Brief and in the RFP documents:

RS 4 Project Planning Services	\$
RS 5,6,7 Design Services	\$
RS 8 Construction Document Services	\$
RS 9. Tendering Services	\$
RS 10 Construction Administration Services	\$
RS 11 Post Construction Services	\$
MAXIMUM FIXED FEES	\$

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## APPENDIX D - PRICE PROPOSAL FORM (CONT'D)

# The following will NOT form part of the evaluation process

Canada may accept or reject any of the following fees, disbursements and/or hourly rates. Canada reserves the right to negotiate on these fees, disbursements and/or hourly rates.

## **HOURLY RATES**

The following hourly rates may be used for future contract amendments

## A) Principals

Name	Hourly Rate

# B) Staff

Name	Hourly Rate

**END OF PRICE PROPOSAL FORM** 

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# **APPENDIX E - PROJECT BRIEF**

This document is attached as a separate pdf.

File Name - Nom du dossier

Peyto Lake Day Use Area Rehabilitation - Banff National Park

## **APPENDIX F - DOING BUSINESS**

This document is attached as a separate pdf.

All reference to the Department of Public Works and Government Services shall be deleted and replaced with Parks Canada Agency.

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Contact Information

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Parks Canada Responsible Authority/Project

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# APPENDIX G - ATTESTATION AND PROOF OF COMPLIANCE WITH OCCUPATIONAL HEALTH AND SAFETY (OHS)

The following form must be completed and signed prior to commencing work on Parks Canada Sites.

Submission of this completed form, satisfactory to Parks Canada, is a condition of gaining access to the work place.

Parks Canada recognizes that federal OHS legislation places certain specific responsibilities upon Parks Canada as owner of the work place. In order to meet those responsibilities, Parks Canada is implementing a contractor safety regime that will ensure that roles and responsibilities assigned under Part II of the Canada Labour Code and the Canada Occupational Health and Safety Regulations are implemented and observed when involving contractor(s) to undertake works in Parks Canada work places.

Address

Lead	
Project Manager/Contracting Authority (delete as required)	
Prime Contractor	
Subcontractor(s) (add additional fields as required)	
Location of Work	
Location of work	
General Description of Work to be Completed	
Constant Document of Train to be completed	

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Mark "Yes" where applicable.

A meeting has been held to discuss hazards and access to the work place and all known and foreseeable hazards have been identified to the contractor and/or subcontractor(s)
The contractor and/or its subcontractor(s) will comply with all federal and provincial/territorial legislation and Parks Canada's policies and procedures, regarding occupational health and safety.
The contractor and/or its subcontractor(s) will provide all prescribed safety materials, equipment, devices and clothing.
The contractor and/or its subcontractor(s) will ensure that its employees are familiar with and use all prescribed safety materials, equipment, devices and clothing at all times.
The contractor and/or its subcontractor(s) will ensure that its activities do not endanger the health and safety of Parks Canada employees.
The contractor and/or its subcontractor(s) has inspected the site and has carried out a hazard assessment and has put in place a health and safety plan and informed its employees accordingly, prior to the commencement of the work.
Where a contractor and/or its subcontractor(s) will be storing, handling or using hazardous substances in the work place, it will place warning signs at access points warning persons of the presence of the substances and any precautions to be taken to prevent or reduce any hazard of injury or death.
The contractor and/or its subcontractor(s) will ensure that its employees are instructed in respect of any emergency procedures applicable to the site.
(contractor), certify that I have read, understood and attest t my firm, employees and all sub-contractors will comply with the requirements set out in this document the terms and conditions of the contract

	ontractor), certify that I have read, understood and attess will comply with the requirements set out in this docun
Name	Signature
Date	