

Tower "C", Place De Ville 330 Sparks Street Ottawa, Ontario K1A 0N5

October 9, 2018

Subject: Request for Proposal T8080-180149 Off-Road GHG Emissions Review: Test Procedures

Dear Sir or Madam:

The Department of Transport has a requirement for these services to be carried out in accordance with the Statement of Work attached hereto as Appendix "B". The required services are to be performed during the period commencing upon contract award and are to be completed by March 29, as detailed in the Statement of Work.

If you are interested in undertaking this project, you are invited to submit a proposal. Please indicate clearly on the envelope or package "**BID/PROPOSAL T8080-180149**, together with the title of the work, name and address of your firm, and address it to:

Transport Canada Mail Room Operations – Food Court Level Tower "C", Place de Ville 330 Sparks Street Ottawa, Ontario K1A 0N5

Proposals must be received at the above noted address **no later than 14:00 hours** (2 p.m.) Ottawa local time on November 20, 2018. It is the bidder's responsibility to deliver their proposal prior to tender closing. <u>Proposals received after 14:00 hours will not be accepted</u> and will be returned to the sender unopened.

Proposals submitted by Fax, E-mail or Internet will not be accepted.

Note: It is the practice for local couriers to deliver directly to the above noted address. However, we have noted that out-of-town couriers deliver to our main mailroom, which requires an internal mail delivery that can delay reception of the bid by Tender Reception. If your proposal is sent from outside the National Capital Region, please **ensure** that the courier company delivers it **directly** to the above noted Tender Address no later than the time and date specified herein.

Proposals will be evaluated in accordance with the pre-determined Evaluation Criteria and methodology specified in Appendix "C".

PROPOSALS ARE TO BE SUBMITTED USING THE FOLLOWING TWO-ENVELOPE SYSTEM.

ENVELOPE 1 - TECHNICAL PROPOSAL

Your proposal is required to form the basis of a contractual agreement and should respond to all requirements detailed in the Statement of Work in sufficient detail to enable evaluation in accordance with the Evaluation Criteria including:

- an indication of an understanding of the requirements and responsibilities of the project;
- a summary of company experience directly related to the Statement of Work;
- sub-contractors or associates proposed, their capabilities, experience and degree of involvement in the project;

FOUR (4) copies of the Technical Proposal are required.

NOTE: NO COST INFORMATION IS TO BE INCLUDED IN ENVELOPE 1.

ENVELOPE 2 - COST PROPOSAL

Bidders shall complete and return **TWO** (2) copies of the "Offer of Services" (Appendix "A") form in Envelope 2.

Note: Only cost information shall be provided in Envelope 2. All technical information supporting the proposal must be in Envelope 1 as Envelope 2 will only be opened after the technical evaluation is complete, and only if the technical proposal achieves at least the minimum score(s) indicated in the Evaluation Criteria.

Proposals that do not meet all the MANDATORY requirements will not be considered, and the Cost envelope will be returned to the bidder unopened.

The Offer of Services form is to be signed in accordance with the Requirements for Signature attached hereto as Appendix "H".

Both Technical Proposal and Cost Proposal envelopes are to be sealed and submitted together in a third envelope addressed to the Tender Reception address shown on Page 1 of this letter.

In the event that you are the successful bidder, you will be expected to enter into an agreement that includes the General Conditions attached hereto as Appendix "E".

In the event that you are the successful bidder, you will be expected to enter into an agreement that includes the Supplemental Conditions for Confidentiality attached hereto as Appendix "F".

Questions with respect to the meaning or intent of the Request for Proposal (RFP) documents, or requests for correction of any apparent ambiguity, inconsistency or error in the documents, **must be submitted in writing** to Barbara Gorman, Transport Canada, E-mail:

<u>Barbara.gorman@tc.gc.ca</u> and must be received **before 12:00 hours (noon) EDT on November 6, 2018.** All answers will be in the form of written Addenda to the RFP and will be sent to all prospective tenderers.

If other information is required, you are requested to contact Barbara Gorman at 613-993-8447.

The lowest or any Proposal will not necessarily be accepted.

Canada reserves the right to:

- a) Cancel the bid solicitation at anytime;
- b) Reissue the bid solicitation; and
- c) Negotiate with the sole responsive bidder to ensure best value to Canada.
- d) Reject any or all bids received in response to the bid solicitation;

By submitting a proposal, the Bidder acknowledges Canada's rights under this section and waives any right, or cause of action, against Canada by reason of Canada's failure to accept the proposal submitted by the Bidder, whether such right or cause of action arises in contract, negligence, or otherwise".

Yours truly,

Barbara Gorman Transport Canada Contracting Specialist 330, Sparks Street Place de Ville – Tower C Ottawa, Ontario - K1A 0N5 Tel.: 613-993-8447 E-Mail: barbara.gorman@tc.gc.ca



CHECKLIST OF DOCUMENTS

INVITIATION TO TENDER

OFFER OF SERVICES	APPENDIX	"A"
STATEMENT OF WORK	APPENDIX	"B"
EVALUATION CRITERIA	APPENDIX	"C"
SELECTION CRITERIA	APPENDIX	"D"
GENERAL CONDITIONS	APPENDIX	"E"
SUPPLEMENTARY CONDITIONS – Confidentiality Clause	APPENDIX	"F"
INSTRUCTIONS TO TENDERERS	APPENDIX	"G"
REQUIREMENTS FOR SIGNATURE	APPENDIX	"H"
THE FEDERAL CONTRACTORS PROGRAM FOR EMPLOYMENT EQUITY	APPENDIX	"["
BIDDER'S DECLARATION	APPENDIX	"J"

SAMPLE RETURN ENVELOPE FORMAT

TRANSPORT CANADA

APPENDIX "A"

OFFER OF SERVICES

OFFER FOR: Off-Road GHG Emissions Review: Test Procedures

OFFER SUBMITTED BY:		_
	(Name of Company)	
	(Complete Address)	
GST Number	PBN Number	
Telephone Number: Fax Number:		

Contact Person:	
Email Address:	

- 1. The Undersigned (hereinafter referred to as "the Contractor") hereby offers to Her Majesty the Queen in Right of Canada (hereinafter referred to as "Her Majesty") as represented by the Minister of Transport (hereinafter referred to as "the Minister") to furnish all necessary expertise, supervision, materials, equipment and all other things necessary to complete to the entire satisfaction of the Minister or his authorized representative, the work described in the Statement of Work which are attached hereto as Appendix "B".
- 2. The Contractor hereby offers to perform and complete the work at the place and in the manner set out in accordance with the following documents:
 - (i) This Offer form marked Appendix "A", attached hereto and entitled "Offer of Services";
 - (ii) Document marked Appendix "B", attached hereto and entitled "Statement of Work";
 - (iii) Document marked Appendix "E", attached hereto and entitled "General Conditions";
 - (iv) Document marked Appendix "F", attached hereto and entitled "Supplementary Conditions-Confidentiality Clause";

3. Period of Services

The services of the Contractor will be required from (Contract Award Date to end date of March 29, 2019). The expected completion date of this project is March 29, 2019

4. Cost Proposal

Professional Services and Associated Costs

The Contractor shall tender an all-inclusive fixed price for the conduct of all work as described in the Statement of Work. In addition, the Contractor **must** provide a breakdown of the tendered all-inclusive fixed price in accordance with the requirements identified in the attached Annex "A-1". All rates are in Canadian Funds.

Transport Canada is looking to acquire one or more of the following products. The bidder is required to provide detailed pricing for each one:

4.1 Contract Period [Contract Award Date to end date of March 29, 2019.]

Off-Road GHG emissions Review: Test Procedures

For the Contract Period from the Contract Award date to March 29, 2019. An all-inclusive fixed price of: \$_____+ GST/HST

For Evaluation Purposes Only

<u>Evaluated Price (</u>Applicable taxes excluded): \$______ (*i.e., sum of: Total Contract Period*)

4.2 Method of Payment

Payment will be made upon completion of each Milestones services to the satisfaction of the Departmental Representative, and upon receipt of an invoice submitted in accordance with the instructions provided in any contract concluded as a result of the acceptance of this offer.

The Department reserves the right to negotiate an acceptable payment schedule prior to the award of any contract concluded as a result of the acceptance of this offer.

4.3 Table 1. Milestone Payments

Milestone No.	"Deliverable"	Estimated Dates	All-Inclusive Fixed Price (CDN Dollars)
1	Draft work-plan and meeting schedule	December 12, 2018	Not Applicable
2	Plan to build upon existing NRC work.	December 21, 2018	Not Applicable
3	Stakeholder list and interview questions	January 4, 2019	Not Applicable
4	Interim Report and Presentation	February 15, 2019	<pre>\$</pre> (20% of firm lot price - to be completed on Contract Award)
5	Draft Report	March 3, 2019	<pre>\$</pre> (25% of firm lot price - to be completed on Contract Award)
6	Final Report and Presentation	March 22, 2019	\$ (55% of firm lot price – to be completed on Contract Award)
		All-Inclusive Fixed Price	\$
		HST	\$
		Total Price	\$

NOTE: The above cost breakdown is required to provide an indication of the level of effort and other activities proposed by the bidder, and may be used to facilitate the evaluation of the proposal. The breakdown is provided solely in support of the tendered all-inclusive fixed price for Professional Services and Associated Costs. **The tendered all-inclusive fixed price will prevail in the event of any discrepancies between the two**.

5. Provincial Sales Tax (PST)

Federal government departments are exempt from Provincial Sales Tax under authority of licences or certificates, which will be indicated in any resulting contract. The Contractor is not relieved of any obligation to pay provincial sales taxes on taxable goods or services used or consumed in the performance of the work.

6. Federal Goods and Services Tax (GST) and Harmonized Sales Tax (HST)

The prices and rates quoted herein are not to include any provision for the Goods and Services Tax or the Harmonized Sales Tax.

7. Appropriate Law

Any contract awarded as a result of this Request for Proposal shall be governed by and construed in accordance with the laws in force in the Province of Ontario, Canada.

8. Tender Validity

The Contractor agree(s) that this Offer of Services will remain firm for a period of 120 calendar days after the proposal closing date.

9. Proposal Documents

The Contractor herewith submits the following:

- (a) A proposal in **four (4)** copies to undertake the work in accordance with the requirement detailed in the Request for Proposal documents.
- (b) **Two (2)** copies of this Offer of Services, duly completed and signed.

OFFERS THAT DO NOT CONTAIN THE ABOVE-MENTIONED DOCUMENTATION OR DEVIATE FROM THE COSTING FORMAT MAY BE CONSIDERED INCOMPLETE AND NON-RESPONSIVE.

10. Signatures

The Contractor herewith submits this proposal in accordance with the requirements specified in the Request for Proposal documents.

SIGNED, SEALED AND DELIVERED this_	day of	, 2018
In the presence of		

Per		
	NAME OF COMPANY	
Per	_	
	(Signing Officer and Position)	(Signature of Witness)
Per		
	(Signing Officer and Position)	(Signature of Witness)

ANNEX "A-1" – Off-Road GHG Emissions Review: Test Procedures

PRICE BREAKDOWN FOR T8080-180149

Bidders must provide a breakdown of the all-Inclusive Fixed Price schedule quoted in Annex "A"- Article 4.0 of this "Offer of Services" in accordance with the following requirements.

TRANSPORT

CANADA

APPENDIX "B"

Statement of Work Off-Road GHG Emissions Review: Test Procedures

October 2018

1. BACKGROUND

Transportation is an important contributor to greenhouse gas (GHG) emissions, accounting for approximately a quarter of all emissions in Canada in 2015, with a significant portion generated by off-road vehicles and equipment. In fact, the off-road sector produces more GHG emissions than air, rail, and commercial marine transport and is the single largest source in the Canadian transportation sector, excluding on-road vehicles [1].

Investigating strategies to reduce emissions from off-road sector vehicle/equipment, such as those used in agriculture, construction, mining and forestry, is an important commitment from the federal government pursuant to the Pan Canadian Framework on Clean Growth and Climate Change. A recent study conducted by the National Research Council Canada – Centre for Surface Transportation Technology (NRC-CSTT) on behalf of Environment and Climate Change Canada (ECCC) has identified a list of technologies and strategies that have the potential to reduce GHG emissions from off-road vehicles and equipment [1]. For example, reducing idling with anti-idling technology represents one of the most cost-effective ways to reduce emissions [2].

There are knowledge gaps on the GHG benefits and fuel savings of these technologies and how well existing and potentially new test procedures could be used to measure those benefits.

2. OBJECTIVES

The objective is to develop an informational report to fill the following knowledge gaps:

- Gaps in Existing Test Procedures: Could the benefits of technologies mentioned in the NRC-CSTT report be adequately captured using engine-based emission testing procedures referenced in existing federal air pollution regulations for off-road equipment (<u>https://pollution-waste.canada.ca/environmental-protection-registry/regulations</u>)? If not, what are the gaps and are there other existing reliable and recognized test procedures that could be used to address those gaps in a North American context? For example, could the test procedures referenced in the *Heavy-Duty Vehicle and Engine Greenhouse Gas Emission Regulations* be used to answer some of these questions? Are there computer simulation models that could be used to simulate the GHG performance of off-road vehicle/equipment that are equipped with GHG-saving technologies?
- Development of New Test Procedures: If existing test procedures are insufficient to address the above gaps, what options exist to potentially develop new test procedures or a new computer simulation model? What would be the main considerations for each option in terms of the costs associated with their implementation as well as the required time that would be needed to develop these test procedures, the range of applicability of the new test procedure across off-road equipment types, and the overall burden of actually performing the test procedures (also using time and cost as metrics)?

The scope of this research will cover all of the off-road vehicles and equipment including, but not limited to, those listed in Table 1.

Table 1: Off-Road Equipment

Lawn & Garden	Portable Commercial	Construction & Mining	
Trimmers/Edgers/Cutters	Generator Sets <50 hp	Asphalt Pavers	
Lawn mowers	Pumps <50 hp	Tampers/Rammers	
Leaf blowers/Vacuums	Air Compressors <50 hp	Plate Compactors	
Rear Eng. Riding Mowers	Gas Compressors <50 hp	Concrete Pavers	
Front Mowers	Welders <50 hp	Rollers	
Chainsaws <6 hp	Pressure Washers <50 hp	Scrapers	
Shredders <6 hp		Paving Equipment	
Tillers <6 hp	Mobile Industrial	Surfacing Equipment	
Lawn & Garden Tractors	Aerial Lifts	Signal Boards	
Wood Splitters	Forklifts	Trenchers	
Snowblowers	Terminal Tractors	Bore/Drill Rigs	
Chippers/Stump Grinders	Sweepers/Scrubbers	Excavators	
Commercial Turf Equip.	Other Mobile Indust. Equip.	Concrete/Industrial Saws	
		Cement and Mortar Mixers	
Airport & Rail Service	Agriculture	Cranes	
Airport Support Equipment	2-Wheel Tractors	Graders	
Railway Maintenance	Agricultural Tractors	Off-Highway Trucks	
	Agricultural Mowers	Crushing/Processing Equip.	
Recreational	Combines	Rough Terrain Forklifts	
All Terrain Vehicles	Sprayers	Rubber Tired Loaders	
Minibikes	Balers	Rubber Tired Dozers	
Off-Road Motorcycles	Tillers >6 HP	Tractors/Loaders/Backhoes	
Golf Carts	Swathers	Crawler Tractors	
Snowmobiles	Hydro-Power Units	Skid Steer Loaders	
Specialty Vehicle Carts	Other Agricultural Equip.	Off-Highway Tractors	
		Dumpers/Tenders	
Recreational Marine	Logging	Other Construction Equip.	
Vessels w/Inboard Engines	Chainsaws >6 hp		
Vessels w/Outboard Eng.	Shredders >6 hp		
Vessels w/Sterndrive Eng.	Skidders		
Sailboat Aux. Inboard Eng.	Fellers/Bunchers	Other Miscellaneous Off-Road Vehicles &	
Sailboat Aux. Outboard Eng.		Equipment	
Personal Watercraft			

3. APPROACH

With the objective of filling the knowledge gaps listed in Section 2, the contractor will review literature and consult with industry and government experts to gather detailed information on:

- the applicability of existing test procedures and computer simulation models for measuring and simulating the GHG performance of off-road vehicles/equipment equipped with GHG saving technologies;
- gaps in existing test procedures and simulation models;
- options for developing new test procedures and simulation models.

The Contractor will obtain and keep up-to-date reference material such as those from the U.S. Code of Federal Regulations (CFR), California Code of Regulations (CCR), United Nations Economic Commission for Europe (UNECE), International Organization for Standardization (ISO), Society of Automotive Engineers (SAE) International, or American Society for Testing and Materials (ASTM) as is necessary to carry out the work.

Other organizations/guidelines/standards that could be referenced or may have relevant

information are the Canadian Society of Mechanical Engineers (CSME), U.S. Environmental Protection Agency, California Air Resources Board (CARB), American Society of Mechanical Engineers (ASME), American National Standards Institute (ANSI), and other similar bodies.

Gaps in existing test procedures or computer simulation models must be clearly identified and explained using sound engineering principles. Any new procedures recommended must explicitly demonstrate how they address these gaps and why they are more suitable for the application.

4. TASKS

1. Project Kickoff and Planning

The contractor will meet with the Transport Canada and Environment and Climate Change Canada representatives via teleconference. The contractor will present a detailed project schedule, including the deliverables as identified in the statement of work. The contractor will have a chance to ask questions and/or request clarification with regard to the statement of work. Other Project Management Plan Documents will be established. A bi-weekly schedule for project status updates by teleconference will be established.

2. Literature Review

The contractor will develop a plan to build upon the existing NRC work [1], [2]. The contractor will conduct comprehensive research to gather and summarize literature in order to fill the knowledge gaps as described in Section 2 of this statement of work. This will include detailed information on the applicability of current test procedures for measuring GHG-savings from various engine and non-engine technologies for off-road vehicles and equipment.

3. Contact List and Interview Questions

The contractor will develop a stakeholder list including technology and equipment manufacturers, equipment operators, and government representatives from other jurisdictions (e.g. U.S Environmental Protection Agency, California Air Resources Board) with whom interviews will be held to fill remaining knowledge gaps. The contractor will develop questions to be asked, and will provide the stakeholder list and questions in electronic format (MS Word, Excel, or PDF) to TC and ECCC for approval.

4. Interviews

The contractor will conduct interviews via teleconference or email with the approved stakeholders and will ask the questions that were developed and approved in Task 3.

5. Interim Report and Presentation

The contractor will prepare an interim report and presentation deck covering the results of the literature review and interviews (Tasks 2, 3, and 4). The report will be provided to TC and ECCC in electronic format (MS Word or PDF), and the presentation deck will be presented to TC and ECCC and provided in electronic format (MS PowerPoint or PDF). TC and ECCC will have an opportunity to ask questions and provide feedback.

6. Draft Report

The contractor will prepare a draft report for comment from TC and ECCC. In this draft report, the contractor will state whether GHG benefits can be evaluated/assessed using current engine-based test procedures under existing North American air and GHG emission regulations and, if so, to what extent. This statement will be discussed and supported by evidence from the literature review and interviews (Tasks 2 and 4).

The contractor will also state whether the GHG benefits could be measured using other existing test protocols (i.e. SAE, ISO, CSA, etc.) or simulation models. This statement will be discussed and

supported by evidence from the literature review and interviews (Tasks 2 and 4). If existing methods/tests are insufficient, the contractor would identify and describe the gaps and propose options to address those gaps. The description of the options will include pros and cons in terms of the costs associated with their implementation as well as the required time that would be needed to develop these test procedures, the range of applicability of the new test procedure across off-road equipment types, and the overall burden of performing the test procedures (also using time and cost as metrics).

7. Final Report and Presentation

The contractor will incorporate TC and ECCC comments, and provide a final report and presentation deck to TC and ECCC. The contractor will present the presentation deck at a working group meeting arranged by TC and ECCC. This may include other government departments and/or industry representatives.

5. DELIVERABLES, SCHEDULE AND PAYMENT

Item	Deliverable	Responsible	Date	Payment
1	Draft work-plan and meeting schedule	Contractor	December 7, 2018	N/A
2	Plan to build upon existing NRC work.	Contractor	December 21, 2018	N/A
3	Stakeholder list and interview questions	Contractor	January 4, 2019	N/A
4	Interim Report and Presentation	Contractor	February 15, 2019	20% of contract
5	Draft Report	Contractor	March 15, 2019	25% of contract
6	Final Report and Presentation	Contractor	March 22,2019	55% of contract

Specific deliverables are due as per the schedule below:

6. LOCATION OF WORK

The work is to be carried out in the contractor's facilities. All meetings between the contractor and Transport Canada, including the kickoff and the final presentation, may take place either in person or via teleconference, or webinar.

7. INTELLECTUAL PROPERTY AND COPYRIGHT

The Crown will own the foreground intellectual property arising from work under this contract in accordance with exception 6.3 of the federal policy on *Title to Intellectual Property Arising from Crown Procurement Contracts*. Link: <u>https://www.tbs-sct.gc.ca/pol/doc-eng.aspx?id=13697</u>

8. CONTRACTING AUTHORITY

Department: Transport Canada Name: Barbara Gorman Address: 275 Sparks Street, Ottawa, ON K1R 0N5 Email: <u>Barbara.gorman@tc.gc.ca</u> Phone: 613-993-8447

The Contracting Authority is responsible for the management of the Contract and any changes to the Contract must be authorized in writing by the Contracting Authority. The Contractor must not

perform work in excess of or outside the scope of the Contract based on verbal or written requests or instructions from anybody other than the Contracting Authority.

9. LANGUAGE

The proposed Resources must be fluent in English.

10. TRAVEL

There is no travel for this requirement.

11. SECURITY

There are no security requirements for this work.

12. REFERENCES

 C. Griffin, E. Toma, D. Chuang and J. Patten, "Environmental Study of Off-Road Engine Technologies," National Research Council Canada, Ottawa, Canada, 2012.
 B. Gaudet, T McWha, "Environmental Study of Off-Road Engine Technologies – Phase II", National Research Council Canada, Ottawa, Canada, 2014.

TRANSPORT CANADA

APPENDIX "C"

EVALUATION CRITERIA

Evaluation Criteria & Selection Methodology

Acceptance of Request for Proposal Terms and Conditions

By submitting a Proposal in response to this Request for Proposal, the Bidder agrees that it has read, understood and accepted all of the terms and conditions of the Request for Proposal, including the Statement of Work, Evaluation Criteria, Selection Methodology and related appendices.

Evaluation of Proposals

Proposals submitted for this requirement shall clearly demonstrate that the Bidder meets all of the mandatory criteria. Failure to demonstrate this will result in the Proposal being declared NON-COMPLIANT and the Proposal will be given no further consideration.

Bidders are advised that only listing experience without providing any supporting data to describe where and how such experience was obtained will not constitute "clearly demonstrated" for the purpose of the evaluation. Supporting data may include résumés and any other documentation necessary to clearly demonstrate the experience and knowledge attained. Simply repeating the statements contained in the Statement of Work is not sufficient.

In order to evaluate the number of years of experience attained, the Proposal shall, at a minimum, identify the month and year when the experience commenced and the month and year when the experience was completed. Failure to provide this information will be to the disadvantage of the Bidder. Failure to provide this information in response to a Mandatory Criteria, wherein the number of years of experience is required in order to calculate number of years' experience attained, will result in the Proposal being declared NON-COMPLIANT.

Bidders are also advised that the month(s) of experience listed for a project whose timeframe overlaps that of another referenced project will only be counted once. For example: Project 1 timeframe is July 2003 to December 2003; project 2 timeframe is October 2003 to January 2003; the total months of experience for these two project references are seven (7) months.

The Proposal will be evaluated solely on its content and the documentation provided as part of the Bidder's Proposal, except as otherwise specifically provided in this solicitation. Any information or personnel proposed as options or additions to the Work will NOT be evaluated.

It is recommended that Bidders include a grid in their proposals, cross-referring the items of the Statement of Work and Evaluation Criteria to statements of compliance with reference to supporting data and/or résumé documentation contained in their Proposals. Any misrepresentations discovered during the assessment will disqualify the entire Proposal from further evaluation.

Information to Bidders: The compliance grid, by and of itself, DOES NOT constitute clearly demonstrated evidence that the Bidder has met the mandatory criteria. As stated in the paragraphs above, the supporting data and/or résumé documentation will be accepted as evidence.

ATTACHMENT 1: MANDATORY AND POINT RATED TECHNICAL CRITERIA

Mandatory Criteria

At bid closing time, the Bidder must comply with the following mandatory technical criteria and provide the necessary documentation to demonstrate their compliance. Any bid that fails to meet the following mandatory technical criteria will be declared non-responsive. Each criterion should be addressed separately.

The bid must meet the mandatory technical criteria specified below. The Bidder must provide the necessary documentation to support compliance with this requirement.

Bids which fail to meet the mandatory technical criteria will be declared non-responsive. Each mandatory technical criterion should be addressed separately.

Mandatory Requirements are evaluated on a pass or fail basis. Failure on the part of the Bidder to meet any one (1) of the following Mandatory Requirements will result in the proposal being deemed nonresponsive and ineligible for any further consideration or evaluation. It is the responsibility of the Bidder to ensure that the proposal meets <u>ALL</u> of the Mandatory Requirements as indicated.

For mandatory criteria (M1-M3), Bidders can use the <u>same project</u> (or sub-projects) to demonstrate their experience. For example, consider a case where the Bidder completed "PROJECT A" that involved the working with manufacturers from the off-road sector (M1) and the project involved engineering analysis related to the off-road sector (M3). In this case, the Bidder can submit "PROJECT A" as experience under mandatory criteria M1 and M 3. Alternatively, bidders can submit separate projects for each criterion.

Attention Bidders: Write beside each of the criteria the relevant page number(s) from your proposal which address the requirement identified in the criteria.

#	Mandatory Requirement	Met / Not Met	Proposal Reference
M1	The Bidder must propose a Resource who has successfully completed one (1) project within the past five (5) years, measured from the date of bid closing, involving experience working with manufacturers and/or owner operators of vehicles and/or equipment for the off-road sector. The Bidder must demonstrate compliance by providing a brief abstract of the project undertaken that clearly demonstrates where, the month and year commenced and completed, and how (through what activities, responsibilities and approach) they successfully completed the project.	☐ Yes ☐ No	
M2	The Bidder must propose a project manager assigned to this project who has at least 2 years of experience in managing projects of similar scope. The Bidder must demonstrate compliance by providing brief abstracts of the projects undertaken that clearly demonstrate where, the month and year commenced and completed, and how (through what activities, responsibilities and approach) they successfully completed the projects.	☐ Yes ☐ No	
М3	The Bidder must propose at least one team member who has a minimum of 5 years of experience in developing engineering analysis related to emissions from the on-road or off-road transportation sector. The Bidder must demonstrate compliance by providing brief abstracts of the projects undertaken that clearly demonstrate where, the month and year commenced and completed, and how (through what activities, responsibilities and approach) they successfully completed the projects.	☐ Yes ☐ No	

The Technical Bid will be evaluated and scored in accordance with the following evaluation criteria and point rating scale.

Maximum Rated Points Available: 180 points Minimum Overall Pass Mark: 126 points (70%)

Bids which fail to obtain the required minimum number of points specified will be declared non-responsive. Each point rated technical criterion should be addressed separately. Point rated criteria not addressed in the Bidder's proposal will result in a score of zero being assigned against the particular criteria. Each point rated technical criterion should be addressed separately.

Attention Bidders: Write beside each of the criteria the relevant page number(s) from your proposal which address the requirement identified in the criteria.

Attention Bidders: Write beside each of the criteria the relevant page number(s) from your proposal which addresses the requirement identified in the criteria Criteria	Scoring	Maximu m Points	Proposal Cross- Reference
R1-R3. Technical Proposal			
Bidders should submit a detailed R3): R1. Statement of understanding of the	technical proposal that includes the sub-elements identified ir (20 points): Bidder's technical proposal demonstrates a complete and thorough understanding of the project's	n the following o	criteria (R1-
project's scope and objectives.	scope and objectives, i.e. <u>addresses all</u> elements of the objectives, tasks, and deliverables and includes significant added insights that demonstrate the completeness of understanding of the objectives.		
The Bidder's technical proposal should include a statement of understanding of the project's scope and	(15 points): Bidder's technical proposal demonstrates a thorough understanding of the project's scope and objectives, i.e. <u>addresses all</u> elements of the objectives, tasks and deliverables		
objectives.	(10 points): Bidder's technical proposal demonstrates a general understanding of the project's scope and objective, i.e. <u>addresses most</u> elements of the objectives, tasks, and deliverables.		
	 (5 points): Bidder's technical proposal demonstrates an incomplete or incorrect understanding of the project's scope and objectives, i.e. <u>does not address</u> or include significant elements of the objectives, tasks and deliverables. (0 points): Bidder's technical proposal does not demonstrate or address any understanding of the project's scope and objectives. 		

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R3. Project plan and schedule The Bidder's technical proposal should include a project plan and schedule that details deadlines and milestones. The project plan will be evaluated for its completeness, clarity and achievability, as demonstrated through use of a work- breakdown structure mapped to the statement of work (SoW) tasks.	 (20 points): Bidder's technical proposal includes a detailed project plan that identifies all of the necessary management, administrative and engineering tasks required for successful completion of each task outlined in the SoW. And at a higher level of detail than is described in the SoW. All tasks and sub-tasks are reflected in a comprehensive schedule that includes risks and risk mitigation strategies, required inputs from Canada (if any are identified in the bidder's proposal), identifies critical path activities and presents considerations to anticipate and avoid delays; (15 points): Bidder's technical proposal includes a project plan that identifies the major management, administrative and engineering tasks required for successful completion of each task outlined in the SoW, and at level of detail that is described in the SoW, or higher. All tasks and sub-tasks are reflected in a comprehensive schedule that includes risks, required inputs from Canada (if any is identified in the bidder's proposal), identifies critical path activities and presents considerations to anticipate and avoid delays. (10 points): Bidder's technical proposal includes a project plan that only includes major management, administrative and engineering tasks required for successful completion of each task outlined in the SoW. Only major tasks are reflected in a schedule; risks and required inputs from Canada, (if any is identified in the bidder's proposal), are not identified; only high-level critical path activities are identified, and there is minimal considerations to anticipate and avoid delays. (5 points): Bidder's technical proposal includes a project plan that does not include major management, administrative and engineering tasks required for successful completion of each task outlined in the SoW. Some major tasks are not reflected in a schedule; risks and required inputs from Canada (if any is identified in the bidder's proposal) are not identified; there are no critical path activities ide	20	
	Canada (if any is identified in the bidder's proposal) are not		

R4 – R6. Experience

Bidders should submit projects, in addition to those submitted under the mandatory criteria, to illustrate the proposed Resource's additional experience, as identified in the criteria below (R4-R6).

For criterion R4 to R6, Bidders can use the <u>same project</u> (or sub-projects) to demonstrate their experience. For example, consider a case where the bidder completed "PROJECT A" that involved the application of engine emission test procedures (R4), and also research and testing on off-road vehicle fuel consumption or greenhouse gas emissions (R6) as sub-project elements. In this case, the Bidder can submit PROEJCT A as experience under criteria R4 and R6. Alternatively, bidders can submit separate projects for each criterion.

Similarly, for criterion R4 to R6, Bidders can use the <u>same Resource</u> when demonstrating their experience. For example, consider a case where the bidder's "RESOURCE A" completed a project that involved the application of emission test procedures (R4), and the development of new procedures (R5). In this case, the Bidder can submit the same Resource under criteria R4 and R5. Alternatively, bidders can submit separate Resources for each criterion.

R4 Demonstrates experience with emission test procedures and emission modelling tools referenced in the U.S. Code of Federal Regulations (CFR) or the California Code of Regulations (CCR). The Bidder should demonstrate the proposed Resource's knowledge and experience with engine emission test procedures prescribed, and computer simulation tools referenced, in the CFR or CCR used to determine compliance with air pollution emission standards for off- road and on-road vehicles, engines and equipment, and GHG emission standards for on-road heavy-duty vehicles and engines. The Bidder should demonstrate this experience by providing a brief abstract of project(s) the proposed Resource has commenced and completed, within the last eight (8) years, measured from the date of bid closing, that clearly demonstrates the month and year commenced and completed, and how (through what activities, responsibilities and approach) they successfully completed each project.	 (40 points): Bidder demonstrates 3 or more projects involving emission test procedures and/or computer simulation tools. At least one project is demonstrated for each of "test procedures" and "computer simulation tools". (30 points): Bidder demonstrates 3 or more projects involving emission test procedures and/or computer simulation tools. (20 points): Bidder demonstrates 2 projects involving emission test procedures and/or computer simulation tools. (10 points): Bidder demonstrates 1 project involving emission test procedures and/or computer simulation tools. (10 points): Bidder demonstrates 1 project involving emission test procedures and/or computer simulation tools. (0 points): Bidder demonstrates 0 projects. The examples must include references with the following required information: Client Name Client Title Location Serviced Duration (mm-yyyy to mm-yyyy) Phone Number and/or Email 	40	
R5 Demonstrates experience with the development of test procedures, methods or computer simulation tools for the purpose of measuring or estimating emissions from a vehicle or engine. The Bidder should demonstrate experience developing and/or revising emission test procedures, methods or computer simulation tools (e.g. providing input to regulatory bodies,	 (20 points): Bidder demonstrates 2 or more projects. (10 points): Bidder demonstrates 1 project. (0 points): Bidder demonstrates 0 projects. 	20	

participating on technical working groups developing codes, standards and recommended practices, assisting manufacturers in developing new products, etc.). The Bidder should demonstrate this experience by providing a brief abstract of project(s) the proposed Resource has commenced and completed, within the last eight (8) years, measured from the date of bid closing, that clearly demonstrates the month and year commenced and completed, and how (through what activities, responsibilities and approach) they successfully completed each project.	The examples must include references with the following required information: - Client Name - Client Contact Name - Client Title - Location Serviced - Duration (mm-yyyy to mm-yyyy) Phone Number and/or Email		
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R6 Experience with fuel consumption and/or GHG emission research on off-road and on-road vehicles/equipment.	(40 points): Bidder demonstrates 3 or more projects testing 2 or more types of off-road vehicles or equipment;	40	
The Bidder should demonstrate the proposed Resource's experience researching and/or testing the fuel consumption and/or greenhouse gas emissions from off-road and	(30 points) : Bidder demonstrates 3 projects testing at least 1 type of off-road or on-road vehicle, engine or equipment;		
on-road vehicles, engines and equipment.	(20 points): Bidder demonstrates 2 projects testing at least 1 type of off-road or on-road vehicle, engine or equipment;		
The Bidder should demonstrate this experience by providing a brief abstract of project(s) the proposed Resource has commenced and completed, within the last	(10 points): Bidder demonstrates 1 project testing at least 1 type of on-road vehicle, engine or equipment;		
eight (8) years, measured from the date of bid closing, that clearly demonstrates the month and year commenced and completed, and how (through what activities, responsibilities	(0 points): Bidder demonstrates 0 projects.		
and approach) they successfully completed each project.	The examples must include references with the following required information: - Client Name - Client Contact Name		
	 Client Title Location Serviced 		
	 Duration (mm-yyyy to mm-yyyy) Phone Number and/or Email 		
Total Possible Points		Maximum Rated Points Available: 180 points	
		Overall Minimum Pass Mark: 126 points (70%)	

TRANSPORT CANADA

APPENDIX "D"

BASIS OF SELECTION METHOD

1. Basis of Selection

The Method of Selection to issue the resulting Contract is **Proposal - Best Overall Value**

The technically responsive proposal that obtains the highest combined rating of technical merit and price, e.g. adding the technical score with the financial score to result in a Total Score, will be recommended for award of a Contract. Best Value shall be defined as the highest Total Score.

Where two or more proposals achieve the identical highest combined technical (70%) and financial (30%) score, the proposal with the **lowest total price** will be recommended for award of a Contract.

For each proposal:

Calculation of Technical Score: the technical score is calculated by prorating the technical score obtained by the proposal against the total possible score of 105.

TECHNICAL SCORE = Bidder's TECHNICAL SCORE X 70

Total Possible TECHNICAL SCORE

Calculation of Financial Score: the financial score is calculated by giving full points (30) to the lowest priced responsive proposal (based on the proposal's **Total Estimated Cost**) and prorating all other responsive proposal financial scores accordingly.

The calculation used to determine points for all other Bidders (other than the lowest) will be Lowest TOTAL ESTIMATED COST (\$) divided by Bidder's TOTAL ESTIMATED COST, multiplied by 30 points, as follows:

FINANCIAL SCORE = Lowest TOTAL ESTIMATED COST (\$) X 30 Bidder's TOTAL ESTIMATED COST (\$)

CALCULATION OF TOTAL SCORE:

[Bidder's **TECHNICAL SCORE** (70%] + [Bidder's **FINANCIAL SCORE** (30%] = Bidder's **TOTAL SCORE** (100%).

The Number of Contracts to be awarded is One.

Best Overall Value Determination

Example of best value calculation is provided in Table 1 below.

Table 1:

	Bidder 1	Bidder 2	Bidder 3
Rated Criteria Points	8/10	9/10	10/10
Price	\$600.00	\$700.00	\$800.00
		Calculation	
	Technical Points	Rated Price Points	Total Points
Bidder 1	8/10 x 70% = 56	600**/600 x 30% = 30	56 + 30 = 86
Bidder 2	9/10 x 70% = 63	600**/700 x 30% = 25.7	63 + 25.7 = 88.70
Bidder 3	10*/10 x 70% = 70	600**/800 x 30% = 22.5	70 + 22.5 = 92.50
•	highest technical score lowest priced proposal		
•	e Highest technical score a als are pro-rated according	nd lowest price proposal receiv Jly.	ved full rated percentage
The winner is the rated price points.	v v	total points established by add	ding the technical and
Based on the abo	ve calculation, a contract v	would be awarded to Bidder 3.	

TRANSPORT CANADA

APPENDIX "E"

GENERAL CONDITIONS

PROFESSIONAL SERVICES

1. Interpretation

In the Purchase Order,

- 1.1. "Amendment" means "Revision";
- 1.2. "Contract" means "Purchase Order" and all the documents referred to and identified in the Contract, including these General Conditions;
- 1.3. "Departmental Contracting Authority" means the officer or employee of Her Majesty who is identified in the Contract and who executes the Contract;
- 1.4. "Departmental Representative" means the officer or employee of Her Majesty who is identified in the Contract and includes a person authorized by the Departmental Representative to perform anyof the Departmental Representative's functions under the Contract;
- 1.5. "Her Majesty" includes Her Majesty the Queen in right of Canada or any agent of Her Majesty the Queen in right of Canada, and includes a Crown corporation and a departmental corporation.
- 1.6. "invention" means any new and useful art, process, machine, manufacture or composition of matter, or any new and useful improvement thereof;
- 1.7. "Minister" includes a person acting for, or if the office is vacant, in place of the Minister of Transport and the Minister's successors in the office, and the Minister's or their lawful deputy and any of the Minister's or their representatives appointed for the purpose of the Contract;
- 1.8. "per diem" means a period of 7.5 hours of actual work per day. Where actual hours worked are less than 7.5 hours per day, the amount to be paid will be prorated accordingly;
- 1.9. "prototypes" includes models, patterns and samples;
- 1.10. "technical documentation" means designs, reports, photographs, drawings, plans, specifications, computer software, surveys, calculations and other data, information and material collected, computed, drawn or produced, including computer print-outs;
- 1.11. "work", unless otherwise expressed in the Contract, means everything that is necessary to be done, furnished or delivered by the Contractor to perform the Contractor's obligations under the Contract.

2. Priority of Documents

In the event of discrepancies or conflicts between these General Conditions and anything in the other documents making up the Contract, the General Conditions govern.

3. Successors and Assigns

The Contract shall ensure to the benefit of and be binding upon the parties hereto and their lawful heirs, executors, administrators, successors and permitted assigns.

4. Assignment, Subcontracting and Novation

- 4.1. The Contract shall not be assigned in whole or in part by the Contractor without the prior written consent of the Minister and any assignment made without that consent is void and of no effect.
- 4.2. No assignment of the Contract shall relieve the Contractor from any obligation under the Contract or impose any liability upon Her Majesty or the Minister.
- 4.3. Any assignment by the Minister of Her Majesty's interest in the Contract shall include the novation of the Minister's assignee as a party to the Contract. The Contractor shall be obligated to accept the novation of any such assignee and shall have no right to approve or disapprove the novation of such assignee on anybasis whatsoever. The parties agree to promptly execute and deliver all such agreements and other instruments as may be reasonably required to give effect to any novation contemplated by this Article.
- 4.4. Neither the whole nor any part of the work may be subcontracted by the Contractor without the prior written consent of the Minister. Every subcontract shall incorporate all the terms and conditions of the Contract which can reasonably be applied thereto.

5. Time of the Essence

- 5.1. Time is of the essence of the Contract.
- 5.2. Any delay by the Contractor in performing the Contractor's obligations under the Contract which is caused by an event beyond the control of the Contractor, and which could not have been avoided by the Contractor without incurring unreasonable cost through the use of work-around plans including alternative sources or other means, constitutes an excusable delay. Such event may include, but is not restricted to, acts of God, acts of Her Majesty, acts of local or provincial governments, fires, floods, epidemics, quarantine restrictions, strikes or labour unrest, freight embargoes and unusually severe weather.
- 5.3. The Contractor shall give notice to the Departmental Representative immediately after the occurrence of the event that causes the excusable delay. The notice shall state the cause and circumstances of the delay and indicate the portion of the work affected by the delay. When requested to do so by the Departmental Representative, the Contractor shall deliver a description, in a form satisfactory to the Departmental Representative, of work-around plans, including alternative sources and any other means that the Contractor will utilize to overcome the delay and endeavour to prevent any further delay. Upon approval in writing by the Departmental Representative of the work-around plans, the Contractor shall implement the work-around plans and use all reasonable means to recover any time lost as a result of the excusable delay.
- 5.4. Unless the Contractor complies with the notice requirements set forth in the Contract, any delay that would otherwise constitute an excusable delay shall be deemed not to be an excusable delay.
- 5.5. Notwithstanding that the Contractor has complied with the requirements of Article 5.3, the Minister may exercise any right of termination referred to in Article 8.

6. Indemnification

- 6.1. The Contractor shall indemnify and save harmless Her Majesty and the Minister from and against all claims, demands, losses, damages, costs, expenses, actions, suits and other proceedings, by whomever made, sustained, brought, prosecuted, or threatened to be brought or prosecuted, in any manner based upon, occasioned by or attributable to any injury to or death of a person or damage to or loss of property arising from any willful or negligent act, omission or delay on the part of the Contractor or the Contractor's employees or agents in performing the work.
- **6.2.** The Contractor shall indemnify Her Majesty and the Minister from all costs, charges and expenses whatsoever that Her Majesty sustains or incurs in or about all claims, actions, suits and other proceedings, by whomever made, for the use of the invention claimed in a patent, or infringement or alleged infringement of any patent or any registered industrial design or any copyright resulting from the performance of the Contractor's obligations under the Contract, and in respect of the use of or disposal by Her Majesty of anything furnished pursuant to the Contract.
- 6.3. The Contractor's liability to indemnify Her Majesty and the Minister under the Contract shall not affect or prejudice Her Majesty and the Minister from exercising any other rights under law.

7. Notices

Where in the Contract any notice, request, direction, or other communication is required to be given or made by either party, it shall be in writing and is effective if delivered by hand, or by courier, or if sent by registered mail, or facsimile or other electronic means that provides paper records of the text of the notice, addressed to the party for whom it is intended at the address mentioned in the Contract, and any notice, request, direction or other communication shall be deemed to have been given if by registered mail, when the postal receipt is acknowledged by the other party; if by facsimile or other electronic means, when transmitted. The address of either party may be changed by notice in the manner set out in this provision.

8. Termination or Suspension

- 8.1. The Minister may, by giving notice to the Contractor, terminate or suspend the work with respect to all or any part or parts of the work not completed.
- 8.2. All work completed by the Contractor to the satisfaction of the Minister before the giving of such notice shall be paid for by the Minister in accordance with the provisions of the Contract and, for all work not completed before the giving of such notice, the Minister shall pay the Contractor's costs as determined under the provisions of the Contract and, in addition, an amount representing a fair and reasonable fee in respect of such work.
- 8.3. In addition to the amount which the Contractor shall be paid under Article 8.2, the Contractor shall be reimbursed for the Contractor's cost of and incidental to the cancellation of obligations incurred by the Contractor pursuant to such notice and obligations incurred by the Contractor or to which the Contractor is subject with respect to the work.

- 8.4. Payment and reimbursement under the provisions of Article 8 shall be made only to the extent that it is established to the satisfaction of the Minister that the costs and expenses were actually incurred by the Contractor and that they are fair and reasonable and are properly attributable to the termination or suspension of the work or the part thereof so terminated or suspended.
- 8.5. The Contractor shall not be entitled to be reimbursed any amount which, takentogether with any amounts paid or becoming due to the Contractor under the Contract, exceeds the Contract price applicable to the work or the particular part thereof.
- 8.6. The Contractor shall have no claim for damages, compensation, loss of profit, allowance or otherwise by reason of or directly or indirectly arising out of any action taken or notice given by the Minister under the provisions of Article 8 except as expressly provided therein.

9. Termination due to Default of Contractor

- 9.1. The Minister may, by notice to the Contractor, terminate the whole or anypart of the work if:
 - 9.1.1. the Contractor becomes bankrupt or insolvent, or a receiving order is made against the Contractor, or an assignment is made for the benefit of creditors, or if an order is made or resolution passed for the winding-up of the Contractor, or if the Contractor takes the benefit of any statute for the time being in force relating to bankrupt or insolvent debtors, or
 - 9.1.2. the Contractor fails to perform any of the Contractor's obligations under the Contract, or in the Minister's view fails to make progress so as to endanger performance of the Contract in accordance with its terms.
- 9.2. In the event that the Minister terminates the work in whole or in part under Article 9.1, the Minister may arrange, upon such terms and conditions and in such manner as the Minister deems appropriate, for the work to be completed that was so terminated, and the Contractor shall be liable to the Minister for any excess costs relating to the completion of the work.
- 9.3. Upon termination of the work under Article 9.1, the Minister may require the Contractor to deliver and transfer title to Her Majesty, in the manner and to the extent directed by the Minister, in any finished work which has not been delivered and accepted prior to such termination and in any materials or work-in-process which the Contractor has specifically acquired or produced for the fulfillment of the Contract. The Minister shall pay the Contractor for all such finished work delivered pursuant to such direction and accepted by the Minister, the cost to the Contractor of such finished work plus the proportionate part of any fee fixed by the Contract and shall pay or reimburse the Contractor the fair and reasonable cost to the Contractor of all materials or work-in-process delivered to the Minister pursuant to such direction. The Minister may withhold from the amounts due to the Contractor such sums as the Minister determines to be necessary to protect Her Majesty against excess costs for the completion of the work.
- 9.4. The Contractor shall not be entitled to be reimbursed anyamount which, taken together with any amounts paid or becoming due to the Contractor under the Contract, exceeds the contract price applicable to the work or the particular part thereof.
- 9.5. If, after the Minister issues a notice of termination under Article 9.1, it is determined by the Minister that the default of the Contractor is due to causes beyond the control of the Contractor, such notice of termination shall be deemed to have been issued pursuant to Article 8.1 and the rights and obligations of the parties hereto shall be governed by Article 8.

10. Records to be kept by Contractor

- 10.1. The Contractor shall keep proper accounts and records of the cost of the work and of all expenditures or commitments made by the Contractor including the invoices, receipts and vouchers which shall at reasonable times be open to audit and inspection by the authorized representative(s) of the Minister who may make copies thereof and take extracts therefrom.
- 10.2. The Contractor shall afford facilities for audit and inspection and shall furnish the authorized representative(s) of the Minister with such information as the Minister or they may from time to time require with reference to such invoices, receipts and vouchers.
- 10.3. The Contractor shall not dispose of such invoices, receipts and vouchers without the written consent of the Minister, but shall preserve and keep them available for audit and inspection for such period of time as may be specified elsewhere in the Contract or, in the absence of such specification, for a period of two years following completion of the work.

11. Ownership of Intellectual and Other Property including Copyright

- 11.1. Technical documentation and prototypes produced by the Contractor in the performance of the work under the Contract shall vest in and remain the property of Her Majesty, and the Contractor shall account fully to the Minister in respect of the foregoing in such manner as the Minister shall direct.
- 11.2. Technical documentation shall contain the following copyright notice:

HER MAJESTY THE QUEEN IN RIGHT OF CANADA as represented by the Minister of Transport

11.3. Technical information and inventions conceived or developed or first actually reduced to practice in performing the work under the Contract shall be the property of Her Majesty. The Contractor shall have no rights in and to such technical information and inventions. The Contractor shall not divulge or use such technical information and inventions, other than in performing the work under the Contract, and shall not sell other than to Her Majesty any articles or things embodying such technical information and inventions.

12. Conflict of Interest and Post-Employment Measures

- 12.1. It is a term of the Contract that no individual for whom the post-employment provisions of the Conflict of Interest and Post-Employment Code for Public Office Holders (1994) or the Values and Ethics Code for the Public Service apply, shall derive a direct benefit from the Contract unless that individual is in compliance with the applicable post-employment provisions.
- 12.2. It is a term of the Contract that during the term of the Contract any persons engaged in the course of carrying out the Contract shall conduct themselves in compliance with the principles in the Conflict of Interest and Post-Employment Code for Public Office Holders (1994) or the Values and Ethics Code for the Public Service. Should an interest be acquired during the life of the Contract that would cause a conflict of interest or seem to cause a departure from such principles, the Contractor shall declare it immediately to the Departmental Representative.
- 12.3. It is a term of the Contract that any persons engaged in the course of the Contract and subsequent to it shall conduct themselves in a manner such that there is not and will not be any conflict arising from competing or opposing interests of other clients of the Contractor. Should an interest be acquired during the life of the Contract that would cause a conflict of interest, the Contractor shall declare it immediately to the Departmental Representative.
- 12.4. It is a term of the Contract that no individual, for whom the provisions of the *Conflict of Interest Act* apply, shall derive a direct benefit from the Contract unless that individual is in compliance with the applicable provisions of the *Act*.

13. Contractor Status

This is a contract for the performance of a service and the Contractor is engaged under the Contract as an independent contractor for the sole purpose of providing a service. Neither the Contractor nor any of the Contractor's personnel is engaged by the Contract as an employee, servant or agent of Her Majesty. The Contractor agrees to be solely responsible for any and all payments and/or deductions required to be made including those required for Canada or Quebec Pension Plans, Employment Insurance, Workers' Compensation, or Income Tax.

14. Warranty by Contractor

- 14.1. The Contractor warrants that the Contractor is competent to perform the work required under the Contract in that the Contractor has the necessary qualifications including the knowledge, skill and ability to perform the work.
- **14.2.** The Contractor warrants that the Contractor shall provide a quality of service at least equal to that which would generally be expected of a competent contractor in a like situation.

15. Member of House of Commons

No member of the House of Commons shall be admitted to any share or part of the Contract or to any benefit to arise therefrom.

Amendments

- 15.1. No amendment of the Contract nor waiver of any of the terms and provisions shall be deemed valid unless effected by a written amendment signed by the Departmental Contracting Authority.
- 15.2. No increase in the total liability of Her Majesty or in the price of the work resulting from any change, modification or interpretation of the documents will be authorized or paid to the Contractor unless such change, modification or interpretation has received the prior approval in writing of the Departmental Contracting Authority.

16. Entire Agreement

The Contract constitutes the entire agreement between the parties with respect to the subject matter of the Contract and supersedes all previous negotiations, communications and other agreements relating to it unless they are incorporated by reference in the Contract.

17. Payment by the Minister

- 17.1. Applicable when the Terms of Payment specify MILESTONE payments.
 - 17.1.1. Payment by the Minister to the Contractor for the work will be made:

17.1.1.1. in the case of a progress payment other than the final payment, within 30 days following the date of receipt of a duly completed progress claim or invoice, or

17.1.1.2. in the case of a final payment, within 30 days following the date of receipt of a duly completed final claim or invoice, or within 30 days following the date on which the work is completed, whichever is the later.

17.1.2. If the Minister has any objection to the form of the claim or invoice, the Minister shall notify the Contractor of the nature of the objection within 15 days of receipt of the claim or invoice. "Form of the claim or invoice" means a claim or invoice which contains or is accompanied by such substantiating documentation as the Minister requires. Failure by the Minister to act within 15 days will only result in the dates specified in Article 18.1.1 to apply for the sole purpose of calculating interest on overdue accounts.

17.2. Applicable when the Terms of Payment specify payment on COMPLETION.

17.2.1. Payment by the Minister to the Contractor for the work will be made within:

17.2.1.1. 30 days following the date on which all of the work has been delivered at the location(s) specified in and pursuant to the Contract and all other work required to be performed by the Contractor under the terms of the Contract has been completed, or

17.2.1.2. 30 days following the date on which an invoice and substantiating documentation are received according to the terms of the Contract, whichever is later.

17.2.2. If the Minister has any objection to the form of the invoice or substantiating documentation, the Minister shall notify the Contractor of the nature of the objection within 15 days of receipt of the invoice. "Form of the invoice" means an invoice which contains or is accompanied by such substantiating documentation as the Minister requires. Failure by the Minister to act within 15 days will only result in the dates specified in Article 18.2.1 to apply for the sole purpose of calculating interest on overdue accounts.

18. Payment of Interest on Overdue Accounts

- 18.1. For the purposes of this Article:
 - 18.1.1. "Average Rate" means the simple arithmetic mean of the Bank Rates in effect at 4:00 p.m. Eastern Standard Time each day during the calendar month which immediatelyprecedes the calendar month in which payment is made, where the "Bank Rate" means the rate of interest established from time to time by the Bank of Canada as the minimum rate at which the Bank of Canada makes short-term advances to members of the Canadian Payments Association,
 - 18.1.2. "date of payment" means the date of the negotiable instrument drawn by the Receiver General or Canada and given for payment of an amount due and payable,
 - 18.1.3. an amount is "due and payable" when it is due and payable by the Minister to the Contractor in accordance with the terms of the Contract, and
 - 18.1.4. an amount becomes "overdue" when it is unpaid on the first day following the dayupon which it is due and payable.
- 18.2. The Minister shall be liable to pay to the Contractor simple interest at the Average Rate plus three (3) per cent per annum on any amount that is overdue, from the date such amount becomes overdue until the day prior to the date of payment, inclusive. Interest shall be paid without notice from the Contractor except in respect of payment which is less than 15 days overdue. No interest will be payable or paid in respect of payment made within such 15 days unless the Contractor so requests after payment has become due.
- 18.3. The Minister shall not be liable to pay interest in accordance with Article 19.2 if the Minister is not responsible for the delay in paying the Contractor.
- **18.4.** The Minister shall not be liable to pay interest on overdue advance payments.

19. Schedule and Location of Work

- 19.1. Where the work is to be performed in the Contractor's facilities, the Contractor shall, for better coordination, follow the same time schedule as applicable to employees of the Department of Transport.
- 19.2. Where work is to be performed at locations other than those described in Article 20.1, the schedule and location of work will be set forth in the Statement of Work.

20. No Other Benefits

- 20.1. It is understood and agreed that the Contractor will act as an independent contractor and that the Contractor is entitled to no other benefits or payments whatsoever other than those specified in the Statement of Work.
- **20.2.** It is further understood and agreed that entry into the Contract will not result in the appointment or employment of the Contractor as an employee, servant or agent of Her Majesty.

21. Applications, Reports, Payments by Contractor and Applicable Legislation

- 21.1. It shall be the sole responsibility of the Contractor to submit any applications, reports, payments or contributions with respect to Canada or Quebec Pension Plans, Employment Insurance, Workers' Compensation, Income Tax or any other similar matter which may be required by law to be made by the Contractor as a self-employed personin connection with the services to be performed under the Contract.
- 21.2. It shall be the sole responsibility of the Contractor to comply with all federal, provincial and municipal legislation which may have application to the services being performed under the Contract.
- 21.3. It is understood and agreed that the cost to the Contractor of doing those things required under Articles 22.1 and 22.2 is not to be charged to or reimbursed by the Minister in any way; such costs having been taken into consideration and included in the rates of payments indicated in the Terms of Payment.
- 21.4. The Contractor shall comply with all provincial and federal legislation affecting conditions of work and wage rates.

22. Minister's Responsibilities

The Minister shall provide such support, guidance, direction, instruction, acceptances, decisions and information as deemed necessary or appropriate under the Contract.

23. Public Disclosure

23.1. The contractor consents, in the case of a contract that has a value in excess of \$10,000, to the public disclosure of basic information — other than information described in any of paragraphs 20(1)(a) to (d) of the Access to Information Act — relating to the contract.

24. Integrity Provisions

25.1 Statement

25.1.1 The Contractor must comply with the Code of Conduct for Procurement and must comply with the terms set out in these Integrity Provisions.

25.1.2 The Contractor confirms that it understands that convictions of certain offences, a false declaration in its bid, a false declaration under the Contract or failing to maintain up-to-date information requested may lead to a termination for default. If the Contractor or any of its Affiliates fail to remain free and clear of any convictions and any conditional or absolute discharges specified in these Integrity Provisions during the contract period, Canada may, following a notice period, terminate for default. The Contractor understands that a termination for default will not restrict Canada's right to exercise any other remedies that may be available against the Contractor and agrees to immediately return any advance payments.

25.2 List of Names

The Contractor must immediately inform Canada in writing of any changes affecting the list of names of directors and owners during the contract period.

25.3 Information Verification

The Contractor certifies that it is aware, and its Affiliates are aware, that Canada may verify at any time during the contract period, the information provided by the Contractor, including the

information relating to the acts or convictions and any conditional or absolute discharges specified in these Integrity Provisions. Canada may request additional information, validations from a qualified third party, consent forms and other evidentiary elements proving identity and eligibility to contract with Canada.

25.4 Lobbying Act

The Contractor certifies that neither it nor its Affiliates have directly or indirectly, paid or agreed to pay, and will not, directly or indirectly, pay a contingency fee to any individual for the solicitation, negotiation or obtaining of the Contract if the payment of the fee would require the individual to file a return under section 5 of the *Lobbying Act*.

25.5 Canadian Offences Resulting in Legal Incapacity

25.5.1 The Contractor has certified that neither it nor any of its Affiliates have been convicted of or have pleaded guilty to an offence under any of the following provisions, which result in legal incapacity under section 750(3) of the *Criminal Code*, and for which they have not been pardoned or received a record of discharge under the Canadian Pardons subsection:

- 25.5.1.1 paragraph 80(1)(d) (*False entry, certificate or return*), subsection 80(2) (*Fraud against Her Majesty*) or section 154.01 (*Fraud against Her Majesty*) of the *Financial Administration Act*, or
- 25.5.1.2 section 121 (*Frauds on the government and Contractor subscribing to election fund*), section 124 (*Selling or Purchasing Office*), section 380 (*Fraud*) for fraud committed against Her Majesty or section 418 (*Selling defective stores to Her Majesty*) of the *Criminal Code*, or

25.5.2 the Contractor has not been convicted of or pleaded guilty to the offences described in paragraph (a) and has certified that it has not directed, influenced, authorized, assented to, acquiesced in or participated in the commission or omission of the acts or offences that would render that Affiliate ineligible to be awarded a contract under (25.5.1).

25.6 Canadian Offences

The Contractor has certified that:

25.6.1 it and its Affiliates have not, in the last three years, from the date of contract award, been convicted of or pleaded guilty to an offence under any of the following provisions for which it would be ineligible for contract award under these Integrity Provisions and for which they have not been pardoned or received a record of discharge under the Canadian Pardons subsection:

25.6.1.1 section 119 (Bribery of judicial officers, etc), section 120 (Bribery of officers), section 346 (Extortion), sections 366 to 368 (Forgery and other offences resembling forgery), section 382 (Fraudulent manipulation of stock exchange transactions), section 382.1 (Prohibited insider trading), section 397 (Falsification of books and documents), section 422 (Criminal breach of contract), section 426 (Secret commissions), section 462.31 (Laundering proceeds of crime) or sections 467.11 to 467.13 (Participation in activities of criminal organization) of the Criminal Code, or

25.6.1.2 section 45 (*Conspiracies, agreements or arrangements between competitors*), section 46 (*Foreign directives*), section 47 (*Bid rigging*), section 49 (*Agreements or arrangements of federal financial institutions*), section 52 (*False or misleading representation*), section 53 (*Deceptive notice of winning a prize*) of

25.6.1.3 section 239 (*False or deceptive statements*) of the *Income Tax Act*, or

25.6.1.4 section 327 (*False or deceptive statements*) of the *Excise Tax Act*, or

25.6.1.5 section 3 (*Bribing a foreign public official*), section 4 (*Accounting*), or section 5 (*Offence committed outside Canada*) of the *Corruption of Foreign Public Officials Act*, or

25.6.1.6 section 5 (*Trafficking in substance*), section 6 (*Importing and exporting*), or section 7 (*Production of substance*) of the *Controlled Drugs and Substance Act*, or

25.6.2 the Contractor has not been convicted of or pleaded guilty to the offences described in paragraph (25.6.1) and has certified that it has not directed, influenced, authorized, assented to, acquiesced in or participated in the commission or omission of the acts or offences that would make that Affiliate ineligible for contract award.

25.7 Foreign Offences

The Contractor has certified that:

25.7.1. it and its Affiliates have not, in the last three years, from the date of contract award, been convicted of or pleaded guilty to an offence in a jurisdiction other than Canada of having committed an act or omission that would, in Canada's opinion, be similar to an offence referenced in the Canadian Offences Resulting in Legal Incapacity and the Canadian Offences subsections and for which it would be ineligible for contract award under these Integrity Provisions and for which they have not been pardoned or received a record of discharge under the Foreign Pardons subsection:

25.7.1.1 the court before which the Contractor or the Affiliate of the Contractor appeared acted within the court's jurisdiction;

25.7.1.2 the Contractor or the Affiliate of the Contractor appeared during the court's proceedings or submitted to the court's jurisdiction;

25.7.1.3 the court's decision was not obtained by fraud; and

25.7.1.4 the Contractor or the Affiliate of the Contractor was entitled to present to the court every defense that the Contractor or the Affiliate of the Contractor would have been entitled to present had the proceeding been tried in Canada; or

25.7.2 it has not been convicted of or pleaded guilty to the offences described in paragraph (25.7.1) and has certified that it has not directed, influenced, authorized, assented to, acquiesced in or participated in the commission or omission of the acts or offences that would render that Affiliate ineligible to be awarded a contract under (25.7.1).

25.8 Ineligibility to Contract with Canada

25.8.1 The Contractor confirms that it understands that if after contract award they have been convicted of certain offences, as described in the Canadian Offences Resulting in Legal Incapacity, the Canadian

Offences and the Foreign Offences subsections, they will be ineligible to contract with Canada. If, after contract award, a Contractor becomes ineligible for contract award, Canada may, following a notice period, declare the Contractor to be ineligible and, to the extent that a contract has been awarded:

25.8.1.1 terminate the contract for default; or

25.8.1.2 require the Contractor to enter into an Administrative Agreement with the Minister of PWGSC on such terms and conditions as are necessary to safeguard the integrity of the procurement process.

25.8.2 The Contractor confirms that it understands that where its Affiliate has been convicted of certain offences, as described in the Canadian Offences Resulting in Legal Incapacity, the Canadian Offences and the Foreign Offences subsections, the Affiliate is ineligible to contract with Canada. If, after contract award, an Affiliate of a Contractor becomes ineligible to contract with Canada, Canada may, following a notice period, declare the Contractor to be ineligible and, to the extent that a contract has been concluded:

25.8.2.1 terminate the contract for default if, in the opinion of Canada, there is evidence that the Contractor directed, influenced, authorized, assented to, acquiesced in or participated in the commission or omission of certain acts or offences that make that Affiliate ineligible; or

25.8.2.2 require the Contractor to enter into an Administrative Agreement with the Minister of PWGSC on such terms and conditions as are necessary to safeguard the integrity of the procurement process.

25.8.3 The Contractor confirms that it understands that where it has been declared to be ineligible to contract with Canada under the *Ineligibility and Suspension Policy*, it is also ineligible to contract with Canada under these Integrity Provisions for the duration of the period that has been determined by the Minister of PWGSC. Where the Contractor has been declared to be ineligible under the *Ineligibility and Suspension Policy*, and suspension Policy after contract award, Canada may, following a notice period:

25.8.3.1 terminate the contract for default; or

25.8.3.2 requires the Contractor to enter into an Administrative Agreement with the Minister of PWGSC on such terms and conditions as are necessary to safeguard the integrity of the procurement process.

25.8.4 The Contractor confirms that it understands that where it or its Affiliates have been held responsible for breaches under the Lobbying Act subsection, it is ineligible to contract with Canada under these Integrity Provisions for the duration of the period that has been determined by the Minister of PWGSC. Where the Contractor has been declared to be ineligible under the *Ineligibility and Suspension Policy* after contract award, Canada may, following a notice period:

25.8.4.1 terminate the contract for default; or

25.8.4.2 require the Contractor to enter into an Administrative Agreement with the Minister of PWGSC on such terms and conditions as are necessary to safeguard the integrity of the procurement process.

25.9 Declaration of Offences Committed

Where a Bidder or its Affiliate is unable to certify that it has not been convicted of any of the offences referenced under the Canadian Offences Resulting in Legal Incapacity, the Canadian Offences and the Foreign Offences subsections, the Bidder must provide with its bid the completed Bidder's Declaration Form, to be given further consideration in the procurement process.

25.10 Period of Ineligibility

The following rules determine the period for which a Contractor or its Affiliate that has been convicted of certain offences is, ineligible to contract with Canada:

25.10.1 for all offences referenced under the Canadian Offences Resulting in Legal Incapacity subsection for which a Contractor or its Affiliate has pleaded guilty to or has been convicted of, the period of ineligibility to be awarded a contract is indefinite, subject to the Canadian Pardons subsection;

25.10.2 subject to an Administrative Agreement, for all offences referenced under the Canadian Offences and Foreign Offences subsections for which a Contractor or its Affiliate has pleaded guilty to or been convicted of, as the case may be, in the last three years, the period of ineligibility to contract with Canada is ten years from the date of determination by the Minister of PWGSC, subject to the Canadian Pardons and Foreign Pardons subsections;

25.10.3 subject to an Administrative Agreement, for all breaches under the Lobbying Act subsection for which a Contractor or its Affiliate has been found responsible, in the last three years, the period of ineligibility to contract with Canada is ten years from the date of determination by the Minister of PWGSC.

25.11 Canadian Pardons

A determination of ineligibility to contract with Canada will not be made or maintained by the Minister of PWGSC under these Integrity Provisions, in respect of an offence or act that gave rise or that could give rise to a determination of ineligibility, if the Contractor or its Affiliate has:

25.11.1 been granted an absolute discharge in respect of the offence, or has been granted a conditional discharge in respect of the offence and those conditions have been satisfied;

25.11.2 been granted a pardon under Her Majesty's royal prerogative of mercy;

25.11.3 been granted a pardon under section 748 of the Criminal Code;

25.11.4 received a record of suspension ordered under the Criminal Records Act; and

25.11.5 been granted a pardon under the *Criminal Records Act*, as that Act read immediately before the day section 165 of the *Safe Streets and Communities Act* comes into force.

25.12 Foreign Pardons

A determination of ineligibility to contract with Canada will not be made or maintained, as the case may be, by the Minister of PWGSC in respect of matters referenced in the Foreign Offences subsection and with respect to an offence or act that gave rise or will give rise to a determination of ineligibility, if the Contractor or its Affiliate, has at any time, benefited from foreign measures that are similar to Canadian pardons at the sole discretion of Canada, conditional discharges, absolute discharges, records of suspension, or restoration of legal capacities by the Governor in Council.

25.13 Period of Ineligibility for Breaching Administrative Agreements

The Contractor confirms that it understands that where it has concluded an Administrative Agreement and that it has breached any of its terms and conditions, the Minister of PWGSC will lengthen the period of ineligibility for a period to be determined by the Minister of PWGSC.

25.14 Obligations on Subcontractors

The Contractor confirms that it understands that to the extent that it relies on a subcontractor(s) to perform the Contract, the Contractor will not enter into a subcontract with a company that has been convicted of or pleaded guilty or an Affiliate of the company has been convicted of or pleaded guilty, as the case may be, to any of the offences referenced in the Canadian Offences Resulting in Legal

Incapacity, the Canadian Offences and the Foreign Offences subsections for which no pardon or equivalent has been received under the Canadian Pardons and Foreign Pardons subsections, without the prior written approval of the Minister of PWGSC. Where the Contractor has entered into a contract with an ineligible subcontractor and for which no prior written approval has been received by Canada, the Minister of PWGSC will declare the Contractor to be ineligible to contract with Canada for a period of five years.

APPENDIX "F"

SUPPLEMENTARY CONDITIONS - CONFIDENTIALITY

Re: Request for Proposals T8080-180149 Off-Road GHG Emissions Review: Test Procedures

The Consultant hereby agrees:

- a) Not to reproduce, in any form, any portion of the documentation or demonstration considered proprietary by its Owner except for the purpose of preparing a response to this Request for Proposal.
- b) To hold in strictest confidence all Confidential Information received and agrees not to disclose such information to any Person other than those direct members of the proposal response team as necessary.
- c) To take all precautions in dealing with the Information so as to prevent any unauthorized person from having access to such Confidential Information.

The term "Confidential Information" means all information (whether oral, written or computerized) which is identified orally or in writing as being information of a "confidential", "restricted" or "protected" nature and shall include any excerpts of or copies made of such information and any notes made from the review of such material by the Consultant.

The Contractor agrees that if he/she is in doubt about whether certain information is confidential, he/she shall treat such information as confidential until advised by Transport Canada that it is not confidential. This Confidentiality covenant shall survive the closure of the Request for Proposals and shall remain in full force and effect unless specifically released by Transport Canada.

Signed:

Position and Company:_____

Date:_____

APPENDIX "G"

INSTRUCTIONS TO TENDERERS

1. **DEFINITIONS**

In the Invitation to Tender

1.1. "Minister" includes a person acting for, or if the office is vacant, in place of the Minister of Transport and the Minister's successors in the office, and the Minister's or their lawful deputy and any of the Minister's or their representatives appointed for the purpose of the Contract,

1.2. "Tender Closing Time" refers to the date, hour and minute expressed in the local time of the Tendering Office, after which no further tenders will be accepted.

2. TENDER CLOSING

2.1. Sealed tenders will be received at the Tendering Office until the Tender Closing Time stipulated in the Invitation to Tender. Tenders received after Tender Closing Time will not be considered and will be returned unopened.

2.2. Notwithstanding the foregoing, the Minister reserves the right to postpone tender closing, at which time all tenderers will be advised formally of the new date, hour and minute.

3. TENDER OPENING

In the case of a Public Tender Opening

3.1. Tenders are opened in public at a location specified in the Invitation to Tender as soon as possible after Tender Closing Time unless specific instructions to the contrary regarding tender opening are included in the Invitation to Tender.

3.2. Where only one tender is received, the Minister reserves the right not to disclose the amount of the tender at the public opening. The amount of the tender will be made public if a contract is awarded.

4. OFFICIAL TENDER FORMAT

Tenders must be submitted in the format provided and must be properly executed and submitted as instructed.

5. QUESTIONS DURING TENDER PERIOD

Questions during the tender period must be submitted in writing.

6. **REVISION OF TENDERS**

Tenders may be revised by letter or printed telecommunication provided that revisions are received before the Tender Closing Time. Any change resulting in an increase in the tender price must be supported by a suitable increase in the tender security, if applicable.

7. TENDER SECURITY

7.1. If specified in the Invitation to Tender, the tenderer will provide tender security, at the tenderer's own cost, in accordance with the document entitled "Tender Security Requirements".

7.2. All tender security will be returned except that of the successful tenderer, which will be retained until the successful tenderer has provided contract security in accordance with Article 8.

8. CONTRACT SECURITY

8.1. If specified in the Invitation to Tender, the successful tenderer will provide contract security, at the tenderer's own cost, within 14 days of contract award in accordance with the document entitled "Contract Security Requirements".

8.2. Where contract security is a requirement, all tenders must be accompanied by evidence from a bank, financial institution or Surety Company that the required contract security will be provided upon notification of contract award to the successful tenderer.

9. INSURANCE

9.1. If specified in the Invitation to Tender, the successful tenderer will be required to provide contract insurance, at the tenderer's own cost, within 14 days of contract award in accordance with the document entitled "Insurance Conditions".

9.2. Where insurance is a requirement, all tenders must be accompanied by confirmation from the tenderer's insurance company that the required insurance will be available upon contract award.

10. FEDERAL CONTRACTORS PROGRAM FOR EMPLOYMENT EQUITY

The Federal Contractors Program for Employment Equity applies to contracts for the provision of all goods and services, but not to the purchase or lease of real property or to construction contracts. Where a tender for the provision of goods or services is valued at \$200,000 or more and the tenderer's organization employs 100 or more permanent full-time or permanent part-time employees, it is mandatory that the requirements contained in the attached documentation on the Federal Contractors Program for Employment Equity be met or the tender will not be considered.

11. SIGNING OF DOCUMENTS

See attached form entitled "Requirements for Signature and Description of Parties Other Than Her Majesty".

12. TENDER VALIDITY PERIOD

12.1 Unless otherwise specified in the Invitation to Tender, tenders shall remain firm and in effect for a period of 120 days following Tender Closing Time.

12.2. Notwithstanding Article 12.1, in the event the Minister deems it necessary to extend the 120-day period for acceptance of tenders for a further 120-day period, the Minister shall, prior to the expiration of such period, notify the tenderer by written notice to that effect, whereupon the tenderer shall have 15 days from the date of receipt of such written notice to, in writing, either accept the requested extension as referred to in the ministerial notice or withdraw the tender.

12.3. In the event tender security was provided and in the event of withdrawal of tender as herein provided, the tender security shall be reimbursed or returned without penalty or interest. In the event the tenderer accepts the requested extension, the acceptance period shall be extended as referred to in the ministerial notice. In the event the tenderer does not respond to the ministerial notice, the tenderer shall be conclusively deemed to have accepted the extension referred to in the ministerial notice.

13. INCOMPLETE TENDERS

13.1. Incomplete or conditional tenders will be rejected.

13.2. Tenders that omit any mandatory requirements specified in the Invitation to Tender will be rejected.

13.3. In the event that tender security is required and is not provided with the tender, the tender will be rejected.

14. REFERENCES

The Minister reserves the right, before awarding the contract, to require the successful tenderer to submit such evidence of qualifications as the Minister may deem necessary, and will consider evidence concerning the financial, technical and other qualifications and abilities of the tenderer.

15. LOWEST TENDER NOT NECESSARILY ACCEPTED

"Lowest or any bid not necessarily accepted. Canada reserves the right to:

- a. Reject any or all bids received in response to the bid solicitation;
- b. Cancel the bid solicitation at any time;
- c. Reissue the bid solicitation; and
- d. Negotiate with the sole responsive bidder to ensure best value to Canada.

By submitting a bid, the Bidder acknowledges Canada's rights under this section and waives any claim, or cause of action, against Canada by reason of Canada's exercise of its rights under this section, whether such claim or cause of action arises in contract, negligence, or otherwise".

APPENDIX "H"

REQUIREMENTS FOR SIGNATURE

CONTRACTS AND OTHER LEGAL DOCUMENTS (COMMON-LAW PROVINCES)

REQUIREMENTS FOR SIGNATURE AND DESCRIPTION OF PARTIES OTHER THAN HER MAJESTY

PARTIES	DESCRIPTION	SIGNATURE
INCORPORATED COMPANY	(exact name), a corporation duly incorporated under the laws of and having a head office and principal place of business at	By the representative(s) duly authorized by a resolution of the board of directors.
PARTNERSHIP (two or more partners)	 (1) (name), (occupation), (address) of each acting partner carrying on the partnership business. (2) If the partnership operates under a name other than the name of the partners, state the name and style under which it carries on business. 	By one or more partners duly authorized to sign on behalf of partnership.
SOLE PROPRIETORSHIIP (single individual enterprise)	 (1) (name), (occupation), (address) of individual carrying on business under his/her personal name. (2) If the business is carried out under a 	By the sole proprietor. By the sole proprietor under the
	"trade name", the trade name may be included after the name of the sole proprietor such as: "Mr. X carrying on business under the name and style of ".	trade name: ex. X reg. By:(X's signature)
MUNICIPALITY	(name of municipality) incorporated under the laws of the Province of, herein acting through and represented by (name), one of its officers duly authorized under a resolution of its Council adopted on theday of, 2	By the municipal officer(s) authorized by a resolution of the Municipal Council.

IMPORTANT:

Certain provinces* require that documents bear the seal of the tenant or the bidder in the case of: (a) leases in excess of three years or any other disposition of land or an interest therein; and (b) offers submitted in response to any invitation to tender which requires that the offer remain

outstanding without revocation until the tender validity date has expired.

* Statute of Frauds, R.S.O., 1990, c.S.19, ss 1, 2 and 3.

CONTRACTS AND OTHER LEGAL DOCUMENTS (PROVINCE OF QUEBEC)

REQUIREMENTS FOR SIGNATURE AND DESCRIPTION OF PARTIES OTHER THAN HER MAJESTY

PARTIES	DESCRIPTION	SIGNATURE
INCORPORATED COMPANY	(exact name), a corporation whose head office is located at, which has been duly incorporated and is validly existing under the laws of Quebec.	By the representative(s) authorized by a resolution of the board of directors.
PARTNERSHIP		
 (I) General Partnership two partners or more (persons or legal persons) 	Name and type of the partnership contained in the Declaration of Partnership, having its head office at , Province of Quebec.	By one or more partner(s) duly authorized to sign on behalf of partnership.
 (II) Limited Partnership two partners or more (person or legal persons) 	Same as above.	By one or more general partner(s).
(III) Undeclared Partnership two partners or more (persons or legal persons)	(name) and (domicile) of each partner carrying on business in an Undeclared Partnership.	By each of the partners.
SOLE PROPRIETORSHIP (single individual enterprise)	(name), (occupation), (domicile) of sole proprietor carrying on business under his	By the sole proprietor.
	personal name. If the business is carried out under a trade name, the trade name should be included after the name of the individual such as: "Mr. X carrying on business under the name and style of".	By the sole proprietor under the trade name Ex. X reg'd By:(Signature of X)
MUNICIPALITY	(name of municipality), incorporated under the laws of the Province of Quebec, herein acting through and represented by (name), one of its officer(s) duly authorized by a resolution of its Council adopted on theday of, 2	By the municipal officer(s) authorized by resolution of the Municipal Council.

COMMENTS:

In Quebec, the seal is not required and adds nothing to the document. Any such requirement on a blank form can be ignored.

APPENDIX "I"

PROGRAM FOR EMPLOYMENT EQUITY

FEDERAL CONTRACTORS PROGRAM FOR EMPLOYMENT EQUITY AN IMPORTANT NOTICE FOR BIDDERS

The Federal Contractors Program (FCP) requires that some organizations bidding for federal government contracts make a formal commitment to implement employment equity*, as a precondition to the validation of their bids. Your organization is covered by this program:

1. IF YOU ARE BIDDING FOR A GOODS AND/OR SERVICES CONTRACT WORTH \$200,000 OR MORE AND;

2. IF YOU HAVE 100 OR MORE PERMANENT PART-TIME AND/OR PERMANENT FULL-TIME EMPLOYEES ACROSS CANADA

If both conditions apply, you must enclose with your bid either a signed Certificate of Commitment or, if you had submitted one earlier, quote the official certificate number assigned by the FCP. Please note that, without a signed Certificate of Commitment, or a Certificate number, your bid is liable to be rejected.

Please complete the form below. In cases where the FCP requirements do not apply please check the applicable box. The completed form must always be returned with your bid.

*The criteria and other information about the Federal Contractors Program for Employment Equity, if not enclosed, are available upon

request through your contracting officer.

PROGRAMME DE CONTRATS FÉDÉRAUX POUR L'ÉQUITÉ EN MATIÈRE D'EMPLOI AVIS IMPORTANT AUX SOUMISSIONNAIRES

En vertu du Programme de contrats fédéraux (PCF), certaines entreprises qui soumissionnent des marchés fédéraux doivent s'engager formellement à mettre en oeuvre un programme d'équité en matière d'emploi* avant que leur soumission puisse être validée.

Votre organisation est assujettie au programme:

1. SI VOUS SOUMISSIONNEZ UN MARCHÉ DE BIENS OU DE SERVICES D'UNE VALEUR DE 200 000 \$ OU PLUS EΤ

2. SI ELLE COMPTE 100 EMPLOYÉS PERMANENTS OU PLUS, À TEMPS PARTIEL OU À TEMPS PLEIN, À L'ÉCHELLE NATIONALE

Si les deux conditions sont remplies, vous devez joindre une attestation d'engagement dûment signée ou, si vous en avez déjà présenté une, indiquer le numéro officiel qui vous a été attribué dans le cadre du PCF. Veuillez noter que les soumissions non accompagnées d'une attestation signée ou d'un numéro d'attestation pourront être rejetées.

Veuillez remplir le formulaire ci-dessous. Lorsque que le PCF ne s'applique pas, veuillez cocher la case pertinente. Le présent formulaire doit toujours être joint à votre soumission.

*Si les critères d'application du PCF et les renseignements généraux ne sont joints aux présentes, vous pouvez les obtenir sur demande auprès de votre agent de négociation des marchés.

NOTE - NOTA
ALL BIDDERS MUST CHECK THE APPLICABLE BOX(ES) BELOW. TOUS LES SOUMISSIONNAIRES DOIVENT COCHER LES CASES PERTINENTES CI-DESSOUS.
FAILURE TO COMPLETE AND RETURN THIS FORM WILL RENDER BIDS LIABLE TO BE REJECTED. SI VOUS OMETTEZ DE REMPLIR ET DE RENVOYER LE PRÉSENT FORMULAIRE VOTRE SOUMISSION POURRA ÊTRE REJETÉE.
 COPY OF SIGNED CERTIFICATE OF COMMITMENT IS ENCLOSED DOUBLE DE L'ATTESTATION D'ENGAGEMENT EST CI-JOINT.
OR - OU
CERTIFICATE NUMBER IS LE NUMÉRO OFFICIEL DE L'ATTESTATION EST
OR - OU
PROGRAM REQUIREMENTS DO NOT APPLY FOR REASON CHECKED BELOW: LE PROGRAMME NE S'APPLIQUE PAS POUR LES RAISONS SUIVANTES:
☐ BID IS LESS THAN \$200,000; ☐ LA VALEUR DE LA SOUMISSION EST INFÉRIEURE À 200 000 \$;
 ☐ THIS ORGANIZATION HAS FEWER THAN 100 PERMANENT PART-TIME AND/OR FULL TIME EMPLOYEES; ☐ VOTRE ORGANISATION COMPTE MOINS DE 100 EMPLOYÉS PERMANENTS, À TEMPS PARTIEL OU À TEMPS PLEIN;
 ☐ THIS ORGANIZATION IS SUBJECT TO THE EMPLOYMENT EQUITY ACT. ☐ VOTRE ORGANISATION EST ASSUJETTIE À LA LOI SUR L'ÉQUITÉ EN MATIÈRE D'EMPLOI.
NAME AND ADDRESS OF ORGANIZATION NOM ET ADRESSE DE L'ORGANISATION

FEDERAL CONTRACTORS PROGRAM

INFORMATION FOR SUPPLIERS AND CONTRACTORS

OBJECTIVE

The objective of the Federal Contractors Program (FCP) is to ensure that suppliers of goods and services who do business with the Government of Canada achieve and maintain a fair and representative workforce in compliance with the FCP Criteria for Implementation and the Employment Equity Act.

DESCRIPTION

Suppliers of goods and services to the federal government that

- have a national workforce of 100 employees or more and
- are bidding on contracts valued at \$200,000.00 or more

are required to commit themselves to implementing employment equity as a condition of their bid. Upon bidding on a contract, the supplier of goods and services signs a *Certificate of Commitment* and receives a Certificate Number from Human Resources Development Canada (HRDC) Labour.

Once an organization's bid for a government contract has been accepted and meets the above requirements, the organization becomes a federal contractor subject to the FCP. Federal contactors are randomly selected for a compliance review after one year in the Program. The FCP is administered by HRDC Labour.

REQUIREMENTS

The FCP requires contractors to implement employment equity measures consistent with the 11 FCP Criteria for Implementation. Such measures require the identification and removal of barriers to the selection, hiring, promotion, and training of members of the designated groups; that is, women, Aboriginal peoples, persons with disabilities, and members of visible minorities.

Contractors must also take steps to improve the employment status of these designated groups by increasing their participation in all levels of employment within their organizations. Failure to subsequently comply with prescribed employment equity obligations will result in the loss of opportunity to bid on government contracts.

OPERATION

There are three essential steps in the implementation and operation of the FCP for employment equity:

- Certification
- Implementation
- Compliance Review

The timing of each step varies on a case-by-case basis and is not prescribed by the Program.

Step 1: Certification

Organizations that have a national workforce of 100 employees or more and who wish to, or are invited to, bid on federal government contracts valued at \$200,000.00 or more, must first certify in writing their commitment to implement employment equity according to specific criteria.

Step 2: Implementation

Upon having been awarded a federal government contract valued at \$200,000.00 or more, contractors must implement employment equity in keeping with the terms and conditions of the FCP Criteria for Implementation. Essential components of this process are the development and implementation of a plan of action and the means to monitor the following activities:

- Removal of discriminatory barriers to the employment and promotion of designated groups, including the elimination or modification of all human resources practices and systems that cannot be shown to be bona fide occupational requirements;
- Improvement in the participation of designated group members throughout the contractor's organization through hiring, training and promotion;
- Introduction of special measures and the establishment of internal goals and timetables towards the achievement of employment equity through recruitment, hiring, training, and promotion of designated group members, and through the provision of reasonable accommodations to enable members of such groups to compete with others on an equal basis; and
- Retention of records regarding the employment equity implementation process for assessment by HRDC Labour officers.

Step 3: Compliance Review

In-depth compliance reviews will be conducted by HRDC Labour officers to

- review the records and documents kept by contractors;
- assess compliance with the FCP Criteria for Implementation and the results obtained;
- determine the extent of efforts made by contractors on behalf of designated groups; and
- measure the performance levels attained by contractors.

If the compliance review results are positive, the process is complete and the contractor is so informed.

If the compliance review results are negative, the contractor is so informed and is expected to initiate remedial action for review within a prescribed time limit not to exceed 12 months.

When a contractor is found in non-compliance with the Program, appeals and sanctions may follow. The timing of each step is dependent upon individual circumstances.

APPEALS AND SANCTIONS

The contractor has the right to appeal an unfavorable finding resulting from a compliance review to the Minister of Labour. In that instance, an independent review will be undertaken to study the findings of the original compliance review and advise the Minister of Labour. In the event that the results of the independent review indicate a failure to comply, sanctions will be applied including the contractor's exclusion from bidding on federal government contracts.

FCP CRITERIA FOR IMPLEMENTATION

The FCP Criteria for Implementation provide contractors with a framework for planning and implementing an effective employment equity program within their organizations. **The following summaries of each of the criteria are intended as brief points of reference**. For detailed descriptions of each of the FCP Criteria for Implementation, please refer to the <u>Federal Contractors Program-Criteria for Implementation</u> on the HRDC website at the following address:

http://www.hrsdc.gc.ca/eng/labour/equality/fcp/criteria.shtml

Criterion 1: Communication of Employment Equity to Employees

Contractors can fulfill this criterion by communicating with employees, through the Chief Executive Officer or President, about

- a corporate objective to achieve employment equity for the four designated groups (women, Aboriginal peoples, persons with disabilities, and members of visible minorities);
- the measures the organization has undertaken or will undertake to develop an employment equity program and meet the corporate objective; and
- progress toward implementation of employment equity.

Criterion 2: Assignment of a Senior Official to be Responsible for Employment Equity

Contractors can fulfill this criterion by assigning a senior official to be responsible for employment equity. It is important that the senior official given this responsibility be known and respected throughout the organization, with sufficient authority and available resources to effect necessary changes. The responsibilities of the senior official are to

- demonstrate the commitment among senior management to employment equity;
- select staff members to comprise an Employment Equity Committee;
- encourage union representatives to participate; and
- ensure that the other 10 FCP Criteria for Implementation are carried out with the support of the above-noted individuals.

Criterion 3: Collection and Maintenance of Workforce Information

Contractors can fulfill this criterion by collecting and recording the data for all employees and each of the designated group members. The data to be collected includes

- internal representation data (stock data), collected via a self-identification survey. For accurate
 data collection and further analysis, the organization is required to achieve a high response rate
 to the survey;
- hiring, promotions, and terminations data (flow data) that will allow the contractor to track the progress of employment equity over time; and
- salary data, including top and bottom salary ranges.

Criterion 4: Workforce Analysis

Contractors can fulfill this criterion by

- analyzing the organization's internal representation data (stock data) generated in criterion 3;
- developing a narrative summary of the results of the analysis; and
- incorporating the data analysis and narrative summary (workforce analysis) into the Employment Equity Plan (criterion 7).

Criterion 5: Employment Systems Review

Contractors can fulfill this criterion by

- analyzing the hiring, promotions, and terminations data (flow data) generated in criterion 3;
- conducting an intensive review of all formal and informal employment systems, policies and practices;
- modifying any policies and practices that might discourage designated group members from applying for employment or participating fully in the organization's opportunities and benefits; and
- demonstrating that new policies and procedures are practiced at all levels of the organization.

Criterion 6: Establishment of Goals

Contractors can fulfill this criterion by establishing

- numerical goals to address any deficiencies identified in the workforce analysis (criterion 4) and in the flow data analysis in the employment systems review (criterion 5); and
- non-numerical (qualitative) goals to address any deficiencies identified in the employment systems review (criterion 5).

Criterion 7: Development of an Employment Equity Plan

Contractors can fulfill this criterion by developing, implementing, and revising an Employment Equity Plan that contains all the components of the FCP Criteria for Implementation.

The objective of the Employment Equity Plan is to guide the organization toward meeting its employment equity goals. It should contain a sequence of tasks and activities to be assigned to individuals or units within the organization, scheduled according to a definite timetable.

The plan should be viewed as a working document, and as such, be reviewed regularly. Changes to the plan should be made as needed when a goal or activity needs to be altered. The plan should form an integral part of the organization's overall operational planning process.

Criterion 8: Adoption of Positive Policies and Reasonable Accommodation

Contractors can fulfill this criterion by taking proactive measures within their organizations to accelerate the entry, development, and promotion of designated group members. The aim of these measures is to redress past inequities and directly increase the representation of designated groups in the organization's workforce.

Criterion 9: Establishment of a Positive Work Environment

Contractors can fulfill this criterion by creating a corporate environment that not only encourages the introduction of new employees from designated groups, but that is also conducive to the movement of these employees from one occupational level in the organization to another.

Criterion 10: Adoption of Monitoring Procedures

Contractors can fulfill this criterion by including in the organization's *Employment Equity Plan*, a plan to regularly monitor and evaluate the organization's employment equity program, and retain all relevant statistics and documentation.

Criterion 11: Authorization to Enter Premises

Contractors can fulfill this criterion by permitting an on-site review, conducted by an HRDC Labour officer, in order to determine the organization's progress toward achieving a representative workforce that meets the conditions of the FCP.

Human Resources Development Canada

Labour Branch

Federal Contractors Program Développement des ressources humaines Canada OFFICIAL USE ONLY CERTIFICATE NO.

Direction générale du travail

Programme de contrats fédéraux

Certificate of Commitment to Implement Employment Equity

Operating Name (if different) Image: Yes image: No image: Yes im	ORGANIZATI	ON			
different) Image: No Type of Industry (sector, purpose, etc.) Total no. employees in Canada (Full-Time/Part-Time) HEAD OFFICE Address (street, building, etc.) City Province Province Address (street, building, etc.) City Province Province <td< th=""><th>Legal name of organization</th><th>Parent company</th><th colspan="2">Parent company is located outside Canada</th></td<>	Legal name of organization	Parent company	Parent company is located outside Canada		
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Name (print) Title	Name (print)	Litie			
Signature Date	Signature	Date			
RETURN INSTRUCTIONS	RETURN INSTRU	CTIONS			
 IMPORTANT You must include the <i>signed original</i> of this form with your bid. You must also fax a <i>copy</i> of the signed form to Labour Branch, at (819) 953-8768. 	• You must include the <i>signed original</i> of this form with				

- 1. Communication of Employment Equity to Employees
- 2. Assignment of Senior Official to be Responsible for Employment Equity
- 3. Collection of Workforce Information
- 4. Workforce Analysis
- 5. Employment Systems Review
- 6. Establishment of Goals
- 7. Development of an *Employment Equity Plan*
- 8. Adoption of Positive Policies and Reasonable Accommodation
- 9. Establishment of a Positive Work Environment
- 10. Adoption of Monitoring Procedures
- 11. Authorization to Enter Premises

Please refer to the document *Information for Suppliers and Contractors* for more details about the Federal Contractor's Program (FCP) Criteria for Implementation.

APPENDIX "J"

BIDDER'S DECLARATION

Protected "B" when completed

Complete legal name of company:

Company's address:

Company's procurement business number (PBN):

Bid number:

Date of the bid: (YY-MM-DD)

Have you ever, as the bidder, your affiliates or as one of your directors, been convicted or have pleaded guilty of an offence in Canada or similar offence elsewhere under any of the following provisions:

Financial Administration Act

- 80(1) d): False entry, certificate or return
- 80(2): Fraud against Her Majesty
- 154.01: Fraud against Her Majesty

Yes [] / No []

Comments:

Criminal Code

- 121: Frauds on the government and contractor subscribing to election fund
- 124: Selling or Purchasing Office
- 380: Fraud committed against Her Majesty
- 418: Selling defective stores to Her Majesty

Yes [] / No []

Comments:

In the last 3 years, have you, as the bidder, your affiliates or one of your directors, been convicted or have pleaded guilty of an offence in Canada or elsewhere under any of the following provisions:

Criminal Code

- 119: Bribery of judicial officers,
- 120: Bribery of officers
- 346: Extortion
- 366 to 368: Forgery and other offences resembling forgery
- 382: Fraudulent manipulation of stock exchange transactions
- 382.1: Prohibited insider trading
- 397: Falsification of books and documents
- 422: Criminal breach of Contract
- 426: Secret commissions
- 462.31: Laundering proceeds of crime
- 467.11 to 467.13: Participation in activities of criminal organization

Yes [] / No []

Comments:

Competition Act

- 45: Conspiracies, agreements or arrangements between competitors
- 46: Foreign directives
- 47: Bid rigging
- 49: Agreements or arrangements of federal financial institutions
- 52: False or misleading representation
- 53: Deceptive notice of winning a prize

Yes [] / No []

Comments:

Corruption of Foreign Public Officials Act

- 3: Bribing a foreign public official
- 4: Accounting
- 5: Offence committed outside Canada

Yes [] / No []

Comments:

Controlled Drugs and Substances Act

- 5: Trafficking in substance
- 6: Importing and exporting
- 7: Production of substance

Yes [] / No []

Comments:

Other acts

- 239: False or deceptive statements of the Income Tax Act
- 327: False or deceptive statements of the Excise Tax Act

Yes [] / No []

Comments:

Additional comments:

This space is for additional comments

This space is for additional comments

This space is for additional comments

I, (name)_____, (position)_____, of (company name – bidder)_____a authorize Public Works and Government Services Canada (PWGSC) to collect and use the information provided, in addition to any other information that may be required to make a determination of ineligibility and to publicly disseminate the results.

I, (name)_____, (position)_____, of (company name – bidder)_____, of (company name – certify that the information provided in this form is, to the best of my knowledge, true and complete. Moreover, I am aware that any erroneous or missing information could result in the cancellation of my bid as well as a determination of ineligibility/suspension.

Completed Declaration Forms should be sent to PWGSC. To send through mail, please use a sealed envelope marked 'Protected B' to the attention of:

Integrity, Departmental Oversight Branch, Public Works and Government Services Canada 11 Laurier Street Place du Portage, Phase III, Tower A, 10A1 – room 105 Gatineau (Québec) Canada, K1A 0S5

FROM - EXPEDITEUR
ADDRESS - ADRESSE
TENDER FOR - SOUMISSION POUR Off-Road GHG Emissions Review: Test Procedures NUMBER - NUMÉRO T8080-180149
DATE DUE - DÉLAI November, 20 2018, 14:00
HRS (2:PM) OTTAWA TIME

TENDER - SOUMISSION

TENDER RECEPTION

Transport Canada Mail Operations (Food Court Level) Place de Ville Tower "C" 330 Sparks Street Ottawa , Ontario (K1A 0N5)