



REQUEST FOR PROPOSAL (RFP)

PREVENTATIVE MAINTENANCE AND REPAIR SERVICES FOR STAND-BY GENERATORS at the David Florida Laboratory (DFL) in Ottawa

**Bid Submission Deadline:
June 4, 2021 at 2:00 PM (EDT)**

Submit Bids to the Canadian Space Agency by:

FAX : 819-997-9776

or

E-Post Connect: TPSGC.DGAreceptiondessomissions-ABBidReceiving.PWGSC@tpsgc-pwgsc.gc.ca

For the attention of : Rafael Uribe

Reference: CSA File No. **9F023-20190536-B**

This bid solicitation cancels and supersedes previous bid solicitation number 9F023-20190536, dated 2021-03-29 with a closing of 2021-04-13 at 14:00 EDT.

Note: Please read this Request for Proposal carefully for further details on the requirements and bid submission instructions



May 19, 2021



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PART 1 - GENERAL INFORMATION

1. Summary

The Canadian Space Agency wants to retain the services of a specialized firm for quarterly and annual inspection, testing and maintenance of the emergency generators in accordance with manufacturer's recommendations and code requirements, at the David Florida Laboratory (DFL) in Ottawa.

- **Period of the Contract**

The initial period will be from July 1, 2021 until June 30, 2022.

- **Optional period(s)**

This request is for the award of one (1) year contract, with four (4) irrevocable options of one (1) year each, which allows Canada to extend the term of the contract.

- **Work location**

The work will take place at the David Florida Laboratory (3701 Carling Avenue, CP11490, Succ. H, Ottawa, Ontario, K2H 8S2).

2. Security Requirement

There are no security requirements associated with this requirement.

3. Trade Agreements

The requirement is subject to the provisions of the Canadian Free Trade Agreement (CFTA).

4. Optional site visit

Before submitting his bid, the contractor should be present at the site visit to familiarize himself with the existing conditions and examine any other details that could affect the cost of the work.

Arrangements have been made for a site visit to be held on **May 28, 2021, at 10:00am at the David Florida Laboratory (3701 Carling Avenue, CP11490, Succ. H, Ottawa, Ontario, K2H 8S2).**

The bidders should communicate with the Contracting Authority to confirm attendance and provide the name of the person who will attend 48 hours in advance. In order to protect the health and safety of participants due to the COVID-19 pandemic, visitors will have to respect the hygiene and physical distancing instructions in force. Bidders may be required to bring masks and gloves. Only one visitor per company will be allowed. Do not attend the visit if you have symptoms of COVID-19, if you have traveled in the past 14 days, or if you have been in contact with people affected by the disease or its symptoms. A second visit could be organized if there are too many attendees. Should that be the case, a notice will be posted on the Buyandsell website. Bidders will be required to sign an attendance form. Bidders should confirm in their bids that they have attended the site visit. Bidders who do not attend or send a representative will not be given an alternative appointment. Any clarifications or changes to the bid solicitation resulting from the site visit will be included as an amendment to the bid solicitation.

* For the site visit, you have to bring an identification card that you will show at the reception.



* For the site visit, it is recommended bringing the request for proposals documentation with you to be able to take notes.

5. The epost Connect service

This bid solicitation allows bidders to use the epost Connect service provided by Canada Post Corporation to transmit their bid electronically. Bidders must refer to Part 2 entitled Bidder Instructions, and Part 3 entitled Bid Preparation Instructions, of the bid solicitation, for further information. **(see instructions at Annex “G”)**

<https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual/1/2003/25#transmission-by-facsimile>

6. Debriefings

After contract award, bidders may request a debriefing on the results of the bid solicitation. Bidders should make the request to the Contracting Authority within 15 working days of receipt of notification that their bid was unsuccessful. The debriefing may be provided in writing, by telephone or in person.



PART 2 - BIDDER INSTRUCTIONS

1. Standard Instructions, Clauses and Conditions

All instructions, clauses and conditions identified in the Request for proposal (RFP) by number, date and title are set out in the Standard Acquisition Clauses and Conditions (SACC) Manual <https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual> issued by Public Works and Government Services Canada.

Bidders who submit a bid agree to be bound by the instructions, clauses and conditions of this bid solicitation and accept the clauses and conditions of the resulting contract.

1.1. SACC Manual Clauses

The document 2003 (2020-05-28) - Standard Instructions - Request for Proposal - Goods or Services - Competitive Requirements are incorporated by reference into and form part of the bid solicitation. <https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual/1/2003/25>

2. Submission of Bids

THE DEADLINE FOR SUBMITTING BIDS IS INDICATED ON PAGE 1 OF THIS DOCUMENT.

This bid solicitation allows bidders to use the epost Connect service provided by Canada Post Corporation to transmit their bid electronically.

Bids must be submitted ONLY TO:

- ❖ By the epost Connect service: <https://www.canadapost.ca/cpc/en/business/postal-services/digital-mail/epost-connect.page>

Epost connect service information: Section 08 (2019-03-04) - Transmission by epost Connect of **document 2003 (2020-05-28)** – Standard Instructions - Goods or Services - Competitive Requirements
<https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual/1/2003/25#transmission-by-facsimile>

Or

- ❖ Facsimile: 819-997-9776.

No later than the date and time indicated on the cover page of this bid solicitation.

DO NOT COPY THE CONTRACTING AUTHORITY



Submissions sent by e-mail (except for the Epost connect service), by regular mail or in person will not be accepted. Don't copy the contract authority when sending the bid by the epost connect service.

3. Enquiries - Bid Solicitation

All enquiries must be submitted **BY E-MAIL ONLY** to the Contracting Authority Rafael.uribe@canada.ca **no later than two (2) calendar days** before the bid closing date. Enquiries received after that time may not be answered.

Bidders should reference as accurately as possible the numbered item of the bid solicitation to which the enquiry relates. Care should be taken by bidders to explain each question in sufficient detail in order to enable Canada to provide an accurate answer. Technical enquiries that are of a proprietary nature must be clearly marked "proprietary" at each relevant item. Items identified as "proprietary" will be treated as such except where Canada determines that the enquiry is not of a proprietary nature. Canada may edit the questions or may request that the Bidder do so, so that the proprietary nature of the question is eliminated, and the enquiry can be answered with copies to all bidders. Enquiries not submitted in a form that can be distributed to all bidders may not be answered by Canada.

4. Applicable Laws

Any resulting contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in **PROVINCE OF ONTARIO**.

Bidders may, at their discretion, substitute the applicable laws of a Canadian province or territory of their choice without affecting the validity of their bid, by deleting the name of the Canadian province or territory specified and inserting the name of the Canadian province or territory of their choice. If no change is made, it acknowledges that the applicable laws specified are acceptable to the Bidders.

5. Office of the Procurement Ombudsman clause

Recourse for suppliers with respect to the Procurement Process

- a. Canada encourages suppliers to first bring their concerns to the attention of the Contracting Authority.
- b. There are several mechanisms available to suppliers to address concerns they may have related to federal government procurement, such as: the Office of the Procurement Ombudsman (OPO), the Canadian International Trade Tribunal (CITT), the Competition Bureau, and before the Federal Court of Canada and any of Canada's provincial superior courts.
- c. Regardless of the forum to which a supplier brings a complaint, there are strict timelines for filing complaints. Additional information can be found at Canada's Buy and Sell website at www.buyandsell.gc.ca under the heading "Supplier Dispute Management Process".

6. Communications Notification

As a courtesy, the Government of Canada requests that successful bidders notify the Contracting Authority in advance of their intention to make public an announcement related to the award of a contract.



7. Direct Deposit

The Government of Canada is phasing out paper cheques in favour of Direct Deposit for all payments issued by the Receiver General. Direct Deposit is a secure and reliable method of receiving payment, eliminating the risk of lost or stolen cheques. You will find all the information to enrol in direct deposit with Canadian Space Agency at: <http://www.asc-csa.gc.ca/eng/forms/vendor-direct-depot-form.asp>



PART 3 - BID PREPARATION INSTRUCTIONS

1. Bid Preparation Instructions

Bidders must send their bid by the specified deadline (date and time) using a method indicated on page 1 of the RFP. Proposals can be submitted in English or French.

Canada requests that bidders provide their bid in separately sections as follows:

Section I: Technical Bid

Section II: Financial Bid

Section III: Certifications

**Prices must appear in the financial offer only.
No prices must be indicated in any other section of the bid.**

2. Price

The financial proposal must indicate the detailed breakdown of the total price proposed. The proposed payment terms must be given **as indicated in Annex B**.

The price of the bid will be evaluated in Canadian dollars, Applicable Taxes excluded, FOB destination, Canadian customs duties and excise taxes included.

The Government of Canada requests that bidders follow the format instructions described below in the preparation of their bid.

- a) use 8.5 "x 11" (216 mm x 279 mm) format;
- b) use a numbering system that corresponds to the bid solicitation;
- c) include the certifications in a separate section of the bid.
- d) Bidders must submit their financial bid in accordance with the Basis of Payment
- e) the total amount of Goods and Services Tax (GST) or Harmonized Sales Tax (HST), if applicable, must be shown separately.

3. Commercial name and address of the Bidder

1) Name: _____

2) Address: _____

3) Telephone: _____ Fax: _____

4) Email: _____

5) Email for financial questions (eg billing): _____



6) Business Number - Procurement (NEA): _____

7) Tax number: _____

8) Members of the Board of Directors:

Name and title

4. Certifications

Bidders should include with their bid the certifications required in Part 5.



PART 4 – EVALUATION PROCEDURES AND BASIS OF SELECTION

1. Evaluation Procedures

- (a) Bids will be assessed in accordance with the entire requirement of the bid solicitation including the technical and financial evaluation criteria.
- (b) An evaluation team composed of representatives of Canada will evaluate the bids.
- (c) In addition to any other time periods established in the bid solicitation :

i. **Requests for Clarifications:** If Canada seeks clarification or verification from the Bidder about its bid, the Bidder will have two working days (or a longer period if specified in writing by the Contracting Authority) to provide the necessary information to Canada. Failure to meet this deadline will result in the bid being declared non-responsive.

ii. **Requests for Further Information:** If Canada requires additional information in order to do any of the following pursuant to the Section entitled “Conduct of Evaluation” in 2003, Standard Instructions - Goods or Services - Competitive Requirements:

- A. verify any or all information provided by the Bidder in its bid; or
- B. contact any or all references supplied by the Bidder (e.g., references named in the résumés of individual resources) to verify and validate any information submitted by the Bidder,

The Bidder must provide the information requested by Canada within two working days of a request by the Contracting Authority.

- (d) Extension of Time: If additional time is required by the Bidder, the Contracting Authority may grant an extension in his or her sole discretion.

2. Technical Evaluation – Mandatory Technical Criteria (MC)

A bid **MUST** comply with the requirements of the bid solicitation and meet all mandatory technical evaluation criteria in annex E, to be declared responsive.

3. Financial Evaluation

Clause of the manual of SACC [A0220T](#) (2014-06-26) Evaluation of price.

Bidders must submit their financial bid in accordance with Annex B - Basis of Payment of this bid solicitation.

The amount of hours needed for this request being unknown, we will evaluate financial proposals using an estimated average per resource, to complete the project.

4. Basis of selection – Mandatory Technical Criteria (MC)

A bid must comply with the requirements of the bid solicitation and meet all mandatory technical evaluation criteria to be declared responsive. **The responsive bid with the lowest evaluated price** will be recommended for award of a contract.



PART 5 – CERTIFICATIONS AND ADDITIONAL INFORMATION

Bidders must provide the required certifications and additional information to be awarded a contract.

The certifications provided by Bidders to Canada are subject to verification by Canada at all times. Unless specified otherwise, Canada will declare a bid non-responsive, or will declare a contractor in default if any certification made by the Bidder is found to be untrue, whether made knowingly or unknowingly, during the bid evaluation period or during the contract period.

The Contracting Authority will have the right to ask for additional information to verify the Bidder's certifications. Failure to comply and to cooperate with any request or requirement imposed by the Contracting Authority will render the bid non-responsive or constitute a default under the Contract.

1. Certifications Required with the Bid

Bidders **should** submit the following duly completed certifications **as part of their bid**. If the required certifications and additional information are not submitted with the bid, the Contracting Authority will inform the Bidder of a time frame within which they must be submitted by the Bidder. Failure to provide the required certifications and additional information within the time frame specified will render the bid non-responsive.

1.1 Federal Contractors Program for Employment Equity - Bid Certification

By submitting a bid, the Bidder certifies that the Bidder, and any of the Bidder's members if the Bidder is a Joint Venture, is not named on the Federal Contractors Program (FCP) for employment equity "FCP Limited Eligibility to Bid" list available at the bottom of the page of the [Employment and Social Development Canada \(ESDC\) - Labour's website \(https://www.canada.ca/en/employment-social-development/programs/employment-equity/federal-contractor-program.html#\)](https://www.canada.ca/en/employment-social-development/programs/employment-equity/federal-contractor-program.html#).

Canada will have the right to declare a bid non-responsive if the Bidder, or any member of the Bidder if the Bidder is a Joint Venture, appears on the "FCP Limited Eligibility to Bid list at the time of contract award.

1.2 Former Public Servant

Contracts awarded to former public servants (FPS) in receipt of a pension or of a lump sum payment must bear the closest public scrutiny, and reflect fairness in the spending of public funds. In order to comply with Treasury Board policies and directives on contracts with FPS, bidders must provide the information required below before contract award.

1.2.1 Definitions

For the purposes of this clause,

"former public servant" is any former member of a department as defined in the *Financial Administration Act*, R.S., 1985, c. F-11, a former member of the Canadian Armed Forces or a former member of the Royal Canadian Mounted Police. A former public servant may be:

- a. an individual;
- b. an individual who has incorporated;
- c. a partnership made of former public servants; or
- d. a sole proprietorship or entity where the affected individual has a controlling or major interest in the entity.



"lump sum payment period" means the period measured in weeks of salary, for which payment has been made to facilitate the transition to retirement or to other employment as a result of the implementation of various programs to reduce the size of the Public Service. The lump sum payment period does not include the period of severance pay, which is measured in a like manner.

"pension" means a pension or annual allowance paid under the *Public Service Superannuation Act* (PSSA), R.S., 1985, c.P-36, and any increases paid pursuant to the *Supplementary Retirement Benefits Act*, R.S., 1985, c.S-24 as it affects the PSSA. It does not include pensions payable pursuant to the *Canadian Forces Superannuation Act*, R.S., 1985, c.C-17, the *Defence Services Pension Continuation Act*, 1970, c.D-3, the *Royal Canadian Mounted Police Pension Continuation Act*, 1970, c.R-10, and the *Royal Canadian Mounted Police Superannuation Act*, R.S., 1985, c.R-11, the *Members of Parliament Retiring Allowances Act*, R.S., 1985, c.M-5, and that portion of pension payable to the *Canada Pension Plan Act*, R.S., 1985, c.C-8.

1.2.2 Former Public Servant in Receipt of a Pension (to be completed by the bidder)

As per the above definitions, is the Bidder a FPS in receipt of a pension?

Yes () No ()

If so, the Bidder must provide the following information, for all FPS in receipt of a pension, as applicable:

- a. name of former public servant;
- b. date of termination of employment or retirement from the Public Service.

By providing this information, Bidders agree that the successful Bidder's status, with respect to being a former public servant in receipt of a pension, will be reported on departmental websites as part of the published proactive disclosure reports in accordance with Contracting Policy Notice: 2012-2 and the Guidelines on the Proactive Disclosure of Contracts.

1.2.3 Work Force Adjustment Directive (to be completed by the bidder)

Is the Bidder a FPS who received a lump sum payment pursuant to the terms of the Work Force Adjustment Directive?

Yes () No ()

If so, the Bidder must provide the following information:

- a. name of former public servant;
- b. conditions of the lump sum payment incentive;
- c. date of termination of employment;
- d. amount of lump sum payment;
- e. rate of pay on which lump sum payment is based;
- f. period of lump sum payment including start date, end date and number of weeks;
- g. number and amount (professional fees) of other contracts subject to the restrictions of a work force adjustment program.

For all contracts awarded during the lump sum payment period, the total amount of fees that may be paid to a FPS who received a lump sum payment is \$5,000, including Applicable Taxes.



1.3 Ineligibility and Suspension Policy

Bidders, offerors or suppliers certify to the following when submitting a bid:

- they have read and understand the **Ineligibility and Suspension Policy**; <http://www.tpsgc-pwgsc.gc.ca/ci-if/politique-policy-eng.html>
- they understand that certain domestic and foreign criminal charges and convictions, and other circumstances, will or may result in a determination of ineligibility or suspension;
- they are aware that Canada may request additional information, certifications and validations for the purposes of making a determination of ineligibility or suspension;
- they have provided a list of all foreign criminal charges and convictions;
- none of the domestic criminal offences and other circumstances described in the Policy applies to them, their affiliates and their first tier subcontractors; and
- they are not aware of a determination of ineligibility or suspension that applies to them.

1.4 Integrity Provisions – List of Names

- Bidders who are incorporated, including those bidding as a joint venture, **must provide a complete list of names of all individuals who are currently directors** of the Bidder. (See Annex “F” - Integrity Form).
- Bidders bidding as sole proprietorship, as well as those bidding as a joint venture, **must provide the name of the owner(s)**. (See Annex “F” - Integrity Form).
- Bidders bidding as societies, firms or partnerships do not need to provide lists of names.

1.5 Status and Availability of Resources

The Bidder certifies that, should it be awarded a contract as a result of the bid solicitation, every individual proposed in its bid will be available to perform the Work as required by Canada's representatives and at the time specified in the bid solicitation or agreed to with Canada's representatives. If for reasons beyond its control, the Bidder is unable to provide the services of an individual named in its bid, the Bidder may propose a substitute with similar qualifications and experience. The Bidder must advise the Contracting Authority of the reason for the substitution and provide the name, qualifications and experience of the proposed replacement. For the purposes of this clause, only the following reasons will be considered as beyond the control of the Bidder: death, sickness, maternity and parental leave, retirement, resignation, dismissal for cause or termination of an agreement for default.

If the Bidder has proposed any individual who is not an employee of the Bidder, the Bidder certifies that it has the permission from that individual to propose his/her services in relation to the Work to be performed and to submit his/her résumé to Canada. The Bidder must, upon request from the Contracting Authority, provide a written confirmation, signed by the individual, of the permission given to the Bidder and of his/her availability.



1.6 Education and Experience

The Bidder certifies that all the information provided in the résumés and supporting material submitted with its bid, particularly the information pertaining to education, achievements, experience and work history, has been verified by the Bidder to be true and accurate. Furthermore, the Bidder warrants that every individual proposed by the Bidder for the requirement is capable of performing the Work described in the resulting contract.

1.7 Procurement Business Number (optional)

Suppliers are required to have a Procurement Business Number (PBN) before contract award. Suppliers may register for a PBN online at Supplier Registration Information <https://srisupplier.contractsCanada.gc.ca/>.

For non-Internet registration, suppliers may contact the InfoLine at 1-800-811-1148 to obtain the telephone number of the nearest Supplier Registration Agent.

Procurement Business Number (PBN): _____

2. Certifications required before contract award

The bidder with the responsive bid recommended for the award of a contract **MUST** submit the following certifications before contract award. If the required certifications are not provided with the bid, the Contracting Authority will inform the Bidder of a time frame within which they must be submitted by the Bidder. Failure to provide the required certifications within the time frame specified by the Contracting Authority will render the bid non-responsive.

2.1. Mandatory certifications of the proposed technician(s)

The bidder must demonstrate that the proposed technicians hold, collectively, the following certifications:

1. Licensed Electrician trained to perform work on the automatic transfer switches and associated electrical equipment.
2. Heavy Equipment Technician certification or diploma, or other certification showing proof of training on commercial/industrial generators.

3. Certifications

Compliance with the certifications bidders provide to Canada is subject to verification by Canada during the bid evaluation period (before award of a contract) and after contract award. The Contracting Authority will have the right to ask for additional information to verify bidders' compliance with the certifications before award of a contract. The bid will be declared non-responsive if any certification made by the Bidder is untrue, whether made knowingly or unknowingly. Failure to comply with the certifications or to comply with the request of the Contracting Authority for additional information will also render the bid non-responsive.



CERTIFICATION SIGNATURE

We hereby certify compliance with the above noted certification requirements for:

- 1.1. Federal Contractors Program for Employment Equity - Bid Certification
- 1.2. Former Public Servant
- 1.3. Ineligibility and Suspension Policy
- 1.4. Integrity Provisions – List of Names
- 1.5. Status and Availability of Resources
- 1.6. Education and Experience
- 1.7. Procurement Business Number
- 2. Certifications required before contract award
 - 2.1. Mandatory certifications of the proposed technician(s)
- 3. Certification

By signing below, I certify, on behalf of the Bidder, that I have read the entire bid solicitation, including the documents incorporated by reference into the solicitation and that:

- 1. the Bidder considers itself and the resources it proposes able to meet the mandatory requirements described in the bid solicitation;
- 2. the bid is valid for the period indicated in the Standard Instructions 2003 (2020-05-28) - goods or services - competitive requirements;
- 3. all information provided in this submission is complete and accurate;
- 4. If a contract is awarded to the Bidder, the Bidder will accept all of the terms and conditions set out in the resulting contract clauses included in the bid solicitation.

Signature

Date

Name (print or type) of person authorized to sign on behalf of the Organization

Phone : _____

E-Mail : _____



PART 6 - RESULTING CONTRACT CLAUSES

1. Priority of Documents

The documents specified below will form part of and will be incorporated into the Contract. If there is a discrepancy between the wording of any documents which appear on the list, the wording of the document which first appears shall prevail over the wording of any document which subsequently appears on the list.

- the Articles of Agreement;
- Clauses and Conditions
General Conditions:
 - **2010C (2020-05-28)**, Services (medium complexity)
- Annex "B", Basis of payment
- Annex "C", Statement of Work;
- Annex "D", Performance Evaluation
- The Contractor's proposal dated _____ [insert date of bid], as amended _____ [insert date(s) of amendment(s) if applicable].

2. Statement of Work

The Contractor must perform the Work in accordance with the Statement of Work at Annex "C".

3. Standard Clauses and Conditions

All clauses and conditions identified in the Contract by number, date and title are set out in the Standard Acquisition Clauses and Conditions Manual issued by Public Works and Government Services Canada. <https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual>

3.1 Replacement of specific Individuals

1.If specific individuals are identified in the Contract to perform the Work, the Contractor must provide the services of those individuals unless the Contractor is unable to do so for reasons beyond its control.

2.If the Contractor is unable to provide the services of any specific individual identified in the Contract, it must provide a replacement with similar qualifications and experience. The replacement must meet the criteria used in the selection of the Contractor and be acceptable to Canada. The Contractor must, as soon as possible, give notice to the Contracting Authority of the reason for replacing the individual and provide:
a. the name, qualifications and experience of the proposed replacement; and
b. proof that the proposed replacement has the required security clearance granted by Canada, if applicable.

3.The Contractor must not, in any event, allow performance of the Work by unauthorized replacement persons. The Contracting Authority may order that a replacement stop performing the Work. In such a case, the Contractor must immediately comply with the order and secure a further replacement in accordance with subsection 2. The fact that the Contracting Authority does not order that a replacement stop performing the Work does not relieve the Contractor from its responsibility to meet the requirements of the Contract.



3.2 Certifications

Compliance with the certifications provided by the Contractor in its bid is a condition of the Contract and subject to verification by Canada during the term of the Contract. If the Contractor does not comply with any certification or it is determined that any certification made by the Contractor in its bid is untrue, whether made knowingly or unknowingly, Canada has the right, pursuant to the default provision of the Contract, to terminate the Contract for default.

3.3 General conditions

2010C (2020-05-28), Services (medium complexity)

<https://buyandsell.gc.ca/policy-and-guidelines/standard-acquisition-clauses-and-conditions-manual/3/2010C/18>

3.4 Inspection and Acceptance of the work

All the Work is subject to inspection and acceptance by Canada. Inspection and acceptance of the Work by Canada do not relieve the Contractor of its responsibility for defects or other failures to meet the requirements of the Contract. Canada will have the right to reject any work that is not in accordance with the requirements of the Contract and require its correction or replacement at the Contractor's expense.

4. Security Requirements

The work to be performed under this contract does not require any security clearance.

Site access will be provided as required and contractor(s) will be escorted at all times.

5. Term of Contract

The initial period is from July 1, 2021 to June 30, 2022.

5.1 Option to Extend the Contract

The Contractor grants to Canada the irrevocable option to extend the term of the Contract by **four (4) additional periods, of one year each, under the same terms and conditions**. The Contractor agrees that, during the extended period of the Contract, it will be paid in accordance with the applicable provisions as set out in annex "B" Terms of Payment.

Canada may exercise this option at any time by sending a written notice to the Contractor at least thirty (30) calendar days before the Contract expiry date.

The option may only be exercised by the Contracting Authority, and will be evidenced for administrative purposes only, through a contract amendment.



6. Basis of Payment

6.1. Firm price – For sections 1 and 2 of annex B

In consideration of the Contractor satisfactorily completing all of its obligations under the Contract, the Contractor will be paid a firm price of \$ _____ (insert amount at contract award). Customs duties are included and Applicable Taxes are extra.

Canada will not pay the Contractor for any design changes, modifications or interpretations of the Work, unless they have been approved, in writing, by the Contracting Authority before their incorporation into the Work.

6.2. Limitation of expenditure – For sections 3 and 4 of annex B

For the Work of sections 3 and 4 of annex B, described at the Statement of Work in Annex “C”, the Contractor will be reimbursed for the costs reasonably and properly incurred in the performance of the Work, as determined in accordance with the Basis of Payment in Annex “B” to a limitation of expenditure of \$ _____. (insert the amount at contract award) Customs duty is included and Goods and Services Tax or Harmonized Sales Tax is extra, if applicable.

No increase in the total liability of Canada or in the price of the Work resulting from any design changes, modifications or interpretations of the Work, will be authorized or paid to the Contractor unless these design changes, modifications or interpretations have been approved, in writing, by the Contracting Authority before their incorporation into the Work. The Contractor must not perform any work or provide any service that would result in Canada's total liability being exceeded before obtaining the written approval of the Contracting Authority. The Contractor must notify the Contracting Authority in writing as to the adequacy of this sum:

- (a) when it is 75 percent committed, or
- (b) four (4) months before the Contract expiry date, or
- (c) As soon as the Contractor considers that the contract funds provided are inadequate for the completion of the Work,

whichever comes first.

If the notification is for inadequate contract funds, the Contractor must provide to the Contracting Authority a written estimate for the additional funds required. Provision of such information by the Contractor does not increase Canada's liability.

7. Methods of Payment – Multiple payments

Canada will pay the Contractor upon completion and delivery of units in accordance with the payment provisions of the Contract if:

- (a) an accurate and complete invoice and any other documents required by the Contract have been submitted in accordance with the invoicing instructions provided in the Contract;
- (b) all such documents have been verified by Canada;
- (c) the Work performed has been accepted by Canada.



8. Invoicing Instructions

The Contractor must submit invoices in accordance with the section entitled "Invoice Submission" of the general conditions. Invoices cannot be submitted until all work identified in the invoice is completed.

Each invoice must be supported by:

- (a) a copy of time sheets to support the time claimed (for section 3 of annex B);
- (b) a copy of the invoices, receipts, vouchers for all direct expenses, and all travel and living expenses (for section 4 of annex B);

Invoices must be distributed as follows:

- (a) One (1) copy must be forwarded to the following e-mail address for certification and payment

CANADIAN SPACE AGENCY
9F023 – FINANCIAL SERVICES
Security and Facilities - DFL
asc.facturation-invoicing.csa@canada.ca

One (1) copy must be forwarded to the Project Authority

Special instructions:

Begin work only after receiving written approval issued by the CSA/DFL Project Authority. This approval to proceed will be issued only after the CSA/DFL Project Authority and the Contractor have agreed on the cost of work. The Contractor must advise the CSA/DFL Project Authority if the cost of the work will exceed the initial amount agreed upon, in writing, before continuing any work. Revised written instructions will be provided by the CSA/DFL Project Authority confirming approval.

If such approval is not received in writing by the CSA/DFL Project Authority confirming the revised repair amount, CSA/DFL will not be responsible to pay any amount exceeding the initial repair cost that was agreed upon.

Invoice the CSA/DFL once upon completion of all work performed for a given task, such as an inspection or maintenance event. All invoices relating to quarterly and annual inspections must be charged at the rate specified in the contract for the applicable period. All invoices for any additional repair or maintenance service must be accompanied by a breakdown of work performed including the number of labour hours, and back-up invoices from suppliers and sub-trades showing actual amounts paid for materials and mark ups (if applicable).

The CSA/DFL Project Authority can request that the contractor provide a free estimate for additional work on stand-by generators, such as repairs, new installations and retrofits. Quoted work will not necessarily be approved and the contractor must not proceed until such approval is obtained. If work is agreed upon, the invoice must be billed according to the above instructions with the necessary breakdown.

9. Electronic Payment of Invoices

The Government of Canada is phasing out paper cheques in favour of Direct Deposit for all payments issued by the Receiver General. Direct Deposit is a secure and reliable method of receiving payment,



eliminating the risk of lost or stolen cheques. You will find all the information to enrol in direct deposit with Canadian Space Agency at : <http://www.asc-csa.gc.ca/eng/forms/vendor-direct-depot-form.asp>

10. Applicable Laws

Any resulting contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in the Province of _____ (insert the name of the province or territory).

Bidders may, at their discretion, substitute the applicable laws of a Canadian province or territory of their choice without affecting the validity of their bid, by deleting the name of the Canadian province or territory specified and inserting the name of the Canadian province or territory of their choice. If no change is made, it acknowledges that the applicable laws specified are acceptable to the bidders.

11. Contracting Authority

The Contracting Authority for the Contract is:

Name: Rafael Uribe
Sector: **Procurement and Contract Administration**
Canadian Space Agency
6767 route de l'Aéroport
Saint-Hubert, QC
Canada J3Y 8Y9
Telephone: (450) 926-4492
E-Mail: rafael.uribe@canada.ca

The Contracting Authority is responsible for the management of the Contract and any changes to the Contract must be authorized in writing by the Contracting Authority. The Contractor must not perform work in excess of or outside the scope of the Contract based on verbal or written requests or instructions from anybody other than the Contracting Authority.

12. Project Authority (To be inserted at the time of contract award)

Name: TBD
Title:
David Florida Laboratory
Canadian Space Agency
3701 Carling Avenue, CP11490, Succ. H,
Ottawa Ontario K2H 8S2
Telephone:
E-Mail:

The Project Authority is the representative of the department or agency for whom the Work is being carried out under the Contract and is responsible for all matters concerning the technical content of the Work under the Contract. Technical matters may be discussed with the Project Authority, however the Project Authority has no authority to authorize changes to the scope of the Work. Changes to the scope of the Work can only be made through a contract amendment issued by the Contracting Authority.



13. Contractor's Representative (To be inserted at the time of contract award)

The Contractor's Representative for the Contract is:

Name:

Title:

Contractor:

Address:

Telephone:

E-Mail:

14. No Responsibility to Pay for Work not performed due to Closure of Government Offices

- i. Where the Contractor, its employees, subcontractors, or agents are providing services on government premises under the Contract and those premises are inaccessible because of the evacuation or closure of government offices, and as a result no work is performed, Canada is not responsible for paying the Contractor for work that otherwise would have been performed if there had been no evacuation or closure.
- ii. If, as a result of any strike or lock-out, the Contractor or its employees, subcontractors or agents cannot obtain access to government premises and, as a result, no work is performed, Canada is not responsible for paying the Contractor for work that otherwise would have been performed if the Contractor had been able to gain access to the premises.

15. Performance Evaluation

Contractor shall take note that the performance of the Contractor during and upon completion of the work shall be evaluated by the Government of Canada. Should the Contractor's performance be considered unsatisfactory more than once, the Contractor's bidding privileges on future work may be suspended for a period of 18 months or 36 months.

Contractor Performance Evaluation Report Form is used to record the performance. See ANNEX "D".

16. Compliance

Unless specified otherwise, the continuous compliance with the certifications provided by the Contractor in its bid or precedent to contract award, and the ongoing cooperation in providing additional information are conditions of the Contract and failure to comply will constitute the Contractor in default. Certifications are subject to verification by Canada during the entire period of the Contract.

17. Proactive Disclosure of Contracts with Former Public Servants

By providing information on its status, with respect to being a former public servant in receipt of a [Public Service Superannuation Act](#) (PSSA) pension, the Contractor has agreed that this information will be reported on departmental websites as part of the published proactive disclosure reports, in accordance with [Contracting Policy Notice: 2012-2](#) of the Treasury Board Secretariat of Canada.



18. Office of the Procurement Ombudsman clause

18.1 Recourse for suppliers with respect to the procurement process

- a) Canada encourages suppliers to first bring their concerns to the attention of the Contracting Authority.
- b) There are several mechanisms available to suppliers to address concerns they may have related to federal government procurement, such as: the Office of the Procurement Ombudsman (OPO), the Canadian International Trade Tribunal (CITT), the Competition Bureau, and before the Federal Court of Canada and any of Canada's provincial superior courts.
- c) Regardless of the forum to which a supplier brings a complaint, there are strict timelines for filing complaints. Additional information can be found at Canada's Buy and Sell website at www.buyandsell.gc.ca under the heading "Supplier Dispute Management Process".

18.2 Contract Clauses - Dispute Resolution

The Parties agree to make every reasonable effort, in good faith, to settle amicably all disputes or claims relating to or arising from the Contract, through negotiations between the Parties' representatives authorized to settle. If the Parties do not reach a settlement within 10 working days, each party hereby consents to fully participate in and bear the cost of mediation led by the Procurement Ombudsman pursuant to Subsection 22.1(3)(d) of the *Department of Public Work and Government Services Act* and Section 23 of the *Procurement Ombudsman Regulations*.

The Office of the Procurement Ombudsman may be contacted by telephone at 1-866-734-5169, by e-mail at boa.opo@boa-opo.gc.ca, or by web at www.opo-boa.gc.ca.

18.3 Contract clause – Contract Administration

The parties understand that the Procurement Ombudsman appointed pursuant to Subsection 22.1(1) of the *Department of Public Works and Government Services Act* will review a complaint filed by the complainant respecting the administration of the Contract if the requirements of Subsection 22.2(1) of the *Department of Public Works and Government Services Act* and Sections 15 and 16 of the *Procurement Ombudsman Regulations* have been met.

To file a complaint, the Office of the Procurement Ombudsman may be contacted by e-mail at boa.opo@boa-opo.gc.ca, by telephone at 1-866-734-5169, or by web at www.opo-boa.gc.ca.



ANNEX “B”

Basis of Payment

Pricing

All the fees indicated below are fixed and include: travel fees, labour and profit and administration of the firm, but are before all applicable taxes.

Price of preventive maintenance:

Section 1. Generator 1: ONAN/CUMMINGS 1500KW

Firm Annual Price	Year 1 July 1 st , 2021 until June 30 th , 2022	Year 2 July 1 st , 2022 until June 30 th , 2023	Year 3 July 1 st , 2023 until June 30 th , 2024	Year 4 July 1 st , 2024 until June 30 th , 2025	Year 5 July 1 st , 2025 until June 30 th , 2026
Regular inspection, test and maintenance	\$ _____ /occurrence As required	\$ _____ /occurrence As required	\$ _____ /occurrence As required	\$ _____ /occurrence As required	\$ _____ /occurrence As required
Quarterly inspection, test and maintenance (PM1)	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year
Annual inspection, test and maintenance (PM2)	\$ _____ /year	\$ _____ /year	\$ _____ /year	\$ _____ /year	\$ _____ /year
Cooling system flush and replacement of coolant*	N/A	N/A	\$ _____ /year	N/A	N/A

Section 2. Generator 2: CATERPILLAR 350KW

Firm Annual Price	Year 1 July 1 st , 2021 until June 30 th , 2022	Year 2 July 1 st , 2022 until June 30 th , 2023	Year 3 July 1 st , 2023 until June 30 th , 2024	Year 4 July 1 st , 2024 until June 30 th , 2025	Year 5 July 1 st , 2025 until June 30 th , 2026
Regular inspection, test and maintenance	\$ _____ /occurrence As required	\$ _____ /occurrence As required	\$ _____ /occurrence As required	\$ _____ /occurrence As required	\$ _____ /occurrence As required

Quarterly inspection, test and maintenance (PM1)	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year	\$ _____ /quarter Performed three times per year
Annual inspection, test and maintenance (PM2)	\$ _____ /year	\$ _____ /year	\$ _____ /year	\$ _____ /year	\$ _____ /year
Cooling system flush and replacement of coolant	N/A	N/A	\$ _____ /year	N/A	N/A

Section 3. All-inclusive hourly rates for repair and emergency service (if required):**

Hourly rates	Year 1 July 1 st , 2021 until June 30 th , 2022	Year 2 July 1 st , 2022 until June 30 th , 2023	Year 3 July 1 st , 2023 until June 30 th , 2024	Year 4 July 1 st , 2024 until June 30 th , 2025	Year 5 July 1 st , 2025 until June 30 th , 2026
Regular Hours Monday to Friday from 7:00am to 4:00pm	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour
Over time hours Monday to Friday from 4:00pm to 7:00am	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour
Over time hours on Weekends and Statutory Holidays	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour

Emergency Service	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour	\$ _____ /hour
Minimum number of hours billed per emergency service call	_____ hours	_____ hours	_____ hours	_____ hours	_____ hours

Section 4. Material mark up (if applicable):

	Year 1 July 1st, 2021 until June 30th, 2022	Year 2 July 1st, 2022 until June 30th, 2023	Year 3 July 1st, 2023 until June 30th, 2024	Year 4 July 1st, 2024 until June 30th, 2025	Year 5 July 1st, 2025 until June 30th, 2026
Percentage of mark up on materials	_____ %	_____ %	_____ %	_____ %	_____ %

*All coolant, disposal, environmental fees, etc. required to perform this maintenance must be included in the firm cost

** Hourly rate:

Hourly rate for work in regular hours (Monday to Friday from 7:00 am to 4:00 pm)

The hourly rate for work during regular working hours is designed to cover the costs incurred by the Contractor when executing the repairs/maintenance/tests in an area where the CSA/DFL employees may be continuing their activities. The hourly rate is to be **all inclusive** (i.e. mileage, truck charge, environmental fees, administration, or other miscellaneous fees cannot be charged separately).

Hourly rate for work outside regular hours (Monday to Friday from 4:00 pm to 7:00 am and all weekend hours)

The hourly rate for work performed outside regular working hours is designed to cover costs incurred by the Contractor when executing repairs/maintenance/tests outside of regular hours on weekdays. The hourly rate is to be **all inclusive** (i.e. mileage, truck charge, environmental fees, administration, or other miscellaneous fees cannot be charged separately).

Hourly rate for work during weekends and statutory holidays

The hourly rate for work performed during weekends and holidays is designed to cover costs incurred by the Contractor when executing repairs/maintenance/tests either on weekends or during statutory holidays (federal and provincial). The hourly rate is to be **all inclusive** (i.e. mileage, truck charge, environmental fees, administration, or other miscellaneous fees cannot be charged separately).

Hourly rate for work performed on an emergency basis

The hourly rate for work performed on an emergency basis is designed to cover the costs incurred by the Contractor in executing emergency service. This hourly rate aims to compensate for timely response not to exceed two (2) hours from when the call is placed to the arrival of a service technician. Availability must be 365 days per year, 24 hours per day, and 7 days per week. The hourly rate is to be **all inclusive** (i.e. mileage, truck charge, environmental fees, administration, or other miscellaneous fees cannot be charged separately).

For the purpose of the evaluation only (the evaluation will include the total for the five (5) years)

1. Regular inspection firm price X Two (2) occurrences per year
2. Quarterly inspections firm price X Three (3) occurrences per year
3. Annual inspection firm price X One (1) occurrence per year
4. Cooling system flush and replacement of coolant X one (1) occurrence
5. Hourly rate for regular work X 16 hours per year
6. Hourly rate for weekdays overtime work X 8 hours per year
7. Hourly rate for weekend overtime work X 8 hours per year
8. Hourly rate for emergency service call X minimum hours billed per emergency service call X 2 emergency service calls per year
9. 2,500.00\$ per year for materials X % mark up per year

1) + 2) + 3) + 4) + 5) + 6) + 7) + 8) + 9) = Total per year

Total year 1 + Total year 2 + Total year 3 + Total year 4 + Total year 5 =

_____ \$

Bid total



ANNEX “C”

STATEMENT OF WORK (SOW)



PROJECT OVERVIEW

The Canadian Space Agency – David Florida Laboratory is a building with a total floor space of approximately 13,000m² spread over four levels of office area with the majority clean room and laboratory space. Built in 1971, the building is home to researchers, managers and clients employed by the Canadian Space Program. The current scope of work involves executing maintenance, repairs, testing and provide 24/7/365 emergency service for the two stand-by generators, without interrupting the CSA/DFL's research, development and testing operations.

Typical Services Requested

Quarterly and annual inspection, testing and maintenance of the emergency generators in accordance with manufacturer's recommendations and code requirements.

Supply equipment, materials, tools and labour to perform repairs and/or maintenance work in accordance with the manufacturer's recommendations and code requirements.

CONTRACTOR'S RESPONSIBILITY

By providing a bid, the contractor is certifying that they are able to perform full maintenance of ONAN and CATERPILLAR generators, as described in the requirement.

The contractor who submits a bid certifies that they are able to obtain and has access to:

- Diagnostic and control applications to perform full maintenance and to make assessments of generator status, reset parameters, and diagnose any issues.
- Manufacturer recalls as soon as they are available.
- Technical bulletins from the manufacturer as they are available.
- Firmware updates from the manufacturer as they are available.
- The manufacturer's service data base of all service bulletins, engine parts' updates and other maintenance information from the engine manufacturer.

The contractor also certifies that they have access to an inventory of parts to ensure, at all times, the proper operation of the equipment is maintained within 48 hours from the point of need.

The contractor must certify it's ability to guarantee the provision of the service as and when it is required. Emergency service calls require no more than a 2 hour response time. Therefore, the contractor must ensure that they have back-up/replacement resources available throughout the duration of the contract, in case the original resource is not available for any reason. Any back-up/replacement resource must meet or exceed the criteria used in the selection of the contractor and be acceptable to Canada.

IMPLEMENTATION

Labour (the resources)

Assign qualified personnel to provide labour, parts, materials, tools and equipment for the provision of periodic inspecting, testing and of additional maintenance services on an **"as and when requested"** basis at the David Florida Laboratory.



Equipment, tools and safety equipment

Supply equipment and tools to complete the work as per Project Authority instructions and/or Statement of Work; these have to be up to date, in good standing and CSA approved. CSA/DFL will not provide, rent or lend any tools and equipment to complete the work or any portion of the work assigned to the Contractor.

Materials

Unless otherwise specified, supply, deliver and install all materials required for project execution. All materials must be new with manufacturer's seal intact and label; all materials and equipment used must be UL, ULC or CSA approved for designated application.

The Contractor will be responsible for having its materials delivered to the CSA/DFL loading dock, then transporting said materials from the loading dock to the work site within 24 hours of delivery.

CSA/ DFL reserves the right to supply materials and parts.

Removal of debris

The contractor must remove from the work site, at the end of each work shift or as instructed by the Project Authority, all rubbish or debris generated from the work activity. The contractor will be responsible to clean the work area and any other space that has been affected by their activity. The contractor must return the work area to as found conditions. All debris must be disposed into appropriate bins (i.e. metal, paper, garbage) provided by the CSA/DFL.

Occupational health and safety

Ensure that all labour assigned to perform any work on site has received occupational health and safety training required by federal and provincial laws for construction and work in industrial and commercial sites, including but not limited to fall protection, confined spaces, tower climbing and lift operation certification.

The purpose of these requirements is to minimize or eliminate risk to personnel health & safety and to the environment. All Contractors and Sub-Contractors performing work at CSA/DFL facilities are expected to comply with applicable CSA/DFL health and safety guidelines, applicable laws and regulations that pertain to environmental, health and safety standards and/or work practices.

All labour must implement Lock Out/Tag Out procedures that meet applicable laws and regulations that pertain to environmental, health and safety standards and/or work practices to include electrical and other forms of hazardous energy, as necessary. All labour must have received prior training and will be briefed on in-house Lock Out/Tag Out (LOTO) procedures by the Project Authority. Procedures must be strictly followed at all times.

All LOTO activities MUST be coordinated with the CSA/DFL Project Authority.

Training and Experience

Assign trained, qualified labour. Ensure that all resources assigned to perform any work on site have the experience troubleshooting, repairing, testing and maintaining generators with a minimum capacity of 1500kW, and automatic transfer switches (ATS) in occupied buildings (commercial offices and/or industrial



buildings), as well as the training, certificates or licenses of qualifications required by federal and provincial law prior to performing any work.

The technicians must hold, collectively, the following certifications:

1. Licensed Electrician trained to perform work on the automatic transfer switches and associated electrical equipment.
2. Heavy Equipment Technician certification or diploma, or other certification showing proof of training on commercial/industrial generators.

Permits, Licenses and Certificates

All permits, licences and certificates of approval required for the work to be completed under federal, provincial or municipal legislation must be obtained by the contractor prior to, or upon completion of the work, whatever the case might be; the contractor will be responsible for any associated charges imposed by such regulation or legislation. Upon request, CSA/DFL Project Authority may ask for a copy of such permits, licences or certificates.

Service availability

Ensure that the personnel are capable and available to perform the work according to the schedule agreed upon by the Contractor and CSA/DFL Project Authority. Any repairs identified during the inspections must be reported to the CSA/DFL Project Authority, and the contractor must provide a price to perform the repairs based on contract rates. If the CSA/DFL Project Authority agrees to proceed with the repairs, the work must be completed promptly upon receipt of the approval.

Twenty-four-hour emergency service is included in this contract with a response time (arrival of a service technician) not to exceed two (2) hours from when the call is placed to the contractor.

The Contractor is to provide a single telephone contact for emergency services.

EQUIPMENT

The Emergency Power Plant at CSA/DFL is Building 89, which is a separate building on its premises. There are two generators, a diesel tank and automatic transfer switches.

Primary stand- by generator Onan:

Onan/Cummings Engine:

MODEL: KTTA50-G2
SER: 75998-257
MANUFACTURED: JAN/12/98
Engine#: 33139822
HP: 2220 @ 1800RPMS

Onan/Cummings Generator:

MODEL: 1500DFMB
SER: C980710216
1804AMPS
Battery 24V
1500KW @ 1800RPMS
347/600/3/60



PF 0.8 KVA 1875

Secondary stand-by generator Caterpillar:

Caterpillar Engine:

MODEL: 3406B

SER: 4RG02108

HP: 535 @ 1800RPMS

Caterpillar Generator:

MODEL: SR-4

SER: 8LF01666

Battery 24V

350KW @ 1800RPMS

600/3/60

421AMPS

Diesel Tank:

MODEL: CAN-4-S601

SER:C-29

Horizontal Tank

Capacity: 9100Litres

Metal thickness of Head&Shell 4 mm

DIA: 1830mm

Year built: 1994

Emergency Venting Capacity: 149m³/min

ULC approved

Automatic Transfer Switches:

ATS CUTLER-HAMMER

2500A

347/600/3/60

ROBONIC TRANSFER SWITCH

85KA

Manufactured: June 1998

ATS EATON

ATS 300

Manufactured: June 1999

SERVICE REQUIREMENTS

The contractor will be required to perform the following tasks during regular working hours of the facility. Any of the following tasks may be canceled or postponed by CSA/DFL due to the nature of its tests and operations without any financial penalties.



Regular inspection, test and maintenance requirements

Perform upon written request a regular test and maintenance for the generators. Simulate a power failure of the electrical power supply and transfer the building load to generator. Operate automatic transfer switch and transfer load to the generators for 60 min; record all information on the test sheet supplied by CSA/DFL. Inspect generators as per Table 1 below and make recommendations if necessary. If any repairs are needed, provide an estimate and inform CSA/DFL project authority. It is at CSA/DFL's discretion to schedule the regular inspection, test and maintenance as required, therefore billing will be done per site visit only.

Table 1

| |
|---|
| Inspect fuel tank level |
| Inspect lubricating oil level |
| Inspect engine coolant level |
| Inspect engine, generator, fuel tank and cooling system for leakage |
| Inspect fuel filter for contamination if filter is equipped with a transparent bowl |
| Inspect electric starter for cleanliness, mounting and terminal security |
| Inspect all battery cells for correct electrolyte fill level |
| Test all battery cells for correct electrolyte specific gravity |
| Inspect electrical connections for tightness and evidence of corrosion |
| Inspect battery for cleanliness and dryness between terminals |
| Test charger for proper operation |
| Test lubricant and coolant heaters for proper operation |
| Inspect governor control linkages and oil level |
| Inspect fuel pump oil sump |
| Inspect fan belts for correct tension and wear and adjust as necessary |
| Inspect control panel covers for security |
| Test enunciator lamps to confirm that they are operational |
| Inspect control panel setting and ensure the unit is ready for automatic start-up |
| Inspect air control louvers to ensure proper operation |
| Test emergency lightning unit(s) |
| Verify whether room temperature is above 10°C |
| Inspect generator and transfer switch room(s) for cleanliness and accessibility to all components of the emergency system |
| Simulate a failure of the normal electrical supply to the building |
| Operate the system under at least 30% of the rated load for 60 minutes |
| Inspect and test all automatic transfer switches under load |
| Inspect brush operation for sparking |
| Inspect for bearing seal leakage |
| Inspect for correct operation of all auxiliary equipment, e.g., radiator shutter control, coolant pumps, fuel transfer pumps, oil coolers, engine room ventilation system |
| Inspect and drain the condensation trap of exhaust system |
| Correct all defects found during inspections and tests |
| Record all inspections, tests and corrective actions and provide report to CSA/DFL Building Engineer |

** Any lubricants, environmental fees, etc. required to perform the above regular maintenance must be included in the firm regular inspection cost.

Quarterly inspections, test and maintenance (PM1)

The quarterly inspection (3 times per year, to occur in the fourth, seventh and tenth month of each year) includes a failure of the normal electrical supply and operation of the generators under building load for 60 minutes. The operation of all automatic transfer switches under load will be tested and visual inspections and tests will be performed in accordance with applicable codes and regulations. Inspect generators and



transfer switches as per Table 2 and take appropriate action to correct any faults and defects. If any repairs are necessary, supply an estimate and inform CSA/DFL project authority of the needed repairs. Due to the nature of CSA/DFL operations, quarterly inspections will be scheduled three (3) months in advance; it is at CSA/DFL discretion to cancel or postpone the inspection and the billing will be done per site visit only.

Table2

| |
|--|
| All items specified in Table 1 |
| Inspect and clean engine crank breathers |
| Inspect and clean all engine linkages |
| Lubricate the engine governor and ventilation system |
| Test protective devices for proper operation |
| Before start up perform two (2) cranking cycles. Near the end of each cycle and while cranking measure and record the lowest indicated battery voltage. If the measured voltage is less than 80% of the battery rates voltage, replace battery. Alternatively, perform a battery load test using a suitable load tester. |
| Inspect ventilation system belts |
| Correct all defects found during inspections and tests |
| Record all inspections, tests and corrective actions and provide report to CSA/DFL Building Engineer |

** Any lubricants, environmental fees, etc. required to perform the above quarterly maintenance must be included in the firm quarterly cost.

Annual inspection, test and maintenance (PM2)

The annual inspection (PM2) should be performed in the first month of each contract year, **during weekend hours**, and includes a complete visual inspection and operation of the control panel, electrical connections, two (2) automatic transfer switches, all movable parts, oil change, change of fuel filters and water filters. Inspect generators and automatic transfer switches as per Table 3. Disconnect building from emergency power source and test generators for 120 minutes using load banks. The main generator load capacity must not exceed 800 KW, and load banks should be connected to the load bank breaker of the main generator. The load capacity of the 350 KW generator must not exceed 250KW load capacity. Record all data in the inspection report and hand over to the Building Engineer. If any repairs are needed, provide a quote to CSA/DFL Building Engineer. Due to the nature of CSA/DFL operations, annual inspection will typically be scheduled three (3) months in advance; it is at CSA/DFL discretion to cancel or re-schedule the inspection and the billing will be done per site visit only after work completion. Four (4) weeks prior annual test submit a maintenance plan for CSA/DFL review including schedule, list of tasks in orderly manner, list of materials, indication of testing load, contractor's equipment and safety procedures.

Table3

| |
|---|
| All items specified in Table 1 and Table 2 |
| Automatic Transfer Switch (ATS) scope of work (total of 2): |
| Inspect and test all lights and indicators |
| Complete visual inspection and operation of the ATS cabinet which involves opening all inspection covers and inspecting all components and electrical connections for failures and HEPA vacuum cleaning |
| Clean insulators and bushings |
| Test breakers for proper operation |
| Test and calibrate electrical controls |
| Provide realignment and lubrication of all electrical current carrying components |
| Perform gapping, realignment, cleaning and dressing of all electrical contacts |
| Inspect and tighten all wiring connections (provide torque value) |



| |
|--|
| Inspect ATS cabinet and components for signs of environmental stress and deterioration |
| Complete system test to verify all timing and control sequences to meet facility requirements |
| Evaluate and test existing firmware |
| Submit final report prepared and delivered to owner including recommendations and quotes if applicable within 2 business days |
| Maintenance should be performed during annual generators inspection and after hours |
| Generator scope of work (total of 2): |
| Complete visual inspection and operation of generator systems which involves opening covers and inspecting systems' components and all electrical connections for failures and vacuum clean |
| Inspect rotor and stator windings and clean using compressed air |
| Vacuum all dust from generator surfaces |
| Clean commutator and slip rings |
| Clean and lubricate linkages |
| Isolate transfer switch, open all inspection covers, inspect, clean and dress all electrical contacts |
| Inspect insulators and connectors within generator breaker |
| All contacts to be cleaned and dressed |
| Check the control panel and gauge calibration |
| Inspect generator surge suppressor and rotating rectifier |
| Test voltage regulator for proper operation |
| Inspect and grease bearings (replace old grease with new) |
| Inspect coupling bolts for alignment and conduits for tightness |
| Inspect the exhaust system and clean condensation trap of exhaust system |
| Inspect all mechanical connections |
| Check all moving parts to ensure free moving operation |
| Inspect all belts and hoses and replace if necessary |
| Test and inspect the ignition system |
| Test strength of coolant and chemical protection level of coolant inhibitors |
| Inspect coolant pumps for leaks and external wear |
| Inspect air filters |
| Change engine lubrication oil and filters |
| Change fuel filters, clean strainers and verify that fuel supply line is open |
| With the generator set operating at load indicated above conduct an infrared survey of all electrical connections, contacts and energized components while under load on both the normal and the emergency side to identify the high-resistance connections and report of any abnormalities to CSA/DFL Building Engineer |
| Correct all the defects found during inspections and tests and report to Building Engineer |
| Record all inspections, tests and corrective actions and provide written report to CSA/DFL Building Engineer within 2 business days |
| Remove all debris and clean site after maintenance completion |

**Any lubricants, oils, filters, environmental, disposal fees, etc. required to perform the above annual maintenance scope must be included in the firm annual cost.

Cooling system flush and replacement of coolant

Generator cooling system flush and replacement of coolant is to be performed in **Year 3 of the Agreement**. All coolant, disposal, environmental fees, etc. required to perform this maintenance must be included in the firm cost.



As per maintenance manuals and manufacturer recommendations, the following products or equivalent will be accepted:

- ONAN

ZEREX Antifreeze/Coolant 5/160 (5YR/160000KM)

FLEETGUARS DCA 65L Corrosion Inhibitor for Heavy Duty Cooling Systems 3888312

- CATERPILAR

Coolant Cat ELC Premixed Cat DEAC Concentrate.

Other materials should be OEM recommended to use for maintenance of the listed equipment.

Maintenance repairs and emergency service calls

Any repairs will begin only after receiving approval from the CSA/DFL representative. CSA/DFL reserves its right to procure materials and parts needed to complete the repairs.



ANNEX “D”

Performance Evaluation Report



PERFORMANCE EVALUATION REPORT

Upon fulfillment of a contract, this questionnaire must be completed by the responsible project authority/ technical authority for all service contracts (excluding temporary help service contracts), construction contracts and engineering consulting contracts with CSA and sent to the contract agent responsible.

| | |
|--|---------------------------|
| Name of contractor: | Contract completion date: |
| Name of project authority/technical authority: | Branch: |
| Contract no.: | Project name: |

| *Supplier | |
|---|--|
| Rating scale: | 10 – 9: Excellent 6 – 5: Satisfactory 2 – 1: Unsatisfactory
8 – 7: Very Good 4 – 3: Poor |
| 1. Did the supplier provide consultants with the education, accreditation and experience indicated in the contract? | 10 9 8 7 6 5 4 3 2 1
Comments: |
| 2. Please rate the overall quality of the services provided by this supplier. | 10 9 8 7 6 5 4 3 2 1
Comments: |

| | |
|---|-----------------------------------|
| 3. Please rate the responsiveness of the supplier with regard to information requests or problems that may have arisen in the course of the contract, and the supplier's ability to meet deadlines. | 10 9 8 7 6 5 4 3 2 1
Comments: |
| 4. Was the work performed in accordance with the requirements specified in the statement of work? | 10 9 8 7 6 5 4 3 2 1
Comments: |

| | |
|--|-----------------------------------|
| 5. Please rate the quality of communication between the department and the supplier. | 10 9 8 7 6 5 4 3 2 1
Comments: |
|--|-----------------------------------|



| | |
|--|--|
| | |
| <p>6. Were all administrative documents received in accordance with the requirements of the contract?</p> <p>Administrative documents can include but are not limited to:</p> <ul style="list-style-type: none"> a. Invoices b. Progress reports c. Reports on use or business volume d. Meeting agendas and minutes e. Documentation and quality of work | <p>10 9 8 7 6 5 4 3 2 1</p> <p>Comments:</p> |
| TOTAL | /60 |

Overall Rating

Excellent: 54 and over
 Very Good: 42 to 53
 Satisfactory: 30 to 41
 Poor: 18 to 29
 Unsatisfactory: 18 or less



ANNEX “E”

Technical Evaluation



Technical Evaluation

A bid must comply with the requirements of the bid solicitation and meet all mandatory technical evaluation criteria to be declared responsive.

| <p>Mandatory technical Criteria (MC)</p> | <p>Please make reference to the page in your proposal where the criteria is demonstrated</p> |
|--|---|
| <p>MC1. Mandatory experience of the Bidder</p> <p>The Bidder must demonstrate its experience by submitting one (1) project summary, covering troubleshooting, repairing, testing and maintaining life safety emergency diesel generators with a minimum capacity of 1500kW, and 1 (one) project summary, covering troubleshooting, repairing, testing and maintaining automatic transfer switches, in occupied buildings (commercial offices and/or industrial buildings), performed within the last five (5) years from the closing date of this RFP.</p> <p>Only one (1) project summary will be necessary if the submitted project is sufficient to demonstrate the required experience in the two systems mentioned in the previous paragraph (generators with a minimum capacity of 1500kW and automatic transfer switches).</p> <p>The project summaries MUST include: the mandate carried out, place, duration and total amount of the contract, as well as the contact details of the client's references (i.e. name of the project manager or contact person, title, phone number and email address).</p> <p>It is the bidder's responsibility to ensure that the proposed contact persons are aware of the services they have offered and that they agree to be cited as a reference.</p> <p>Whether or not to conduct reference checks is discretionary. However, if Canada chooses to conduct reference checks, it will check the references for all bidders to be recommended for contract award. These customer references must each confirm, if requested by Canada, the facts identified in the Bidder's bid. If there is a conflict between the information provided by the customer reference and the bid, the information provided by the customer reference will be evaluated instead of the information in the bid.</p> | |



ANNEX F

INTEGRITY FORM

**To be included with certifications
(Section III : Certifications):**



| | |
|---|--|
| Dénomination complète de l'entreprise / Complete Legal Name of Company | |
| | |
| Adresse de l'entreprise / Company's address | |
| | |
| NEA de l'entreprise / Company's PBN number | |
| | |
| Numéro de l'appel d'offre / Request for proposal's number | |
| | |
| Membres du conseil d'administration (Utilisez le format – Prénom, Nom
Board of Directors (Use format – First name, Last name | |
| 1. Membre / Director | |
| 2. Membre / Director | |
| 3. Membre / Director | |
| 4. Membre / Director | |
| 5. Membre / Director | |
| 6. Membre / Director | |
| 7. Membre / Director | |
| 8. Membre / Director | |
| 9. Membre / Director | |
| 10. Membre / Director | |
| Autres Membres / Other members: | |
| | |
| Commentaires / Comments | |
| | |



ANNEX “G”

E-POST INSTRUCTIONS



Public Services and Procurement Canada (PSPC) is moving forward on its Procurement Modernization Initiative, which aims to simplify the procurement process. Suppliers requested the ability to submit their bids electronically and PSPC listened! The Bid Receiving Unit in the National Capital Region is launching an electronic bid submissions pilot using Canada Post's (CPC) epost Connect online service and your organization has been identified as a potential participant.

The pilot will include a limited number of solicitations, starting with "invitation only" tenders to pre-qualified suppliers. Later on in the pilot, suppliers may watch for opportunities posted on Buyandsell.gc.ca that will be clearly identified as solicitations selected for the epost Connect pilot.

What is epost Connect?

[epost Connect](#) is a secure, online service that allows users to share large, confidential files. Some of the service features include:

- large file transfers, allowing users to attach multiple 1 gigabyte (GB) files (any file type) in a single message
- the ability to track your electronic activity history
- privacy and security features that allow the processing of Protected B documents (which meet Government of Canada requirements).

Participants in the pilot project **will not incur any costs** for the use of the epost Connect service.

Please note that a Canadian mailing address is required to use the epost Connect service. Should this be an issue for you, please contact us and we will be pleased to provide a work-around procedure to ensure you can still participate in the epost Connect pilot.

To provide you with an overview of how the system works and to help inform your decision, attached is the CPC epost Connect Participant Guide.

Benefits to businesses

Sending bid submission files via epost Connect means:

- a faster and more efficient bid submission process
- a green alternative to submitting paper files in-person, by mail or fax to a Bid Receiving Unit office
- a time and date stamp record for the upload of files in epost Connect

How to participate

Please confirm your participation in the pilot to PSPC's National Capital Region Bid Receiving Unit at: TPSGC.DGAreceptiondessoumissions-ABBidReceiving.PWGSC@tpsgc-pwgsc.gc.ca.

Once you have confirmed your participation, the Bid Receiving Unit will explain the next steps and invite you to create an epost Connect account.

IMPORTANT: If you decide not to participate in this pilot using an epost Connect account you are still invited to bid and the regular methods for bid submissions that are outlined in the solicitation document. We look forward to collaborating with you on this exciting new initiative!