

**Canada Pension Plan Disability Vocational Rehabilitation Program  
APPENDIX "B" – REQUIRED CONTENT  
INITIAL ASSESSMENT REPORT**

<b>Client Name:</b>	<b>Date of Referral:</b>
<b>Client Identifier Number:</b>	<b>Service Provider (SP):</b>
<b>Client Address:</b>	<b>SP – Consultant:</b>
<b>Client Telephone #:</b>	<b>SP – Consultant's direct telephone #:</b>
<b>Date of interview with the client:</b>	
<b>Date of interview with the physician:</b>	
<b>Date of interview with employer (if appropriate):</b>	
<b>Service Canada VR Case Manager:</b>	

**Diagnosis:**

**Specific Reason for Referral:**

Please ensure your report addresses the areas identified below:

**1. Psychosocial Profile**

Subjective:

- General impression of the client
- General attitude of the client
- Motivation: what are the incentives, disincentives to return to work (RTW)
- Cognitive status
- Emotional status

Objective:

- Client personal and vocational goals
- Client perceived level of disability/capacity
- Support available
- Family situation and obligations

**2. Description of client's home environment**

*Note: If the client is not met in his/her own home, provide the client's reason(s) for not meeting there.*

**3. Medical and Rehabilitative Interventions (May be contained in physician report)**

- Main and secondary diagnosis(es)
- Recent medical interventions including client's compliance and response
- Past and current rehabilitation including client's compliance and response
- Change in medical status since benefits granted
- Prognosis: potential for "medical instability"
- Signed letter by client's physician, or summary of consultant's meeting and/or telephone conversation with client's physician.
- Special considerations, restrictions to RTW
- List of current medications taken by client
- Need/use of assistive devices

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**4. Education/Vocational Profile**

- Previous testing (aptitude, interest, vocational, etc.) results and/or interpretation if available
- Previous VR activities and programs
- Formal and informal education, course, certificate, dates of completion
- All previous work experience (occupations, duration, salary, job descriptions)
- Transferable skills
- Client vocational goals, expectations of a return to work program
- Employer's willingness to accommodate the client, provide alternative work, proposed schedule and salary (if applicable)
- Employability profile: academic skills, personal management skills, teamwork skills
- Interests, hobbies and volunteer work
- Volunteer work

**5. Financial situation**

- Revenues and expenses from other sources
- Coverage under other Programs (Student Loan, EI Program, WCB, Long-Term Disability Insurers, Auto Insurer, Social Assistance, etc.)

**6. Functional Status**

- Provide a description of the client's past and current functional level based on the client, physician and employer (if applicable) interviews (report of employer interview to be attached if applicable) clarifying the type of impairment affecting the client and how it affects current activities: self-care work and leisure, transportation, childcare, etc.
- List those barriers to employment and identify those that can be decreased/ minimized
- Identify whether or not the client's goals are realistic and within the CPPD Vocational Rehabilitation Program mandate

**7. Employer interview (if applicable)**

- Brief description of the activities performed in the client's own job and whether it is still available
- Accommodations the employer is willing to make, if necessary
- Availability of alternate work
- Client's work attitude and attendance

**8. Partner interview**

- Overview of planning and/or assessments done to date
- Cost sharing opportunity
- Type of resource available
- Information sharing

**Recommendations:**

Prior to making any recommendations for further service or intervention, please state clearly your opinion regarding the client's rehabilitation potential. For example:

- a. The client has rehabilitation potential and is likely to succeed with minimal intervention. (*Clarify if the client can return to work now with job placement assistance ;*)
- b. The client has some rehabilitation potential but may require more extensive intervention due to identified barriers;
- c. The client's potential is not clear and needs further exploration; or

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**INITIAL ASSESSMENT REPORT**

d. The client has no rehabilitation potential and should not participate in the program.

Provide an explanation for your recommendation and justify the need for CPPD investment in a Vocational Rehabilitation Program.

Provide your opinion regarding whether or not the client remains totally disabled from performing any substantially gainful occupation, and your impression of his/her abilities.

**Provide recommendations, with rationale, for activities required for next reporting period with estimated costs.**

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Consultant Signature

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Date

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "C" – REQUIRED CONTENT**  
**Labour Market Analysis**

Client Name:	Service Provide(SP):
Client Identifier Number:	SP Consultant:
Client Address:	SP Consultant's direct telephone #:
Client Phone #:	Date of Report:
Service Canada VR Case Manager:	

A Labour Market Survey for \_\_\_\_ (list type of occupation) \_\_\_\_ was completed by (service provider's name). All labour market research was conducted on \_\_\_\_\_ (or) between \_\_\_\_\_ and \_\_\_\_\_.

**JOB DESCRIPTION**

Job title: \_\_\_\_\_ NOC #: \_\_\_\_\_  
 Duties: \_\_\_\_\_  
 Skills, interests, values: \_\_\_\_\_  
 Environment/Physical Demands of the job: \_\_\_\_\_  
 Qualifications/Educational Requirements: \_\_\_\_\_

**Researched Positions**

*(It is expected that three companies will be contacted by the service provider and three by the client)*

Position:	Company:
Contact:	Location:
Qualifications & Responsibilities:	Physical Requirements:
Tools & Equipment Utilized:	Travel Requirements:
Security Clearance Required (yes or no):	Salary Range:
Company Benefits	Hours:
Available Positions (past, current, predicted)	Accessibility:

*Repeat above group of headings for each company contacted.*

**Summary:** *(Address whether the job market in the client's area of residence, as per the information gathered above, supports his/her career choice)*

**Enclosures:** Client's labour market research and job postings.

\_\_\_\_\_  
 Consultant Signature

\_\_\_\_\_  
 Date

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "D" – REQUIRED CONTENT**  
**Individual Written Rehabilitation Plan (IWRP)**

Original (Y/N)\_\_\_\_\_

Revised (Y/N)\_\_\_\_\_ If yes, revision #\_\_\_\_\_ Date:\_\_\_\_\_

Client Name:	Service Provider (SP):
Client Identifier Number:	SP Consultant:
Client Address:	SP Consultant's direct telephone #:
Client telephone#	Service Canada VRCM:
Previous Occupation:	
Education:	
Future Job Expectation:	

**RTW – Same Employer**

\_\_\_ Same Occupation  
\_\_\_ Alternate Job  
\_\_\_ Modified Work

**Employment Goal**

**RTW – New Employer**

\_\_\_ Same Occupation  
\_\_\_ Alternate Job  
\_\_\_ Modified Work

**Self-Employment**

\_\_\_ Same Occupation  
\_\_\_ Alternate Job  
\_\_\_ Modified Work

**Vocational Rehabilitation Short & Long Term Goals:**

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**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "D" – REQUIRED CONTENT**  
**Individual Written Rehabilitation Plan (IWRP)**

Original (Y/N)\_\_\_\_\_ Revised (Y/N)\_\_\_\_\_ If yes, revision #\_\_\_\_\_ Date: \_\_\_\_\_

**Reference Guide for Numbering (refer to the Statement of Work):**

Assessment Phase: 5.1

Planning Phase: 5.2

Intervention Phase: 5.3

Financial Services: 5.4

Client Disbursement and Travel Expenses: 8.1

Service Provider Disbursement and Travel Expenses: 8.2

#	Objective	Services/Goods/Strategies Required	Provider	Cost or Funding Source	Start Date	End Date

**CPPD/Service Provider Costs:** \_\_\_\_\_

**Partner Costs:** \_\_\_\_\_

**Client Costs:** \_\_\_\_\_

**Total Projected IWRP Cost:** \_\_\_\_\_

\_\_\_\_ I agree to comply and take responsibility for my own rehabilitation plan, including maintaining contact as determined with the service provider and informing the service provider of any change(s) in my medical condition and/or life situation that will affect the progression of the rehabilitation plan. I understand the plan may change as required throughout the rehabilitation process and will be subject to further review and signatures.

\_\_\_\_ I do not accept this plan.

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

\_\_\_\_ I agree with the rehabilitation plan as outlined. There are no medical concerns re the client's active participation in this rehabilitation plan.

\_\_\_\_ I do not agree with the rehabilitation plan as outlined. Please see the rationale in the comment section.

**Physician Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**SP Consultant:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Partnering Agency:** \_\_\_\_\_

**Representative Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**SC VRCM Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**COMMENTS:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "E" – REQUIRED CONTENT**  
**PROGRESS REPORT**

<b>Client Name:</b>	<b>Service Provider:</b>
<b>Client Identifier Number :</b>	<b>SP Consultant Name:</b>
<b>Client Address:</b>	<b>SP Consultant Direct Telephone #:</b>
<b>Client Phone #:</b>	<b>Date of Last Report:</b>
<b>Current Phase: (Assessment, Planning, Intervention)</b>	
<b>SC Vocational Rehabilitation Case Manager:</b>	

**NOTE: Do not repeat or "copy and paste" information contained in previous reports or in the referral information.**

1. List of all activities performed since the last progress report and **date** for each activity (the date for billable activities should match the date on the invoice).
2. Summary of Contacts:
  - Client
  - Employer
  - Physician: all medical and disability related information provided by the treating physician should be confirmed in writing and should include a date and the signature of the physician.
  - Others
3. Job Development/Placement Activities:
  - List specific employers contacted
  - Job and salary information
  - Employer response/outcome
4. Community resources used during the reporting period.
5. Degree of client's follow through and cooperation comment on the interest, motivation and specific efforts initiated by the client.
6. Barriers emerging which may delay the rehabilitation process and actions taken/ recommendations.
7. Evidence of capacity or incapacity to work.
8. Next significant milestones for client.
9. Projected costs to complete the case.
10. Specific recommendations.
11. Justification for change in vocational rehabilitation cost and/or plan.
12. Assessment on successful outcome.
13. Outcome.
14. Service Canada Vocational Rehabilitation Case Manager action requested.

\_\_\_\_\_  
 Consultant Signature

\_\_\_\_\_  
 Date

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX “E” – REQUIRED CONTENT**  
**PROGRESS REPORT**



**Canada Pension Plan Disability Vocational Rehabilitation Program  
APPENDIX "F" – REQUIRED CONTENT  
JOB SEARCH AGREEMENT**

Original \_\_\_\_\_ Revised \_\_\_\_\_ If Yes, Revision # \_\_\_\_\_ Date: \_\_\_\_\_

<b>Client Name:</b>	<b>SC Vocational Rehabilitation Case Manager:</b>
<b>Client Identifier Number:</b>	<b>SP Consultant:</b>
<b>Client Telephone #:</b>	<b>SP Consultant Direct Telephone #:</b>

As a component of (*client's name*) active participation in Canada Pension Plan's (CPP) Disability Vocational Rehabilitation Program, CPP has agreed to sponsor (*client name*) in a \_\_\_\_\_ month job search facilitated by (*Service Provider's name*) from (*date*) to (*date*).

(*Client's name*) will be provided Employer Contact Sheets by (*Service Provider*) in order to document job search efforts on a bi-weekly basis. (*Client's name*) is expected to contact a minimum of \_\_\_\_\_ employers per day (\_\_\_\_\_ employers per week) and to submit these to (*Service Provider*) every two weeks.

(*Client's name*) agrees to focus job search efforts in the following occupations: (list occupation(s) here).

(*Service Provider's name*) agrees to ongoing regular weekly communication with (*client's name*) to assist with the Job Search process. This assistance may include the provision of additional copies of résumés and cover letters when required, the identification of potential employers and job opportunities (and/or sources where these can be obtained) as well as ongoing job search support throughout the job search period.

Should (*client's name*) be successful in his/her efforts to secure paid substantially gainful employment within the \_\_\_\_\_ month job search period his/her disability benefits will be extended during a work trial for a minimum of three months. (*Client's name*) agrees to inform (*Service Provider's*) of all employment and employment-related earnings obtained during the job search and work trial period and agrees to provide copies of paystubs if requested by the Service Provider or Service Canada.

***I agree to comply with the conditions outlined above and to take responsibility for carrying out my own job search to the best of my ability.***

<b>Client Signature:</b>	<b>Date:</b>
<b>Service Provider's Signature:</b>	<b>Date:</b>

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "G" – REQUIRED CONTENT**  
**EMPLOYER CONTACT SHEET**

**Client Name** \_\_\_\_\_ **Identification Number:** \_\_\_\_\_

<b>Date</b>	<b>Contact Type</b> (phone, email, fax, In-person)	<b>Company</b> (Name & Address)	<b>Contact Person</b> (phone #)	<b>Call Back</b>	<b>Apply In-Person</b>	<b>Submit Resume or Application</b>	<b>Job Interview or Info Interview</b>	<b>Outcome</b>
		<b>Name:</b>  <b>Address:</b>		<b>Date:</b>  <b>Time:</b>	<b>Date:</b>	<b>Date:</b>	<b>Date:</b> <b>Time:</b> <b>Contact:</b>	
		<b>Name:</b>  <b>Address:</b>		<b>Date:</b> <b>Time:</b>	<b>Date:</b>	<b>Date:</b>	<b>Date:</b> <b>Time:</b> <b>Contact:</b>	
		<b>Name:</b>  <b>Address:</b>		<b>Date:</b> <b>Time:</b>	<b>Date:</b>	<b>Date:</b>	<b>Date:</b> <b>Time:</b> <b>Contact:</b>	
		<b>Name:</b>  <b>Address:</b>		<b>Date:</b> <b>Time:</b>	<b>Date:</b>	<b>Date:</b>	<b>Date:</b> <b>Time:</b> <b>Contact:</b>	
		<b>Name:</b>  <b>Address:</b>		<b>Date:</b> <b>Time:</b>	<b>Date:</b>	<b>Date:</b>	<b>Date:</b> <b>Time:</b> <b>Contact:</b>	

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "H" – REQUIRED CONTENT**  
**RTW Follow-Up Report**

<b>Date of Report:</b>	
<b>Client Name:</b>	<b>Service Provider(SP):</b>
<b>Client Identifier Number:</b>	<b>SP Consultant:</b>
<b>Client Address:</b>	<b>SP Consultant's Direct Telephone #:</b>
<b>Client Phone #:</b>	
<b>Date(s) of contact(s) with the client:</b>	
<b>Date (s) of contact (s) with the employer:</b>	
<b>Service Canada VR Case Manager:</b>	

**EMPLOYMENT INFORMATION**

<b>Employer Name:</b>	<b>Type of Work and Start Date:</b>
<b>Employer Telephone # and Address:</b>	<b>Nature of Employment:</b> <ul style="list-style-type: none"> <li>▪ Continuing/Permanent (full or part-time)</li> <li>▪ Temporary (end date)</li> <li>▪ Seasonal (end date)</li> <li>▪ Self-Employment</li> </ul>
<b>Hour of Work (per day – week):</b>	<b>Reason for Part-Time Employment (if applicable):</b> <ul style="list-style-type: none"> <li>▪ Client's Choice</li> <li>▪ Labour Market Conditions</li> <li>▪ Client's Work Capacity</li> </ul>
<b>Rate of Pay (per hour – week- month):</b>	<b>Date &amp; Reason Work Ceased (if applicable):</b>
<b>Total Monthly Earnings:</b>	

**Supervisor Evaluation of Performance (complete only upon direction of Service Canada Vocational Rehabilitation Case Manager)**

- Employer Accommodation
- Time loss due to illness (reasons)
- Job demand tolerance

**Client Evaluation of Performance**

- Employer Accommodation
- Time loss due to illness (reasons)
- Job demand tolerance

**Service Provider Supports/Services:** *(narrative of your support/services provided to the client during this time)*

**Issues Identified:**

**Recommendations:**

\_\_\_\_\_  
 Consultant Signature

\_\_\_\_\_  
 Date

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX “H” – REQUIRED CONTENT**  
**RTW Follow-Up Report**

**Canada Pension Plan Disability Vocational Rehabilitation Program  
APPENDIX "I" – REQUIRED CONTENT  
CLOSURE REPORT**

<b>Client Name:</b>	<b>Service Provider (SP):</b>
<b>Client Identifier Number:</b>	<b>SP Consultant:</b>
<b>Client Address:</b>	<b>SP Consultant Direct Phone #:</b>
<b>Client Phone #:</b>	<b>Date of Report:</b>
<b>Service Canada VR Case Manager:</b>	

- 1. Overview of Vocational Rehabilitation Activities and Outcomes:**
- 2. Evidence of Client's Capacity or Incapacity to Return to Substantially Gainful Employment:**
- 3. Where Substantially Gainful Employment is not achievable, provide any additional recommendation:**
- 4. Total Invoiced Costs:**

\_\_\_\_\_  
Consultant Signature

\_\_\_\_\_  
Date

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "J" – REQUESTED CONTENT**  
**General Invoice Template**

Invoice number	Invoice Date	Service Canada VRCM
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**Payment Information** (please ensure that you have completed your Direct Deposit Information)

Service Provider Name:	Service Provider Branch Address:
Service Provider File Number:	Telephone Number (include area code)

**Client Information**

Client's Last Name	Client's First Name
Client Identification Number:	Procurement or Requisition Number:

**Service Information**

Date of service	Rehab Phase	Description	Number of hours	Cost per hour	Subtotal (not including taxes)	GST (if charged)	HST (if charged)	Total (including taxes)
								<b>A:</b>

**Disbursement Information (at cost, no mark-up)**

Date of service	Description	GST (if applicable)	HST (if applicable)	Total (including taxes – if applicable)

**B:**

Invoice  
Total  
A + B

**Canada Pension Plan Disability Vocational Rehabilitation Program**  
**APPENDIX "K" – REQUESTED CONTENT**  
**TRAVEL EXPENSE CLAIM**

To Be Completed by the Traveller (Service Provider)

Organization:

Invoice #:

Name:

Telephone:

Address:

City:

Postal Code:

START DATE OF TRAVEL: \_\_\_\_\_ END DATE OF TRAVEL: \_\_\_\_\_

DESTINATION: \_\_\_\_\_

TIME OF DEPARTURE: \_\_\_\_\_ TIME OF RETURN: \_\_\_\_\_

TOTAL DAYS TRAVELED FOR THIS INVOICE: \_\_\_\_\_

<b>TRANSPORTATION</b>		
Air fare as per ticket		\$
Taxi, Bus, Train		\$
Car: Rate/Km \$	x Km travelled =	\$
Other (specify)		\$
<b>Subtotal</b>		\$
<b>MEALS AND INCIDENTALS</b>		
Breakfast (Leave residence before 6:30 a.m.)	\$ _____ X _____ days	\$
Lunch	\$ _____ X _____ days	\$
Dinner (Arrival at residence after 7:30 p.m.)	\$ _____ X _____ days	\$
Incidentals (For overnight stay only)	\$ _____ X _____ days	\$
<b>Subtotal</b>		\$
<b>ACCOMMODATIONS</b>		
Hotel / Motel	\$ _____ X _____ days	\$
Other (specify)	\$ _____ X _____ days	\$
<b>Subtotal</b>		\$
<b>TOTAL</b>		\$
<b>EXPENDITURES</b>		

Traveller's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

This form must accompany the invoice and is subject to the Treasury Board Travel Policy. Receipts and Itemized invoice required for all travel except meals and incidentals.

**Appendix L**  
**Demonstrated Network for Specialized Assessments**

(please use as many sheets as required to clearly demonstrate your network)

AREA: \_\_\_\_\_

<b>Name/proposed company with address and telephone numbers:</b>	<b>Summary of Qualifications:</b>	<b>Services which they will be providing:</b>  Neuropsych  Intelligence  Achievement  Job Demand Analysis  Functional Capacity  Ergonomic  Psychovocational  Job Modifications  Work Samples  Other: _____
<b>Name/proposed company with address and telephone numbers:</b>	<b>Summary of Qualifications:</b>	<b>Services which they will be providing:</b>  Neuropsych  Intelligence  Achievement  Job Demand Analysis  Functional Capacity  Ergonomic  Psychovocational  Job Modifications  Work Samples  Other: _____



# Appendix M SRCL



Government  
of Canada

Gouvernement  
du Canada

Contract Number / Numéro du contrat

69292-190669

Security Classification / Classification de sécurité

## SECURITY REQUIREMENTS CHECK LIST (SRCL) LISTE DE VÉRIFICATION DES EXIGENCES RELATIVES À LA SÉCURITÉ (LVERS)

1. Originating Government Department or Organization / Ministère ou organisme gouvernemental d'origine		2. Branch or Directorate / Direction générale ou Direction	
ESRC - SERVICE CANADA		Transformation and Integration Service Management - CPM	
3. a) Subcontract Number / Numéro du contrat de sous-traitance		3. b) Name and Address of Subcontractor / Nom et adresse du sous-traitant	
4. Brief Description of Work / Brève description du travail			
MILITARY of a Request for Proposal process to establish contracts for the provision of Vocal and Rehabilitation Services to CPD Beneficiaries residing in the Ontario region.			
5. a) Will the supplier require access to Controlled Goods? Le fournisseur aura-t-il accès à des marchandises contrôlées?		<input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui	
5. b) Will the supplier require access to unclassified military technical data subject to the provisions of the Technical Data Control Regulations? Le fournisseur aura-t-il accès à des données techniques militaires non classifiées qui sont assujetties aux dispositions du Règlement sur le contrôle des données techniques?		<input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui	
6. Indicate the type of access required / Indiquer le type d'accès requis			
6. a) Will the supplier and its employees require access to PROTECTED and/or CLASSIFIED information or assets? Le fournisseur ainsi que ses employés auront-ils accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS? (Specify the level of access using the chart in Question 7. c) (Spécifier le niveau d'accès en utilisant le tableau qui se trouve à la question 7. c)		<input type="checkbox"/> No / Non <input checked="" type="checkbox"/> Yes / Oui	
6. b) Will the supplier and its employees (i.e. officers, maintenance personnel) require access to restricted access areas? No access to PROTECTED and/or CLASSIFIED information or assets is permitted. Le fournisseur et ses employés (p. ex. officiers, personnel d'entretien) auront-ils accès à des zones d'accès restreintes? L'accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS n'est pas autorisé.		<input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui	
6. c) Is this a commercial contract or military requirement with no overnight storage? S'agit-il d'un contrat de caractère commercial ou de livraison commerciale sans entreposage de nuit?		<input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui	
7. a) Indicate the type of information that the supplier will be required to access / Indiquer le type d'information auquel le fournisseur devra avoir accès			
Canada <input checked="" type="checkbox"/>		NATO / OTAN <input type="checkbox"/>	Foreign / Étranger <input type="checkbox"/>
7. b) Release restrictions / Restrictions relatives à la diffusion		No release restrictions / Aucune restriction relative à la diffusion	
No release restrictions / Aucune restriction relative à la diffusion <input checked="" type="checkbox"/>		No release restrictions / Aucune restriction relative à la diffusion <input type="checkbox"/>	
Not releasable / À ne pas diffuser <input type="checkbox"/>		Not releasable / À ne pas diffuser <input type="checkbox"/>	
Restricted in / Limité à <input type="checkbox"/>		Restricted in / Limité à <input type="checkbox"/>	
Specify country(ies) / Préciser le(s) pays		Specify country(ies) / Préciser le(s) pays	
7. c) Level of information / Niveau d'information			
PROTECTED A / PROTÉGÉ A <input type="checkbox"/>	NATO UNCLASSIFIED / NATO NON CLASSIFIÉ <input type="checkbox"/>	PROTECTED A / PROTÉGÉ A <input type="checkbox"/>	
PROTECTED B / PROTÉGÉ B <input checked="" type="checkbox"/>	NATO RESTRICTED / NATO DIFFUSION RESTREINTE <input type="checkbox"/>	PROTECTED B / PROTÉGÉ B <input type="checkbox"/>	
PROTECTED C / PROTÉGÉ C <input type="checkbox"/>	NATO CONFIDENTIAL / NATO CONFIDENTIEL <input type="checkbox"/>	PROTECTED C / PROTÉGÉ C <input type="checkbox"/>	
CONFIDENTIAL / CONFIDENTIEL <input type="checkbox"/>	NATO SECRET / NATO SECRET <input type="checkbox"/>	CONFIDENTIAL / CONFIDENTIEL <input type="checkbox"/>	
SECRET / SECRET <input type="checkbox"/>	COSMIC TOP SECRET / COSMIC TRÈS SECRET <input type="checkbox"/>	SECRET / SECRET <input type="checkbox"/>	
TOP SECRET / TRÈS SECRET <input type="checkbox"/>		TOP SECRET / TRÈS SECRET <input type="checkbox"/>	
TOP SECRET (SIGINT) / TRÈS SECRET (SIGINT) <input type="checkbox"/>		TOP SECRET (SIGINT) / TRÈS SECRET (SIGINT) <input type="checkbox"/>	
TOP SECRET (SIGINT) / TRÈS SECRET (SIGINT) <input type="checkbox"/>		TOP SECRET (SIGINT) / TRÈS SECRET (SIGINT) <input type="checkbox"/>	

TRIS/SC 354-103700 012)

Security Classification / Classification de sécurité

Canada

**PART A (FOR SUPPLIER USE ONLY)**  
**Partie A (à l'usage du fournisseur uniquement)**

1. Will the supplier require access to PROTECTED and/or CLASSIFIED COMSEC information or assets?  
Le fournisseur aura-t-il accès à des renseignements ou à des biens COMSEC désignés PROTÉGÉS et/ou CLASSIFIÉS?  
If Yes, indicate the level of sensitivity.  
Si Oui, indiquez le niveau de sensibilité.

2. Will the supplier require access to extremely sensitive INFOSEC information or assets?  
Le fournisseur aura-t-il accès à des renseignements ou à des biens INFOSEC de nature extrêmement délicate?

Short Title(s) of material / Titre(s) abrégé(s) du matériel  
Document Number / Numéro du document

**PART B (FOR GOVERNMENT USE ONLY) - PERSONNEL / PERSONNEL SEUL**  
**Partie B (à l'usage du gouvernement uniquement) - Personnel**

10. a) Personnel security screening level required / Niveau de contrôle de la sécurité du personnel requis

<input checked="" type="checkbox"/> RELIABILITY STATUS COTE DE FIABILITÉ	<input type="checkbox"/> CONFIDENTIAL CONFIDENTIEL	<input type="checkbox"/> SECRET SECRET	<input type="checkbox"/> TOP SECRET TRÈS SECRET
<input type="checkbox"/> TOP SECRET - SIGINT TRÈS SECRET - SIGINT	<input type="checkbox"/> NATO CONFIDENTIAL NATO CONFIDENTIEL	<input type="checkbox"/> NATO SECRET NATO SECRET	<input type="checkbox"/> COSMIC TOP SECRET COSMIC TRÈS SECRET
<input type="checkbox"/> SITE ACCESS ACCÈS AUX EMPLACEMENTS			

Special comments:  
Commentaires spéciaux :

NOTE: If multiple levels of screening are identified, a Security Classification Guide must be provided.  
REMARQUE: Si plusieurs niveaux de contrôle de sécurité sont requis, un guide de classification de la sécurité doit être fourni.

10. b) May unescorted personnel be used for portions of the work?  
Du personnel sans autorisation d'escorte peut-il se voir confier des parties du travail?  
If Yes, will unescorted personnel be escorted?  
Dans l'affirmative, le personnel en question sera-t-il escorté?

**PART C (FOR INFORMATION TECHNOLOGY AND COMSEC USE ONLY) - INFORMATION / ASSETS**  
**Partie C (à l'usage de l'information et de la sécurité de l'information uniquement) - INFORMATION / BIENS**

11. a) Will the supplier be required to receive and store PROTECTED and/or CLASSIFIED information or assets on its site or premises?  
Le fournisseur sera-t-il tenu de recevoir et d'emmagasiner sur place des renseignements ou des biens PROTÉGÉS et/ou CLASSIFIÉS?

11. b) Will the supplier be required to safeguard COMSEC information or assets?  
Le fournisseur sera-t-il tenu de protéger des renseignements ou des biens COMSEC?

**PRODUCTION**

11. c) Will the production (manufacture, repair or modification) of PROTECTED and/or CLASSIFIED material or equipment occur at the supplier's site or premises?  
Les installations du fournisseur serviront-elles à la production (fabrication et/ou réparation et/ou modification) de matériel PROTÉGÉ et/ou CLASSIFIÉ?

**INFORMATION TECHNOLOGY (IT) MEDIA / SUPPORT RELATIF À LA TECHNOLOGIE DE L'INFORMATION (TI)**

11. d) Will the supplier be required to use its IT systems to electronically process, produce or store PROTECTED and/or CLASSIFIED information or data?  
Le fournisseur sera-t-il tenu d'utiliser ses propres systèmes informatiques pour traiter, produire ou stocker électroniquement des renseignements ou des données PROTÉGÉS et/ou CLASSIFIÉS?

11. e) Will there be an electronic link between the supplier's IT systems and the government department or agency?  
Existera-t-il un lien électronique entre le système informatique du fournisseur et celui du ministère ou de l'agence gouvernementale?



Government of Canada  
Gouvernement du Canada

Control Number / Numéro du contrôle

69292-190669

Security Classification / Classification de sécurité

# TABLEAU RÉCAPITULATIF

For users completing the form manually use the summary chart below to indicate the category(ies) and level(s) of safeguarding required at the step(s) listed or proposed.  
Les utilisateurs qui remplissent le formulaire manuellement doivent utiliser le Tableau récapitulatif ci-dessous pour indiquer pour chaque case portée, les niveaux de sauvegarde requis aux installateurs de leur travail.

For users completing the form online (via the Internet), the summary chart is automatically populated by your responses to previous questions.  
Dans le cas des utilisateurs qui remplissent le formulaire en ligne par Internet, les réponses aux questions précédentes sont automatiquement inscrites dans le tableau récapitulatif.

## SUMMARY CHART / TABLEAU RÉCAPITULATIF

Category / Catégorie	PROTECTED / PROTÉGÉ			CLASSIFIED / CLASSIFIÉ			INFO				COMSEC					
	A	B	C	CONFIDENTIAL / CONFIDENTIEL	SECRET	TOP SECRET / TRÈS SECRET	DATA PROTECTED / DONNÉES PROTÉGÉES	DATA CONFIDENTIAL / DONNÉES CONFIDENTIELLES	DATA SECRET / DONNÉES SECRETES	GROUP TOP SECRET / GROUPE TRÈS SECRET	PROTECTED / PROTÉGÉ			CONFIDENTIAL / CONFIDENTIEL	SECRET	TOP SECRET / TRÈS SECRET
											A	B	C			
Information Systems / Systèmes d'information			✓													
Documents / Documents			✓													
Personnel / Personnel			✓													
Equipment / Équipement			✓													
Facilities / Installations			✓													
Other / Autres			✓													

12. a) Is the description of the work contained within this SRCI, PROTECTED and/or CLASSIFIED?  
La description du travail visé par le présent LVERS est-elle de nature PROTÉGÉE et/ou CLASSIFIÉE?

☒ No / Non ☐ Yes / Oui

If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification".  
Dans l'affirmative, classifiez le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire.

12. b) Will the documentation attached to this SRCI, be PROTECTED and/or CLASSIFIED?  
La documentation associée à la présente LVERS sera-t-elle PROTÉGÉE et/ou CLASSIFIÉE?

☒ No / Non ☐ Yes / Oui

If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification" and indicate with attachments (e.g. SECRET with Attachments).  
Dans l'affirmative, classifiez le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire et indiquez qu'il y a des pièces jointes (p. ex. SECRET avec des pièces jointes).

Contract Number / Numéro du contrat <b>G9292-190669</b> Security Classification / Classification de sécurité
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<b>3.3 Organization Project Authority / Charge de projet de l'organisme</b>			
Name (print) - Nom (en lettres majuscules)		Title - Titre	
Nathalie Chabouss		Director - CPP Operations	
Telephone No. - N° de téléphone 819-854-7289	Facsimile No. - N° de télécopieur 819-857-7171	E-mail address - Adresse courriel nathalie.chabouss@servicemontreal.gc.ca	Date
<b>3.4 Organization Security Authority / Responsable de la sécurité de l'organisme</b>			
Name (print) - Nom (en lettres majuscules)		Title - Titre	
RICHARD LAMARIE		Manager Security Operations	
Telephone No. - N° de téléphone 819-854-7283	Facsimile No. - N° de télécopieur 819-857-7001	E-mail address - Adresse courriel richard.lamarie@servicemontreal.gc.ca	Date 2018-03-28
Are there additional instructions (e.g. Security Guide, Security Classification Guide) attached? Des instructions supplémentaires (p. ex. Guide de sécurité, Guide de classification de la sécurité) sont-elles jointes?			<input checked="" type="checkbox"/> No / Non <input type="checkbox"/> Yes / Oui
<b>3.5 Procurement Officer / Agent d'approvisionnement</b>			
Name (print) - Nom (en lettres majuscules)		Title - Titre	
Janice Baird		Supply Specialist	
Telephone No. - N° de téléphone 104-712-2999	Facsimile No. - N° de télécopieur 104-712-4603	E-mail address - Adresse courriel janice.baird@p.wgc.gc.ca	Date March 14, 2018
Name (print) - Nom (en lettres majuscules)		Title - Titre	
Telephone No. - N° de téléphone	Facsimile No. - N° de télécopieur	E-mail address - Adresse courriel	Date