#### **RETURN BIDS TO:**

Canadian Transportation Agency

## RETOURNER LES SOUMISSIONS À:

Office des transports du Canada

Bids are to be submitted electronically by e-mail to the following address:

Les offres doivent être soumises par voie électronique par courriel à l'adresse suivante:

Attn: OTC.soumission-bid.CTA@otc-cta.gc.ca

Offers will not be accepted by any other methods of delivery.

Les offres ne seront acceptées par aucun autres modes de livraison.

## REQUEST FOR STANDING OFFER DEMANDE D'OFFRES À COMMANDES

#### Proposal To:

#### **Canadian Transportation Agency**

We hereby offer to sell to Her Majesty the Queen in right

of Canada, in accordance with the terms and conditions

set out herein, referred to herein or attached hereto, the

goods, services, and construction listed herein and on any

attached sheets at the price(s) set out thereof.

## Proposition à: L'Office des transports du Canada

Nous offrons par la présente de vendre à Sa Majesté la Reine du chef du Canada, aux conditions

énoncées

Instructions : See Herein

ou incluses par référence dans la présente et aux annexes

ci-jointes, les biens, services et construction énumérés **Instructions: Voir aux présentes** ici sur toute feuille ci-annexées, au(x) prix indiqué(s)

**Comments - Commentaires** 

#### This document contains a Security Requirement

Vendor/Firm Name and address Raison sociale et adresse du fournisseur/de l'entrepreneur

#### Issuing Office - Bureau de distribution

Office des transports du Canada Canadian Transportation Agency 15, rue Eddy, 15 Eddy Street, Gatineau (Québec) K1A 0N9 Gatineau

Title – Sujet:				
TRANSLATION SERVICES / SERVI	CES DE	TRADUCTION	ı	
Solicitation No. – N° de l'invitation		Date		
H610020001/A		31 décemb	re 2020	/December 31, 2020
Client Reference No. – N° référence du	client			
H610020001				
GETS Reference No. – N° de reference o	de SEAG			
File No. – N° de dossier		/ N° CCC - FN	1S No./	N° VME
G410020002	N/A			
Sollicitation Closes – L'invitation prend	fin			Time Zone Fuseau horaire
•	11111			
at – à 02 :00 PM on – le 29 janvier 2021/January 29, 202	1			Eastern Standard Time EST
F.O.B F.A.B.				
Plant-Usine: ☐ Destination: ☑ Oth				
Address Inquiries to : - Adresser toutes	questions	s a:	Email:	dette.beaudoin@otc-
Bernadette Beaudoin			cta.gc	
Demadette Dedddom			<u>cta.yc</u>	<u>.ca</u>
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Delivery required - Livraison exigée See Herein	Delivered Offered – Livraison proposée					
Vendor/firm Name and address Raison sociale et adresse du fournisseur/de l'entr	epreneur					
Facsimile No. – N° de télécopieur Telephone No. – N° de téléphone						
Name and title of person authorized to sign on behalf of Vendor/firm (type or print)- Nom et titre de la personne autorisée à signer au nom du fournisseur/de l'entrepreneur (taper ou écrire en caractères d'imprimerie)						
Signature	Date					

## **TABLE OF CONTENTS**

PART 1	- GENERAL INFORMATION	4
1.1	INTRODUCTION	4
1.2	SUMMARY	4
1.3	SECURITY REQUIREMENTS	4
1.4	Debriefings	
1.5	ANTICIPATED MIGRATION TO AN E-PROCUREMENT SOLUTION (EPS)	5
PART 2	- OFFEROR INSTRUCTIONS	6
2.1	STANDARD INSTRUCTIONS, CLAUSES AND CONDITIONS	6
2.2	SUBMISSION OF OFFERS	
2.3	FORMER PUBLIC SERVANT	6
2.4	ENQUIRIES - REQUEST FOR STANDING OFFERS	8
2.5	APPLICABLE LAWS	8
PART 3	- OFFER PREPARATION INSTRUCTIONS	8
3.1	Offer Preparation Instructions	8
PART 4	- EVALUATION PROCEDURES AND BASIS OF SELECTION	9
4.1	EVALUATION PROCEDURES	9
4.2	BASIS OF SELECTION	9
PART 5	- CERTIFICATIONS AND ADDITIONAL INFORMATION	11
5.1	CERTIFICATIONS REQUIRED WITH THE OFFER	11
5.2	CERTIFICATIONS PRECEDENT TO THE ISSUANCE OF A STANDING OFFER AND ADDITIONAL INFORMATION	11
PART 6	- SECURITY, FINANCIAL AND INSURANCE REQUIREMENTS	13
6.1	SECURITY REQUIREMENTS	13
PART 7	- STANDING OFFER AND RESULTING CONTRACT CLAUSES	14
A. S	ΓANDING OFFER	14
7.1	Offer	
7.2	SECURITY REQUIREMENTS	
7.3	STANDARD CLAUSES AND CONDITIONS	
7.4	TERM OF STANDING OFFER	
7.5	Authorities	
7.6 7.7	PROACTIVE DISCLOSURE OF CONTRACTS WITH FORMER PUBLIC SERVANTS	
7.7 7.8	CALL-UP PROCEDURES	
7.8 7.9	Call-up Instrument	
7.10	LIMITATION OF CALL-UPS	
7.11	FINANCIAL LIMITATION	
7.12	PRIORITY OF DOCUMENTS	_
7.13	CERTIFICATIONS AND ADDITIONAL INFORMATION	_
7.14	APPLICABLE LAWS	
7.15	Transition to an e-Procurement Solution (EPS)	19
B. R	ESULTING CONTRACT CLAUSES	20
7.1	STATEMENT OF WORK	20
7.2	STANDARD CLAUSES AND CONDITIONS	
7.3	TERM OF CONTRACT	
7.4	PROACTIVE DISCLOSURE OF CONTRACTS WITH FORMER PUBLIC SERVANTS	20
7.5	PAYMENT	22

7.6	Invoicing Instructions	23
ANNEX	X "A"	24
STATE	EMENT OF WORK - TRANSLATION SERVICES	24
ANNEX	X "B"	29
Basis	S OF PAYMENT - TRANSLATION SERVICES	29
ANNEX	X "C"	30
<b>ANNEX</b>	JRITY REQUIREMENTS CHECK LIST (SRCL)	
Mandat	atory and Rated Evaluation Criteria	34

#### **PART 1 - GENERAL INFORMATION**

#### 1.1 Introduction

The Request for Standing Offers (RFSO) is divided into seven parts plus attachments and annexes, as follows:

- Part 1 General Information: provides a general description of the requirement;
- Part 2 Offeror Instructions: provides the instructions applicable to the clauses and conditions of the RFSO:
- Part 3 Offer Preparation Instructions: provides Offerors with instructions on how to prepare their Offer to address the evaluation criteria specified:
- Part 4 Evaluation Procedures and Basis of Selection: indicates how the evaluation will be conducted, the evaluation criteria that must be addressed in the Offer, and the basis of selection:
- Part 5 Certifications and Additional Information: includes the certifications and additional information to be provided:
- Part 6 Security, Financial and Insurance Requirements: includes specific requirements that must be addressed by Offerors; and
- Part 7 7A, Standing Offer, and 7B, Resulting Contract Clauses:

7A, includes the Standing Offer containing the Offer from the Offeror and the applicable clauses and conditions:

7B, includes the clauses and conditions that will apply to any contract resulting from a call-up made pursuant to the Standing Offer.

The Annexes include the Statement of Work, the Basis of Payment, the Electronic Payment Instruments, the Federal Contractors Program for Employment Equity - Certification and any other annexes.

#### 1.2 Summary

The Canadian Transportation Agency (CTA) has a requirement for a Departmental Standing Offer for Translation Services.

#### 1.3 Security Requirements

There are security requirements associated with the requirement of the Standing Offer. For additional information, see Part 6 - Security, Financial and Insurance Requirements, and Part 7 - Standing Offer and Resulting Contract Clauses. For more information on personnel and organization security screening or security clauses, offerors should refer to the <a href="Contract Security Program">Contract Security Program</a> of Public Works and Government Services Canada (http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html) website.

## 1.4 Debriefings

Offerors may request a debriefing on the results of the request for standing offers process. Offerors should make the request to the Standing Offer Authority within 15 working days of receipt of the results of the request for standing offers process. The debriefing may be in writing, by telephone or in person.

## 1.5 Anticipated migration to an e-Procurement Solution (EPS)

Canada is currently developing an online EPS for faster and more convenient ordering of goods and services. In support of the anticipated transition to this system and how it may impact any resulting Standing Offer that is issued under this solicitation, refer to 7.15 Transition to an e-Procurement Solution (EPS).

The Government of Canada's press release provides additional information.

#### **PART 2 - OFFEROR INSTRUCTIONS**

#### 2.1 Standard Instructions, Clauses and Conditions

All instructions, clauses and conditions identified in the Request for Standing Offers (RFSO) by number, date and title are set out in the <u>Standard Acquisition Clauses and Conditions (SACC) Manual</u> (https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual) issued by Public Works and Government Services Canada.

Offerors who submit an offer agree to be bound by the instructions, clauses and conditions of the RFSO and accept the clauses and conditions of the Standing Offer and resulting contract(s).

The <u>2006</u> (2019-03-04) Standard Instructions - Request for Standing Offers - Goods or Services - Competitive Requirements, are incorporated by reference into and form part of the RFSO.

Subsection 5.4 of <u>2006</u>, Standard Instructions - Request for Standing Offers - Goods or Services - Competitive Requirements, is amended as follows:

Delete: 60 days Insert: 90 days

#### 2.2 Submission of Offers

Offers must be submitted only to the CTA at e-mail address OTC.soumission-bid.CTA@otc-cta.gc.ca by the date, time and place indicated in the RFSO.

## 2.3 Former Public Servant

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny, and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPS, offerors must provide the information required below before the issuance of a standing offer. If the answer to the questions and, as applicable, the information required have not been received by the time the evaluation of offers is completed, Canada will inform the Offeror of a time frame within which to provide the information. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the offer non-responsive.

#### **Definitions**

For the purposes of this clause,

"former public servant" is any former member of a department as defined in the Financial Administration Act R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- a. an individual;
- b. an individual who has incorporated;
- c. a partnership made of former public servants; or
- d. a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of

various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the *Public Service Superannuation Act* (PSSA), R.S., 1985, c. P-36, and any increases paid pursuant to the Supplementary Retirement Benefits Act, R.S., 1985, c. S-24 as it affects the PSSA. It does not include pensions payable pursuant to the *Canadian Forces Superannuation Act*, R.S., 1985, c. C-17, the *Defence Services Pension Continuation Act*, 1970, c. D-3, the *Royal Canadian Mounted Police Pension Continuation Act*, 1970, c. R-10, and the *Royal Canadian Mounted Police Superannuation Act*, R.S., 1985, c. R-11, the *Members of Parliament Retiring Allowances Act*, R.S. 1985, c. M-5, and that portion of pension payable to the *Canada Pension Plan Act*, R.S., 1985, c. C-8.

#### Former Public Servant in Receipt of a Pension

As per the above definitions, is the Offeror a FPS in receipt of a pension? YES ( ) NO ( )

If so, the Offeror must provide the following information, for all FPS in receipt of a pension, as applicable:

- a. name of former public servant;
- b. date of termination of employment or retirement from the Public Service.

By providing this information, Offerors agree that the successful Offeror's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2012-2 and the Guidelines on the Proactive Disclosure of Contracts.

#### **Work Force Adjustment Directive**

Is the Offeror a FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive? YES ( ) NO ( )

If so, the Offeror must provide the following information:

- a. name of former public servant;
- b. conditions of the lump sum payment incentive;
- c. date of termination of employment;
- d. amount of lump sum payment;
- e. rate of pay on which lump sum payment is based;
- f. period of lump sum payment including start date, end date and number of weeks;
- g. number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to a FPS who received a lump sum payment is \$5,000, including Applicable Taxes.

#### 2.4 Enquiries - Request for Standing Offers

All enquiries must be submitted in writing to the Standing Offer Authority no later than ten (10) calendar days before the Request for Standing Offers (RFSO) closing date. Enquiries received after that time may not be answered.

Offerors should reference as accurately as possible the numbered item of the RFSO to which the enquiry relates. Care should be taken by offerors to explain each question in sufficient detail in order to enable Canada to provide an accurate answer. Technical enquiries that are of a proprietary nature must be clearly marked "proprietary" at each relevant item. Items identified as "proprietary" will be treated as such except where Canada determines that the enquiry is not of a proprietary nature. Canada may edit the question(s) or may request that offerors do so, so that the proprietary nature of the question(s) is eliminated, and the enquiry can be answered to all offerors. Enquiries not submitted in a form that can be distributed to all offerors may not be answered by Canada.

#### 2.5 Applicable Laws

The Standing Offer and any contract resulting from the Standing Offer must be interpreted and governed, and the relations between the parties determined, by the laws in force in the province of Quebec.

Offerors may, at their discretion, substitute the applicable laws of a Canadian province or territory of their choice without affecting the validity of their offer, by deleting the name of the Canadian province or territory specified and inserting the name of the Canadian province or territory of their choice. If no change is made, it acknowledges that the applicable laws specified are acceptable to the offerors.

#### **PART 3 - OFFER PREPARATION INSTRUCTIONS**

#### 3.1 Offer Preparation Instructions

Offers must be submitted electronically in accordance with Article 2.2 above.

The offer must be gathered per section and separated as follows:

Section I: Technical Offer Section II: Financial Offer Section III: Certifications

Prices must appear in the financial offer only. No prices must be indicated in any other section of the offer.

#### Section I: Technical Offer

In their technical offer, Offerors should explain and demonstrate how they propose to meet the requirements and how they will carry out the Work.

#### Section II: Financial Offer

Offerors must submit their financial offer in accordance with Annex B Pricing Table.

#### 3.1.1 Electronic Payment of Invoices - Offer

The Offeror must accept payment of invoices by Electronic Payment Instruments. Electronic Payment Instruments will be identified in the call-up procedures.

**Section III: Certifications** Offerors must submit the certifications and additional information required under Part 5.

#### PART 4 - EVALUATION PROCEDURES AND BASIS OF SELECTION

#### 4.1 Evaluation Procedures

- (a) Offers will be assessed in accordance with the entire requirement of the Request for Standing Offers including the technical and financial evaluation criteria.
- (b) An evaluation team composed of representatives of Canada will evaluate the offers.
- (c) The evaluation team will determine first if there are two or more offers with a valid Canadian Content certification. In that event, the evaluation process will be limited to the offers with the certification; otherwise, all offers will be evaluated. If some of the offers with a valid certification are declared non-responsive, or are withdrawn, and less than two responsive offers with a valid certification remain, the evaluation will continue among those offers with a valid certification. If all offers with a valid certification are subsequently declared non-responsive, or are withdrawn, then all the other offers received will be evaluated.

#### 4.1.1 Technical Evaluation

#### 4.1.1.1 Mandatory Technical Criteria

Each offer will be reviewed for compliance with the mandatory requirements of the solicitation. All elements of the solicitation that are mandatory requirements are identified specifically with the words "must" or "mandatory". Offers that do not comply with each and every mandatory requirement will be considered non-responsive and be disqualified. Mandatory evaluation criteria are described in Annex D – Evaluation Grid for Technical and Financial Offer; Translation Services Mandatory Criteria Grid.

#### 4.1.1.2 Point Rated Technical Criteria

Each offer will be rated by assigning a score to the rated requirements, which are identified in the solicitation by the word "rated" or by reference to a score. Offerors who fail to submit complete offers with all the information requested by this solicitation will be rated accordingly. The rated requirements are described in Annex D – Evaluation Grid for Technical and Financial Offer; Translation Services Mandatory Criteria Grid.

#### 4.1.2 Financial Evaluation

**4.1.2.1** The price of the offer will be evaluated in Canadian dollars, Applicable Taxes excluded, FOB destination, Canadian customs duties and excise taxes included.

#### 4.2 Basis of Selection

To be declared responsive, an offer must:

- a. comply with all the requirements of the Request for Standing Offer;
- b. meet all mandatory technical evaluation criteria; and
- c. obtain the required minimum points for the technical evaluation criteria which are subject to point rating.

Offers not meeting (a) or (b) or (c) will be declared non-responsive. The selection will be based on the highest responsive combined rating of technical merit and price. The ratio will be 70% for the technical merit and 30% for the price.

Neither the responsive offer obtaining the highest technical score nor the one with the lowest evaluated price will necessarily be accepted.

As the CTA intends to issue one or more Standing Offer, the responsive offer with the highest combined rating of technical merit and price will be recommended for issuance of a standing offer and ranked as number one. All other responsive and qualifying offers will be ranked in order.

#### PART 5 - CERTIFICATIONS AND ADDITIONAL INFORMATION

Offerors must provide the required certifications and additional information to be issued a standing offer.

The certifications provided by offerors to Canada are subject to verification by Canada at all times. Unless specified otherwise, Canada will declare an offer non-responsive, will have the right to set-aside a standing offer, or will declare a contractor in default if any certification made by the Offeror is found to be untrue whether made knowingly or unknowingly during the offer evaluation period, during the Standing Offer period, or during the contract period.

The Standing Offer Authority will have the right to ask for additional information to verify the Offeror's certifications. Failure to comply and to cooperate with any request or requirement imposed by the Standing Offer Authority will render the offer non-responsive, result in the setting aside of the Standing Offer or constitute a default under the Contract.

#### 5.1 Certifications Required with the Offer

Offerors must submit the following duly completed certifications as part of their offer.

#### 5.1.1 Integrity Provisions - Declaration of Convicted Offences

In accordance with the Integrity Provisions of the Standard Instructions, all offerors must provide with their offer, **if applicable**, the declaration form available on the <u>Forms for the Integrity Regime</u> website (http://www.tpsgc-pwgsc.gc.ca/ci-if/declaration-eng.html), to be given further consideration in the procurement process.

#### 5.2 Certifications Precedent to the Issuance of a Standing Offer and Additional Information

The certifications and additional information listed below should be submitted with the offer, but may be submitted afterwards. If any of these required certifications or additional information is not completed and submitted as requested, the Standing Offer Authority will inform the Offeror of a time frame within which to provide the information. Failure to provide the certifications or the additional information listed below within the time frame provided will render the offer non-responsive.

## 5.2.1 Integrity Provisions – Required Documentation

In accordance with the section titled Information to be provided when bidding, contracting or entering into a real property agreement of the <u>Ineligibility and Suspension Policy</u> (http://www.tpsgc-pwgsc.gc.ca/ci-if/politique-policy-eng.html), the Offeror must provide the required documentation, as applicable, to be given further consideration in the procurement process.

## 5.2.2 Federal Contractors Program for Employment Equity - Standing Offer Certification

By submitting an offer, the Offeror certifies that the Offeror, and any of the Offeror's members if the Offeror is a Joint Venture, is not named on the Federal Contractors Program (FCP) for employment equity "FCP Limited Eligibility to Bid List" available at the bottom of the page of the <a href="Employment and Social">Employment and Social</a> <a href="Development Canada-Labour's">Development Canada-Labour's</a> website (https://www.canada.ca/en/employment-social-development/programs/employment-equity/federal-contractor-program.html#s4).

Canada will have the right to declare an offer non-responsive, or to set-aside a Standing Offer, if the Offeror, or any member of the Offeror if the Offeror is a Joint Venture, appears on the "FCP Limited Eligibility to Bid" list at the time of issuing of a Standing Offer or during the period of the Standing Offer.

#### 5.2.3 Additional Certifications Precedent to Issuance of a Standing Offer

#### 5.2.3.1 Status and Availability of Resources

The Offeror certifies that, should it be issued a standing offer as a result of the Request for Standing Offer, every individual proposed in its offer will be available to perform the Work resulting from a call-up against the Standing Offer as required by Canada's representatives and at the time specified in a call-up or agreed to with Canada's representatives. If for reasons beyond its control, the Offeror is unable to provide the services of an individual named in its offer, the Offeror may propose a substitute with similar qualifications and experience. The Offeror must advise the Standing Offer Authority of the reason for the substitution and provide the name, qualifications and experience of the proposed replacement. For the purposes of this clause, only the following reasons will be considered as beyond the control of the Offeror: death, sickness, maternity and parental leave, retirement, resignation, dismissal for cause or termination of an agreement for default.

If the Offeror has proposed any individual who is not an employee of the Offeror, the Offeror certifies that it has the permission from that individual to propose his/her services in relation to the Work to be performed and to submit his/her résumé to Canada. The Offeror must, upon request from the Standing Offer Authority, provide a written confirmation, signed by the individual, of the permission given to the Offeror and of his/her availability. Failure to comply with the request may result in the offer being declared non-responsive.

#### PART 6 - SECURITY, FINANCIAL AND INSURANCE REQUIREMENTS

#### 6.1 Security Requirements

- 1. Before issuance of a standing offer, the following conditions must be met:
  - (a) the Offeror must hold a valid organization security clearance as indicated in Part 7A Standing Offer;
  - (b) the Offeror's proposed individuals requiring access to classified or protected information, assets or sensitive work sites must meet the security requirements as indicated in Part 7A - Standing Offer;
  - (c) the Offeror must provide the name of all individuals who will require access to classified or protected information, assets or sensitive work sites;
  - (d) the Offeror's proposed location of work performance and document safeguarding must meet the security requirements as indicated in Part 7A Standing Offer;
- 2. Offerors are reminded to obtain the required security clearance promptly. Any delay in the issuance of a standing offer to allow the successful Offeror to obtain the required clearance will be at the entire discretion of the Standing Offer Authority.
- 3. For additional information on security requirements, offerors should refer to the <u>Contract Security Program</u> of Public Works and Government Services Canada (http://www.tpsgc-pwgsc.gc.ca/esc-src/introduction-eng.html) website.

#### PART 7 - STANDING OFFER AND RESULTING CONTRACT CLAUSES

#### A. STANDING OFFER

#### 7.1 Offer

The Offeror offers to perform the Work in accordance with the Statement of Work at Annex "A".

#### 7.2 Security Requirements

The following security requirements (SRCL) and related clauses provided by the Contract Security Program, attached at Annex C, apply and form part of the Standing Offer.

#### 7.2.2 Offeror's Sites or Premises Requiring Safeguarding

Where safeguarding measures are required in the performance of the Work, the Offeror must diligently maintain up-to-date the information related to the Offeror's and proposed individuals' sites or premises for the following addresses:

Street Number / Street Name, Unit / Suite / Apartment Number City, Province, Territory / State
Postal Code / Zip Code
Country

The Company Security Officer must ensure through the <u>Contract Security Program</u> that the Offeror and individual(s) hold a valid security clearance at the required level.

#### 7.3 Standard Clauses and Conditions

All clauses and conditions identified in the Standing Offer and resulting contract(s) by number, date and title are set out in the <a href="Standard Acquisition Clauses and Conditions Manual">Standard Acquisition Clauses and Conditions Manual</a> (https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual) issued by Public Works and Government Services Canada.

#### 7.3.1 General Conditions

2005 (2017-06-21) General Conditions - Standing Offers - Goods or Services, apply to and form part of the Standing Offer.

#### 7.3.2 Standing Offers Reporting

The Offeror must compile and maintain records on its provision of goods and services to Canada under contracts resulting from the Standing Offer. This data must include all purchases done by Canada, including those acquired and paid for by Canada acquisition cards.

The Offeror must provide this data as and when requested by the Client Authority. If certain data is not available, the reason must be indicated in the report. If no goods or services have been provided at the time of the request, the Offeror must provide a "nil" report.

The data must be submitted on an "as and when requested" basis to the Standing Offer Authority.

The data must be submitted to the Standing Offer Authority no later than thirty (30) calendar days following the date of request.

## 7.4 Term of Standing Offer

### 7.4.1 Period of the Standing Offer

The period for making call-ups against the Standing Offer is from April 1, 2021 to March 31, 2024.

#### 7.4.2 Extension of Standing Offer

If the Standing Offer is authorized for use beyond the initial period, the Offeror offers to extend its offer for two (2) additional one (1) periods, from April 01, 2024 to March 31, 2025 and April 1, 2025 to March 25, 2026 under the same conditions and at the rates or prices specified in the Standing Offer, or at the rates or prices calculated in accordance with the formula specified in the Standing Offer.

The Offeror will be advised of the decision to authorize the use of the Standing Offer for an extended period by the Standing Offer Authority thirty (30) days before the expiry date of the Standing Offer. A revision to the Standing Offer will be issued by the Standing Offer Authority.

#### 7.4.4 Delivery

Delivery of all translated documents will be by return e-mail at: **E-MAIL TO BE PROVIDED AT AWARD OF STANDING OFFER.** 

#### 7.5 Authorities

### 7.5.1 Standing Offer Authority

The Standing Offer Authority is:

Name: Bernadette Beaudoin Title: Procurement Officer

Canadian Transportation Agency

Financial Services & Asset Management

Address: 17th fl., 15 Eddy St.

Gatineau, QC K1A 0N9

Telephone: 819-953-8958

E-mail: <u>bernadette.beaudoin@otc-cta.gc.ca</u>

The Standing Offer Authority is responsible for the establishment of the Standing Offer, its administration and its revision, if applicable. Upon the making of a call-up, as Contracting Authority, he is responsible for any contractual issues relating to individual call-ups made against the Standing Offer by any Identified User.

## 7.5.2 Project Authority

The Project Authority for the Standing Offer is identified in the call-up against the Standing Offer.

#### E-MAIL TO BE PROVIDED AT AWARD OF SO

The Project Authority is the representative of the department or agency for whom the Work will be carried out pursuant to a call-up against the Standing Offer and is responsible for all the technical content of the Work under the resulting Contract.

Page 15 of - de 44

#### 7.5.3 Offeror's Representative

	•		Ū	
Name: Title: Organization: Address:				
Telephone: F-mail address:		 		

The Offeror's Representative for the Standing Offer is:

#### 7.6 Proactive Disclosure of Contracts with Former Public Servants

By providing information on its status, with respect to being a former public servant in receipt of a *Public Service Superannuation Act* (PSSA) pension, the Contractor has agreed that this information will be reported on departmental websites as part of the published proactive disclosure reports, in accordance with <u>Contracting Policy Notice</u>: 2012-2 of the Treasury Board Secretariat of Canada.

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny, and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPS, offerors must provide the information required below before the issuance of a standing offer. If the answer to the questions and, as applicable the information required have not been received by the time the evaluation of offers is completed, Canada will inform the Offeror of a time frame within which to provide the information. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the offer non-responsive.

#### **Definitions**

For the purposes of this clause,

"former public servant" is any former member of a department as defined in the *Financial Administration Act*, R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- a) an individual;
- b) an individual who has incorporated;
- c) a partnership made of former public servants; or
- d) a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the *Public Service Superannuation Act* (PSSA), R.S., 1985, c. P-36, and any increases paid pursuant to the Supplementary Retirement Benefits Act, R.S., 1985, c. S-24 as it affects the PSSA. It does not include pensions payable pursuant to the *Canadian Forces Superannuation Act*, R.S., 1985, c. C-17, the *Defence Services Pension Continuation Act*, 1970, c. D-3, the *Royal Canadian Mounted Police Pension Continuation Act*, 1970, c. R-10, and the *Royal Canadian Mounted Police Superannuation Act*, R.S., 1985, c. R-11, the *Members of Parliament* 

Retiring Allowances Act, R.S. 1985, c. M-5, and that portion of pension payable to the Canada Pension Plan Act, R.S., 1985, c. C-8.

#### Former Public Servant in Receipt of a Pension

As per the above definitions, is the Offeror a FPS in receipt of a pension? YES ( ) NO ( )

If so, the Offeror must provide the following information, for all FPS in receipt of a pension, as applicable:

- a) name of former public servant;
- b) date of termination of employment or retirement from the Public Service.

By providing this information, Offerors agree that the successful Offeror's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2012-2 and the Guidelines on the Proactive Disclosure of Contracts.

#### **Work Force Adjustment Directive**

Is the Offeror a FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive? YES ( ) NO ( )

If so, the Offeror must provide the following information:

- a) name of former public servant;
- b) conditions of the lump sum payment incentive;
- c) date of termination of employment;
- d) amount of lump sum payment;
- e) rate of pay on which lump sum payment is based;
- f) period of lump sum payment including start date, end date and number of weeks;
- g) number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to a FPS who received a lump sum payment is \$5,000, including Applicable Taxes.

#### 7.7 Identified Users

The Identified User authorized to make call-ups against the Standing Offer is: the Canadian Transportation Agency, located at 15 Eddy St., Gatineau QC.

#### 7.8 Call-up Procedures

CTA desires multiple SOs. Therefore, a call-up will be issued to the Standing Offer Holder ranked number 1, achieving highest combined rating of technical merit and price. In the event the Standing Offer Holder refuses the call-up, then the CTA will issue the call-up to the second ranked Standing Offer Holder.

#### 7.9 Call-up Instrument

The Work will be authorized by the Identified User(s) using the duly completed forms as identified in Subarticle 2 below. Call-ups must be made by Identified Users' authorized representatives under the Standing Offer and must be for goods or services or combination of goods and services included in the Standing Offer at the prices and in accordance with the terms and conditions specified in the Standing Offer.

- Any of the following forms could be used, which are available through <u>PWGSC Forms Catalogue</u> website:
  - PWGSC-TPSGC 942 Call-up Against a Standing Offer
  - PWGSC-TPGSC 942 2 Call-ups Against a Standing Offer Multiple Delivery
  - PWGSC-TPSGC 944 Call-up Against Multiple Standing Offers (English version)
  - PWGSC-TPSGC 945 Commande subséquente à plusieurs offres à commandes (French version)

or

- An equivalent form or electronic call-up document that contains at a minimum the following information:
  - standing offer number;
  - statement that incorporates the terms and conditions of the Standing Offer;
  - description and unit price for each line item;
  - total value of the call-up;
  - point of delivery;
  - confirmation that funds are available under section 32 of the Financial Administration Act;
  - confirmation that the user is an Identified User under the Standing Offer with authority to enter into a contract.

#### 7.10 Limitation of Call-ups

Individual call-ups against the Standing Offer must not exceed \$25,000.00 (Applicable Taxes included).

#### 7.11 Financial Limitation

The total cost to Canada resulting from call ups against the Standing Offer must not exceed the sum of \$75,000.00, taxes included unless otherwise authorized in writing by the Standing Offer Authority. The Offeror must not perform any work or services or supply any articles in response to call ups which would cause the total cost to Canada to exceed the said sum, unless an increase is so authorized.

The Offeror must notify the Standing Offer Authority as to the adequacy of this sum when 75 percent of this amount has been committed, or four (4) months before the expiry date of the Standing Offer, whichever comes first. However, if at any time, the Offeror considers that the said sum may be exceeded, the Offeror must promptly notify the Standing Offer Authority.

#### 7.12 Priority of Documents

If there is a discrepancy between the wording of any documents that appear on the list, the wording of the document that first appears on the list has priority over the wording of any document that subsequently appears on the list.

- a) the call up against the Standing Offer, including any annexes;
- b) the articles of the Standing Offer;
- the general conditions <u>2005</u> (2017-06-21), General Conditions Standing Offers Goods or Services
- d) the general conditions <u>2010C</u> (2018-06-21), General Conditions Services (Medium Complexity)
- e) Annex A, Statement of Work:
- f) Annex B, Basis of Payment;

- g) Annex C, Security Requirements Check List;
- h) the Offeror's offer dated (Date to be added).

#### 7.13 Certifications and Additional Information

#### 7.13.1 Compliance

Unless specified otherwise, the continuous compliance with the certifications provided by the Offeror with its offer or precedent to issuance of the Standing Offer (SO), and the ongoing cooperation in providing additional information are conditions of issuance of the SO, and failure to comply will constitute the Offeror in default. Certifications are subject to verification by Canada during the entire period of the SO and of any resulting contract that would continue beyond the period of the SO.

#### 7.13.2 SACC Manual Clauses

If for reasons beyond its control, the Offeror is unable to provide the services of an individual named in its offer, the Offeror may propose a substitute with similar qualifications and experience. The Offeror must advise the Standing Offer Authority of the reason for the substitution and provide the name, qualifications and experience of the proposed replacement. For the purposes of this clause, only the following reasons will be considered as beyond the control of the Offeror: death, sickness, maternity and parental leave, retirement, resignation, dismissal for cause or termination of an agreement for default.

If the Offeror is unable to provide a substitute with similar qualifications and experience, Canada may set aside the standing offer.

### 7.14 Applicable Laws

The Standing Offer and any contract resulting from the Standing Offer must be interpreted and governed, and the relations between the parties determined, by the laws in force in the province of Quebec.

## 7.15 Transition to an e-Procurement Solution (EPS)

During the period of the Standing Offer, Canada may transition to an EPS for more efficient processing and management of individual call-ups for any or all of the SO's applicable goods and services. Canada reserves the right, at its sole discretion, to make the use of the new e-procurement solution mandatory.

Canada agrees to provide the Offeror with at least a three-month notice to allow for any measures necessary for the integration of the Offer into the EPS. The notice will include a detailed information package indicating the requirements, as well as any applicable guidance and support.

If the Offeror chooses not to offer their goods or services through the e-procurement solution, the Standing Offer may be set aside by Canada.

#### B. RESULTING CONTRACT CLAUSES

The following clauses and conditions apply to and form part of any contract resulting from a call-up against the Standing Offer.

#### 7.1 Statement of Work

The Contractor must perform the Work described in the call-up against the Standing Offer.

#### 7.2 Standard Clauses and Conditions

#### 7.2.1 General Conditions

2010C (2018-06-21), General Conditions - Services (Medium Complexity) apply to and form part of the Contract.

#### 7.3 Term of Contract

#### 7.3.1 Period of the Contract

The period of the Contract is from date of Contract to \_\_(To be added in any resulting call-up) \_\_\_ inclusive.

#### 7.3.2 Delivery Date

Delivery must be completed in accordance with the call-up against the Standing Offer.

#### 7.4 Proactive Disclosure of Contracts with Former Public Servants

By providing information on its status, with respect to being a former public servant in receipt of a *Public Service Superannuation Act* (PSSA) pension, the Contractor has agreed that this information will be reported on departmental websites as part of the published proactive disclosure reports, in accordance with <u>Contracting Policy Notice</u>: 2012-2 of the Treasury Board Secretariat of Canada.

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny, and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts awarded to FPS, offerors must provide the information required below before the issuance of a standing offer. If the answer to the questions and, as applicable the information required have not been received by the time the evaluation of offers is completed, Canada will inform the Offeror of a time frame within which to provide the information. Failure to comply with Canada's request and meet the requirement within the prescribed time frame will render the offer non-responsive.

#### **Definitions**

For the purposes of this clause,

"former public servant" is any former member of a department as defined in the *Financial Administration Act,* R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- a. an individual:
- b. an individual who has incorporated;
- c. a partnership made of former public servants; or

Page 20 of - de 44

d. a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.

"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the *Public Service Superannuation Act* (PSSA), R.S., 1985, c. P-36, and any increases paid pursuant to the Supplementary Retirement Benefits Act, R.S., 1985, c. S-24 as it affects the PSSA. It does not include pensions payable pursuant to the *Canadian Forces Superannuation Act*, R.S., 1985, c. C-17, the *Defence Services Pension Continuation Act*, 1970, c. D-3, the *Royal Canadian Mounted Police Pension Continuation Act*, 1970, c. R-10, and the *Royal Canadian Mounted Police Superannuation Act*, R.S., 1985, c. R-11, the *Members of Parliament Retiring Allowances Act*, R.S. 1985, c. M-5, and that portion of pension payable to the *Canada Pension Plan Act*, R.S., 1985, c. C-8.

#### Former Public Servant in Receipt of a Pension

As per the above definitions, is the Offeror a FPS in receipt of a pension? YES ( ) NO ( )

If so, the Offeror must provide the following information, for all FPS in receipt of a pension, as applicable:

- a. name of former public servant;
- b. date of termination of employment or retirement from the Public Service.

By providing this information, Offerors agree that the successful Offeror's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2012-2 and the Guidelines on the Proactive Disclosure of Contracts.

## **Work Force Adjustment Directive**

Is the Offeror a FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive? YES ( ) NO ( )

If so, the Offeror must provide the following information:

- a. name of former public servant;
- b. conditions of the lump sum payment incentive;
- c. date of termination of employment;
- d. amount of lump sum payment;
- e. rate of pay on which lump sum payment is based;
- f. period of lump sum payment including start date, end date and number of weeks;
- g. number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to a FPS who received a lump sum payment is \$5,000, including Applicable Taxes.

## 7.5 Payment

#### 7.5.1 Basis of Payment

In consideration of the Contractor satisfactorily completing its obligations under the Contract, the Contractor will be paid a firm lot price for a cost of \$\_\_\_(To be added in any resulting call-up) \_\_\_\_\_.

Customs duties excluded and Applicable Taxes are extra.

#### 7.5.2 Limitation of Expenditure

Canada's total liability to the Contractor under the Contract must not exceed \$ \_\_(To be added in any resulting call-up) \_\_\_\_\_. Customs duties excluded and Applicable Taxes are extra.

No increase in the total liability of Canada or in the price of the Work resulting from any design changes, modifications or interpretations of the Work, will be authorized or paid to the Contractor unless these design changes, modifications or interpretations have been approved, in writing, by the Contracting Authority before their incorporation into the Work. The Contractor must not perform any work or provide any service that would result in Canada's total liability being exceeded before obtaining the written approval of the Contracting Authority. The Contractor must notify the Contracting Authority in writing as to the adequacy of this sum:

- a. when it is 75% committed, or
- b. four (4) months before the contract expiry date, or
- c. as soon as the Contractor considers that the contract funds provided are inadequate for the completion of the Work,

whichever comes first.

If the notification is for inadequate contract funds, the Contractor must provide to the Contracting Authority a written estimate for the additional funds required. Provision of such information by the Contractor does not increase Canada's liability.

#### 7.5.3 Method Of Payment

Canada will pay the Contractor upon completion for deliverables, in accordance with the provisions of the Contract if:

- an accurate and complete invoice and any other documents required by the Contract have been submitted in accordance with the invoicing instructions provided in the Contract:
- b. all such documents have been verified by Canada;
- c. the Work performed has been accepted by Canada.

The contract number must appear on all invoices.

## 7.5.4 Electronic Payment of Invoices - Call-up

The Contractor accepts to be paid using any of the following Electronic Payment Instrument(s):

- a. Visa Acquisition Card;
- b. MasterCard Acquisition Card;
- c. Direct Deposit (Domestic and International);
- d. Electronic Data Interchange (EDI);

Page 22 of - de 44

- e. Wire Transfer (International Only);
- f. Large Value Transfer System (LVTS) (Over \$25M)

## 7.6 Invoicing Instructions

The Contractor must submit invoices in accordance with the section entitled "Invoice Submission" of the general conditions. Invoices cannot be submitted until all work identified in the invoice is completed.

Each invoice must be supported by:

- a. a copy of time sheets to support the time claimed;
- b. a copy of the release document and any other documents as specified in the Contract;
- c. a copy of the invoices, receipts, vouchers for all direct expenses, and all travel and living expenses, and;
- d. a copy of the monthly progress report.

The contract number must appear on all invoices.

Invoices must be submitted by e-mail to: factures-invoices@otc-cta.gc.ca

## **ANNEX "A"**

#### Statement of Work - Translation Services

#### 1.0 SCOPE

## 1.1 Requirement

The CTA has an Agreement with the PWGSC Translation Bureau for the provision of translation services each fiscal year; however, due to volume and tight deadlines, it requires additional contracts with private firms.

The CTA requires the services of two or more private firms to provide translation of texts of the CTA. The majority of the texts will be provided in English to be translated into the French language.

There will also be texts prepared in French that will require translation into the English language. The contractors must provide texts that accurately reflect the originating text. These texts must also be of high quality and reflect the terminology of the CTA.

All translated texts must be provided in the same format (e.g. Microsoft Word, PowerPoint, Excel) as the original text provided by the CTA.

All translated texts must be provided within the deadlines set by the CTA. Requested turnaround times to completion as well as the level (normal or urgent) will be mutually agreed upon by both parties at the time that the call-up is raised.

Translation service requests will be required on short notice and on an urgent basis. This requires the contractors to demonstrate flexibility and quick response time in order to guarantee availability to complete the work.

## 1.2 Background

The CTA is an independent administrative body of the Government of Canada that has, with respect to all matters necessary for the exercise of its jurisdiction, all the powers of a superior court. The CTA has three mandates:

- It helps ensure that the national transportation system runs efficiently and smoothly in the interests of all Canadians: those who work and invest in it; the producers, shippers, travellers and businesses who rely on it; and the communities where it operates.
- It protects the human right of persons with disabilities to an accessible transportation network.
- It provides consumer protection for air passengers.

To help advance these mandates, the CTA has three tools at its disposal:

- Rule making: It develops and applies ground rules that establish the rights and responsibilities of transportation service providers and users and that level the playing field among competitors.
   These rules can take the form of binding regulations or less formal guidelines, codes of practice or interpretation notes;
- Dispute resolution: It makes decisions and determinations under the legislative authority of Parliament on a wide range of matters involving air, rail and marine modes of transportation as well as extra-provincial bus transportation, with regard to accessible transportation, and;

 Information provision: It provides information on the transportation system, the rights and responsibilities of transportation service providers and users, as well as its legislation and services.

### 1.3 Purpose

The objective is to comply with the CTA's obligations under the *Official Languages Act* and to issue decisions and orders of high quality in both official languages in a timely manner. The CTA also aims to provide employees and stakeholders with the material and tools they require in the official language of their choice.

The CTA desires contracts with two or more private translation firms.

## 1.4 Security

Although most of the work is unclassified, the contractors shall treat all information to which they have access as restricted and shall not share this information without written authorization from the CTA. The Contractor must ensure that all translators providing services for the CTA hold a secret security clearance.

Access to the facility by contractors is not required. All translation requests will be delivered to the contractor via e-mail.

## 1.5 Offeror's Capacity

- a. The Offeror must have a minimum of four (4) translators to provide translation services from English to French as detailed in Annex A the Statement of Work article 2.0.
- b. The Offeror must have at a minimum one (1) Named Resource to provide translation services from French to English as detailed in Annex A the Statement of Work article 2.0.
- c. The Offeror's proposed Named Resource should have a minimum of five (5) years of experience in the translation of transportation-related documents within the last seven (7) years.

## 1.6 Translator Qualifications and Experience

- a) Translator Qualifications:
  - I. Each proposed Named Resource to provide translation services from English to French must hold, at a minimum, a bachelor's degree in translation from a recognized Canadian university.
  - II. The proposed Named Resource to provide translation services from French to English must hold, at a minimum, a bachelor's degree in translation from a recognized Canadian university.

## b) Translator Experience:

I. Each proposed Named Resource providing translations from English to French must have general experience of the Offeror and a minimum of five (5) years of experience translating technical documents from English to French within the last ten (10) years.

II. Each proposed Named Resource providing translations from French to English must have general experience of the Offeror and a minimum of two (2) years of experience translating documents from French to English within the last five (5) years.

#### 1.7 Deliverables

The deliverables shall be delivered under cover of an approved receipt form at this shared e-mail address:

To Be Provided in the Standing Offer.

## 1.8 Inspection and Acceptance

The Technical Authority is the Inspection Authority. All reports, deliverable items, documents, goods and all services rendered under the Contract are subject to inspection by the Inspection Authority or representative. Should any report, document, good or service not be in accordance with the requirements of the Statement of Work and to the satisfaction of the Inspection Authority, as submitted, the Inspection Authority will have the right to reject it or require its correction at the sole expense of the Contractor before recommending payment.

## 1.9 Government Furnished Equipment

There is no Government furnished equipment associated with this contract.

#### 2.0 DESCRIPTION OF TASKS

This Statement of Work identifies the type of task that could be requested throughout the period of the Standing Offer, including any options to extend the period as follows:

- 1. Translation services, from English text to French;
- 2. Translation services, from French text to English;
- 3. Revision of previously translated English and French text;
- 4. Comparative revision of previously translated English and French text, and;
- 5. Quality and form for all deliverables:
  - a. All translated text must be delivered in the same format (e.g. Microsoft Word, PowerPoint, Excel) as the text originally provided by the CTA in its request for service, and;
  - b. All translated text must be provided by the agreed to deadlines established in the request for translation as set by the CTA.

## 2.1 Translation services - English to French

Most requests for translation services are for the translation of English text to French. Contractors must provide qualified and knowledgeable translators meeting Article 1.6, Translator's Qualifications & Experience, above in order to perform the requested translation. Translators may also be required to research certain subject matter in order to ensure the accuracy of all terms used, with regard to meaning, but also the consistency of the terminology used within the document itself, including the terminology of the CTA.

When unsure of a term, the translator must request a clarification by sending questions through to the CTA Project Authority identified at the e-mail address, detailed in article 7.5.2.

## 2.2 Translation services - French to English

Less frequent are requests for the translation of French text to English. Contractors must provide qualified and knowledgeable translators meeting Article 1.6, Translator's Qualifications & Experience, above in order to perform the requested translation. Translators may also be required to research certain subject matter in order to ensure the accuracy of all terms used, with regard to meaning, but also consistency of the terminology within the document itself including the terminology of the CTA.

When unsure of a term, the translator must request a clarification by sending questions through to the CTA Project Authority identified at the e-mail address, detailed in article 7.5.2.

## 2.3 Revision - previously translated English and French Text

Occasionally, requests for translation services are for the linguistic revision of English text or French text. This includes verification of all aspects of the text contained in the document, i.e., spelling, grammar, terminology and syntax, etc. All proposed revisions are to be entered in Track Changes mode.

## 2.4 Comparative revision - previously translated English and French Text

Comparative revision involves ensuring that the content of a translated publication or text corresponds faithfully to the original version. It involves comparing the original text to the translated text to find and correct any mistakes and ensure that the translated text is correct in terms of grammar and syntax and is accurate with regard to the original.

Faithfulness means that the translated text conveys the same message as the original text, with no additions or omissions. In addition to being faithful, it must flow well and be plausible. Ultimately, upon reading the text, the reader should not be able to tell that it is a translation. In other words, the translated text must stick to the original text without being a literal translation.

The Resource performing this task must also ensure that the translated text is clear and does not contain any mistakes (such as Gallicisms, vocabulary errors, calques). The Resource providing the service

should also pay attention to sentence structure and quality of language. Thus, comparative revision often requires that the language professional (Resource providing the service) "wear 2 hats," that of a Reviser and that of a Translator.

## 2.5 Quality and Form of Deliverables

- a. Translators are to work directly in the documents provided by the CTA so as not to alter their format in any way.
- b. All turnaround times required as well as level (normal or urgent) will be mutually agreed upon by both parties prior to the time the call-up is issued.

Translation services may be required on short notice and on an urgent basis.

In addition, priorities for delivery of various products may change, making it necessary to move from one project to another immediately or on very short notice.

This requires the contractors to demonstrate considerable flexibility and quick response time in order to guarantee availability for work.

## **ANNEX "B"**

## Basis of Payment - Translation Services

## 1.0 PRICES

- I. The Offeror must provide a completed pricing schedule.
- II. All Prices provided herein must be Firm Unit, per Word, in Canadian dollars, Customs Duties exempt and Taxes are extra, as applicable. Prices must be all inclusive of the Bidder's costs, including profit, local taxes and Insurance, as an example.

## 2.0 Pricing Table

# Table 1 – Period of Standing Offer April 1, 2021 to March 31, 2024

No.	Description	Unit of Issue	Non-Urgent Price	Urgent Price
01	Year 1 – April 1, 2021 to March 31, 2022	Word	\$	\$
02	Year 2 – April 1, 2022 to March 31, 2023	Word	\$	\$
03	Year 3 – April 1, 2023 to March 31, 2024	Word	\$	\$

Table 2 – Extension of Standing Offer – Option Years April 1, 2024 to March 31, 2026

No.	Description	Unit of Issue	Non-Urgent Price	Urgent Price
01	Option 1 - Year 4 – April 1, 2024 to March 31, 2025	Word	\$	\$
02	Option 2 - Year 5 – April 1, 2025 to March 31, 2026	Word	\$	\$

## ANNEX "C"

## Security Requirements Check List (SRCL)

Government Gouvernemen of Canada du Canada	t		LIGADODOOA	at			
■ 〒■ of Canada du Canada		H610020001 Security Classification / Classification de sécurité					
		560	unity classification? classification de	became			
_							
	ECURITY REQUIREMENT CATION DES EXIGENCE		(SRCL) LA SÉCURITÉ (LVERS)				
PART A - CONTRACT INFORMATION / PARTIE A	- INFORMATION CONTRA	CTUELLE					
<ol> <li>Originating Government Department or Organizat Ministère ou organisme gouvernemental d'origine</li> </ol>	ion /	2. B	ranch or Directorate / Direction génér	ale ou Direction			
a) Subcontract Number / Numéro du contrat de so			ESB / SRIS Subcontractor / Nom et adresse du so	ous-traitant			
-,	,						
<ol> <li>Brief Description of Work / Brève description du tr</li> </ol>	avaii						
Translation of Agency Documen	ts						
<ol> <li>a) Will the supplier require access to Controlled G Le fournisseur aura-t-il acces à des marchandis</li> </ol>				X No Yes			
b) Will the supplier require access to unclassified		of to the provisions of	f the Technical Data Control	Non Oul			
Regulations?				X Non Oul			
Le fournisseur aura-t-il accès à des données te sur le contrôle des données techniques?	chniques militaires non class	sifiées qui sont assuj	ettles aux dispositions du Réglement				
Indicate the type of access required / Indiquer le	type d'accès requis						
6. a) Will the supplier and its employees require acc				No X Yes			
Le fournisseur ainsi que les employés auront-li (Specify the level of access using the chart in C		ts ou à des blens PF	ROTEGES et/ou CLASSIFIES?	Non 🛆 Oul			
(Préciser le niveau d'accès en utilisant le table:	au qui se trouve à la questior						
<ol> <li>b) Will the supplier and its employees (e.g. cleans PROTECTED and/or CLASSIFIED information</li> </ol>		require access to re	stricted access areas? No access to	X No Yes			
Le fournisseur et ses employés (p. ex. nettoyer	urs, personnel d'entretien) au		zones d'accès restreintes? L'accès				
å des renseignements ou å des blens PROTE(     6. c) is this a commercial courier or delivery requirer				No Yes			
S'agit-ii d'un contrat de messagerie ou de livrai				X Non Oul			
7. a) Indicate the type of information that the supplie	r will be required to access /	Indiquer le type d'inf	formation auquel le fournisseur devra	avoir accès			
Canada X	NATO / OTAI	N	Foreign / Étranger				
7. b) Release restrictions / Restrictions relatives à la							
No release restrictions Aucune restriction relative	All NATO countries Tous les pays de l'OTAN		No release restrictions Aucune restriction relative				
à la diffusion	Tous les pays de l'Olivin		à la diffusion				
Not releasable x							
A ne pas diffuser							
Restricted to: / Limité à :	Restricted to: / Limité à :		Restricted to: / Limité à :				
Specify country(les): / Préciser le(s) pays :	Specify country(les): / Pré	ciser le(s) pays :	Specify country(les): / Précis	er le(s) pays :			
Specific Committee (1)	opening commy(co)			ac(o) page .			
7. c) Level of Information / Niveau d'Information							
PROTECTED A X	NATO UNCLASSIFIED NATO NON CLASSIFIÉ		PROTECTED A PROTÉGÉ A				
PROTECTED B	NATO RESTRICTED	<del> </del>	PROTECTED B	一			
PROTEGER	NATO DIFFUSION REST	REINTE	PROTÈGÉ B	ᆜ			
PROTECTED C PROTÉGÉ C	NATO CONFIDENTIAL NATO CONFIDENTIEL		PROTECTED C PROTÉGÉ C				
CONFIDENTIAL	NATO SECRET		CONFIDENTIAL	一			
CONFIDENTIEL SECRET	NATO SECRET COSMIC TOP SECRET	<u> </u>	CONFIDENTIEL SECRET	⊢			
SECRET	COSMIC TRÈS SECRET		SECRET				
TOP SECRET			TOP SECRET				
TRÉS SECRET L			TRÉS SECRET TOP SECRET (SIGINT)	⊢			
TRÉS SECRET (SIGINT)			TRÉS SECRET (SIGINT)				
			1				

Security Classification / Classification de sécurité

Canadä

TBS/SCT 350-103(2004/12)



Contract Number / Numéro du contrat H610020001 Security Classification / Classification de sécurité

PART A (continued)   PARTIE A (suite)  8. Will the supplier require access to PROTECTED Le fournisseur aura-t-il accès à des renseignem if Yes, indicate the level of sensitivity:	ents ou à des biens COMSEC dé		ASSIFIÉS?	X No Yes Oul			
Dans l'affirmative, indiquer le niveau de sensibili 9. Will the supplier require access to extremely ser	sitive INFOSEC information or a			X No Yes			
Le fournisseur aura-t-ll accès à des renseignem		nature extrêmement délicat	e?	△ Non L Oul			
Short Title(s) of material / Titre(s) abrégé(s) du r Document Number / Numèro du document :	natériei :	_					
PART B - PERSONNEL (SUPPLIER) / PARTIE B 10. a) Personnel security screening level required /							
RELIABILITY STATUS	CONFIDENTIAL	SECRET	TOP SEC	RET			
COTE DE FIABILITÉ	CONFIDENTIEL	X SECRET	TRÊS SE				
TOP SECRET – SIGINT TRÉS SECRET – SIGINT	NATO CONFIDENTIAL NATO CONFIDENTIEL	NATO SECRET NATO SECRET		TOP SECRET TRÉS SECRET			
SITE ACCESS ACCES AUX EMPLACEMENTS							
Special comments: Commentaires spéciaux :							
NOTE: If multiple levels of screenin REMARQUE: SI plusieurs niveaux 10. b) May unscreened personnel be used for porti	de contrôle de sécurité sont req			e foumi.			
Du personnel sans autorisation sécuritaire p	eut-II se voir confier des parties d	u travali?		Non X Oul			
If Yes, will unscreened personnel be escorte Dans l'affirmative, le personnel en question :				No X Yes Non X Oul			
PART C - SAFEGUARDS (SUPPLIER) / PARTIE		(FOURNISSEUR)					
INFORMATION / ASSETS / RENSEIGNEME	NTS / DIENS						
11. a) Will the supplier be required to receive and a premises?	tore PROTECTED and/or CLAS	SIFIED Information or assets	on its site or	No X Yes Non Oul			
Le fournisseur sera-t-il tenu de recevoir et d' CLASSIFIÈS?	entreposer sur place des renseig	nements ou des blens PRO	rÉGÉS et/ou				
11. b) Will the supplier be required to safeguard Co Le fournisseur sera-t-il tenu de protéger des		DMSEC?		X No Yes Non Oul			
PRODUCTION							
occur at the supplier's site or premises?	Les Installations du fournisseur serviront-elles à la production (fabrication et/ou réparation ét/ou modification) de matériel PROTÉGÉ						
INFORMATION TECHNOLOGY (IT) MEDIA / S	LIPPORT RELATIF À LA TECHN	OLOGIE DE L'INFORMATIO	N (TI)				
11. d) Will the supplier be required to use its IT systems to electronically process, produce or store PROTECTED and/or CLASSIFIED  No  No  No  No  No  No  No  No  No  N							
11. e) Will there be an electronic link between the sup	11. e) Will there be an electronic link between the supplier's IT systems and the government department or agency?  X No Oul  Yes Oul Oul						
TBS/SCT 350-103(2004/12)	Security Classification / Class	sification de sécurité		Canadä			
				Curuuu			



## Contract Number / Numéro du contrat

#### H610020001

Security Classification / Classification de sécurité

PART C - (continue For users comple site(s) or premise Les utilisateurs q niveaux de sauve For users comple Dans le cas des i dans le tableau re	ting es. ul re egar eting utilis	the impli de re the i ateu	form sser equis form rs qu	manually use it le formulaire aux installatio online (via th	manuell ons du foi e Internei le formula	ement do umisseur. t), the sun aire en lig	nmary chart ine (par inter	le tableau réc s automaticali	apitulatif ( y populati ises aux (	cl-dessous ed by you questions	s pou	r Ind	lquer es to	r, pour chaque	e catégorios cations.	e, les
Category Categorie		OTÉG			SSIFIED ASSIFIÉ			NATO						COMSEC		
	Α	В	С	CONFIDENTIAL.	SECRET	TOP SECRET	NATO RESTRICTED	NATO CONFIDENTIAL	NATO SECRET	COSMIC		ответ ютба		CONFIDENTIAL	SECRET	TOP SECRET
				CONFIDENTIEL		TRÈS SECRET	NATO DIFFUSION RESTREINTE	NATO CONFIDENTIEL		SECRET COSMIC TRÉS SECRET	A	В	С	CONFIDENTIEL		TRES SECRET
Information / Assets Renseignements / Biens Production	Х	Х			Х											
IT Media / Support TI IT Link /	Х	Х			X											
Lien électronique										Yes Oul						

TBS/SCT 350-103(2004/12)

Security Classification / Classification de sécurité





# Contract Number / Numéro du contrat H610020001 Security Classification / Classification de sécurité

Canadä

PART D - AUTHORIZATION / PART	TIE D - AUTORISATIO	N					
13. Organization Project Authority / C		7					
Name (print) - Nom (en lettres moulé	es)	Title - Titre		Signature			
Renée Langlois		Senior E	ditor / Writer				
Telephone No N° de téléphone	Facsimile No N° de	télécopleur	E-mail address - Adresse cour		Date		
873-354-8452	Bosponsable de la sée	urită de l'eres	renee.langlois@otc-cta.gc.	ca	8 October	2019	
14. Organization Security Authority / I Name (print) - Nom (en lettres moulé:		urite de l'orgai I Title - Titre	nisme	Signature			
valle (print) - Norii (en letaes moule			ector, Workplace and	Signature			
Nadine Brisson			rkforce Services				
Telephone No N° de téléphone 819-953-9848	Facsimile No Nº de		E-mall address - Adresse cour nadine.brisson@otc-cta.go		Date 8 Octobe	r 2019	
<ol> <li>Are there additional instructions ( Des instructions supplémentaires</li> </ol>				t ollor lointer	.7	No Non	Yes
••	•	iile, Guide de i	uassilication de la securite) son	relies jointes	»:	LINOII L	
<ol> <li>Procurement Officer / Agent d'ap</li> </ol>	•						
Name (print) - Nom (en lettres moulé	es)	Title - Titre		Signature			
Bernadette Beaudoin		Procureme					
Telephone No N° de téléphone 819-953-8958	Facsimile No Nº de	télécopleur	E-mail address - Adresse co bernadette.beaudoin@oto		Date 8 October	2010	
17. Contracting Security Authority / A	utorité contractante en	matière de sé		zcia.gc.ca	8 Octobe	2018	
Name (print) - Nom (en lettres moulé	es)	Title - Titre		Signature			
		Senior Director of Internal Services		-			
Mireille Drouin		and Deput	y Chief Financial Officer				
Telephone No N° de téléphone	Facsimile No Nº de	télécopleur	E-mail address - Adresse co		Date		
819-953-7666			mireille.drouin@otc-cta	.gc.ca	8 Octobe	er 2019	

Page 33 of - de 44

## **ANNEX "D"**

# EVALUATION GRID FOR TECHNICAL AND FINANCIAL OFFER TRANSLATION SERVICES MANDATORY CRITERIA GRID

The Mandatory Criteria listed below will be evaluated on a Met or Not Met (i.e., compliant or non-compliant) basis. Each Mandatory Criterion should be addressed separately. Offers that fail to meet the Mandatory Criteria will be deemed non-responsive and given no further consideration. When addressing Mandatory Criteria in the Offer, they are to be referenced as M1, M2, etc.

	Mandatory Criteria	Met/Not Met	Comments
M1	Offeror's Capacity		
	1) a) The Offeror must demonstrate that it has a minimum of four (4) translators to provide translation services from English to French as detailed in Annex A – Statement of Work. The Offeror must provide a list of all Named Resources proposed to complete the Translation work.		
	b) To demonstrate compliance, the Offeror must include in the proposal a current detailed curriculum vitæ for each proposed Named Resource.		
	2) The Offeror must also demonstrate that it has at a minimum one (1) Named Resource to provide translation services from French to English.		
M2	Offeror's Experience		
	The Offeror must demonstrate a minimum of five (5) years of experience in translation Within Or related to the transportation sector in the last seven (7) years.		
М3	Offeror's Proposed Named Resources – Qualifications		
	a) Each proposed Named Resource to provide translations from English to French or from French to English must hold, at a minimum, a bachelor's degree in translation from a recognized Canadian university.  2) Experience		

		•	
	<ul> <li>a) Each proposed Named Resource providing translations from English to French must have general experience of the Offeror and a minimum of five (5) years of experience translating technical documents from English to French within the last ten (10) years.</li> <li>b) Each proposed Named Resource providing translations from French to English must have general experience of the Offeror and a minimum of two (2) years of experience translating documents from French to English within the last five (5) years.</li> </ul>		
M4	Security requirement		
	The Offeror must demonstrate that each proposed Named Resource holds a Secret clearance.		
M5	Quality of translation of text		
	The Offeror must provide distinct French translations of the two documents found at Appendix A, for all four proposed Named Resources. Translations will be assessed for quality. <u>List of documents to be translated by each resource of the Offeror</u> :		
	Transport documents (620 words)		
	Blog – Regulatory Independence (593 words)		
	The Offeror must ensure that:		
	<ol> <li>each proposed resource is identified by name on their translations;</li> <li>each resource's translations are different from those of other resources.</li> <li>translations are presented in the same format as in the original documents.</li> </ol>		
M6	Quality of the proposal's format		
	The quality of the proposal's' format will be evaluated for conformity with bidding instructions and clarity.		

#### TRANSLATION SERVICES RATED CRITERIA GRID

- 1.0 The Point-Rated Criteria contained herein will be used to evaluate each Offer that has met <u>all</u> of the Mandatory Criteria. Offerors should address each criteria in the order that they appear in the tables, and in sufficient detail to permit a thorough assessment by Evaluators. The assessment will be based solely on the information contained within the Offer.
- 2.0 Offers MUST achieve the stated minimum points required (140/200) for the rated criteria to be assessed as responsive under the Rated Criteria grid included below; Offers not meeting the minimum required points will be deemed non-responsive and given no further consideration.
- 3.0 Only those Offers that are compliant with <u>all</u> of the Mandatory Criteria and then achieve a **minimum of 70% overall for the Rated Criteria** will be recommended for the issuance of a Standing Offer. For purposes of evaluation, the technical component is awarded a maximum of 70% and Financial is awarded a maximum of 30%.

	POINT-RATED CRITERIA	Max. pts	Pts awarded
R1	Capacity of the Offeror		
	1.a)		
	i- The Offeror has four (4) or less translators to provide translation services from English to French as detailed in Annex A – Statement of Work.	5	
	ii The Offerer has more than four (4)	or	
	ii- The Offeror has more than four (4) translators to provide translation services from English to French as detailed in Annex A – Statement of Work.	10	
	b) The Offeror has included in the proposal a	5	
	current detailed curriculum vitae for each proposed Named Resource.	(1 pt. per Named Resource for a maximum of 5)	
	2. a) The Offeror has one (1) Named Resource to provide translation services from French to	5	
	English.	or	
	b) The Offeror has two (2) or more Named	10	
	Resources to provide translation services from French to English.	To a maximum of <b>25 pts</b>	
R2	Offeror's experience		
	Experience providing English to French	5 of the last 7 years = 5	
	translations	pts	
		8 to 10 years = 10 pts	
		To a maximum of <b>10 pts</b>	
	Experience within or related to the	5 of the last 7 years =	
	transportation sector	10 pts	
		More than 7 years = 15	
		pts	
		To a maximum of <b>15 pts</b>	
	Experience providing French to English translations	More than 2 years of experience = 5 pts	
		To a maximum of <b>5 pts</b>	
R3	Offeror's Proposed Named Resources – Qualifications		
	1. Diploma		

	T	1
	a) Each proposed Named Resource to provide translations from English to French or from French to English holds a certificate in translation from a recognized university.	5 pts or
	b) Each proposed Named Resource to provide translations from English to French or from French to English holds, at a minimum, a bachelor's degree in translation from a recognized university.	10 pts  To a maximum of <b>10 pts</b>
	2. Evperiones	, , , , , , , , , , , , , , , , , , , ,
	Experience     Each proposed Named Resource providing translations from English to French has general experience of the service provider and a minimum of five (5) years of experience translating technical documents	5 pts per Named Resource compliant with this requirement
	from English to French within the last ten (10) years.	To a maximum of <b>25 pts</b>
	b) Each proposed Named Resource providing translations from French to English has general experience of the service provider and a minimum of two (2) years of	5 pts per Named Resource compliant with
	experience translating documents from French to English within the last five (5) years.	this requirement  To a maximum of <b>10 pts</b>
R4	Quality of translation of text	
	Each sample document for translation will be rated on the basis of:	
	Accuracy of the meaning:     The translation conveys the message faithfully.	10 (1 pt. is deducted per error in meaning or misinterpretation)
	Syntax clarity:     The sentence structure conveys the information clearly.	10 (1 pt. is deducted per formal syntax error, or .5
	Spelling and Grammar     The text is free of spelling or     grammatical errors.	for lack of clarity)  10 (.5 is deducted per error)
	4) Canadian Transportation Agency terminology Agency terminology is used in translations where applicable (found in Acts and Regulations for which the	10 (1 pt. is deducted per error)

	Agency is responsible, as well as on its website.) Use of the terminology should be consistent in documents, and  5) Idiomatic style and language The text is translated in an idiomatic style, as if it had first been written in the target language.	10 (1 pt. is deducted per anglicism in any form)  To a maximum of 50 pts per sample (total of 100 pts)	
R6	Quality of the proposal presentation		
	Total technical points	200	
	Pass mark 70% of the 200 points available	140	

## Annex D

## Sample documents to be Translated

Included below are two English documents that must be translated to French. The Offeror must submit the French translation with their Offer before the Request for Standing Offer (RFSO) closing date and time. The translation will be evaluated in accordance with the Point-Rated Grid provided above.

Offers that do not include the translated text will be declared non-responsive and will be given no further consideration.

## Document 1 - Regulatory independence: at home and abroad

The Agency is Canada's longest-standing independent regulator and tribunal. In fact, considerations around independence were the main reason for its establishment in its original form, as the Board of Railway Commissioners, in 1904. At the time, disputes among railway companies, and between them and shippers and towns, were common and highly politicized. After experiments with different governance models, Parliament decided that the best way of addressing and resolving these disputes would be to set up an independent, expert body that would hear from all sides and then issue binding decisions based on the facts. This was made clear in the remarks of the Minister who, when discussing the Board's proposed enabling legislation, told the House of Commons on March 20, 1903, that the Board would be "composed of members independent of the government, independent of parliament ... and capable ... by experience and ability, of making thoroughly effective the legislation."

Of course, the Board's independence wasn't absolute, and neither is the Agency's. But it is substantial, and needs to be preserved to ensure that we respect Parliament's intent and are able to deliver our responsibilities effectively.

In terms of governance, our independence is reflected in the fact that all Members are appointed to fixed terms on good behaviour (meaning early removal from their position is an exceedingly rare step that can only be taken for very compelling reasons), and the fact that the Agency reports through the Minister of Transport to Parliament, but (unlike a line department) does not report to the Minister. The Agency implements the mandates established for it in legislation; it does not give effect to the agenda of the government of the day, unless it receives a formal direction, pursuant to a clear statutory authority, to take some specific action related to that agenda.

Our independence is broadest and deepest – analogous to that of the courts – when it comes to our adjudicative decisions, regulatory determinations, and compliance monitoring and enforcement functions. These activities must be based exclusively on the law and the evidence. Any attempt by a Minister, a political advisor, or an official from another department or agency to shape these activities or decisions would be entirely out-of-line and damaging for all concerned.

The situation is more nuanced when it comes to regulatory development. While the law empowers the Agency to make regulations, they're subject to approval by the Governor in Council – and will only be submitted for such approval if the Minister of Transport sponsors them. Moreover, regulation-making isn't a proceeding before the Agency in the way a dispute adjudication or regulatory determination is. Thus, some consultation with the Minister, his or her office, and his or her departmental officials – as well as a range of stakeholders – can be undertaken when regulations are being considered, though the final decision on their content remains with Members.

The Agency's independence doesn't mean we need to be insular – within appropriate boundaries, dialogue with the Minister of Transport, officials of other organizations, and stakeholders is not only acceptable, but desirable. We need to be aware of what's going on out there. Moreover, the *Canada Transportation Act* requires us, as the primary administrator of that statute, to share our views on possible legislative amendments through our Annual Report, which is tabled in Parliament – even as we respect Transport Canada's role as the Minister's principal source of public service policy advice. That said, the "appropriate boundaries" part is critical, and protection of the Agency's credibility and status as an independent, expert body should always be a priority.

## **Document 2 – Transport Documents**

## Air transportation

#### Baseline scenario

Currently, carriers set out the terms and conditions of carriage in their tariffs. These tariffs form the contract between a passenger and a carrier when a ticket is purchased. A carrier's tariff will cover its obligations in all types of events including delays, cancellations, tarmac delays, lost or damaged baggage and seating of children, denied transportation, among other things.

Because each carrier is responsible for setting its own tariff, there can often be differences in the treatment of passengers in different types of events. The goal of this regulation is to normalize the minimum standard across all carriers operating in Canada to ensure that the obligations of carriers and the expectation of air passengers are clear, concise and easily understood.

## Number of Passengers

The number of passengers for 2017 was estimated using the number of enplaned and deplaned passengers. The number of domestic enplaned and deplaned passengers was divided by two to arrive at an estimate of the number of passenger segments on domestic flights. It is important to note that this provides an estimate of passenger segments rather than passengers, as in many cases passengers travel on connecting flights. However, the majority of data used in the study are collected on the basis of aircraft movements and not passenger movements, which aligns with this definition of passenger.

#### Delay

A flight is delayed when it departs after the scheduled departure time or when it arrives at destination later than the scheduled arrival time. The Air Passenger Protection Regulations would impose different obligations on the carriers depending on the cause of delay. The proposed regulations classify delays into three categories:

- delay within the carrier's control;
- delay within the carrier's control, but required for safety reasons; and
- delay outside the carrier's control.

## **Rail transportation**

The CTA has been holding bilateral consultation sessions with stakeholders on its approach to setting regulated interswitching rates. Interswitching requires a railway company directly connected to a shipper to transport the shipper's goods to another railway company that the shipper wishes to use, at a rate regulated by the CTA.

## **Accessible transportation**

Service Requirements for the Accessibility of Transportation

Accessible services provisions (e.g., curbside, check-in, and baggage assistance; 1p1f; provisions concerning service dogs; and allergy buffer zone requirements) would improve the independence and mobility within the transportation system of persons with disabilities, while reducing frustration and the potential for embarrassment and loss of dignity. These provisions are also intended to be operationally feasible for carriers and generally align with provisions in other jurisdictions, including the U.S. and EU.

Technical Requirements for Facilities and Equipment

The proposed technical requirements would, similarly, aim to increase the independence and dignity of persons with disabilities, and would provide consistency for persons with disabilities when travelling within the national transportation system. These results would be achieved through technical elements such as accessible washrooms, kiosks, elevators, and lifts and ramps; reflecting the most up-to-date B651 specifications; and requirements such as moveable armrests and tactile row markers.

The fundamental right of persons with disabilities to accessible transportation services would be further addressed in the proposed regulations through the requirement for rail carriers to provide two adjacent mobility aid spaces to facilitate the travel together of two persons using mobility aids, which reflects a recent CTA order. In addition, persons with disabilities would experience improved comfort, safety and independence through requirements such as: transfer seats; accessible on-board dining areas; wheelchair-accessible sleeping compartments and sleeper cabin service; space to safely store mobility aids; train-based boarding ramps or lifts; as well as accessible on-board entertainment systems.

Finally, the technical provisions are intended to be operationally feasible for carriers and generally align with provisions in other jurisdictions, including the U.S. and EU.