

**Part 1 General**

**1.1 SUMMARY**

- .1 Section Includes:
  - .1 Requirements and procedures for training program, instructors and training materials, for building Energy Monitoring and Control System (EMCS) Work.

**1.2 RELATED SECTIONS**

- .1 Section 25 05 01 - EMCS: General Requirements.

**1.3 SUBMITTALS**

- .1 Submittals in accordance with:
  - .1 Division 01 – General Requirements.
  - .2 Section 21 05 01 - Common Work Results – Mechanical.
- .2 Submit training plan complete with hour-by-hour schedule including brief overview of content of each segment to Owner’s Representative 30 days prior to the anticipated date of beginning of training:
  - .1 List name of trainer, and type of visual and audio aids to be used.
  - .2 Show co-ordinated interface with other EMCS mechanical and electrical training programs.
- .3 Submit training plan within one week following completion of controls testing and demonstration.

**1.4 QUALITY ASSURANCE**

- .1 Provide competent trainers thoroughly familiar with aspects of EMCS installed in facility.
- .2 Owner’s Representative reserves the right to approve instructors.

**1.5 INSTRUCTIONS**

- .1 Provide instruction to designated personnel in adjustment, operation, maintenance and pertinent safety requirements of EMCS installed.
- .2 Training is to be project specific.

**1.6 TRAINING**

- .1 Contractor shall instruct Owner’s designated representatives on proper system use and maintenance, including set point changes, trending and simple program changes.
- .2 Instructions shall be provided. One – 8 hour day total at Owner’s request.

**1.7 TRAINING MATERIALS**

- .1 Provide equipment, visual and audio aids, and materials for classroom training.

- .2 Supply manual for each trainee, describing in detail data included in each training program.
  - .1 Review contents of manual in detail to explain aspects of operation and maintenance.

## **1.8 MONITORING OF TRAINING**

- .1 Owner's Representative to monitor training program and may modify schedule and content.

## **Part 2 Products**

### **2.1 NOT USED**

- .1 Not Used.

## **Part 3 Execution**

### **3.1 TRAINING**

- .1 Provide a minimum of one onsite training class 8 hours in length during the construction period for personnel designated by the Owner's Representative.
- .2 Train the designated staff of Owner's Representative and Owner to enable them to:
  - .1 Day-to-day Operators:
    - .1 Proficiently operate the system.
    - .2 Understand control system architecture and configuration.
    - .3 Understand DDC system components.
    - .4 Understand system operation including DDC system control and optimizing routines (algorithms).
    - .5 Operate the workstation and peripherals.
    - .6 Log on and off the system.
    - .7 Access graphics, point/object reports, and logs.
    - .8 Adjust and change system setpoints, time schedules, and holiday schedules.
    - .9 Recognize malfunctions of the system by observation of the printed copy and graphical visual signals.
    - .10 Understand system drawings included in the Operation and Maintenance Manual.
    - .11 Understand the job layout and location of control components.
    - .12 Access data from DDC controllers.
    - .13 Operate portable operator's terminals.
  - .2 Advance Operators:
    - .1 Make and change graphics on the workstation.
    - .2 Create, delete, and modify alarms, including annunciation and routing of these.
    - .3 Create, delete, and modify point/object trend logs, and graph or print these.

- .4 Create, delete, and modify reports.
- .5 Add, remove, and modify system's physical points/objects.
- .6 Create, modify, and delete programming.
- .7 Add panels when required.
- .8 Add operator interface stations.
- .9 Create, delete, and modify system displays – both graphical and otherwise.
- .10 Perform DDC system field checkout procedures.
- .11 Perform DDC controller unit operation and maintenance procedures.
- .12 Perform workstation and peripheral operation and maintenance procedures.
- .13 Perform DDC system diagnostic procedures.
- .14 Configure hardware including PC boards, switches, communication, and I/O points/objects.
- .15 Maintain, calibrate, troubleshoot, diagnose, and repair hardware.
- .16 Adjust, calibrate, and replace system components.
- .3 System Managers/Administrators:
  - .1 Maintain software and prepare backups.
  - .2 Interface with job-specific, third-party operator software.
  - .3 Add new users and understand password security procedures.
- .4 Provide course outline and materials as per:
  - .1 Division 01 – General Requirements.
  - .2 Section 01 79 00 – Demonstration and Training.
  - .3 The trainer (s) shall provide one copy of training material per student.
- .5 The trainer (s) shall be factory-trained instructors experienced in presenting this material.
- .6 All Operation and Maintenance Manuals must be made available prior to training. Manuals will be a training tool, used during training sessions.
- .7 List the name of the person conducting each session and the visual and audio aids employed.
- .8 Owner's Representative may monitor the training program and reserves the right to modify the schedule, content, as well as replace instructors deemed unqualified.

END OF SECTION