

Amendment 003

This Amendment is raised to:

- A. Answer questions from bidders;
- B. Updates to the Solicitation document

A. QUESTIONS AND ANSWERS

Q1. The position qualifications for the "Heritage Conservation Specialist" requires an Architectural or Engineering Licence while many with the actual required experience have other disciplines such Cultural resource management and planning backgrounds The experience of the individual put forth will be assessed by those marking the SOA and the licence in either Architecture or Engineering does not demonstrate experience or ability to complete this work. In the past one of the criteria that has been used in membership in the Canadian Association of Heritage Professionals. Could the qualifications for this position be changed to "Architect or P.Eng. or CAHP professional Member With specialization in heritage conservation and with a minimum of 10 years of directly related experience"

A1. YES. SRE 3.2.4 Key Personnel Expertise and Experience, item 1 – Position #5 – Heritage Conservation Specialist, this individual may be a P.Eng, Architect, or member of the Canadian Association of Heritage Professionals (CAHP) with specialization in heritage conservation and a minimum of 10 years of directly related experience. See table below.

Q2. Are we to include a Project Manager as part of our projected costs when the Department Representative is noted as Project Manager? Do we leave that row blank or assign N/A?

A2. For purposes of SRE 3.2.4 – Individual #1 – Project Manager (15 years related experience) and at Part 5- Required Services, RS 3.2.2.(6) - Principal (15 yrs related experience), these individuals are the same position and both should be listed as "Project Manager" and this shall be reflected in Appendix B on the top line of the Cost Table for each period.

Part 5 – Required Services, RS 3.3.1. should be corrected to: ... the Departmental Representative shall act as the **Parks Canada Agency (PCA)** Project Manager.

Q3. Is it acceptable to list the same person for more than one of the key roles outlined in clause 3.2.2.6 ?

A3. Part 5- Required Services, RS 3.2.2.6 lists additional positions anticipated to be needed as part of this RFSO, some of these positions may be filled by the same person providing the five (5) positions in Part 6- Submission Requirement and Evaluation, 3.2 Rated Criteria SRE 3.2.4. are separate individuals (ie. The Senior Technical in RS 3.2.2.6 could also be the senior site inspector identified in 3.2.2.6 and one of the Key Personnel in SRE 3.2.4 for which a CV is provided)

Each individual of the SRE 3.2.4 Key Personnel (5 positions) must be separate individuals with a CV provided for each.

Q4. The price tables in Appendix B list Archeology and Geotechnical services to be priced however the scope of work does not appear to mention these services. Please confirm we are not required to

provide Archeology or Geotechnical Engineering sub-consultants or services. If this is in fact a correct understanding could the price proposal tables be revised to remove the associated line items.

A4. The Archeology and Geotechnical services have been removed. See Appendix B – Price Proposal Revision No.1 attached ADDENDUM #3.

B. UPDATES TO THE INVITATION TO TENDER DOCUMENT

At **PART 6 - SUBMISSION REQUIREMENTS AND EVALUATION (SRE), 3.2 Rated criteria, 3.2.4 Key Personnel Expertise and Experience** item 1, is **DELETED** in its entirety and replace **WITH** the following:

1. *What we are looking for:*

A demonstration that the Proponent has key personnel with the capability, capacity and expertise in each area listed in the Required Services (RS) section.

Note: The key personnel identified for this RFSO should meet the following minimum qualifications in order to maximize points obtained in this section.

#	Key Personnel	Minimum Experience
1	Project Manager	P. Eng. - Minimum 15 years of directly related experience
2	Senior Engineer	P. Eng. with minimum 12 years of directly related experience
3	Intermediate Engineer	P. Eng. with minimum 5 years of directly related experience
4	Senior Site Inspector/Supervisor	P. Eng. or Technician / Technologist with minimum 15 years of directly related experience
5	Heritage Conservation Specialist	P.Eng, Architect, or member of the Canadian Association of Heritage Professionals (CAHP) with specialization in heritage conservation and a minimum of 10 years of directly related experience.

ALL OTHER TERMS & CONDITIONS REMAIN UNCHANGED

Solicitation No. - N° de l'invitation
5P201-20-0111/A

Amd. No. - N° de la modif.
003

Buyer - l'acheteur
Christine Piché

Client Ref. No. - N° de réf. du client
n/a

File Name - Nom du dossier
RFSO - Heritage Masonry Engineering Services,
Eastern, Southern and Waterways, Ontario

APPENDIX B - PRICE PROPOSAL REVISION NO.1 ADDENDUM #3

Name of Proponent: _____

Address: _____

A. Initial SOA Period

1. STANDING OFFER YEAR 1: (Estimated) 01 June 2021 – 30 June 2022			
COLUMN	A	B	C
Category of Personnel	Weight Factor	Fixed Hourly Rate	Total (A X B)
Project Management			
Project Manager	100	\$	\$
Civil / Structural Engineering			
Partners or principals of the firm	5	\$	\$
Senior Engineer	40	\$	\$
Intermediate Engineer	35	\$	\$
Senior Technician	15	\$	\$
Administrative Support	5	\$	\$
Sub Total	100	\$	\$
Heritage / Conservation			
Senior Conservation Specialist / Principal	75	\$	\$
Intermediate / Support	25	\$	\$
Sub Total	100	\$	\$
Technical Personnel			
Senior Site Inspector	75	\$	\$
Intermediate Site Inspector	25	\$	\$
Sub Total	100	\$	\$
Total			\$

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2. STANDING OFFER YEAR 2: 01 July 2022 – 30 June 2023			
COLUMN	A	B	C
Category of Personnel	Weight Factor	Fixed Hourly Rate	Total (A X B)
Project Management			
Project Manager	100	\$	\$
Civil / Structural Engineering			
Partners or principals of the firm	5	\$	\$
Senior Engineer	40	\$	\$
Intermediate Engineer	35	\$	\$
Senior Technician	15	\$	\$
Administrative Support	5	\$	\$
Sub Total	100	\$	\$
Heritage / Conservation			
Senior Conservation Specialist / Principal	75	\$	\$
Intermediate / Support	25	\$	\$
Sub Total	100	\$	\$
Technical Personnel			
Senior Site Inspector	75	\$	\$
Intermediate Site Inspector	25	\$	\$
Sub Total	100	\$	\$
Total			\$

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3. STANDING OFFER YEAR 3 (Option year 1): 01 July 2023 – 30 June 2024			
COLUMN	A	B	C
Category of Personnel	Weight Factor	Fixed Hourly Rate	Total (A X B)
Project Management			
Project Manager	100	\$	\$
Civil / Structural Engineering			
Partners or principals of the firm	5	\$	\$
Senior Engineer	40	\$	\$
Intermediate Engineer	35	\$	\$
Senior Technician	15	\$	\$
Administrative Support	5	\$	\$
Sub Total	100	\$	\$
Heritage / Conservation			
Senior Conservation Specialist / Principal	75	\$	\$
Intermediate / Support	25	\$	\$
Sub Total	100	\$	\$
Technical Personnel			
Senior Site Inspector	75	\$	\$
Intermediate Site Inspector	25	\$	\$
Sub Total	100	\$	\$
Total			\$

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4. STANDING OFFER YEAR 4 (Option year 2): 01 July 2024 – 30 June 2025			
COLUMN	A	B	C
Category of Personnel	Weight Factor	Fixed Hourly Rate	Total (A X B)
Project Management			
Project Manager	100	\$	\$
Civil / Structural Engineering			
Partners or principals of the firm	5	\$	\$
Senior Engineer	40	\$	\$
Intermediate Engineer	35	\$	\$
Senior Technician	15	\$	\$
Administrative Support	5	\$	\$
Sub Total	100	\$	\$
Heritage / Conservation			
Senior Conservation Specialist / Principal	75	\$	\$
Intermediate / Support	25	\$	\$
Sub Total	100	\$	\$
Technical Personnel			
Senior Site Inspector	75	\$	\$
Intermediate Site Inspector	25	\$	\$
Sub Total	100	\$	\$
Total			\$

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5. STANDING OFFER YEAR 5 (Option year 3): 01 July 2025 – 30 June 2026			
COLUMN	A	B	C
Category of Personnel	Weight Factor	Fixed Hourly Rate	Total (A X B)
Project Management			
Project Manager	100	\$	\$
Civil / Structural Engineering			
Partners or principals of the firm	5	\$	\$
Senior Engineer	40	\$	\$
Intermediate Engineer	35	\$	\$
Senior Technician	15	\$	\$
Administrative Support	5	\$	\$
Sub Total	100	\$	\$
Heritage / Conservation			
Senior Conservation Specialist / Principal	75	\$	\$
Intermediate / Support	25	\$	\$
Sub Total	100	\$	\$
Technical Personnel			
Senior Site Inspector	75	\$	\$
Intermediate Site Inspector	25	\$	\$
Sub Total	100	\$	\$
Total			\$

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B. Total Evaluated Bid Price

(a) Year 1 Total	\$
(b) Year 2 Total	\$
(c) Year 3 (Option Period 1) Total	\$
(d) Year 4 (Option Period 2) Total	\$
(e) Year 5 (Option Period 3) Total	\$
TOTAL EVALUATED BID PRICE	\$

END OF PRICE PROPOSAL FORM