

1 General

1.1 PROJECT RECORD DOCUMENTS

- .1 Departmental Representative will provide two white print sets of contract drawings and two copies of Specifications Manual specifically for "as-built" purposes.
 - .2 Maintain at site one set of the contract drawings and specifications to record actual as-built site conditions.
 - .3 Maintain up-to-date, real time as-built drawings and specifications in good condition and make available for inspection by the Departmental Representative at any time during construction.
 - .4 As-Built Drawings:
 - .1 Record changes in red ink on the prints. Mark only on one set of prints and at completion of project and prior to interim inspection, neatly transfer notations to second set (also by use of red ink). Submit both sets to Departmental Representative. All drawings of both sets must be stamped "As-Built Drawings" and be signed and dated by Contractor.
 - .2 Show all modifications, substitutions and deviations from what is shown on the contract drawings or in specifications.
 - .3 Record following information:
 - .1 Location of internal utilities and appurtenances concealed in construction, referenced to visible and accessible features of structure;
 - .2 Field changes of dimension and detail;
 - .3 Location of all capped or terminated services and utilities.
 - .4 Chases for mechanical, electrical and other services;
 - .5 Ceiling and floor elevations;
 - .6 Reflected ceiling plan condition showing finished layout of all ceiling-mounted services and devices;
 - .7 Plumbing, heating, air conditioning and ventilation and electrical service installation locations; all to be dimensioned and referenced to building columns or load bearing walls;
 - .8 All design elevations, sections, floor plans and details dimensioned and marked-up to consistently report finished installation conditions;
 - .9 Any details produced in the course of the contract by the Departmental Representative to supplement or to change existing design drawings must also be marked-up and dimensioned to reflect final as-built conditions and appended to the as-built drawing document;
 - .10 All change orders issued over the course of the contract must be documented on the finished as-built documents, accurately and consistently depicting the changed condition as it applies to all affected drawing details.
 - .5 As-built Specifications: legibly mark in red each item to record actual construction, including:
 - .1 Manufacturer, trade name, and catalogue number of each product actually installed, particularly items substituted from that specified.
 - .2 Changes made by Addenda and Change Orders.
 - .3 Mark up both copies of specifications; stamp "as-built", sign and date similarly to drawings as per above clause.
 - .6 Maintain As-built documents current as the contract progresses. Departmental Representative will conduct reviews and inspections of the documents on a regular basis. Frequency of reviews will be subject to Departmental Representative's discretion. Failure to maintain as-builts current and complete to satisfaction of the Departmental Representative will be subject to financial penalties in the form of progress payment
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reductions and holdback assessments.

1.2 REVIEWED SHOP DRAWINGS

- .1 Compile full set of shop drawings and product data reviewed on project and incorporate into Operations and Maintenance Manual. Supply number of shop drawing sets equal to the required number of final Operations and Maintenance manuals.
- .2 Submit shop drawing sets at same time and as part of the contents of the Operation and Maintenance manuals specified in this section.

1.3 OPERATIONS AND MAINTENANCE MANUALS

- .1 Definition: an organized compilation of operating and maintenance data including detailed technical information, documents and records describing operation and maintenance of individual products or systems as specified in individual sections of the specifications.
- .2 Manual Language: final manuals to be in English language.
- .3 Number of copies required:
 - .1 Submit two (2) draft copies of the manual for review and inspection by Departmental Representative. Make revisions and additions as directed and resubmit.
 - .2 Upon review and acceptance by Departmental Representative, submit 3 final copies. Initial copies are not to be considered as part of the final copies unless they have been fully revised and are identical to the final approved version.
- .4 Submission Date: submit complete operation and maintenance manual to Departmental Representative 3 weeks prior to application for Interim Certificate of Completion of project.
- .5 Binding:
 - .1 Assemble, coordinate, bind and index required data into Operation and Maintenance Manual.
 - .2 Use vinyl, hard covered, 3 "D" ring binders, loose leaf, sized for 215 x 280 mm paper, with spine pocket.
 - .3 Where multiple binders are needed, correlate data into related consistent groupings.
 - .4 Identify contents of each binder on spine.
 - .5 Organize and divide data into sections same as 16 division numerical order of contract specifications and thereafter subdivided into various equipment or building systems.
 - .6 Material: separate each section by use of cardboard dividers and labels. Provide tabbed fly leaf for each separate product or system within each section and with typed description of product and major component parts of equipment.
 - .7 Type lists and notes. Do not hand write.
 - .8 Drawings, diagrams and manufacturers' literature must be legible. Provide with reinforced, punched binder tab. Bind in with text; fold larger drawings to size of text pages.
- .6 Manual Contents:
 - .1 Cover sheet containing:
 - .1 Date submitted.
 - .2 Project title, location and project number.
 - .3 Names and addresses of Contractor, and all Sub-contractors.
 - .2 Table of Contents: provide full table of contents in each binder(s), clearly indicate which contents are in each binder.
 - .3 List of maintenance materials.
 - .4 List of spare parts.

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- .5 List of special tools.
 - .6 Original or certified copy of Warranties and Guarantees.
 - .7 Copies of approvals, and certificates issued by Inspection Authorities.
 - .8 Copies of reports and results from tests designated as Contractor's responsibilities.
 - .9 Product Information Data on all materials, equipment and systems as specified in individual sections of the specifications to include:
 - .1 List of equipment including manufacturer's name, supplier, local source of supplies and service depot(s). Provide full addresses and telephone numbers.
 - .2 Nameplate information including equipment number, make, size, capacity, model number and serial number.
 - .3 Parts list.
 - .4 Installation details.
 - .5 Operating instructions.
 - .6 Maintenance instructions for equipment.
 - .7 Maintenance instructions for finishes.
 - .7 Shop drawings:
 - .1 Bind one complete set of reviewed shop drawings into each copy of operations and maintenance manual.
 - .2 Bind the shop drawings in a manner such that they correspond with the specification section they relate to.
 - .3 Where large quantity of data is supplied due to size of project, fold and bind professionally into separate correctly sized binder.
 - .8 Equipment and Systems Data: the following list indicates the type of data and extent of information required to be included for each item of equipment and for each system:
 - .1 Description of unit or system, and component parts. Give function, normal operation characteristics, and limiting conditions. Include performance curves, with engineering data and tests, and complete nomenclature and commercial number of replaceable parts.
 - .2 Panel board circuit directories: provide electrical service characteristics, controls, and communications.
 - .3 Include installed color coded wiring diagrams.
 - .4 Operating Procedures: include start-up, break-in, and routine normal operating instructions and sequences. Include regulation, control, stopping, shut-down, and emergency instructions. Include summer, winter, and any special operating instructions.
 - .5 Maintenance Requirements: include routine procedures and guide for troubleshooting; disassembly, repair, and reassembly instructions; and alignment, adjusting, balancing, and checking instructions.
 - .6 Servicing and lubrication schedule, and list of lubricants required.
 - .7 Manufacturer's printed operation and maintenance instructions.
 - .8 Sequence of operation by controls manufacturer.
 - .9 Provide original manufacturer's parts list, illustrations, assembly drawings, and diagrams required for maintenance.
 - .10 Provide installed control diagrams by controls manufacturer.
 - .11 Provide Contractor's coordination drawings, with installed color coded piping diagrams.
 - .12 Provide charts of valve tag numbers, with location and function of each valve, keyed to flow and control diagrams.
 - .13 Provide list of original manufacturer's spare parts, current prices, and
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- recommended quantities to be maintained in storage.
- .14 Include test and balancing reports.
- .15 Additional requirements as specified in individual specification sections.
- .9 Materials and Finishes Maintenance Data:
 - .1 Building Products, Applied Materials, and Finishes: include product data, with catalogue number, size, composition, and color and texture designations.
 - .2 Instructions for cleaning agents and methods, precautions against detrimental agents and methods, and recommended schedule for cleaning and maintenance.
 - .3 Moisture-protection and Weather-exposed Products: include manufacturer's recommendations for cleaning agents and methods, precautions against detrimental agents and methods, and recommended schedule for cleaning and maintenance.
 - .4 Additional Requirements: as specified in individual specifications sections.

1.4 SUBMISSION

- .1 Prepare instructions and data using personnel experienced in maintenance and operation of described products.
- .2 Copy will be returned after final inspection, with Departmental Representative's comments.
- .3 Revise content of documents as required prior to final submittal.
- .4 Two weeks prior to Substantial Performance of the Work, submit to the Departmental Representative, three (3) final hard copies and one (1) electronic copy of the operating and maintenance manuals in English.
- .5 Ensure spare parts, maintenance materials and special tools provided are new, undamaged or defective, and of same quality and manufacture as products provided in Work.
- .6 If requested, furnish evidence as to type, source and quality of products provided.
- .7 Defective products will be rejected, regardless of previous inspections. Replace products at own expense.
- .8 Pay costs of transportation.
- .9 Failure to deliver maintenance materials, spare parts, special tools and as-builts will delay progress payments.

1.5 FORMAT

- .1 Organize data in the form of an instructional manual.
- .2 Binders: vinyl, hard covered, 3 'D' ring, loose leaf 219 x 279 mm with spine and face pockets.
- .3 When multiple binders are used, correlate data into related consistent groupings. Identify contents of each binder on spine.
- .4 Cover: Identify each binder with type or printed title 'Project Record Documents'; list title of project and identify subject matter of contents.
- .5 Arrange content by systems, under Section numbers and sequence of Table of Contents.
- .6 Provide tabbed fly leaf for each separate product and system, with typed description of product and major component parts of equipment.
- .7 Text: Manufacturer's printed data, or typewritten data.
- .8 Drawings: provide with reinforced punched binder tab. Bind in with text; fold larger drawings to size of text pages.

1.6 CONTENTS - EACH VOLUME

- .1 Table of Contents: provide title of project;
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- .1 date of submission; names,
- .2 addresses, and telephone numbers of Departmental Representative and Contractor with name of responsible parties;
- .3 schedule of products and systems, indexed to content of volume.
- .2 For each product or system:
 - .1 List names, addresses and telephone numbers of subcontractors and suppliers, including local source of supplies and replacement parts.
- .3 Product Data: mark each sheet to clearly identify specific products and component parts, and data applicable to installation; delete inapplicable information.
- .4 Drawings: supplement product data to illustrate relations of component parts of equipment and systems, to show control and flow diagrams.
- .5 Typewritten Text: as required to supplement product data. Provide logical sequence of instructions for each procedure, incorporating manufacturer's instructions specified in Section 01 45 00 - Quality Control and Section 01 77 00 - Closeout Procedures.

1.7 RECORDING ACTUAL SITE CONDITIONS

- .1 Record information on two (2) sets of white print, opaque drawings, and one (1) electronic PDF drawing file, and include in copies of Project Manual.
- .2 Provide felt tip marking pens, maintaining separate colors for each major system, for recording information.
- .3 Record information concurrently with construction progress. Do not conceal Work until required information is recorded.
- .4 Contract Drawings and shop drawings: legibly mark each item to record actual construction, including:
 - .1 Measured depths of elements of foundation in relation to finish first floor datum.
 - .2 Measured horizontal and vertical locations of underground utilities and appurtenances, referenced to permanent surface improvements.
 - .3 Measured locations of internal utilities and appurtenances, referenced to visible and accessible features of construction.
 - .4 Field changes of dimension and detail.
 - .5 Changes made by change orders.
 - .6 Details not on original Contract Drawings.
 - .7 References to related shop drawings and modifications.
- .5 Specifications: legibly mark each item to record actual construction, including:
 - .1 Manufacturer, trade name, and catalog number of each product actually installed, particularly optional items and substitute items.
 - .2 Changes made by Addenda and change orders.
- .6 Other Documents: maintain manufacturer's certifications, required by individual specifications sections.

1.8 STORAGE, HANDLING AND PROTECTION

- .1 Store spare parts, maintenance materials, and special tools in manner to prevent damage or deterioration.
- .2 Store in original and undamaged condition with manufacturer's seal and labels intact.
- .3 Store components subject to damage from weather in weatherproof enclosures.
- .4 Store paints and freezable materials in a heated and ventilated room.
- .5 Remove and replace damaged products at own expense and to satisfaction of Departmental Representative.
- .6 The Contractor is advised that there will not be space available for storage of material or equipment on-site. Contractors are to deliver the material, plant and equipment necessary to complete work on a daily basis only.

1.9 WARRANTIES AND BONDS

- .1 Separate each warranty or bond with index tab sheets keyed to Table of Contents listing.
- .2 List Subcontractor, supplier, and manufacturer, with name, address, and telephone number of responsible principal.
- .3 Obtain warranties and bonds, executed in duplicate by Subcontractors, suppliers, and manufacturers where specifically requested by individual specification sections, within ten days after completion of the applicable item of work.
- .4 Except for items put into use with Departmental Representative's permission, leave date of beginning of time of warranty until the Date of Substantial Performance is determined.
- .5 Verify that documents are in proper form, contain full information, and are notarized.
- .6 Co-execute submittals when required.
- .7 Retain warranties and bonds until time specified for submittal.

END OF SECTION
