



## RETURN BIDS TO:

## RETOURNER LES SOUMISSIONS À:

Bid Receiving - PWGSC / Réception des soumissions -  
TPSGC

11 Laurier St. / 11, rue Laurier

Place du Portage, Phase III

Core 0B2 / Noyau 0B2

Gatineau

Québec

K1A 0S5

## Revision to a Request for Supply Arrangement - Révision à une demande pour un arrangement en matière d'approvisionnement

The referenced document is hereby revised; unless  
otherwise indicated, all other terms and conditions of  
the Solicitation remain the same.

Ce document est par la présente révisé; sauf  
indication contraire, les modalités de l'invitation  
demeurent les mêmes.

## Comments - Commentaires

## Vendor/Firm Name and Address

Raison sociale et adresse du  
fournisseur/de l'entrepreneur

## Issuing Office - Bureau de distribution

Electronic Information Technology Professional Srv  
Div/Div des srv professionnels en technologie de  
l'information électronique  
10 Wellington St/10 rue Wellington  
Terrasses de la Chaudière  
Gatineau  
Québec  
K1A 0S5

<b>Title - Sujet</b> TBIPS / SPICT	
<b>Solicitation No. - N° de l'invitation</b> EN578-170432/B	<b>Date</b> 2022-06-21
<b>Client Reference No. - N° de référence du client</b> 20170432	<b>Amendment No. - N° modif.</b> 018
<b>File No. - N° de dossier</b> 004ei.EN578-170432	<b>CCC No./N° CCC - FMS No./N° VME</b>
<b>GETS Reference No. - N° de référence de SEAG</b> PW-\$SEI-004-31094	
<b>Date of Original Request for Supply Arrangement</b> 2017-02-21 <b>Date de demande pour un arrangement en matière d'app. originale</b>	
<b>Solicitation Closes - L'invitation prend fin</b> <b>at - à 02:00 PM</b> Eastern Standard Time EST <b>on - le 2100-01-29</b> Heure Normale du l'Est HNE	
<b>Address Enquiries to: - Adresser toutes questions à:</b> IMOS TEAM	<b>Buyer Id - Id de l'acheteur</b> 004ei
<b>Telephone No. - N° de téléphone</b> (819) 962-1052 ( )	<b>FAX No. - N° de FAX</b> ( ) -
<b>Delivery Required - Livraison exigée</b>	
<b>Destination - of Goods, Services, and Construction:</b> <b>Destination - des biens, services et construction:</b>	
<b>Security - Sécurité</b> This revision does not change the security requirements of the solicitation. Cette révision ne change pas les besoins en matière de sécurité de l'invitation.	

Instructions: See Herein

Instructions: Voir aux présentes

<b>Acknowledgement copy required</b> <b>Accusé de réception requis</b>	<b>Yes - Oui</b> <input type="checkbox"/>	<b>No - Non</b> <input type="checkbox"/>
<b>The Offeror hereby acknowledges this revision to its Offer.</b> <b>Le proposant constate, par la présente, cette révision à son offre.</b>		
<b>Signature</b>	<b>Date</b>	
Name and title of person authorized to sign on behalf of offeror. (type or print) Nom et titre de la personne autorisée à signer au nom du proposant. (taper ou écrire en caractères d'imprimerie)		
<b>For the Minister - Pour le Ministre</b>		

---

## AMENDMENT 018

This amendment is raised to introduce new clauses to the Task Based Informatics Professional Services (TBIPS) Request for Supply Arrangement (RFSA) solicitation document.

### 1. Insert to Part 4 – Evaluation Procedures and Basis of Selection

#### 4. Corporate Predecessor Experience

Corporate Predecessor Definition: An existing supplier that is currently qualified under this professional services method of supply and has undergone corporate restructuring which resulted in the divestiture of a portion of the existing supplier in order to create a separate and new entity, at arm's length (i.e., not an affiliate or subsidiary) of the existing supplier or has otherwise transferred the 'Required Corporate Assets' to an arm's length existing entity (in either case, the "new entity").

1. If an existing supplier (hereby referred to as a corporate predecessor for the purposes of this clause) holding an existing and active Supply Arrangement with the Method of Supply (MOS) for which the new entity subsequently applies, undergoes a divestiture which results in a portion of the corporate predecessor becoming a new entity, as defined above, Canada may, despite the Standard Instructions 2008-5.8 and General Conditions 2020-3. e, consider all the following in determining the qualification of the new entity:
  - a) The minimum years in business requirement to be met for the new entity;
  - b) The transfer of identified streams/categories, from the corporate predecessor to the new entity; and
  - c) Treating existing category substantiation information from the corporate predecessor that is already on file as that of the new entity to be used as part of the evaluation process
2. As part of the evaluation process of the new entity, the new entity will, upon the request of Canada, provide all the following:
  - a) Confirmation that the corporate change does not affect the ability of the new entity to carry on the business that had been carried on by the corporate predecessor; and
  - b) Confirmation that the new entity holds and maintains the same relevant assets, undertakings, operational capability, skills and resources as the corporate predecessor required by the particular MOS (the "Required Corporate Assets"); and
  - c) Confirmation from the corporate predecessor that:
    - i. The new entity is a result of a divestiture from within the corporate predecessor; and,

- ii. The supply arrangement of the corporate predecessor will no longer include the streams/categories that are being transferred to the new entity; and,
  - iii. The corporate predecessor acknowledges that it will be required to resubmit a bid for evaluation (via the [Centralized Professional Services System \(CPSS\)](#) if it still wishes to provide those streams/categories which have been transferred to the new entity. In this scenario, it is strongly encouraged to reach out to the Method of Supply for additional guidance.
3. A financial viability assessment may be conducted by Canada if further substantiation is required, with the assistance of the Price Support Directorate.
4. The new entity must meet all the remaining mandatory criteria stipulated in the RFSA solicitation document to be issued a Supply Arrangement.

## 5. Corporate Changes to Suppliers

**New Suppliers:** If an existing supplier creates a new entity as a result of a corporate change that occurred less than three (3) years before the closing date of the specific quarter that is currently opened, (identified in Part 2 – Supplier Instructions, item 5 of the Request for Supply Arrangement solicitation as well as item 4.3 of the Supply Arrangement), Canada may, despite the Standard Instructions 2008-5.8 and General Conditions 2020-3.e, consider all of the following:

1. the three (3) year minimum requirement to be met for the new entity, and
2. the transfer of a Supply Arrangement, and
3. allowing the carry-over of existing information already on file, if applicable,

**Existing Suppliers:** If an existing supplier undergoes a corporate change, Canada may, despite the Standard Instructions 2008-5.8 and General Conditions 2020-3.e, consider all of the following:

1. the transfer of a Supply Arrangement, and
2. allowing the carry-over of existing information already on file, if applicable,

The new/existing supplier must certify to all of the following:

- a) The corporate change was solely for tax or other purposes unrelated to the business of the other legal entities;
- b) The corporate change does not affect the ability of the new/existing supplier to carry on the business that had been carried on by the previous legal entity or entities;
- c) The new/existing supplier has carried on the business on behalf of all of the other legal entity or entities involved, uninterrupted from the date of the corporate change;
- d) The new/existing supplier maintains the same assets, undertakings, operational capability, skills and resources as the other legal entity or entities had maintained before the corporate change;

- e) The other legal entity or entities has or have each carried on business, uninterrupted and in the normal course, for at least three (3) years;
- f) The new/existing supplier did not reorganize or restructure due to bankruptcy;
- g) The new/existing supplier and its affiliates are in compliance with the 'Integrity Provisions' certification; and
- h) The new/existing supplier is security cleared to the same level as the other legal entity or entities.

In order for the information from one Supply Arrangement to be transferred to the new/existing supplier, the new/existing supplier must submit an electronic bid through the Centralized Professional Services System (CPSS) ePortal (<https://sspc-fournisseur-cpss-supplier.tpsgc-pwgsc.gc.ca/Indiquerouverture-session-ShowLogin-Eng.action>).

The timeline to process the transfer of information from one Supply Arrangement to the new/existing supplier in the CPSS e-Portal may take up to six months as the submission will be evaluated along with all other bids submitted under the quarter that is being evaluated.

**2. Delete in its entirety the Grandfather Certification under: Component I – Request for Bids / Supply Arrangement Part 5 – Certifications / Certification Precedent to issuance of a supply arrangement / 1. The Grandfather Certification (Existing Suppliers only)**

**1. THE GRANDFATHER CERTIFICATION (Existing Suppliers only)**

Existing SA holders who wish to rely on information already on file with the Arrangement Authority to demonstrate compliance in their bid with a mandatory criteria of this bid solicitation, should enter this Grandfather Certification through the DCC bid by the closing date and must submit the completed certification via email upon request by Canada.

The Bidder certifies that, in respect of each of the following mandatory requirement(s):

- (i) It meets the mandatory requirements as of the date of bid submission, and
- (ii) There exists information on file with the Arrangement Authority demonstrating that the Bidder currently holds a valid TBIPS SA, and
- (iii) All such information remains true, accurate and unchanged, and may be used for the purposes of this solicitation, and
- (iv) Since the date the mandatory or certification was first met (as evidenced by the date of issuance of the SA), the Bidder has continuously met at the date of bid submission all the qualification requirements related to the supply arrangement necessary to remain an Offeror of the Services, and no arrangement has been canceled by PWGSC or withdrawn by the Bidder.

M.1 – Financial Certification ..... (initial)

M.2 - Minimum Number of Years in Business ..... (initial)

M.3 - Insurance Requirements ..... (initial)

M.4 - Total Cumulative Value Billed ..... (initial)

M.5. - Identification of Categories listed by the Bidder as 'currently substantiated  
in the DCC ..... (initial)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Legal Name of Bidder: \_\_\_\_\_

**INSERT the following Grandfather Certification under: Component I - Request for Bids / Supply Arrangement Part 5 - Certifications / Certification Precedent to issuance of a supply arrangement / 1. The Grandfather Certification**

## **1. THE GRANDFATHER CERTIFICATION**

Existing SA holders who wish to rely on information already on file with the Arrangement Authority to demonstrate compliance in their bid with a mandatory criteria of this bid solicitation, should enter this Grandfather Certification through the DCC bid by the closing date and must submit the completed certification via email upon request by Canada.

The Bidder certifies that, in respect of each of the following mandatory requirement(s):

- (v) It meets the mandatory requirements as of the date of bid submission, and
- (vi) There exists information on file with the Arrangement Authority demonstrating that the Bidder currently holds a valid TBIPS SA, and
- (vii) All such information remains true, accurate and unchanged, and may be used for the purposes of this solicitation, and
- (viii) Since the date the mandatory or certification was first met (as evidenced by the date of issuance of the SA), the Bidder has continuously met at the date of bid submission all the qualification requirements related to the supply arrangement necessary to remain an Offeror of the Services, and no arrangement has been canceled by PWGSC or withdrawn by the Bidder.

M.1 - Financial Certification ..... (initial)

M.2 - Minimum Number of Years in Business ..... (initial)

M.3 - Insurance Requirements ..... (initial)

M.4 - Total Cumulative Value Billed ..... (initial)

M.5. - Identification of Categories listed by the Bidder as 'currently substantiated  
in the DCC ..... (initial)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Legal Name of Bidder: \_\_\_\_\_

.....  
**Grandfather Certification (if applicable) :** bidders (new entities) using the corporate predecessor experience Part 4 - Evaluation Procedures and Basis of Selection, clause 4 - Corporate Predecessor Experience

As part of the evaluation process of the new entity, the new entity will, upon the request of Canada, provide all of the following:

- a. Confirm that the corporate change does not affect the ability of the new entity to carry on the business that had been carried on by the corporate predecessor; \_\_\_\_\_ **(initial of the new entity)**
- b. Confirm that the new entity has the capability to maintain the same assets, undertakings, operational capability, skills and resources as the corporate predecessor; \_\_\_\_\_ **(initial of new entity)**
- c. Request the corporate predecessor to confirm to the following:
  - i. That the new entity is a result of a divestiture from within the corporate predecessor; \_\_\_\_\_ **(initial of the corporate predecessor)**
  - ii. That the supply arrangement of the corporate predecessor will no longer include the streams/categories that are being transferred to the new entity; \_\_\_\_\_ **(initial of the corporate predecessor)**
  - iii. That the corporate predecessor will be expected to resubmit a bid for evaluation (via the Centralized Professional Services System (CPSS) if it still wishes to provide those streams/categories which have been transferred to the new entity. \_\_\_\_\_ **(initial of the corporate predecessor)**

Supply Arrangement. No. - N. de l'arrangement en matière d'approvisionnement  
EN578170432/B

Amd. No. - N. de la modif.  
018

Buyer ID - TD de l'acheteur 004EI

Client ref. No. - N. de ref. du client  
EN578-170432

File No. - N. du dossier  
004eiEN578-170432

---

Legal Name of Bidder

---

PBN used for this solicitation

---

Print Name

---

Signature of authorized representative:

---

Date (YY-MM-DD)

**Corporate Predecessor Signature Block**

---

Legal Name of Corporate Predecessor

---

PBN of Corporate Predecessor

---

SA #

---

Print Name

---

Signature of authorized representative:

---

Date (YY-MM-DD)

.....

**Grandfather Certification (if applicable):** new/existing TBIPS bidders (Suppliers) who have undergone a corporate change as per Part 4 – Evaluation Procedures and Basis of Selection / 5 - Corporate Changes to Suppliers

**New Suppliers:** If an existing supplier creates a new entity as a result of a corporate change that occurred less than three (3) years before the closing date of the specific quarter that is currently opened, (identified in Part 2 – Supplier Instructions, item 5 of the Request for Supply Arrangement solicitation as well as item 4.3 of the Supply Arrangement), Canada may, despite the Standard Instructions 2008-5.8 and General Conditions 2020-3.e, consider all of the following:

1. the three (3) year minimum requirement to be met for the new entity, and
2. the transfer of a Supply Arrangement, and
3. allowing the carry-over of existing information already on file, if applicable,

OR

**Existing Suppliers:** If an existing supplier undergoes a corporate change, Canada may, despite the Standard Instructions 2008-5.8 and General Conditions 2020-3.e, consider all of the following:

1. the transfer of a Supply Arrangement, and
2. allowing the carry-over of existing information already on file, if applicable,

Supply Arrangement. No. - N. de l'arrangement en matière d'approvisionnement  
EN578170432/B

Amd. No. - N. de la modif.  
018

Buyer ID - TD de l'acheteur 004EI

Client ref. No. - N. de ref. du client  
EN578-170432

File No. - N. du dossier  
004eiEN578-170432

---

The new/existing supplier must certify to all of the following:

- a. The corporate change was solely for tax or other purposes unrelated to the business of the other legal entities; \_\_\_\_\_ **(initial)**
- b. The corporate change does not affect the ability of the new/existing supplier to carry on the business that had been carried on by the previous legal entity or entities; \_\_\_\_\_ **(initial)**
- c. The new/existing supplier has carried on the business on behalf of all of the other legal entity or entities involved, uninterrupted from the date of the corporate change; \_\_\_\_\_ **(initial)**
- d. The new/existing supplier maintains the same assets, undertakings, operational capability, skills and resources as the other legal entity or entities had maintained before the corporate change; \_\_\_\_\_ **(initial)**
- e. The other legal entity or entities has or have each carried on business, uninterrupted and in the normal course, for at least three (3) years; \_\_\_\_\_ **(initial)**
- f. The new/existing supplier did not reorganize or restructure due to bankruptcy; \_\_\_\_\_ **(initial)**
- g. The new/existing supplier and its affiliates are in compliance with the 'Integrity Provisions' certification; \_\_\_\_\_ **(initial)** and
- h. The new/existing supplier is security cleared to the same level as the other legal entity or entities \_\_\_\_\_ **(initial)**.

---

Legal Name of Bidder

---

PBN used for this solicitation

---

Print Name

---

Signature of authorized representative:

---

Date (YY-MM-DD)

**ALL OTHER TERMS AND CONDITIONS OF THE TBIPS RFSA REMAIN UNCHANGED.**