

RETURN BIDS TO:

Innovation, Science and Economic Development Canada (ISED) Contracts & Material Management 235 Queen Street Bid Receiving Area Mail Scanning Room S-143, Level S-1 Ottawa, Ontario K1A 0H5 **Attention: Davis Opie**

REQUEST FOR PROPOSAL

Proposal To: Address below

We hereby offer to sell to Her Majesty the Queen in right of Canada, in accordance with the terms and conditions set out herein, referred to herein or attached hereto, the goods, services, and construction listed herein and on any attached sheets at the price(s) set out thereof.

Comments:

This document contains a Security Requirement

Instructions: See Herein Comments -

Vendor/Firm Name and address

Issuing Office

Innovation, Science and Economic Development Canada (ISED) Contracts & Material Management 235 Queen Street Ottawa, Ontario K1A 0H5

| Title - Sujet | | | | | | |
|---|---------------------------|--|--|--|--|--|
| Senior Staffing Consultant for the Engineering, Planning, and | | | | | | |
| Standards Branch | | | | | | |
| Solicitation No. – N° de l'invitation | Date | | | | | |
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| ISED192821 | August 7, 2010 | | | | | |
| 1350192021 | August 7, 2019 | | | | | |
| | Time Zone Fuseau horaire | | | | | |
| Solicitation Closes – L'invitation prend fin | Fuseau noraire | | | | | |
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| at – à 02:00 PM | | | | | | |
| on – le August 27, 2019 | | | | | | |
| F.O.B F.A.B. | | | | | | |
| Plant-Usine: Destination: Other-Autre: | : 🔲 | | | | | |
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| Address Inquiries to : - Adresser toutes questions | 2. | | | | | |
| Address inquiries to Adresser toutes questions | a. | | | | | |
| Davis Opie (davis.opie@canada.ca) | | | | | | |
| David Opio (davidiopio @daridadioa) | | | | | | |
| Telephone No. – N° de téléphone : | | | | | | |
| | | | | | | |
| **** | 343-291-1584 | | | | | |
| Destination – of Goods, Services, and Construction: | | | | | | |
| Destination – des biens, services et construction : | | | | | | |
| | | | | | | |
| See Herein | | | | | | |
| Précisé dans les présentes | | | | | | |
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| Delivery required - Livraison exigée | Delivered Offered - | - Livraison proposée |
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| Name and title of person authorized to (type or print) | sign on behalf of V | endor/firm |
| Nom et titre de la personne autorisée | | |
| de l'entrepreneur (taper ou écrire en c | aracteres d'imprime | rie) |
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| Signature | | Date |



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| | SULTING CONTRACT CLAUSES | |
| | rity Requirement | |
| | CURITY, FINANCIAL AND OTHER REQUIREMENTS | |
| | T 1 TO PART 5, ADDITIONAL CERTIFICATIONS REQUIRED WITH THE BID | |
| 5.1.1 5.1.2 5.2 Certif 5.2.1 5.2.2 5.2.3 | Ications and Additional Information Required with the Bid | 20 20 20 20 20 21 |
| | RTIFICATIONS AND ADDITIONAL INFORMATION | |
| | T 2 TO PART 4, TECHNICAL CRITERIA | |
| | IT 1 TO PART 4, TSPS FLEXIBLE GRID | |
| | of Selection | 14 |
| 4.1.1 4.1.1.1 4.1.1.2 4.1.1.3 | Mandatory Technical Criteria | 13 13 14 14 |
| | ALUATION PROCEDURES AND BASIS OF SELECTION | |
| | IT 1 TO PART 3, PRICING SCHEDULE | |
| Section I: Section II: Section III: | reparation Instructions Technical Bid Financial Bid : Certifications | 10 10 11 |
| | PREPARATION INSTRUCTIONS | |
| 2.2 Subm 2.3 Forme 2.4 Inquir 2.5 Applie | lard Instructions, Clauses and Conditionser Public Servanter Bid Solicitationer Bid Solicitationer Bid Solicitationer Bid Solicitationer Bid Solicitationer Bid Solicitation | . 7 . 7 . 8 . 9 |
| | IT 1 TO PART 1, LIST OF SUPPLIERS DDER INSTRUCTIONS | |
| 1.2 Summ 1.3 Debrie | naryefings | . 4 . 5 |
| | NERAL INFORMATION | |
| TITLE | | . 4 |

| * | Innovation, Science and Economic Development Canada | Innovation, Sciences et Développement économique Canada | Request for Proposal / Demande de Proposition ISED192821 |
|------|--|--|--|
| 7.3 | Security Requireme | ent | |
| 7.4 | Term of Contract | | |
| | 7.4.1 PERIOD OF TH | IE CONTRACT | 26 |
| | 7.4.2 TERMINATION | ON THIRTY DAYS NOTICE | 26 |
| 7.5 | | | 26 |
| | | | 26 |
| | | | 26 |
| | 7.5.3 CONTRACTOR | S'S REPRESENTATIVE | 26 |
| 7.6 | Payment | | 26 |
| | | | 26 |
| 7.7 | | | 27 |
| | | | 27 |
| 7.8 | Applicable Laws | | 27 |
| 7.9 | | | 27 |
| 7.10 | D Proactive Disclo | sure of Contracts with For | mer Public Servants27 |
| APPE | NDIX A, STATEMENT | OF WORK | 28 |
| APPE | NDIX B, BASIS OF PA | AYMENT | 30 |
| APPE | NDIX C. SECURITY R | EQUIREMENTS CHECK LIS | ST31 |



Bid solicitation #ISED192821, issued under the framework of the E60ZT-18TSPS Supply Arrangement for Task and Solutions Professional Services (TSPS), for the provision of the following professional services: Senior Staffing Consultant – one resource.

PART 1 – GENERAL INFORMATION

1.1 Introduction

The bid solicitation is divided into seven parts plus attachments and annexes, as follows:

- Part 1 General Information: provides a general description of the requirement;
- Part 2 Bidder Instructions: provides the instructions, clauses and conditions applicable to the bid solicitation;
- Part 3 Bid Preparation Instructions: provides Bidders with instructions on how to prepare their bid;
- Part 4 Evaluation Procedures and Basis of Selection: indicates how the evaluation will be conducted, the evaluation criteria that must be addressed in the bid, and the basis of selection:
- Part 5 Certifications and Additional Information: includes the certifications and additional information to be provided;
- Part 6 Security, Financial and Other Requirements: includes specific requirements that must be addressed by Bidders; and
- Part 7 Resulting Contract Clauses: includes the clauses and conditions that will apply to any resulting contract.

The annexes include the Statement of Work, the Bid Evaluation Criteria, the Basis of Payment, the Basis of Selection, the Security Requirement Checklist, the Bid Submission Form and the Federal Contractor's Program for Employment Equity Certification Form.

1.2 Summary

1.2.1

This bid solicitation is being issued to satisfy the requirement of Innovation, Science and Economic Development Canada [the "Client"] for the provision of Task and Solutions Professional Services.

1.2.2

The requirement is subject to the provisions of the North American Free Trade Agreement (NAFTA), and the Canadian Free Trade Agreement (CFTA).

1.2.3

The resulting contract will not include deliveries of services within locations within Yukon, Northwest Territorites, Nunavut, Quebec, or Labrador that are subject to Comprehensive Land Claims Agreements (CLCAs). Any requirements for deliveries of services within locations within Yukon, Northwest Territorites, Nunavut, Quebec, or Labrador that are subject to CLCAs will have to be treated as a separate procurement not forming part of the bid solicitation.

1.3 Debriefings

Bidders may request a debriefing on the results of the bid solicitation process. Bidders should make the request to the Contracting Authority within 15 working days from receipt of the results of the bid solicitation process. The debriefing may be in writing, by telephone or in person.

ATTACHMENT 1 TO PART 1, LIST OF SUPPLIERS

Only selected TSPS SA Holders currently holding a TSPS SA under the E60ZT-18TSPS series of SAs are invited to compete. SA Holders may not submit a bid in response to this bid solicitation unless they have been invited to do so. However, should an uninvited SA Holder wish to be invited, it may contact the Contracting Authority to request an invitation at any time prior to five business days before the published bid closing date, and an invitation will be made to that SA Holder unless it would not be consistent with the efficient operation of the procurement process. In no circumstance will such an invitation require Canada to extend a bid closing date. The following SA Holders have been initially invited to bid on this requirement.

SA Holders that are invited to compete as a joint venture must submit a bid as that joint venture SA Holder, forming no other joint venture to bid. Any joint venture must be already qualified under the E60ZT-18TSPS series as that joint venture at the time of bid closing in order to submit a bid.

- 7792395 Canada Inc.
- AZUR HUMAN RESOURCES LIMITED
- BEVA Global Management Inc.
- Calian Ltd.
- Congruence Coach Inc.
- Janique Simard-Ouellette
- Lumina IT Inc.
- Maverin Business Services Inc.
- Mindwire Systems Ltd.
- Naut's a mawt Resources Group, Inc.
- Portage Personnel Inc.
- Prologic Systems Ltd.
- Robertson & Company Ltd.
- STERLING BACKCHECK CANADA CORP.
- Thomas&Schmidt Inc.

PART 2 – BIDDER INSTRUCTIONS

2.1 Standard Instructions, Clauses and Conditions

All instructions, clauses and conditions identified in the bid solicitation by number, date and title are set out in the Standard Acquisition Clauses and Conditions Manual (https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisitionclauses-and-conditions-manual) issued by Public Works and Government Services Canada.

Bidders who submit a bid agree to be bound by the instructions, clauses and conditions of the bid solicitation and accept the clauses and conditions of the resulting contract.

The 2003 (2019-03-04) Standard Instructions - Goods or Services - Competitive Requirements, are incorporated by reference into and form part of the bid solicitation.

2.2 Submission of Bids

Bids must be submitted only to the location and by the date, time and place indicated on page 1 of the bid solicitation. Canada will not be responsible for late bids received at destination after the closing date and time, even if it was submitted before.

2.3 Former Public Servant

a. Information Required

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPS, bidders must provide in writing before contract award for each question below, the answer and, as applicable, the information required. If the Contracting Authority has not received the answer to the question and, as applicable, the information required by the time the evaluation of bids is completed. Canada will inform the Bidder of a time frame within which to provide the answer and, as applicable, the information required. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the bid non-responsive.

b. Definitions

For the purposes of this clause, "former public servant" is any former member of a department as defined in the Financial Administration Act, R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- (a) an individual;
- (b) an individual who has incorporated;
- (c) a partnership made of former public servants; or
- (d) a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the Public Service Superannuation Act (PSSA), R.S., 1985, c. P-36, and any increases paid pursuant to the Supplementary Retirement Benefits Act, R.S., 1985, c. S-24 as it affects the PSSA. It does not include pensions payable pursuant to the Canadian Forces Superannuation Act, R.S., 1985, c. C-17, the Defence Services Pension Continuation Act, 1970, c. D-3, the Royal Canadian Mounted Police Pension Continuation Act, 1970, c. R-10, and the Royal Canadian Mounted Police

Request for Proposal / Demande de Proposition ISED192821

<u>Superannuation Act</u>, R.S., 1985, c. R-11, <u>the Members of Parliament Retiring Allowances Act</u>, R.S., 1985, c. M-5, and that portion of pension payable to the <u>Canada Pension Plan Act</u>, R.S., 1985, c. C-8.

c. Former Public Servant in Receipt of a Pension

As per the above definitions, is the Bidder a FPS in receipt of a pension? Yes () No ()

If so, the Bidder must provide the following information for all FPS in receipt of a pension, as applicable:

- (a) name of former public servant; and
- (b) date of termination of employment or retirement from the Public Service.

By providing this information, bidders agree that the successful Bidder's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2012-2 and the Guidelines on the Proactive Disclosure of Contracts.

d. Work Force Adjustment Directive

Is the Bidder a FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive? Yes () No ()

If so, the Bidder must provide the following information:

- a) name of former public servant;
- b) conditions of the lump sum payment incentive;
- c) date of termination of employment;
- d) amount of lump sum payment;
- e) rate of pay on which lump sum payment is based;
- f) period of lump sum payment including start date, end date and number of weeks; and
- g) number and amount (professional fees) of other contracts subject to the restrictions of a work force reduction program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to a FPS who received a lump sum payment is \$5,000, including Applicable Taxes.

2.4 Inquiries - Bid Solicitation

- a. All enquiries must be submitted in writing to the Contracting Authority no later than 2:00 p.m. EDT on Friday, August 22, 2019. Enquiries received after that time may not be answered.
- b. Bidders should reference as accurately as possible the numbered item of the bid solicitation to which the enquiry relates. Care should be taken by Bidders to explain each question in sufficient detail in order to enable Canada to provide an accurate answer. Technical enquiries that are of a proprietary nature must be clearly marked "proprietary" at each relevant item. Items identified as "proprietary" will be treated as such except where Canada determines that the enquiry is not of a proprietary nature. Canada may edit the question(s) or may request that the Bidder do so, so that the proprietary nature of the question(s) is eliminated and the enquiry can be answered to all bidders. Enquiries not submitted in a form that can be distributed to all bidders may not be answered by Canada.

2.5 Applicable Laws

Any resulting contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in Ontario.

Note: Bidders may, at their discretion, substitute the applicable laws of a Canadian province or territory of their choice without affecting the validity of their bid, by deleting the name of the Canadian province or territory specified and inserting the name of the Canadian province or territory of their choice. If no change is made, it acknowledges that the applicable laws specified are acceptable to the bidders.

PART 3 – BID PREPARATION INSTRUCTIONS

3.1 Bid Preparation Instructions

- a. Canada requests that bidders provide their bid in separately bound sections as follows:
 - i. Section I: Technical Bid (4 hard copies);
 - ii. Section II: Financial Bid (2 hard copies); and,
 - iii. Section III: Certifications (2 hard copies).

Prices must appear in the financial bid only. No prices must be indicated in any other section of the bid.

- b. Canada requests that bidders follow the format instructions described below in the preparation of their bid:
 - i. use 8.5 x 11 inch (216 mm x 279 mm) paper; and
 - ii. use a numbering system that corresponds to the bid solicitation.
 - iii. include a title page at the front of each volume of the bid that includes the title, date, bid solicitation number, bidder's name and address and contact information of its representative:
 - iv. include a table of contents;
- c. In April 2006, Canada issued a policy directing federal departments and agencies to take the necessary steps to incorporate environmental considerations into the procurement process <u>Policy on Green Procurement</u>. To assist Canada in reaching its objectives, bidders should:
 - use paper containing fiber certified as originating from a sustainably-managed forest and containing minimum 30% recycled content; and
 - ii. use an environmentally-preferable format including black and white printing instead of color printing, printing double sided/duplex, using staples or clips instead of cerlox, duo tangs or binders.

Section I: Technical Bid

In their technical bid, bidders should demonstrate their understanding of the requirements contained in the bid solicitation and explain how they will meet these requirements. Bidders should demonstrate their capability in a thorough, concise and clear manner for carrying out the work.

The technical bid should address clearly and in sufficient depth the points that are subject to the evaluation criteria against which the bid will be evaluated. Simply repeating the statement contained in the bid solicitation is not sufficient. In order to facilitate the evaluation of the bid, Canada requests that bidders address and present topics in the order of the evaluation criteria under the same headings. To avoid duplication, bidders may refer to different sections of their bids by identifying the specific paragraph and page number where the subject topic has already been addressed.

Part 4, Evaluation Procedures, contains additional instructions that bidders should consider when preparing their technical bid.

Section II: Financial Bid

- **A.** Bidders must submit their financial bid in Canadian funds and in accordance with the pricing schedule detailed in Attachment 1 to Part 3.
- **B.** Bidders must submit their price and rate FOB destination; Canadian customs duties and excise taxes included, as applicable; and Applicable Taxes excluded.
- **C.** When preparing their financial bid, Bidders should review clause 4.1.2, Financial Evaluation, of Part 4 of the bid solicitation; and article 7.6, Payment, of Part 7 of the bid solicitation.

Electronic Payment of Invoices - Bid

Canada requests that bidders:

- 1. select option 1 or, as applicable, option 2 below; and
- 2. include the selected option in Section II of their bid.

Acceptance of Electronic Payment Instruments will not be considered as an evaluation criterion.

Option 1:

The Bidder accepts to be paid by the following Electronic Payment Instrument(s):

- () Direct Deposit (Domestic and International)
- () Wire Transfer (International Only)

Option 2:

() The Bidder does not accept to be paid by Electronic Payment Instruments.

Section III: Certifications

In Section III of their bid, bidders should provide the certifications required under Part 5 and, as applicable, any associated additional information.

Section IV: Additional Information

In Section IV of their bid, bidders should provide:

- 1. their legal name;
- 2. their Procurement Business Number (PBN);
- the name of the contact person (provide also this person's mailing address, phone and facsimile numbers and email address) authorized by the Bidder to enter into communications with Canada with regards to their bid, and any contract that may result from their bid;
- 4. for Part 2, article 2.3, Former Public Servant, of the bid solicitation: the required answer to each question; and, if the answer is yes, the required information;
- 5. for Part 6, article 6.1, Security Requirement, of the bid solicitation:
 - a) for each individual who will require access to classified or protected information, assets or sensitive work sites:
 - 1) the name of the individual;
 - 2) the date of birth of the individual; and
 - if available, information confirming the individual meets the security requirement as indicated in Part 7 -Resulting Contract Clauses;

and

 for each proposed location of work performance or document safeguarding, the address containing the information below.

Address:

Street Number / Street Name, Unit / Suite / Apartment Number City, Province, Territory / State Postal Code / Zip Code Country

ATTACHMENT 1 to PART 3, PRICING SCHEDULE

The Bidder should complete this pricing schedule and include it in its financial bid once completed. As a minimum, the Bidder must respond to this pricing schedule by including in its financial bid for each of the periods specified below its quoted all inclusive fixed daily rate (in Can \$) for each of the resource categories identified.

The rates included in this pricing schedule includes the total estimated cost of any travel and living expenses that may need to be incurred for the Work described in Part 7 of the bid solicitation. Note that no travel would be required to sites outside of the National Capital Region and none will be reimbursed.

Under any resulting contract, Canada will not accept travel and living expenses that may need to be incurred by the contractor for any relocation of resources required to satisfy its contractual obligations.

| | Period | Name of Proposed Resource | All-inclusive fixed Per-Diem Rate | Volumetric Data (estimated) | Total (CAD) |
|----|--|-------------------------------|--------------------------------------|-----------------------------------|------------------|
| | | | A | В | $C = A \times B$ |
| 1 | Period 1 – Date o | of Contract Award – September | r 30, 2020 | | |
| 1a | 1.8 Staffing Consultant - Senior | | | 150 days | |
| | | L PERIOD 1: | | | |
| 3 | | \$ | | | |
| 4 | Applicable Taxes GST: HST: PST: | | | | |

Definition of a Day/Proration

A day is defined as 7.5 hours exclusive of meal breaks. Payment will be for days actually worked with no provision for annual leave, statutory holidays and sick leave. Time worked which is more or less than a day will be prorated to reflect actual time worked in accordance with the following formula:

(Hours worked × applicable firm per diem rate) ÷ 7.5 hours

- i. All proposed personnel must be available to work outside normal office hours during the duration of the Contract.
- ii. No overtime charges will be authorized under the Contract. All time worked will be compensated according to paragraph above.

PART 4 – EVALUATION PROCEDURES AND BASIS OF SELECTION

4.1 **Evaluation Procedures**

Bids will be assessed in accordance with the entire requirement of the bid solicitation including the technical and financial evaluation criteria. An evaluation team composed of representatives of Canada will evaluate the bids.

The evaluation team will determine first if there are two (2) or more bids with a valid Canadian Content certification. In that event, the evaluation process will be limited to the bids with the certification; otherwise, all bids will be evaluated. If some of the bids with a valid certification are declared non-responsive, or are withdrawn, and less than two responsive bids with a valid certification remain, the evaluation will continue among those bids which contain a valid certification. If all bids with a valid certification are subsequently declared non-responsive, or are withdrawn, then all the other bids received will be evaluated.

4.1.1 **Technical Evaluation**

4.1.1.1 Joint Venture Experience

- a) Where the Bidder is a joint venture with existing experience as that joint venture, it may submit the experience that it has obtained as that joint venture.
 - Example: A bidder is a joint venture consisting of members L and O. A bid solicitation requires that the bidder demonstrate experience providing maintenance and help desk services for a period of 24 months to a customer with at least 10,000 users. As a joint venture (consisting of members L and O), the bidder has previously done the work. This bidder can use this experience to meet the requirement. If member L obtained this experience while in a joint venture with a third party N, however, that experience cannot be used because the third party N is not part of the joint venture that is bidding.
- b) A joint venture bidder may rely on the experience of one of its members to meet any given technical criterion of this bid solicitation.
 - Example: A bidder is a joint venture consisting of members X, Y and Z. If a solicitation requires: (a) that the bidder have 3 years of experience providing maintenance service, and (b) that the bidder have 2 years of experience integrating hardware with complex networks, then each of these two requirements can be met by a different member of the joint venture. However, for a single criterion, such as the requirement for 3 years of experience providing maintenance services, the bidder cannot indicate that each of members X, Y and Z has one year of experience, totaling 3 years. Such a response would be declared non-responsive.
- c) Joint venture members cannot pool their abilities with other joint venture members to satisfy a single technical criterion of this bid solicitation. However, a joint venture member can pool its individual experience with the experience of the joint venture itself. Wherever substantiation of a criterion is required, the Bidder is requested to indicate which joint venture member satisfies the requirement. If the Bidder has not identified which joint venture member satisfies the requirement, the Contracting Authority will provide an opportunity to the Bidder to submit this information during the evaluation period. If the Bidder does not submitted this information within the period set by the Contracting Authority, its bid will be declared non-responsive.

Example: A bidder is a joint venture consisting of members A and B. If a bid solicitation requires that the bidder demonstrate experience providing resources for a minimum number of 100 billable days, the bidder may demonstrate that experience by submitting either:

- Contracts all signed by A;
- Contracts all signed by B; or 0
- Contracts all signed by A and B in joint venture, or 0
- Contracts signed by A and contracts signed by A and B in joint venture, or
- Contracts signed by B and contracts signed by A and B in joint venture.

that show in total 100 billable days.

d) Any Bidder with questions regarding the way in which a joint venture bid will be evaluated should raise such questions through the Enquiries process as early as possible during the bid solicitation period.

4.1.1.2 Mandatory Technical Criteria

Refer to Attachment 2 to Part 4.

4.1.1.3 Point Rated Technical Criteria

Refer to Attachment 2 to Part 4. Point-rated technical criteria not addressed will be given a score of zero.

4.1.2 Financial Evaluation

- 4.1.2.1 For bid evaluation and Contractor selection purposes only, the evaluated price of a bid will be determined in accordance with the Pricing Schedule detailed in Attachment 1 to Part 3.
- 4.1.2.2 Mandatory Financial Criteria

Refer to Attachment 2 to Part 4.

4.2 Basis of Selection - Highest Combined Rating of Technical Merit [80 %] and Price [20%]

- 4.2.1.1 To be declared responsive, a bid must:
 - (a) comply with all the requirements of the bid solicitation;
 - (b) meet all the mandatory evaluation criteria; and
 - (c) obtain the required minimum number of points specified in Attachment 2 to Part 4 for the point rated technical criteria.
- 4.2.1.2 Bids not meeting 4.2.1.1 (a) or (b) or (c) will be declared non-responsive. Neither the responsive bid obtaining the highest number of points nor the one with the lowest evaluated price will necessarily be accepted.
- 4.2.1.3 The lowest evaluated price (LP) of all responsive bids will be identified and a pricing score (PS), determined as follows, will be allocated to each responsive bid (i): PSi = LP / Pi x 20. Pi is the evaluated price (P) of each responsive bid (i).
- 4.2.1.4 A technical merit score (TMS), determined as follows, will be allocated to each responsive bid (i):TMSi = OSi x 80. OSi is the overall score (OS) obtained by each responsive bid (i) for all the point rated technical criteria specified in Attachment 2 to Part 4, determined as follows: total number of points obtained / maximum number of points available.
- 4.2.1.5 The combined rating (CR) of technical merit and price of each responsive bid (i) will be determined as follows: CRi = PSi + TMSi .
- 4.2.1.6 The responsive bid with the highest combined rating of technical merit and price will be recommended for award of a contract. In the event two or more responsive bids have the same highest combined rating of technical merit and price, the responsive bid that obtained the highest overall score for all the point rated technical criteria detailed in Attachment 2 to Part 4 will be recommended for award of a contract.
- 4.2.1.7 The table below illustrates an example where all three bids are responsive and the selection of the contractor is determined by a 80/20 ratio of the technical merit and price, respectively.

| Request for Proposal / Demande de Proposition 15E | | | | | | |
|---|------------------------|------------------------|------------------------|--|--|--|
| Basis of Selection - Highest Combined Rating of Technical Merit (80%) and Price (20%) | | | | | | |
| Bidder | Bidder 1 | Bidder 2 | Bidder 3 | | | |
| Overall Score for All | | | | | | |
| the Point Rated | OS1: 120/135 | OS2: 98/135 | OS3: 82/135 | | | |
| Technical Criteria | | | | | | |
| Bid Evaluated Price | P1: C\$60,000 | P2: C\$55,000 | LP and P3: | | | |
| | F1. C\$00,000 | F 2. C\$33,000 | C\$50,000 | | | |
| | | | | | | |
| Calculations | Technical Merit | Pricing Score Combined | | | | |
| | Score (OSi x 80) | (LP/Pi x 20) | Combined Rating | | | |
| Bidder 1 | 120/135 x 80 = 71.11 | 50/60 x 20 = 16.67 | 87.78 | | | |
| Bidder 2 | 98/135 x 80 = 58.07 | 50/55 x 20 = 18.18 | 76.25 | | | |
| Bidder 3 | 82/135 x 80 = 48.59 | 50/50 x 20 = 20 | 68.59 | | | |

ATTACHMENT 1 to PART 4, TSPS FLEXIBLE GRID

Human Resources Services Stream Flexible Grid

Levels of Expertise

Senior: Minimum 95 pts

Relevant Education to the Consultant Category

University (PhD, Graduate, Undergraduate, degree): 35 pts

College or CEGEP Diploma/Certificate: 25 pts

High School Diploma: 20 pts

Professional Certification

Relevant Professional Certification: 15 pts

Relevant Experience in Consultant Category

≥1 yrs and <2 yrs: 12-23 months—10 pts

≥2 yrs and <4 yrs: 24-47 months—20 pts

≥4 yrs and <6 yrs: 48-71 months—30 pts

≥6 yrs and <8 yrs: 72-95 months—40 pts

≥8 yrs and <10 yrs: 96-119 months—50 pts

≥10 yrs: 120 + months—60 pts

ATTACHMENT 2 TO PART 4, TECHNICAL CRITERIA

Mandatory Technical Criteria

The bid must meet the mandatory technical criteria specified below. The Bidder must provide the necessary documentation to support compliance with this requirement.

Bids which fail to meet the mandatory technical criteria will be declared non-responsive. Each mandatory technical criterion should be addressed separately.

| | Technical Criteria (MT) | |
|--------|--|---|
| Number | Mandatory Technical Criterion | Page in Bidder's Proposal |
| MT1 | The bidder must demonstrate in their proposal that the proposed resource has a minimum of eight (8) years' experience as a Senior Staffing Consultant performing the following tasks in a *Federal public service environment such as: • organizational design; | The bidder must provide the resume for the proposed resource and demonstrate for every criterion a professional experience of eight (8) years or more in a Federal public service environment. |
| | change management; work description reviewing; classifications recommandations (EX and non-EX); and Executive level coaching; Delivery of interview- preparation training sessions to EX and non-EX employees. | The sum of the period assigned to each professional experience criteria must be a minimum of eight (8) years. |
| | *Federal public service as identified in Section 11 of the Financial Administrative Act (FAA) and under Schedule I, IV and V. | |
| MT2 | The Bidder must demonstrate in their proposal that the proposed resource has recent experience supporting Executives in a *Federal public service environment through strategic HR process (e.g. Work Force Adjustment, succession planning). | The bidder must provide a description for which the proposed resources have demonstrated professional experience in Federal public service. |
| | *Federal public service as identified in Section 11 of the Financial Administrative Act (FAA) and under Schedule I, IV and V. | The sum of all the examples must be 5 years within the last decade. |
| МТ3 | The Bidder must demonstrate in their proposal that the proposed resource has experience in the *Federal public service with managing staffing and classifications processes at the Senior Executive level for a minimum of five (5) years (or equivalent): EX-01, EX-02. | The bidder must provide examples for which the proposed resources validate the demonstrated professional experience in the Federal public service. |
| | *Federal public service as identified in Section 11 of the Financial Administrative Act (FAA) and under Schedule I, IV and V. | The sum of all the examples must be 5 years within the last decade. |
| MT4 | The bidder must be available to start the work immediately and available to work over time in the first four to six months of the contract. | The bidder must confirm their availability. |



Point Rated Technical Criteria

Bids which meet all the mandatory technical criteria will be evaluated and scored as specified in the tables inserted below.

Bids which fail to obtain the required minimum number of points specified will be declared non-responsive. Each point rated technical criterion should be addressed separately.

| Point Rate | d Technical Criteria (RT) | |
|------------|--|--|
| Number | Point Rated Technical Criterion | Referenced Section / Page in Bidder's Proposal |
| RT1 | The Bidder's proposed Senior Staffing Consultant should have a minimum of five (5) years' experience in providing HR advice to senior management in Government of Canada organizations where: "Senior management" is defined as equivalent to Director General or above in the Public Service. Points: | The bidder must provide detailed resumes of the proposed resource to validate the demonstrated professional work experience in the Federal public service. |
| | 20 years = 20 points 15 years = 15 points 10 years = 10 points 5 years = 5 points | Maximum Points: 20 points |
| RT2 | The Bidder's proposed Senior Staffing Consultant should have experience in conducting staffing processes for four (4) or more of the following categories: EX , ENG, EL, CO, EC, AS. Points: 6 categories = 15 points 5 categories = 10 points 4 categories = 5 points | The bidder must provide detailed resumes of the proposed resources to validate the demonstrated professional work experience in the Federal public service. Maximum Points: 15 points |
| RT3 | The Bidder's proposed Senior Staffing Consultant should have experience in writing or creating work descriptions in | The bidder must provide detailed resumes of the proposed resources |
| | four (4) or more of the following categories: EX, ENG, EL, CO, EC, AS. Points: | to validate the demonstrated professional work experience in the Federal public service. |
| | 6 categories = 15 points 5 categories = 10 points 4 categories = 5 points | Maximum Points: 15 points |
| RT4 | The Bidder's proposed Senior Staffing Consultant should have demonstrate in their proposal that the proposed resource has professional work experience on coaching Management on HR. Points: | The bidder provides detailed resumes of the proposed resources to validate the demonstrated professional work experience in the Federal public service. |
| | 6 + projects = 15 points 5 projects = 10 points 4 projects = 5 points | Maximum Points: 15 points |

Mandatory Financial Criteria

Requirement Total

Bids must meet the mandatory financial criteria specified in the table inserted below.

Bids which fail to meet the mandatory financial criteria will be declared non-responsive. Each criterion should be addressed separately.

| Number | Mandatory Financial Criterion | Bid Preparation Instructions |
|--------|---|------------------------------|
| MF1 | The maximum funding available for the Contract resulting from the bid solicitation is \$125,000.00 (Applicable Taxes extra). Bids valued in excess of this amount will be considered non-responsive. This disclosure does not commit Canada to pay the maximum funding available. | |

= 90 points

PART 5 – CERTIFICATIONS AND ADDITIONAL INFORMATION

Bidders must provide the required certifications and additional information to be awarded a contract.

The certifications provided by bidders to Canada are subject to verification by Canada at all times. Unless specified otherwise, Canada will declare a bid non-responsive, or will declare a contractor in default if any certification made by the Bidder is found to be untrue, whether made knowingly or unknowingly, during the bid evaluation period or during the contract period. The Contracting Authority will have the right to ask for additional information to verify the Bidder's certifications. Failure to comply and to cooperate with any request or requirement imposed by the Contracting Authority will render the bid non-responsive or constitute a default under the Contract.

5.1 Certifications and Additional Information Required with the Bid

5.1.1 **Integrity Provisions - Declaration of Convicted Offences**

In accordance with the Integrity Provisions of the Standard Instructions, all bidders must provide with their bid, if applicable, the Integrity declaration form available on the Forms for the Integrity Regime website (http://www.tpsgc-pwgsc.gc.ca/ci-if/declaration-eng.html), to be given further consideration in the procurement process.

5.1.2 Additional Certifications Required with the Bid

The Bidder must provide with its bid the required additional certifications included in Attachment 1 to Part 5, Additional Certifications Required with the Bid.

5.2 Certifications and Information Required Precedent to Contract Award

The required certifications and additional information below should be submitted with the bid but may be submitted afterwards. If the required certifications and additional information are not submitted with the bid, the Contracting Authority will inform the Bidder of a time frame within which they must be submitted by the Bidder. Failure to provide the required certifications and additional information within the time frame specified will render the bid non-responsive.

5.2.1 **Integrity Provisions – Required Documentation**

In accordance with the section titled Information to be provided when bidding, contracting or entering into a real procurement agreement of the Ineligibility and Suspension Policy (http://www.tpsgc-pwgsc.gc.ca/ci-if/politiquepolicy-eng.html), the Bidder must provide the required documentation, as applicable, to be given further consideration in the procurement process.

5.2.2 Federal Contractors Program for Employment Equity - Bid Certification

By submitting a bid, the Bidder certifies that the Bidder, and any of the Bidder's members if the Bidder is a Joint Venture, is not named on the Federal Contractors Program (FCP) for employment equity "FCP Limited Eligibility to Bid List" available at the bottom of the page of the Employment and Social Development Canada (ESDC) -Labour's website (https://www.canada.ca/en/employment-social-development/programs/employmentequity/federal-contractor-program.html#).

Canada will have the right to declare a bid non-responsive if the Bidder, or any member of the Bidder if the Bidder is a Joint Venture, appears on the "FCP Limited Eligibility to Bid List" at the time of contract award.

Request for Proposal / Demande de Proposition ISED192821

5.2.3 Additional Certifications Required Precedent to Contract Award

The required additional certifications to provide are included in Attachment 1 to Part 5, Additional Certifications Required Precedent to Contract Award .

ATTACHMENT 1 TO PART 5, ADDITIONAL CERTIFICATIONS REQUIRED WITH THE BID

1. Status and Availability of Resources

The Bidder certifies that, should it be awarded a contract as a result of the bid solicitation, every individual proposed in its bid will be available to perform the Work as required by Canada's representatives and at the time specified in the bid solicitation or agreed to with Canada's representatives. If for reasons beyond its control, the Bidder is unable to provide the services of an individual named in its bid, the Bidder may propose a substitute with similar qualifications and experience. The Bidder must advise the Contracting Authority of the reason for the substitution and provide the name, qualifications and experience of the proposed replacement. For the purposes of this clause, only the following reasons will be considered as beyond the control of the Bidder: death, sickness, maternity and parental leave, retirement, resignation, dismissal for cause or termination of an agreement for default.

If the Bidder has proposed any individual who is not an employee of the Bidder, the Bidder certifies that it has the permission from that individual to propose his/her services in relation to the Work to be performed and to submit his/her résumé to Canada. The Bidder must, upon request from the Contracting Authority, provide a written confirmation, signed by the individual, of the permission given to the Bidder and of his/her availability.

2. Education and Experience

The Bidder certifies that all the information provided in the résumés and supporting material submitted with its bid, particularly the information pertaining to education, achievements, experience and work history, has been verified by the Bidder to be true and accurate. Furthermore, the Bidder warrants that every individual proposed by the Bidder for the requirement is capable of performing the Work described in the resulting contract.



PART 6 – SECURITY, FINANCIAL AND OTHER REQUIREMENTS

6.1 Security Requirement

6.1.1

At the date of bid closing, the following conditions must be met:

- the Bidder must hold a valid organization security clearance as indicated in Part 7 Resulting Contract Clauses;
- ii. the Bidder's proposed individuals requiring access to classified or protected information, assets or sensitive work sites must meet the security requirements as indicated in Part 7 - Resulting Contract Clauses;

6.1.2

For additional information on security requirements, Bidders should refer to the Contract Security Program of Public Works and Government Services Canada (http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html) website.

PART 7 – RESULTING CONTRACT CLAUSES

The following clauses and conditions apply to and form part of any contract resulting from the bid solicitation.

7.1 Statement of Work

The Contractor must perform the Work in accordance with the Statement of Work in Appendix A.

The Contractor must perform the Work in accordance with the Statement of Work in Appendix A, and the Contractor's technical bid entitled Technical Bid, dated August 27, 2019.

7.2 Standard Clauses and Conditions

All clauses and conditions identified in the Contract by number, date and title are set out in the Standard Acquisition Clauses and Conditions Manual (https://buyandsell.gc.ca/policy-and-guidelines /standard-acquisition-clauses-andconditions-manual) issued by Public Works and Government Services Canada.

7.2.1 **General Conditions**

2035 (2018-06-21), General Conditions - Higher Complexity - Services, apply to and form part of the Contract with the following replacements:

Section 08 - Replacement of Specific Individuals, of 2035 (2018-06-21) General Conditions - Higher Complexity -Services is deleted and replaced with the following:

- 1. if the Contractor is unable to provide the services of any specific individual identified in the Contract to perform the services, the Contractor must within five working days of the individual's departure or failure to commence Work (or, if Canada has requested the replacement, within ten working days of Canada's notice of the requirement for a replacement) provide to the Contracting Authority:
 - a. the name, qualifications and experience of a proposed replacement immediately available for Work; and
 - b. security information on the proposed replacement as specified by Canada, if applicable. Any assessment of the information provided will occur as per 2 (b) below.

Any assessment of the information provided will occur as per 2 (b) below.

- 2. Subject to an Excusable Delay, where Canada becomes aware that a specific individual identified under the Contract to provide services has not been provided or is not performing, the Contracting Authority may elect to:
 - a. exercise Canada's rights or remedies under the Contract or at law, including terminating the Contract for default under Article titled "Default of the Contractor"; or
 - b. assess the information provided under 1 (a) and (b) above or, if it has not yet been provided, require the Contractor propose a replacement to be rated by the Technical Authority. The replacement must have qualifications and experience that meet or exceed those obtained for the original resource and be acceptable to Canada. Upon assessment of the replacement, Canada may accept the replacement, exercise the rights in 2 (a) above, or require the Contractor to propose another replacement within five working days' notice.
- 3. Where an Excusable Delay applies, Canada may require 2 (b) above instead of terminating under the "Excusable Delay" Article. An Excusable Delay does not include resource unavailability due to allocation of the resource to another Contract or project (including those for the Crown) being performed by the Contractor or any of its affiliates.
- 4. The Contractor must not, in any event, allow performance of the Work by unauthorized replacement persons. The Contracting Authority may order that a resource stop performing the Work. In such a case, the Contractor must immediately comply with the order. The fact that the Contracting Authority does not order that a resource stop performing the Work does not relieve the Contractor from its responsibility to meet the requirements of the Contract.

Innovation, Science and

5. The obligations in this article apply despite any changes that Canada may have made to the Client's operating environment.

Section 17 - Interest on Overdue Accounts, of 2035 (2018-06-21) General Conditions - Higher Complexity -Services - will not apply to payments made by credit cards.

With respect to Section 30 - Termination for Convenience, of 2035 (2018-06-21) General Conditions - Higher Complexity - Services, Subsection 04 is deleted and replaced with the following Subsections 04, 05 and 06:

- The total of the amounts, to which the Contractor is entitled to be paid under this section, together with any amounts paid, due or becoming due to the Contractor must not exceed the Contract
- 05) Where the Contracting Authority terminates the entire Contract and the Articles of Agreement include a Minimum Work Guarantee, the total amount to be paid to the Contractor under the Contract will not exceed the greater of:
 - a. the total amount the Contractor may be paid under this section, together with any amounts paid, becoming due other than payable under the Minimum Revenue Guarantee, or due to the Contractor as of the date of termination; or
 - b. the amount payable under the Minimum Work Guarantee, less any amounts paid, due or otherwise becoming due to the Contractor as of the date of termination.
- 06) The Contractor will have no claim for damages, compensation, loss of profit, allowance arising out of any termination notice given by Canada under this section except to the extent that this section expressly provides. The Contractor agrees to repay immediately to Canada the portion of any advance payment that is unliquidated at the date of the termination.

7.2.2 **Inspection and Acceptance**

The Project Authority is the Inspection Authority. All reports, deliverable items, documents, goods and all services rendered under the Contract are subject to inspection by the Inspection Authority or representative. Should any report, document, good or service not be in accordance with the requirements of the Statement of Work and to the satisfaction of the Inspection Authority, as submitted, the Inspection Authority will have the right to reject it or require its correction at the sole expense of the Contractor before recommending payment.

7.2.3 Specific Person(s)

The Contractor must provide the services of the following person(s) to perform the Work as stated in the Contract:

7.3 Security Requirement

- 1. The Contractor/Offeror must, at all times during the performance of the Contract/Standing Offer/Supply Arrangement, hold a valid Designated Organization Screening (DOS) with approved Document Safeguarding at the level of protected B, issued by the Canadian Industrial Security Directorate, Public Services and Procurement Canada
- The Contractor/Offeror personnel requiring access to protected information, assets or work site(s) must EACH hold a valid **reliability status**, granted or approved by the Canadian Industrial Security Directorate (CISD), Public Services and Procurement Canada (PSPC)
- 3. The Contractor must not utilize its Information Technology systems to electronically process, produce or store protected information until the CISD/PSPC has issued written approval. After approval has been granted or approved, these tasks may be performed up to the level of protected B
- 4. Subcontracts which contain security requirements are not to be awarded without the prior written permission of CISD/PSPC
- 5. The Contractor/Offeror must comply with the provisions of the:
 - 1. Security Requirements Check List and security guide (if applicable), attached at Appendix C.
 - 2. Industrial Security Manual (Latest Edition)



7.4 Term of Contract

7.4.1 **Period of the Contract**

The period of the Contract is from date of Contract to March 31, 2020 inclusive.

7.4.2 **Termination on Thirty Days Notice**

Canada reserves the right to terminate the Contract at any time in whole or in part by giving thirty (30) calendar days written notice to the Contractor.

In the event of such termination, Canada will only pay for costs incurred for services rendered and accepted by Canada up to the date of the termination. Despite any other provision of the Contract, there will be no other costs that will be paid to the Contractor as a result of the termination.

7.5 Authorities

7.5.1 **Contracting Authority**

The Contracting Authority for the Contract is:

Name: Davis Opie

Title: Junior Contracting and Procurement Officer

Directorate: Spectrum and Telecommunications Sector - Innovation, Science and Economic Development Canada

Address: 235 Queen Street Telephone: 343-291-1584

E-mail address: davis.opie@canada.ca

The Contracting Authority is responsible for the management of the Contract and any changes to the Contract must be authorized in writing by the Contracting Authority. The Contractor must not perform work in excess of or outside the scope of the Contract based on verbal or written requests or instructions from anybody other than the Contracting Authority.

7.5.2 **Project Authority**

(Fill in at time of contract award.)

The Project Authority for the Contract is:

The Project Authority is the representative of the department or agency for whom the Work is being carried out under the Contract and is responsible for all matters concerning the technical content of the Work under the Contract. Technical matters may be discussed with the Project Authority; however, the Project Authority has no authority to authorize changes to the scope of the Work. Changes to the scope of the Work can only be made through a contract amendment issued by the Contracting Authority.

7.5.3 **Contractor's Representative**

(Fill in at time of contract award.)

Name:

Telephone:

E-mail Address:

7.6 Payment

7.6.1 **Basis of Payment**

The Contractor will be reimbursed for the costs reasonably and properly incurred in the performance of the Work, as determined in accordance with the Terms of Payment in Appendix B.

7.7 Certifications and Additional Information

7.7.1 Compliance

Unless specified otherwise, the continuous compliance with the certifications provided by the Contractor in its bid or precedent to contract award, and the ongoing cooperation in providing additional information are conditions of the Contract and failure to comply will constitute the Contractor in default. Certifications are subject to verification by Canada during the entire period of the Contract.

7.8 Applicable Laws

The Contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in Ontario.

7.9 Priority of Documents

If there is a discrepancy between the wording of any documents that appear on the list, the wording of the document that first appears on the list has priority over the wording of any document that subsequently appears on the list.

- (a) the Articles of Agreement;
- (b) the general conditions 2035 (2018-06-21), General Conditions Higher Complexity Services;
- (c) Appendix A, Statement of Work;
- (d) Appendix B, Basis of Payment;
- (e) Appendix C, Security Requirements Check List;
- (f) Supply Arrangement Number E60ZT-18TSPS
- (f) the Contractor's bid dated _____ (insert date of bid)

7.10 Proactive Disclosure of Contracts with Former Public Servants

By providing information on its status, with respect to being a former public servant in receipt of a Public Service Superannuation Act (PSSA) pension, the Contractor has agreed that this information will be reported on departmental websites as part of the published proactive disclosure reports, in accordance with Contracting Policy Notice: 2012-2 of the Treasury Board Secretariat of Canada.



APPENDIX A, STATEMENT OF WORK

1.0 TITLE

Senior Human Resource Consultant for the Engineering, Planning, and Standards Branch

2.0 BACKGROUND

With the announcement of the 5G budget, the recent reorganization, the loss of numerous staff due to several retirements, deployments, and external acting positions, the Director General, Engineering, Planning & Standards (DGEPS) Branch needs a senior expert in Human Resources Services to assist in processing numerous HR actions, staffing processes and HR planning.

3.0 OBJECTIVE

The department of Innovation, Science and Economic Development Canada (ISED) requires the services of a Senior Human Resource Consultant to assist with the EX-01, ENG-03, ENG-04, ENG-05, EC and CO staffing processes and to assist with HR strategic planning in order to expedite numerous Human Resources actions within the Branch. The services will be required from contract award to **September 30, 2020**.

4.0 SCOPE OF WORK

4.1 Tasks:

The HR consultant will be required to manage all of the HR related aspects of the reorganization, including but not limited to the following activities:

- Providing strategic HR advice and guidance to managers;
- Providing tutoring or coaching assistance to managers and staff;
- Providing advice and guidance on organizational design;
- Providing advice and guidance on change management issues;
- Representing and communicating management requirements to the central HR Operations Directorate;
- Developing staffing and resourcing strategies;
- Preparing and conducting recruitment and staffing processes at the non-EX levels on behalf of management
 including activities such as: recommending type of staffing processes, preparing statement of merit criteria,
 preparing assessment guide and tools, preparing the advertisements, participating in the screening of applicants,
 coordinating and administering of tests and interviews, completing reference checks and compiling all related
 reports;
- Dealing with a variety of organizational design and classification issues related to the reorganization at both the
 executive and non-executive levels;
- Reviewing current work descriptions and recommending appropriate changes that include groups such as AS and more importantly, research type groups such as EX, ENG, EC and CO.

5.0 DELIVERABLES

The deliverables include:

- a. Provide advice and guidance on HR related activities;
- b. Written reports, strategies and presentations on classification and organizational design issues, as requested by the Project Authority:
- c. Prepare and conduct recruitment and staffing processes at the non-EX levels;
- d. Deliver training sessions on government staffing processes; and
- e. Represent DGEPS's interest in negotiations and dealing with ISED's Human Resource Branch.

All documentation must be submitted to the Project Authority or the Human Resources Group, in English, as required.

All deliverables are subject to the review and approval of the Project Authority.

6.0 CONSTRAINTS

The Consultant will be required to attend meetings in person or via teleconference as requested by the Project Authority.

7.0 CLIENT SUPPORT

The department's role is to ensure authority delegation for HR actions, to review and approve jobs description contents based on organizational needs and priorities. It is also to ensure coherence with government and ISED classification and staffing related policies and procedures.

The organization may provide org charts and previous and/or similar job descriptions as a basis when applicable.

8.0 WORK LOCATION

The bidder must be available to perform a minimum of 80% of the work on site, located at 235 Queen Street Ottawa, Ontario.

9.0 OFFICIAL LANGUAGES

The proposed resource(s) must be fluent in both official languages, English and French.

10.0 TRAVEL

No travel or living expenses will be reimbursed under the resulting contract.

11.0 SECURITY

A security level of "Enhanced Reliability" will be required. Bidders will be required to provide evidence of requirement upon submission of proposal.

12.0 INTELLECTUAL PROPERTY

There are no Intellectual Property requirements for this project.

13.0 MANAGEMENT OF THE PROJECT

This project will be managed by the Governance, Policy Coordination and Planning Branch of the Spectrum and Telecommunications Sector (STS).

14.0 FORMER PUBLIC SERVANT

(client to send the attached form to the Supplier in order for the Contractor to self-identify if they are a former public servant or not)

APPENDIX B, BASIS OF PAYMENT

The Contractor will be paid in accordance with the following Basis of Payment for Work performed pursuant to the Contract.

All deliverables are F.O.B. Destination, and Canadian Customs Duty included, and GST/HST extra, where applicable.

Definition of a Day/Proration: A day is defined as 7.5 hours exclusive of meal breaks. Payment will be for days actually worked with no provision for annual leave, statutory holidays and sick leave. Time worked ("Days worked", in the formula below) which is less than a day will be prorated to reflect actual time worked in accordance with the following formula:

$$Days_worked = \frac{Hours_Worked}{7.5_hours_per_day}$$

CONTRACT DEDICE.

| CONTRACT PERIOD: | | | | | | |
|---|--------------------|---------------------------|--|-----------------------|---------------------|---|
| | | | Initial Contract Period (Date of Contract to September 30, 2020) | | | - |
| | (B) | (B) (C) (D) (E) (F) | | | (F) | |
| Category of Personnel | Level of Expertise | Name of Proposed Resource | Number of Days | Firm Per Diem Rate | Total Cost D x E | |
| 1.8 – Staffing Consultant | Senior | | 150 | \$ | \$ | |
| Total Estimated Initial Contract Cost: \$ <tbd></tbd> | | | | | | |



APPENDIX C, SECURITY REQUIREMENTS CHECK LIST

COMMON-PS-SRCL#9

| Government of Canada | Gouvernen du Canada | 1 | Contract Number / Numéro du contrat | | |
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| | | consultant | | | |
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| Regulations? Le fournisseur aura-t-li acc sur le contrôle des donnée | ès à des donné s techniques? | olfied military technical data subject to the provisions of the techniques militaires non classifiées qui sont assu | Non L. Juli | | |
| Indicate the type of access re | | | uation or as sats? | | |
| Le fournisseur ainsi que le (Specify the level of access | s employés au s using the cha s en utilisant le | tableau mi se trouve à la auestion 7, c) | ROTEGES evou CLASSIFIES / Non [] Non [] Ou | | |
| b) Will the supplier and its en PROTECTED and/or CLA | SSIFIED Inform | diaaners, maintenance personnel) require access to re lation or assets is permitted (toyeurs, personnel d'entretien) auront-lis accès à des OTÈGÉS et/ou CLASSIFIÉS n'est pas eutorisé. | I NOT LINOT | | |
| c) Is this a commercial courie S'agit-II d'un contrat de m | er or delivery re essagerie ou de | quirement with no overnight storage? I tivraison commerciale sans entreposage de nuit? | No Yes | | |
| a) Indicate the type of inform | ation that the s | upplier will be required to access / Indiquer le type d'ir | | | |
| Canada | 1 | NATO / CTAN | Foreign / Etranger | | |
| b) Release restrictions / Res | trictions relative | s à la diffusion | No release restrictions | | |
| lo release restrictions Lucune restriction relative la diffusion | √ | All NATO countries Tous les pays de l'OTAN | Aucune restriction relative | | |
| vot releasable A ne pas diffuser | | | | | |
| Restricted to: / Limité à | | Restricted to: / Limité à | Restricted to / Limité à | | |
| Specify country(ies): / Précise | er le(s) pays | Specify country(ies): / Préciser le(s) pays | Specify country(les): / Préciser le(s) pays | | |
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| PRITECTED B | 1 | NATO RESTRICTED | PROTECTED B PROTÉGÉ B | | |
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Government Gouvernement of Canada du Canada

COMMON-PS-SRCL#9 Contract Number / Numéro du contrat Security Classification / Classification de sécurité UNCLASSIFIED

| B. Will the sup Le fournisse If Yes, indic | | ED and/or CLASSIFIED COMSEC i ements ou à des biens COMSEC dé | | ASSIFIÉS? | ✓ No Yes Non Oui |
|--|--|---|---|---|---------------------------|
| 9. Will the sup | plier require access to extremely | sensitive INFOSEC information or a ements ou à des biens INFOSEC de | | 2 | No Yes |
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| | TOP SECRET - SIGINT TRES SECRET - SIGINT | NATO CONFIDENTIAL NATO CONFIDENTIAL | NATO SECRET NATO SECRET | | TOP SECRET TRÈS SECRET |
| | SITE ACCESS ACCES AUX EMPLACEMENT | s | | | |
| | Special comments: Commentaires spéciaux | | | | |
| | | ening are identified, a Security Dacsifi aux de contrôle de sécurité sont req | | do to réquelé de l'atre | n formal |
| | screened personnel be used for p | | | de la securie doil ein | No Yes |
| | vitt unscreened personnel be esc effirmative, le personnel en questi | | | | ✓ Non Yes |
| PART C - SAF | EGUARDS (SUPPLIER) / PART | TIE C MESURES DE PROTECTION | N (FOURNISSEUR) | The Park of the Local Division in the Local | |
| INFORMATI | ON / ASSETS / RENSEIGNE | MENTS / BIENS | | | |
| premise | es? nisseur sera-1-il tenu de recevoir (| nd slore PROTECTED and/or CLAS et d'entreposer sur place des renseis | | | No Yes |
| | | d COMSEC information or a ssels? des ransaignements ou das biens C | OMSEC? | | No Yes |
| PRODUCTION | NC | | | | |
| occur at Les inst | the supplier's site or premises? | pair and/or modification) of PROTECT | | | Vo Non Oui |
| INFORMATI | ON TECHNOLOGY (IT) MEDIA | SUPPORT RELATIF A LA TECHN | OLOGIE DE L'INFORMATIO | N (TI) | |
| informa Le foun | tion or data? | ystems to electronically process, produ propres systémes informatiques pour t GES et/ou CLASSIFIES? | | | No Yes Non Oui |
| Dispose | re be an cleutrunic link between the era-t-on d'un lien électronique entr rementale? | e suppliers IT systems and the govern e le système informatique du fournisse | ment department of ågency? sur et celui du ministère ou de l | agence | No Non Oui |
| IBS/SCT 35 | 50-103(2004/12) | Security Classification / Cla | ssification de sécurité | | |

UNCLASSIFIED

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Security Classification / Classification de sécurité UNCLASSIFIED

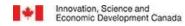
| | | | COMMON-PS-SRCL#9 |
|---|-------------------------|---------------------------|-----------------------------------|
| ÷ | Government of Canada | Gouvernement du Canada | Contract Number / Numéro du contr |

PART C - (continued) | PARTIE C - (suite) For users completing the form manually use the summary chart below to indicate the category(ies) and level(s) of safeguarding required at the supplier's site(s) or premises. Les utilisateurs qui remplissent le formulaire manuellement doivent utiliser le tableau récapitulatif ci-dessous pour indiquer, pour chaque catégorie, les niveaux de sauvegarde requis aux installations du fournisseur. For users completing the form online (via the Internet), the summary chart is automatically populated by your responses to previous questions. Dans le cas des utilisateurs qui remptissent le formulaire on ligno (par Internet), les réponses aux questions précédentes sont automatiquement saisles dans le tableau récapitulatif. SUMMARY CHART / TABLEAU RÉCAPITULATIF CLASSIFIED CLASSIFIÉ COMSEC NATO Category Categorie COSMIC TOP SECRET COSMC TRES NATO NATO В CONFIDENTIAL SECRET SECRET TRES SECRET В CONFIDENTIEL CONFIDENTIEL CONFIDENTIEL SECRET RESTREMIE SECRE Information / Assets Renseignements / Elle Production IT Media 7 Support TI IT Link / Lion élactronique 12. a) Is the description of the work contained within this SRCL PROTECTED and/or CLASSIFIED? No La description du travail visé par la présente LVERS est-elle de nature PROTÈGÉE et/ou CLASSIFIEE? Out If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification".

Dans l'affirmative, classifier le présent formulaire en indiquent le niveau de sécurité dans la case intituiée « Classification de sécurité » au haut et au bas du formulaire. 12, b) Will the documentation attached to this SRCI, be PROTECTED and/or CLASSIFIED? Yes La documentation associée à la présente LVERS sera-t-elle PROTÈGÉE et/ou CLASSIFIÉE? If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification" and indicate with attachments (e.g. SECRET with Attachments) Dans l'affirmative, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurite » ou haut et au bas du formulaire et Indiquer qu'Il y a des plèces jointes (p. ex. SECRET avec

Canada

des pièces jointes).



COMMON-PS-SRCL#9

of Canada

Government Gouvernement du Canada

Contract Number / Numéro du contrat Security Classification / Classification de sécurité UNCLASSIFIED

| PART D - AUTHORIZATION / PAR | TIE D - AUTORISATIO | N | AND REAL PROPERTY. | | | |
|--|--------------------------|--------------------------------------|---|-------------------|-----------|-------------------|
| 13 Organization Project Authority / C | Chargé de projet de l'on | ganisme | | | | |
| Name (print) - Nom (en lettres moulé | Title - Titre | | Signature | 111 | | |
| MARTIN PROULX | | Director General | | | M | |
| olephone No - N° de téléghone Facsimile No - N° de 343- 201 - 1500 | | télécopleur | E-mail address - Adresse co | a canad | d.ea | JUL 1 5 2019 |
| 14 Organization Security Authority / | Responsable de la séc | curîté de l'organ | | | | |
| Name (print) - Nom (an lettres mould | Title - Titre | | Signature | | | |
| Pierre Laurendeau | · Fitzentick | Securit | y Analyst | Pre- | P L.F. | |
| Telephone No Nº de téléphone | Facalmile No - Nº de | télécopieur | E-mail address - Adresse co | | Date | / /- ALG |
| 613-314-7382 | | | pierre-laurendeau | Fitzpatrick | Pegnadaca | 15/07/2014 |
| 15. Are there additional instructions Des instructions supplémentaire | s (p. ex. Guide de sécu | ecurity Classific arité, Guide de | cation Guide) attached? classification de la sécurité) se | ont-elles jointes | ? | No Yes Non Oul |
| 16 Procurement Officer / Agent d'ay | * | Title Title | | Signature | | |
| Name (print) - Nom (en fettres moul | Title - Titre | | Signature | 1 1 | | |
| Davis Opie | Contracting Officer | | R | harles | | |
| Telephone No N° de téléphone 343-291-1584 | Facsimile No - Nº de | | E-mail address - Adresse | | Date John | 15, 2019 |
| 17 Contracting Security Authority / | Autorité contractante er | n mattêre de sé | cunth | | | |
| Name (print) - Nom (er) lettres moul | Tue - Tue | | Signature Saumur, Jacques 0 Objects, and contents 1997. Saumur, Jacques 0 Objects, and contents 1997. Objects, the contents 1997. Objects | | | |
| Telephone No - N° de téléphone | Facsimile No - Nº d | e télécopleur | E-mail address - Adresse | courriel | Date | |

Jacques Saumur

Contract Security Officer

Contracts Security Division/Division des contrats sécurité /

Contract Security Program[Programme de sécurité des contrats /

Public Services and Produtement Canada) Services publics et Approvisionnement Canada

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