

NRC-CNRC

**Real Property Planning and Management** 

# **SPECIFICATIONS**

**SOLICITATION #:** 22-58029

100 Sussex, **BUILDING:** 

Ottawa, Ontario

**S77 Boiler Room Modifications PROJECT:** 

PROJECT #: 6067

Date: **July 2022** 





# **SPECIFICATION**

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**Security Requirement Check List** 

National Research Council Conseil national de recherches
Canada

Finance and Procurement Services Branch

Direction des services financiers
et d'approvisionnement

# **Construction Tender Form**

# <u>Project Identification</u> S77 Boiler Room Modifications

<b>Tender No.:</b>	22-58029
Business Na	me and Address of Tenderer
Name	
Address	
Contact Per	son(Print Name)
Telephone (	

# **1.3** Offer

The above amount is inclusive of all applicable (\*) Federal, Provincial and Municipal taxes except that in the event of a change in any tax imposed under the Excise Act, the Excise Tax Act, the Old Age Security Act, the Customs Act, the Customs Tariff or any provincial sales tax legislation imposing a retail sales tax on the purchase of tangible personal property incorporated into Real Property, that occurs

- .1 after the date this tender was mailed or delivered, or
- .2 if this tender is revised, after the date of the last revision

the amount of this offer shall be decreased or decreased in the manner provided for in GC22 of the General Conditions of the Contract Documents.

National Research Council	Conseil national de recherches
Canada	Canada
Finance and Procurement Services Branch	Direction des services financiers et d'approvisionnement

# **1.3.1** Offer (continued)

(\*) For the purpose of this tender, the Goods and Services Tax (GST) is not to be considered as an applicable tax.

In the province of Quebec, the Quebec Sales Tax is not to be included in the tender amount because the Federal Government is exempt from this tax. Tenderers shall make arrangements directly with the provincial Revenue Department to recover any tax they may pay on good and servives acquired in the performance of this contract. However, tenderers should include in their tender amount Quebec Sales Tax for which an Input Tax Refund is not available.

# 1.4 Acceptance and Entry into Contract

I/We undertake, within fourteen (14) days of notification of acceptance of my/our offer, to sign a contract for the performance of the work provided I/we are notified, by the Department, of the acceptance of my/our offer within 30 days of the tender closing date.

# 1.5 Construction Time

I/We Agree to complete the work within the time stipulated in the specification from the date of notification of acceptance of my/our offer.

# 1.6 Bid Security

I/We herewith enclose tender security in accordance with Article 5 of the General Instruction to Tenderers.

I/We understand that if a security deposit is furnished as tender security and if I/we refuse to enter into a contract when called upon to do so, my/our security deposit shall be forfeited but the Minister may, if it is in the public interest, waive the right of Her Majesty to forfeit the security deposit.

I/We understand that if the security furnished is not in the approved from as described in Article 5 of the General Instructions to Tenderers, my/our tender is subject to disqualification.

National Research Council Canada	Conseil national de recherches Canada
Finance and Procurement Services Branch	Direction des services financiers et d'approvisionnement

# 1.7 <u>Contract Security</u>

Within fourteen (14) days after receipt of written notification of the acceptance of my/our offer, I/we will furnish contract security in accordance with the Contract Conditions "F" of the Contract Documents.

I/We understand that the contract security referred to herein, if provided in the form of a bill of exchange, will be deposited into the Consolidated Revenue Fund of Canada.

1.8	<u>Appendices</u>		
	This Tender Form includes Appendix No	N/A	

# 1.9 Addenda

The Total Tender Amount provides for the Work described in the following Addenda:

NUMBER	DATE	NUMBER	DATE

(Tenderers shall enter numbers and dates of addenda)

National Research Council	Conseil national de recherches
Canada	Canada
Finance and Procurement Services Branch	Direction des services financiers et d'approvisionnement

# 1.10 Execution of Tender

The Tenderer shall refer to Article 2 of the General Instructions to Tenderers.

SIGNED, ATTESTED TO AND DELIVERED on theon behalf of	day of	
(Type or print the business name of the Tenderer)		
AUTHORIZED SIGNATORY (IES)		
(Signature of Signatory)		
(Print name & Title of Signatory)		
(Signature of Signatory)		
(Print name & Title of Signatory)		

**SEAL** 

# **BUY AND SELL NOTICE**

# **S77 Boiler Room Upgrades**

The National Research Council Canada, 100 Sussex Drive Ottawa, has a requirement for a project that includes:

Work under this Contract covers Modifications to Boilers # 4 & # 5 of Building S77 located at 100 Sussex Dr, Ottawa of the National Research Council of Canada

#### 1. GENERAL

Questions regarding any aspect of the project are to be addressed to and answered only by the Departmental Representative (or his designate) or the Contracting Authority.

Any information received other than from the Departmental Representative (or his designate) or the Contracting Authority will be disregarded when awarding the contract and during construction.

Firms intending to submit tenders on this project should obtain tender documents through the Buyandsell.gc.ca TMA services provider. Addenda, when issued, will be available from the Buyandsell.gc.ca TMA service provider. Firms that elect to base their bids on tender documents obtained from other sources do so at their own risk and will be solely responsible to inform the tender calling authority of their intention to bid. Tender packages are not available for distribution on the actual day of tender closing.

# 2. MANDATORY SITE VISIT

It is mandatory that the bidder attends one of the site visits at the designated date and time. At least one representative from proponents that intend to bid must attend.

The site visits will be held on July 27<sup>th</sup> and July 28<sup>th</sup> 2022 at **1:00pm**. Meet Allan Smith at 100 Sussex, Main Entrance, Ottawa, ON. Bidders who, for any reason, cannot attend at the specified date and time will not be given an alternative appointment to view the site and their tenders, therefore, will be considered as non-responsive. **NO EXCEPTIONS WILL BE MADE.** 

As proof of attendance, at the site visit, the Contracting Authority will have an Attendance Form which MUST be signed by the bidder's representative. It is the responsibility of all bidders to ensure they have signed the Mandatory Site Visit Attendance form prior to leaving the site. Proposals submitted by bidders who have not attended the site visit or failed to sign the Attendance Form will be deemed non-responsive.

# 3. CLOSING DATE

Closing date is August 11th, 2022, 14:00

# 4. TENDER RESULTS

Following the Tender closing, the tender results will be sent by email to all Contractors who submitted a tender.

#### 5. SECURITY REQUIREMENT FOR CANADIAN CONTRACTORS

# **5.1 MANDATORY SECURITY REQUIREMENT:**

This procurement contains a mandatory security requirement as follows:

- 1. The Contractor must, at all times during the performance of the Contract, hold a valid Designated Organization Screening (DOS), issued by the Canadian Industrial Security Director (CISD), Public Works Government Services Canada.
- 2. The Contractor personnel requiring access to sensitive work site(s) must EACH hold a valid RELIABILITY STATUS, granted or approved by CISD/PWGSC.
- 3. The Contractor must comply with the provisions of the:
  - a. Security Requirements Checklist attached at Appendix "D"
  - b. Industrial Security Manual (Latest Edition) available at: <a href="https://www.tpsgc-pwgsc.gc.ca/esc-src/msi-ism/index-eng.html">https://www.tpsgc-pwgsc.gc.ca/esc-src/msi-ism/index-eng.html</a>

#### 5.2 VERIFICATION OF SECURITY CLEARANCE AT BID CLOSING

- 1. The Bidder must hold a valid Designated Organization Screening (DOS) issued by the Canadian Industrial Security Directorate (CISD), Public Works and Government Services Canada (PWGSC), TO BE INCLUDED WITH THEIR TENDER OR PROVIDED WITHIN 48 HOURS FROM THE DATE AND TIME OF TENDER CLOSING. Verifications will be made through CISD to confirm the security clearance status of the Bidder. Failure to comply with this requirement will render the bid non-compliant and no further consideration will be given to the bid.
- Within 72 hours of tender closing, the General Contractor must name all of his subcontractors, each of whom must hold a valid RELIABILITY STATUS, granted or approved by CISD/PWGSC, or any other Federal Department or Agency along with the names and birthdates or security clearance certificate numbers of all personnel who will be assigned to the project.
- 3. It is to be noted that any subcontractor required to perform any part of the work during the performance of the subsequent contract must also adhere to the mandatory security requirement of the contract. As well, no personnel without the required level of security will be allowed on site. It will be the responsibility of the successful bidder to ensure that the security requirement is met throughout the performance of the contract. The Crown will not be held liable or accountable for any delays or additional costs associated with the contractor's non-compliance to the mandatory security requirement. Failure to comply with the mandatory security requirement will be grounds for being declared in default of contract.
- 4. For any enquiries concerning the project security requirement during the bidding period, the Bidder/Tenderer must contact the Security Officer @ 613-993-8956.

# 6. WSIB (WORKPLACE SAFETY AND INSURANCE BOARD)

All Bidders must provide a valid WSIB certificate with their Tender or prior to contract award.

# 7. OFFICE OF THE PROCUREMENT OMBUDSMAN

1. Clause for solicitation documents and regret letters for unsuccessful bidders

The Office of the Procurement Ombudsman (OPO) was established by the Government of Canada to provide an independent venue for Canadian bidders to raise complaints regarding the award of federal contracts under \$25,300 for goods and under \$101,100 for services. Should you have any issues or concerns regarding the award of a federal contract below these

dollar amounts, contact OPO by e-mail at boa.opo@boa-opo.gc.ca, by telephone at 1-866-734-5169, or by web at www.opo-boa.gc.ca. For more information about OPO, including the available services, please visit the OPO website.

#### 2. Contract Administration

The parties understand that the Procurement Ombudsman appointed pursuant to Subsection 22.1 (1) of the Department of Public Works and Government Services Act will review a complaint filed by the complainant respecting the administration of the Contract if the requirements of Subsection 22.2(1) of the Department of Public Works and Government Services Act and Sections 15 and 16 of the Procurement Ombudsman Regulations have been met.

To file a complaint, the Office of the Procurement Ombudsmai1 may be contacted by e-mail at boa.opo@boa-opo.gc.ca, by telephone at 1-866-734-5169, or by web at www.opo-boa.gc.ca.

# 3. Dispute Resolution

The Parties agree to make every reasonable eff01i, in good faith, to settle amicably all disputes or claims relating to or arising from the Contract, through negotiations between the Parties' representatives authorized to settle. If the Parties do not reach a settlement within 10 working days, each party hereby consents to fully participate in ai1d bear the cost of mediation led by the Procurement Ombudsman pt1rsuai1t to Subsection 22.1(3)(d) of the Department of Public Work and Government Services Act and Section 23 of the Procurement Ombudsman Regulations.

The Office of the Procurement Ombudsman may be contacted by telephone at 1-866-734-5169, by e-mail at boa.opo@boa-opo.gc.ca, or by web at www.opo-boa.gc.ca.

The Departmental Representative or his designate for this project is: Allan Smith

Allan.Smith@nrc-cnrc.gc.ca Telephone: (613) 852-1357

Contracting Authority for this project is: Collin Long

Collin.Long@nrc-cnrc.gc.ca

# **INSTRUCTIONS TO BIDDERS**

# Article 1 - Receipt of Tender

- Tender must be received <u>by email only</u> not later than the specified tender closing time. Electronic bids <u>received</u> after the indicated closing time <u>NRC servers received time</u> will be irrevocably rejected. Bidders are urged to send their proposal sufficient time in advance of the closing time to prevent any technical issues. NRC will not be held responsible for bids sent before closing time but received by the NRC servers after the closing time. <u>Tenders received after this time are invalid</u> and shall not be considered, regardless of any reason for their late arrival.
- 1b) A letter of printed telecommunication from a bidder quoting a price shall not be considered as a valid tender unless a formal tender has been received on the prescribed Tender Form.
- 1c) Bidders may amend their tenders by **email only** provided that such <u>amendments are received not later than the specified tender closing time.</u>
- 1d) Any amendments to the tender which are transmitted by **email only** must be signed and must clearly identify the tenderer.

All such amendments are to be addressed to: National Research Council of Canada Collin Long, Senior Contracting Officer

Collin.Long@nrc-cnrc.gc.ca

# Article 2 – Tender Form & Qualifications

- 1) All tenders must be submitted on the Construction Tender Form and the tender must be signed in compliance with the following requirements:
  - a) Limited Company: The full names of the Company and the name(s) and status of the authorized signing officer(s) must be printed in the space provided for that purpose. The signature(s) of the authorized officer(s) and the corporate seal must be affixed.
  - b) Partnership: The firm name and the name(s) of the person(s) signing must be printed in the space provided. One or more of the partners must sign in the presence of a witness who must also sign. An adhesive colored seal must be affixed beside each signature.
  - c) Sole Proprietorship: The business name and the name of the sole proprietor must be printed in the space provided. The sole proprietor must sign in the presence of a witness who must also sign. An adhesive coloured seal must be affixed beside each signature.
- 2) Any alterations in the printed part of the Construction Tender Form or failure to provide the information requested therein, may render the tender invalid.
- 3) All space in the Construction Tender Form must be completed and any handwritten or typewritten corrections to the parts so completed must be initialed immediately to the side of the corrections by the person or persons executing the tender on behalf of the tenderer.
- 4) Tenders must be based on the plans, specifications and tender documents provided.

- 5) A proposal submitted by a bidder who's Board of Directors or proprietor (s) are in majority the same as a former vendor who has declared bankruptcy while performing work for NRC over the last 7-years from the date of issuance of this RFP may be rejected and not eligible for award at NRC's sole discretion. In such case, NRC will advise the ineligible proponent(s).
- 6) A proposal submitted by a bidder who has had a previous contracts cancelled by NRC due to lack of performance within 3 years from the issuance date of this RFP may be rejected and not eligible for award at NRC's sole discretion. In such case, NRC will advise the ineligible proponent (s).
- 7) If there is discrepancy between the English version and the French version of this document and any of the attachments and amendments, the English version will takes precedence.

# Article 3 - Contract

 The Contractor will be required to sign a contract similar to the Standard Contract Form for Fixed Price Construction Contracts, a blank specimen of which is enclosed in the package for reference purposes.

# Article 4 - Tender Destination

1a) Tenders are to be submitted by email only: National Research Council Canada

Collin.Long@nrc-cnrc.gc.ca

Endorsed "Tender for (insert title of work as it appears in the drawings and specifications)" and must bear the name and address of the tenderer.

1b) Unless otherwise specified, the only documents required to be submitted with the tender are the Tender form and the Bid Security.

# Article 5 - Security

- 1a) Bid Security is required and must be submitted in one of the following forms:
  - i) bonds of the Government of Canada, or bonds unconditionally guaranteed as to principal and interest by the Government of Canada; **OR**
  - ii) a bid bond.
- 1b) Regardless of the Bid Security submitted, it should never be more than \$250,000 maximum, calculated at 10% of the first \$250,000 of the tendered price, plus 5% of any amount in excess of \$250,000.
- 1c) Bid Security shall accompany each tender or, if forwarded separately from the tender, shall be provided not later than the specified tender closing time. Bid bond or E-bond Security must be in the <a href="Mailto:ORIGINAL">ORIGINAL</a> form. PDF via email is acceptable. <a href="FAILURE TO PROVIDE THE REQUIRED BID SECURITY SHALL INVALIDATE THE TENDER">FAILURE TO PROVIDE THE REQUIRED BID SECURITY SHALL INVALIDATE THE TENDER</a>.
- 1d) The successful tenderer is required to provide security within 14 days of receiving notice of tender acceptance. The tenderer must furnish <u>EITHER</u>:

- i) a Security Deposit as described in 1(b) above together with a Labour and Material Payment Bond in the amount of at least 50% of the amout payable under the contract, OR
- ii) a Performance Bond and a Labour and Material Payment Bond each in the amount of 50% of the amount payable under the contract.
- 1e) Bonds must be in an approved form and from the companies whose

bonds are acceptable to the Government of Canada. Samples of the approved form of Bid Bond, Performance Bond and Labour and Material Payment Bond and a list of acceptable Bonding Companies may be obtained from the Contracting Officer, National Research Council, Building M-58, Montreal Road, Ottawa, Ontario, K1A 0R6.

#### Article 7 - Sales Tax

- 1) The amount of the tender shall include all taxes as levied under the Excise Act, the Excise Tax Act, the Old Age Security Act, the Customs Act or the Customs Tariff, in force or applicable at the time.
- 1) In Quebec, the Provincial Sales Tax should not be included in the Tender Price as the Federal Government is exempt. Tenderers should contact the Provincial Revenue Minister to recover all taxes paid for goods and services rendered under this contract.

Tenderers must include in their Tender Price the amount of Provincial Sales Tax for which the exemption does not apply.

# Article 8 - Examination of Site

All parties tendering shall examine the sites of the proposed work before sending in their tender and make themselves thoroughly acquainted with the same and obtain for themselves any and all information that may be necessary for the proper carrying out of the Contract. No after claim will be allowed or entertained for any work or material that may be requisite and necessary for the proper execution and completion of this Contract with the exception of that provided for under GC 35 in the General Conditions of the General Specification.

# <u>Article 9</u> – Discrepancies, Omissions, Etc.

- 1a) Bidders finding discrepancies in, or omissions from, drawings, specifications or other documents, or having any doubt as to the meaning or intent of any part thereof, should at once notify the Engineer who will send written instructions or explanation to all bidders.
- 1b) Neither the Engineer nor the Council will be responsible for oral instructions.
- Addenda or corrections issued during the time of the bidding shall be covered in the proposal. However, the contract supersedes all communications, negotiations and agreements, either written or oral, relating to the work and made prior to the date of the contract.

#### Article 10 - No additional Payments for Increased Costs

1) The only other adjustments in the contract price allowed are those specified in the General Conditions of the General Specification. The contract price will not be amended for change in freight rates, exchange rates, wage rates or cost of materials, plant or services.

# Article 11 - Awards

- 1a) The Council reserves the power and right to reject tenders received from parties who cannot show a reasonable acquaintance with and preparation for the proper performance of the class of work herein specified and shown on plans. Evidence of such competence must be furnished by the tenderers if required to do so.
- 1b) A tenderer may be required to furnish to the Contracting Office, National Research Council of Canada, Building M-58, 1200 Montreal Road, Ottawa, Ontario, K1A 0R6, Canada, unsigned copies of the insurance requirements as covered by the Insurance Conditions of the General Specification.
- 1c) The Council does not bind itself to accept the lowest or any tender.

# Article 12 – Harmonized Sales Tax

The Harmonized Sales Tax (HST) which in now in effect shall be considered an applicable tax for the purpose of this tender. However, the bidder shall <u>NOT</u> include any amount in the bid price for said HST. The successful contractor will indicate on each application for payment as a separate amount the appropriate HST the Owner is legally obliged to pay. This amount will be paid to the Contractor in addition to the amount certified for payment under the Contract in addition to the amount certified for payment under the Contract and will therefore not affect the Contract Price. The Contractor agrees to remit any HST collected or due to Revenue Canada.

#### Non-resident contractors

RST guide 804 Published August 2006

ISBN: 1-4249-2007-8 (Print), 1-4249-2009-4 (PDF), 1-4249-2008-6 (HTML)

#### **Publication Archived**

**Notice to the reader: For Retail Sales Tax (RST)** – On July 1, 2010 the 13 per cent Harmonized Sales Tax (HST) took effect in Ontario replacing the existing provincial Retail Sales Tax (RST) and combining it with the federal Goods and Services Tax (GST). As a result, RST provisions described on this page and in other publications ended on June 30, 2010.

Effective July 1, 2010 this publication was archived for RST purposes **only**. Use caution when you refer to it, since it reflects the law in force for RST at the time it was released and may no longer apply.

• The information in this Guide explains the Retail Sales Tax (RST) responsibilities of a non-resident contractor who is awarded a construction contract to perform work in Ontario and their Ontario customers. Please note that this Guide replaces the previous version dated March 2001.

#### Non-Resident Contractor Defined

A non-resident contractor is a contractor located outside Ontario who has been awarded a construction contract to perform work in Ontario, and who has not maintained a permanent place of business in Ontario continuously for twelve months immediately prior to signing the contract, or which is not a company incorporated under the laws of Ontario. A construction contract is a contract for the erection, remodelling or repair of a building or other structure on land.

A contractor is a person who is in the business of constructing, altering, repairing or improving real property and includes, but is not limited to,

- 1. a general contractor and subcontractor,
- 2. a carpenter, bricklayer, stonemason, electrician, plasterer, plumber, painter, decorator, paver, and bridge builder,
- 3. a sheet metal, tile and terrazzo, heating, air conditioning, insulation, ventilating, papering, road, roofing and cement contractor, who installs or incorporates items into real property. (See RST <u>Guide 206 Real Property and Fixtures</u>).

# Registration and Guarantee Deposit

Non-resident contractors who are awarded a construction contract in Ontario are required to register with the Ministry of Finance (ministry), Centralized Programs Unit and post a guarantee equal to 4 per cent of the total of each Ontario contract. The guarantee can be paid in cash, by certified cheque (payable to the Minister of Finance), letter of credit or by a guarantee bond.

To register with the ministry and to obtain further information on posting a guarantee, contractors should contact the ministry's Centralized Programs Unit, 33 King Street West, PO Box 623, Oshawa, Ontario, L1H 8H7, toll-free 1 866 ONT-TAXS (1 866 668-8297) or fax to 905 435-3617.

Non-resident contractors who sell taxable goods on a supply only basis to Ontario customers, or provide taxable services in Ontario, may obtain a regular Vendor Permit to collect and remit RST on their sales. Non-resident contractors who have been issued a regular Vendor Permit must still register separately with the ministry and post a guarantee if they are awarded a construction contract in Ontario.

# Letter of Compliance

After receiving the guarantee, the ministry mails out two copies of a "letter of compliance" to the contractor certifying the Retail Sales Tax (RST) requirements have been met. Contractors must give a copy of the letter to their customers.

If a copy of the compliance letter is not provided, the customer must withhold 4 per cent of all amounts payable to the non resident contractor and pay the withheld amounts to the Minister of Finance (minister). Details relating to the contract should be sent along with the payments to the Centralized Programs Unit. Customers may give the minister a guarantee bond equal to 4 per cent of the total contract price instead of making the 4 per cent payments.

Note: Customers who do not follow these requirements may be held liable for 4 per cent of all amounts payable to the non resident contractor or any other amount that the Ministry deems to be the RST payable resulting from the performance of the contract.

#### Calculation of RST

#### Fair Value

RST is payable on the "fair value" of materials, purchased or brought into Ontario, to be used for work performed in Ontario. "Fair value" includes:

- the purchase price in Canadian funds;
- all charges by the supplier for handling and delivery, and
- any federal customs duties and excise taxes paid (but not the federal Goods and Services Tax (GST)).

Contractors are also required to pay RST to Ontario suppliers on the purchase, rental or lease of taxable services, materials, machinery, or equipment.

#### Machinery and Equipment - Leased

If machinery or equipment is leased from a supplier outside Ontario and brought into the province, RST is payable on the lease payments for the period the machinery or equipment is in Ontario.

# Machinery and Equipment - Owned by Contractor

If machinery or equipment is owned by the contractor, RST may be calculated in one of the following ways:

a. If a contractor brings machinery and equipment into Ontario for less than 12 months' use, RST is to be calculated using the following formula:

1/36 x net book value at date of import x number of months in Ontario x tax rate

For the purpose of this formula, RST is payable for each month or part of a month that the goods are in Ontario. A month is considered 31 consecutive days and a part month is considered more than 12 days. The RST payable is based on the number of days the machinery and equipment are located in Ontario and not the number of days the items are actually used.

Example: Equipment is brought into Ontario on March 28 and taken out on May 8. The items were in the province for 41 days. RST is payable on the first 31 days' temporary stay in Ontario vs. use of the equipment. Since the remainder (10 days) is not considered part of a month, no RST is payable on this portion.

b. If, at the time the goods are brought into Ontario, it is expected that the machinery or equipment will be in Ontario for more than twelve months, contractors must pay Retail Sales Tax (RST) on the following basis:

net book value at date of import x tax rate

If, at the time of import, the length of time is not known, vendors may use the formula under (a). If they later find it necessary to keep the machinery and equipment in Ontario for more than 12 months, the RST paid under (a) may be deducted from the RST payable under (b).

Using formula (a) or (b) above, contractors will calculate and remit the RST payable on the return that is filed when the contract is finished.

(See Completion of Contract section)

# Manufacturing for Own Use

Contractors may need to manufacture items, such as doors and windows, for their construction contracts. Manufacturing is work done in a factory away from a construction site, or in a mobile unit or workshop that is on or near the construction site. Manufacturing occurs when raw materials are changed into manufactured goods for use in real property contracts.

Contractors are considered to be manufacturing contractors if they produce goods:

- 1. for their own use in real property contracts, and
- 2. the manufactured cost of the goods is more than \$50,000 a year.

(See RST Guide 401 - Manufacturing Contractors)

#### Contracts with the Federal Government

Where a non-resident contractor enters into a construction contract with the federal government, for the construction of a building and/or the installation of equipment, the nature of the equipment will determine whether the contract should be let on a tax-included or tax excluded basis.

Contracts for the construction of a building and the installation of equipment that directly services that building (i.e., elevators, escalators, light fixtures, central heating and air conditioning, etc.) should be tendered on a tax -included basis. Contractors are the consumers of the materials used in fulfilling these contracts and must pay or account for RST on the materials used to complete the contracts. There is NO exemption just because the contract is with the federal government.

Contracts for the installation of equipment that becomes a fixture and does not directly service a building (i.e., material handling equipment, production machinery, communication equipment, training equipment) may be tendered on a tax-excluded basis. Contractors engaged in contracts of this nature are permitted to make tax exempt purchases of such equipment by issuing a valid Purchase Exemption Certificate (PEC) to their supplier. Only non-resident contractors who have registered with the ministry and posted a guarantee may issue a PEC.

# Exemptions

Contractors may supply and install equipment or materials for certain customers that may be entitled to an exemption from RST (e.g., manufacturers, Indian band councils, farmers and diplomatic organizations). The equipment or materials, when installed, becomes real property if it is permanently attached to land, or a fixture if it is permanently attached to a building or real property structure. Since

contractors are liable for RST, they should contact the ministry to find out if the customer qualifies for exemption before tendering the contract on a tax-excluded basis.

#### Status Indians, Indian Bands and Band Councils

Non-resident contractors may purchase building materials exempt from Retail Sales Tax (RST) for certain buildings and structures situated on reserves. The cost of such projects must be paid by the band council, and the buildings must provide a community service for the reserve. Contracts for the construction of an exempt community building project should be made on an RST-excluded basis. Non-resident contractors may purchase the materials exempt from RST by providing suppliers with a valid Purchase Exemption Certificate (PEC). As noted previously, only non-resident contractors who have registered with the ministry and posted a guarantee may issue a PEC. (See RST Guide 204 - Purchase Exemption Certificates).

Non-resident contractors must pay RST on items purchased for incorporation into a building or structure built for individual status Indians on a reserve. (See RST <u>Guide 808 - Status Indians, Indian Bands and Band Councils</u>).

# Completion of Contract

When a contract is completed, non-resident contractors who were required to post a guarantee must complete a Non-Resident Contractor Retail Sales Tax Return [PDF - 92 KB] that is provided by the ministry.

If a contractor's guarantee was given in cash or by certified cheque, the amount of the deposit can be deducted from the RST liability owed by the contractor. If the liability is greater than the deposit, the amount remaining must be paid by the contractor. If the deposit is more than the liability, the contractor will receive a refund.

If a guarantee bond was posted instead of cash, the bond will be discharged once the RST liability is paid in full.

All returns are subject to audit.

# Legislative References

- Retail Sales Tax Act, Subsections 19(2) and 39(3)(4) and (5)
- Regulation 1012 under the Act, Subsections 15.3(1)(2)(5)(6) and (7)
- Regulation 1013 under the Act, Sections 1 and 3

# For More Information

The information contained in this publication is only a guideline. For more information, please contact the Ontario Ministry of Finance at 1 866 ONT-TAXS (1 866 668-8297) or visit our website at ontario.ca/finance.

# **Acceptable Bonding Companies**

Published September 2010

The following is a list of insurance companies whose bonds may be accepted as security by the government.

# 1. Canadian Companies

- ACE INA Insurance
- Allstate Insurance Company of Canada
- Ascentus Insurance Ltd. (Surety only)
- Aviva Insurance Company of Canada
- AXA Insurance (Canada)
- AXA Pacific Insurance Company
- Canadian Northern Shield Insurance Company
- Certas Direct Insurance Company (Surety only)
- Chartis Insurance Company of Canada (formerly AIG Commercial Insurance Company of Canada)
- Chubb Insurance Company of Canada
- Commonwealth Insurance Company
- Co-operators General Insurance Company
- CUMIS General Insurance Company
- The Dominion of Canada General Insurance Company
- Echelon General Insurance Company (Surety only)
- Economical Mutual Insurance Company
- Elite Insurance Company
- Everest Insurance Company of Canada
- Federated Insurance Company of Canada
- Federation Insurance Company of Canada
- Gore Mutual Insurance Company
- Grain Insurance and Guarantee Company
- The Guarantee Company of North America
- Industrial Alliance Pacific General Insurance Corporation
- Intact Insurance Company
- Jevco Insurance Company (Surety only)
- Lombard General Insurance Company of Canada
- Lombard Insurance Company
- Markel Insurance Company of Canada
- The Missisquoi Insurance Company
- The Nordic Insurance Company of Canada
- The North Waterloo Farmers Mutual Insurance Company (Fidelity only)
- Novex Insurance Company (Fidelity only)
- The Personal Insurance Company
- Pilot Insurance Company
- Quebec Assurance Company
- · Royal & Sun Alliance Insurance Company of Canada
- Saskatchewan Mutual Insurance Company
- · Scottish & York Insurance Co. Limited
- The Sovereign General Insurance Company
- TD General Insurance Company
- Temple Insurance Company
- Traders General Insurance Company

- Travelers Guarantee Company of Canada
- Trisura Guarantee Insurance Company
- The Wawanesa Mutual Insurance Company
- Waterloo Insurance Company
- Western Assurance Company
- Western Surety Company

# 2. Provincial Companies

Surety bonds issued by the following companies may be accepted provided that the contract of suretyship was executed in a province in which the company is licensed to do business as indicated in brackets.

- AXA Boreal Insurance Company (P.E.I., N.B., Que., Ont., Man., B.C.)
- AXA Boreal Insurance Company (P.E.I., N.B., Que., Ont., Man., B.C.)
- ALPHA, Compagnie d'Assurances Inc. (Que.)
- Canada West Insurance Company (Ont., Man., Sask, Alta., B.C., N.W.T.) (Surety only)
- The Canadian Union Assurance Company (Que.)
- La Capitale General Insurance Inc. (Nfld. & Lab., N.S., P.E.I., Que.(Surety only), Man., Sask., Alta., B.C., Nun., N.W.T., Yuk.)
- Coachman Insurance Company (Ont.)
- Continental Casualty Company (Nfld. & Lab., N.S., P.E.I., N.B., Que., Ont., Man., Sask., Alta., B.C., Nun., N.W.T., Yuk.)
- GCAN Insurance Company (Nfld. & Lab., N.S., P.E.I., N.B., Que., Ont., Man., Sask., Alta., B.C., Nun., N.W.T., Yuk.)
- The Insurance Company of Prince Edward Island (N.S., P.E.I., N.B.)
- Kingsway General Insurance Company (N.S., N.B., Que., Ont., Man., Sask., Alta., and B.C.)
- Liberty Mutual Insurance Company (Nfld. & Lab., N.S., P.E.I., N.B., Que., Ont., Man., Sask., Alta., B.C., Nun., N.W.T., Yuk.)
- Manitoba Public Insurance Corporation (Man.)
- Norgroupe Assurance Générales Inc.
- Orleans General Insurance Company (N.B., Que., Ont.)
- Saskatchewan Government Insurance Office (Sask.)
- SGI CANADA Insurance Services Ltd. (Ont., Man., Sask., Alta.)
- L'Unique General Insurance Inc. (Nfld. & Lab., N.S., P.E.I., N.B., Que.(Surety only), Ont.(Surety only), Man., Sask., Alta., B.C.(Surety only), Nun., N.W.T., Yuk.)

# 3. Foreign Companies

- · Aspen Insurance UK Limited
- Compagnie Française d'Assurance pour le Commerce Extérieur (Fidelity only)
- Eagle Star Insurance Company Limited
- Ecclesiastical Insurance Office Public Limited Company (Fidelity only)
- Lloyd's Underwriters
- Mitsui Sumitomo Insurance Company, Limited
- NIPPONKOA Insurance Company, Limited
- Sompo Japan Insurance Inc.
- Tokio Marine & Nichido Fire Insurance Co., Ltd.
- XL Insurance Company Limited (Surety only)
- Zurich Insurance Company Ltd

# Standard Construction Contract – Articles of Agreement (23/01/2002)

- A1 Contract Documents
- A2 Date of Completion of Work and Description of Work
- A3 Contract Amount
- A4 Contractor's Address
- A5 Unit Price Table

These Articles of Agreement made in duplicate this day of

Between

**Her Majesty the Queen**, in right of Canada (referred to in the contract documents as "Her Majesty") represented by the National Research Council Canada (referred to in the contract documents as the "Council")

and

(referred to in the contract documents as the "Contractor")

Witness that in consideration for the mutual promises and obligations contained in the contract, Her Majesty and the Contractor covenant and agree as follows:

# A1 Contract Documents

# (23/01/2002)

- 1.1 Subject to A1.4 and A1.5, the documents forming the contract between Her Majesty and the Contractor, referred to herein as the contract documents, are
  - 1.1.1 these Articles of Agreement,
  - 1.1.2 the document attached hereto, marked "A" and entitled "Plans and Specifications", referred to herein as the Plans and Specifications,
  - 1.1.3 the document attached hereto, marked "B" and entitled "Terms of Payment", referred to herein as the Terms of Payment,
  - 1.1.4 the document attached hereto, marked "C" and entitled "General Conditions", referred to herein as the General Conditions,
  - 1.1.5 the document attached hereto, marked "D" and entitled "Labour Conditions", referred to herein as the Labour Conditions,
  - 1.1.6 the document attached hereto, marked "E" and entitled "Insurance Conditions", referred to herein as the Insurance Conditions,
  - 1.1.7 the document attached hereto, marked "F" and entitled "Contract Security Conditions", referred to herein as the Contract Security Conditions, and
  - 1.1.8 any amendment or variation of the contract documents that is made in accordance with the General Conditions.
  - 1.1.9 the document entitled Fair Wage Schedules for Federal Construction Contracts referred to herein as Fair Wage Schedules
  - 1.1.10

The Council hereby designates of of the Government of Canada as the Engineer for the purposes of the contract, and for all purposes of or incidental to the contract, the Engineer's address shall be deemed to be:

# 1.2 In the contract

- 1.3.1 "Fixed Price Arrangement" means that part of the contract that prescribes a lump sum as payment for performance of the work to which it relates; and
- 1.3.2 "Unit Price Arrangement" means that part of the contract that prescribes the product of a price multiplied by a number of units of measurement of a class as payment for performance of the work to which it relates.
- 1.3 Any of the provisions of the contract that are expressly stipulated to be applicable only to a Unit Price Arrangement are not applicable to any part of the work to which a Fixed Price Arrangement is applicable.
- 1.4 Any of the provisions of the contract that are expressly stipulated to be applicable only to a Fixed Price Arrangement are not applicable to any part of the work to which a Unit Price Arrangement is applicable.
- A2 Date of Completion of Work and Description of Work **(23/01/2002)**
- 2.1 The contractor shall, between the date of these Articles of Agreement and the , in the careful and workmanlike manner, diligently perform and complete the following work:

which work is more particularly described in the Plans and Specifications, including addendum(s).

# A3 Contract Amount

# (23/01/2002)

- 3.1 Subject to any increase, decrease, deduction, reduction or set-off that may be made under the Contract, Her Majesty shall pay the Contractor at the times and in the manner that is set out or referred to in the Terms of Payment
  - 3.1.1 the sum of (GST/HST extra), in consideration for the performance of the work or the part thereof that is subject to Fixed Price Arrangement, and
  - 3.1.2 a sum that is equal to the aggregate of the products of the number of units of Measurement of each class of labour, plant and material that is set out in a Final Certificate of Measurement referred to in GC44.8 multiplied in each case by the appropriate unit price that is set out in the Unit Price Table in consideration for the performance of the work or the part thereof that is subject to a Unit Price Arrangement.
- 3.2 For the information and guidance of the Contractor and the persons administering the contract on behalf of Her Majesty, but not so as to constitute a warranty, representation or undertaking of any nature by either party, it is estimated that the total amount payable by Her Majesty to the Contractor for the part of the work to which a Unit Price Arrangement is applicable will be approximately \$N/A
- 3.3 A3.1.1 is applicable only to a Fixed Price Arrangement.
- 3.4 A3.1.2 and A3.2 applicable only to a Unit Price Arrangement.

# A4 Contractor's Address

# (23/01/2002)

4.1 For all purposes of or incidental to the contract, the Contractor's address shall be deemed to be:

# A5 Unit Price Table

# (23/01/2002)

5.1 Her Majesty and the Contractor agree that the following table is the Unit Price Table for the purposes of the contract.

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
Item	Class of	Unit of	Estimated	Price per Unit	Estimated
	Labarra Dlamt	Measurement	Total Quantity		Total Dries
	Labour Plant				Total Price
	Or Material				
					<b>*</b>
		N/A			
					_

- 5.2 The Unit Price Table that is set out in A5.1 designates the part of the work to which a Unit Price Arrangement is applicable.
- 5.3 The part of the work that is not designated in the Unit Price Table referred to in A5.2 is the part of the work to which a Fixed Price Arrangement is applicable.

Signed on behalf of Her Majesty by		
as Senior Contracting Officer		
and		
as		
of the National Research Council Canada		
on the		
day of		
Signed, sealed and delivered by		
asPosition	and	
by		
asPosition		Seal
of		
on the		
day of		











# **NRC**

# **S77 BOILER ROOM UPGRADES BOILERS 4 & 5 MODIFICATIONS**

SPECIFICATION ISSUED FOR TENDER MARCH 25, 2022 GWAL 2021-738



# **Prepared By:**

GWAL | Goodkey, Weedmark & Associates Ltd.
Mikaela Lovett | Mechanical Designer

# **Reviewed By:**

GWAL | Goodkey, Weedmark & Associates Ltd.
Steve Hamilton, P.Eng., Partner | Senior Mechanical Engineer
Richard Boivin, P.Eng., ing., Senior Associate | Senior Electrical Engineer

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# Part 1 General

# 1.1 NOT USED

.1 Not Used

Consultant for Building Code Review:

# Part 2 Products

# 2.1 NOT USED

.1 Not Used

# Part 3 Execution

# 3.1 NOT USED

.1 Not Used

**END OF SECTION** 

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SECTION 26 05 31 JUNCTION AND PULL BOXESSECTION 26 05 32 OUTLET BOXES, CONDUIT BOXES AND FITTINGS	1
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# Part 1 General

# 1.1 SCOPE OF WORK

.1 Work under this contract covers the modification of the boiler system in the Council's Building S-77 of the National Research Council.

#### 1.2 DRAWINGS

.1 The following drawings illustrate the work and form part of the contract documents:

# 1.3 COMPLETION

.1 Complete all work within 12 weeks after receipt of notification of acceptance of tender.

#### 1.4 GENERAL

- .1 The word "provide" in this Specification means to supply and install.
- .2 Provide items mentioned in either the drawings or the specification.

# 1.5 SPECIFIED ACCEPTABLE & ALTERNATIVE EQUIPMENT & MATERIALS

- .1 Materials and equipment scheduled and/or specified on the drawings or in the specifications have been selected to establish a performance and quality standard. In most cases, acceptable manufacturers are stated for any material or equipment specified by manufacturer's name and model number. Contractors may base their tender price on materials and equipment supplied by any of the manufacturers' names as acceptable for the particular material or equipment.
- .2 In addition to the manufacturers specified or named as acceptable, you may propose alternative manufacturers of materials or equipment to the Departmental Representative for acceptance. For a product to be considered as an alternative product substitute, make a written application to the Departmental Representative during the tender period, not later than seven (7) working days before tender closing.
- .3 Certify in writing that the alternative meets all requirements of the specified material or equipment. In addition, it shall be understood that all costs required by or as a result of acceptance or proposed alternatives, will be borne by the Contractor.
- .4 Approval of alternatives will be signified by issue of an Addendum to the Tender Documents.
- .5 Any alternative manufacturers or materials submitted which are incomplete and cannot be evaluated, or are later than seven (7) working days before tender closing date or after the tender period, will not be considered.

# 1.6 MINIMUM STANDARDS

.1 Conform to or exceed minimum acceptable standards of the various applicable federal, provincial and municipal codes such as The National Building Code, The National Fire Code, Canadian Plumbing Code, Canadian Electrical Code, Canadian Code for Construction Safety and the Provincial Construction Safety Act.

.2 Work to conform to referenced standards and codes as reaffirmed or revised to date of specification.

# 1.7 WORKPLACE HAZARDOUS MATERIAL INFORMATION SYSTEM (WHMIS)

- .1 The General Contractor shall comply with Federal and Provincial legislation regarding the WHMIS. The Contractor's responsibilities include, but are not limited to the following:
  - .1 To ensure that any controlled product brought on site by the Contractor or subcontractor is labeled;
  - .2 To make available to the workers and the Departmental Representative, Material Safety Data Sheets (MSDS) for these controlled products;
  - .3 To train own workers about WHMIS, and about the controlled products that they use on site:
  - .4 To inform other Contractors, sub-contractors, the Departmental Representative, authorized visitors and outside inspection agency personnel about the presence and use of such products on the site.
  - The site foreman or superintendent must be able to demonstrate, to the satisfaction of the Departmental Representative, that he/she has had WHMIS training and is knowledgeable in its requirements. The Departmental Representative can require replacement of this person if this condition or implementation of WHMIS is not satisfactory

# 1.8 REQUIREMENTS OF BILL 208, SECTION 18(A)

- .1 Under the requirements of Bill 208 of the Ontario Ministry of Labour Occupational Health & Safety Act, the following designated substances may be encountered while performing the work described in these contract documents:
  - .1 Acrylonitrile, Isocyanates, Arsenic, Lead, Asbestos, Mercury, Benzene, Silica, Coke Oven Emissions, Vinyl Chloride, and Ethylene Oxide
    - .1 It is the responsibility of the General Contractor to ensure that each prospective sub-contractor for this project has received a copy of the above list.

# 1.9 COST BREAKDOWN

- .1 Submit, for approval by the Departmental Representative, a cost breakdown of tender 72 hours after the contract is awarded.
- .2 Use the approved cost breakdown as the basis for submitting all claims.
- .3 Request Departmental Representative's verbal approval to amount of claim prior to preparing and submitting the claim in its final form.
- .4 Contractor costs associated with compliance with occupational health and safety requirements (Canada Labour Code) related to the Coronavirus/COVID-19 pandemic must be included in the initial bid price. These costs may include, but are not limited to, the provision of additional personal protective equipment (PPE) and social distancing requirements as required to complete the project. Contractor must review and incorporate into initial bid pricing compliance with any Coronavirus/COVID-19 related health and safety guidance issued by the local Medical Officer of Health (applicable in the jurisdiction of the project), the Public Health Agency of Canada, Health Canada and/or the provincial Ministry of Health, as applicable.

# 1.10 SUB-TRADES

.1 Submit no later than 72 hours after tender closing, a complete list of sub trades for the Departmental Representative's review.

# 1.11 PERSONNEL SECURITY AND IDENTIFICATION

- .1 All persons employed by the Contractor, or by any sub-contractor and present on the site must be security cleared in accordance with the requirements of the Section entitled Special Instructions to Tenderers.
- .2 All such persons must wear and keep visible identification badges as issued by the Security Office of NRC.

#### 1.12 WORKING HOURS AND SECURITY

- .1 Normal working hours on the NRC property are from 8:00 a.m. until 4:30 p.m., Monday to Friday inclusive, except statutory holidays.
- .2 At all other times, special written passes are required for access to the building site.
- .3 Before scheduling any work outside normal working hours, obtain permission from the Departmental Representative to perform the specific tasks.
- .4 An escort may be required whenever working outside normal hours. Contractor to bear the associated costs.

#### 1.13 SCHEDULE

- .1 The Contractor shall prepare a detailed schedule, fixing the date for commencement and completion of the various parts of the work and update the said schedule. Such schedule shall be made available to the Departmental Representative not later than two weeks after the award of the contract and prior to commencement of any work on site.
- .2 Notify Departmental Representative in writing of any changes in the schedule.
- .3 Seven (7) days before the scheduled completion date, arrange to do an interim inspection with the Departmental Representative.

# 1.14 PROJECT MEETINGS

- .1 Hold regular project meetings at times and locations approved by the Departmental Representative.
- .2 Notify all parties concerned of meetings to ensure proper coordination of work.
- .3 Departmental Representative will set times for project meetings and assumes responsibility for recording and distributing minutes.

# 1.15 SHOP DRAWINGS

.1 Submit to Departmental Representative for review, shop drawings, product data and samples specified within one (1) week after contract award.

- .2 Submit to Departmental Representative for review a complete list of all shop drawings, product data and samples specified and written confirmation of corresponding delivery dates within one (1) week after shop drawings, product data and samples approval date. This list shall be updated on a two (2) weeks basis and any changes to the list shall be immediately notified in writing to the Departmental Representative.
- .3 Review shop drawings, data sheets and samples prior to submission.
- .4 Submit one (1) electronic copy of all shop drawings and product data and samples for review, unless otherwise specified.
- .5 Review of shop drawings and product data by the Departmental Representative does not relieve the Contractor of the responsibility for errors and omissions and for the conformity with contract documents.

#### 1.16 SAMPLES AND MOCK-UPS

- .1 Submit samples in sizes and quantities as specified.
- .2 Where colour, pattern or texture is criterion, submit full range of samples.
- .3 Construct field samples and mock-ups at locations acceptable to Departmental Representative.
- .4 Reviewed samples or mock-ups will become standards of workmanship and material against which installed work will be checked on the project.

# 1.17 MATERIALS AND WORKMANSHIP

- .1 Install only new materials on this project unless specifically noted otherwise.
- Only first class workmanship will be accepted, not only with regard to safety, efficiency, durability, but also with regard to neatness of detail and performance.

# 1.18 WORK & MATERIALS SUPPLIED BY OWNER

- .1 Work and materials not included in this contract are described on drawings and in this specification.
- Deliver to a storage place, as directed by the Departmental Representative, all materials returned to the Owner.
- .3 Unless otherwise specified, accept owner-supplied materials at their storage location and provide all transportation as required.
- .4 General Contractor's duties:
  - .1 Unload at site.
  - .2 Promptly inspect products and report damaged or defective items.
  - .3 Give written notification to the Departmental Representative for items accepted in good order.
  - .4 Handle at site, including uncrating and storage.
  - .5 Repair or replace items damaged on site.
  - .6 Install, connect finished products as specified.

# 1.19 SITE ACCESS

- .1 Make prior arrangements with the Departmental Representative before starting work or moving materials and equipment on site.
- .2 Obtain approval of Departmental Representative for regular means of access during the construction period.
- .3 Obtain approval of Departmental Representative before temporarily suspending operations on site; before returning to the site and before leaving the site at the end of the job.
- .4 Provide and maintain access to site.
- .5 Build and maintain temporary roads and provide snow removal during period of work.
- .6 Provide snow clearing and removal as required during the contract period.
- .7 Make good any damage and clean up dirt, debris, etc., resulting from Contractor's use of existing roads.

#### 1.20 USE OF SITE

- .1 Restrict operations on the site to the areas approved by the Departmental Representative
- .2 Locate all temporary structures, equipment, storage, etc., to the designated areas.
- .3 Restrict parking to the designated areas.

#### 1.21 ACCEPTANCE OF SITE

- .1 Inspect the site before commencing work, review any unexpected conditions with the Departmental Representative.
- .2 Commencement of work will imply acceptance of existing conditions.

# 1.22 SITE OFFICE & TELEPHONE

- .1 Contractor to erect a temporary site office at his own expense.
- .2 Install and maintain a telephone, if necessary.
- .3 Use of NRC phones is not permitted unless in the case of an emergency.

#### 1.23 SANITARY FACILITIES

.1 Obtain permission from the Departmental Representative to use the existing washroom facilities in the building.

# 1.24 TEMPORARY SERVICES

.1 A source of temporary power will be made available in the area. Bear all costs to make connections to the power source and perform distribution on site.

- .2 Provide all load centres, breakers, conduit, wiring, disconnects, extension cords, transformers, as required from the source of power.
- .3 Power is to be used only for power tools, lighting, controls, motors, and not for space heating.
- .4 A source of temporary water will be made available if required.
- .5 Bear all costs associated with distributing the water to the required locations.
- .6 Comply with NRC requirements when connecting to existing systems in accordance with the articles entitled "Co-operation" and "Service Interruptions" of this section.

# 1.25 DOCUMENTS REQUIRED AT WORK SITE

- .1 The Contractor shall keep on the site, one (1) up-to-date copy of all contract documents, including specifications, drawings, addenda, shop drawings, change notices, schedule and any reports or bulletins pertaining to the work, in good order, available to the Departmental Representative and to his / her representatives at all times.
- .2 At least one (1) copy of specifications and drawings shall be marked by the Contractor to show all work "As Built" and shall be provided to the Departmental Representative with the Application for Payment and for the Final Certificate of Completion.

# 1.26 CO-OPERATION

- .1 Co-operate with NRC staff in order to keep disruption of normal research work to an absolute minimum.
- .2 Work out in advance, a schedule for all work which might disrupt normal work in the building.
- .3 Have schedule approved by the Departmental Representative.
- .4 Notify the Departmental Representative in writing, 72 hours prior to any intended interruption of facilities, areas, corridors, mechanical or electrical services and obtain requisite permission.

# 1.27 PROTECTION AND WARNING NOTICES

- .1 Provide all materials required to protect existing equipment.
- .2 Erect dust barriers to prevent dust and debris from spreading through the building.
- .3 Place dust protection in the form of cover sheets over equipment and furniture and tape these sheets to floors, to ensure no dust infiltration.
- .4 Repair or replace any and all damage to Owner's property caused during construction, at no cost to the Owner and to the satisfaction of the Departmental Representative.
- .5 Protect the buildings, roads, lawns, services, etc. from damage which might occur as a result of this work.

- .6 Plan and co-ordinate the work to protect the buildings from the leakage of water, dust, etc.
- .7 Ensure that all doors, windows, etc., that could allow transfer of dust, noise, fumes, etc., to other areas of the building are kept closed.
- .8 Be responsible for security of all areas affected by the work under the Contract until acceptance by NRC. Take all necessary precautions to prevent entry to the work area by unauthorized persons and guard against theft, fire and damage by any cause. Secure working area at the end of each day's work and be responsible for same.
- .9 Provide and maintain adequate safety barricades around the work sites to protect NRC personnel and the public from injury during the construction.
- .10 Post warnings, in all instances where possible injury could occur such as Work Overhead, Hard Hat Areas, etc. or as required by the Departmental Representative.
- .11 Provide temporary protective enclosures over building entrances and exits to protect pedestrians. All enclosures to be structurally sound against weather and falling debris.

# 1.28 BILINGUALISM

- .1 Ensure that all signs, notices, etc. are posted in both official languages.
- .2 Ensure that all identification of services called for by under this contract are bilingual.

# 1.29 LAYOUT OF WORK

- .1 Location of equipment, fixtures, outlets and openings indicated on drawings or specified are to be considered as approximate.
- .2 Locate equipment, fixtures and distribution systems to provide minimum interference and maximum usable space and in accordance with the manufacturer's recommendations for safety, access and maintenance.
- .3 Employ competent person to lay out work in accordance with the contract documents.

#### 1.30 DISCREPANCIES & INTERFERENCES

- .1 Prior to the start of the work, examine drawings and specifications. Report at once to the Departmental Representative, any defects, discrepancies, omissions or interferences affecting the work.
- .2 Contractor to immediately inform the Departmental Representative in writing, of any discrepancies between the plans and the physical conditions so the Departmental Representative may promptly verify same.
- .3 Any work done after such a discovery, until authorized, is at the Contractor's risk.
- .4 Where minor interferences as determined by the Departmental Representative are encountered on the job and they have not been pointed out on the original tender or on the plans and specifications, provide offsets, bends or reroute the services to suit job conditions at no extra cost.

Section 00 10 00 GENERAL INSTRUCTIONS Page 8 of 12

.5 Arrange all work so as not to interfere in any way with other work being carried out.

# 1.31 MANUFACTURER'S INSTRUCTIONS

- .1 Unless otherwise specified, comply with manufacturer's latest printed instructions for materials and installation methods.
- .2 Notify the Departmental Representative in writing of any conflict between these specifications and manufacturer's instruction. Departmental Representative will designate which document is to be followed.

#### 1.32 TEMPORARY HEATING AND VENTILATING

- .1 Bear the costs of temporary heat and ventilation during construction including costs of installation, fuel, operation, maintenance, and removal of equipment.
- .2 Use of direct-fired heaters discharging waste products into the work areas will not be permitted unless prior approval is given by the Departmental Representative.
- .3 Furnish and install temporary heat and ventilation in enclosed areas as required to:
  - .1 Facilitate progress of work.
  - .2 Protect work and products against dampness and cold.
  - .3 Reduce moisture condensation on surfaces to an acceptable level.
  - .4 Provide ambient temperature and humidity levels for storage, installation and curing of materials.
  - .5 Provide adequate ventilation to meet health regulations for a safe working environment.
- .4 Maintain minimum temperature of 10°C (50°F) or higher where specified as soon as finishing work is commenced and maintain until acceptance by the Departmental Representative.
  - .1 Maintain ambient temperature and humidity levels as required for comfort of NRC personnel.
- .5 Prevent hazardous or unhealthy accumulations of dust, fumes, mists, vapours or gases in areas occupied during construction including also, storage areas and sanitary facilities.
  - .1 Dispose of exhaust materials in a manner that will not result in a harmful or unhealthy exposure to persons.
- .6 Maintain strict supervision of operation of temporary heating and ventilating equipment.
  - .1 Enforce conformance with applicable codes and standards.
  - .2 Comply with instructions of the Departmental Representative including provision of full-time watchman services when directed.
  - .3 Enforce safe practices.
  - .4 Vent direct-fired combustion units to outside.
- .7 Submit tenders assuming existing or new equipment and systems will not be used for temporary heating and ventilating.
- .8 After award of contract, Departmental Representative may permit use of the permanent system providing agreement can be reached on:
  - .1 Conditions of use, special equipment, protection, maintenance, and replacement of filters.

- .2 Methods of ensuring that heating medium will not be wasted and in the case of steam, agreement on what is to be done with the condensate.
- .3 Saving on contract price.
- .4 Provisions relating to guarantees on equipment.

#### 1.33 CONNECTIONS TO AND INTERRUPTIONS TO EXISTING SERVICES

- .1 Where work involves breaking into or connecting to existing services, carry out work at times and in the manner agreed to by the Departmental Representative and by authorities having jurisdiction, with minimum disruption to NRC Personnel and vehicular traffic and minimum service interruption. Do not operate any NRC equipment or plant.
- .2 Before commencing work, establish location and extent of service lines in area of work and notify Departmental Representative of findings.
- .3 Submit a schedule to and obtain approval from the Departmental Representative for any shut-down or closure of active service or facility; allow minimum 72 hours notice. Adhere to approved schedule and provide notice to the Departmental Representative.
- .4 Where unknown services are encountered, immediately advise Departmental Representative and confirm findings in writing.
- .5 Provide detours, bridges, alternate feeds, etc., as required to minimize disruptions.
- .6 Protect existing services as required and immediately make repairs if damage occurs.
- .7 Remove any abandoned service lines as indicated on the contract documents and as approved by the Departmental Representative; cap or otherwise seal lines at cut-off points. Record and provide a copy to the Departmental Representative of locations of maintained, re-routed and abandoned service lines.

#### 1.34 CUTTING AND PATCHING

- .1 Cut existing surfaces as required to accommodate new work.
- .2 Remove all items as shown or specified.
- .3 Patch and make good with identical materials, the surfaces that have been disturbed, cut or damaged, to the satisfaction of the Departmental Representative.
- .4 Where new pipes pass through existing construction, core drill an opening. Size openings to leave 12mm (1/2") clearance around the pipes or pipe insulation. Do not drill or cut any surface without the approval of the Departmental Representative.
- .5 Obtain written approval of the Departmental Representative before cutting openings through existing or new structural members.
- .6 Seal all openings where cables, conduits or pipes pass through walls with an acoustic sealant conforming to CAN/CGSB-19.21-M87.
- .7 Where cables, conduits and pipes pass through fire rated walls and floors, pack space between with compressed glass fibres and seal with fire stop caulking in accordance with CAN/CGSB-19.13-M87 AND NBC 3.1.7.

#### 1.35 FASTENING DEVICES

- .1 Do not use explosive actuated tools, without first obtaining permission from the Departmental Representative.
- .2 Comply with the requirements of CSA A-166 (Safety Code for Explosive Actuated Tools).
- .3 Do not use any kind of impact or percussion tool without first obtaining permission from the Departmental Representative.

#### 1.36 OVERLOADING

.1 Ensure that no part of the building or work is subjected to a load which will endanger safety or cause permanent deformation or structural damage.

# 1.37 DRAINAGE

.1 Provide temporary drainage and pumping as required to keep excavations and site free of water.

#### 1.38 ENCLOSURE OF STRUCTURES

- .1 Construct and maintain all temporary enclosures as required to protect foundations, subsoil, concrete, masonry, etc., from frost penetration or damage.
- .2 Maintain in place until all chances of damage are over and proper curing has taken place.
- .3 Provide temporary weather tight enclosures for exterior openings until permanent sash and glazing and exterior doors are installed.
- .4 Provide lockable enclosures as required to maintain the security of NRC facilities and be responsible for the same.
- .5 Provide keys to NRC security personnel when required.
- .6 Lay out the work carefully and accurately and verify all dimensions and be responsible for them. Locate and preserve general reference points.
- .7 Throughout the course of construction, keep continuously acquainted with field conditions, and the work being developed by all trades involved in the project. Maintain an awareness of responsibility to avoid space conflict with other trades.
- .8 Conceal all services, piping, wiring, ductwork, etc., in floors, walls or ceilings except where indicated otherwise.

# 1.39 STORAGE

- .1 Provide storage as required to protect all tools, materials, etc., from damage or theft and be responsible for the same.
- .2 Do not store flammable or explosive materials on site without the authorization of the Departmental Representative.

#### 1.40 GENERAL REVIEW

- .1 Periodic review of the Contractor's work by the Departmental Representative does not relieve the Contractor of the responsibility of making the work in accordance with contract documents. Contractor shall carry out his own quality control to ensure that the construction work is in accordance with contract documents.
- .2 Inform the Departmental Representative of any impediments to the installation and obtain his / her approval for actual location.

#### 1.41 INSPECTION OF BURIED OR CONCEALED SERVICES

.1 Prior to concealing any services that are installed, ensure that all inspection bodies concerned, including NRC, have inspected the work and have witnessed all tests. Failure to do so may result in exposing the services again at the Contractor's expense.

#### 1.42 TESTING

- .1 On completion, or as required by local authority inspectors and/or Departmental Representative during progress of work and before any services are covered up and flushing is complete, test all installations in the presence of the Departmental Representative.
- .2 Obtain and hand to the Departmental Representative all acceptance certificates or test reports from authority having jurisdiction. The project will be considered incomplete without the same.

# 1.43 PARTIAL OCCUPANCY

- .1 NRC may request partial occupancy of the facility if the contract extends beyond the expected completion date.
- .2 Do not restrict access to the building, routes, and services.
- .3 Do not encumber the site with materials or equipment.

# 1.44 DISPOSAL OF WASTES

.1 Dispose of waste materials including volatiles, safely off NRC property. Refer to the section entitled "General and Fire Safety Requirements" included as part of this specification.

#### 1.45 CLEAN-UP DURING CONSTRUCTION

- .1 On a daily basis, maintain project site and adjacent area of campus including roofs, free from debris and waste materials.
- .2 Provide on-site dump containers for collection of waste materials and rubbish.

#### 1.46 FINAL CLEAN-UP

- .1 Upon completion do a final clean-up to the satisfaction of the Departmental Representative.
- .2 Clean all new surfaces, lights, existing surfaces affected by this work, replace filters, etc.

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.3 Clean all resilient flooring and prepare to receive protective finish. Protective finish applied by NRC.

#### 1.47 WARRANTY AND RECTIFICATION OF DEFECTS IN WORK

- .1 Refer to General Conditions "C", section GC32.
- .2 Ensure that all manufacturers' guarantees and warranties are issued in the name of the **General Contractor** and the National Research Council.

#### 1.48 MAINTENANCE MANUALS

- .1 Provide two (2) bilingual copies of maintenance manuals or two (2) English and two (2) French maintenance manuals and one (1) electronic copy of same immediately upon completion of the work and prior to release of holdbacks.
- .2 Manuals to be neatly bound in hard cover loose leaf binders.
- .3 Manuals to include operating and maintenance instructions, all guarantees and warranties, shop drawings, technical data, etc., for the material and apparatus supplied under this contract.

**END OF SECTION** 

#### Part 1 General

#### 1.1 GENERAL CONSTRUCTION SAFETY REQUIREMENTS

- .1 The Contractor shall take all necessary steps to protect personnel (workers, visitors, general public, etc.) and property from any harm during the course of the contract.
- .2 The Contractor shall be solely responsible for the construction safety of both its employees and those of its sub-contractors at the work site, and for initiating, maintaining and supervising safety precautions, programs and procedures in connection with the performance of the work.
- .3 The Contractor shall comply with all Federal, Provincial and Municipal safety codes and regulations and the Occupational Health and Safety Act and the Workplace Safety and Insurance Board. In the event of any conflict between any provisions in legislation or codes, the most stringent provisions shall apply.
- .4 Periodic review of the Contractor's work by the Departmental Representative, using the criteria of the contract documents, does not relieve the Contractor of his safety responsibilities in carrying out the work in accordance with the contract documents. The Contractor shall consult with the Departmental Representative to ensure that this responsibility is carried out.
- .5 The Contractor shall ensure that only competent personnel are permitted to work on site. Throughout the term of the contract, any person will be removed from the site who is not observing or complying with the safety requirements.
- .6 All equipment shall be in safe operating condition and appropriate to the task.
- .7 Following a project and site hazard assessment, the Contractor shall develop a Site Specific Safety Plan based on the following minimum requirements. Site Specific Safety Plans must also be robust enough to address any abnormal occurrences, such as, but not limited to: pandemics (COVID-19 or a similar), fire, flooding, inclimate weather or other environmental anomalies.
- .8 Provide a safety board mounted in a visible location on the project site, with the following information included thereon:
  - .1 Notice of Project.
  - .2 Site specific Safety Policy.
  - .3 Copy of Ontario Health and Safety Act.
  - .4 Building Schematic showing emergency exits.
  - .5 Building emergency procedures.
  - .6 Contact list for NRC. Contractor and all involved sub-contractors.
  - .7 Any related MSDS sheets.
  - .8 NRC Emergency phone number.
- .9 The Contractor shall provide competent personnel to implement its safety program and those of any Health and Safety Act legislation applicable at this project location, and to ensure they are being complied with.
- .10 The Contractor shall provide safety orientation to all its employees as well as those of any sub-contractors under its jurisdiction.

- .11 The Departmental Representative will monitor to ensure that safety requirements are met and that safety records are properly kept and maintained. Continued disregard for safety standards can cause the contract to be cancelled and the Contractor or sub-contractors removed from the site.
- .12 The Contractor will report to the Departmental Representative and jurisdictional authorities, any accident or incident involving Contractor or NRC personnel or the public and/or property arising from the Contractor's execution of the work.
- .13 If entry to a laboratory is required as part of the work of the Contractor, a safety orientation shall be provided to all his employees as well as those of any sub-contractors regarding lab safety requirements and procedures, as provided by the Researcher or the Departmental Representative.

#### 1.2 FIRE SAFETY REQUIREMENTS

- .1 Authorities:
  - .1 The Fire Commissioner of Canada (FC) is the authority for fire safety at NRC.
  - .2 For the purpose of this document, "Departmental Representative" will be deemed as the NRC person in charge of the project and who will enforce these Fire Safety Requirements.
  - .3 Comply with the following standards as published by the Office of the Fire Commissioner of Canada:
    - .1 Standard No. 301 June 1982 "Standard for Construction Operations";
    - .2 Standard No. 302 June 1982 "Standard for Welding and Cutting".

# .2 Smoking:

- .1 Smoking is prohibited inside all NRC buildings, as well as roof areas.
- .2 Obey all "NO SMOKING" signs on NRC premises.

#### .3 Hot Work:

- .1 Prior to commencement of any "Hot Work" involving welding, soldering, burning, heating, use of torches or salamanders or any open flame, obtain a Hot Work Permit from the Departmental Representative.
- .2 Prior to commencement of "Hot Work", review the area of hot work with the Departmental Representative to determine the level of fire safety precautions to be taken.

#### .4 Reporting Fires:

- 1.1 Know the exact location of the nearest Fire Alarm Pull Station and telephone, including the emergency phone number.
- .2 REPORT immediately, all fire incidents as follows:
  - .1 Activate nearest fire alarm pull station; and
  - .2 Telephone the following emergency phone number as appropriate:
    - .1 333
    - .2 **(613) 993-2411**
- .3 When reporting a fire by phone, give the location of fire, building number and be prepared to verify location.
- .4 The person activating fire alarm pull station must remain at a safe distance from the scene of the fire but readily available to provide information and direction to the Fire Department personnel.

- .5 Interior and Exterior Fire protection & Alarm Systems:
  - .1 DO NOT OBSTRUCT OR SHUT OFF FIRE PROTECTION EQUIPMENT OR SYSTEMS, INCLUDING BUT NOT LIMITED TO FIRE ALARM SYSTEMS, SMOKE/HEAT DETECTORS, SPRINKLER SYSTEM, PULL STATIONS, EMERGENCY CALL BUTTONS AND PA SYSTEMS, WITHOUT AUTHORIZATION FROM THE DEPARTMENTAL REPRESENTATIVE.
  - .2 WHEN ANY FIRE PROTECTION EQUIPMENT IS TEMPORARILY SHUT DOWN, ALTERNATIVE MEASURES AS PRESCRIBED BY THE DEPARTMENTAL REPRESENTATIVE SHALL BE TAKEN TO ENSURE THAT FIRE PROTECTION IS MAINTAINED.
  - .3 DO NOT LEAVE FIRE PROTECTION OR ALARM SYSTEMS INACTIVE AT THE END OF A WORKING DAY WITHOUT NOTIFICATION AND AUTHORISATION FROM THE DEPARTMENTAL REPRESENTATIVE. THE DEPARTMENTAL REPRESENTATIVE WILL ADVISE THE (FPO) OF THE DETAILS OF ANY SUCH EVENT.
  - .4 DO NOT USE FIRE HYDRANTS, STANDPIPES AND HOSE SYSTEMS FOR OTHER THAN FIRE FIGHTING PURPOSES UNLESS AUTHORISED BY DEPARTMENTAL REPRESENTATIVE.

#### .6 Fire Extinguishers:

- .1 Provide a minimum of 1-20 lb. ABC Dry Chemical Fire Extinguisher at each hot work or open flame location.
- .2 Provide fire extinguishers for hot asphalt and roofing operations as follows:
  - .1 Kettle area 1-20 lb. ABC Dry Chemical; and
  - .2 Roof 1-20 lb. ABC Dry Chemical at each open flame location.
- .3 Provide fire extinguishers equipped as below:
  - .1 Pinned and sealed;
  - .2 With a pressure gauge; and
  - .3 With an extinguisher tag signed by a fire extinguisher servicing company.
- .4 Carbon Dioxide (CO<sub>2</sub>) extinguishers will not be considered as substitutes for the above.

# .7 Roofing Operations:

- .1 Kettles:
  - .1 Arrange for the location of asphalt kettles and material storage with the Departmental Representative before moving on site. Do not locate kettles on any roof or structure and keep them at least 10m (30 feet) away from a building.
  - .2 Equip kettles with two (2) thermometers or gauges in good working order; a hand held and a kettle-mounted model.
  - .3 Do not operate kettles at temperatures in excess of 232°C (450°F).
  - .4 Maintain continuous supervision while kettles are in operation and provide metal covers for the kettles to smother any flames in case of fire. Provide fire extinguishers as required in article 2.6.
  - .5 Demonstrate container capacities to Departmental Representative prior to start of work.
  - .6 Store materials a minimum of 6m (20 feet) from the kettle.
- .2 Mops:
  - .1 Use only glass fibre roofing mops.
  - .2 Remove used mops from the roof site at the end of each working day.
- .3 Torch Applied Systems:
  - .1 DO NOT USE TORCHES NEXT TO WALLS.
  - .2 DO NOT TORCH MEMBRANES TO EXPOSED WOOD OR CAVITY.
  - .3 Provide a Fire Watch as required by article 2.9 of this section.

- .4 Store all combustible roofing materials at least 3 m (10 feet) away from any structure.
- .5 Keep compressed gas cylinders a minimum of 6 m (20 feet) away from the kettle, protected from mechanical damage and secured in an upright position.

#### .8 Welding / Grinding Operations

- .1 Contractor to provide fire blankets, portable fume extraction devices, screens or similar equipment to prevent exposure to welding flash, or sparks from grinding.
- .2 Fire Watch
  - .1 Provide a fire watch for a minimum of one hour after the termination of any hot work operation.
  - .2 For temporary heating, refer to General Instructions Section 00 01 00 General Instructions.
  - .3 Equip fire watch personnel with fire extinguishers as required by article 2.6.

# .9 Obstruction of access/egress routes-roadways, halls, doors, or elevators

- Advise the Departmental Representative in advance of any work that would impede the response of Fire Department personnel and their apparatus. This includes violation of minimum overhead clearance, erection of barricades and the digging of trenches.
- .2 Building exit routes must not be obstructed in any way without special permission from the Departmental Representative, who will ensure that adequate alternative routes are maintained.
- .3 The Departmental Representative will advise the FPO of any obstruction that may warrant advanced planning and communication to ensure the safety of building occupants and the effectiveness of the Fire Department.

# .10 Rubbish and Waste Materials

- .1 Keep rubbish and waste materials to a minimum and a minimum distance of 6m (20 feet) from any kettle or torches.
- .2 Do not burn rubbish on site.
- .3 Rubbish Containers:
  - .1 Consult with the Departmental Representative to determine an acceptable safe location for any containers and the arrangement of chutes etc. prior to bringing the containers on site.
  - .2 Do not overfill the containers and keep area around the perimeter free and clear of any debris.

#### .4 Storage:

- .1 Exercise extreme care when storing combustible waste materials in work areas. Ensure maximum possible cleanliness, ventilation and that all safety standards are adhered to when storing any combustible materials.
- .2 Deposit greasy or oily rags or materials subject to spontaneous combustion in CSA or ULC approved receptacles and remove at the end of the work day or shift, or as directed.

# .11 Flammable Liquids

- .1 The handling, storage and use of flammable liquids is governed by the current National Fire Code of Canada.
- .2 Flammable Liquids such as gasoline, kerosene and naphtha may be kept for ready use in quantities not exceeding 45 litres (10 imp gal), provided they are stored in approved safety cans bearing the ULC seal of approval and kept away

- from buildings, stockpiled combustible materials etc. Storage of quantities of flammable liquids exceeding 45 litres (10 imp gal) for work purposes, require the permission of the Departmental Representative.
- .3 Flammable liquids are not to be left on any roof areas after normal working hours.
- .4 Transfer of flammable liquids is prohibited within buildings.
- .5 Do not transfer flammable liquids in the vicinity of open flames or any type of heat producing device.
- .6 Do not use flammable liquids having a flash point below 38°C (100°F) such as naphtha or gasoline as solvents or cleaning agents.
- .7 Store flammable waste liquids for disposal in approved container located in a safe, ventilated area. Waste flammable liquids are to be removed from the site on a regular basis.
- .8 Where flammable liquids, such as lacquers or urethane are used, ensure proper ventilation and eliminate all sources of ignition. Inform the Departmental Representative prior to, and at the cessation of such work.

#### 1.3 QUESTIONS OR CLARIFICATIONS

Direct any questions or clarification on Fire or General Safety, in addition to the above requirements, to the Departmental Representative.

**END OF SECTION** 

#### Part 1 General

#### 1.1 SUMMARY

- .1 This Section includes requirements for management of construction waste and disposal, which forms the Contractor's commitment to reduce and divert waste materials from landfill and includes the following:
  - .1 Preparation of a Draft Construction Waste Management Plan that will be used to track the success of the Construction Waste Management Plan against actual waste diversion from landfill.
  - .2 Preparation of monthly progress reports indicating cumulative totals representing progress towards achieving diversion and reduction goals of waste materials away from landfill and identifying any special programs, landfill options or alternatives to landfill used during construction.
  - .3 Preparation of a Construction Waste Management Report containing detailed information indicating total waste produced by the project, types of waste material and quantity of each material, and total waste diverted and diversion rates indicated as a percentage of the total waste produced.
- .2 Owner has established that this project shall generate the least amount of waste possible and that processes that ensure the generation of as little waste as possible due to error, poor planning, breakage, mishandling, contamination, or other factors be employed by the Contractor.

#### 1.2 RELATED REQUIREMENTS

- .1 Section 23 05 05 Selective Demolition for HVAC-R Equipment
- .2 Section 26 05 05 Selective Demolition for Electrical

# 1.3 REFERENCE STANDARDS

- .1 ASTM International (ASTM)
  - .1 ASTM E1609-01, Standard Guide for Development and Implementation of a Pollution Prevention Program
- .2 Canada Green Building Council (CaGBC)
  - .1 LEED Reference Guide for Building Design and Construction, Version 4
- .3 Recycling Certification Institute (RCI):
  - .1 RCI Certification Construction and Demolition Materials Recycling

#### 1.4 DEFINITIONS

- .1 Clean Waste: Untreated and unpainted; not contaminated with oils, solvents, sealants or similar materials.
- .2 Construction and Demolition Waste: Solid wastes typically including building materials, packaging, trash, debris, and rubble resulting from construction, re-modeling, repair and demolition operations.
- .3 Hazardous: Exhibiting the characteristics of hazardous substances including properties such as ignitability, corrosiveness, toxicity or reactivity.

- .4 Non-hazardous: Exhibiting none of the characteristics of hazardous substances, including properties such as ignitability, corrosiveness, toxicity, or reactivity.
- .5 Non-toxic: Not poisonous to humans either immediately or after a long period of exposure.
- .6 Recyclable: The ability of a product or material to be recovered at the end of its life cycle and remanufactured into a new product for reuse by others.
- .7 Recycle: To remove a waste material from the project site to another site for remanufacture into a new product for reuse by others.
- .8 Recycling: The process of sorting, cleansing, treating and reconstituting solid waste and other discarded materials for the purpose of using the altered form; recycling does not include burning, incinerating, or thermally destroying waste.
- .9 Return: To give back reusable items or unused products to vendors for credit.
- .10 Reuse: To reuse a construction waste material in some manner on the project site.
- .11 Salvage: To remove a waste material from the project site to another site for resale or reuse by others.
- .12 Sediment: Soil and other debris that has been eroded and transported by storm or well production run off water.
- .13 Source Separation: The act of keeping different types of waste materials separate beginning from the first time they become waste.
- .14 Toxic: Poisonous to humans either immediately or after a long period of exposure.
- .15 Trash: Any product or material unable to be reused, returned, recycled, or salvaged.
- .16 Volatile Organic Compounds (VOC's): Chemical compounds common in and emitted by many building products over time through outgassing:
  - .1 Solvents in paints and other coatings;
  - .2 Wood preservatives; strippers and household cleaners;
  - .3 Adhesives in particleboard, fiberboard, and some plywood; and foam insulation.
  - .4 When released, VOC's can contribute to the formation of smog and can cause respiratory tract problems, headaches, eye irritations, nausea, damage to the liver, kidneys, and central nervous system, and possibly cancer.
- .17 Waste: Extra material or material that has reached the end of its useful life in its intended use. Waste includes salvageable, returnable, recyclable, and reusable material.
- .18 Construction Waste Management Plan: A project related plan for the collection, transportation, and disposal of the waste generated at the construction site; the purpose of the plan is to ultimately reduce the amount of material being landfilled.

#### 1.5 ADMINISTRATIVE REQUIREMENTS

.1 Coordination: Coordinate waste management requirements with all Divisions of the Work for the project, and ensure that requirements of the Construction Waste Management Plan are followed.

.2 Preconstruction Meeting: Arrange a pre-construction meeting in accordance with Section 01 10 00 – General Instructions before starting any Work of the Contract attended by the Owner, Contractor, affected Subcontractor's and Departmental Representative to discuss the Contractor's Construction Waste Management Plan and to develop mutual understanding of the requirements for a consistent policy towards waste reduction and recycling.

#### 1.6 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Provide required information in accordance with Section 01 10 00 General Instructions.
- .2 Action Submittals: Provide the following submittals before starting any work of this Section:
  - Draft Construction Waste Management Plan (Draft CWM Plan): Submit to Departmental Representative a preliminary analysis of anticipated site generated waste by listing a minimum of five (5) construction or demolition waste streams that have potential to generate the most volume of material indicating methods that will be used to divert construction waste from landfill and source reduction strategies; Departmental Representative will provide commentary before development of Contractor's Construction Waste Management Plan.
  - .2 Construction Waste Management Plan (CWM Plan): Submit a CWM Plan for this project prior to any waste removal from site and that includes the following information:
    - .1 Material Streams: Analysis of the proposed jobsite waste being generated, including material types and quantities forming a part of identified material streams in the Draft CWM Plan; materials removed from site destined for alternative daily cover at landfill sites and land clearing debris cannot be considered as contributing to waste diversion and will be included as a component of the total waste generated for the site.
    - .2 Recycling Haulers and Markets: Investigate local haulers and markets for recyclable materials, and incorporate into CWM Plan.
    - .3 Alternative Waste Disposal: Prepare a listing of each material proposed to be salvaged, reused, recycled or composted during the course of the project, and the proposed local market for each material.
    - .4 Landfill Materials: Identify materials that cannot be recycled, reused or composted and provide explanation or justification; energy will be considered as a viable alternative diversion strategy for these materials where facilities exist and are operated in accordance with LEED Construction and Demolition Waste Management requirements.
    - .5 Landfill Options: The name of the landfill where trash will be disposed of; landfill materials will form a part of the total waste generated by the project.
    - .6 Materials Handling Procedures: A description of the means by which any recycled waste materials will be protected from contamination, and a description of the means to be employed in recycling the above materials consistent with requirements for acceptance by designated facilities.
    - .7 Transportation: A description of the means of transportation of the recyclable materials, whether materials will be site separated and self-hauled to designated centers, or whether mixed materials will be collected by a waste hauler and removed from the site, and destination of materials.

# 1.7 PROJECT CLOSEOUT SUBMISSIONS

- .1 Record Documentation: Submit as constructed information in accordance with Section 00 10 00 General Instructions as follows:
  - .1 Construction Waste Management Report (CWM Report): Submit a CWM Report for this project in a format that includes the following information:
    - .1 Accounting: Submit information indicating total waste produced by the project.
    - .2 Composition: Submit information indicating types of waste material and quantity of each material.
    - .3 Diversion Rate: Submit information indicating total waste diverted from landfill as a percentage of the total waste produced by the project.
    - .4 Transportation Documentation and Diversion Documentation: Submit copies of transportation documents or shipping manifests indicating weights of materials, and other evidence of disposal indicating final location of waste diverted from landfill and waste sent to landfill.
    - .5 Multiple Waste Hauling: Compile all information into a single CWM Report where multiple waste hauling and diversion strategies were used for the project.

#### 1.8 QUALITY ASSURANCE

- .1 Resources for Development of Construction Waste Management Report (CWM Report): The following sources may be useful in developing the Draft Construction Waste Management Plan:
  - .1 Recycling Haulers and Markets: Investigate local haulers and markets for recyclable materials, and incorporate into CWM Plan.
  - .2 Waste-to-Energy Systems: Investigate local waste-to-energy incentives where systems for diverting materials from landfill for reuse or recycling are not available.
  - .3 Municipal Garbage & Recycling Waste Websites:
    - .1 Ontario
      - .1 National Capital Region (City of Ottawa)
      - .2 https://app06.ottawa.ca/cgi-bin/search/recycle/g.pl?q=&lang=en

# 1.9 DELIVERY, STORAGE AND HANDLING

- .1 Storage Requirements: Implement a recycling/reuse program that includes separate collection of waste materials as appropriate to the project waste and the available recycling and reuse programs in the project area.
- .2 Handling Requirements: Clean materials that are contaminated before placing in collection containers and ensure that waste destined for landfill does not get mixed in with recycled materials:
  - .1 Deliver materials free of dirt, adhesives, solvents, petroleum contamination, and other substances deleterious to recycling process.
  - .2 Arrange for collection by or delivery to the appropriate recycling or reuse facility.
- .3 Hazardous Waste and Hazardous Materials: Handle in accordance with applicable regulations.

# Part 2 Products

#### 2.1 NOT USED

.1 Not Used.

#### Part 3 EXECUTION

#### 3.1 OBJECTIVE

- .1 The Federal Sustainable Development Strategy (FSDS) presents the Government of Canada's sustainable development goals and targets, as required by the Federal Sustainable Development Act. In keeping with the purpose of this Act to provide the legal framework for developing and implementing a Federal Sustainable Development Strategy that will make environmental decision-making more transparent and accountable to Parliament National Research Council (NRC) supports the goals laid out in the FSDS through the activities described in our Departmental Sustainable Development Strategy (DSDS). NRC's DSDS waste management target is as follows:
  - .1 Divert at least 90% (by weight) of all construction and demolition waste from landfills (striving to achieve 100% by 2030).
- .2 Project Waste Diversion Target: 90%.

### 3.2 (CWM PLAN) IMPLEMENTATION

- .1 Manager: Contractor is responsible for designating an on-site party or parties responsible for instructing workers and overseeing and documenting results of the CWM Plan for the project.
- .2 Distribution: Distribute copies of the CWM Plan to the job site foreman, each Subcontractor, the Owner, the Departmental Representative and other site personnel as required to maintain CWM Plan.
- .3 Instruction: Provide on-site instruction of appropriate separation, handling, and recycling, salvage, reuse, composting and return methods being used for the project to Subcontractor's at appropriate stages of the project.
- .4 Separation Facilities: Lay out and label a specific area to facilitate separation of materials for potential recycling, salvage, reuse, composting and return:
  - .1 Recycling and waste bin areas are to be kept neat and clean and clearly marked in order to avoid contamination of materials.
  - .2 Hazardous wastes shall be separated, stored, and disposed of in accordance with local regulations.
- .5 Progressive Documentation: Submit a monthly summary of waste generated by the project to ensure that waste diversion goals are on track with project requirements:
  - .1 Submission of waste summary can coincide with application for progress payment, or similar milestone event as agreed upon between the Contractor and Departmental Representative.
  - .2 Monthly waste summary shall contain the following information:
    - .1 The amount in tonnes or m3 and location of material landfilled:
    - .2 The amount in tonnes or m3 and location of materials diverted from landfill; and
    - .3 Indication of progress based on total waste generated by the project with materials diverted from landfill as a percentage.

# 3.3 SUBCONTRACTOR'S RESPONSIBILITY

- .1 Subcontractor's shall cooperate fully with the Contractor to implement the CWM Plan.
- .2 Failure to cooperate may result in the Owner not achieving their environmental goals, and may result in penalties being assessed by the Contractor to the responsible Subcontractor's.

#### 3.4 CONSTRUCTION WASTE MANAGEMENT FORMS

- .1 Departmental Representative will provide Contractor will NRC Waste Management and Disposal Tracking Forms (sample provided below) for recording management of construction waste.
- .2 Contractor shall utilize these forms for all waste management and disposal tracking for the duration of the project, and is responsible for maintaining current up to date records at all times during construction.
- .3 Contractor is responsible to ensure all waste management tracking forms, weigh-bills, donation receipts, and summary information are incorporated into Operational and Maintenance Manuals upon construction completion in accordance with 01 10 00 General Instructions.

**END OF SECTION** 

#### WASTE AUDIT worksheet for NRC Construction, Renovation and Demolition Projects

Worksheet for:	Total Inventory	Specific Stage	Individual Floor	
Create one worksheet for the entire project or multiple worksheets for each stage of the project, or per floor (where needed). Mark each worksheet accordingly				
Project Name				
Project Type (Construction, Renovation or Demolition)				
Area (sq. m)				
Site Address				
Contact Person & Telephone				
D.44				

For Project Planning Purposes (i.e. number of bins required)

* Add or	delete	materials .	as nroiect	requires

* Add or delete materials as project requires								bins required)
WASTE CATEGORY AND MATERIAL TYPE	Units	Total Units		Estimated Weight (Metric		Potential Recycle (Metric		Volume (cubic yards)
	Onits	Total Ollits	of measurement	Tonnes)	Tonnes)	Tonnes)	Tonnes)	Volume (cubic yards)
Masonry and Pavement			2400.00	0.00				
Asphalt (cu. m.) Concrete (walls, floors, stairs)	cu. m.		2400.00 2400.00	0.00 0.00				
Brick, block, etc.	cu. m.		1840.00	0.00				
Stone (foundation)	cu. m.		1473.80	0.00				
Glass masonry Markle	cu. m.		2563.00	0.00 0.00				
Marble Granite	cu. m.		2750.00	0.00				
Clay tile	cu. m.			0.00				
Other	cu. m.			0.00				
Walls and Ceilings			TOTAL	0.00	0.00	0.00	0.00	
Drywall (12.5 mm)	sq. m.		9.74	0.00				
Drywall (19 mm)	sq. m.		12.25	0.00				
Cellulose insulation	sq. m.		6.41	0.00				
Fiberglass insulation	sq. m.		6.41 11.54	0.00				
Solid SM insulation Ceiling tile (19 mm standard)	sq. m. sq. m.		6.82	0.00				
Glass (5 - 6 mm)	sq. m.			0.00				
Acoustic composite (ceilings, walls)	sq. m.		0.30	0.00				
Other	sq. m.		TOTAL	0.00 0.00	0.00	0.00	0.00	
Metal			TOTAL	0.00	0.00	0.00	0.00	
Steel (structural, stairs, fabrications, joists, deck, siding)	weight		600.00	0.00				
Aluminum (structural, siding)			2700.00	0.00				
Light Metal				0.00				
Studs Ceiling grid	lm. of wall		1.41	0.00 0.00				
Steel mesh	sq. m.	1		0.00				
Miscellaneous				0.00				
Other			70511	0.00	0.00	0.00	0.00	
Mechanical			TOTAL	0.00	0.00	0.00	0.00	
Mechanical HVAC			+					
Solid ducts	weight		26238.00	0.00				
Flex ducts	weight		5180.00	0.00				
Metal diffuser (600 X600) Light diffuser (boot only)	each each			0.00				
Plastic grilles (600 X 600)	each			0.00				
VAV boxes	weight			0.00				
Heat coils	weight			0.00				
A/C units	weight		90.00	0.00	0.00	0.00	0.00	
Plumbing			TOTAL	0.00	0.00	0.00	0.00	
Copper piping (12.5 to 19mm)	lin. m.		1833.30	0.00				
Steel piping (38 to 50mm)	lin. m.		220.00	0.00				
Plastic piping (38 to 50mm)	lin. m.			0.00				
Fixtures			TOTAL	0.00	0.00	0.00	0.00	
Sinks (ceramic/porcelain)	each		10.00	0.00				
Sinks (metal)	each		10.00	0.00				
Faucets	each			0.00				
Water Closet Urinals (wall hung)	each each		46.00 29.00	0.00				
Officials (wait fiding)	Cacii		TOTAL	0.00	0.00	0.00	0.00	
Other								
			TOTAL	0.00	0.00	0.00	0.00	(
Windows and Doors								
Doors								
Wood (solid or hollow core)	each		20.00	0.00				
Metal (hollow metal) Garage	each each		30.00 135.00	0.00 0.00				
Frame (wood)	each		23.33	0.00				
Frame (metal)	each		2.33	0.00				
Windows				0.00				
Wood frame Plastic frame	each each		216.36 125.10	0.00 0.00				
Aluminum frame	each		216.67	0.00				
Door Hardware				0.00				
Locksets	each		2.50	0.00				
Hinges, plates, stops, etc.	each	1	2.50 2.50	0.00				
Other (closers, operators, etc.) Other	each		2.50	0.00				
			TOTAL	0.00	0.00	0.00	0.00	
Wood				0.00				
Rough (crating, timber, etc.) Dimension (3 m studs)	weight		2.83	0.00 0.00				
Dimension (3 m studs) Plywood (17mm)	each sq. m.		0,08	0.00				
Hardwood (floor)	sq. m.		0.02	0.00				
Other				0.00				
Milhorado and Finish Companio			TOTAL	0.00	0.00	0.00	0.00	
Millwork and Finish Carpentry Baseboards and casing (50 mm ht.)	each	1	<u> </u>	0.00				
Lower cabinets (c/w doors)	each		44.10	0.00				
Upper cabinets (c/w doors)	each			0.00				
Counters (9' sections)	each		45.65	0.00				
Other			TOTAL	0.00	0.00	0.00	0.00	
Flooring			IOIAL	0.00	0.00	0.00	0.00	
Carpet (roll)	sq. m.		2.44	0.00				
Carpet tile	sq. m.	1	2.98	0.00	_		_	
Sheet vinyl and linoleum	sq. m.		2.98	0.00				
Rubber cove or carpet base Terrazzo - 25 mm	lin. m. sq. m.	1	0.52 0.02	0.00				
Ceramic Tiles	sq. m.		0.02	0.00				
Other	· ·			0.00				
			TOTAL	0.00	0.00	0.00	0.00	
Electrical Wiring		1	1					
Data	weight		+	0.00				
Electrical (aluminum, copper, iron, etc)	weight			0.00				
Junction and outlet boxes (standard)	each		3800.00	0.00				
		1	1	0.00		1		
Cover plates	each							
Cover plates Electrical panels	weight			0.00				
Cover plates			TOTAL		0.00	0.00	0.00	

Fr. co.					1		1	
Lighting								
Fluorescent fixture (600 X 1200)	each		0.82	0.00				
Fluorescent fixture (300 X 1200)	each		0.08	0.00				
Ballast	each		4432.00	0.00				
Lamps	each			0.00				
Complete fixture (600 X 1200)	each			0.00				
Complete fixture (300 X 1200)	each			0.00				
Emergency battery lights	each		6.66	0.00				
Exit lights	each		1.00	0.00				
Fire bells/alarms	each			0.00				
Micellaneous (switches, sensors, etc.)	each		600.00	0.00				
			TOTAL	0.00	0.00	0.00	0.00	0
Other								
			TOTAL	0.00	0.00	0.00	0.00	0
Roofing								
Shingles - asphalt	sq. m.		10.72	0.00				
Tin	sq. m.		616.76	0.00				
Copper	sq. m.	1		0.00				
Waterproof EDPM	sq. m.		796.67	0.00	1		1	1
Waterproof PVC	sq. m.		100.01	0.00	†		†	1
Tar and gravel	sq. m.		608.85	0.00	1		1	1
Other	sq. m.		000.00	0.00	+		+	
Outsi	5y. III.		TOTAL	0.00	0.00	0.00	0.00	
Specialties & Miscellaneous			TOTAL	0.00	0.00	0.00	0.00	U
Office Furnishings								
Furniture (workstations and chairs)								
	each				-		-	
Shelving	each				-		-	
Bulletin and white boards	each							
Building Furnishings								
Window Coverings (rolling shutters, blinds)	each							
Signs	each							
Lockers	each							
Metal partition (toilet)	each							
Plastic partition (toilet)	each							
Stud-type partition (demountable)	each							
Specilaized Equipment								
Food service equipment	each							
Parking control equipment	each							
Waste/cleaning equipment	each							
Refrigeration equipment	each							
Lifts	each							
Elevators	each							
Escalators	each							
Dumbwaiters	each							
Communications	each							
Telecom raceways/cables	each							
Terminals and connectors	each							
Other	each							
			TOTAL	0.00	0.00	0.00	0.00	. 0
Packaging			. 51712					, and the same of
Cardboard Packaging	weight		60.00	0.00			1	
Plastic packaging	weight		00.00	0.00	1		1	1
Other	woight			0.00	1		1	1
0.00			TOTAL	0.00	0.00	0.00	0.00	
Other			IOTAL	0.00	0.00	0.00	0.00	9
Other	1			0.00	1		1	
				0.00	+		+	
				0.00	+		+	
	-	1		0.00	+	<b> </b>	+	<b> </b>
					-		+	
			TOTAL	0.00	0.00	2.22	2.02	
			TOTAL	0.00	0.00	0.00	0.00	0
			TOTAL	0.00	0.00	0.00	0.00	0
I .				0.00	5.55	1 3.55	0.00	1

# NRC Construction, Renovation and Demolition PRE-WASTE AUDIT SUMMARY

Project Name	0
Project Type (Construction, Renovation or Demolition)	0
Area (sq. m)	0
Site Address	0
Contact Person & Telephone	0
Date	

Waste Audit Summary						
WASTE CATECORY	Estimated Quantity Generated	Poter	ntial Quantity (Metric T	onnes)	Potential	
WASTE CATEGORY	(Metric Tonnes)	Reuse	Recycle	Landfill	Diversion Rate	
Masonry and Pavement	0.00	0.00	0.00	0.00	#DIV/0!	
Walls and Ceilings	0.00	0.00	0.00	0.00	#DIV/0!	
Metal	0.00	0.00	0.00	0.00	#DIV/0!	
Mechanical:						
HVAC	0.00	0.00	0.00	0.00	#DIV/0!	
Plumbing	0.00	0.00	0.00	0.00	#DIV/0!	
Fixtures	0.00	0.00	0.00	0.00	#DIV/0!	
Other	0.00	0.00	0.00	0.00	#DIV/0!	
Windows and Doors	0.00	0.00	0.00	0.00	#DIV/0!	
Wood	0.00	0.00	0.00	0.00	#DIV/0!	
Millwork and Finish Carpentry	0.00	0.00	0.00	0.00	#DIV/0!	
Flooring	0.00	0.00	0.00	0.00	#DIV/0!	
Electrical:				0.00	#DIV/0!	
Wiring	0.00	0.00	0.00			
Lighting	0.00	0.00	0.00	0.00	#DIV/0!	
Other	0.00	0.00	0.00	0.00	#DIV/0!	
Roofing	0.00	0.00	0.00	0.00	#DIV/0!	
Specialties & Miscellaneous	0.00	0.00	0.00	0.00	#DIV/0!	
Packaging	0.00	0.00	0.00	0.00	#DIV/0!	
Other	0.00	0.00	0.00	0.00	#DIV/0!	
TOTALS	0.00	0.00	0.00	0.00	#DIV/0!	

# NRC Construction, Renovation and Demolition WASTE REDUCTION WORK PLAN

Project Name	0
Project Type (Construction, Renovation or Demolition)	0
Area (sq. m)	0
Site Address	0
Contact Person & Telephone	0
Date	

WASTE CATEGORY AND MATERIAL	Estimated Quantity	Estimated Quantity Proposed Action to Reduce, Reuse or Recycle Material			Projected Quantity (Metric Tonnes)			
WASTE CATEGORY AND MATERIAL	(Metric Tonnes)	(including end-destination)	Reuse	Recycle	Landfill			
Masonry and Pavement								
Asphalt (cu. m.)	0.00				0.00			
Concrete (walls, floors, stairs)	0.00				0.00			
Brick, block, etc.	0.00				0.00			
Stone (foundation)	0.00				0.00			
Glass masonry	0.00				0.00			
Marble	0.00				0.00			
Granite	0.00				0.00			
Clay tile	0.00				0.00			
Other	0.00				0.00			
Walls and Ceilings								
Drywall (12.5 mm)	0.00				0.00			
Drywall (19 mm)	0.00				0.00			
Cellulose insulation	0.00				0.00			
Fiberglass insulation	0.00				0.00			
Solid SM insulation	0.00				0.00			
Ceiling tile (19 mm standard)	0.00				0.00			
Glass (5 - 6 mm)	0.00				0.00			
Acoustic composite (ceilings, walls)	0.00				0.00			
Other	0.00				0.00			
Windows and Doors								
Doors								
Wood (solid or hollow core)	0.00				0.00			
Metal (hollow metal)	0.00				0.00			
Garage	0.00				0.00			
Windows	0.00				0.00			
Wood frame	0.00				0.00			
Plastic frame	0.00				0.00			
Aluminum frame	0.00				0.00			
Door Hardware	0.00				0.00			

Locksets	0.00		0.00	
Hinges, plates, stops, etc.	0.00		0.00	
Other (closers, operators, etc.)	0.00		0.00	
Other	0.00		0.00	
Culti	0.00		0.00	
Wood				-
Rough (crating, timber, etc.)	0.00		0.00	
Dimension (3 m studs)	0.00		0.00	-
Plywood (17mm)	0.00		0.00	
Hardwood (floor)	0.00		0.00	
Other	0.00		0.00	
Millwork and Finish Carpentry				
Baseboards and casing (50 mm ht.)	0.00		0.00	
Lower cabinets (c/w doors)	0.00		0.00	
Upper cabinets (c/w doors)	0.00		0.00	
Counters	0.00		0.00	
Other	0.00		0.00	
Flooring				
Carpet (roll)	0.00		0.00	
Carpet tile	0.00		0.00	
Sheet vinyl and linoleum	0.00		0.00	
Rubber cove or carpet base	0.00		0.00	
Terrazzo - 25 mm	0.00		0.00	
Ceramic Tiles	0.00		0.00	
Other	0.00		0.00	
Metal				
Steel (structural, stairs, fabrications, joists, deck, siding)	0.00		0.00	
Aluminum (structural, siding)	0.00		0.00	
Light Metal	0.00		0.00	
Studs	0.00		0.00	
Ceiling grid	0.00		0.00	
Miscellaneous	0.00		0.00	
Other	0.00		0.00	
Mechanical				
HVAC				
Solid ducts	0.00		0.00	
Flex ducts	0.00		0.00	
Metal diffuser	0.00		0.00	
Light diffuser (boot only)	0.00		0.00	

Plastic grilles	0.00		0.00
VAV boxes	0.00		0.00
Heat coils	0.00		0.00
A/C units, fan coil units, exhaust fans	0.00		0.00
Plumbing	0.00		0.00
Copper piping (12.5 to 19mm)	0.00		0.00
Steel piping (38 to 50mm)	0.00		0.00
Plastic piping (38 to 50mm)	0.00		0.00
Fixtures	0.00		0.00
Sinks (ceramic/porcelain)	0.00		0.00
Sinks (metal)	0.00		0.00
Faucets	0.00		0.00
Water Closet	0.00		0.00
Urinals (wall hung)	0.00		0.00
Other (drinking water fountain, insulation)	0.00		0.00
Electrical			
Wiring			
Data	0.00		0.00
Electrical (aluminum, copper, iron, etc)	0.00		0.00
Junction and outlet boxes (standard)	0.00		0.00
Cover plates	0.00		0.00
Electrical panels	0.00		0.00
Conduit (25 mm)	0.00		0.00
Conduit (50 mm)	0.00		0.00
Lighting			
Fluorescent fixture (600 X 1200)	0.00		0.00
Fluorescent fixture (300 X 1200)	0.00		0.00
Ballast	0.00		0.00
Lamps	0.00		0.00
Complete fixture (600 X 1200)	0.00		0.00
Complete fixture (300 X 1200)	0.00		0.00
Emergency battery lights	0.00		0.00
Exit lights	0.00		0.00
Fire bells/alarms	0.00		0.00
Micellaneous (switches, sensors, etc.)	0.00		0.00
Other	0.00		0.00
Roofing			
Shingles - asphalt	0.00		0.00
Tin	0.00		0.00
Waterproof EDPM	0.00		0.00
Waterproof PVC	0.00		0.00

Tar and gravel	0.00			0.00
Other	0.00			0.00
	0.00			0.00
Specialties & Miscellaneous				
Office Furnishings	0.00			0.00
Furniture (workstations and chairs)	0.00			0.00
Shelving & Filing Cabinets	0.00			0.00
Bulletin and white boards	0.00			0.00
Building Furnishings	0.00			0.00
Window Coverings (rolling shutters, blinds)	0.00			0.00
Signs	0.00			0.00
Lockers	0.00			0.00
Metal partition (toilet)	0.00			0.00
Plastic partition (toilet)	0.00			0.00
Stud-type partition (demountable)	0.00			0.00
Specilaized Equipment	0.00			0.00
Food service equipment	0.00			0.00
Parking control equipment	0.00			0.00
Waste/cleaning equipment	0.00			0.00
Refrigeration equipment	0.00			0.00
Lifts	0.00			0.00
Elevators	0.00			0.00
Escalators	0.00			0.00
Dumbwaiters	0.00			0.00
Communications	0.00			0.00
Telecom raceways/cables	0.00			0.00
Terminals and connectors	0.00			0.00
Other	0.00			0.00
Packaging				
Cardboard Packaging	0.00			0.00
Plastic packaging	0.00			0.00
Other	0.00			0.00
Other				
	0.00			0.00
	0.00			0.00
	0.00			0.00
	0.00			0.00
	0.00			0.00
				0.00
Total	0.00	0.00	0.00	0.00

# NRC Construction, Renovation and Demolition WASTE REDUCTION WORK PLAN SUMMARY

Project Name	0
Project Type (Construction, Renovation or Demolition)	0
Area (sq. m)	0
Site Address	0
Contact Person & Telephone	0
Date	

Waste Management Summary								
WASTE CATEGORY	Estimated Quantity	Proposed Action to Reduce, Reuse or Recycle Material	Proje	cted Quantity (Metric	Potential Diversion	Start date	End Date	
WASTE CATEGORY	(Metric Tonnes)	(including end-destination)	Reuse	Recycle	Recycle Landfill			
Masonry and Pavement	0.00		0.00	0.00	0.00	#DIV/0!		
Walls and Ceilings	0.00		0.00	0.00	0.00	#DIV/0!		
Windows and Doors	0.00		0.00	0.00	0.00	#DIV/0!		
Wood	0.00		0.00	0.00	0.00	#DIV/0!		
Millwork and Finish Carpentry	0.00		0.00	0.00	0.00	#DIV/0!		
Flooring	0.00		0.00	0.00	0.00	#DIV/0!		
Metal	0.00		0.00	0.00	0.00	#DIV/0!		
Mechanical:								
HVAC	0.00		0.00	0.00	0.00	#DIV/0!		
Plumbing	0.00		0.00	0.00	0.00	#DIV/0!		
Fixtures	0.00		0.00	0.00	0.00	#DIV/0!		
Other	0.00		0.00	0.00	0.00	#DIV/0!		
Electrical:								
Wiring	0.00		0.00	0.00	0.00	#DIV/0!		
Lighting	0.00		0.00	0.00	0.00	#DIV/0!		
Other	0.00		0.00	0.00	0.00	#DIV/0!		
Roofing	0.00		0.00	0.00	0.00	#DIV/0!		
Specialties & Miscellaneous	0.00		0.00	0.00	0.00	#DIV/0!		
Packaging	0.00		0.00	0.00	0.00	#DIV/0!		
Other	0.00		0.00	0.00	0.00	#DIV/0!		
	TOTAL 0.00		0.00	0.00	0.00	#DIV/0!	Ī	

# NRC Construction, Renovation and Demolition WASTE MATERIAL TRACKING FORM (Entries required for every load leaving the site)

Project Name	0
Project Type (Construction, Renovation or Demolition)	0
Area (sq. m)	0
Site Address	0
Contact Person & Telephone	0
Date	

				If App	licable:		Waybill #		Weight (metric Tonnes)				
Load #	Date	Time	Hauler	Bin Size (yd³)	Fill Level	Material Type(s)	(if applicable)	Destination	Reuse	Recycling	Unspecified Diversion (Reuse or Recycling)	Landfill	Comments
1	Dec 17/08	3:00pm	Waste Co.	20	3/4	Commingled Recyclates (metals, wood, concrete)	12345	Waste Co.					Waste sent to commingling recycling facility. Total weight and % diversion to be reported by hauler
2	Dec 17/08	4:00pm	Waste Co.	30	Full	Untreated Wood	12346	Waste Co.					Total weight to be reported by hauler
3	Dec 18/08	12:00pm	Waste Co.	20	Over Flowing	Miscellaneous Waste	12347	Landfill					Total weight to be reported by hauler
4	Dec 19/08	12:00pm	Man and His Truck	N/A	N/A	Doors	N/A	Resale					Totals weight estimated by hauler and PM
5													
6													
7													
8													
9													
10													

# NRC Construction, Renovation and Demolition FINAL DIVERSION REPORT

Project Name	0
Project Type (Construction, Renovation or Demolition)	0
Area (sq. m)	0
Site Address	0
Contact Person & Telephone	0
Date	

	Actual Weight Div	verted (metric tonnes)	Final Destination and End-Use of	Total Weight Landfilled	TOTAL WEIGHT		
Material	Re-used Recycled		Diverted Materials	(metric tonnes)	(metric tonnes)	Diversion Rate	
Masonry and Pavement					0	#DIV/0!	
Walls and Ceilings					0	#DIV/0!	
Metal					0	#DIV/0!	
Mechanical:							
HVAC					0	#DIV/0!	
Plumbing					0	#DIV/0!	
Fixtures					0	#DIV/0!	
Other					0	#DIV/0!	
Windows and Doors					0	#DIV/0!	
Wood					0	#DIV/0!	
Millwork and Finish Carpentry					0	#DIV/0!	
Flooring					0	#DIV/0!	
Electrical:							
Wiring					0	#DIV/0!	
Lighting					0	#DIV/0!	
Other					0	#DIV/0!	
Roofing					0	#DIV/0!	
Specialties & Miscellaneous					0	#DIV/0!	
Cardboard					0	#DIV/0!	
Other Packaging					0	#DIV/0!	
Mixed Recycling					0	#DIV/0!	
General Waste					0	#DIV/0!	
Other					0	#DIV/0!	
TOTAL	. 0	0		0	0	#DIV/0!	

#### **PART 1 - GENERAL**

#### 1.1 SUMMARY

- .1 Section Includes:
  - General requirements relating to commissioning of project's components and systems, specifying general requirements to PV of components, equipment, sub-systems, systems, and integrated systems.

# .2 Acronyms:

- .1 AFD Alternate Forms of Delivery, service provider.
- .2 BMM Building Management Manual.
- .3 Cx Commissioning.
- .4 EMCS Energy Monitoring and Control Systems.
- .5 O&M Operation and Maintenance.
- .6 PI Product Information.
- .7 PV Performance Verification.
- .8 TAB Testing, Adjusting and Balancing.

#### 1.2 GENERAL

- .1 Cx is a planned program of tests, procedures and checks carried out systematically on systems and integrated systems of the finished Project. Cx is performed after systems and integrated systems are completely installed, functional and Contractor's Performance Verification responsibilities have been completed and approved. Objectives:
  - .1 Verify installed equipment, systems and integrated systems operate in accordance with Contract Documents and design criteria and intent.
  - .2 Ensure appropriate documentation is compiled into the BMM.
  - .3 Effectively train O&M staff.
- .2 Contractor carries out Cx process, operating equipment and systems, troubleshooting and making adjustments as required.
  - Systems to be operated at full capacity under various modes to determine if they function correctly and consistently at peak efficiency. Systems to be interactively with each other as intended in accordance with Contract Documents and design criteria.
  - During these checks, adjustments to be made to enhance performance to meet environmental or user requirements.
- .3 Design Criteria: as per client's requirements or determined by designer. To meet Project functional and operational requirements.

#### 1.3 COMMISSIONING OVERVIEW

- .1 Cx to be a line item of Contractor's cost breakdown.
- .2 Cx activities supplement field quality and testing procedures described in relevant technical sections.

#### 1.4 NON-CONFORMANCE TO PERFORMANCE VERIFICATION REQUIREMENTS

- .1 Should equipment, system components, and associated controls be incorrectly installed or malfunction during Cx, correct deficiencies, re-verify equipment and components within the unfunctional system, including related systems as deemed required by Departmental Representative, to ensure effective performance.
- .2 Costs for corrective work, additional tests, inspections, to determine acceptability and proper performance of such items to be borne by Contractor. Above costs to be in form of progress payment reductions or hold-back assessments.

# 1.5 PRE-CX REVIEW

- .1 Before Construction:
  - .1 Review Contract Documents, confirm by writing to Departmental Representative.
    - .1 Adequacy of provisions for Cx.
    - .2 Aspects of design and installation pertinent to success of Cx.
- .2 During Construction:
  - .1 Co-ordinate provision, location and installation of provisions for Cx.
- .3 Before start of Cx:
  - .1 Have completed Cx Plan up-to-date.
  - .2 Ensure installation of related components, equipment, sub-systems, systems is complete.
  - .3 Fully understand Cx requirements and procedures.
  - .4 Have Cx documentation shelf-ready.
  - .5 Understand completely design criteria and intent and special features.
  - .6 Submit complete start-up documentation to Departmental Representative.
  - .7 Have Cx schedules up-to-date.
  - .8 Ensure systems have been cleaned thoroughly.
  - .9 Complete TAB procedures on systems, submit TAB reports to Departmental Representative for review and approval.
  - .10 Ensure "As-Built" system schematics are available.
- .4 Inform Departmental Representative in writing of discrepancies and deficiencies on finished works.

### 1.6 CONFLICTS

- .1 Report conflicts between requirements of this section and other sections to Departmental Representative before start-up and obtain clarification.
- .2 Failure to report conflict and obtain clarification will result in application of most stringent requirement.

#### 1.7 COMMISSIONING DOCUMENTATION

.1 Refer to Section 01 91 13.16 - Commissioning Forms: Installation Check Lists and Product Information (PI) /Performance Verification (PV) Forms for requirements and instructions for use.

- .2 Departmental Representative to review and approve Cx documentation.
- .3 Provide completed and approved Cx documentation to Departmental Representative

#### 1.8 COMMISSIONING MEETINGS

- .1 Purpose: to resolve issues, monitor progress, identify deficiencies, relating to Cx.
- .2 Continue Cx meetings on regular basis until commissioning deliverables have been addressed.
- .3 Thereafter Cx meetings to be held until project completion and as required during equipment start-up and functional testing period.
- .4 Meeting will be chaired by Departmental Representative, who will record and distribute minutes.

#### 1.9 STARTING AND TESTING

.1 Contractor assumes liabilities and costs for inspections. Including disassembly and re-assembly after approval, starting, testing and adjusting, including supply of testing equipment.

#### 1.10 WITNESSING OF STARTING AND TESTING

- .1 Provide 10 business days notice prior to commencement.
- .2 Departmental Representative to witness of start-up and testing.
- .3 Contractor's Cx Agent to be present at tests performed and documented by sub-trades, suppliers and equipment manufacturers.

# 1.11 MANUFACTURER'S INVOLVEMENT

- .1 If available obtain manufacturers installation, start-up and operations instructions prior to start-up of components, equipment and systems and review with Departmental Representative
  - .1 Compare completed installation with manufacturer's published data, record discrepancies, and review with manufacturer.
  - .2 Modify procedures detrimental to equipment performance and review same with manufacturer before start-up.
- .2 Integrity of warranties:
  - .1 Use manufacturer's trained start-up personnel where specified elsewhere in other divisions or required to maintain integrity of warranty.
  - .2 Verify with manufacturer that testing as specified will not void warranties.
- .3 Qualifications of manufacturer's personnel:
  - .1 Experienced in design, installation and operation of equipment and systems.
  - .2 Ability to interpret test results accurately.

.3 To report results in clear, concise, logical manner.

#### 1.12 PROCEDURES

- .1 Verify that equipment and systems are complete, clean, and operating in normal and safe manner prior to conducting start-up, testing and Cx.
- .2 Conduct start-up and testing in following distinct phases:
  - .1 Included in delivery and installation:
    - .1 Verification of conformity to specification, approved shop drawings and completion of PI report forms.
    - .2 Visual inspection of quality of installation.
  - .2 Start-up: follow accepted start-up procedures.
  - .3 Operational testing: document equipment performance.
  - .4 System PV: include repetition of tests after correcting deficiencies.
- .3 Document require tests on approved PV forms.
- .4 Failure to follow accepted start-up procedures will result in re-evaluation of equipment by an independent testing agency selected by Departmental Representative. If results reveal that equipment start-up was not in accordance with requirements, and resulted in damage to equipment, implement following:
  - .1 Minor equipment/systems: implement corrective measures approved by Departmental Representative.
  - .2 Major equipment/systems: if evaluation report concludes that damage is minor, implement corrective measures approved by Departmental Representative.
  - .3 If evaluation report concludes that major damage has occurred, Departmental Representative shall reject equipment.
    - .1 Rejected equipment to be remove from site and replace with new.
    - .2 Subject new equipment/systems to specified start-up procedures.

#### 1.13 TEST RESULTS

- .1 If start-up, testing and/or PV produce unacceptable results, repair, replace or repeat specified starting and/or PV procedures until acceptable results are achieved.
- .2 Provide manpower and materials, assume costs for re-commissioning.

#### 1.14 START OF COMMISSIONING

- .1 Notify Departmental Representative at least 10 days prior to start of Cx.
- .2 Start Cx after elements of building affecting start-up and performance verification of systems have been completed.

#### 1.15 INSTRUMENTS / EQUIPMENT

- .1 Submit to Departmental Representative for review and approval:
  - .1 Complete list of instruments proposed to be used.

#### 1.16 COMMISSIONING PERFORMANCE VERIFICATION

- .1 Carry out Cx:
  - .1 Under actual operating conditions, over entire operating range, in all modes.
  - .2 On independent systems and interacting systems.
- .2 Cx procedures to be repeatable and reported results are to be verifiable.
- .3 Follow equipment manufacturer's operating instructions.
- .4 EMCS trending to be available as supporting documentation for performance verification.

#### 1.17 WITNESSING COMMISSIONING

.1 Departmental Representative to witness activities and verify results.

# 1.18 AUTHORITIES HAVING JURISDICTION

- .1 Where specified start-up, testing or commissioning procedures duplicate verification requirements of authority having jurisdiction, arrange for authority to witness procedures so as to avoid duplication of tests and to facilitate expedient acceptance of facility.
- .2 Obtain certificates of approval, acceptance and compliance with rules and regulation of authority having jurisdiction.
- .3 Provide copies to Departmental Representative within 5 days of test and with Cx report.

# 1.19 EXTENT OF VERIFICATION

- .1 Provide manpower and instrumentation to verify up to 100% of reported results.
- .2 Number and location to be at discretion of Departmental Representative.
- .3 Conduct tests repeated during verification under same conditions as original tests, using same test equipment, instrumentation.
- .4 Perform additional commissioning until results are acceptable to Departmental Representative.

#### 1.20 REPEAT VERIFICATIONS

- .1 Assume costs incurred by Departmental Representative for third and subsequent verifications where:
  - .1 Verification of reported results fail to receive Departmental Representative's approval.
  - .2 Repetition of second verification again fails to receive approval.
  - .3 Departmental Representative deems Contractor's request for second verification was premature.

#### 1.21 SUNDRY CHECKS AND ADJUSTMENTS

- .1 Make adjustments and changes which become apparent as Cx proceeds.
- .2 Perform static and operational checks as applicable and as required.

# 1.22 DEFICIENCIES, FAULTS, DEFECTS

- .1 Correct deficiencies found during start-up and Cx to satisfaction of Departmental Representative.
- .2 Report problems, faults or defects affecting Cx to Departmental Representative in writing. Stop Cx until problems are rectified. Proceed with written approval from Departmental Representative.

#### 1.23 COMPLETION OF COMMISSIONING

- .1 Upon completion of Cx leave systems in normal operating mode.
- .2 Except for warranty and seasonal verification activities specified in Cx specifications, complete Cx prior to issuance of Interim Certificate of Completion.
- .3 Cx to be considered complete when contract Cx deliverables have been submitted and accepted by Departmental Representative.

#### 1.24 ACTIVITIES UPON COMPLETION OF COMMISSIONING

.1 When changes are made to baseline components or system settings established during Cx process, provide updated Cx form for affected item.

#### 1.25 OCCUPANCY

.1 Cooperate fully with Departmental Representative during stages of acceptance and occupancy of facility.

#### 1.26 OWNER'S PERFORMANCE TESTING

.1 Performance testing of equipment or system by Departmental Representative will not relieve Contractor from compliance with specified start-up and testing procedures.

#### **PART 2 - PRODUCTS**

# 2.1 NOT USED

.1 Not Used.

# **PART 3 - EXECUTION**

# 3.1 NOT USED

.1 Not Used.

#### **PART 1 - GENERAL**

#### 1.1 SUMMARY

- .1 Section Includes:
  - .1 Commissioning forms to be completed for equipment, system and integrated system.

#### 1.2 INSTALLATION/START-UP CHECK LISTS

- .1 Include the following data:
  - .1 Product manufacturer's installation instructions and recommended checks.
  - .2 Special procedures as specified in relevant technical sections.
  - .3 Items considered good installation and engineering industry practices deemed appropriate for proper and efficient operation.
- .2 Equipment manufacturer's installation/start-up check lists are acceptable for use. As deemed necessary by Departmental Representative supplemental additional data lists will be required for specific project conditions.
- .3 Use check lists for equipment installation. Document check list verifying checks have been made, indicate deficiencies and corrective action taken.
- .4 Installer to sign check lists upon completion, certifying stated checks and inspections have been performed. Return completed check lists to Departmental Representative. Check lists will be required during Commissioning and will be included in Building Maintenance Manual (BMM) at completion of project.
- .5 Use of check lists will not be considered part of commissioning process but will be stringently used for equipment pre-start and start-up procedures.

# 1.3 PRODUCT INFORMATION (PI) REPORT FORMS

- .1 Product Information (PI) forms compiles gathered data on items of equipment produced by equipment manufacturer, includes nameplate information, parts list, operating instructions, maintenance guidelines and pertinent technical data and recommended checks that is necessary to prepare for start-up and functional testing and used during operation and maintenance of equipment. This documentation is included in the BMM at completion of work.
- .2 Prior to Performance Verification (PV) of systems complete items on PI forms related to systems and obtain Departmental Representative's approval.

# 1.4 PERFORMANCE VERIFICATION (PV) FORMS

- .1 PV forms to be used for checks, running dynamic tests and adjustments carried out on equipment and systems to ensure correct operation, efficiently and function independently and interactively with other systems as intended with project requirements.
- .2 PV report forms include those developed by Contractor records measured data and readings taken during functional testing and Performance Verification procedures.

.3 Prior to PV of integrated system, complete PV forms of related systems and obtain Departmental Representative's approval.

#### 1.5 SAMPLES OF COMMISSIONING FORMS

- .1 Departmental Representative will develop and provide to Contractor required project-specific Commissioning forms in electronic format complete with specification data.
- .2 Revise items on Commissioning forms to suit project requirements.
- .3 Samples of Commissioning forms and a complete index of produced to date will be attached to this section.

#### 1.6 CHANGES AND DEVELOPMENT OF NEW REPORT FORMS

- .1 When additional forms are required, but are not available from Departmental Representative develop appropriate verification forms and submit to Departmental Representative for approval prior to use.
  - .1 Additional commissioning forms to be in same format as provided by Departmental Representative

#### 1.7 COMMISSIONING FORMS

- .1 Use Commissioning forms to verify installation and record performance when starting equipment and systems.
- .2 Strategy for Use:
  - .1 Departmental Representative provides Contractor project-specific Commissioning forms with Specification data included.
  - .2 Contractor will provide required shop drawings information and verify correct installation and operation of items indicated on these forms.
  - .3 Confirm operation as per design criteria and intent.
  - .4 Identify variances between design and operation and reasons for variances.
  - .5 Verify operation in specified normal and emergency modes and under specified load conditions.
  - .6 Record analytical and substantiating data.
  - .7 Verify reported results.
  - .8 Form to bear signatures of recording technician and reviewed and signed off by Departmental Representative.
  - .9 Submit immediately after tests are performed.
  - .10 Reported results in true measured SI unit values.
  - .11 Provide Departmental Representative with originals of completed forms.
  - .12 Maintain copy on site during start-up, testing and commissioning period.

#### 1.8 LANGUAGE

.1 To suit the language profile of the awarded contract.

# **PART 2 - PRODUCTS**

# 2.1 NOT USED

.1 Not Used.

# **PART 3 - EXECUTION**

# 3.1 NOT USED

.1 Not Used.

# NRC Field Equipment Standard Checklist

Item	Qty	Y/N	Deficiencies
Nameplates for panel/cabinets - Standard is black on white melamine - 1" x 2-3/4"			
Nameplates for controllers - Standard is black on white stick-on label.			
Field controllers - Controllers located in finished ceiling space must have an orange circle on t-bar below the controller identifying its location.			
Nameplate for Field Devices - Standard is plastic encased card.			
Nameplates for room sensors - Standard is black on white stick-on label.			
Warning signs - Starters under remote automatic control			
Wiring:			
Tape markings on wiring inside panels to identify BAS point name.			
Power wiring - identify circuit breaker panel/circuit breaker number inside each EMCS panel.			
Conduit:			
New conduit to be in pre-painted orange conduit.			
Existing conduit to use florescent orange paint to identify control wiring.			
Prepaint box covers and fittings in florescent orange			

# **NRC Graphics Standard Checklist**

			Building	Name		
Item	System Name	i.e 19AHU01	System Name	i.e 19AHU01	System Name	i.e 19AHU01
Building name, system name and system description to be identified on each i.e. <b>M24</b> - <b>24AHU01 – Environmental Lab</b> .						
Location of system to be identified on each graphic (directly under the system name). (i.e. <b>Basement Mechanical Room 02</b> )						
NRC equipment names used to identify mechanical equipment. Format to be <b>black on white</b> consistent with NRCs equipment tags. (except bacnet points- black on blue background)						
Network point path to display when mouse is over BAS point. Applicable for all points.						
Provide unique sequence of operation graphic or pop-up window in plain English for each graphic that is depicted on OWS. Provide access to plain English sequence of operation graphic by link button on each system graphic. Sequences operation to be stored on the ASPM BAS server.						
Written sequences to use the same naming convention as on the graphics.						
Each system to have a link to the appropriate floor plan.						
Floor plan graphics (complete with roof plans) are required showing the following:						
Equipment locations.						
Controllers and their wiring runs. (location specifics must be included on graphics such as ceiling, closet, etc.)						
Sensor locations.						
Separate floor plans for temperature locations, controller locations and equipment locations to be the template to accommodate larger buildings.						
Floor plan graphics to be colour coded to identify the areas served by each air handling unit.						
Each building to have a heating, cooling and ventilation summary table.						
Each converted building to have a lighting page.						
Items grouped under <b>miscellaneous alarms</b> must also have equipment locations identified.						

# PRV COMMISSIONING CHECKLIST

# **Equipment Information**

Project No:	Drawing No:	Manufacturer:			
Model:	Serial Number:	Service:			
Equipment Tag:	Location:	Electrical: V/ φ/ Hz			
Fluid:					
Prerequisite (check to confirm that the following prerequisites are documented)					
□ Shop Drawing Received					
□ Installation Complete					
□ Manufacturer's recommended startup process completed					
Comments:					

# **Equipment Items to be Verified**

This checklist does not take the place of the manufacturer's recommended checkout and startup procedures or report.

<b>Equipment Items</b>	Y/N	Comments
Boiler OFF		
Pressure Before PRV		
Pressure After PRV		
Boiler ON		
Pressure Before PRV		
Pressure After PRV		

# **PUMP COMMISSIONING CHECKLIST**

# **Equipment Information**

Project No:	Drawing No:		Manufacturer:
Model:	Serial Number:		Service:
Equipment Tag:	Location:		Electrical: V/ φ/ Hz
Fluid:			
	_		
Prerequisite (check to	confirm that the	following prerequisi	tes are documented)
□ Shop Drawing Received		□ Connected to BAS	
□ Installation Complete		□ Sequence Completed	
☐ Manufacturer's recommended startup	process completed		
Comments:			

Participants in Executing (E), Verifying (V) and Approving (A) the Tests:

# **Equipment Items to be Verified**

This checklist does not take the place of the manufacturer's recommended checkout and startup procedures or report.

Equipment Items	Y/N	Comments
Pump installation and start-up form completed and report attached		
Equipment identification label has been applied and follows NRC naming convention.		
Local protection/interlocks/alarms are functional		
Verifications of abnormal noise and vibration		
Verification of isolation/spring deflection on start-up & shutdown		
Pressure gauges, valves, and strainers installed		
Operational with integral VFD and sensorless control verified		
Comments:		

# Elements to be Measured for Design Validation

This checklist does not take the place of the manufacturer's recommended checkout and startup procedures or report.

Measured Element	Instrument (portable/BAS /local)	Design	Measured 1	Measured 2
Flow (1/s - GPM)				
Suction pressure at no flow (kPa - "H <sub>2</sub> O)				
Pressure differential at full flow (kPa - "H <sub>2</sub> O)				
Pump RPM				
Voltage (T <sub>1</sub> -T <sub>2</sub> -, T <sub>2</sub> -T <sub>3</sub> , T <sub>3</sub> -T <sub>1</sub> )				
Amperage (I <sub>1</sub> , I <sub>2</sub> , I <sub>3</sub> )				
Fuse/Breaker Rating (A)				
O/L adjustment (A)				
Motor HP				
Comments:				•

**Control System Items to be Verified** 

Control System Items	Y/N	Comments	
NRC Graphics Standard Checklist Completed			
NRC Field Equipment Standard Checklist Completed			
NRC Sequence Standard Checklist Completed			
Have scheduled points been added to the All Points Log (APL)			
Controller online			
Graphics created			
Link to written sequence on system graph			
Equipment shown on BAS floor plan			
Network layout shown on BAS floor plan			
SAP Equipment ID used in BAS			
Nametags for coil and BAS control points installed			
BAS Controller labelled			
Power source labelled on controller			
If controller is mounted in ceiling space, has location of controller been identified on t-bar with an orange dot sticker			

# **Control Sequence Functional Performance Test-TBC**

Functional Performance Test Procedure	Expected, Actual Response & Comments	Pass (Y/N)
System stopped:		
System start-up:		
Normal mode:		
Control points:		
Local protection:		
Alarms:		

TBC - To be completed by Cx Agent and Contractor based on the control sequence.

## 1.1 REFERENCE STANDARDS

- .1 Health Canada/Workplace Hazardous Materials Information System (WHMIS)
  - .1 Material Safety Data Sheets (SDS).
- .2 National Research Council Canada (NRC)
  - .1 National Building Code of Canada 2015 (NBC).
- .3 Underwriter's Laboratories of Canada (ULC)
  - .1 CAN-ULC-S101-14-REV1, Standard Methods of Fire Endurance Tests of Building Construction and Materials.
  - .2 CAN-ULC-S102-2018-REV1, Standard Method of Test for Surface Burning Characteristics of Building Materials and Assemblies.
  - .3 ULC-S115-2018, Fire Tests of Fire stop Systems.

## 1.2 **DEFINITIONS**

- .1 Fire Stop Material: device intended to close off opening or penetration during fire or materials that fill openings in wall or floor assembly where penetration is by cables, cable trays, conduits, ducts and pipes and poke-through termination devices, including electrical outlet boxes along with their means of support through wall or floor openings.
- .2 Single Component Fire Stop System: fire stop material that has Listed Systems Design and is used individually without use of high temperature insulation or other materials to create fire stop system.
- .3 Multiple Component Fire Stop System: exact group of fire stop materials that are identified within Listed Systems Design to create on site fire stop system.
- .4 Tightly Fitted; (ref: NBC Part 3.1.9.1(1) and 9.10.9.6(1)): penetrating items that are cast in place in buildings of non-combustible construction or have "0" annular space in buildings of combustible construction.
  - .1 Words "tightly fitted" should ensure that integrity of fire separation is such that it prevents passage of smoke and hot gases to unexposed side of fire separation.

## 1.3 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Provide submittals in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - .1 Submit manufacturer's printed product literature, specifications and datasheet and include product characteristics, performance criteria, physical size, finish and limitations.
- .3 Shop Drawings:
  - .1 Submit shop drawings to show location, proposed material, reinforcement, anchorage, fastenings and method of installation.
  - .2 Construction details should accurately reflect actual job conditions.

- .4 Quality assurance submittals: submit following in accordance with Section 00 10 00 General Instructions.
  - .1 Test reports: in accordance with CAN-ULC-S101 for fire endurance and CAN-ULC-S102 for surface burning characteristics.
    - .1 Submit certified test reports from approved independent testing laboratories, indicating compliance of applied fire stopping with specifications for specified performance characteristics and physical properties.
  - .2 Certificates: submit certificates signed by manufacturer certifying that materials comply with specified performance characteristics and physical properties.
  - .3 Manufacturer's Instructions: submit manufacturer's installation instructions and special handling criteria, installation sequence, cleaning procedures and start up.
  - .4 Manufacturer's Field Reports: submit to manufacturer's written reports within 3 days of review, verifying compliance of Work, as described in PART 3 FIELD QUALITY CONTROL.

## 1.4 QUALITY ASSURANCE

- .1 Qualifications:
  - .1 Installer: company specializing in fire stopping installations approved by manufacturer.
- .2 Pre-Installation Meetings: convene pre-installation meeting one week prior to beginning work of this Section, with Departmental Representative in accordance with project timeline to:
  - .1 Verify project requirements.
  - .2 Review installation and substrate conditions.
  - .3 Co-ordination with other building subtrades.
  - .4 Review manufacturer's installation instructions and warranty requirements.
- .3 Site Meetings: as part of Manufacturer's Services described in PART 3 FIELD QUALITY CONTROL, schedule site visits, to review Work, at stages listed.
  - .1 After delivery and storage of products, and when preparatory Work is complete, but before installation begins.
  - .2 Twice during progress of Work at 25% and 60% complete.
  - .3 Upon completion of Work, after cleaning is carried out.

## 1.5 DELIVERY, STORAGE AND HANDLING

- .1 Packing, shipping, handling and unloading:
  - .1 Deliver, store and handle materials in accordance with Section 00 10 00 General Instructions.
  - .2 Deliver, store and handle materials in accordance with manufacturer's written instructions.
  - .3 Deliver materials to the site in undamaged condition and in original unopened containers, marked to indicate brand name, manufacturer, ULC markings.
- .2 Storage and Protection:
  - .1 Store materials indoors and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Replace defective or damaged materials with new.

## Part 2 Products

## 2.1 MATERIALS

- .1 Fire stopping and smoke seal systems: in accordance with CAN-ULC-S115.
  - Asbestos-free materials and systems capable of maintaining effective barrier against flame, smoke and gases in compliance with requirements of CAN-ULC-S115 and not to exceed opening sizes for which they are intended and conforming to specified special requirements described in PART 3.
- .2 Service penetration assemblies: systems tested to CAN-ULC-S115.
- .3 Service penetration fire stop components: certified by test laboratory to CAN-ULC-S115.
- .4 Fire-resistance rating of installed fire stopping assembly in accordance with NBC.
- .5 Fire stopping and smoke seals at openings intended for ease of re-entry such as cables: elastomeric seal.
- .6 Fire stopping and smoke seals at openings around penetrations for pipes, ductwork and other mechanical items requiring sound and vibration control: elastomeric seal.
- .7 Primers: to manufacturer's recommendation for specific material, substrate, and end use.
- .8 Water (if applicable): potable, clean and free from injurious amounts of deleterious substances.
- .9 Damming and backup materials, supports and anchoring devices: to manufacturer's recommendations, and in accordance with tested assembly being installed as acceptable to authorities having jurisdiction.
- .10 Sealants for vertical joints: non-sagging.

#### Part 3 Execution

## 3.1 MANUFACTURER'S INSTRUCTIONS

.1 Compliance: comply with manufacturer's written recommendations or specifications, including product technical bulletins, handling, storage and installation instructions, and datasheets.

## 3.2 PREPARATION

- .1 Examine sizes and conditions of voids to be filled to establish correct thicknesses and installation of materials.
  - .1 Ensure that substrates and surfaces are clean, dry and frost free.
- .2 Prepare surfaces in contact with fire stopping materials and smoke seals to manufacturer's instructions.
- .3 Maintain insulation around pipes and ducts penetrating fire separation without interruption to vapour barrier.

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.4 Mask where necessary to avoid spillage and over coating onto adjoining surfaces; remove stains on adjacent surfaces.

#### 3.3 INSTALLATION

- .1 Install fire stopping and smoke seal material and components in accordance with manufacturer's certified tested system listing.
- .2 Seal holes or voids made by through penetrations, poke-through termination devices, and unpenetrated openings or joints to ensure continuity and integrity of fire separation are maintained.
- .3 Provide temporary forming as required and remove forming only after materials have gained sufficient strength and after initial curing.
- .4 Tool or trowel exposed surfaces to neat finish.
- .5 Remove excess compound promptly as work progresses and upon completion.

#### 3.4 SEQUENCES OF OPERATION

- .1 Proceed with installation only when submittals have been reviewed by Departmental Representative.
- .2 Install floor fire stopping before interior partition erections.
- .3 Metal deck bonding: fire stopping to precede spray applied fireproofing to ensure required bonding.
- .4 Mechanical pipe insulation: certified fire stop system component.
  - .1 Ensure pipe insulation installation precedes fire stopping.

## 3.5 FIELD QUALITY CONTROL

- .1 Inspections: notify Departmental Representative when ready for inspection and prior to concealing or enclosing fire stopping materials and service penetration assemblies.
- .2 Manufacturer's Field Services:
  - Obtain written report from manufacturer verifying compliance of Work, in handling, installing, applying, protecting and cleaning of product and submit Manufacturer's Field Reports as described in PART 1 SUBMITTALS.
  - .2 Provide manufacturer's field services consisting of product use recommendations and periodic site visits for inspection of product installation in accordance with manufacturer's instructions.
  - .3 Schedule site visits, to review Work, as directed in PART 1 QUALITY ASSURANCE.

## 3.6 CLEANING

- .1 Proceed in accordance with Section 00 10 00 General Instructions.
- .2 On completion and verification of performance of installation, remove surplus materials, excess materials, rubbish, tools and equipment.

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.3 Remove temporary dams after initial set of fire stopping and smoke seal materials.

## 3.7 SCHEDULE

- .1 Fire stop and smoke seal at:
  - .1 Penetrations through fire-resistance rated masonry, concrete, and gypsum board partitions and walls.
  - .2 Edge of floor slabs at curtain wall and precast concrete panels.
  - .3 Top of fire-resistance rated masonry and gypsum board partitions.
  - .4 Intersection of fire-resistance rated masonry and gypsum board partitions.
  - .5 Control and sway joints in fire-resistance rated masonry and gypsum board partitions and walls.
  - .6 Penetrations through fire-resistance rated floor slabs, ceilings and roofs.
  - .7 Openings and sleeves installed for future use through fire separations.
  - .8 Around mechanical and electrical assemblies penetrating fire separations.
  - .9 Rigid ducts: greater than 129 cm<sup>2</sup>: fire stopping to consist of bead of fire stopping material between retaining angle and fire separation and between retaining angle and duct, on each side of fire separation.

**END OF SECTION** 

## 1.1 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - .1 Submit manufacturer's instructions, printed product literature and data sheets for all equipment and include product characteristics, performance criteria, physical size, finish and limitations.
- .3 Shop Drawings:
  - .1 Submit drawings stamped and signed by professional engineer registered or licensed in Province. Canada.
  - .2 Indicate on drawings:
    - .1 Mounting arrangements.
    - .2 Operating and maintenance clearances.
  - .3 Shop drawings and product data accompanied by:
    - .1 Detailed drawings of bases, supports, and anchor bolts.
    - .2 Acoustical sound power data, where applicable.
    - .3 Points of operation on performance curves.
    - .4 Manufacturer to certify current model production.
    - .5 Certification of compliance to applicable codes.

#### 1.2 CLOSEOUT SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Operation and Maintenance Data: submit operation and maintenance data for pumps for incorporation into manual.
  - .1 Operation and maintenance manual approved by, and final copies deposited with, Departmental Representative before final inspection.
  - .2 Operation data to include:
    - .1 Control schematics for systems including environmental controls.
    - .2 Description of systems and their controls.
    - .3 Description of operation of systems at various loads together with reset schedules and seasonal variances.
    - .4 Operation instruction for systems and component.
    - .5 Description of actions to be taken in event of equipment failure.
    - .6 Valves schedule and flow diagram.
  - .3 Maintenance data to include:
    - .1 Servicing, maintenance, operation and trouble-shooting instructions for each item of equipment.
    - .2 Data to include schedules of tasks, frequency, tools required and task time.
  - .4 Performance data to include:
    - .1 Equipment manufacturer's performance datasheets with point of operation as left after commissioning is complete.
    - .2 Equipment performance verification test results.
    - .3 Special performance data as specified.

## 1.3 MAINTENANCE MATERIAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Provide one set of special tools required to service equipment as recommended by manufacturers.

## 1.4 DELIVERY, STORAGE AND HANDLING

- .1 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .2 Storage and Handling Requirements:
  - .1 Store materials indoors and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect equipment from nicks, scratches, and blemishes.
  - .3 Replace defective or damaged materials with new.

## Part 2 Products

#### 2.1 MATERIALS

.1 Not used.

## Part 3 Execution

## 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for general installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

## 3.2 PAINTING REPAIRS AND RESTORATION

- .1 Prime and touch up marred finished paintwork to match original.
- .2 Restore to new condition, finishes which have been damaged.

## 3.3 SYSTEM CLEANING

.1 Clean interior and exterior of all systems including strainers. Vacuum interior of ductwork and air handling units.

## 3.4 FIELD QUALITY CONTROL

- .1 Site Tests: conduct following tests in accordance with Section 00 10 00 General Instructions and submit report as described in PART 1 ACTION AND INFORMATIONAL SUBMITTALS.
- .2 Manufacturer's Field Services:
  - .1 Obtain written report from manufacturer verifying compliance of Work, in handling, installing, applying, protecting and cleaning of product and submit Manufacturer's Field Reports as described in PART 1 ACTION AND INFORMATIONAL SUBMITTALS.
  - .2 Provide manufacturer's field services consisting of product use recommendations and periodic site visits for inspection of product installation in accordance with manufacturer's instructions.

## 3.5 DEMONSTRATION

- .1 Departmental Representative will use equipment and systems for test purposes prior to acceptance. Supply labour, material, and instruments required for testing.
- .2 Trial usage to apply to following equipment and systems:
  - .1 Boilers 1-6.
- .3 Supply tools, equipment and personnel to demonstrate and instruct operating and maintenance personnel in operating, controlling, adjusting, trouble-shooting and servicing of all systems and equipment during regular work hours, prior to acceptance.
- .4 Use operation and maintenance manual, as-built drawings, and audio visual aids as part of instruction materials.
- .5 Instruction duration time requirements as specified in appropriate sections.
- .6 Departmental Representative will record these demonstrations on video tape for future reference.

## 3.6 CLEANING

- .1 Progress Cleaning: clean in accordance with Section 00 10 00 General Instructions.
  - .1 Leave Work area clean at end of each day.
- .2 Final Cleaning: upon completion remove surplus materials, rubbish, tools and equipment in accordance with Section 00 10 00 General Instructions.
- .3 Waste Management: separate waste materials for reuse or recycling in accordance with Section 01 74 19 Waste Management and Disposal.
  - .1 Remove recycling containers and bins from site and dispose of materials at appropriate facility.

#### 3.7 PROTECTION

.1 Protect equipment and systems openings from dirt, dust, and other foreign materials with materials appropriate to system.

#### **END OF SECTION**

#### 1.1 SUMMARY

.1 This Section includes requirements for selective demolition and removal of heating, ventilation and air conditioning systems, controls and automated automation components, and related mechanical components and incidentals required to complete work described in this Section ready for new construction.

## 1.2 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA S350 M1980 (R2003), Code of Practice for Safety in Demolition of Structures.

## 1.3 DEFINITIONS

- .1 Demolish: Detach items from existing construction and legally dispose of items off site, unless indicated as removed and salvaged, or removed and reinstalled.
- .2 Remove: Planned deconstruction and disassembly of electrical items from existing construction including removal of conduit, junction boxes, cabling and wiring from electrical component to panel taking care not to damage adjacent assemblies designated to remain; legally dispose of items off site, unless indicated as removed and salvaged, or removed and reinstalled.
- .3 Remove and Salvage: Detach items from existing construction and deliver them to Departmental Representative ready for reuse.
- .4 Remove and Reinstall: Detach items from existing construction, prepare them for reuse, and reinstall them where indicated.
- .5 Existing to Remain: Existing items of construction that are not removed and that are not otherwise indicated as being removed and salvaged, or removed and reinstalled.
- .6 Hazardous Substances: Dangerous substances, dangerous goods, hazardous commodities and hazardous products may include asbestos, mercury and lead, PCB's, poisons, corrosive agents, flammable substances, radioactive substances, or other material that can endanger human health or wellbeing or environment if handled improperly as defined by the Federal Hazardous Products Act (RSC 1985) including latest amendments.

## 1.4 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Action Submittals: Provide the following in accordance with Section 01 10 00 General Instruction before starting work of this Section:
  - .1 Construction Waste Management Plan (CWM Plan): Submit plan addressing opportunities for reduction, reuse, or recycling of materials prepared in accordance with Section 01 74 19 Waste Management and Disposal.

.2 Landfill Records: Indicate receipt and acceptance of selective demolition waste and hazardous wastes by a landfill facility licensed to accept hazardous wastes.

## 1.5 ADMINISTRATIVE REQUIREMENTS

.1 Coordination: Coordinate work of this Section to avoid interference with work by other Sections.

## 1.6 QUALITY ASSURANCE

.1 Regulatory Requirements: Perform work of this Section in accordance with the following .1 Government of Canada, Labour Program: Workplace Safety

## 1.7 SITE CONDITIONS

.1 Existing Conditions: Condition of materials identified as being salvaged or demolished are based on their observed condition at time of site examination before tendering.

#### 1.8 SALVAGE AND DEBRIS MATERIALS

.1 Demolished items become Contractor 's property and will be removed from Project site; except for items indicated as being reused, salvaged, or otherwise indicated to remain Departmental Representative's property.

#### Part 2 Products

#### 2.1 MATERIAL

- .1 HVAC Repair Materials: Use only new materials required for completion or repair matching materials damaged during performance of work of this Section; new materials are required to meet assembly or system characteristics as existing systems indicated to remain and carry CSA approval labels required by the Authority Having Jurisdiction.
- .2 Fire stopping Repair Materials: Use fire stopping materials compatible with existing fire stopping systems where removal or demolition work affects rated assemblies, restore to match existing fire rated performance.

#### Part 3 Execution

## 3.1 EXAMINATION

Verification of Existing Conditions: Visit site, thoroughly examine and become familiar with conditions that may affect the work of this Section before tendering the Bid; Departmental Representative will not consider claims for extras for work or materials necessary for proper execution and completion of the contract that could have been determined by a site visit.

## 3.2 PREPARATION

- .1 Protection of Existing Systems to Remain: Protect systems and components indicated to remain in place during selective demolition operations and as follows:
  - .1 Prevent movement and install bracing to prevent settlement or damage of adjacent services and parts of existing buildings scheduled to remain.
  - .2 Notify Departmental Representative and cease operations where safety of buildings being demolished, adjacent structures or services appears to be endangered and await additional instructions before resuming demolition work specified in this Section.
  - .3 Prevent debris from blocking drainage inlets.
  - 4 Protect mechanical systems that must remain in operation.
- .2 Protection of Building Occupants: Sequence demolition work so that interference with the use of the building by the Departmental Representative and users is minimized and as follows:
  - .1 Prevent debris from endangering the safe access to and egress from occupied buildings.
  - .2 Notify Departmental Representative and cease operations where safety of occupants appears to be endangered and await additional instructions before resuming demolition work specified in this Section.

## 3.3 EXECUTION

- .1 Removal and demolition: Coordinate requirements of this Section as follows:
  - .1 Disconnect and cap gas supply and electrical services in accordance with requirements of local Authority Having Jurisdiction.
  - .2 Do not disrupt active or energized utilities without approval of the Departmental Representative.
  - .3 Erect and maintain dust proof and weather tight partitions to prevent the spread of dust and fumes to occupied building areas; remove partitions when complete.
  - .4 Demolish parts of existing building to accommodate new construction and remedial work as indicated.
  - .5 At end of each day's work, leave worksite in safe condition.
  - .6 Perform demolition work in a neat and workmanlike manner:
    - .1 Remove any tools or equipment after completion of work, and leave site clean and ready for subsequent renovation work.
    - .2 Repair and restore damages caused as a result of work of this Section to match existing materials and finishes.

## 3.4 CLOSEOUT ACTIVITIES

.1 Demolition Waste Disposal: Arrange for legal disposal and remove demolished materials to accredited provincial landfill site or alternative disposal site (recycle centre) except where explicitly noted otherwise for materials being salvaged for re use in new construction in accordance with Section 01 74 19 - Waste Management and Disposal.

**END OF SECTION** 

#### 1.1 RELATED REQUIREMENTS

.1 Section 23 08 16 - Cleaning and Start-up of HVAC Piping Systems.

## 1.2 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CAN/CSA B139-12(2017), Installation Code for Oil Burning Equipment.

#### 1.3 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Provide submittals in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - Provide manufacturer's printed product literature, specifications and datasheets for piping and equipment and include product characteristics, performance criteria, physical size, finish and limitations.

## Part 2 Products

## 2.1 NOT USED

.1 Not used.

## Part 3 Execution

## 3.1 APPLICATION

.1 Manufacturer's Instructions: comply with manufacturer's written recommendations, including product technical bulletins, handling, storage and installation instructions, and datasheets.

## 3.2 CONNECTIONS TO EQUIPMENT

- .1 In accordance with manufacturer's instructions unless otherwise indicated.
- .2 Use valves and either unions or flanges for isolation and ease of maintenance and assembly.

#### 3.3 CLEARANCES

- .1 Provide clearance around systems, equipment and components for observation of operation, inspection, servicing, maintenance and as recommended by manufacturer and CAN/CSA B139.
- .2 Provide space for disassembly, removal of equipment and components as recommended by manufacturer without interrupting operation of other system, equipment, components.

## 3.4 DIELECTRIC COUPLINGS

- .1 General: compatible with system, to suit pressure rating of system.
- .2 Locations: where dissimilar metals are joined.
- .3 NPS 2 and under: isolating unions or bronze valves.
- .4 Over NPS 2: isolating flanges.

#### 3.5 PIPEWORK INSTALLATION

- .1 Protect openings against entry of foreign material.
- .2 Install to isolate equipment and allow removal without interrupting operation of other equipment or systems.
- .3 Assemble piping using fittings manufactured to ANSI standards.
- .4 Saddle type branch fittings may be used on mains if branch line is no larger than half size of main.
  - .1 Hole saw (or drill) and ream main to maintain full inside diameter of branch line prior to welding saddle.
- .5 Install exposed piping, equipment, rectangular cleanouts and similar items parallel or perpendicular to building lines.
- Slope piping, except where indicated, in direction of flow for positive drainage and venting.
- .7 Install, except where indicated, to permit separate thermal insulation of each pipe.
- .8 Ream pipes, remove scale and other foreign material before assembly.
- .9 Provide for thermal expansion as indicated.
- .10 Valves:
  - .1 Install in accessible locations.
  - .2 Remove interior parts before soldering.
  - .3 Install with stems above horizontal position unless indicated.
  - .4 Valves accessible for maintenance without removing adjacent piping.
  - .5 Install globe valves in bypass around control valves.

## 3.6 FLUSHING OUT OF PIPING SYSTEMS

- .1 Before start-up, clean interior of piping systems in accordance with requirements of Section 00 10 00 General Instructions supplemented as specified in relevant mechanical sections.
- .2 Preparatory to acceptance, clean and refurbish equipment and leave in operating condition, including replacement of filters in piping systems.

## 3.7 PRESSURE TESTING OF EQUIPMENT AND PIPEWORK

- .1 Advise Departmental Representative 48 hours minimum prior to performance of pressure tests.
- .2 Pipework: test as specified in relevant sections of heating, ventilating and air conditioning work.
- .3 Maintain specified test pressure without loss for 4 hours minimum unless specified for longer period of time in relevant mechanical sections.
- .4 Test pressure to be greater of 1 1/2 times maximum operating pressure or 860 kPa.
- .5 Prior to tests, isolate equipment and other parts which are not designed to withstand test pressure or media.
- .6 Conduct tests in presence of Departmental Representative.
- .7 Pay costs for repairs or replacement, retesting, and making good. Departmental Representative to determine whether repair or replacement is appropriate.

#### 3.8 EXISTING SYSTEMS

- .1 Connect into existing piping systems at times approved by Departmental Representative.
- .2 Request written approval by Departmental Representative 10 days minimum, prior to commencement of work.
- .3 Be responsible for damage to existing plant by this work.

**END OF SECTION** 

## 1.1 REFERENCE STANDARDS

- .1 American National Standards Institute (ANSI)/American Society of Mechanical Engineers (ASME)
  - .1 ASME B16.5-2020, Pipe Flanges and Flanged Fittings: NPS ½ through NPS 24 Metric/Inch Standard.
  - .2 ANSI/ASME B16.10-2017, Face-to-Face and End-to-End Dimensions Valves.
  - .3 ANSI/ASME B16.34-2020, Valves Flanged, Threaded and Welding End. Includes Supplement (2010).
- .2 American Petroleum Institute (API)
  - .1 API STD 598-2016, Valve Inspection and Testing.
- .3 ASTM International (ASTM)
  - .1 ASTM A49-12(2019), Standard Specification for Heat-Treated Carbon Steel Joint Bars, Micro Alloyed Joint Bars, and Forged Carbon Steel Comprise Joint Bars.
  - .2 ASTM A193/A193M-20, Standard Specification for Alloy-Steel and Stainless Steel Bolting Materials for High-Temperature or High Pressure Service and Other Special Purpose Applications.
  - .3 ASTM A194/A194M-20a, Standard Specification for Carbon and Alloy Steel Nuts for Bolts for High-Pressure and High-Temperature Service, or Both.
  - .4 ASTM A216/A216M-20a, Standard Specification for Steel Castings, Carbon Suitable for Fusion Welding for High-Temperature Service.
  - .5 ASTM B85/B85M-18e1, Standard Specification for Aluminum-Alloy Die Castings.
- .4 Manufacturers Standardization Society of the Valve and Fittings Industry (MSS)
  - .1 MSS SP-25-2018, Standard Marking System for Valves, Fittings, Flanges and Unions.
  - .2 MSS SP-61-2019, Pressure Testing of Valves.

## 1.2 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - .1 Submit manufacturer's instructions, printed product literature and data sheets for each valve and include product characteristics, performance criteria, physical size, finish and limitations.
- .3 Shop Drawings:
  - .1 Submit drawings stamped and signed by professional engineer registered or licensed in Province, Canada.
- .4 Certificates: submit certificates signed by manufacturer certifying that materials comply with specified performance characteristics and physical properties.

## 1.3 CLOSEOUT SUBMITTALS

.1 Submit in accordance with Section 00 10 00 - General Instructions.

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.2 Operation and Maintenance Data: submit operation and maintenance data for valves for incorporation into manual.

## 1.4 DELIVERY, STORAGE AND HANDLING

- .1 Deliver, store and handle materials in accordance with manufacturer's written instructions.
- .2 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .3 Storage and Handling Requirements:
  - .1 Store materials off ground, indoors, in dry location and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect valves from nicks, scratches, and blemishes.
  - .3 Replace defective or damaged materials with new.

## 1.5 MAINTENANCE MATERIAL SUBMITTALS

.1 Submit in accordance with Section 00 10 00 - General Instructions.

#### Part 2 Products

## 2.1 MATERIAL

- .1 Valves:
  - .1 To be of single manufacturer.
  - .2 Test valves individually.
- .2 Requirements common to valves, unless specified otherwise:
  - .1 Pressure-temperature ratings: to ASME B16.34.
  - .2 Inspections and tests: to API 598.
  - .3 Pressure testing: to MSS SP-61.
  - .4 Flanged valves:
    - .1 Face-to-face dimensions: to ASME B16.10.
    - .2 Flange dimensions: to ASME B16.5 with 1.6 mm raised face.
  - .5 Handwheel: non-heating type with raised rim of die-cast aluminum alloy to ASTM B85 or malleable iron to ASTM A49.
  - .6 Markings: to MSS SP-25.
  - .7 Identification:
    - .1 Plate showing catalogue number, size, material of body disc, stem seat, fluid, pressure-temperature rating.
    - .2 Body markings: manufacturer, size, primary service rating, material symbol.
  - .8 CRN registration number required for all products.

## 2.2 GATE VALVES

- .1 NPS 2-1/2 12, rising stem, OS&Y, solid wedge disc, flanged ends, Class 150:
  - .1 Body and multiple-bolted integral yoke and bonnet: cast steel to ASTM A216/A216M WCB, with full length disc guides designed to ensure correct reassembly.
  - .2 Body/bonnet joint: flat face with corrugated metallic gasket.

- .3 Bonnet studs: to ASTM A193/A193M Type B7.
- .4 Bonnet nuts: to ASTM A194/A194M Type 2H.
- .5 Stuffing box: including non-galling two-piece ball jointed packing gland, with swing-type eye bolts and nuts.
- .6 Gland packing: containing corrosion inhibitor to prevent stem pitting.
- .7 Yoke sleeve: Ni-Resist, minimum melting point above 954 degrees C.
- .8 Hydraulic grease fitting: for lubrication of yoke sleeve bearing surfaces.
- .9 Disc: with disc stem ring to connect to stem, guided throughout its travel.
  - .1 NPS 2-1/2 6: solid corrosion and heat resistant 13% chromium steel with minimum hardness of 350 HB.
- .10 Seat ring: seamless carbon steel with hard-faced cobalt-chromium-tungsten alloy seating surface, slipped in, seal welded, ground to match disc.
- .11 Stem: heat treated corrosion and heat resistant 13% chromium steel with accurately-cut precision-machined Acme or 60 degrees V threads, top screwed for handwheel nut, T-head disc-stem connection.
- .12 Operator: see elsewhere in this Section.

#### 2.3 VALVE OPERATORS

- .1 Handwheel: on all valves.
- .2 Motors:
  - .1 Application: full open and full close applications.

## Part 3 Execution

## 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

#### 3.2 INSTALLATION

.1 Install in accordance with manufacturer's recommendations in upright position with stem above horizontal.

## 3.3 COMMISSIONING

.1 As part of commissioning activities, develop schedule of valves and record thereon identifier, location, service, purchase order number and date, manufacturer, identification data specified above.

#### 3.4 PROTECTION

.1 Protect installed products and components from damage during construction.

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.2 Repair damage to adjacent materials caused by cast steel valve installation.

## **END OF SECTION**

#### 1.1 REFERENCE STANDARDS

- .1 American Society of Mechanical Engineers (ASME)
  - .1 ASME B31.1-2020, Power Piping.
- .2 ASTM International (ASTM)
  - 1 ASTM A125-96 (2018), Standard Specification for Steel Springs, Helical, Heat-Treated.
  - .2 ASTM A563-21a, Standard Specification for Carbon and Alloy Steel Nuts.
- .3 Manufacturer's Standardization Society of the Valves and Fittings Industry (MSS)
  - .1 MSS SP58-2018, Pipe Hangers and Supports Materials, Design and Manufacture.

## 1.2 CLOSEOUT SUBMITTALS

.1 Provide maintenance data for incorporation into manual specified in Section 00 10 00 - General Instructions.

#### Part 2 Products

## 2.1 SYSTEM DESCRIPTION

- .1 Design Requirements:
  - .1 Construct pipe hanger and support to manufacturer's recommendations utilizing manufacturer's regular production components, parts and assemblies.
  - .2 Base maximum load ratings on allowable stresses prescribed by ASME B31.1 or MSS SP58.
  - .3 Ensure that supports, guides, anchors do not transmit excessive quantities of heat to building structure.
  - .4 Design hangers and supports to support systems under conditions of operation, allow free expansion and contraction, prevent excessive stresses from being introduced into pipework or connected equipment.
  - .5 Provide for vertical adjustments after erection and during commissioning. Amount of adjustment in accordance with MSS SP58.

## 2.2 GENERAL

- .1 Fabricate hangers, supports and sway braces in accordance with MSS SP58 and. ASME B31.1.
- .2 Use components for intended design purpose only. Do not use for rigging or erection purposes.

## 2.3 PIPE HANGERS

- .1 Finishes:
  - .1 Pipe hangers and supports: galvanized after manufacture.

- .2 Use electro-plating galvanizing process.
- .3 Ensure steel hangers in contact with copper piping are copper plated.
- .2 Upper attachment structural: suspension from lower flange of I-Beam:
  - .1 Cold piping NPS 2-1/2 or greater, hot piping: malleable iron beam clamp, eye rod, jaws and extension with carbon steel retaining clip, tie rod, nuts and washers, UL listed.
- .3 Upper attachment to concrete:
  - .1 Ceiling: carbon steel welded eye rod, clevis plate, clevis pin and cotters with weldless forged steel eye nut. Ensure eye 6 mm minimum greater than rod diameter.
  - .2 Concrete inserts: wedge shaped body with knockout protector plate to MSS SP58.
- .4 Hanger rods: threaded rod material to MSS SP58:
  - .1 Ensure that hanger rods are subject to tensile loading only.
  - .2 Provide linkages where lateral or axial movement of pipework is anticipated.
  - .3 Do not use 22 mm or 28 mm rod.
- .5 Pipe attachments: material to MSS SP58:
  - .1 Attachments for steel piping: carbon steel galvanized.
  - .2 Attachments for copper piping: copper plated black steel.
  - .3 Use insulation shields for hot pipework.
  - .4 Oversize pipe hangers and supports.
- .6 Adjustable clevis: material to MSS SP58 UL listed, clevis bolt with nipple spacer and vertical adjustment nuts above and below clevis.
  - .1 Ensure "U" has hole in bottom for rivetting to insulation shields.
- .7 Yoke style pipe roll: carbon steel yoke, rod and nuts with cast iron roll, to MSS SP58.
- .8 U-bolts: carbon steel to MSS SP58 with 2 nuts at each end to ASTM A563.
  - .1 Finishes for steel pipework: galvanized.
- .9 Pipe rollers: cast iron roll and roll stand with carbon steel rod to MSS SP58.

#### 2.4 INSULATION PROTECTION SHIELDS

- .1 Insulated hot piping:
  - .1 Curved plate 300 mm long, with edges turned up, welded-in centre plate for pipe sizes NPS 12 and over, carbon steel to comply with MSS SP58.

## 2.5 CONSTANT SUPPORT SPRING HANGERS

- .1 Springs: alloy steel to ASTM A125, shot peened, magnetic particle inspected, with +/-5% spring rate tolerance, tested for free height, spring rate, loaded height and provided with Certified Mill Test Report (CMTR).
- .2 Load adjustability: 10 % minimum adjustability each side of calibrated load. Adjustment without special tools. Adjustments not to affect travel capabilities.
- .3 Provide upper and lower factory set travel stops.

- .4 Provide load adjustment scale for field adjustments.
- .5 Total travel to be actual travel + 20%. Difference between total travel and actual travel 25 mm minimum.
- .6 Individually calibrated scales on each side of support calibrated prior to shipment, complete with calibration record.

## 2.6 EQUIPMENT ANCHOR BOLTS AND TEMPLATES

.1 Provide templates to ensure accurate location of anchor bolts.

#### Part 3 Execution

## 3.1 MANUFACTURER'S INSTRUCTIONS

.1 Compliance: comply with manufacturer's written recommendations or specifications, including product technical bulletins, handling, storage and installation instructions, and datasheet.

## 3.2 INSTALLATION

- .1 Install in accordance with:
  - .1 Manufacturer's instructions and recommendations.
- .2 Vibration Control Devices:
  - .1 Install on piping systems at pumps, boilers, chillers, cooling towers, and as indicated
- .3 Clevis plates:
  - .1 Attach to concrete with 4 minimum concrete inserts, one at each corner.
- .4 Provide supplementary structural steelwork where structural bearings do not exist or where concrete inserts are not in correct locations.
- .5 Use approved constant support type hangers where:
  - .1 Vertical movement of pipework is 13 mm or more,
  - .2 Transfer of load to adjacent hangers or connected equipment is not permitted.

#### 3.3 HANGER SPACING

- .1 Plumbing piping: to Provincial Code.
- .2 Fire protection: to applicable fire code.
- .3 Copper piping: up to NPS 1/2: every 1.5 m.
- .4 Flexible joint roll groove pipe: in accordance with table below for steel, but not less than one hanger at joints. Table listings for straight runs without concentrated loads and where full linear movement is not required.
- .5 Within 300 mm of each elbow.

.6 Pipework greater than NPS 12: to MSS SP58.

#### 3.4 HANGER INSTALLATION

- .1 Install hanger so that rod is vertical under operating conditions.
- .2 Adjust hangers to equalize load.
- .3 Support from structural members. Where structural bearing does not exist or inserts are not in suitable locations, provide supplementary structural steel members.

#### 3.5 HORIZONTAL MOVEMENT

- .1 Angularity of rod hanger resulting from horizontal movement of pipework from cold to hot position not to exceed 4 degrees from vertical.
- .2 Where horizontal pipe movement is less than 13 mm, offset pipe hanger and support so that rod hanger is vertical in the hot position.

#### 3.6 FINAL ADJUSTMENT

- .1 Adjust hangers and supports:
  - .1 Ensure that rod is vertical under operating conditions.
  - .2 Equalize loads.
- .2 Adjustable clevis:
  - .1 Tighten hanger load nut securely to ensure proper hanger performance.
  - .2 Tighten upper nut after adjustment.
- .3 C-clamps:
  - Follow manufacturer's recommended written instructions and torque values when tightening C-clamps to bottom flange of beam.
- .4 Beam clamps:
  - .1 Hammer jaw firmly against underside of beam.

#### 3.7 FIELD QUALITY CONTROL

- .1 Site Tests: conduct following tests in accordance with Section 00 10 00 General Instructions and submit report as described in PART 1 ACTION AND INFORMATIONAL SUBMITTALS.
- .2 Manufacturer's Field Services:
  - .1 Obtain written report from manufacturer verifying compliance of Work, in handling, installing, applying, protecting and cleaning of product and submit Manufacturer's Field Reports as described in PART 1 ACTION AND INFORMATIONAL SUBMITTALS.
  - .2 Provide manufacturer's field services consisting of product use recommendations and periodic site visits for inspection of product installation in accordance with manufacturer's instructions.
  - .3 Schedule site visits, to review Work, as directed in PART 1 QUALITY ASSURANCE.

## 3.8 CLEANING

- .1 Clean in accordance with Section 00 10 00 General Instructions.
  - .1 Remove surplus materials, excess materials, rubbish, tools and equipment.

## **END OF SECTION**

## 1.1 SUMMARY

- .1 Section Includes:
  - Seismic restraint systems for statically supported and vibration isolated equipment and systems; including laboratory fume hoods, BSC's, incinerators, kitchen equipment, electrical light fixtures, transformers, MCC's, UPS, diesel generators, standby power, fire protection, communications, equipment and systems, both vibration isolated and statically supported.

## 1.2 **DEFINITIONS**

- .1 Priority Two (P2) Buildings: buildings in which life safety is of paramount concern. It is not necessary that P2 buildings remain operative during or after earthquake activity.
- .2 SRS: acronym for Seismic Restraint System.

## 1.3 DESCRIPTION

- .1 SRS fully integrated into, and compatible with:
  - .1 Noise and vibration controls specified elsewhere.
  - .2 Structural, mechanical, electrical design of project.
- .2 Systems, equipment not required to be operational during and after seismic event.
- .3 During seismic event, SRS to prevent systems and equipment from causing personal injury and from moving from normal position.
- .4 Designed by Professional Engineer specializing in design of SRS and registered in Province of Ontario.
- .5 Contractor responsible for all costs related to inspection and certification for seismic engineering.

## 1.4 DELIVERY, STORAGE, AND HANDLING

- .1 Packing, shipping, handling and unloading:
  - .1 Deliver, store and handle materials in accordance with manufacturer's written instructions.

## Part 2 Products

## 2.1 SRS MANUFACTURER

.1 SRS from one manufacturer regularly engaged in SRS production.

## 2.2 GENERAL

.1 SRS to provide gentle and steady cushioning action and avoid high impact loads.

- .2 SRS to restrain seismic forces in every direction.
- .3 Fasteners and attachment points to resist same load as seismic restraints.
- .4 SRS of Piping systems compatible with:
  - .1 Expansion, anchoring and guiding requirements.
  - .2 Equipment vibration isolation and equipment SRS.
- .5 SRS utilizing cast iron, threaded pipe, other brittle materials not permitted.
- .6 Attachments to RC structure:
  - .1 Use high strength mechanical expansion anchors.
  - .2 Drilled or power driven anchors not permitted.
- .7 Seismic control measures not to interfere with integrity of fire stopping.

## 2.3 SRS FOR STATIC EQUIPMENT, SYSTEMS

- .1 Floor-mounted equipment, systems:
  - .1 Anchor equipment to equipment supports.
  - .2 Anchor equipment supports to structure.
  - .3 Use size of bolts scheduled in approved shop drawings.
- .2 Suspended equipment, systems:
  - .1 Use one or combination of following methods:
    - .1 Install tight to structure.
    - .2 Cross-brace in every direction.
    - .3 Brace back to structure.
    - .4 Slack cable restraint system.
  - .2 SCS to prevent sway in horizontal plane, "rocking" in vertical plane, sliding and buckling in axial direction.
  - .3 Hanger rods to withstand compressive loading and buckling.

## 2.4 SRS FOR VIBRATION ISOLATED EQUIPMENT

- .1 Floor mounted equipment, systems:
  - .1 Use one or combination of following methods:
    - .1 Vibration isolators with built-in snubbers.
    - .2 Vibration isolators and separate snubbers.
    - .3 Built-up snubber system approved by Departmental Representative, consisting of structural elements and elastomeric layer.
  - .2 SRS to resist complete isolator unloading.
  - .3 SRS not to jeopardize noise and vibration isolation systems. Provide 4-8 mm clearance between seismic restraint snubbers and equipment during normal operation of equipment and systems.
  - .4 Cushioning action: gentle and steady by utilizing elastomeric material or other means in order to avoid high impact loads.
- .2 Suspended equipment, systems:
  - .1 Use one or combination of following methods:
    - .1 Slack cable restraint system.
    - .2 Brace back to structure via vibration isolators and snubbers.

## 2.5 SLACK CABLE RESTRAINT SYSTEM (SCS)

- .1 Use elastomer materials or similar to avoid high impact loads and provide gentle and steady cushioning action.
- .2 SCS to prevent sway in horizontal plane, "rocking" in vertical plane, sliding and buckling in axial direction.
- .3 Hanger rods to withstand compressive loading and buckling.

#### Part 3 Execution

## 3.1 MANUFACTURER'S INSTRUCTIONS

.1 Compliance: comply with manufacturer's written recommendations or specifications, including product technical bulletins, handling, storage and installation instructions, and datasheet.

#### 3.2 INSTALLATION

- .1 Attachment points and fasteners:
  - .1 To withstand same maximum load that seismic restraint is to resist and in every direction.
- .2 Slack Cable Systems (SCS):
  - .1 Connect to suspended equipment so that axial projection of wire passes through centre of gravity of equipment.
  - .2 Use appropriate grommets, shackles, other hardware to ensure alignment of restraints and to avoid bending of cables at connection points.
  - .3 Piping systems: provide transverse SCS at 10 m spacing maximum, longitudinal SCS at 20 m maximum or as limited by anchor/slack cable performance.
  - .4 Small pipes may be rigidly secured to larger pipes for restraint purposes, but not reverse.
  - Orient restraint wires on ceiling hung equipment at approximately 90 degrees to each other (in plan), tie back to structure at maximum of 45 degrees to structure.
  - .6 Adjust restraint cables so that they are not visibly slack but permit vibration isolation system to function normally.
  - .7 Tighten cable to reduce slack to 40 mm under thumb pressure. Cable not to support weight during normal operation.
- .3 Install SRS at least 25 mm from equipment, systems, services.
- .4 Miscellaneous equipment not vibration-isolated:
  - .1 Bolt through house-keeping pad to structure.
- .5 Co-ordinate connections with other disciplines.

## 3.3 FIELD QUALITY CONTROL

- .1 Inspection and Certification:
  - .1 SRS: inspected and certified by Seismic Engineer upon completion of installation.

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.2 Provide written report to Departmental Representative with certificate of compliance.

**END OF SECTION** 

## 1.1 SUMMARY

- .1 Section Includes:
  - .1 Thermal insulation for piping and piping accessories in commercial type applications.

## 1.2 REFERENCE STANDARDS

- .1 ASTM International (ASTM)
  - .1 ASTM C335-17, Standard Test Method for Steady State Heat Transfer Properties of Horizontal Pipe Insulation.
  - .2 ASTM C449/C449M-07(2019), Standard Specification for Mineral Fiber-Hydraulic-Setting Thermal Insulating and Finishing Cement.
  - .3 ASTM C533-17, Calcium Silicate Block and Pipe Thermal Insulation.
- .2 Canadian General Standards Board (CGSB)
  - .1 CGSB 51-GP-52Ma-89, Vapour Barrier, Jacket and Facing Material for Pipe, Duct and Equipment Thermal Insulation.
  - .2 CAN/CGSB-51.53-95, Poly (Vinyl Chloride) Jacketting Sheet, for Insulated Pipes, Vessels and Round Ducts
- .3 Manufacturer's Trade Associations
  - 1 Thermal Insulation Association of Canada (TIAC): National Insulation Standards (Revised 2004).
- .4 Underwriters' Laboratories of Canada (ULC)
  - .1 CAN/ULC-S102-2018-REV1, Surface Burning Characteristics of Building Materials and Assemblies.
  - .2 CAN/ULC-S702-14, Thermal Insulation, Mineral Fibre, for Buildings

## 1.3 DEFINITIONS

- .1 For purposes of this section:
  - .1 "CONCEALED" insulated mechanical services in suspended ceilings and non-accessible chases and furred-in spaces.
  - .2 "EXPOSED" will mean "not concealed" as specified.
- .2 TIAC ss:
  - .1 CRF: Code Rectangular Finish.
  - .2 CPF: Code Piping Finish.

## 1.4 ACTION AND INFORMATIONAL SUBMITTALS

.1 Submittals: in accordance with Section 00 10 00 - General Instructions.

## .2 Product Data:

- .1 Submit manufacturer's printed product literature, specifications and datasheet in accordance with Section 00 10 00 General Instructions. Include product characteristics, performance criteria, and limitations.
  - .1 Submit two copies of Workplace Hazardous Materials Information System (WHMIS) Material Safety Data Sheets (SDS) in accordance with Section 00 10 00 General Instructions.

## .3 Shop Drawings:

- .1 Submit shop drawings in accordance with Section 00 10 00 General Instructions.
  - .1 Shop drawings: Submit drawings stamped and signed by professional engineer registered or licensed in Province, Canada.

#### 1.5 QUALITY ASSURANCE

- .1 Qualifications:
- .2 Installer: specialist in performing work of this Section, and have at least 3 years successful experience in this size and type of project, qualified to standards of TIAC.

#### 1.6 DELIVERY, STORAGE AND HANDLING

- .1 Packing, shipping, handling and unloading:
  - Deliver, store and handle materials in accordance with manufacturer's written instructions.
  - .2 Deliver materials to site in original factory packaging, labelled with manufacturer's name, address.
- .2 Storage and Protection:
  - .1 Protect from weather, construction traffic.
  - .2 Protect against damage.
  - .3 Store at temperatures and conditions required by manufacturer.

#### Part 2 Products

## 2.1 FIRE AND SMOKE RATING

- .1 In accordance with CAN/ULC-S102.
  - .1 Maximum flame spread rating: 25.
  - .2 Maximum smoke developed rating: 50.

#### 2.2 INSULATION

- .1 Mineral fibre specified includes glass fibre, rock wool, slag wool.
- .2 Thermal conductivity ("k" factor) not to exceed specified values at 24 degrees C mean temperature when tested in accordance with ASTM C335.
- .3 TIAC Code A-1: rigid moulded mineral fibre without factory applied vapour retarder jacket.
  - .1 Mineral fibre: to CAN/ULC-S702.
  - .2 Maximum "k" factor: to CAN/ULC-S702.

- .4 TIAC Code A-3: rigid moulded mineral fibre with factory applied vapour retarder jacket.
  - .1 Mineral fibre: to CAN/ULC-S702.
  - .2 Jacket: to CGSB 51-GP-52Ma.
  - .3 Maximum "k" factor: to CAN/ULC-S702.
- .5 TIAC Code A-2: rigid moulded calcium silicate in sections and blocks, and with special shapes to suit project requirements.
  - .1 Insulation: to ASTM C533.
  - .2 Maximum "k" factor: to CAN/ULC-S702.
  - .3 Design to permit periodic removal and re-installation.

## 2.3 INSULATION SECUREMENT

- .1 Tape: self-adhesive, aluminum, reinforced, 50 mm wide minimum.
- .2 Contact adhesive: quick setting.
- .3 Canvas adhesive: washable.
- .4 Tie wire: 1.5 mm diameter stainless steel.
- .5 Bands: stainless steel, 19 mm wide, 0.5 mm thick.

#### 2.4 CEMENT

- .1 Thermal insulating and finishing cement:
  - .1 Air drying on mineral wool, to ASTM C449/C449M.

#### 2.5 VAPOUR RETARDER LAP ADHESIVE

.1 Water based, fire retardant type, compatible with insulation.

#### 2.6 INDOOR VAPOUR RETARDER FINISH

.1 Vinyl emulsion type acrylic, compatible with insulation.

## 2.7 OUTDOOR VAPOUR RETARDER FINISH

- .1 Vinyl emulsion type acrylic, compatible with insulation.
- .2 Reinforcing fabric: fibrous glass, untreated 305 g/m<sup>2</sup>.

## 2.8 JACKETS

- .1 Polyvinyl Chloride (PVC):
  - .1 One-piece moulded type and sheet to CAN/CGSB-51.53 with pre-formed shapes as required.
  - .2 Colours: to match adjacent piping colour.
  - .3 Minimum service temperatures: -20 degrees C.
  - .4 Maximum service temperature: 65 degrees C.
  - .5 Moisture vapour transmission: 0.02 perm.
  - .6 Thickness: 0.75 mm.

- .7 Fastenings:
  - .1 Use solvent weld adhesive compatible with insulation to seal laps and joints.
  - .2 Tacks.
  - .3 Pressure sensitive vinyl tape of matching colour.
- .8 Special requirements:
  - .1 Outdoor: UV rated material at least 0.5 mm thick.

#### Part 3 Execution

#### 3.1 MANUFACTURER'S INSTRUCTIONS

.1 Compliance: comply with manufacturer's written recommendations or specifications, including product technical bulletins, handling, storage and installation instructions, and datasheet.

## 3.2 PRE-INSTALLATION REQUIREMENT

- .1 Pressure testing of piping systems and adjacent equipment to be complete, witnessed and certified.
- .2 Surfaces clean, dry, free from foreign material.

#### 3.3 INSTALLATION

- .1 Install in accordance with TIAC National Standards.
- .2 Apply materials in accordance with manufacturers instructions and this specification.
- .3 Use two layers with staggered joints when required nominal wall thickness exceeds 75 mm.
- .4 Maintain uninterrupted continuity and integrity of vapour retarder jacket and finishes.
  - .1 Install hangers, supports outside vapour retarder jacket.
- .5 Supports, Hangers:
  - .1 Apply high compressive strength insulation, suitable for service, at oversized saddles and shoes where insulation saddles have not been provided.

# 3.4 REMOVABLE, PRE-FABRICATED, INSULATION AND ENCLOSURES

- .1 Application: at expansion joints, valves, flanges and unions at equipment.
- .2 Design: to permit movement of expansion joint without damage to adjacent insulation.
- .3 Insulation:
  - .1 Insulation, fastenings and finishes: same as system.
  - .2 Jacket: aluminum.

#### 3.5 INSTALLATION OF ELASTOMERIC INSULATION

.1 Insulation to remain dry. Overlaps to manufacturers instructions. Ensure tight joints.

.2 Provide vapour retarder as recommended by manufacturer.

#### 3.6 PIPING INSULATION SCHEDULES

- .1 Includes valves, valve bonnets, strainers, flanges and fittings unless otherwise specified.
- .2 TIAC Code: A-1.
  - .1 Securements: Tape at 300 mm on centre.
  - .2 Seals: lap seal adhesive, lagging adhesive.
  - .3 Installation: TIAC Code 1501-H.
- .3 TIAC Code: A-3.
  - .1 Securements: Tape at 300 mm on centre.
  - .2 Seals: VR lap seal adhesive, VR lagging adhesive.
  - .3 Installation: TIAC Code: 1501-C.
- .4 TIAC Code: A-2.
  - .1 Insulation securements: Tape.
  - .2 Seals: lap seal adhesive, lagging adhesive.
  - .3 Installation: TIAC Code: 1501-H.
- .5 Thickness of insulation as listed in following table.
  - .1 Run-outs to individual units and equipment not exceeding 4000 mm long.
  - Do not insulate exposed runouts to plumbing fixtures, chrome plated piping, valves, fittings.
- .6 Finishes:
  - .1 Exposed indoors: canvas.
  - .2 Exposed in mechanical rooms: canvas.
  - .3 Concealed, indoors: canvas on valves, fittings. No further finish.
  - .4 Use vapour retarder jacket on TIAC code A-3 insulation compatible with insulation.
  - .5 Outdoors: water-proof aluminum jacket.
  - .6 Finish attachments: SS screws, at 150 mm on centre. Seals: closed.
  - .7 Installation: to appropriate TIAC code CRF/1 through CPF/5.

#### Part 1 General

#### 1.1 SUMMARY

- .1 Section Includes:
  - 1 Procedures and cleaning solutions for cleaning mechanical piping systems.

#### 1.2 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Product Data:
  - .1 Submit manufacturer's printed product literature, specifications and datasheet in accordance with Section 00 10 00 General Instructions. Include product characteristics, performance criteria, and limitations.
- .2 Quality assurance submittals: submit following in accordance with Section 00 10 00 General Instructions.
  - .1 Instructions: submit manufacturer's installation instructions.

## 1.3 QUALITY ASSURANCE

- .1 Health and Safety:
  - .1 Do construction occupational health and safety in accordance with Section 00 10 00 General Instructions.

## 1.4 DELIVERY, STORAGE, AND HANDLING

- .1 Packing, shipping, handling and unloading:
  - Deliver, store and handle in accordance with manufacturer's written instructions and Section 00 10 00 General Instructions.
- .2 Waste Management and Disposal:
  - 1 Waste Management and Disposal: separate waste materials for reuse and recycling in accordance with Section 01 74 19 Waste Management and Disposal.

#### Part 2 Products

#### 2.1 CLEANING SOLUTIONS

- .1 Tri-sodium phosphate: 0.40 kg per 100 L water in system.
- .2 Sodium carbonate: 0.40 kg per 100 L water in system.
- .3 Low-foaming detergent: 0.01 kg per 100 L water in system.

#### Part 3 Execution

#### 3.1 MANUFACTURER'S INSTRUCTIONS

.1 Compliance: comply with manufacturer's written recommendations or specifications, including product technical bulletins, handling, storage and installation instructions, and datasheet.

#### 3.2 CLEANING HYDRONIC AND STEAM SYSTEMS

- .1 Timing: systems operational, hydrostatically tested and with safety devices functional, before cleaning is carried out.
- .2 Cleaning Agency:
  - .1 Retain qualified water treatment specialist to perform system cleaning.
- .3 Install instrumentation such as flow meters, orifice plates, pitot tubes, flow metering valves only after cleaning is certified as complete by water treatment specialist.
- .4 Cleaning procedures:
  - .1 Provide detailed report outlining proposed cleaning procedures at least 4 weeks prior to proposed starting date. Report to include:
    - .1 Cleaning procedures, flow rates, elapsed time.
    - .2 Chemicals and concentrations used.
    - .3 Inhibitors and concentrations.
    - .4 Specific requirements for completion of work.
    - .5 Special precautions for protecting piping system materials and components.
    - .6 Complete analysis of water used to ensure water will not damage systems or equipment.
- .5 Conditions at time of cleaning of systems:
  - 1 Systems: free from construction debris, dirt and other foreign material.
  - .2 Control valves: operational, fully open to ensure that terminal units can be cleaned properly.
  - .3 Strainers: clean prior to initial fill.
  - .4 Install temporary filters on pumps not equipped with permanent filters.
  - .5 Install pressure gauges on strainers to detect plugging.
- .6 Report on Completion of Cleaning:
  - .1 When cleaning is completed, submit report, complete with certificate of compliance with specifications of cleaning component supplier.
- .7 Hydronic Systems:
  - .1 Fill system with water, ensure air is vented from system.
  - .2 Fill expansion tanks 1/3 to 1/2 full, charge system with compressed air to at least 35 kPa (does not apply to diaphragm type expansion tanks).
  - .3 Use water metre to record volume of water in system to +/- 0.5%.
  - .4 Add chemicals under direct supervision of chemical treatment supplier.
  - .5 Closed loop systems: circulate system cleaner at 60 degrees C for at least 36 h. Drain as quickly as possible. Refill with water and inhibitors. Test concentrations and adjust to recommended levels.

- .6 Flush velocity in system mains and branches to ensure removal of debris. System pumps may be used for circulating cleaning solution provided that velocities are adequate.
- .7 Add chemical solution to system.
- .8 Establish circulation, raise temperature slowly to 82 degrees C minimum. Circulate for 12 h, ensuring flow in all circuits. Remove heat, continue to circulate until temperature is below 38 degrees C. Drain as quickly as possible. Refill with clean water. Circulate for 6 hours at design temperature. Drain and repeat procedures specified above. Flush through low point drains in system. Refill with clean water adding to sodium sulphite (test for residual sulphite).

## 3.3 START-UP OF HYDRONIC SYSTEMS

- .1 After cleaning is completed and system is filled:
  - .1 Establish circulation and expansion tank level, set pressure controls.
  - .2 Ensure air is removed.
  - .3 Check pumps to be free from air, debris, possibility of cavitation when system is at design temperature.
  - .4 Dismantle system pumps used for cleaning, inspect, replace worn parts, install new gaskets and new set of seals.
  - .5 Clean out strainers repeatedly until system is clean.
  - .6 Check water level in expansion tank with cold water with circulating pumps OFF and again with pumps ON.
  - .7 Repeat with water at design temperature.
  - .8 Check pressurization to ensure proper operation and to prevent water hammer, flashing, cavitation. Eliminate water hammer and other noises.
  - .9 Bring system up to design temperature and pressure slowly.
  - .10 Adjust pipe supports, hangers, springs as necessary.
  - .11 Monitor pipe movement, performance of expansion joints, loops, guides, anchors
  - .12 Re-tighten bolts using torque wrench, to compensate for heat-caused relaxation. Repeat several times during commissioning.
  - .13 Check operation of drain valves.
  - .14 Adjust valve stem packings as systems settle down.
  - .15 Fully open balancing valves (except those that are factory-set).
  - .16 Check operation of over-temperature protection devices on circulating pumps.
  - .17 Adjust alignment of piping at pumps to ensure flexibility, adequacy of pipe movement, absence of noise or vibration transmission.

## 3.4 CLEANING

- .1 Proceed in accordance with Section 00 10 00 General Instructions.
- .2 Upon completion and verification of performance of installation, remove surplus materials, excess materials, rubbish, tools and equipment.

#### Part 1 General

#### 1.1 SUMMARY

- .1 Section Includes:
  - .1 Materials and installation for piping, valves and fittings for gas fired equipment.

#### 1.2 REFERENCE STANDARDS

- .1 American Society of Mechanical Engineers (ASME)
  - .1 ASME B16.5-2020, Pipe Flanges and Flanged Fittings.
  - .2 ASME B16.18-2018, Cast Copper Alloy Solder Joint Pressure Fittings.
  - .3 ASME B16.22-2018, Wrought Copper and Copper Alloy Solder-Joint Pressure Fittings.
  - .4 ASME B18.2.1-2012 (R2021), Square and Hex Bolts and Screws Inch Series.
- .2 ASTM International (ASTM)
  - .1 ASTM A47/A47M-19, Standard Specification for Ferritic Malleable Iron Castings.
  - .2 ASTM A53/A53M-20, Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc Coated, Welded and Seamless.
  - .3 ASTM B837-19, Standard Specification for Seamless Copper Tube for Natural Gas and Liquefied Petroleum (LP) Gas Fuel Distribution Systems.
- .3 CSA Group (CSA)
  - .1 CSA B149.1:20, Natural Gas and Propane Installation Code.
  - .2 CSA W47.1-19, Certification of Companies for Fusion Welding of Steel.

## 1.3 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submittals in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - .1 Submit manufacturer's printed product literature, specifications and datasheet for piping, fittings and equipment.
  - .2 Indicate on manufacturers catalogue literature following: valves.
- .3 Test Reports: submit certified test reports from approved independent testing laboratories indicating compliance with specifications for specified performance characteristics and physical properties.
- .4 Certificates: submit certificates signed by manufacturer certifying that materials comply with specified performance characteristics and physical properties.
- .5 Instructions: submit manufacturer's installation instructions.
- .6 Closeout Submittals: submit maintenance and engineering data for incorporation into manual specified in Section 00 10 00 General Instructions.

## Part 2 Products

#### 2.1 PIPE

- .1 Steel pipe: to ASTM A53/A53M, Schedule 40, seamless as follows:
  - .1 NPS 1/2 to 2, screwed.
  - .2 NPS 2-1/2 and over, plain end.
- .2 Copper tube: to ASTM B837.

#### 2.2 JOINTING MATERIAL

- .1 Screwed fittings: pulverized lead paste.
- .2 Welded fittings: to CSA W47.1.
- .3 Flange gaskets: non-metallic flat.
- .4 Brazing: to ASTM B837.

#### 2.3 FITTINGS

- .1 Steel pipe fittings, screwed, flanged or welded:
  - .1 Malleable iron: screwed, banded, Class 150.
  - .2 Steel pipe flanges and flanged fittings: to ASME B16.5.
  - .3 Welding: butt-welding fittings.
  - .4 Unions: malleable iron, brass to iron, ground seat, to ASTM A47/A47M.
  - .5 Bolts and nuts: to ASME B18.2.1.
  - .6 Nipples: schedule 40, to ASTM A53/A53M.
- .2 Copper pipe fittings, screwed, flanged or soldered:
  - .1 Cast copper fittings: to ASME B16.18.
  - .2 Wrought copper fittings: to ASME B16.22.

#### 2.4 VALVES

.1 Provincial Code approved, lubricated plug type.

## 2.5 PRESSURE REDUCING VALVES

- .1 (PRV): Provide gas service regulator self-contained to reduce pressure to design capacity.
- .2 Spring loaded self-operated regulator, molded diaphragm, 6:1 lever ratio, c/w internal-safety relief valve.
- .3 Extend safety relief valve outlet to atmosphere; terminate in safe location c/w with elbow with screen.
- .4 Reference equipment schedules for performance & capacities.
- .5 Relief valve shall be sized to protect the downstream equipment in accordance with the equipment manufacturer's recommendations.

## Part 3 Execution

#### 3.1 MANUFACTURER'S INSTRUCTIONS

.1 Compliance: comply with manufacturer's written recommendations or specifications, including product technical bulletins, handling, storage and installation instructions, and datasheet.

#### 3.2 PIPING

- .1 Install in accordance with CAN/CSA B149.1, supplemented as specified.
- .2 Install drip points:
  - .1 At low points in piping system.
  - .2 At connections to equipment.

## 3.3 VALVES

- .1 Install valves with stems upright or horizontal unless otherwise approved by Departmental Representative.
- .2 Install valves at branch take-offs to isolate pieces of equipment, and as indicated.

## 3.4 ADJUSTING

- .1 Purging: purge after pressure test in accordance with CAN/CSA B149.1.
- .2 Pre-Start-Up Inspections:
  - .1 Check vents from regulators, control valves, terminate outside building in approved location, protected against blockage, damage.
  - .2 Check gas trains, entire installation is approved by authority having jurisdiction.

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#### Part 1 General

# 1.1 RELATED REQUIREMENTS

- .1 Section 23 05 00 Common Work Results for HVAC.
- .2 Section 23 05 15 Common Installation Requirements for HVAC.
- .3 Section 23 05 23.03 Valves Cast Steel.

#### 1.2 REFERENCE STANDARDS

- .1 American National Standards Institute/American Water Works Association (ANSI/AWWA)
  - .1 ANSI/AWWA C111/A21.11-17, Standard for Rubber-Gasket Joints for Ductile-Iron Pressure Pipe and Fittings.
- .2 American Society of Mechanical Engineers (ASME)
  - .1 ASME B16.1-2020, Grey Iron Pipe Flanges and Flanged Fittings: Classes 25, 125, and 250.
  - .2 ASME B16.3-2021, Malleable Iron Threaded Fittings: Classes 150 and 300.
  - .3 ASME B16.5-2020, Pipe Flanges and Flanged Fittings: NPS ½ through NPS 24 Metric/Inch Standard.
  - .4 ASME B16.9-2018, Factory-Made Wrought Buttwelding Fittings.
  - .5 ASME B18.2.2-2022, Nuts for General Applications: Machine Screw Nuts, Hex, Square, Hex Flange, and Coupling Nuts (Inch Series).
- .3 ASTM International (ASTM)
  - .1 ASTM A47/À47M-99 (2018)e1, Standard Specification for Ferritic Malleable Iron Castings
  - .2 ASTM A53/A53M-20, Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc Coated Welded and Seamless.
  - .3 ASTM E202-18, Standard Test Method for Analysis of Ethylene Glycols and Propylene Glycols.
- .4 CSA Group (CSA)
  - .1 CSA B242-05 (R2021), Groove and Shoulder Type Mechanical Pipe Couplings.
  - .2 CSA W48-18, Filler Metals and Allied Materials for Metal Arc Welding.

## 1.3 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Product Data:
  - .1 Submit manufacturer's instructions, printed product literature and data sheets for hydronic systems and include product characteristics, performance criteria, physical size, finish and limitations.
- .2 Shop Drawings:
  - .1 Submit drawings stamped and signed by professional engineer registered or licensed in Province, Canada.
  - .2 Indicate on drawings:
    - .1 Components and accessories.

## 1.4 CLOSEOUT SUBMITTALS

- .1 Operation and Maintenance Data: submit operation and maintenance data for hydronic systems for incorporation into manual.
  - .1 Include special servicing requirements.

## 1.5 DELIVERY, STORAGE AND HANDLING

- .1 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .2 Storage and Handling Requirements:
  - .1 Store materials indoors and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect hydronic systems from nicks, scratches, and blemishes.
  - .3 Replace defective or damaged materials with new.

#### Part 2 Products

#### 2.1 PIPE

- .1 Steel pipe: to ASTM A53/A53M, Grade B, as follows:
  - .1 To NPS 6: Schedule 40.

#### 2.2 PIPE JOINTS

- .1 NPS 2-1/2 and over: welding fittings and flanges to CSA W48.
- .2 Roll grooved: standard coupling to CSA B242.
- .3 Flanges: raised face, weld neck to ANSI/AWWA C111/A21.11.
- .4 Orifice flanges: slip-on raised face, 2100 kPa.
- .5 Flange gaskets: to ANSI/AWWA C111/A21.11.
- .6 Pipe thread: taper.
- .7 Bolts and nuts: to ASME B18.2.2.
- .8 Roll grooved coupling gaskets: type EPDM.

#### 2.3 FITTINGS

- .1 Screwed fittings: malleable iron, to ASME B16.3, Class 150.
- .2 Pipe flanges and flanged fittings:
  - .1 Cast iron: to ASME B16.1, Class 125.
  - .2 Steel: to ASME B16.5.
- .3 Butt-welding fittings: steel, to ASME B16.9.
- .4 Unions: malleable iron, to ASTM A47/A47M.

.5 Fittings for roll grooved piping: malleable iron to ASTM A47/A47M.

#### 2.4 VALVES

- .1 Connections:
  - .1 NPS 2-1/2 and larger: flanged ends.
- .2 Gate valves: application: isolating equipment, control valves, pipelines:
  - .1 NPS 2-1/2 and over:
    - .1 rising stem, split wedge disc, lead free trim, as specified Section 23 05 23.03 Valves Cast Steel.
      - .1 Operators: manual.
- .3 Balancing, for TAB:
  - .1 Sizes: calibrated balancing valves, as specified this section.

#### Part 3 Execution

#### 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for hydronic systems installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

#### 3.2 PIPING INSTALLATION

.1 Install pipework in accordance with Section 23 05 15 - Common Installation Requirements for HVAC Pipework.

#### 3.3 CIRCUIT BALANCING VALVES

- .1 Install flow measuring stations and flow balancing valves as indicated.
- .2 Remove handwheel after installation and when TAB is complete.
- .3 Tape joints in prefabricated insulation on valves installed in chilled water mains.

## 3.4 TESTING

- .1 Test system in accordance with Section 23 05 00 Common Work Results for HVAC.
- .2 For glycol systems, retest with propylene glycol to ASTM E202, inhibited, for use in building system after cleaning. Repair leaking joints, fittings or valves.

#### 3.5 BALANCING

.1 Balance water systems to within plus or minus 5 % of design output.

## 3.6 GLYCOL CHARGING

- .1 Include mixing tank and positive displacement pump for glycol charging.
- .2 Retest for concentration to ASTM E202 after cleaning.

## 3.7 PROTECTION

- .1 Protect installed products and components from damage during construction.
- .2 Repair damage to adjacent materials caused by hydronic systems installation.

#### Part 1 General

#### 1.1 ACTION AND INFORMATIONAL SUBMITTALS

.1 Submit in accordance with Section 00 10 00 - General Instructions.

#### .2 Product Data:

.1 Submit manufacturer's instructions, printed product literature and data sheets for expansion tanks, air vents, separators, valves, and strainers and include product characteristics, performance criteria, physical size, finish and limitations.

#### .3 Shop Drawings:

.1 Submit drawings stamped and signed by professional engineer registered or licensed in Province. Canada.

#### .4 Sustainable Design Submittals:

- .1 Construction Waste Management:
  - .1 Submit project Waste Management Plan highlighting recycling and salvage requirements.
  - .2 Submit calculations on end-of-project recycling rates, salvage rates, and landfill rates demonstrating that 90 % of construction wastes were recycled or salvaged.

#### 1.2 CLOSEOUT SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Operation and Maintenance Data: submit operation and maintenance data for hydronic specialties for incorporation into manual.

## 1.3 DELIVERY, STORAGE AND HANDLING

- .1 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .2 Storage and Handling Requirements:
  - Store materials in dry location and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect hydronic specialties from nicks, scratches, and blemishes.
  - .3 Replace defective or damaged materials with new.

#### Part 2 Products

## 2.1 SUCTION DIFFUSER

- .1 Body: cast iron with flanged connections.
- .2 Strainer: with built-in, disposable 1.19 mm mesh, low pressure drop screen and NPS 1 blowdown connection.
- .3 Permanent magnet particle trap.

- .4 Full length straightening vanes.
- .5 Pressure Grey tappings.
- .6 Adjustable support leg.

#### Part 3 Execution

#### 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for hydronic specialties installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

#### 3.2 APPLICATION

.1 Manufacturer's Instructions: comply with manufacturer's written recommendations, including product technical bulletins, handling, storage and installation instructions, and data sheets.

#### 3.3 GENERAL

- .1 Run drain lines and blow off connections to terminate above nearest drain.
- .2 Maintain adequate clearance to permit service and maintenance.
- .3 Should deviations beyond allowable clearances arise, request and follow Departmental Representative's directive.
- .4 Check shop drawings for conformance of tappings for ancillaries and for equipment operating weights.

## 3.4 SUCTION DIFFUSERS

.1 Install on inlet to pumps.

#### 3.5 CLEANING

- .1 Progress Cleaning: clean in accordance with Section 00 10 00 General Instructions.
  - .1 Leave Work area clean at end of each day.
- .2 Final Cleaning: upon completion remove surplus materials, rubbish, tools and equipment in accordance with Section 00 10 00 General Instructions.

#### Part 1 General

#### 1.1 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CAN/CSA-B214-21, Installation Code for Hydronic Heating Systems.
- .2 Electrical Equipment Manufacturers Association of Canada (EEMAC)
- .3 National Electrical Manufacturers' Association (NEMA)
  - .1 NEMA MG 1-2016, Motors and Generators.

#### 1.2 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - Submit manufacturer's instructions, printed product literature and data sheets for pump, circulator, and equipment and include product characteristics, performance criteria, physical size, finish and limitations indicate point of operation, and final location in field assembly.
- .3 Shop Drawings:
  - 1 Submit drawings stamped and signed by professional engineer registered or licensed in Province, Canada.
  - .2 Submit manufacturer's detailed composite wiring diagrams for control systems showing factory installed wiring and equipment on packaged equipment or required for controlling devices or ancillaries, accessories and controllers.

#### 1.3 CLOSEOUT SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Operation and Maintenance Data: submit operation and maintenance data for hydronic pumps for incorporation into manual.

#### Part 2 Products

#### 2.1 EQUIPMENT

.1 Size and select components to: CAN/CSA-B214.

# 2.2 VERTICAL IN-LINE CIRCULATORS

- .1 Volute: cast iron radially split, with tapped openings for venting, draining and gauge connections, with screwed or flanged suction and discharge connections.
- .2 Impeller: cast iron.
- .3 Shaft: alloy steel with bronze sleeve bearing, integral thrust collar.

- .4 Seal assembly: mechanical for service to 135 degrees C.
- .5 Coupling: flexible self-aligning.
- .6 Motor: to NEMA MG 1 resilient mounted, drip proof, sleeve bearing, 1127 r/min, 1 1/2 HP.
- .7 Capacity: as indicated.
- .8 Design pressure: 1200 kPa.

#### Part 3 Execution

## 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for hydronic pump installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

#### 3.2 APPLICATION

.1 Manufacturer's Instructions: comply with manufacturer's written recommendations, including product technical bulletins, handling, storage and installation instructions, and data sheets.

# 3.3 INSTALLATION

- .1 Install hydronic pumps to: CAN/CSA-B214.
- .2 In line circulators: install as indicated by flow arrows.
  - .1 Support at inlet and outlet flanges or unions.
  - .2 Install with bearing lubrication points accessible.
- .3 Base mounted type: supply templates for anchor bolt placement.
  - .1 Include anchor bolts with sleeves. Place level, shim unit and grout.
  - .2 Align coupling in accordance with manufacturer's recommended tolerance.
  - .3 Check oil level and lubricate. After run-in, tighten glands.
- .4 Ensure that pump body does not support piping or equipment.
  - .1 Provide stanchions or hangers for this purpose.
  - .2 Refer to manufacturer's installation instructions for details.
- .5 Pipe drain tapping to floor drain.
- .6 Install volute venting pet cock in accessible location.
- .7 Check rotation prior to start-up.

.8 Install pressure gauge test cocks.

#### 3.4 START-UP

- .1 General:
  - .1 In accordance with manufacturer's recommendations.

#### .2 Procedures:

- .1 Before starting pump, check that cooling water system over-temperature and other protective devices are installed and operative.
- .2 After starting pump, check for proper, safe operation.
- .3 Check installation, operation of mechanical seals, packing gland type seals. Adjust as necessary.
- .4 Check base for free-floating, no obstructions under base.
- .5 Run-in pumps for 12 continuous hours minimum.
- .6 Verify operation of over-temperature and other protective devices under low- and no-flow condition.
- .7 Eliminate air from scroll casing.
- .8 Adjust water flow rate through water-cooled bearings.
- .9 Adjust flow rate from pump shaft stuffing boxes to manufacturer's recommendation.
- .10 Adjust alignment of piping and conduit to ensure true flexibility.
- .11 Eliminate cavitation, flashing and air entrainment.
- .12 Adjust pump shaft seals, stuffing boxes, glands.
- .13 Measure pressure drop across strainer when clean and with flow rates as finally set.
- .14 Replace seals if pump used to degrease system or if pump used for temporary heat.
- .15 Verify lubricating oil levels.

#### 3.5 CLEANING

- .1 Progress Cleaning: clean in accordance with Section 00 10 00 General Instructions.
  - 1 Leave Work area clean at end of each day.
- .2 Final Cleaning: upon completion remove surplus materials, rubbish, tools and equipment in accordance with Section 00 10 00 General Instructions.

#### Part 1 General

## 1.1 RELATED REQUIREMENTS

- .1 Section 07 84 00 Fire Stopping.
- .2 Section 23 05 29 Hangers and Supports for HVAC Piping and Equipment.

## 1.2 REFERENCE STANDARDS

- .1 American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE)
- .2 ASTM International (ASTM)
  - ASTM A653/A653M-20, Standard Specification for Steel Sheet, Zinc Coated (Galvanized) or Zinc-Iron Alloy Coated (Galvannealed) by the Hot-Dip Process.
- .3 National Fire Protection Association (NFPA)
  - .1 NFPA 90A-21, Standard for the Installation of Air-Conditioning and Ventilating Systems.
- .4 Sheet Metal and Air Conditioning Contractors' National Association (SMACNA)
  - .1 SMACNA HVAC Duct Construction Standards Metal and Flexible, 2006.
  - .2 SMACNA HVAC Air Duct Leakage Test Manual, 2012.
  - .3 IAQ Guideline for Occupied Buildings Under Construction 2008.
- .5 South Coast Air Quality Management District (SCAQMD), California State, Regulation XI. Source Specific Standards
  - .1 SCAQMD Rule 1168-A2005, Adhesives and Sealants Applications.

#### 1.3 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - Submit manufacturer's instructions, printed product literature and data sheets for metal ducts and include product characteristics, performance criteria, physical size, finish and limitations.
- .3 Shop Drawings:
  - .1 Submit drawings stamped and signed by professional engineer registered or licensed in Province, Canada.
- .4 Test and Evaluation Reports:
  - .1 Certification of Ratings:
    - .1 Catalogue or published ratings to be those obtained from tests carried out by manufacturer or independent testing agency signifying adherence to codes and standards.

#### 1.4 DELIVERY, STORAGE AND HANDLING

.1 Deliver, store and handle materials in accordance with Section with manufacturer's written instructions.

- .2 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .3 Storage and Handling Requirements:
  - .1 Store materials indoors and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect metal ducts from nicks, scratches, and blemishes.
  - .3 Replace defective or damaged materials with new.

#### Part 2 Products

#### 2.1 SEAL CLASSIFICATION

- .1 Classification as follows:
- .2 Seal classification:
  - .1 Class A: longitudinal seams, transverse joints, duct wall penetrations and connections made airtight with sealant and tape.
  - .2 Class B: longitudinal seams, transverse joints and connections made airtight with tape, sealant, or combination thereof.
  - .3 Class C: transverse joints and connections made air tight with tape, gaskets, or combination thereof. Longitudinal seams unsealed.
  - .4 Unsealed seams and joints.

## 2.2 SEALANT

- .1 Sustainability Characteristics:
  - .1 Adhesives and sealants: VOC limit 70 g/L maximum to SCAQMD Rule 1168.
- .2 Sealant: oil resistant, water borne, polymer type flame resistant duct sealant. Temperature range of minus 30 degrees C to plus 93 degrees C.

## **2.3 TAPE**

.1 Tape: polyvinyl treated, open weave fiberglass tape, 50 mm wide.

#### 2.4 DUCT LEAKAGE

.1 In accordance with SMACNA HVAC Air Duct Leakage Test Manual.

#### 2.5 FITTINGS

- .1 Fabrication: to SMACNA.
- .2 Mitred elbows, rectangular:
  - .1 To 407 mm: with single thickness turning vanes.
  - .2 Over 407 mm: with double thickness turning vanes.
- .3 Obstruction deflectors: maintain full cross-sectional area.
  - .1 Maximum included angles: as for transitions.

#### 2.6 FIRE STOPPING

- .1 Retaining angles around duct, on both sides of fire separation in accordance with Section 07 84 00 Fire Stopping.
- .2 Coordinate with Section 07 84 00 Fire Stopping to ensure fire stopping materials and installation does not distort duct.

#### 2.7 GALVANIZED STEEL

- .1 Lock forming quality: to ASTM A653/A653M, Z90 zinc coating.
- .2 Thickness, fabrication and reinforcement: to ASHRAE.
- .3 Joints: to SMACNA. Proprietary manufactured flanged duct joint to be considered to be a class A seal.

#### 2.8 HANGERS AND SUPPORTS

- .1 Hangers and Supports: in accordance with Section 23 05 29 Hangers and Supports for HVAC Piping and Equipment.
  - .1 Hanger configuration: to SMACNA.
  - .2 Hangers: galvanized steel angle with galvanized steel rods to SMACNA:
  - .3 Upper hanger attachments:
    - .1 For steel joist: steel plate washer.
    - .2 For steel beams: manufactured beam clamps:

#### Part 3 Execution

## 3.1 **EXAMINATION**

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for metal duct installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

#### 3.2 GENERAL

- .1 Do work in accordance with ASHRAE and SMACNA.
- .2 Do not break continuity of insulation vapour barrier with hangers or rods.
- .3 Install breakaway joints in ductwork on sides of fire separation.
- .4 Install proprietary manufactured flanged duct joints in accordance with manufacturer's instructions.

## 3.3 WATERTIGHT DUCT

- .1 Provide watertight duct for:
  - .1 Fresh air intake.
  - .2 As indicated.
- .2 Form bottom of horizontal duct without longitudinal seams.
  - .1 Weld joints of bottom and side sheets.
  - .2 Seal other joints with duct sealer.

#### 3.4 SEALING AND TAPING

.1 Bed tape in sealant and recoat with minimum of 1 coat of sealant to manufacturers recommendations.

## 3.5 LEAKAGE TESTS

- .1 In accordance with SMACNA HVAC Duct Leakage Test Manual.
- .2 Do leakage tests in sections.
- .3 Make trial leakage tests as instructed to demonstrate workmanship.
- .4 Do not install additional ductwork until trial test has been passed.
- .5 Test section minimum of 30 m long with not less than three branch takeoffs and two 90 degrees elbows.
- .6 Complete test before performance insulation or concealment Work.

## 3.6 CLEANING

- .1 Progress Cleaning: clean in accordance with Section 00 10 00 General Instructions.
  - .1 Leave Work area clean at end of each day.
- .2 Final Cleaning: upon completion remove surplus materials, rubbish, tools and equipment in accordance with Section 00 10 00 General Instructions.

#### Part 1 General

#### 1.1 REFERENCE STANDARDS

- .1 ASTM International (ASTM)
  - .1 ASTM E90-09 (2016), Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions and Elements.
- .2 National Research Council Canada (NRC)
  - .1 National Building Code of Canada 2015 (NBC).
- .3 Sheet Metal and Air Conditioning Contractors' National Association (SMACNA)

#### 1.2 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - .1 Submit manufacturer's instructions, printed product literature and data sheets for louvers, intakes and vents and include product characteristics, performance criteria, physical size, finish and limitations.
  - .2 Indicate following:
    - .1 Pressure drop.
    - .2 Face area.
    - .3 Free area.
- .3 Certificates: submit certificates signed by manufacturer certifying that materials comply with specified performance characteristics and physical properties.
- .4 Test Reports: submit certified data from independent laboratory substantiating acoustic and aerodynamic performance to ASTM E90.

## 1.3 DELIVERY, STORAGE AND HANDLING

- .1 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .2 Storage and Handling Requirements:
  - Store materials indoors and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect louvers, intakes and vents from nicks, scratches, and blemishes.
  - .3 Replace defective or damaged materials with new.

#### Part 2 Products

#### 2.1 SYSTEM DESCRIPTION

- .1 Performance Requirements:
  - .1 Catalogued or published ratings for manufactured items: obtained from tests carried out by manufacturer or those ordered by manufacturer from independent testing agency signifying adherence to codes and standards.

#### 2.2 STATIONARY LOUVRES

- .1 Construction: welded with exposed joints ground flush and smooth.
- .2 Material: extruded aluminum alloy 6063-T5.
- .3 Blade: stormproof pattern with centre watershed in blade, reinforcing bosses and maximum blade length of 1500 mm.
- .4 Frame, head, sill and jamb: 150 mm deep one piece extruded aluminum, minimum 3 mm thick with approved caulking slot, integral to unit.
- .5 Mullions: at 1500 mm maximum centres.
- .6 Fastenings: stainless steel SAE-194-8F with SAE-194-SFB nuts and resilient neoprene washers between aluminum and head of bolt, or between nut, ss washer and aluminum body.
- .7 Screen: intake rated mesh, 2 mm diameter wire aluminum birdscreen on inside face of louvres in formed U-frame.
- .8 Finish: factory applied enamel, anodized. Colour: to Departmental Representative's approval.

#### Part 3 Execution

#### 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for louvres, intakes and vents installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

## 3.2 INSTALLATION

- .1 In accordance with manufacturer's and SMACNA recommendations.
- .2 Reinforce and brace as indicated.

.3 Anchor securely into opening. Seal with caulking to ensure weather tightness.

## 3.3 CLEANING

- .1 Progress Cleaning: clean in accordance with Section 00 10 00 General Instructions.
  .1 Leave Work area clean at end of each day.
- .2 Final Cleaning: upon completion remove surplus materials, rubbish, tools and equipment in accordance with Section 00 10 00 General Instructions.

#### Part 1 General

#### 1.1 REFERENCE STANDARDS

- .1 Sheet Metal and Air Conditioning Contractors National Association (SMACNA)
- .2 Underwriters' Laboratories of Canada (ULC)

#### 1.2 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Submit in accordance with Section 00 10 00 General Instructions.
- .2 Product Data:
  - .1 Submit manufacturer's instructions, printed product literature and data sheets for chimneys and stacks and include product characteristics, performance criteria, physical size, finish and limitations.
- .3 Shop Drawings:
  - Submit drawings stamped and signed by professional engineer registered or licensed in Province. Canada.
  - .2 Indicate following:
    - .1 Methods of sealing sections.
    - .2 Methods of expansion.
    - .3 Details of thimbles.
    - .4 Bases/Foundations.
    - .5 Supports.
    - .6 Rain caps.
- .4 Certificates: submit certificates signed by manufacturer certifying that materials comply with specified performance characteristics and physical properties.

## 1.3 QUALITY ASSURANCE

- .1 Regulatory Requirements: work to be performed in compliance with applicable Provincial/Territorial regulations.
- .2 Certifications:
  - .1 Catalogued or published ratings: obtained from tests carried out by independent testing agency or manufacturer signifying adherence to codes and standards.

## 1.4 DELIVERY, STORAGE AND HANDLING

- .1 Deliver, store and handle materials in accordance with Section 00 10 00 General Instructions.
- .2 Delivery and Acceptance Requirements: deliver materials to site in original factory packaging, labelled with manufacturer's name and address.
- .3 Storage and Handling Requirements:
  - .1 Store materials indoors and in accordance with manufacturer's recommendations in clean, dry, well-ventilated area.
  - .2 Store and protect chimneys and stacks from nicks, scratches, and blemishes.

.3 Replace defective or damaged materials with new.

#### Part 2 Products

#### 2.1 TYPE B GAS VENT

- .1 ULC labelled, 288 degrees C rating maximum, atmospheric gas vent only.
- .2 Sectional, prefabricated, double wall with 13 mm air space. Aluminum inner wall. Galvanized steel outer wall. Mated fittings and couplings.

#### 2.2 ACCESSORIES

- .1 Cleanouts: bolted, gasketted type, full size of breeching, as indicated.
- .2 Hangers and supports: in accordance with recommendations SMACNA.
- .3 Rain cap.
- .4 Expansion sleeves with heat resistant caulking, held in place as indicated.

#### Part 3 Execution

#### 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for chimney and stack installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

## 3.2 INSTALLATION - GENERAL

- .1 Follow manufacturer's and SMACNA installation recommendations for shop fabricated components.
- .2 Suspend breeching at 1.5 m centres and at each joint.
- .3 Support chimneys at bottom, roof and intermediate levels as indicated.
- .4 Install thimbles where penetrating roof, floor, ceiling and where breeching enters masonry chimney. Pack annular space with heat resistant caulking.
- .5 Install flashings on chimneys penetrating roofs, as indicated.
- .6 Install rain caps and cleanouts, as indicated.

## 3.3 CLEANING

- .1 Progress Cleaning: clean in accordance with Section 00 10 00 General Instructions.
  - .1 LEAVE WORK AREA CLEAN AT END OF EACH DAY.
- .2 Final Cleaning: upon completion remove surplus materials, rubbish, tools and equipment in accordance with Section 00 10 00 General Instructions.
- .3 Waste Management: separate waste materials for reuse or recycling in accordance with Section 01 74 19 Waste Management and Disposal.
  - .1 Remove recycling containers and bins from site and dispose of materials at appropriate facility.

# COMMON WORK RESULTS FOR ELECTRICAL Page 1 of 6

#### 1.1 REFERENCES

- .1 Perform all work to meet or exceed the requirements of the Canadian Electrical Code, CSA Standard C22.1 (latest edition).
- .2 Consider CSA Electrical Bulletins in force at time of tender submission, while not identified and specified by number in this Division, to be forming part of related CSA Part II standard.
- .3 Do overhead and underground systems in accordance with CSA C22.3 except where specified otherwise.
- .4 Where requirements of this specification exceed those of above-mentioned standards, this specification shall govern.
- Notify the NRC Departmental Representative as soon as possible when requested to connect equipment supplied by NRC which is not CSA approved.
- .6 Refer to Sections 00 10 00 General Instructions and 00 15 45 -General and Fire Safety Requirements.

## 1.2 PERMITS AND FEES

- .1 Submit to Electrical Inspection Department and Supply Authority necessary number of drawings and specifications for examination and approval prior to commencement of work.
- .2 Pay all fees required for the performance of the work.

#### 1.3 START-UP

.1 Instruct the NRC Departmental Representative and operating personnel in the operation, care and maintenance of equipment supplied under this contract.

#### 1.4 INSPECTION AND FEES

- .1 Furnish a Certificate of Acceptance from the Authorized Electrical Inspection Department on completion of work.
- .2 Request and obtain Special Inspection approval from the Authorized Electrical Inspection Department for any non-CSA approved control panels or other equipment fabricated by the contractor as part of this contract.
- .3 Pay all fees required for inspections.

## 1.5 OPERATION & MAINTENANCE (O&M) MANUALS

- .1 O&M manuals to include but not limited to
  - .1 Letter of warranty
  - .2 ESA inspection certificate
  - .3 Fire alarm ventilation report
  - .4 Updated panel schedule c/w circuit breaker size
  - .5 Shop drawings

# Section 26 05 00

## COMMON WORK RESULTS FOR ELECTRICAL Page 2 of 6

- .6 As-builts
- .7 Load balancing report
- .8 Mechanical equipment start-up reports
- .9 Seismic review letter
- .2 Refer to 00 10 00 General Instructions for additional information.

#### 1.6 FINISHES

- .1 Shop finish metal enclosure surfaces by removal of rust and scale, cleaning, application of rust resistant primer inside and outside, and at least two coats of finish enamel.
  - .1 Outdoor electrical equipment "equipment green" finish to EEMAC Y1-1-1955.
  - .2 Indoor switchgear and distribution enclosures light grey to EEMAC 2Y-1-1958.
- .2 Clean and touch up surfaces of shop-painted equipment scratched or marred during shipment or installation, to match original paint.

## 1.7 ACOUSTICAL PERFORMANCE

- .1 In general, provide equipment producing minimal sound levels in accordance with the best and latest practices established by the electrical industry.
- .2 Do not install any device or equipment containing a magnetic flux path metallic core, such as gas discharge lamp ballasts, dimmers, solenoids, etc., which are found to produce a noise level exceeding that of comparable available equipment.

## 1.8 EQUIPMENT IDENTIFICATION

- .1 Identify with 3mm (1/8") Brother, P-Touch non-smearing tape, or an alternate approved by the NRC Departmental Representative, all electrical outlets shown on drawings and/or mentioned in the specifications. These are the lighting switches, exit signs, recessed and surface mounted receptacles such as those in offices and service rooms and used to plug in office equipment, telecommunication equipment or small portable tools. Indicate only the source of power (Ex. for a receptacle fed from panel L32 circuit #1: "L32-1").
- .2 P-Touch label to be:
  - .1 Black letters on a white background for normal power circuits.
  - .2 Black letters on a yellow background for emergency power circuits.
  - .3 White letters on a red background for fire alarm device.
- .3 Light fixtures are the only exceptions for electrical equipment identification (except as noted in 8.14 below). They are not to be identified.
- .4 Identify with lamicoid nameplates all electrical equipment shown on the drawings and/or mentioned in the specification such as motor control centers, switchgear, splitters, fused switches, isolation switches, motor starting switches, starters, panelboards, transformers, high voltage cables, industrial type receptacles, junction boxes, control panels, etc., regardless of whether or not the electrical equipment was furnished under this section of the specification.
- .5 Coordinate names of equipment and systems with other Divisions to ensure that names and numbers match.

## COMMON WORK RESULTS FOR ELECTRICAL Page 3 of 6

- .6 Wording on lamicoid nameplates to be approved by the NRC Departmental Representative prior to fabrication.
- .7 Provide two sets of lamicoid nameplates for each piece of equipment; one in English and one in French.
- .8 Lamicoid nameplates shall identify the equipment, the voltage characteristics and the power source for the equipment. Example: A new 120/240 volt single phase circuit breaker panelboard, L16, is fed from panelboard LD1 circuit 10.

"PANEL L16 120/240 V FED FROM LD1-10"

## PANNEAU L16 120/240 V ALIMENTE PAR LD1-10

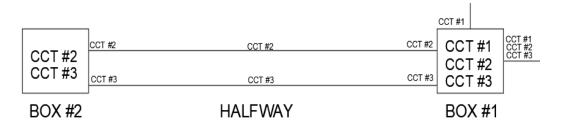
- .9 Provide warning labels for equipment fed from two or more sources "DANGER MULTIPLE POWER FEED" black letters on a yellow background. These labels are available from NRC's Facilities Maintenance group in building M-19.
- .10 Lamicoid nameplates shall be rigid lamicoid, minimum 1.5 mm (1/16") thick with:
  - .1 Black letters engraved on a white background for normal power circuits.
  - .2 Black letters engraved on a yellow background for emergency power circuits.
  - .3 White letters engraved on a red background for fire alarm equipment.
- .11 For all interior lamicoid nameplates, mount nameplates using two-sided tape.
- .12 For all exterior lamicoid nameplates, mount nameplates using self-tapping 2.3 mm (3/32") dia. slot head screws two per nameplate for nameplates under 75 mm (3") in height and a minimum of 4 for larger nameplates. Holes in lamicoid nameplates to be 3.7 mm (3/16") diameter to allow for expansion of lamicoid due to exterior conditions.
  - .1 No drilling is to be done on live equipment.
  - .2 Metal filings from drilling are to be vacuumed from the enclosure interiors.
- .13 All lamicoid nameplates shall have a minimum border of 3 mm (1/8"). Characters shall be 9 mm (3/8") in size unless otherwise specified.
- .14 Identify lighting fixtures which are connected to emergency power with a label "EMERGENCY LIGHTING/ÉCLAIRAGE D'URGENCE", black letters on a yellow background. These labels are available from NRC's Facilities Maintenance group in building M-19.
- .15 Provide neatly typed updated circuit directories in a plastic holder on the inside door of new panelboards.
- .16 Carefully update panelboard circuit directories whenever adding, deleting, or modifying existing circuitry.
- .17 Identify molded case breaker with lamicoid nameplate.

#### 1.9 WIRING IDENTIFICATION

- .1 Unless otherwise specified, identify wiring with permanent indelible identifying markings, using either numbered or coloured plastic tapes on both ends of phase conductors of feeders and branch circuit wiring.
- .2 Maintain phase sequence and colour coding throughout.

#### 1.10 CONDUIT AND CABLE IDENTIFICATION

- .1 All new conduits to be factory painted, colour-coded EMT, type as follows:
  - .1 Fire alarm red conduit
  - .2 Emergency power circuits yellow conduit
  - .3 Voice/data blue conduit
  - .4 Gas detection system purple conduit
  - .5 Building Automation system orange conduit
  - .6 Other base building low voltage control system white conduit
  - .7 Security system green conduit
  - .8 Research center control system black conduit
- .2 Apply paint to the covers of junction boxes and condulets of existing conduits as follows:
  - .1 Fire alarm red
  - .2 Emergency power circuits yellow
  - .3 Voice/data blue
  - .4 Gas detection system purple
  - .5 Building Automation system orange
  - .6 Other base building low voltage control system white
  - .7 Security system green
  - .8 Research center control system black
- .3 For system running with cable, half-lap wrap with dedicated coloured PVC tape to 100 mm width, tape every 5 m and both sides where cable penetrates a wall.
- .4 All other systems to follow site instruction from NRC departmental representative.
- .5 Identify all electrical circuits in every junction box and pull box on the box cover with 9mm letter size P-touch label. Identify all electrical circuits on each conduit end where conduit penetrates a wall ,enclosure ,junction box or pull box , and halfway of each conduit run between walls ,enclosures ,junction boxes or pull boxes with 3mm letter size P-touch label.
- .6 Identify electrical circuit on each cable 250MCM or larger with lamicoid nameplate, or cable 4/0 or smaller with P-touch label, on every splitter, every 30m of each cable run and cable end where cable penetrates a wall, enclosure, junction box or pull box.
- .7 Sample diagram shown as below:



#### 1.11 MANUFACTURER'S & APPROVALS LABELS

- .1 Ensure that manufacturer's registration plates are properly affixed to all apparatus showing the size, name of equipment, serial number, and all information usually provided, including voltage, cycle, phase and the name and address of the manufacturer.
- .2 Do not paint over registration plates or approval labels. Leave openings through insulation for viewing the plates. Contractor's or sub-contractor's nameplate not acceptable.

#### 1.12 WARNING SIGNS AND PROTECTION

- .1 Provide warning signs, as specified or to meet requirements of Authorized Electrical Inspection Department and NRC Departmental Representative.
- .2 Accept the responsibility to protect those working on the project from any physical danger due to exposed live equipment such as panel mains, outlet wiring, etc. Shield and mark all live parts with the appropriate voltage. Caution notices shall be worded in both English and French.

#### 1.13 LOAD BALANCE

- .1 Measure phase current to new panelboards with normal loads operating at time of acceptance. Adjust branch circuit connections as required to obtain best balance of current between phases and record changes, and revise panelboard schedules.
- .2 Measure phase voltages at loads and adjust transformer taps to within 2% of rated voltage of equipment.

#### 1.14 MOTOR ROTATION

- .1 For new motors, ensure that motor rotation matches the requirements of the driven equipment.
- .2 For existing motors, check rotation before making wiring changes in order to ensure correct rotation upon completion of the job.

#### 1.15 GROUNDING

- .1 Thoroughly ground all electrical equipment, cabinets, metal supporting frames, ventilating ducts and other apparatus where grounding is required in accordance with the requirements of the latest edition of the Canadian Electrical Code Part 1, C.S.A. C22.1 and corresponding Provincial and Municipal regulations. Do not depend upon conduits to provide the ground circuits.
- .2 Run separate green insulated stranded copper grounding conductors in all electrical conduits including those feeding toggle switches and receptacles.

#### 1.16 TESTS

- .1 Provide any materials, equipment and labour required and make such tests deemed necessary to show proper execution of this work, in the presence of the NRC Departmental Representative.
- .2 Correct any defects or deficiencies discovered in the work in an approved manner at no additional expense to the Owner.
- .3 Megger all branch circuits and feeders using a 600V tester for 240V circuits and a 1000V tester for 600V circuits. If the resistance to ground is less than permitted by Table 24 of the Code, consider such circuits defective and do not energize.
- .4 The final approval of insulation between conductors and ground, and the efficiency of the grounding system is left to the discretion of the local Electrical Inspection Department.

#### 1.17 COORDINATION OF PROTECTIVE DEVICES

.1 Ensure circuit protective devices such as overcurrent trips, fuses, are installed to values and settings as indicated on the Drawings.

#### 1.18 WORK ON LIVE EQUIPMENT & PANELS

- .1 NRC requires that work be performed on non-energized equipment, installation, conductors and power panels. For purposes of quotation assume that all work is to be done after normal working hours and that equipment, installation, conductors and power panels are to be de-energized when worked upon.
- .2 Coordinate all shutdowns with the NRC departmental representative. High voltage (more than 1KV) grounding must be provided by certified electrician.

#### **PART 1 - GENERAL**

#### 1.1 SUMMARY

- .1 Section Includes:
  - .1 General requirements relating to commissioning of project's components and systems, specifying general requirements to PV of components, equipment, sub-systems, systems, and integrated systems.

## .2 Acronyms:

- .1 AFD Alternate Forms of Delivery, service provider.
- .2 BMM Building Management Manual.
- .3 Cx Commissioning.
- .4 EMCS Energy Monitoring and Control Systems.
- .5 O&M Operation and Maintenance.
- .6 PI Product Information.
- .7 PV Performance Verification.
- .8 TAB Testing, Adjusting and Balancing.

#### 1.2 GENERAL

- .1 Cx is a planned program of tests, procedures and checks carried out systematically on systems and integrated systems of the finished Project. Cx is performed after systems and integrated systems are completely installed, functional and Contractor's Performance Verification responsibilities have been completed and approved. Objectives:
  - .1 Verify installed equipment, systems and integrated systems operate in accordance with Contract Documents and design criteria and intent.
  - .2 Ensure appropriate documentation is compiled into the BMM.
  - .3 Effectively train O&M staff.
- .2 Contractor carries out Cx process, operating equipment and systems, troubleshooting and making adjustments as required.
  - Systems to be operated at full capacity under various modes to determine if they function correctly and consistently at peak efficiency. Systems to be interactively with each other as intended in accordance with Contract Documents and design criteria.
  - During these checks, adjustments to be made to enhance performance to meet environmental or user requirements.
- .3 Design Criteria: as per client's requirements or determined by designer. To meet Project functional and operational requirements.

#### 1.3 COMMISSIONING OVERVIEW

- .1 Cx to be a line item of Contractor's cost breakdown.
- .2 Cx activities supplement field quality and testing procedures described in relevant technical sections.

### 1.4 NON-CONFORMANCE TO PERFORMANCE VERIFICATION REQUIREMENTS

- .1 Should equipment, system components, and associated controls be incorrectly installed or malfunction during Cx, correct deficiencies, re-verify equipment and components within the unfunctional system, including related systems as deemed required by Departmental Representative, to ensure effective performance.
- .2 Costs for corrective work, additional tests, inspections, to determine acceptability and proper performance of such items to be borne by Contractor. Above costs to be in form of progress payment reductions or hold-back assessments.

### 1.5 PRE-CX REVIEW

- .1 Before Construction:
  - .1 Review Contract Documents, confirm by writing to Departmental Representative.
    - .1 Adequacy of provisions for Cx.
    - .2 Aspects of design and installation pertinent to success of Cx.
- .2 During Construction:
  - .1 Co-ordinate provision, location and installation of provisions for Cx.
- .3 Before start of Cx:
  - .1 Have completed Cx Plan up-to-date.
  - .2 Ensure installation of related components, equipment, sub-systems, systems is complete.
  - .3 Fully understand Cx requirements and procedures.
  - .4 Have Cx documentation shelf-ready.
  - .5 Understand completely design criteria and intent and special features.
  - .6 Submit complete start-up documentation to Departmental Representative.
  - .7 Have Cx schedules up-to-date.
  - .8 Ensure systems have been cleaned thoroughly.
  - .9 Complete TAB procedures on systems, submit TAB reports to Departmental Representative for review and approval.
  - .10 Ensure "As-Built" system schematics are available.
- .4 Inform Departmental Representative in writing of discrepancies and deficiencies on finished works.

### 1.6 CONFLICTS

- .1 Report conflicts between requirements of this section and other sections to Departmental Representative before start-up and obtain clarification.
- .2 Failure to report conflict and obtain clarification will result in application of most stringent requirement.

### 1.7 COMMISSIONING DOCUMENTATION

.1 Refer to Section 01 91 13.16 - Commissioning Forms: Installation Check Lists and Product Information (PI) /Performance Verification (PV) Forms for requirements and instructions for use.

- .2 Departmental Representative to review and approve Cx documentation.
- .3 Provide completed and approved Cx documentation to Departmental Representative

### 1.8 COMMISSIONING MEETINGS

- .1 Purpose: to resolve issues, monitor progress, identify deficiencies, relating to Cx.
- .2 Continue Cx meetings on regular basis until commissioning deliverables have been addressed.
- .3 Thereafter Cx meetings to be held until project completion and as required during equipment start-up and functional testing period.
- .4 Meeting will be chaired by Departmental Representative, who will record and distribute minutes.

### 1.9 STARTING AND TESTING

.1 Contractor assumes liabilities and costs for inspections. Including disassembly and re-assembly after approval, starting, testing and adjusting, including supply of testing equipment.

### 1.10 WITNESSING OF STARTING AND TESTING

- .1 Provide 10 business days notice prior to commencement.
- .2 Departmental Representative to witness of start-up and testing.
- .3 Contractor's Cx Agent to be present at tests performed and documented by sub-trades, suppliers and equipment manufacturers.

# 1.11 MANUFACTURER'S INVOLVEMENT

- .1 If available obtain manufacturers installation, start-up and operations instructions prior to start-up of components, equipment and systems and review with Departmental Representative
  - .1 Compare completed installation with manufacturer's published data, record discrepancies, and review with manufacturer.
  - .2 Modify procedures detrimental to equipment performance and review same with manufacturer before start-up.
- .2 Integrity of warranties:
  - .1 Use manufacturer's trained start-up personnel where specified elsewhere in other divisions or required to maintain integrity of warranty.
  - .2 Verify with manufacturer that testing as specified will not void warranties.
- .3 Qualifications of manufacturer's personnel:
  - .1 Experienced in design, installation and operation of equipment and systems.
  - .2 Ability to interpret test results accurately.

.3 To report results in clear, concise, logical manner.

#### 1.12 PROCEDURES

- .1 Verify that equipment and systems are complete, clean, and operating in normal and safe manner prior to conducting start-up, testing and Cx.
- .2 Conduct start-up and testing in following distinct phases:
  - .1 Included in delivery and installation:
    - .1 Verification of conformity to specification, approved shop drawings and completion of PI report forms.
    - .2 Visual inspection of quality of installation.
  - .2 Start-up: follow accepted start-up procedures.
  - .3 Operational testing: document equipment performance.
  - .4 System PV: include repetition of tests after correcting deficiencies.
- .3 Document require tests on approved PV forms.
- .4 Failure to follow accepted start-up procedures will result in re-evaluation of equipment by an independent testing agency selected by Departmental Representative. If results reveal that equipment start-up was not in accordance with requirements, and resulted in damage to equipment, implement following:
  - .1 Minor equipment/systems: implement corrective measures approved by Departmental Representative.
  - .2 Major equipment/systems: if evaluation report concludes that damage is minor, implement corrective measures approved by Departmental Representative.
  - .3 If evaluation report concludes that major damage has occurred, Departmental Representative shall reject equipment.
    - .1 Rejected equipment to be remove from site and replace with new.
    - .2 Subject new equipment/systems to specified start-up procedures.

### 1.13 TEST RESULTS

- .1 If start-up, testing and/or PV produce unacceptable results, repair, replace or repeat specified starting and/or PV procedures until acceptable results are achieved.
- .2 Provide manpower and materials, assume costs for re-commissioning.

### 1.14 START OF COMMISSIONING

- .1 Notify Departmental Representative at least 10 days prior to start of Cx.
- .2 Start Cx after elements of building affecting start-up and performance verification of systems have been completed.

### 1.15 INSTRUMENTS / EQUIPMENT

- .1 Submit to Departmental Representative for review and approval:
  - .1 Complete list of instruments proposed to be used.

### 1.16 COMMISSIONING PERFORMANCE VERIFICATION

- .1 Carry out Cx:
  - .1 Under actual operating conditions, over entire operating range, in all modes.
  - .2 On independent systems and interacting systems.
- .2 Cx procedures to be repeatable and reported results are to be verifiable.
- .3 Follow equipment manufacturer's operating instructions.
- .4 EMCS trending to be available as supporting documentation for performance verification.

### 1.17 WITNESSING COMMISSIONING

.1 Departmental Representative to witness activities and verify results.

# 1.18 AUTHORITIES HAVING JURISDICTION

- .1 Where specified start-up, testing or commissioning procedures duplicate verification requirements of authority having jurisdiction, arrange for authority to witness procedures so as to avoid duplication of tests and to facilitate expedient acceptance of facility.
- .2 Obtain certificates of approval, acceptance and compliance with rules and regulation of authority having jurisdiction.
- .3 Provide copies to Departmental Representative within 5 days of test and with Cx report.

## 1.19 EXTENT OF VERIFICATION

- .1 Provide manpower and instrumentation to verify up to 100% of reported results.
- .2 Number and location to be at discretion of Departmental Representative.
- .3 Conduct tests repeated during verification under same conditions as original tests, using same test equipment, instrumentation.
- .4 Perform additional commissioning until results are acceptable to Departmental Representative.

### 1.20 REPEAT VERIFICATIONS

- .1 Assume costs incurred by Departmental Representative for third and subsequent verifications where:
  - .1 Verification of reported results fail to receive Departmental Representative's approval.
  - .2 Repetition of second verification again fails to receive approval.
  - .3 Departmental Representative deems Contractor's request for second verification was premature.

### 1.21 SUNDRY CHECKS AND ADJUSTMENTS

- .1 Make adjustments and changes which become apparent as Cx proceeds.
- .2 Perform static and operational checks as applicable and as required.

### 1.22 DEFICIENCIES, FAULTS, DEFECTS

- .1 Correct deficiencies found during start-up and Cx to satisfaction of Departmental Representative.
- .2 Report problems, faults or defects affecting Cx to Departmental Representative in writing. Stop Cx until problems are rectified. Proceed with written approval from Departmental Representative.

#### 1.23 COMPLETION OF COMMISSIONING

- .1 Upon completion of Cx leave systems in normal operating mode.
- .2 Except for warranty and seasonal verification activities specified in Cx specifications, complete Cx prior to issuance of Interim Certificate of Completion.
- .3 Cx to be considered complete when contract Cx deliverables have been submitted and accepted by Departmental Representative.

### 1.24 ACTIVITIES UPON COMPLETION OF COMMISSIONING

.1 When changes are made to baseline components or system settings established during Cx process, provide updated Cx form for affected item.

#### 1.25 OCCUPANCY

.1 Cooperate fully with Departmental Representative during stages of acceptance and occupancy of facility.

#### 1.26 OWNER'S PERFORMANCE TESTING

.1 Performance testing of equipment or system by Departmental Representative will not relieve Contractor from compliance with specified start-up and testing procedures.

#### **PART 2 - PRODUCTS**

### 2.1 NOT USED

.1 Not Used.

# **PART 3 - EXECUTION**

# 3.1 NOT USED

.1 Not Used.

### 1.1 SUMMARY

- .1 Section Includes:
  - .1 Commissioning forms to be completed for equipment, system and integrated system.

### 1.2 INSTALLATION/START-UP CHECK LISTS

- .1 Include the following data:
  - .1 Product manufacturer's installation instructions and recommended checks.
  - .2 Special procedures as specified in relevant technical sections.
  - .3 Items considered good installation and engineering industry practices deemed appropriate for proper and efficient operation.
- .2 Equipment manufacturer's installation/start-up check lists are acceptable for use. As deemed necessary by Departmental Representative supplemental additional data lists will be required for specific project conditions.
- .3 Use check lists for equipment installation. Document check list verifying checks have been made, indicate deficiencies and corrective action taken.
- .4 Installer to sign check lists upon completion, certifying stated checks and inspections have been performed. Return completed check lists to Departmental Representative. Check lists will be required during Commissioning and will be included in Building Maintenance Manual (BMM) at completion of project.
- .5 Use of check lists will not be considered part of commissioning process but will be stringently used for equipment pre-start and start-up procedures.

# 1.3 PRODUCT INFORMATION (PI) REPORT FORMS

- .1 Product Information (PI) forms compiles gathered data on items of equipment produced by equipment manufacturer, includes nameplate information, parts list, operating instructions, maintenance guidelines and pertinent technical data and recommended checks that is necessary to prepare for start-up and functional testing and used during operation and maintenance of equipment. This documentation is included in the BMM at completion of work.
- .2 Prior to Performance Verification (PV) of systems complete items on PI forms related to systems and obtain Departmental Representative's approval.

### 1.4 PERFORMANCE VERIFICATION (PV) FORMS

- .1 PV forms to be used for checks, running dynamic tests and adjustments carried out on equipment and systems to ensure correct operation, efficiently and function independently and interactively with other systems as intended with project requirements.
- .2 PV report forms include those developed by Contractor records measured data and readings taken during functional testing and Performance Verification procedures.

.3 Prior to PV of integrated system, complete PV forms of related systems and obtain Departmental Representative's approval.

### 1.5 SAMPLES OF COMMISSIONING FORMS

- .1 Departmental Representative will develop and provide to Contractor required project-specific Commissioning forms in electronic format complete with specification data.
- .2 Revise items on Commissioning forms to suit project requirements.
- .3 Samples of Commissioning forms and a complete index of produced to date will be attached to this section.

#### 1.6 CHANGES AND DEVELOPMENT OF NEW REPORT FORMS

- .1 When additional forms are required, but are not available from Departmental Representative develop appropriate verification forms and submit to Departmental Representative for approval prior to use.
  - .1 Additional commissioning forms to be in same format as provided by Departmental Representative

#### 1.7 COMMISSIONING FORMS

- .1 Use Commissioning forms to verify installation and record performance when starting equipment and systems.
- .2 Strategy for Use:
  - .1 Departmental Representative provides Contractor project-specific Commissioning forms with Specification data included.
  - .2 Contractor will provide required shop drawings information and verify correct installation and operation of items indicated on these forms.
  - .3 Confirm operation as per design criteria and intent.
  - .4 Identify variances between design and operation and reasons for variances.
  - .5 Verify operation in specified normal and emergency modes and under specified load conditions.
  - .6 Record analytical and substantiating data.
  - .7 Verify reported results.
  - .8 Form to bear signatures of recording technician and reviewed and signed off by Departmental Representative.
  - .9 Submit immediately after tests are performed.
  - .10 Reported results in true measured SI unit values.
  - .11 Provide Departmental Representative with originals of completed forms.
  - .12 Maintain copy on site during start-up, testing and commissioning period.

### 1.8 LANGUAGE

.1 To suit the language profile of the awarded contract.

# **PART 2 - PRODUCTS**

# 2.1 NOT USED

.1 Not Used.

# **PART 3 - EXECUTION**

# 3.1 NOT USED

.1 Not Used.

### 1.1 SUMMARY

.1 This Section includes requirements for selective demolition and removal of electrical components including removal of conduit, junction boxes, and panels to source (home run removal) and incidentals required to complete work described in this Section.

#### 1.2 RELATED REQUIREMENTS

.1 Section 01 74 19 - Waste Management and Disposal.

#### 1.3 DEFINITIONS

- .1 Demolish: Detach items from existing construction and legally dispose of items off site, unless indicated as removed and salvaged, or removed and reinstalled.
- .2 Remove: Planned deconstruction and disassembly of electrical items from existing construction including removal of conduit, junction boxes, cabling and wiring from electrical component to panel taking care not to damage adjacent assemblies designated to remain; legally dispose of items off site, unless indicated as removed and salvaged, or removed and reinstalled.
- .3 Remove and Salvage: Detach items from existing construction and deliver them to Departmental Representative ready for reuse.
- .4 Remove and Reinstall: Detach items from existing construction, prepare them for reuse, and reinstall them where indicated.
- .5 Existing to Remain: Existing items of construction that are not removed and that are not otherwise indicated as being removed and salvaged, or removed and reinstalled.

### 1.4 REFERENCE STANDARDS

.1 CSA Group (CSA).

# 1.5 ACTION AND INFORMATIONAL SUBMITTALS

- .1 Action Submittals: Provide in accordance with Section 00 10 00 General Instructions before starting work of this Section:
  - .1 Construction Waste Management Plan (CWM Plan): Submit plan addressing opportunities for reduction, reuse, or recycling of materials prepared in accordance with Section 01 74 19 Waste Management and Disposal.
  - .2 Landfill Records: Indicate receipt and acceptance of selective demolition waste and hazardous wastes by a landfill facility licensed to accept hazardous wastes.

#### 1.6 ADMINISTRATIVE REQUIREMENTS

.1 Coordination: Coordinate work of this Section to avoid interference with work by other Sections.

### 1.7 QUALITY ASSURANCE

- .1 Regulatory Requirements: Perform work of this Section in accordance with:
  - .1 Government of Canada, Labour Program: Workplace Safety

### 1.8 SITE CONDITIONS

.1 Existing Conditions: Condition of materials identified as being salvaged or demolished are based on their observed condition at time of site examination before tendering.

### 1.9 SALVAGE AND DEBRIS MATERIALS

.1 Demolished items become Contractor's property and will be removed from Project site; except for items indicated as being reused, salvaged, or otherwise indicated to remain Departmental Representative's property.

### **PART 2 - PRODUCTS**

### 2.1 MATERIALS

- .1 Electrical Repair Materials: Use only new materials, CSA or ULC labelled as appropriate and matching components remaining after work associated with components identified for removal or demolition are completed
- .2 Fire stopping Repair Materials: Use fire stopping materials compatible with existing fire stopping systems where removal or demolition work affects rated assemblies, restore to match existing fire rated performance.

### **PART 3 - EXECUTION**

#### 3.1 EXAMINATION

.1 Verification of Existing Conditions: Visit site, thoroughly examine and become familiar with conditions that may affect the work of this Section before tendering the Bid; Departmental Representative will not consider claims for extras for work or materials necessary for proper execution and completion of the contract that could have been determined by a site visit.

#### 3.2 PREPARATION

- .1 Protection of Existing Systems to Remain: Protect systems and components indicated to remain in place during selective demolition operations and as follows:
  - .1 Prevent movement and install bracing to prevent settlement or damage of adjacent services and parts of existing buildings scheduled to remain.
  - .2 Notify Departmental Representative and cease operations where safety of buildings being demolished, adjacent structures or services appears to be endangered and await additional instructions before resuming demolition work specified in this Section.
  - .3 Prevent debris from blocking drainage inlets.
  - .4 Protect mechanical systems that will remain in operation.
- .2 Protection of Building Occupants: Sequence demolition work so that interference with the use of the building by the Departmental Representative and users is minimized and as follows:
  - .1 Prevent debris from endangering safe access to and egress from occupied buildings.
  - .2 Notify Departmental Representative and cease operations where safety of occupants appears to be endangered and await additional instructions before resuming demolition work specified in this Section.

### 3.3 EXECUTION

- .1 Demolition and Removal: Coordinate requirements of this Section as follows:
  - .1 Disconnect electrical circuits and panel feeders; maintain electrical service and main distribution panel as is, ready for subsequent Work.
  - .2 Remove existing luminaires, electrical devices and equipment including associated conduits, boxes, wiring, and similar items unless specifically noted otherwise.
  - .3 Perform demolition work in a neat and workmanlike manner:
    - .1 Remove tools or equipment after completion of work, and leave site clean and ready for subsequent renovation work.
    - .2 Repair and restore damages caused as a result of work of this Section to match existing materials and finishes.
  - .4 Disconnect panel feeders back to main distribution panel and re label respective circuit breaker as "SPARE".
  - .5 Place weatherproof blank cover plates on exterior outlet boxes remaining after demolition and removal activities.
  - Remove existing conduits, boxes, cabling and wiring associated with removed luminaires, electrical devices and equipment.
  - .7 Grind off conduits and make flush with surface of concrete where conduits are cast into concrete; seal open ends of conduit with silicone sealant and leave in place.
  - .8 Seal open ends of conduit with silicone sealant and leave in place where they are inaccessible or cannot be removed without damaging adjacent construction.

#### 3.4 CLOSEOUT ACTIVITIES

.1 Demolition Waste Disposal: Arrange for legal disposal and remove demolished materials to accredited provincial landfill site or alternative disposal site (recycle centre) except where explicitly noted otherwise for materials being salvaged for re use in new construction in accordance with Section 01 74 19 - Waste Management and Disposal.

### 1.1 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA C22.2 No. 18.4-15 (R2019), Hardware for the Support of Conduit, Tubing, and Cable.
  - .2 CSA C22.2 No. 65-18, Wire Connectors.
- .2 Electrical and Electronic Manufacturers' Association of Canada (EEMAC)
  - .1 EEMAC 1Y-2-1961, Bushing Stud Connectors and Aluminum Adapters (1200 Ampere Maximum Rating).
- .3 National Electrical Manufacturers Association (NEMA).

#### **PART 2 - PRODUCTS**

### 2.1 MATERIALS

- .1 Pressure type wire connectors to: CSA C22.2 No. 65, with current carrying parts of copper sized to fit copper conductors as required.
- .2 Fixture type splicing connectors to: CSA C22.2 No. 65, with current carrying parts of copper sized to fit copper conductors 10 AWG or less.
- .3 Bushing stud connectors: to EEMAC 1Y-2 and NEMA to consist of:
  - .1 Connector body and stud clamp for copper conductors.
  - .2 Clamp for copper conductors.
  - .3 Stud clamp bolts.
  - .4 Bolts for copper conductors.
  - .5 Sized for conductors as indicated.
- .4 Clamps or connectors for armoured cable, TECK cable, flexible conduit, as required to: CSA C22.2 No. 18.4.

### **PART 3 - EXECUTION**

#### 3.1 INSTALLATION

- .1 Remove insulation carefully from ends of conductors and cables and:
  - Install mechanical pressure type connectors and tighten screws with appropriate compression tool recommended by manufacturer. Installation shall meet secureness tests in accordance with CSA C22.2 No. 65.
  - .2 Install bushing stud connectors in accordance with EEMAC 1Y-2 and NEMA.

### 1.1 RELATED REQUIREMENTS

- .1 Section 26 05 00 Common Work Results for Electrical.
- .2 Section 26 05 34 Conduits, Conduit Fastenings and Conduit Fittings.

#### **PART 2 - PRODUCTS**

### 2.1 BUILDING WIRES

- .1 Conductors: stranded for 10 AWG and larger. Minimum size: 12 AWG.
- .2 Copper conductors: size as indicated, with 600 V insulation of cross-linked thermosetting polyethylene material rated RW90 XLPE, Jacketted.

### 2.2 TECK 90 CABLE

- .1 Cable: in accordance with Section 26 05 00 Common Work Results for Electrical.
- .2 Conductors:
  - .1 Grounding conductor: copper as indicated.
- .3 Insulation:
  - .1 Cross-linked polyethylene XLPE.
  - .2 Rating:, 600 V.
- .4 Inner jacket: polyvinyl chloride material.
- .5 Armour: galvanized steel.
- .6 Fastenings:
  - One hole steel straps to secure surface cables 50 mm and smaller. Two hole steel straps for cables larger than 50 mm.
  - .2 Channel type supports for two or more cables at 1200 mm centres.
  - .3 Threaded rods: 6 mm diameter to support suspended channels.
- .7 Connectors:
  - .1 Watertight, approved for TECK cable.

### **PART 3 - EXECUTION**

# 3.1 FIELD QUALITY CONTROL

.1 Perform tests in accordance with Section 26 05 00 - Common Work Results for Electrical.

- .2 Perform tests using method appropriate to site conditions and to approval of Departmental Representative and local authority having jurisdiction over installation.
- .3 Perform tests before energizing electrical system.

# 3.2 INSTALLATION OF BUILDING WIRES

- .1 Install wiring as follows:
  - .1 In conduit systems in accordance with Section 26 05 34 Conduits, Conduit Fastenings and Conduit Fittings.
  - .2 Install minimum #12 AWG green insulated ground wire in all conduits used for power circuits.

## 3.3 INSTALLATION OF TECK 90 CABLE (0 -1000 V)

- .1 Group cables wherever possible on channels.
- .2 Install cable concealed, securely supported by hangers.

### 1.1 RELATED REQUIREMENTS

.1 Section 26 05 00 - Common Work Results for Electrical.

#### **PART 2 - PRODUCTS**

# 2.1 EQUIPMENT

- .1 Grounding conductors: bare stranded copper, , soft annealed, size as indicated.
- .2 Insulated grounding conductors: green, copper conductors, size as indicated.
- .3 Non-corroding accessories necessary for grounding system, type, size, material as indicated, including but not necessarily limited to:
  - .1 Grounding and bonding bushings.
  - .2 Protective type clamps.
  - .3 Bolted type conductor connectors.
  - .4 Thermit welded type conductor connectors.
  - .5 Bonding jumpers, straps.
  - .6 Pressure wire connectors.

### **PART 3 - EXECUTION**

### 3.1 INSTALLATION GENERAL

- .1 Install connectors in accordance with manufacturer's instructions.
- .2 Protect exposed grounding conductors from mechanical injury.
- .3 Use mechanical connectors for grounding connections to equipment provided with lugs.
- .4 Soldered joints not permitted.
- .5 Install bonding wire for flexible conduit, connected at both ends to grounding bushing, solderless lug, clamp or cup washer and screw. Neatly cleat bonding wire to exterior of flexible conduit.
- .6 Make grounding connections in radial configuration only, with connections terminating at single grounding point. Avoid loop connections.
- .7 Bond single conductor, metallic armoured cables to cabinet at supply end, and provide non-metallic entry plate at load end.
- .8 Ground secondary service pedestals.

### 3.2 EQUIPMENT GROUNDING

.1 Install grounding connections to typical equipment included in, but not necessarily limited to following list. Service equipment, transformers, switchgear, duct systems, frames of motors, motor control centres, starters, control panels, building steel work, generators, elevators and escalators, distribution panels, outdoor lighting, cable trays.

#### 3.3 FIELD QUALITY CONTROL

- .1 Perform tests in accordance with Section 26 05 00 Common Work Results for Electrical.
- .2 Perform ground continuity and resistance tests using method appropriate to site conditions and to approval of Departmental Representative and local authority having jurisdiction over installation.
- .3 Perform tests before energizing electrical system.
- .4 Disconnect ground fault indicator during tests.

#### 1.1 NOT USED

.1 Not used.

#### **PART 2 - PRODUCTS**

### 2.1 SUPPORT CHANNELS

.1 U shape, size 41 x 41 mm, 2.5 mm thick, surface mounted or suspended.

### **PART 3 - EXECUTION**

#### 3.1 INSTALLATION

- .1 Secure equipment to solid masonry, tile and plaster surfaces with lead anchors.
- .2 Secure equipment to poured concrete with expandable inserts.
- .3 Support equipment, conduit or cables using clips, spring loaded bolts, cable clamps designed as accessories to basic channel members.
- .4 Fasten exposed conduit or cables to building construction or support system using straps.
  - .1 One-hole steel straps to secure surface conduits and cables 50 mm and smaller.
  - .2 Two-hole steel straps for conduits and cables larger than 50 mm.
  - .3 Beam clamps to secure conduit to exposed steel work.
- .5 Suspended support systems.
  - .1 Support individual cable or conduit runs with 6 mm diameter threaded rods and spring clips.
  - .2 Support 2 or more cables or conduits on channels supported by 6 mm diameter threaded rod hangers where direct fastening to building construction is impractical.
- .6 For surface mounting of two or more conduits use channels at 1.2 m on centre spacing.
- .7 Provide metal brackets, frames, hangers, clamps and related types of support structures where indicated or as required to support conduit and cable runs.
- .8 Ensure adequate support for raceways and cables dropped vertically to equipment where there is no wall support.
- .9 Do not use wire lashing or perforated strap to support or secure raceways or cables.
- .10 Do not use supports or equipment installed for other trades for conduit or cable support except with permission of other trade and approval of Departmental Representative.
- .11 Install fastenings and supports as required for each type of equipment cables and conduits, and in accordance with manufacturer's installation recommendations.

### 1.1 RELATED REQUIREMENTS

.1 Section 26 05 00 - Common Work Results for Electrical.

#### 1.2 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA C22.1-21, Canadian Electrical Code, Part 1, 25th Edition.

#### **PART 2 - PRODUCTS**

# 2.1 JUNCTION AND PULL BOXES

- .1 Construction: welded steel enclosure.
- .2 Covers Flush Mounted: 25 mm minimum extension all around.
- .3 Covers Surface Mounted: screw-on flat covers.

#### **PART 3 - EXECUTION**

### 3.1 SPLITTER INSTALLATION

- .1 Mount plumb, true and square to building lines.
- .2 Extend splitters full length of equipment arrangement except where indicated otherwise.

### 3.2 JUNCTION AND PULL BOXES INSTALLATION

- .1 Install pull boxes in inconspicuous but accessible locations.
- .2 Only main junction and pull boxes are indicated. Install additional pull boxes as required by CSA C22.1

### 3.3 IDENTIFICATION

- .1 Equipment Identification: to Section 26 05 00 Common Work Results for Electrical.
- .2 Identification Labels: size 2 indicating system name, voltage and phase or as indicated.

### 1.1 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA C22.1-21, Canadian Electrical Code, Part 1, 25th Edition.

#### **PART 2 - PRODUCTS**

### 2.1 OUTLET AND CONDUIT BOXES GENERAL

- .1 Size boxes in accordance with CSA C22.1.
- .2 102 mm square or larger outlet boxes as required.
- .3 Gang boxes where wiring devices are grouped.
- .4 Blank cover plates for boxes without wiring devices.
- .5 Combination boxes with barriers where outlets for more than one system are grouped.

### 2.2 GALVANIZED STEEL OUTLET BOXES

- .1 One-piece electro-galvanized construction.
- .2 Single and multi gang flush device boxes for flush installation, minimum size 76 x 50 x 38 mm or as indicated. 102 mm square outlet boxes when more than one conduit enters one side with extension and plaster rings as required.
- .3 Utility boxes for outlets connected to surface-mounted EMT conduit, minimum size 102 x 54 x 48 mm.
- .4 102 mm square or octagonal outlet boxes for lighting fixture outlets.
- .5 Extension and plaster rings for flush mounting devices in finished plaster walls.

### 2.3 CONDUIT BOXES

.1 Cast FS boxes with factory-threaded hubs and mounting feet for surface wiring of devices.

### 2.4 FITTINGS - GENERAL

- .1 Bushing and connectors with nylon insulated throats.
- .2 Knock-out fillers to prevent entry of debris.
- .3 Conduit outlet bodies for conduit up to 35 mm and pull boxes for larger conduits.

.4 Double locknuts and insulated bushings on sheet metal boxes.

### **PART 3 - EXECUTION**

#### 3.1 INSTALLATION

- .1 Support boxes independently of connecting conduits.
- .2 Fill boxes with paper, sponges or foam or similar approved material to prevent entry of debris during construction. Remove upon completion of work.
- .3 For flush installations mount outlets flush with finished wall using plaster rings to permit wall finish to come within 6 mm of opening.
- .4 Provide correct size of openings in boxes for conduit, mineral insulated and armoured cable connections. Do not install reducing washers.
- .5 Vacuum clean interior of outlet boxes before installation of wiring devices.
- .6 Identify systems for outlet boxes as required.

### 1.1 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA C22.2 No. 18.3-2012 (R2017), Conduit, Tubing, and Cable Fittings.
  - .2 CSA C22.2 No. 45-M1981 (R2008), Rigid Metal Conduit.
  - .3 CSA C22.2 No. 56-17, Flexible Metal Conduit and Liquid-Tight Flexible Metal Conduit.
  - .4 CSA C22.2 No. 83-M1985 (R2017), Electrical Metallic Tubing.

#### **PART 2 - PRODUCTS**

### 2.1 CONDUITS

- .1 Rigid metal conduit: to CSA C22.2 No. 45, galvanized steel threaded.
- .2 Epoxy coated conduit: to CSA C22.2 No. 45, with zinc coating and corrosion resistant epoxy finish inside and outside
- .3 Electrical metallic tubing (EMT): to CSA C22.2 No. 83, with couplings.
- .4 Flexible metal conduit: to CSA C22.2 No. 56, liquid-tight flexible metal.

### 2.2 CONDUIT FASTENINGS

- .1 One hole steel straps to secure surface conduits 50 mm and smaller.
  - .1 Two hole steel straps for conduits larger than 50 mm.
- .2 Beam clamps to secure conduits to exposed steel work.
- .3 Channel type supports for two or more conduits at 1.2 m on centre.
- .4 Threaded rods, 6 mm diameter, to support suspended channels.

### 2.3 CONDUIT FITTINGS

- .1 Fittings: to CSA C22.2 No. 18.3, manufactured for use with conduit specified. Coating: same as conduit.
- .2 Ensure factory "ells" where 90 degrees bends for 25 mm and larger conduits.
- .3 Watertight connectors and couplings for EMT.
  - .1 Set-screws are not acceptable.

## 2.4 FISH CORD

.1 Polypropylene.

#### **PART 3 - EXECUTION**

### 3.1 INSTALLATION

- .1 Install conduits to conserve headroom in exposed locations and cause minimum interference in spaces through which they pass.
- .2 Conceal conduits except in mechanical and electrical service rooms.
- .3 Use epoxy coated conduit in corrosive areas.
- .4 Use electrical metallic tubing (EMT) except in cast concrete above 2.4 m not subject to mechanical injury.
- .5 Use flexible metal conduit for connection to motors in dry areas.
- .6 Use liquid tight flexible metal conduit for connection to motors or vibrating equipment in damp, wet or corrosive locations.
- .7 Install conduit sealing fittings in hazardous areas.
  - .1 Fill with compound.
- .8 Minimum conduit size for lighting and power circuits: 21 mm.
- .9 Bend conduit cold:
  - .1 Replace conduit if kinked or flattened more than 1/10th of its original diameter.
- .10 Mechanically bend steel conduit over 21 mm diameter.
- .11 Field threads on rigid conduit must be of sufficient length to draw conduits up tight.
- .12 Install fish cord in empty conduits.
- .13 Remove and replace blocked conduit sections.
  - .1 Do not use liquids to clean out conduits.
- .14 Dry conduits out before installing wire.

### 3.2 SURFACE CONDUITS

- .1 Run parallel or perpendicular to building lines.
- .2 Locate conduits behind infrared or gas fired heaters with 1.5 m clearance.
- .3 Run conduits in flanged portion of structural steel.
- .4 Group conduits wherever possible on suspended and/or surface channels.
- .5 Do not pass conduits through structural members except as indicated.
- Do not locate conduits less than 75 mm parallel to steam or hot water lines with minimum of 25 mm at crossovers.

### 1.1 RELATED REQUIREMENTS

.1 Section 26 05 00 - Common Work Results for Electrical...

#### 1.2 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA C22.2 No.42-10 (R2020), General Use Receptacles, Attachment Plugs and Similar Devices.
  - .2 CAN/CSA C22.2 No.42.1-13 (R2017), Cover Plates for Flush-Mounted Wiring Devices.

### **PART 2 - PRODUCTS**

### 2.1 RECEPTACLES

- .1 Duplex receptacles, CSA type 5-15 R, 125 V, 5-20 R, 15/20 A, U ground, to: CSA C22.2 No. 42 with following features:
  - .1 Ivory urea moulded housing.
  - .2 Suitable for No. 10 AWG for back and side wiring.
  - .3 Break-off links for use as split receptacles.
  - .4 Eight back wired entrances, four side wiring screws.
  - .5 Triple wipe contacts and rivetted grounding contacts.
- .2 Other receptacles with ampacity and voltage as indicated.
- .3 Receptacles of one manufacturer throughout project.

### 2.2 COVER PLATES

- .1 Cover plates for wiring devices to: CSA C22.2 No. 42.1.
- .2 Sheet steel utility box cover for wiring devices installed in surface-mounted utility boxes.
- .3 Cast cover plates for wiring devices mounted in surface-mounted FS or FD type conduit boxes.
- .4 Weatherproof spring-loaded cover plates complete with gaskets for single receptacles or switches.

### 2.3 SOURCE QUALITY CONTROL

.1 Cover plates from one manufacturer throughout project.

#### **PART 3 - EXECUTION**

### 3.1 EXAMINATION

- .1 Verification of Conditions: verify that conditions of substrate previously installed under other Sections or Contracts are acceptable for wiring devices installation in accordance with manufacturer's written instructions.
  - .1 Visually inspect substrate in presence of Departmental Representative.
  - .2 Inform Departmental Representative of unacceptable conditions immediately upon discovery.
  - .3 Proceed with installation only after unacceptable conditions have been remedied and after receipt of written approval to proceed from Departmental Representative.

### 3.2 INSTALLATION

- .1 Receptacles:
  - 1 Install receptacles in gang type outlet box when more than one receptacle is required in one location.
  - .2 Mount receptacles at height in accordance with Section 26 05 00 Common Work Results for Electrical.
  - .3 Install GFI type receptacles as indicated.
- .2 Cover plates:
  - .1 Install suitable common cover plates where wiring devices are grouped.
  - .2 Do not use cover plates meant for flush outlet boxes on surface-mounted boxes.

### 1.1 NOT USED

.1 Not used.

#### **PART 2 - PRODUCTS**

# 2.1 FUSES - GENERAL

- .1 Fuse type references L1, L2, J1, R1, etc. have been adopted for use in this specification.
- .2 Fuses: product of one manufacturer.

### 2.2 FUSE TYPES

- .1 Class J fuses.
  - .1 Type J1, time delay, capable of carrying 500% of its rated current for 10 s minimum.
  - .2 Type J2, fast acting.
- .2 Class C fuses.

### **PART 3 - EXECUTION**

### 3.1 INSTALLATION

- .1 Install fuses in mounting devices immediately before energizing circuit.
- .2 Ensure correct fuses fitted to physically matched mounting devices.
  - .1 Install rejection clips for Class R fuses.
- .3 Ensure correct fuses fitted to assigned electrical circuit.

### 1.1 REFERENCE STANDARDS

- .1 CSA Group (CSA)
  - .1 CSA C22.2 No. 5-16, Molded-Case Circuit Breakers, Molded-Case Switches and Circuit-Breaker Enclosures.

### **PART 2 - PRODUCTS**

### 2.1 BREAKERS GENERAL

- .1 Moulded-case circuit breakers, circuit breakers, and ground-fault circuit-interrupters, and accessory high-fault protectors: to CSA C22.2 No. 5.
- .2 Bolt-on moulded case circuit breaker: quick- make, quick-break type, for manual and automatic operation with temperature compensation for 40 degrees C ambient.
- .3 Common-trip breakers: with single handle for multi-pole applications.
- .4 Magnetic instantaneous trip elements in circuit breakers to operate only when value of current reaches setting.
  - .1 Trip settings on breakers with adjustable trips to range from 3-8 times current rating.
- .5 Circuit breakers with interchangeable trips as indicated.

# **PART 3 - EXECUTION**

### 3.1 INSTALLATION

.1 Install circuit breakers as indicated.

### 1.1 RELATED REQUIREMENTS

- .1 Section 26 05 00 Common Work Results for Electrical.
- .2 Section 26 28 13.01 Fuses Low Voltage.

#### **PART 2 - PRODUCTS**

### 2.1 DISCONNECT SWITCHES

- .1 Fusible, non-fusible, disconnect switch in CSA enclosure.
- .2 Provision for padlocking in off switch position by 3 locks.
- .3 Mechanically interlocked door to prevent opening when handle in ON position.
- .4 Fuses: size as indicated, in accordance with Section 26 28 13.01 Fuses Low Voltage.
- .5 Fuseholders: relocatable and suitable without adaptors, for type and size of fuse indicated.
- .6 Quick-make, quick-break action.
- .7 ON-OFF switch position indication on switch enclosure cover.

### 2.2 EQUIPMENT IDENTIFICATION

- .1 Provide equipment identification in accordance with Section 26 05 00 Common Work Results for Electrical.
- .2 Indicate name of load controlled on size 4 nameplate.

### **PART 3 - EXECUTION**

### 3.1 INSTALLATION

.1 Install disconnect switches complete with fuses if applicable.

### 1.1 RELATED WORK SPECIFIED ELSEWHERE

.1 Section 26 05 00 - Common Work Results – Electrical.

### 1.2 DESCRIPTION

- .1 This specification is to cover a complete Variable Frequency motor Drive (VFD) consisting of a pulse width modulated (PWM) inverter designed for use on a standard NEMA Design B induction motor.
- .2 The drive manufacturer shall supply the drive and all necessary controls as herein specified. The manufacturer shall have been engaged in the production of this type of equipment for a minimum of twenty years. All VFDs installed on this project shall be from the same manufacturer.

### 1.3 QUALITY ASSURANCE

- .1 Referenced Standards:
  - 1. Institute of Electrical and Electronic Engineers (IEEE)
    - Standard 519-1992, IEEE Guide for Harmonic Content and Control.
  - .2 Underwriters laboratories
    - .1 UL508C
  - .3 National Electrical Manufacturer's Association (NEMA)
    - .1 ICS 7.0, AC Adjustable Speed Drives
  - .4 IEC 16800 Parts 1 and 2
  - .5 CSA 22.2

### .2 Qualifications:

VFDs and options shall be UL listed and CSA approved as a complete assembly. VFDs that require the customer to supply external fuses for the VFD to be UL listed are not acceptable. VFDs requiring additional branch circuit protection are not acceptable. The base VFD shall be UL listed for 100 KAIC without the need for input fusing.

#### 1.4 SHOP DRAWINGS AND PRODUCT DATA

- .1 Submit shop drawings and product data in accordance with Section 00 10 00 General Requirements.
- .2 Include schematic, wiring, interconnection diagrams.
- .3 Indicate:
  - .1 Outline dimensions, conduit entry locations and weight.
  - .2 Customer connection and power wiring diagrams.
  - .3 Complete technical product description includes a complete list of options provided. Any portions of the specifications not complied with must be clearly indicated or the supplier and contractor shall be liable to provide all components required to meet the specification.

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- .4 Compliance to IEEE 519 harmonic analysis for particular jobsite including total harmonic voltage distortion and total harmonic current distortion (TDD).
  - .1 The VFD manufacturer shall provide calculations, where required on the drawing; specific to the installation, showing total harmonic voltage distortion is less than 5%.
  - .2 Input filters shall be sized and provided as required by the VFD manufacturer to ensure compliance with the IEEE electrical system standard 519. All VFDs shall include a minimum of 5% equivalent impedance reactors, **no exceptions**.
- .4 Motors specified and supplied with mechanical equipment. Refer to Division 23.

### 1.5 OPERATION AND MAINTENANCE DATA

- .1 Provide operation and maintenance data for motor starters for incorporation into manual specified in Section 00 10 00 General Requirements.
- .2 Include operation and maintenance data for each type and style of starter.
- .3 On completion of the installation, the supplier shall provide the following:
  - Full commissioning report documenting all programmable settings, AC input voltage, DC Bus voltage, current draw at maximum speed, and a description of ambient conditions.
  - .2 One operator's manual for each VFD installed.
  - .3 One 8.5" x 11" wiring diagram for each VFD installed.

### 1.6 GENERAL DESIGN CHARACTERISTICS

- .1 The VFD shall be of the Pulse Width Modulated (PWM) type.
- .2 The VFD shall be rated for variable torque applications, with an overload rating of 110% for 60 seconds.
- .3 All VFD's shall be factory UL/cUL Listed.
- .4 All packaged drive systems shall be CSA Listed.
- .5 The VFD shall have the capability of operating multiple motors. The minimum VFD continuous current rating shall be the sum of the full load current ratings of the connected motors.
- .6 The VFD shall have a minimum displacement power factor of 0.96 or higher at all output frequencies.
- .7 The VFD manufacturer shall have a minimum of ten years experience in the Canadian Market.

### **PART 2 - PRODUCTS**

### 2.1 VARIABLE FREQUENCY DRIVES

.1 The VFD package as specified herein shall be enclosed in a NEMA rated enclosure, completely assembled and tested by the manufacturer in an ISO 9001 facility. The VFD

tolerated voltage window shall allow the VFD to operate from a line of +30% nominal, and -35% nominal voltage as a minimum.

- .1 Environmental operating conditions:  $0-40^{\circ}$  C continuous. Altitude 0 to 3300 feet above sea level, up to 95% humidity, non-condensing. All circuit boards shall have conformal coating.
- .2 The VFD shall operate within the following rated values.
  - .1 Output Frequency Range: 0.1 to 400 Hz.
  - .2 Overload Rating: VT 110% for 60 seconds
  - .3 Input Voltage: 3 phase + ground , 600V +10%/-20%
  - .4 Input Frequency: 48-62 Hz
- .3 The VFD shall be designed to include the following protective functions and display for maintainability:
  - .1 *Instantaneous Over Current Protection*: The VFD output shall be turned off if the operating current exceeds the specified level.
  - .2 Motor Overload Protection: cUL/CSA approved electronic thermal overload protection.
  - .3 External Trip Input: Programmable for either N/O or N/C operation.
  - .4 *Over Voltage Protection*: The VFD output shall turned off if the DC Bus voltage exceeds the specified level.
  - .5 Ground Fault Protection: The VFD output shall turned off in the event of a ground fault.
  - .6 Line or Load Phase Loss Protection: Programmable for enable disable
  - .7 Software Lock: The VFD shall include a software function that prevents changes to the user-defined settings.
  - .8 CPU or EEPROM Error. The VFD output shall turned off in the event of an error in the CPU or EEPROM.

# .2 All VFDs shall have the following features:

- All VFDs shall have the same customer interface, including digital display, and keypad, regardless of horsepower rating. The keypad shall be removable, capable of remote mounting and allow for uploading and downloading of parameter settings as an aid for start-up of multiple VFDs.
- .2 The keypad shall include Hand-Off-Auto selections and manual speed control.

  There shall be fault reset and "Help" buttons on the keypad. The Help button shall include "on-line" assistance for programming and troubleshooting.
- .3 There shall be a built-in time clock in the VFD keypad. The clock shall have a battery back up with 10 years minimum life span. The clock shall be used to date and time stamp faults and record operating parameters at the time of fault. If the battery fails, the VFD shall automatically revert to hours of operation since initial power up. The clock shall also be programmable to control start/stop functions, constant speeds, PID parameter sets and output relays. The VFD shall have a digital input that allows an override to the time clock (when in the off mode) for a programmable time frame. There shall be four (4) separate, independent timer functions that have both weekday and weekend settings. Capacitor backup is not acceptable.
- .4 The VFD shall be capable of starting into a coasting load (forward or reverse) up to full speed and accelerate or decelerate to setpoint without safety tripping or component damage (flying start).
- .5 The overload rating of the drive shall be 110% of its normal duty current rating for 1 minute every 10 minutes, 130% overload for 2 seconds. The minimum FLA rating shall meet or exceed the values in the NEC/UL table 430-150 for 4-pole motors.
- .6 The VFD shall have 5% equivalent impedance internal reactors to reduce the harmonics to the power line and to add protection from AC line transients. The 5% equivalent impedance may be from dual (positive and negative DC bus) reactors, or 5% AC line reactors. VFDs with only one DC reactor shall add an AC line reactor.

- .7 The VFD shall include a coordinated AC transient protection system consisting of 4-120 joule rated MOV's (phase to phase and phase to ground), a capacitor clamp, and 5% equivalent impedance internal reactors.
- The VFD shall provide a programmable proof of flow Form-C relay output (broken belt/broken coupling). The drive shall be programmable to signal this condition via a keypad warning, relay output and/or over the serial communications bus. Relay outputs shall include programmable time delays that will allow for drive acceleration from zero speed without signaling a false underload condition.
- .3 All VFDs to have the following adjustments:
  - .1 Three (3) programmable critical frequency lockout ranges to prevent the VFD from operating the load continuously at an unstable speed.
  - Two (2) PID Setpoint controllers shall be standard in the drive, allowing pressure or flow signals to be connected to the VFD, using the microprocessor in the VFD for the closed loop control. The VFD shall have 250 ma of 24 VDC auxiliary power and be capable of loop powering a transmitter supplied by others. There shall be two parameter sets for the first PID that allow the sets to be switched via a digital input, serial communications or from the keypad for night setback, summer/winter setpoints, etc. There shall be an independent, second PID loop that can utilize the second analog input and modulate one of the analog outputs to maintain setpoint of an independent process (i.e. valves, dampers, etc.). All setpoints, process variables, etc. to be accessible from the serial communication network.
  - .3 Two (2) programmable analog inputs shall accept current or voltage signals.
  - Two (2) programmable analog outputs (0-20ma or 4-20 ma). The outputs may be programmed to output proportional to Frequency, Motor Speed, Output Voltage, Output Current, Motor Torque, Motor Power (kW), DC Bus voltage, Active Reference, and other data.
  - .5 Six (6) programmable digital inputs.
  - Three (3) programmable digital Form-C relay outputs. The relays shall include programmable on and off delay times and adjustable hysteresis. The relays shall be rated for maximum switching current 8 amps at 24 VDC and 0.4 A at 250 VAC; Maximum voltage 300 VDC and 250 VAC; continuous current rating 2 amps RMS. Outputs shall be true Form-C type contacts; open collector outputs are not acceptable.
  - .7 Two separate safety interlock inputs shall be provided. When either safety is opened, the motor shall be commanded to coast to stop, and the damper shall be commanded to close.
  - .8 Two independently adjustable accel and decel ramps with 1 1800 seconds adjustable time ramps.
  - .9 The VFD shall include a motor flux optimization circuit that will automatically reduce applied motor voltage to the motor to optimize energy consumption and audible motor noise.
  - .10 The VFD shall include a carrier frequency control circuit that reduces the carrier frequency based on actual VFD temperature that allows higher carrier frequency without derating the VFD or operating at high carrier frequency only at low speeds.
  - .11 The VFD shall include password protection against parameter changes.
- .4 The Keypad shall include a backlit LCD display. The display shall be in complete English words for programming and fault diagnostics (LED and alpha-numeric codes are not acceptable). All VFD faults shall be displayed in English words.
- .5 All applicable operating values shall be capable of being displayed in engineering (user) units. A minimum of three operating values from the list below shall be capable of being displayed at all times. The display shall be in complete English words (alpha-numeric codes are not acceptable):
  - .1 Output Frequency

- .2 Motor Speed (RPM, %, or Engineering units)
- .3 Motor Current
- .4 Drive Temperature
- .5 DC Bus Voltage
- .6 Output Voltage
- The VFD shall include a fireman's override input. Upon receipt of a contact closure from the fireman's control station, the VFD shall operate in one of two modes: 1) Operate at a programmed predetermined fixed speed or operate in a specific fireman's override PID algorithm that automatically adjusts motor speed based on override set point and feedback. The mode shall override all other inputs (analog/digital, serial communication, and all keypad commands), except customer defined safety run interlock, and force the motor to run in one of the two modes above. "Override Mode" shall be displayed on the keypad. Upon removal of the override signal, the VFD shall resume normal operation.

### .7 Serial Communications

- The VFD shall have an RS-485 port as standard. The standard protocols shall be Modbus, BACnet, Johnson Controls N2 bus, and Siemens Building Technologies FLN. Each individual drive shall have the protocol in the base VFD. The use of third-party gateways and multiplexers is not acceptable. All protocols shall be "certified" by the governing authority (i.e. BTL Listing for BACnet). Use of noncertified protocols is not allowed.
- The BACnet connection shall be an RS485, MS/TP interface operating at 9.6, 19.2, 38.4, or 76.8 Kbps. The connection shall be tested by the BACnet Testing Labs (BTL) and be BTL Listed. The BACnet interface shall conform to the BACnet standard device type of an Applications Specific Controller (B-ASC). The interface shall support all BIBBs defined by the BACnet standard profile for a B-ASC including, but not limited to:
  - .1 Data Sharing Read Property B.
  - .2 Data Sharing Write Property B.
  - .3 Device Management Dynamic Device Binding (Who-Is; I-AM).
  - .4 Device Management Dynamic Object Binding (Who-Has; I-Have).
  - 5 Device Management Communication Control B.
- .3 Serial communication capabilities shall include, but not be limited to; run-stop control, speed set adjustment, proportional/integral/derivative PID control adjustments, current limit, accel/decel time adjustments, and lock and unlock the keypad. The drive shall have the capability of allowing the DDC to monitor feedback such as process variable feedback, output speed/frequency, current (in amps), % torque, power (kW), kilowatt hours (resettable), operating hours (resettable), and drive temperature. The DDC shall also be capable of monitoring the VFD relay output status, digital input status, and all analog input and analog output values. All diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote VFD fault reset shall be possible.
- .8 EMI/RFI filters. All VFDs shall include EMI/RFI filters. The VFD shall comply with standard EN 61800-3 for the First Environment, restricted level with up to 100' of motor cables. No Exceptions. Certified test lab test reports shall be provided with the submittals.
- .9 All VFDs through 60HP shall be protected from input and output power mis-wiring. The VFD shall sense this condition and display an alarm on the keypad. The VFD shall not be damaged by this condition.
- .10 OPTIONAL FEATURES Optional features to be furnished and mounted by the drive manufacturer. All optional features shall be UL Listed by the drive manufacturer as a complete assembly and carry a UL508 label. The bypass enclosure door and VFD enclosure must be interlocked such that input power is turned off before either enclosure can be opened. The VFD and Bypass as a package shall have a UL listed short circuit rating of 100,000 amps and shall be indicated on the data label.

- .1 A complete factory wired and tested bypass system consisting of an output contactor and bypass contactor, service (isolation) switch and VFD input fuses are required. Bypass designs, which have no VFD only fuses, or that incorporate fuses common to both the VFD and the bypass will not be accepted
- .2 Door interlocked padlockable disconnect switch that will disconnect all input power from the drive and all internally mounted options.
- .3 If Drive is located outdoors, a cabinet with thermostatically controlled heater, suitable for operation at -40° C continuous.
- .11 The following operators shall be provided:

Bypass Hand-Off-Auto

Drive mode selector and light

Bypass mode selector and light

Bypass fault reset

Bypass LDC display, 2 lines, for programming and status/fault/warning indications

- Motor protection from single phase power conditions The Bypass system must be able to detect a single-phase input power condition while running in bypass, disengage the motor in a controlled fashion, and give a single-phase input power indication. Bypass systems not incorporating single phase protection in Bypass mode are not acceptable.
- .2 The systems (VFD and Bypass) tolerated voltage window shall allow the system to operate from a line of +30%, -35% nominal voltage as a minimum. The system shall incorporate circuitry that will allow the drive or bypass contactor to remain "sealed in" over this voltage tolerance at a minimum.
- .3 The Bypass system shall NOT depend on the VFD for bypass operation. The bypass shall be completely functional in both Hand and Automatic modes even if the VFD has been removed from the enclosure for repair/replacement.
- .4 Serial communications the bypass and VFD shall be capable of being monitored and or controlled via serial communications. Provide communications protocols for ModBus; Johnson Controls N2; Siemens Building Technologies FLN (P1) and BACnet in the bypass controller.
- .5 BACnet Serial communication bypass capabilities shall include, but not be limited to; bypass run-stop control; the ability to force the unit to bypass; and the ability to lock and unlock the keypad. The bypass shall have the capability of allowing the DDC to monitor feedback such as, bypass current (in amps), bypass kilowatt hours (resettable), bypass operating hours (resettable), and bypass logic board temperature. The DDC shall also be capable of monitoring the bypass relays output status, and all digital input status. All bypass diagnostic warning and fault information shall be transmitted over the serial communications bus. Remote bypass fault reset shall be possible. The following additional bypass status indications and settings shall be transmitted over the serial communications bus keypad "Hand" or "Auto" selected, and bypass selected. The DDC system shall also be able to monitor if the motor is running under load in both VFD and bypass (proof of flow) in the VFD mode over serial communications or Form-C relay output. A minimum of 40 field parameters shall be capable of being monitored in the bypass mode.
- Run permissive circuit there shall be a run permissive circuit for damper or valve control. Regardless of the source of a run command (keypad, time-clock control, or serial communications) the VFD and bypass shall provide a dry contact closure that will signal the damper to open (VFD motor does not operate). When the damper is fully open, a normally open dry contact (end-switch) shall close. The closed end-switch is wired to a VFD system input and allows motor operation. Two separate safety interlock inputs shall be provided. When either safety is opened, the motor shall be commanded to coast to stop, and the damper shall be commanded to close.
- .7 The bypass control shall monitor the status of the VFD and bypass contactors and indicate when there is a welded contactor contact or open contactor coil. This

- failed contactor operation shall be indicated on the Bypass LCD display as well as over the serial communications protocol.
- .8 The bypass control shall include a programmable time delay for bypass start and keypad indication that this time delay is in process. This will allow VAV boxes to be driven open before the motor operates at full speed in the bypass mode. The time delay shall be field programmable from 0 120 seconds.
- .9 The bypass control shall be programmable for manual or automatic transfer to bypass. The user shall be able to select via keypad programming which drive faults will generate an automatic transfer to bypass and which faults require a manual transfer to bypass.
- .10 There shall be an adjustable motor current sensing circuit for the bypass and VFD mode to provide proof of flow indication. The condition shall be indicated on the keypad display, transmitted over the building automation protocol and on a relay output contact closure.
- .11 The bypass controller shall have six programmable digital inputs, and five programmable Form-C relay outputs.
- The relay outputs from the bypass shall be programmable for any of the following indications.
  - .1 System started
  - .2 System running
  - .3 Bypass override enabled
  - .4 Drive fault
  - .5 Bypass fault
  - .6 Bypass H-O-A position
  - .7 Motor proof of flow (broken belt)
  - .8 Overload
  - .9 Bypass selected
  - .10 Bypass run
  - .11 System started (damper opening)
  - .12 Bypass alarm
  - .13 Over temperature
- .13 The digital inputs for the system shall accept 24VAC or 24VDC. The bypass shall incorporate internally sourced power supply and not require an external control power source. The bypass power board shall supply 250 ma of 24 VDC for use by others to power external devices.
- .14 Customer Interlock Terminal Strip provide a separate terminal strip for connection of freeze, fire, smoke contacts, and external start command. All external safety interlocks shall remain fully functional whether the system is in VFD or Bypass mode. The remote start/stop contact shall operate in VFD and bypass modes. The terminal strip shall allow for independent connection of up to four (4) unique safety inputs.
- .15 The user shall be able to select the text to be displayed on the keypad when the safety opens. Example text display indications include "Firestat", "Freezestat", "Over pressure" and "Low pressure". The user shall also be able to determine which of the four (4) safety contacts is open over the serial communications connection.
- .16 Class 10, 20, or 30 (selectable) electronic motor overload protection shall be included.
- .17 Standard of acceptance:
  - .1 ABB ACH Series and E-Clipse Bypass or equivalent approved by NRC departmental representative. Approval does not relieve supplier of specification requirements.

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#### **PART 3 - EXECUTION**

### 3.1 INSTALLATION

- .1 Installation shall be the responsibility of the electrical contractor. The contractor shall install the drive-in accordance with the requirements of the VFD manufacturer's installation manual.
- .2 The contractor is to verify that the jobsite conditions for installation meet the factory recommendations and code required conditions for the VFD installation prior to installation. These shall include as a minimum:
  - .1 Clearance spacing.
  - .2 Compliance with environmental ratings of the VFD system.
  - .3 Separate conduit installation of the input wiring, the motor wiring, and control wiring. At no time does any of this wiring run in parallel with each other.
  - .4 All power and control wiring are complete.
- .3 The VFD is to be covered and protected from installation dust and contamination until the environment is cleaned and ready for operation. The VFD system shall not be operated while the unit is covered.

# 3.2 ON-SITE STARTUP

- .1 The manufacturer shall provide start-up and commissioning of the variable frequency drive and its optional circuits by a factory certified service technician who is experienced in start-up and repair services. The commissioning personnel shall be the same personnel that will provide the factory service and warranty repairs at the customer site. Sales personnel and other agents who are not factory certified technicians for drive repair shall not be acceptable as commissioning agents.
- .2 Start-up services shall include checking for verification of proper operation and installation of the VFD, its options and its interface wiring to the building automation system. Included in this service shall be as a minimum:
  - .1 Verification of contractor wire terminations and conduit runs to and from the VFD.
  - .2 Up to four hours of customer operator training on the operation and service diagnostics at the time of commissioning. On-site training is to be provided by the same factory trained application engineering and service personnel to demonstrate full programming and operating features and procedures. Date and time for this training is to be coordinated with the NRC Departmental Representative.
  - .3 Measurement for verification of proper operation of the following:
    - .1 Motor voltage and frequency. Verification of proper motor operation.
    - .2 Control input for proper building automation system interface and control calibration.
    - .3 Calibration check for the following set-points:
      - .1 minimum speed
      - .2 maximum speed
      - .3 acceleration and deceleration rates.
- .3 Commissioning agent to verify the programming of the VFD and to provide a written copy of the settings to the engineer.
- .4 Commissioning agent to lock out critical frequencies throughout the operating curve of the equipment as identified and required by the engineer. The agent shall record amperages at six (minimum) different frequencies from minimum to maximum speed.

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## 3.3 PRODUCT SUPPORT

- .1 Factory trained application engineering and service personnel that are thoroughly familiar with the VFD products offered shall be locally available at both the specifying and installation locations. A toll free 24/365 technical support line shall be available.
- .2 A computer-based training CD or 8-hour professionally generated video (VCR format) shall be provided to the owner at the time of project closeout. The training shall include installation, programming and operation of the VFD, bypass and serial communication.

## 3.4 WARRANTY

.1 Warranty shall be 24 months from the date of certified start-up. The warranty shall include all parts, labor, travel time and expenses

#### **END OF SECTION**

## TP1 Amount Payable - General

- 1.1 Subject to any other provisions of the contract, Her Majesty shall pay the Contractor, at the times and in the manner hereinafter set out, the amount by which
  - 1.1.1 the aggregate of the amounts described in TP2 exceeds
  - 1.1.2 the aggregate of the amounts described in TP3

and the Contractor shall accept that amount as payment in full satisfaction for everything furnished and done by him in respect of the work to which the payment relates.

## TP2 Amounts Payable to the Contractor

- 2.1 The amounts referred to in TP1.1.1 are the aggregate of
  - 2.1.1 the amounts referred to in the Articles of Agreement, and
  - 2.1.2 the amounts, if any, that are payable to the Contractor pursuant to the General Conditions.

## TP3 Amounts Payable to Her Majesty

- 3.1 The amounts referred to in TP1.1.2 are the aggregate of the amounts, in any, that the Contractor is liable to pay Her Majesty pursuant to the contract.
- 3.2 When making any payments to the Contractor, the failure of Her Majesty to deduct an amount referred to in TP3.1 from an amount referred to in TP2 shall not be constitute a waiver of the right to do so, or an admission of lack of entitlement to do so in any subsequent payment to the Contractor.

## TP4 Time of Payment

- 4.1 In these Terms of Payment
  - 4.1.1 The "payment period" means a period of 30 consecutive days or such other longer period as is agreed between the Contractor and the Departmental Representative.
  - 4.1.2 An amount is "due and payable" when it is due and payable by Her Majesty to the Contractor according to TP4.4, TP4.7 or TP4.10.
  - 4.1.3 An amount is overdue when it is unpaid on the first day following the day upon which it is due and payable.
  - 4.1.4 The "date of payment" means the date of the negotiable instrument of an amount due and payable by the Receiver General for Canada and given for payment.
  - 4.1.5 The "Bank Rate" means the discount rate of interest set by the Bank of Canada in effect at the opening of business on the date of payment.

4.2 The Contractor shall, on the expiration of a payment period, deliver to the Departmental Representative in respect of that payment period a written progress claim that fully describes any part of the work that has been completed, and any material that was delivered to the work site but not incorporated into the work during that payment period.

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- 4.3 The Departmental Representative shall, not later than ten days after receipt by him of a progress claim referred to in TP4.2,
  - 4.3.1 inspect the part of the work and the material described in the progress claim; and
  - 4.3.2 issue a progress report, a copy of which the Departmental Representative will give to the Contractor, that indicates the value of the part of the work and the material described in the progress claim that, in the opinion of the Departmental Representative,
    - 4.3.2.1 is in accordance with the contract, and
    - 4.3.2.2 was not included in any other progress report relating to the contract.
- 4.4 Subject to TP1 and TP4.5 Her Majesty shall, not later than 30 days after receipt by the Departmental Representative of a progress claim referred to in TP4.2, pay the Contractor
  - 4.4.1 an amount that is equal to 95% of the value that is indicated in the progress report referred to in TP4.3.2 if a labour and material payment bond has been furnished by the Contractor, or
  - 4.4.2 an amount that is equal to 90% of the value that is indicated in the progress report referred to in TP4.3.2 if a labour and material payment bond has not been furnished by the Contractor.
- 4.5 It is a condition precedent to Her Majesty's obligation under TP4.4 that the Contractor has made and delivered to the Departmental Representative.
  - 4.5.1 a statutory declaration described in TP4.6 in respect of a progress claim referred to in TP4.2,
  - 4.5.2 in the case of the Contractor's first progress claim, a construction schedule in accordance with the relevant sections of the Specifications, and
  - 4.5.3 if the requirement for a schedule is specified, an update of the said schedule at the times identified in the relevant sections of the Specifications.
- 4.6 A statutory declaration referred to in TP4.5 shall contain a deposition by the Contractor that
  - 4.6.1 up to the date of the Contractor's progress claim, the Contractor has complied with all his lawful obligations with respect to the Labour Conditions; and
  - up to the date of the Contractor's immediately preceding progress claim, all lawful 4.6.2 obligations of the Contractor to subcontractors and suppliers of material in respect of the

work under the contract have been fully discharged.

- 4.7 Subject to TP1 and TP4.8, Her Majesty shall, not later than 30 days after the date of issue of an Interim Certificate of Completion referred to in GC44.2, pay the Contractor the amount referred to in TP1 less the aggregate of
  - 4.7.1 the sum of all payments that were made pursuant to TP4.4;
  - 4.7.2 an amount that is equal to the Departmental Representative's estimate of the cost to Her Majesty or rectifying defects described in the Interim Certificate of Completion; and
  - 4.7.3 an amount that is equal to the Departmental Representative's estimate of the cost to Her Majesty of completing the parts of the work described in the Interim Certificate of Completion other than the defects referred to in TP4.7.2.
- 4.8 It is a condition precedent to Her Majesty's obligation under TP4.7 that the Contractor has made and delivered to the Departmental Representative,
  - 4.8.1 a statutory declaration described in TP4.9 in respect of an Interim Certificate of Completion referred to in GC44.2, and
  - 4.8.2 if so specified in the relevant sections of the Specifications, and update of the construction schedule referred to in TP4.5.2 and the updated schedule shall, in addition to the specified requirements, clearly show a detailed timetable that is acceptable to the Departmental Representative for the completion of any unfinished work and the correction of all defects.
- 4.9 A statutory declaration referred to in TP4.8 shall contain a deposition by the contractor that up to the date of the Interim Certificate of Completion the Contractor has
  - 4.9.1 complied with all of the Contractor's lawful obligations with respect to the Labour Conditions:
  - 4.9.2 discharged all of the Contractor's lawful obligations to the subcontractors and suppliers of material in respect of the work under the contract; and
  - 4.9.3 discharged the Contractor's lawful obligations referred to in GC14.6.
- 4.10 Subject to TP1 and TP4.11, Her Majesty shall, not later than 60 days after the date of issue of a Final Certificate of Completion referred to in GC44.1, pay the Contractor the amount referred to in TP1 less the aggregate of
  - 4.10.1 the sum of all payments that were made pursuant to TP4.4; and
  - 4.10.2 the sum of all payments that were made pursuant to TP4.7.
- 4.11 It is a condition precedent to Her Majesty's obligation under TP4.10 that the Contractor has made and delivered a statutory declaration described in TP4.12 to the Departmental Representative.

4.12 A statutory declaration referred to in TP4.11 shall, in addition to the depositions described in TP4.9, contain a deposition by the Contractor that all of the Contractor's lawful obligations and any lawful claims against the Contractor that arose out of the performance of the contract have been discharged and satisfied.

## TP5 Progress Report and Payment Thereunder Not Binding on Her Majesty

Neither a progress report referred to in TP4.3 nor any payment made by Her Majesty pursuant to these Terms of Payment shall be construed as an admission by Her Majesty that the work, material or any part thereof is complete, is satisfactory or is in accordance with the contract.

# TP6 Delay in Making Payment

- Nothwithstanding GC7 any delay by Her Majesty in making any payment when it is due pursuant to these Terms of Payment shall not be a breach of the contract by Her Majesty.
- 6.2 Her Majesty shall pay, without demand from the Contractor, simple interest at the Bank Rate plus 1-1/4 per centum on any amount which is overdue pursuant to TP4.1.3, and the interest shall apply from and include the day such amount became overdue until the day prior to the date of payment except that
  - 6.2.1 interest shall not be payable or paid unless the amount referred to in TP6.2 has been overdue for more that 15 days following
    - 6.2.1.1 the date the said amount became due and payable, or
    - 6.2.1.2 the receipt by the Departmental Representative of the Statutory Declaration referred to in TP4.5, TP4.8 or TP4.11,

whichever is the later, and

6.6.2 interest shall not be payable or paid on overdue advance payments if any.

## TP7 Right of Set-off

- 7.1 Without limiting any right of set-off or deduction given or implied by law or elsewhere in the contract, Her Majesty may set off any amount payable to Her Majesty by the Contractor under this contract or under any current contract against any amount payable to the Contractor under this contract.
- 7.2 For the purposes of TP7.1, "current contract" means a contract between Her Majesty and the Contractor
  - 7.2.1 under which the Contractor has an undischarged obligation to perform or supply work, labour or material, or
  - 7.2.2 in respect of which Her Majesty has, since the date of which the Articles of Agreement were made, exercised any right to take the work that is the subject of the contract out of the Contractor's hands.

## TP8 Payment in Event of Termination

8.1 If the contract is terminated pursuant to GC41, Her Majesty shall pay the Contractor any amount that is lawfully due and payable to the Contractor as soon as is practicable under the circumstances.

#### **TP9 Interest on Settled Claims**

- 9.1 Her Majesty shall pay to the Contractor simple interest on the amount of a settled claim at an average Bank Rate plus 1 1/4 per centum from the date the settled claim was outstanding until the day prior to the date of payment.
- 9.2 For the purposes of TP9.1,
  - 9.2.1 a claim is deemed to have been settled when an agreement in writing is signed by the Departmental Representative and the Contractor setting out the amount of the claim to be paid by Her Majesty and the items or work for which the said amount is to be paid.
  - 9.2.2 an "average Bank Rate" means the discount rate of interest set by the Bank of Canada in effect at the end of each calendar month averaged over the period the settled claim was outstanding.
  - 9.2.3 a settled claim is deemed to be outstanding from the day immediately following the date the said claim would have been due and payable under the contract had it not been disputed.
- 9.3 For the purposes of TP9 a claim means a disputed amount subject to negotiation between Her Majesty and the Contractor under the contract.

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## GC1 Interpretation

#### 1.1 In the contract

- 1.1.1 where reference is made to a part of the contract by means of numbers preceded by letters, the reference shall be construed to be a reference to the particular part of the contract that is identified by that combination of letters and numbers and to any other part of the contract referred to therein;
- 1.1.2 "contract" means the contract document referred to in the Articles of Agreement;
- 1.1.3 "contract security" means any security given by the Contractor to Her Majesty in accordance with the contract;
- 1.1.4 "Departmental Representative" means the officer or employee or Her Majesty who is designated pursuant to the Articles of Agreement and includes a person specially authorized by him to perform, on his behalf, any of his functions under the contract and is so designated in writing to the Contractor;
- 1.1.5 "material" includes all commodities, articles and things required to be furnished by or for the Contractor under the contract for incorporation into the work;
- 1.1.6 "Minister" includes a person acting for, or if the office is vacant, in place of the Minister and his successors in the office, and his or their lawful deputy and any of his or their representatives appointed for the purposes of the contract;
- 1.1.7 "person" includes, unless the context otherwise requires, a partnership, proprietorship, firm, joint venture, consortium and a corporation;
- 1.1.8 "plant" includes all animals, tools, implements, machinery, vehicles, buildings, structures, equipment and commodities, articles and things other than material, that are necessary for the due performance of the contract;
- 1.1.9 "subcontractor' means a person to whom the Contractor has, subject to GC4, subcontracted the whole or any part of the work;
- 1.1.10 "superintendant" means the employee of the Contractor who is designated by the Contractor to act pursuant to GC19;
- 1.1.11 "work includes, subject only to any express stipulation in the contract to the contrary, everything that is necessary to be done, furnished or delivered by the Contractor to perform the contract.
- 1.2 The headings in the contract documents, other than in the Plans and Specifications, form no part of the contract but are inserted for convenience of reference only.
- 1.3 In interpreting the contract, in the event of discrepancies or conflicts between anything in the Plans and Specifications and the General Conditions, the General Conditions govern.

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- 1.4 In interpreting the Plans and Specifications, in the event of discrepancies or conflicts between
  - 1.4.1 the Plans and Specifications, the Specifications govern;
  - 1.4.2 the Plans, the Plans drawn with the largest scale govern; and
  - 1.4.3 figured dimensions and scaled dimensions, the figured dimensions govern.

## GC2 Successors and Assigns

2.1 The contract shall inure to the benefit of and be binding upon the parties hereto and their lawful heirs, executors, administrators, successors and assigns.

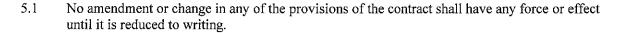
## GC3 Assignment of Contract

3.1 The contract may not be assigned by the Contractor, either in whole or in part, without the written consent of the Minister.

## GC4 Subcontracting by Contractor

- 4.1 Subject to this General Condition, the Contractor may subcontract any part of the work.
- 4.2 The Contractor shall notify the Departmental Representative in writing of his intention to subcontract.
- 4.3 A notification referred to in GC4.2 shall identify the part of the work, and the subcontractor with whom it is intended to subcontract.
- 4.4 The Departmental Representative may object to the intended subcontracting by notifying the Contractor in writing within six days of receipt by the Departmental Representative of a notification referred to in GC4.2.
- 4.5 If the Departmental Representative objects to a subcontracting pursuant to GC4.4, the Contractor shall not enter into the intended subcontract.
- 4.6 The contractor shall not, without the written consent of the Departmental Representative, change a subcontractor who has been engaged by him in accordance with this General Condition.
- 4.7 Every subcontract entered into by the Contractor shall adopt all of the terms and conditions of ths contract that are of general application.
- 4.8 Neither a subcontracting nor the Departmental Representative's consent to a subcontracting by the Contractor shall be construed to relieve the Contractor from any obligation under the contract or to impose any liability upon Her Majesty.

#### GC5 Amendments



## GC6 No Implied Obligations

- 6.1 No implied terms or obligations of any kind by or on behalf of Her Majesty shall arise from anything in the contract and the express covenants and agreements therein contained and made by Her Majesty are the only covenants and agreements upon which any rights against Her Majesty are to be founded.
- 6.2 The contract supersedes all communications, negotiations and agreements, either written or oral, relating to the work that were made prior to the date of the contract.

#### GC7 Time of Essence

7.1 Time is of the essence of the contract.

#### GC8 Indemnification by Contractor

- 8.1 The Contractor shall indemnify and save Her Majesty harmless from and against all claims, demand, losses, costs, damages, actions, suits, or proceedings by whomever made, brought or prosecuted and in any manner based upon, arising out of, related to, occasioned by or attributable to the activities of the Contractor, his servants, agents, subcontractors and sub-subcontractors in performing the work including an infringement or an alleged infringement of a patent of invention or any other kind of intellectual property.
- 8.2 For the purpose of GC8.1, "activities" includes any act improperly carried out, any omission to carry out an act and any delay in carrying out an act.

## GC9 Indemnification by Her Majesty

- 9.1 Her Majesty shall, subject to the Crown Liability Act, the Patent Act, and any other law that affects Her Majesty's rights, powers, privileges or obligations, indemnify and save the Contractor harmless from and against all claims, demands, losses, costs, damage, actions, suits or proceedings arising out of his activities under the contract that are directly attributable to
  - 9.1.1 lack of or a defect in Her Majesty's title to the work site whether real or alleged; or
  - 9.1.2 an infringement or an alleged infringement by the Contractor of any patent of invention or any other kind of intellectual property occurring while the Contractor was performing any act for the purposes of the contract employing a model, plan or design or any other thing related to the work that was supplied by Her Majesty to the Contractor.

#### GC10 Members of House of Commons Not to Benefit

10.1 As required by the Parliament of Canada Act, it is an express condition of the contract that no member of the House of Commons shall be admitted to any share of part of the contract or to any benefit arising therefrom.

#### **GC11 Notices**

- Any notice, consent, order, decision, direction or other communication, other than a notice referred to in GC11.4, that may be given to the Contractor pursuant to the contract may be given in any manner.
- Any notice, consent, order, decision, direction or other communication required to be given in writing, to any party pursuant to the contract shall, subject to GC11.4, be deemed to have been effectively given
  - 11.2.1 to the Contractor, if delivered personally to the Contractor or the Contractor's superintendent, or forwarded by mail, telex or facsimile to the Contractor at the address set out in A4.1, or
  - 11.2.2 to Her Majesty, if delivered personally to the Departmental Representative, or forwarded by mail, telex or facsimile to the Departmental Representative at the address set out in A1.2.1.
- 11.3 Any such notice, consent, order, decision, direction or other communication given in accordance with GC11.2 shall be deemed to have been received by either party
  - 11.3.1 if delivered personally, on the day that it was delivered,
  - 11.3.2 if forwarded by mail, on the earlier of the day it was received and the sixth day after it was mailed, and
  - 11.3.3 if forwarded by telex or facsimile, 24 hours after it was transmitted.
- A notice given under GC38.1.1, GC40 and GC41, if delivered personally, shall be delivered to the Contractor if the Contractor is doing business as sole proprietor or, if the Contractor is a partnership or corporation, to an officer thereof.

## GC12 Material, Plant and Real Property Supplied by Her Majesty

- 12.1 Subject to GC12.2, the Contractor is liable to Her Majesty for any loss of or damage to material, plant or real property that is supplied or placed in the care, custody and control of the Contractor by Her Majesty for use in connection with the contract, whether or not that loss or damage is attributable to causes beyond the Contractor's control.
- 12.2 The Contractor is not liable to Her Majesty for any loss or damage to material, plant or real property referred to in GC12.1 if that loss or damage results from and is directly attributable to reasonable wear and tear.
- 12.3 The Contractor shall not use any material, plant or real property referred to in GC12.1 except for

the purpose of performing this contract.

- When the Contractor fails to make good any loss or damage for which he is liable under GC12.1 within a reasonable time after being required to do so by the Departmental Representative, the Departmental Representative may cause the loss or damage to be made good at the Contractor's expense, and the Contractor shall thereupon be liable to Her Majesty for the cost thereof and shall, on demand, pay to Her Majesty an amount equal to that cost.
- 12.5 The Contractor shall keep such records of all material, plant and real property referred to in GC12.1 as the Departmental Representative from time to time requires and shall satisfy the Departmental Representative, when requested, that such material, plant and real property are at the place and in the condition which they ought to be.

## GC13 Material, Plant and Real Property Become Property of Her Majesty

- 13.1 Subject to GC14.7 all material and plant and the interest of the Contractor in all real property, licenses, powers and privileges purchased, used or consumed by the Contractor for the contract shall, after the time of their purchase, use or consumption be the property of Her Majesty for the purposes of the work and they shall continue to be the property of Her Majesty.
  - 13.1.1 in the case of material, until the Departmental Representative indicates that he is satisfied that it will not be required for the work, and
  - 13.1.2 in the case of plant, real property, licenses, powers and privileges, until the Departmental Representative indicates that he is satisfied that the interest vested in Her Majesty therein is no longer required for the purposes of the work.
- 13.2 Material or plant that is the property of Her Majesty by virtue of GC13.1 shall not be taken away from the work site or used or disposed of except for the purposes of the work without the written consent of the Departmental Representative.
- 13.3 Her Majesty is not liable for loss of or damage from any cause to the material or plant referred to in GC13.1 and the Contractor is liable for such loss or damage notwithstanding that the material or plant is the property of Her Majesty.

#### GC14 Permits and Taxes Payable

- 14.1 The Contractor shall, within 30 days after the date of the contract, tender to a municipal authority an amount equal to all fees and charges that would be lawfully payable to that municipal authority in respect of building permits as if the work were being performed for a person other than Her Majesty.
- 14.2 Within 10 days of making a tender pursuant to GC14.1, the Contractor shall notify the Departmental Representative of his action and of the amount tendered and whether or not the municipal authority has accepted that amount.
- 14.3 If the municipal authority does not accept the amount tendered pursuant to GC14.1 the Contractor shall pay that amount to Her Majesty within 6 days after the time stipulated in GC14.2.



- 14.4 For the purposes of GC14.1 to GC14.3 "municipal authority" means any authority that would have jurisdiction respecting permission to perform the work if the owner were not Her Majesty.
- 14.5 Notwithstanding the residency of the Contractor, the Contractor shall pay any applicable tax arising from or related to the performance of the work under the contract.
- 14.6 In accordance with the Statutory Declaration referred to in TP4.9, a Contractor who has neither residence nor place of business in the province in which work under the contract is being performed shall provide Her Majesty with proof of registration with the provincial sales tax authorities in the said province.
- 14.7 For the purpose of the payment of any applicable tax or the furnishing of security for the payment of any applicable tax arising from or related to the performance of the work under the contract, the Contractor shall, notwithstanding the fact that all material, plant and interest of the Contractor in all real property, licenses, powers and privileges, have become the property of Her Majesty after the time of purchase, be liable, as a user or consumer, for the payment or for the furnishing of security for the payment of any applicable tax payable, at the time of the use or consumption of that material, plant or interest of the Contractor in accordance with the relevant legislation.

#### GC15 Performance of Work under Direction of Departmental Representative

- 15.1 The Contractor shall
  - 15.1.1 permit the Departmental Representative to have access to the work and its site at all times during the performance of the contract;
  - 15.1.2 furnish the Departmental Representative with such information respecting the performance of the contract as he may require; and
  - 15.1.3 give the Departmental Representative every possible assistance to enable the Departmental Representative to carry out his duty to see that the work is performed in accordance with the contract and to carry out any other duties and exercise any powers specially imposed or conferred on the Departmental Representative under the contract.

## CG16 Cooperation with Other Contractors

- Where, in the opinion of the Departmental Representative, it is necessary that other contractors or workers with or without plant and material, be sent onto the work or its site, the Contractor shall, to the satisfaction of the Departmental Representative, allow them access and cooperate with them in the carrying out of their duties and obligation.
- 16.2 If
  - 16.2.1 the sending onto the work or its site of other contractors or workers pursuant to GC16.1 could not have been reasonably foreseen or anticipated by the Contractor when entering into the contract, and

- 16.2.2 the Contractor incurs, in the opinion of the Departmental Representative, extra expense in complying with GC16.1, and
- 16.2.3 The Contractor has given the Departmental Representative written notice of his claim for the extra expense referred to in GC16.2.2 within 30 days of the date that the other contractors or workers were sent onto the work or its site,

Her Majesty shall pay the Contractor the cost, calculated in accordance with GC48 to GC50, of the extra labour, plant and material that was necessarily incurred.

#### GC17 Examination of Work

- 17.1 If, at any time after the commencement of the work but prior to the expiry of the warranty or guarantee period, the Departmental Representative has reason to believe that the work or any part thereof has not been performed in accordance with the contract, the Departmental Representative may have that work examined by an expert of his choice.
- 17.2 If, as a result of an examination of the work referred to in GC17.1, it is established that the work was not performed in accordance with the contract, then, in addition to and without limiting or otherwise affecting any of Her Majesty's rights and remedies under the contract either at law or in equity, the Contractor shall pay Her Majesty, on demand, all reasonable costs and expenses that were incurred by Her Majesty in having that examination performed.

#### GC18 Clearing of Site

- 18.1 The Contractor shall maintain the work and its site in a tidy condition and free from the accumulation of waste material and debris, in accordance with any directions of the Departmental Representative.
- 18.2 Before the issue of an interim certificate referred to in GC44.2, the Contractor shall remove all the plant and material not required for the performance of the remaining work, and all waste material and other debris, and shall cause the work and its site to be clean and suitable for occupancy by Her Majesty's servants, unless otherwise stipulated in the contract.
- 18.3 Before the issue of a final certificate referred to in GC44.1, the Contractor, shall remove from the work and its site all of the surplus plant and material and any waste material and other debris.
- 18.4 The Contractor's obligations described in GC18.1 to GC18.3 do not extend to waste material and other debris caused by Her Majesty's servants or contractors and workers referred to in GC16.1.

#### GC19 Contractor's Superintendent

- 19.1 The Contractor shall, forthwith upon the award of the contract, designate a superintendent.
- 19.2 The Contractor shall forthwith notify the Departmental Representative of the name, address and telephone number of a superintendent designate pursuant to GC19.1.

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- 19.3 A superintendent designated pursuant to GC19.1 shall be in full charge of the operations of the Contractor in the performance of the work and is authorized to accept any notice, consent, order, direction, decision or other communication on behalf of the Contractor that may be given to the superintendent under the contract.
- 19.4 The Contractor shall, until the work has been completed, keep a competent superintendent at the work site during working hours.
- 19.5 The Contractor shall, upon the request of the Departmental Representative, remove any superintendent who, in the opinion of the Departmental Representative, is incompetent or has been conducting himself improperly and shall forthwith designate another superintendent who is acceptable to the Departmental Representative.
- 19.6 Subject to GC19.5, the Contractor shall not substitute a superintendent without the written consent of the Departmental Representative.
- 19.7 A breach by the Contractor of GC19.6 entitles the Departmental Representative to refuse to issue any certificate referred to in GC44 until the superintendent has returned to the work site or another superintendent who is acceptable to the Departmental Representative has been substituted.

## GC20 National Security

- 20.1 If the Minister is of the opinion that the work is of a class or kind that involves the national security, he may order the Contractor
  - 20.1.1 to provide him with any information concerning persons employed or to be employed by him for purposes of the contract; and
  - 20.1.2 to remove any person from the work and its site if, in the opinion of the Minister, that person may be a risk to the national security.
- 20.2 The Contractor shall, in all contracts with persons who are to be employed in the performance of the contract, make provision for his performance of any obligation that may be imposed upon him under GC19 to GC21.
- 20.3 The Contractor shall comply with an order of the Minister under GC20.1

#### GC21 Unsuitable Workers

21.1 The Contractor shall, upon the request of the Departmental Representative, remove any person employed by him for purposes of the contract who, in the opinion of the Departmental Representative, is incompetent or has conducted himself improperly, and the Contractor shall not permit a person who has been removed to return to the work site.

#### GC22 Increased or Decreased Costs

- 22.1 The amount set out in the Articles of Agreement shall not be increased or decreased by reason of any increase or decrease in the cost of the work that is brought about by an increase or decrease in the cost of labour, plant or material or any wage adjustment arising pursuant to the Labour Conditions.
- 22.2 Notwithstanding GC22.1 and GC35, an amount set out in the Articles of Agreement shall be adjusted in the manner provided in GC22.3, if any change in a tax imposed under the Excise Act, the Excise Tax Act, the Old Age Security Act, the Customs Act, the Customs Tariff or any provincial sales tax legislation imposing a retail sales tax on the purchase of tangible personal property incorporated into Real Property
  - 22.2.1 occurs after the date of the submission by the Contractor of his tender for the contract,
  - 22.2.2 applies to material, and
  - 22.2.3 affects the cost to the Contractor of that material.
- 22.3 If a change referred to in GC22.2 occurs, the appropriate amount set out in the Articles of Agreement shall be increased or decreased by an amount equal to the amount that is established by an examination of the relevant records of the Contractor referred to in GC51 to be the increase or decrease in the cost incurred that is directly attributable to that change.
- For the purpose of GC22.2, where a tax is changed after the date of submission of the tender but public notice of the change has been given by the Minister of Finance before that date, the change shall be deemed to have occurred before the date of submission of the tender.

#### GC23 Canadian Labour and Material

- 23.1 The Contractor shall use Canadian labour and material in the performance of the work to the full extent to which they are procurable, consistent with proper economy and expeditious carrying out of the work.
- 23.2 Subject to GC23.1, the Contractor shall, in the performance of the work, employ labour from the locality where the work is being performed to the extent to which it is available, and shall use the offices of the Canada Employment Centres for the recruitment of workers wherever practicable.
- 23.3 Subject to GC23.1 and GC23.2, the Contractor shall, in the performance of the work, employ a reasonable proportion of persons who have been on active service with the armed forces of Canada and have been honourably discharged therefrom.

#### GC24 Protection of Work and Documents

24.1 The Contractor shall guard or otherwise protect the work and its site, and protect the contract, specifications, plans, drawings, information, material, plant and real property, whether or not they are supplied by Her Majesty to the Contractor, against loss or damage from any cause, and he shall not use, issue, disclose or dispose of them without the written consent of the Minister, except as may be essential for the performance of the work.

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- 24.2 If any document or information given or disclosed to the Contractor is assigned a security rating by the person who gave or disclosed it, the Contractor shall take all measures directed by the Departmental Representative to be taken to ensure the maintenance of the degree of security that is ascribed to that rating.
- 24.3 The Contractor shall provide all facilities necessary for the purpose of maintaining security, and shall assist any person authorized by the Minister to inspect or to take security measures in respect of the work and its site.
- 24.4 The Departmental Representative may direct the Contractor to do such things and to perform such additional work as the Departmental Representative considers reasonable and necessary to ensure compliance with or to remedy a breach of GC24.1 to GC24.3.

## GC25 Public Ceremonies and Signs

- 25.1 The Contractor shall not permit any public ceremony in connection with the work without the prior consent of the Minister.
- 25.2 The Contractor shall not erect or permit the erection of any sign or advertising on the work or its site without the prior consent of the Departmental Representative.

## GC26 Precautions against Damage, Infringement of Rights, Fire, and Other Hazards

- 26.1 The Contractor shall, at his own expense, do whatever is necessary to ensure that
  - 26.1.1 no person, property, right, easement or privilege is injured, damaged or infringed by reasons of the Contractor's activities in performing the contract;
  - 26.1.2 pedestrian and other traffic on any public or private road or waterway is not unduly impeded, interrupted or endangered by the performance or existence of the work or plant;
  - 26.1.3 fire hazards in or about the work or its site are eliminated and, subject to any direction that may be given by the Departmental Representative, any fire is promptly extinguished;
  - 26.1.4 the health and safety of all persons employed in the performance of the work is not endangered by the method or means of its performance;
  - 26.1.5 adequate medical services are available to all persons employed on the work or its site at all times during the performance of the work;
  - 26.1.6 adequate sanitation measures are taken in respect of the work and its site; and
  - 26.1.7 all stakes, buoys and marks placed on the work or its site by or under the authority of the Departmental Representative are protected and are not removed, defaced, altered or destroyed.
- 26.2 The Departmental Representative may direct the Contractor to do such things and to perform such additional work as the Departmental Representative considers reasonable and necessary to ensure

compliance with or to remedy a breach of GC26.1.

26.3 The Contractor shall, at his own expense, comply with a direction of the Departmental Representative made under GC26.2.

#### GC27 Insurance

- 27.1 The Contractor shall, at his own expense, obtain and maintain insurance contracts in respect of the work and shall provide evidence thereof to the Departmental Representative in accordance with the requirements of the Insurance Conditions "E".
- 27.2 The insurance contracts referred to in GC27.1 shall
  - 27.2.1 be in a form, of the nature, in the amounts, for the periods and containing the terms and conditions specified in Insurance Conditions "E", and
  - 27.2.2 provide for the payment of claims under such insurance contracts in accordance with GC28.

#### **GC28** Insurance Proceeds

- 28.1 In the case of a claim payable under a Builders Risk/Installation (All Risks) insurance contract maintained by the Contractor pursuant to GC27, the proceeds of the claim shall be paid directly to Her Majesty, and
  - 28.1.1 the monies so paid shall be held by Her Majesty for the purposes of the contract, or
  - 28.1.2 if Her Majesty elects, shall be retained by Her Majesty, in which event they vest in Her Majesty absolutely.
- 28.2 In the case of a claim payable under a General Liability insurance contract maintained by the Contractor pursuant to GC27, the proceeds of the claim shall be paid by the insurer directly to the claimant.
- 28.3 If an election is made pursuant to GC28.1, the Minister may cause an audit to be made of the accounts of the Contractor and of Her Majesty in respect of the part of the work that was lost, damaged or destroyed for the purpose of establishing the difference, if any, between
  - 28.3.1 the aggregate of the amount of the loss or damage suffered or sustained by Her Majesty, including any cost incurred in respect of the clearing and cleaning of the work and its site and any other amount that is payable by the Contractor to Her Majesty under the contract, minus any monies retained pursuant to GC28.12, and
  - 28.3.2 the aggregate of the amounts payable by Her Majesty to the Contractor pursuant to the contract up to the date of the loss or damage.
- A difference that is established pursuant to GC28.3 shall be paid forthwith by the party who is determined by the audit to be the debtor to the party who is determined by the audit to be the

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creditor.

- When payment of a deficiency has been made pursuant to GC28.4, all rights and obligations of Her Majesty and the Contractor under the contract shall, with respect only to the part of the work that was the subject of the audit referred to in GC28.3, be deemed to have been expended and discharged.
- 28.6 If an election is not made pursuant to GC28.1.2 the Contractor shall, subject to GC28.7, clear and clean the work and its site and restore and replace the part of the work that was lost, damaged or destroyed at his own expense as if that part of the work had not yet been performed.
- 28.7 When the Contractor clears and cleans the work and its site and restores and replaces the work referred to in GC 28.6, Her Majesty shall pay him out of the monies referred to in GC28.1 so far as they will thereunto extend.
- 28.8 Subject to GC28.7, payment by Her Majesty pursuant to GC28.7 shall be made in accordance with the contract but the amount of each payment shall be 100% of the amount claimed notwithstanding TP4.4.1 and TP4.4.2.

#### GC29 Contract Security

- 29.1 The Contractor shall obtain and deliver contract security to the Departmental Representative in accordance with the provisions of the Contract Security Conditions.
- 29.2 If the whole or a part of the contract security referred to in GC29.1 is in the form of a security deposit, it shall be held and disposed of in accordance with GC43 and GC45.
- 29.3 If a part of the contract security referred to in GC29.1 is in the form of a labour and material payment bond, the Contractor shall post a copy of that bond on the work site.

## GC30 Changes in the Work

- 30.1 Subject o GC5, the Departmental Representative may, at any time before he issues his Final Certificate of Completion,
  - 30.1.1 order work or material in addition to that provided for in the Plans and Specifications; and
  - 30.1.2 delete or change the dimensions, character, quantity, quality, description, location or position of the whole or any part of the work or material proved for in the Plans and Specifications or in any order made pursuant to GC30.1.1,
  - if that additional work or material, deletion, or change is, in his opinion, consistent with the general intent of the original contract.
- The Contractor shall perform the work in accordance with such orders, deletions and changes that are made by the Departmental Representative pursuant to GC30.1 from time to time as if they had appeared in and been part of the Plans and Specifications.

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- 30.3 The Departmental Representative shall determine whether or not anything done or omitted by the Contractor pursuant to an order, deletion or change referred to in GC30.1 increased or decreased the cost of the work to the Contractor.
- 30.4 If the Departmental Representative determines pursuant to GC30.3 that the cost of the work to the Contractor has been increased, Her Majesty shall pay the Contractor the increased cost that the Contractor necessarily incurred for the additional work calculated in accordance with GC49 or GC50.
- 30.5 If the Departmental Representative determines pursuant to GC303.3 that the cost of the work to the Contractor has been decreased, Her Majesty shall reduce the amount payable to the Contractor under the contract by an amount equal to the decrease in the cost caused by the deletion or change referred to in GC30.1.2 and calculated in accordance with GC49.
- 30.6 GC30.3 to GC30.5 are applicable only to a contract or a portion of a contract for which a Fixed Price Arrangement is stipulated in the contract.
- An order, deletion or change referred to in GC30.1 shall be in writing, signed by the Departmental Representative and given to the Contractor in accordance with GC11.

## GC31 Interpretation of Contract by Departmental Representative

- 31.1 If, ar any time before the Departmental Representative has issued a Final Certificate of Completion referred to in GC44.1, any question arises between the parties about whether anything has been done as required by the contract or about what the Contractor is required by the contract to do, and, in particular but without limiting the generality of the foregoing, about
  - 31.1.1 the meaning of anything in the Plans and Specification,
  - 31.1.2 the meaning to be given to the Plans and Specifications in case of any error therein, omission therefrom, or obscurity or discrepancy in their working or intention,
  - 31.1.3 whether or not the quality or quantity of any material or workmanship supplied or proposed to be supplied by the Contractor meets the requirements of the contract,
  - 31.1.4 whether or not the labour, plant or material provided by the Contractor for performing the work and carrying out the contract are adequate to ensure that the work will be performed in accordance with the contract and that the contract will be carried out in accordance with its terms.
  - 31.1.5 what quantity of any kind of work has been completed by the Contractor, or
  - 31.1.6 the timing and scheduling of the various phases of the performance of the work,

the question shall be decided by the Departmental Representative whose decision shall be final and conclusive in respect of the work.

31.2 The Contractor shall perform the work in accordance with any decisions of the Departmental

Representative that are made under GC31.1 and in accordance with any consequential directions given by the Departmental Representative.

## GC32 Warranty and Rectification of Defects in Work

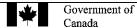
- Without restricting any warranty or guarantee implied or imposed by law or contained in the contract documents, the Contractor shall, at his own expense,
  - 32.1.1 rectify and make good any defect or fault that appears in the work or comes to the attention of the Minister with respect to those parts of the work accepted in connection with the Interim Certificate of Completion referred to GC44.2 within 12 months from the date of the Interim Certificate of Completion;
  - 32.1.2 rectify and make good any defect or fault that appears in or comes to the attention of the Minister in connection with those parts of the work described in the Interim Certificate of Completion referred to in GC44.2 within 12 months from the date of the Final Certificate of Completion referred to in GC44.1.
- 32.2 The Departmental Representative may direct the Contractor to rectify and make good any defect or fault referred to in GC32.1 or covered by any other expressed or implied warranty or guarantee.
- A direction referred to in GC32.2 shall be in writing, may include a stipulation in respect of the time within which a defect or fault is required to be rectified and made good by the Contractor, and shall be given to the Contractor in accordance with GC11.
- 32.4 The Contractor shall rectify and make good any defect or fault described in a direction given pursuant to GC32.2 within the time stipulated therein.

## GC33 Non-Compliance by Contractor

- 33.1 If the Contractor fails to comply with any decision or direction given by the Departmental Representative pursuant to GC18, GC24, GC26, GC31 or GC32, the Departmental Representative may employ such methods as he deems advisable to do that which the Contractor failed to do.
- The Contractor shall, on demand, pay Her Majesty an amount that is equal to the aggregate of all cost, expenses and damage incurred or sustained by Her Majesty by reason of the Contractor's failure to comply with any decision or direction referred to in GC33.1, including the cost of any methods employed by the Departmental Representative pursuant to GC33.1.

#### GC34 Protesting Departmental Representative's Decisions

- 34.1 The Contractor may, within ten days after the communication to him of any decision or direction referred to in GC30.3 or GC33.1, protest that decision or direction.
- 34.2 A protest referred to in GC34.1 shall be in writing, contain full reasons for the protest, be signed



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by the Contractor and be given to Her Majesty by delivery to the Departmental Representative.

- 34.3 If the Contractor gives a protest pursuant to GC34.2, any compliance by the Contractor with the decision or direction that was protested shall not be construed as an admission by the Contractor of the correctness of that decision or direction, or prevent the Contractor from taking whatever action he considers appropriate in the circumstances.
- 34.4 The giving of a protest by the Contractor pursuant to GC34.2 shall not relieve him from complying with the decision or direction that is the subject of the protest.
- 34.5 Subject to GC34.6, the Contractor shall take any action referred to in GC34.3 within three months after the date that a Final Certificate of Completion is issued under GC44.1 and not afterwards.
- 34.6 The Contractor shall take any action referred to in GC34.3 resulting from a direction under GC32 within three months after the expiry of a warranty or guarantee period and not afterwards.
- 34.7 Subject to GC34.8, if Her Majesty determines that the Contractor's protest is justified, Her Majesty shall pay the Contractor the cost of the additional labour, plant and material necessarily incurred by the Contractor in carrying out the protested decision or direction.
- 34.8 Costs referred to in GC34.7 shall be calculated in accordance with GC48 to GC50.

## GC35 Changes in Soil Conditions and Neglect or Delay by Her Majesty

- 35.1 Subject to GC35.2 no payment, other than a payment that is expressly stipulated in the contract, shall be made by Her Majesty to the Contractor for any extra expense or any loss or damage incurred or sustained by the Contractor.
- 35.2 If the Contractor incurs or sustains any extra expense or any loss or damage that is directly attributable to
  - 35.2.1 a substantial difference between the information relating to soil conditions at the work site that is contained in the Plans and Specifications or other documents supplied to the Contractor for his use in preparing his tender or a reasonable assumption of fact based thereon made by the Contractor, and the actual soil conditions encountered by the Contractor at the work site during the performance of the contract, or
  - 35.2.2 any neglect or delay that occurs after the date of the contract on the part of Her Majesty in providing any information or in doing any act that the contract either expressly requires Her Majesty to do or that would ordinarily be done by an owner in accordance with the usage of the trade,

he shall, within ten days of the date the actual soil conditions described in GC35.2.1 were encountered or the neglect or delay described in GC35.2.2 occurred, give the Departmental Representative written notice of his intention to claim for that extra expense or that loss or damage.

When the Contractor has given a notice referred to in GC35.2, he shall give the Departmental Representative a written claim for extra expense or loss or damage within 30 days of the date that

a Final Certificate of Completion referred to in GC44.1 is issued and not afterwards.

- A written claim referred to in GC35.3 shall contain a sufficient description of the facts and circumstances of the occurrence that is the subject of the claim to enable the Departmental Representative to determine whether or not the claim is justified and the Contractor shall supply such further and other information for that purpose as the Departmental Representative requires from time to time.
- 35.5 If the Departmental Representative determines that a claim referred to in GC35.3 is justified, Her Majesty shall make an extra payment to the Contractor in an amount that is calculated in accordance with GC47 to GC50.
- 35.6 If, in the opinion of the Departmental Representative, an occurrence described in GC35.2.1 results in a savings of expenditure by the Contractor in performing the contract, the amount set out in the Articles of Agreement shall, subject to GC35.7, be reduced by an amount that is equal to the saving.
- 35.7 The amount of the saving referred to in GC35.6 shall be determined in accordance with GC47 to GC49.
- 35.8 If the Contractor fails to give a notice referred to in GC35.2 and a claim referred to in GC35.3 within the times stipulated, an extra payment shall not be made to him in respect of the occurrence.

#### GC36 Extension of Time

- 36.1 Subject to GC36.2, the Departmental Representative may, on the application of the Contractor made before the day fixed by the Articles of Agreement for completion of the work or before any other date previously fixed under this General Condition, extend the time for its completion by fixing a new date if, in the opinion of the Departmental Representative, causes beyond the control of the Contractor have delayed its completion.
- 36.2 An application referred to in GC36.1 shall be accompanied by the written consent of the bonding company whose bond forms part of the contract security.

#### GC37 Assessments and Damages for Late Completion

- 37.1 For the purposes of this General Condition
  - 37.1.1 the work shall be deemed to be completed on the date that an Interim Certificate of Completion referred to in GC44.2 is issued, and
  - 37.1.2 "period of delay" means the number of days commencing on the day fixed by the Articles of Agreement for completion of the work and ending on the day immediately preceding the day on which the work is completed but does not include any day within a period of extension granted pursuant to GC36.1, and any other day on which, in the opinion of the Departmental Representative, completion of the work was delayed for reasons beyond the control of the Contractor.

- 37.2 If the Contractor does not complete the work by the day fixed for its completion by the Articles of Agreement but completes it thereafter, the Contractor shall pay Her Majesty an amount equal to the aggregate of
  - 37.2.1 all salaries, wages and travelling expenses incurred by Her Majesty in respect of persons overseeing the performance of the work during the period of delay;
  - 37.2.2 the cost incurred by Her Majesty as a result of the inability to use the completed work for the period of delay; and
  - 37.2.3 all other expenses and damages incurred or sustained by Her Majesty during the period of delay as a result of the work not being completed by the day fixed for its completion.
- 37.3 The Minister may waive the right of Her Majesty to the whole or any part of the amount payable by the Contractor pursuant to GC37.2 I, in the opinion of the Minister, it is in the public interest to do so.

## GC38 Taking the Work Out of the Contractor's Hands

- 38.1 The Minister may, at his sole discretion, by giving a notice in writing to the Contractor in accordance with GC11, take all or any part of the work out of the Contractor's hands, and may employ such means as he sees fit to have the work completed if the Contractor
  - 38.1.1 Has not, within six days of the Minister or the Departmental Representative giving notice to the Contractor in writing in accordance with GC11, remedied any delay in the commencement or any default in the diligent performance of the work to the satisfaction of the Departmental Representative;
  - 38.1.2 has defaulted in the completion of any part of the work within the time fixed for its completion by the contract;
  - 38.1.3 has become insolvent;
  - 38.1.4 has committed an act of bankruptcy;
  - 38.1.5 has abandoned the work;
  - 38.1.6 has made an assignment of the contract without the consent required by GC3.1; or
  - 38.1.7 has otherwise failed to observe or perform any of the provisions of the contract.
- 38.2 If the whole or any part of the work is taken out of the Contractor's hands pursuant to GC38.1,
  - 38.2.1 the Contractor's right to any further payment that is due or accruing due under the contract is, subject only to GC38.4, extinguished, and
  - 38.2.2 the Contractor is liable to pay Her Majesty, upon demand, an amount that is equal to the amount of all loss and damage incurred or sustained by Her Majesty in respect of the

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## Contractor's failure to complete the work.

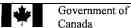
- 38.3 If the whole or any part of the work that is taken out of the Contractor's hands pursuant to GC38.1 is completed by Her Majesty, the Departmental Representative shall determine the amount, if any, of the holdback or a progress claim that had accrued and was due prior to the date on which the work was taken out of the Contractor's hands and that is not required for the purposes of having the work performed or of compensating Her Majesty for any other loss or damage incurred or sustained by reason of the Contractor's default.
- Her Majesty may pay the Contractor the amount determined not to be required pursuant to GC38.3.

#### GC39 Effect of Taking the Work Out of the Contractor's Hands

- 39.1 The taking of the work or any part thereof out of the Contractor's hands pursuant to GC38 does not operate so as to relieve or discharge him from any obligation under the contract or imposed upon him by law except the obligation to complete the performance of that part of the work that was taken out of his hands.
- 39.2 If the work or any part thereof is taken out of the Contractor's hands pursuant to GC38, all plant and material and the interest of the Contractor is all real property, licenses, powers and privileges acquired, used or provided by the Contractor under the contract shall continue to be the property of Her Majesty without compensation to the Contractor.
- When the Departmental Representative certifies that any plant, material, or any interest of the Contractor referred to in GC39.2 is no longer required for the purposes of the work, or that it is not in the interest of Her Majesty to retain that plant, material or interest, it shall revert to the Contractor.

## G40 Suspension of Work by Minister

- 40.1 The Minister may, when in his opinion it is in the public interest to do so, require the Contractor to suspend performance of the work either for a specified or an unspecified period by giving a notice of suspension in wiring to the Contractor in accordance with GC11.
- When a notice referred to in GC40.1 is received by the Contractor in accordance with GC11, he shall suspend all operations in respect of the work except those that, in the opinion of the Departmental Representative, are necessary for the care and preservation of the work, plant and material.
- 40.3 The Contractor shall not, during a period of suspension, remove any part of the work, plant or material from its site without the consent of the Departmental Representative.
- 40.4 If a period of suspension is 30 days or less, the Contractor shall, upon the expiration of that period, resume the performance of the work and he is entitled to be paid the extra cost, calculated in accordance with GC48 to GC50, of any labour, plant and material necessarily incurred by him as a result of the suspension.



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- 40.5 If, upon the expiration of a period of suspension of more than 30 days, the Minister and the Contractor agree that the performance of the work will be continued by the Contractor, the Contractor shall resume performance of the work subject to any terms and conditions agreed upon by the Minister and the Contractor.
- 40.6 If, upon the expiration of a period of suspension of more than 30 days, the Minister and the Contractor do not agree that performance of the work will be continued by the Contractor or upon the terms and conditions under which the Contractor will continue the work, the notice of suspension shall be deemed to be a notice of termination pursuant to GC41.

#### **GC41** Termination of Contract

- 41.1 The Minister may terminate the contract at any time by giving a notice of termination in writing to the Contractor in accordance with GC11.
- When a notice referred to in GC41.1 is received by the Contractor in accordance with GC11, he shall, subject to any conditions stipulated in the notice, forthwith cease all operations in performance of the contract.
- 41.3 If the contract is terminated pursuant to GC41.1, Her Majesty shall pay the Contractor, subject to GC41.4, an amount equal to
  - 41.3.1 the cost to the contractor of all labour, plant and material supplied by him under the contract up to the date of termination in respect of a contract or part thereof for which a Unit Price Arrangement is stipulated in the contract, or
  - 41.3.2 the lesser of
    - 41.3.2.1 an amount, calculated in accordance with the Terms and Payment, that would have been payable to the Contractor had he completed the work, and
    - 41.3.2.2 an amount that is determined to be due to the Contractor pursuant to GC49 in respect of a contract or part thereof for which a Fixed Price Arrangement is stipulated in the contract

less the aggregate of all amounts that were paid to the Contractor by Her Majesty and all amounts that are due to Her Majesty from the Contractor pursuant to the contract.

41.4 If Her Majesty and the Contractor are unable to agree about an amount referred to in GC41.3 that amount shall be determined by the method referred to in GC50.

## GC42 Claims Against and Obligations of the Contractor or Subcontractor

42.1 Her Majesty may, in order to discharge lawful obligations of and satisfy claims against the Contractor or a subcontractor arising out of the performance of the contract, pay any amount that is due and payable to the Contractor pursuant to the contract directly to the obligees of and the claimants against the Contractor or the subcontractor but such amount if any, as is paid by Her Majesty, shall not exceed that amount which the Contractor would have been obliged to pay to

such claimant had the provisions of the Provincial or Territorial lien legislation, or, in the Province of Quebec, the law relating to privileges, been applicable to the work. Any such claimant need not comply with the provisions of such legislation setting out the steps by way of notice, registration or otherwise as might have been necessary to preserve or perfect any claim for lien or privilege which claimant might have had;

- 42.2 Her Majesty will not make any payment as described in GC42.1 unless and until that claimant shall have delivered to Her Majesty:
  - 42.2.1 a binding and enforceable Judgment or Order of a court of competent jurisdiction setting forth such amount as would have been payable by the Contractor to the claimant pursuant to the provisions of the applicable Provincial or Territorial lien legislation, or, in the Province of Quebec, the law relating to privileges, had such legislation been applicable to the work; or
  - 42.2.2 a final and enforceable award of an arbitrator setting forth such amount as would have been payable by the Contractor to the claimant pursuant to the provisions of the applicable Provincial or Territorial lien legislation, or, in the Province of Quebec, the law relating to privileges, had such legislation been applicable to the work; or
  - 42.2.3 the consent of the Contractor authorizing a payment.

For the purposes of determining the entitlement of a claimant pursuant to GC42.2.1 and GC42.2.2, the notice required by GC42.8 shall be deemed to replace the registration or provision of notice after the performance of work as required by any applicable legislation and no claim shall be deemed to have expired, become void or unenforceable by reason of the claimant not commencing any action within the time prescribed by any applicable legislation.

- 42.3 The Contractor shall, by the execution of his contract, be deemed to have consented to submit to binding arbitration at the request of any claimant those questions that need be answered to establish the entitlement of the claimant to payment pursuant to the provisions of GC42.1 and such arbitration shall have as parties to it any subcontractor to whom the claimant supplied material, performed work or rented equipment should such subcontractor wish to be adjoined and the Crown shall not be a party to such arbitration and, subject to any agreement between the Contractor and the claimant to the contrary, the arbitration shall be conducted in accordance with the Provincial or Territorial legislation governing arbitration applicable in the Province or Territory in which the work is located.
- A payment made pursuant to GC42.1 is, to the extent of the payment, a discharge of Her Majesty's liability to the Contractor under the contract and may be deducted from any amount payable to the Contractor under the contract.
- To the extent that the circumstances of the work being performed for Her Majesty permit, the Contractor shall comply with all laws in force in the Province or Territory where the work is being performed relating to payment period, mandatory holdbacks, and creation and enforcement of mechanics' liens, builders' liens or similar legislation or in the Province of Quebec, the law relating to privileges.
- 42.6 The Contractor shall discharge all his lawful obligations and shall satisfy all lawful claims against him arising out of the performance of the work at least as often as the contract requires Her

Majesty to pay the Contractor.

- 42.7 The Contractor shall, whenever requested to do so by the Departmental Representative, make a statutory declaration deposing to the existence and condition of any obligations and claims referred to in GC42.6.
- 42.8 GC42.1 shall only apply to claims and obligations
  - 42.8.1 the notification of which has been received by the Departmental Representative in writing before payment is made to the Contractor pursuant to TP4.10 and within 120 days of the date on which the claimant
    - 42.8.1.1 should have been paid in full under the claimant's contract with the Contractor or subcontractor where the claim is for money that was lawfully required to be held back from the claimant; or
    - 42.8.1.2 performed the last of the services, work or labour, or furnished the last of the material pursuant to the claimant's contract with the Contractor or subcontractor where the claim is not for money referred to in GC42.8.1.1, and
  - 42.8.2 the proceedings to determine the right to payment of which, pursuant to GC42.2. shall have commenced within one year from the date that the notice referred to in GC42.8.1 was received by the Departmental Representative, and

the notification required by GC42.8.1 shall set forth the amount claimed to be owing and the person who by contract is primarily liable.

- 42.9 Her Majesty may, upon receipt of a notice of claim under GC42.8.1, withhold from any amount that is due and payable to the Contractor pursuant to the contract the full amount of the claim or any portion thereof.
- 42.10 The Departmental Representative shall notify the Contractor in writing of receipt of any claim referred to in GC42.8.1 and of the intention of Her Majesty to withhold funds pursuant to GC42.9 and the Contractor may, at any time thereafter and until payment is made to the claimant, be entitled to post, with Her Majesty, security in a form acceptable to Her Majesty in an amount equal to the value of the claim, the notice of which is received by the Departmental Representative and upon receipt of such security Her Majesty shall release to the Contractor any funds which would be otherwise payable to the Contractor, that were withheld pursuant to the provisions of GC42.9 in respect of the claim of any claimant for whom the security stands.

#### GC43 Security Deposit - Forfeiture or Return

- 43.1 If
  - 43.1.1 the work is taken out of the Contractor's hands pursuant to GC38.
  - 43.1.2 the contract is terminated pursuant to GC41, or
  - 43.1.3 the Contractor is in breach of or in default under the contract,

Her Majesty may convert the security deposit, if any, to Her own use.

- 43.2 If Her Majesty converts the contract security pursuant to GC43.1, the amount realized shall be deemed to be an amount due from Her Majesty to the Contractor under the contract.
- Any balance of an amount referred to in GC43.2 that remains after payment of all losses, damage and claims of Her Majesty and others shall be paid by Her Majesty to the Contractor if, in the opinion of the Departmental Representative, it is not required for the purposes of the contract.

#### GC44 Departmental Representative's Certificates

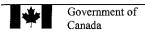
- 44.1 On the date that
  - 44.1.1 the work has been completed, and
  - 44.1.2 the Contractor has complied with the contract and all orders and directions made pursuant thereto,

both to the satisfaction of the Departmental Representative, the Departmental Representative shall issue a Final Certificate of Completion to the Contractor.

- 44.2 If the Departmental Representative is satisfied that the work is substantially complete he shall, at any time before he issues a certificate referred to in GC44.1, issue an Interim Certificate of Completion to the Contractor, and
  - 44.2.1 for the purposes of GC44.2 the work will be considered to be substantially complete,
    - 44.2.1.1 when the work under the contract or a substantial part thereof is, in the opinion of the Departmental Representative, ready for use by Her Majesty or is being used for the purpose intended; and
    - 44.2.1.2 when the work remaining to be done under the contract is, in the opinion of the Departmental Representative, capable of completion or correction at accost of not more that
      - 44.2.1.2.1 -3% of the first \$500,000, and
      - 44.2.1.2.2 -2% of the next \$500,000, and
      - 44.2.1.2.3 -1% of the balance

of the value of the contract at the time this cost is calculated.

44.3 For the sole purpose of GC44.2.1.2, where the work or a substantial part thereof is ready for use or is being used for the purposes intended and the remainder of the work or a part thereof cannot be completed by the time specified in A2.1, or as amended pursuant to GC36, for reasons beyond the control of the Contractor or where the Departmental Representative and the Contractor agree not to complete a part of the work within the specified time, the cost of that part of the work



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which was either beyond the control of the Contractor to complete or the Departmental Representative and the Contractor have agreed not to complete by the time specified shall be deducted from the value of the contract referred to GC44.2.1.2 and the said cost shall not form part of the cost of the work remaining to be done in determining substantial completion.

- 44.4 An Interim Certificate of Completion referred to in GC44.2 shall describe the parts of the work not completed to the satisfaction of the Departmental Representative and all things that must be done by the Contractor
  - 44.4.1 before a Final Certificate of Completion referred to in GC44.1 will be issued, and
  - 44.4.2 before the 12-month period referred to in GC32.1.2 shall commence for the said parts and all the said things.
- The Departmental Representative may, in addition to the parts of the work described in an Interim Certificate of Completion referred to in GC44.2, require the Contractor to rectify any other parts of the work not completed to his satisfaction and to do any other things that are necessary for the satisfactory completion of the work.
- 44.6 If the contract or a part thereof is subject to a Unit Price Arrangement, the Departmental Representative shall measure and record the quantities of labour, plant and material, performed, used and supplied by the Contractor in performing the work and shall, at the request of the Contractor, inform him of those measurements.
- 44.7 The Contractor shall assist and co-operate with the Departmental Representative in the performance of his duties referred to in GC44.6 and shall be entitled to inspect any record made by the Departmental Representative pursuant to GC44.6.
- 44.8 After the Departmental Representative has issued a Final Certificate of Completion referred to in GC44.1, he shall, if GC44.6 applies, issue a Final Certificate of Measurement.
- 44.9 A Final Certificate of Measurement referred to in GC44.8 shall
  - 44.9.1 contain the aggregate of all measurements of quantities referred to in GC44.6, and
  - 44.9.2 be binding upon and conclusive between Her Majesty and the Contractor as to the quantities referred to therein.

#### GC45 Return of Security Deposit

- 45.1 After an Interim Certificate of Completion referred to in GC44.2 has been issued, Her Majesty shall, if the Contractor is not in breach of or in default under the contract, return to the Contractor all or any part of the security deposit that, in the opinion of the Departmental Representative, is not required for the purposes of the contract.
- 45.2 After a Final Certificate of Completion referred to in GC44.1 has been issued, Her Majesty shall return to the Contractor the remainder of any security deposit unless the contract stipulates otherwise.

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45.3 If the security deposit was paid into the Consolidated Revenue Fund of Canada, Her Majesty shall pay interest thereon to the Contractor at a rate established from time to time pursuant to section 21(2) of the Financial Administration Act.

## GC46 Clarification of Terms in GC47 to GC50

- 46.1 For the purposes of GC47 to GC50,
  - 46.1.1 "Unit Price Table" means the table set out in the Articles of Agreement, and
  - 46.1.2 "plant" does not include tools customarily provided by a tradesman in practicing his trade.

#### GC47 Additions or Amendments to Unit Price Table

- Where a Unit Price Arrangement applies to the contract or a part thereof the Departmental Representative and the Contractor may, by an agreement in writing,
  - 47.1.1 add classes of labour or material, and units of measurement, prices per unit and estimated quantities to the Unit Price Table if any labour, plant or material that is to be included in the Final Certificate of Measurement referred to in GC44.8 is not included in any class of labour, plant or material set out in the Unit Price Table; or
  - 47.1.2 subject to GC47.2 and GC47.3, amend a price set out in the Unit Price Table for any class of labour, plant or material included therein if the Final Certificate of Measurement referred to in GC44.8 shows or is expected to show that the total quantity of that class of labour, plant or material actually performed, used or supplied by the Contractor in performing the work is
    - 47.1.2.1 less than 85% of that estimated total quantity, or
    - 47.1.2.2 in excess of 115% of that estimated total quantity.
- In no event shall the total cost of an item set out in the Unit Price Table that has been amended pursuant to GC47.1.2.1 exceed the amount that would have been payable to the Contractor had the estimated total quantity actually been performed, used or supplied.
- 47.3 An amendment that is made necessary by GC47.1.2.2 shall apply only to the quantities that are in excess of 115%.
- 47.4 If the Departmental Representative and the Contractor do not agree as contemplated in GC47.1, the Departmental Representative shall determine the class and the unit of measurement of the labour, plant or material and, subject to GC47.2 and GC47.3, the price per unit therefore shall be determined in accordance with GC50.

#### GC48 Determination of Cost – Unit Price Table



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Whenever, for the purposes of the contract, it is necessary to determine the cost of labour, plant or material, it shall be determined by multiplying the quantity of that labour, plant or material expressed in the unit set out in column 3 of the Unit Price Table by the price of that unit set out in column 5 of the Unit Price Table.

## GC49 Determination of Cost - Negotiation

- 49.1 If the method described in GC48 cannot be used because the labour, plant or material is of a kind or class that is not set out in the Unit Price Table, the cost of that labour, plant or material for the purposes of the contract shall be the amount agreed upon from time to time by the Contractor and the Departmental Representative.
- 49.2 For the purposes of GC49.1, the Contractor shall submit to the Departmental Representative any necessary cost information requested by the Departmental Representative in respect of the labour, plant and material referred to in GC49.1

#### GC50 Determination of Cost - Failing Negotiation

- 50.1 If the methods described in GC47, GC48 or GC49 fail for any reason to achieve a determination of the cost of labour, plant and material for the purposes referred to therein, that cost shall be equal to the aggregate of
  - 50.1.1 all reasonable and proper amounts actually expended or legally payable by the Contractor in respect of the labour, plant and material that falls within one of the classes of expenditure described in GC50.2 that are directly attributable to the performance of the contract,
  - 50.1.2 an allowance for profit and all other expenditures or costs, including overhead, general administration cost, financing and interest charges, and every other cost, charge and expenses, but not including those referred to in GC50.1.1 or GC50.1.3 or a class referred to in GC50.2, in an amount that is equal to 10% of the sum of the expenses referred to in GC50.1.1, and
  - 50.1.3 interest on the cost determined under GC50.1.1 and GC50.1.2, which interest shall be calculated in accordance with TP9.

provide that the total cost of an item set out n the Unit Price Table that is subject to the provisions of GC47.1.2.1 does not exceed the amount that would have been payable to the Contractor had the estimated total quantity of the said item actually be performed, used or supplied.

- For purposes of GC50.1.1 the classes of expenditure that may be taken into account in determining the cost of labour, plant and material are,
  - 50.2.1 payments to subcontractors;
  - 50.2.2 wages, salaries and travelling expenses of employees of the Contractor while they are actually and properly engaged on the work, other than wages, salaries, bonuses, living

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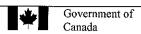
and travelling expenses of personnel of the Contractor generally employed at the head office or at a general office of the Contractor unless they are engaged at the work site with the approval of the Departmental Representative,

- 50.2.3 assessments payable under any statutory authority relating to workmen's compensation, unemployment insurance, pension plan or holidays with pay;
- 50.2.4 rent that is paid for plant or an amount equivalent of the said rent if the plant is owned by the Contractor that is necessary for and used in the performance of the work, if the rent of the equivalent amount is reasonable and use of that plant has been approved by the Departmental Representative;
- 50.2.5 payments for maintaining and operating plant necessary for and used in the performance of the work, and payments for effecting such repairs thereto as, in the opinion of the Departmental Representative, are necessary to the proper performance of the contract other than payments for any repairs to the plant arising out of defects existing before its allocation to the work;
- 50.2.6 payments for material that is necessary for and incorporated in the work, or that is necessary for and consumed in the performance of the contract;
- 50.2.7 payments for preparation, delivery, handling, erection, installation, inspection protection and removal of the plant and material necessary for and used in the performance of the contract; and
- 50.2.8 any other payments made by the Contractor with the approval of the Departmental Representative that are necessary for the performance of the contract.

#### GC51 Records to be kept by Contractor

#### 51.1 The Contractor shall

- 51.1.1 maintain full records of his estimated and actual cost of the work together with all tender calls, quotations, contracts, correspondence, invoices, receipts and vouchers relating thereto.
- 51.1.2 make all records and material referred to in GC5.1.1 available to audit and inspection by the Minister and the Deputy Receiver General for Canada or by persons acting on behalf of either of both of them, when requested;
- 51.1.3 allow any of the person referred to in GC51.1.2 to make copies of and to take extracts from any of the records and material referred to in GC51.1.1; and
- 51.1.4 furnish any person referred to in GC51.1.2 with any information he may require from time to time in connection with such records and material.
- The records maintained by the Contractor pursuant to GC51.1.1 shall be kept intact by the Contractor until the expiration of two years after the date that a Final Certificate of Completion referred to in GC44.1 was issued or until the expiration of such other period of time as the



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Minister may direct.

51.3 The Contractor shall cause all subcontractors and all other persons directly or indirectly controlled by or affiliated with the Contractor and all persons directly or indirectly having control of the Contractor to comply with GC51.1 and GC51.2 as if they were the Contractor.

#### GC52 Conflict of Interest

52.1 It is a term of this contract that no former public office holder who is not in compliance with the Conflict of Interest and Post-Employment Code for Public Office Holders shall derive a direct benefit from this contract.

#### GC53 Contractor Status

- 53.1 The Contractor shall be engaged under the contract as an independent contractor.
- The Contractor and any employee of the said Contractor is not engaged by the contract as an employee, servant or agent of Her Majesty.
- For the purposes of GC53.1 and GC53.2 the Contractor shall be solely responsible for any and all payments and deductions required to be made by law including those required for Canada or Quebec Pension Plans, Unemployment Insurance, Worker's Compensation or Income Tax.

## GENERAL CONDITONS

IC	1	Proof	of Insui	rance

- IC 2 Risk Management
- Payment of Deductible IC 3
- IC 4 **Insurance Coverage**

## GENERAL INSUANCE COVERAGES

- GCI 1 Insured
- GIC 2 Period of Insurance
- GIC 3 Proof of Insurance
- GIC 4 Notification

## COMMERCIAL GENERAL LIABILITY

- **CGL 1 Scope of Policy**
- CGL 2 Coverages/Provisions
- **CGL 3 Additional Exposures**
- **CGL 4 Insurance Proceeds**
- CGL 5 Deductible

## BUILDER'S RISK - INSTALLATION FLOATER - ALL RISKS

- **Scope of Policy** BR 1
- **Property Insured** BR 2
- BR 3 **Insurance Proceeds**
- Amount of Insurance BR 4
- BR 5 Deductible
- BR 6 Subrogation
- **BR 7** Exclusion Qualifications

## INSURER'S CERTIFICATE OF INSURANCE

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# IC 1 Proof of Insurance (02/12/03)

**General Conditions** 

Within thirty (30) days after acceptance of the Contractor's tender, the Contractor shall, unless otherwise directed in writing by the Contracting Officer, deposit with the Contracting Officer an Insurer's Certificate of Insurance in the form displayed in this document and, if requested by the Contracting Officer, the originals or certified true copies of all contracts of insurance maintained by the Contractor pursuant to the Insurance Coverage Requirements shown hereunder.

# IC 2 Risk Management (01/10/94)

The provisions of the Insurance Coverage Requirements contained hereunder are not intended to cover all of the Contractor's obligations under GC8 of the General Conditions "C" of the contract. Any additional risk management measures or additional insurance coverages the Contractor may deem necessary to fulfill its obligations under GC8 shall be at its own discretion and expense.

# IC 3 Payment of Deductible (01/10/94)

The payment of monies up to the deductible amount made in satisfaction of a claim shall be borne by the . Contactor.

# IC 4 Insurance Coverage (02/12/03)

The Contractor has represented that it has in place and effect the appropriate and usual liability insurance coverage as required by these Insurance Conditions and the Contractor has warranted that it shall obtain, in a timely manner and prior to commencement of the Work, the appropriate and usual property insurance coverage as required by these Insurance Conditions and, further, that it shall maintain all required insurance policies in place and effect as required by these Insurance Conditions.

## Insurance Conditions - Construction

## INSURANCE COVERAGE REQUIREMENTS

## PART I GENERAL INSUANCE COVERAGES (GIC)

GCI 1 Insured (02/12/03)

Each insurance policy shall insure the Contractor, and shall include, as an Additional Named Insured, Her Majesty the Queen in right of Canada, represented by the National Research Council Canada.

## GIC 2 Period of Insurance (02/12/03)

Unless otherwise directed in writing by the Contracting Officer or otherwise stipulated elsewhere in these Insurance Conditions, the policies required hereunder shall be in force and be maintained from the date of the contract award until the day of issue of the Departmental Representative's Final Certificate of Completion.

## GIC 3 Proof of Insurance (01/10/94)

Within twenty five (25) days after acceptance of the Contractor's tender, the Insurer shall, unless otherwise directed by the Contractor, deposit with the Contractor an Insurer's Certificate of Insurance in the form displayed in the document and, if requested, the originals or certified true copies of all contracts of insurance maintained by the Contractor pursuant to the requirements of these Insurance Coverages.

## GIC 4 Notification (01/10/94)

Each Insurance policy shall contain a provision that (30) days prior written notice shall be given by the Insurer to Her Majesty in the event of any material change in or cancellation of coverage. Any such notice received by the Contractor shall be transmitted forthwith to Her Majesty.

## PART II COMMERCIAL GENERAL LIABILITY

## CGL 1 Scope of Policy (01/10/94)

The policy shall be written on a form similar to that known and referred to in the insurance industry as IBC 2100 - Commercial General Liability policy (Occurrence form) and shall provide for limit of liability of not less than \$2,000,000 inclusive for Bodily Injury and Property Damage for any one occurrence or series of occurrences arising out of one cause. Legal or defence cost incurred in respect of a claim or claims shall not operate to decrease the limit of liability.

## CGL 2 Coverages/Provisions (01/10/94)

The policy shall include but not necessarily be limited to the following coverages/provisions.

- 2.1 Liability arising out of or resulting from the ownership, existence, maintenance or use of premises by the Contractor and operations necessary or incidental to the performance of this contract.
- 2.2 "Broad Form" Property Damage including the loss of use of property.
- 2.3 Removal or weakening of support of any building or land whether such support be natural or otherwise.
- 2.4 Elevator liability (including escalators, hoists and similar devices).
- 2.5 Contractor's Protective Liability
- 2.6 Contractual and Assumed Liabilities un this contact.
- 2.7 Completed Operations Liability The insurance, including all aspects of this Part II of these Insurance Conditions shall continue for a period of at least one (1) year beyond the date of the Departmental Representative's Final Certificate of Completion for the Completed Operations.
- 2.8 Cross Liability The Clause shall be written as follows:

Cross Liability – The insurance as is afforded by this policy shall apply in respect to any claim or action brought against any one Insured by any other Insured. The coverage shall apply in the same manner and to the same extent as though a separate policy had been issued to each Insured. The inclusion herein of more than one Insured shall not increase the limit of the Insurer's liability.

2.9 Severability of Interests – The Clause shall be written as follows:

Severability of Interests – This policy, subject to the limits of liability stated herein, shall apply separately to each Insured in the same manner and to the same extent as if a separate policy had been issued to each. The inclusion herein of more than one insured shall not increase the limit of the Insurer's liability.

# CGL 3 Additional Exposures (02/12/03)

The policy shall either include or be endorsed to include the following exposures of hazards if the Work is subject thereto:

- 3.1 Blasting
- 3.2 Pile driving and calsson work
- 3.3 Underpinning
- 3.4 Risks associated with the activities of the Contractor on an active airport

- 3.5 Radioactive contamination resulting from the use of commercial isotopes
- 3.6 Damage to the portion of an existing building beyond that directly associated with an addition, renovation or installation contract.
- 3.7 Marine risks associated with the contraction of piers, wharves and docks.

## **CGL 4 Insurance Proceeds** (01/10/94)

Insurance Proceeds from this policy are usually payable directly to a Claimant/Third Party.

## CGL 5 Deductible (02/12/03)

This policy shall be issued with a deductible amount of not more than \$10,000 per occurrence applying to Property Damage claims only.

## PART III **BUILDER'S RISK - INSTALLATION FLOATER - ALL RISKS**

## BR 1 Scope of Policy (01/10/94)

The policy shall be written on an "All Risks" basis granting coverages similar to those provided by the forms known and referred to in the insurance industry as "Builder's Risk Comprehensive Form" or "Installation Floater - All Risks".

## BR 2 Property Insured (01/10/94)

The property insured shall include:

- 2.1 The Work and all property, equipment and materials intended to become part of the finished Work at the site of the project while awaiting, during and after installation, erection or construction including testing.
- 2.2 Expenses incurred in the removal from the construction site of debris of the property insured, including demolition of damaged property, de-icing and dewatering, occasioned by loss, destruction or damage to such property and in respect of which insurance is provided by this policy.

## **Insurance Proceeds** (01/10/94)

- 3.1 Insurance proceeds from this policy are payable in accordance with GC28 of the General Conditions "C" of the contract.
- 3.2 This policy shall provide that the proceeds thereof are payable to Her Majesty or as the Minister may direct.

# BR 4 Amount of Insurance (01/10/94)

The amount of insurance shall not be less than the sum of the contract value plus the declared value (if any) set forth in the contract documents of all material and equipment supplied by Her Majesty at the site of the project to be incorporated into and form part of the finished Work.

# BR 5 Deductible (02/12/03)

The Policy shall be issued with a deductible amount of not more than \$10,000.

# BR 6 Subrogation (01/10/94)

The following Clause shall be included in the policy:

"All rights of subrogation or transfer of rights are hereby waived against any corporation, firm, individual or other interest, with respect to which, insurance is provided by this policy".

# BR 7 Exclusion Qualifications (01/10/94)

The policy may be subject to the standard exclusions but the following qualifications shall apply:

- 7.1 Faulty materials, workmanship or design may be excluded only to the extent of the cost of making good thereof and shall not apply to loss or damage resulting therefrom.
- 7.2 Loss or damage caused by contamination by radioactive material may be excluded except for loss or damage resulting from commercial isotopes used for industrial measurements, inspection, quality control radiographic or photographic use.
- 7.3 Use and occupancy of the project or any part of section thereof shall be permitted where such use and occupancy is for the purpose for which the project is intended upon completion.

## INSURER'S CERTIFICATE OF INSURANCE

(TO BE COMPLETED BY INSURER (NOT BOKER) AND DELIVERD TO NATIONAL RESEARCH COUNCIL CANADA WITH 30 DAYS FOLLOWING ACCEPTANCE OF TENDER)

CONTRACT							
DESCRIPTION	OF WORK	CONTRACT NUI	MBER	AWARD DATE			
LOCATION							
INSURER			•				
NAME		***************************************					
, , , , , , , , , , , , , , , , , , , ,							
ADDRESS							
			•				
BROKER							
NAME							
· · · · · · · · · · · · · · · · · · ·							
ADDRESS							
DIGITOR							
INSURED NAME OF CONT	ED A CTOD						
NAME OF CON.	IKACIOK						
ADDRESS				***************************************			
ADDITIONAL IN	NSURED						
HER MAJESTY THE	QUEEN IN RIGHT OF	CANADA AS REPRESE	NTED BY THE NATIO	NAL RESEARCH COU	JNCIL CANADA		
THIS DOCUENT CE	RTIFIES THAT THE FO	LLOWING POLICES OF	INSURANCE ARE A	T PRESENT IN FORCE	COVERING ALL		
		CTION WITH THE CON					
NATIONAL RESEAR	CH COUNCIL CANAD	A AND IN ACCORDAN POL		ANCE CONDITIONS	E		
TYPE	NUMBER	INCEPTION DATE	EXPIRY DATE	LIMITS OF	DEDUCTIBLE		
COMMERCIAL			***************************************	LIABILITY			
GENERAL							
LIABILITY							
BUILDERS RISK "AL RISKS"							
INSTALLATION							
FLOATER "ALL							
RISKS"	<u> </u>	*******					
		~~~~					
THE INSURER AGRE MATERIAL CHANGI	SES TO NOTIFY THE NEW TO SELLATE	ATIONAL RESEARCH ON OF ANY POLICY OI	COUNCIL CANADA I R COVERAGE SPECIF	N WRITING 30 DAYS TCALLY RELATED TO	PRIOR TO ANY THE CONTRACT		
NAME OF INSURER' AUTHORIZED EMPL		SIGNATURE		DATE:			
TIOTHERE DIVINE	O LILL			TELEPHONE NUMB	ER:		

### CS1 Obligation to provide Contract Security

- 1.1 The Contractor shall, at the Contractor's own expense, provide one or more of the forms of contract security prescribed in CS2.
- 1.2 The Contractor shall deliver to the Departmental Representative the contract security referred to in CS1.1 within 14 days after the date that the Contractor receives notice that the Contractor's tender or offer was accepted by Her Majesty.

## CS2 Prescribed Types and Amounts of Contract Security

- 2.1 The Contractor shall deliver to the Departmental Representative pursuant to CS1
  - 2.1.1 a performance bond and a labour and material payment bond each in an amount that is equal to not less than 50% of the contract amount referred to in the Articles of Agreement, or
  - 2.1.2 a labour and material payment bond in an amount that is equal to not less than 50% of the contract amount referred to in the Articles of Agreement, and a security deposit in an amount that is equal to
    - 2.1.2.1 not less than 10% of the contract amount referred to in the Articles of Agreement where that amount does not exceed \$250,000, or
    - 2.1.2.2 \$25,000 plus 5% of the part of the contract amount referred to in the Articles of Agreement that exceeds \$250,000, or
  - 2.1.3 a security deposit in an amount prescribed by CS2.12 plus an additional amount that is equal to 10% of the contract amount referred to in the Articles of Agreement.
- A performance bond and a labour and material payment bond referred to in CS2.1 shall be in a form and be issued by a bonding or surety company that is approved by Her Majesty.
- 2.3 The amount of a security deposit referred to in CS2.1.2 shall not exceed \$250,000 regardless of the contract amount referred to in the Articles of Agreement.
- 2.4 A security deposit referred to in CS2.1.2 and CS2.1.3 shall be in the form of
  - 2.4.1 a bill of exchange made payable to the Receiver General of Canada and certified by an approved financial institution or drawn by an approved financial institution on itself, or
  - 2.4.2 bonds of or unconditionally guaranteed as to principal and interest by the Government of Canada.
- 2.5 For the purposes of CS2.4
  - a bill of exchange is an unconditional order in writing signed by the Contractor and addressed to an approved financial institution, requiring the said institution to pay, on demand, at a fixed or determinable future time a sum certain of money to, or to the order

of, the Receiver General for Canada, and

- 2.5.2 If a bill of exchange is certified by a financial institution other than a chartered bank then it must be accompanied by a letter or stamped certification confirming that the financial institution is in a t least one of the categories referred to in CS2.5.3
- 2.5.3 an approved financial institution is
  - 2.5.3.1 any corporation or institution that is a member of the Canadian Payments Association.
  - 2.5.3.2 a corporation that accepts deposits that are insured by the Canada Deposit Insurance Corporation or the Régie de l'assurance-dépôts du Québec to the maximum permitted by law,
  - 2.5.3.3 a credit union as defined in paragraph 137(6)(b) of the *Income Tax Act*,
  - 2.5.3.4 a corporation that accepts deposits from the public, if repayment of the deposit is guaranteed by Her Majesty in right of a province, or
  - 2.5.3.5 The Canada Post Corporation.
- 2.5.4 the bonds referred to in CS2.4.2 shall be
  - 2.5.4.1 made payable to bearer, or
  - 2.5.4.2 accompanied by a duly executed instrument of transfer of the bonds to the Receiver General for Canada in the form prescribed by the Domestic Bonds of Canada Regulations, or
  - 2.5.4.3 registered, as to principal or as to principal and interest in the name of the Receiver General for Canada pursuant to the Domestic Bonds of Canada Regulations, and
  - 2.5.4.4 provided on the basis of their market value current at the date of the contract.



Contract Number / Numéro du contrat	
Security Classification / Classification de sécurité	

SECURITY REQUIREMENTS CHECK LIST (SRCL)

PART A - CONTRACT INFORMATION / PARTIE A	CATION DES EXIGENCES REL - INFORMATION CONTRACTUELL		ECURITE (LVERS)	
Originating Government Department or Organizati			or Directorate / Direction généra	le ou Direction
Ministère ou organisme gouvernemental d'origine			9	
3. a) Subcontract Number / Numéro du contrat de so	us-traitance 3. b) Name and	Address of Subcor	ntractor / Nom et adresse du so	us-traitant
4. Brief Description of Work / Brève description du tra	avail			
5. a) Will the supplier require access to Controlled G				No Yes
Le fournisseur aura-t-il accès à des marchandis		nuncialana af tha Ta	saharinal Data Cautual	Non Oui
5. b) Will the supplier require access to unclassified Regulations?	fillitary technical data subject to the	provisions of the Te	echnical Data Control	No Yes
Le fournisseur aura-t-il accès à des données te sur le contrôle des données techniques?	chniques militaires non classifiées q	ui sont assujetties a	ux dispositions du Règlement	
Sur le controle des données techniques?     Indicate the type of access required / Indiquer le t	ype d'accès requis			
6. a) Will the supplier and its employees require acce	,	FIED information or	assets?	□ No □ Yes
Le fournisseur ainsi que les employés auront-ils	s accès à des renseignements ou à d			Non Oui
(Specify the level of access using the chart in Q (Préciser le niveau d'accès en utilisant le tablea				
6. b) Will the supplier and its employees (e.g. cleane	rs, maintenance personnel) require	access to restricted	access areas? No access to	No Yes
PROTECTED and/or CLASSIFIED information Le fournisseur et ses employés (p. ex. nettoyeu		arcès à des zones	d'accès restreintes? L'accès	└── Non └── Oui
à des renseignements ou à des biens PROTÉG	GÉS et/ou CLASSIFIÉS n'est pas au		d acces restremes: Lacces	
S'agit-il d'un contrat de messagerie ou de livrais		do puit?		No Yes Oui
7. a) Indicate the type of information that the supplie	1 0		on augual la faurnissaur daura s	
		r le type d'illioilliatit	_	Ivoli acces
Canada	NATO / OTAN		Foreign / Étranger	
7. b) Release restrictions / Restrictions relatives à la			No selecce sectifications	
No release restrictions Aucune restriction relative	All NATO countries Tous les pays de l'OTAN		No release restrictions  Aucune restriction relative	
à la diffusion			à la diffusion	
Not releasable				
À ne pas diffuser				
Restricted to: / Limité à :	Restricted to: / Limité à :		Restricted to: / Limité à :	
Specify country(ies): / Préciser le(s) pays :	Specify country(ies): / Préciser le	(s) pays :	Specify country(ies): / Précise	er le(s) pavs :
eposity country(too). / 1 tooloo! to(e) payo!	epoony ocurnity(100): 7 1 1001001 10(	(o) payo.	opening country (1867). 7 1 186186	10(0) payo .
7. c) Level of information / Niveau d'information				
PROTECTED A	NATO UNCLASSIFIED,		PROTECTED A	
PROTÉGÉ A	NATO NON CLASSIFIÉ		PROTÉGÉ A	
PROTECTED B	NATO RESTRICTED		PROTECTED B	
PROTÉGÉ B L PROTECTED C	NATO DIFFUSION RESTREINTE NATO CONFIDENTIAL	<del>-  - </del>	PROTÉGÉ B PROTECTED C	블
PROTÉGÉ C	NATO CONFIDENTIAL NATO CONFIDENTIAL		PROTÉGÉ C	
CONFIDENTIAL	NATO SECRET		CONFIDENTIAL	<del>                                      </del>
CONFIDENTIAL	NATO SECRET		CONFIDENTIAL	
SECRET	COSMIC TOP SECRET		SECRET	計
SECRET	COSMIC TRÈS SECRET		SECRET	
TOP SECRET			TOP SECRET	一
TRÈS SECRET			TRÈS SECRET	
TOP SECRET (SIGINT)			TOP SECRET (SIGINT)	
TRÈS SECRET (SIGINT)			TRÈS SECRET (SIGINT)	

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Canadä



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PART A (continued) / PARTIE A (suite)										
8. Will the supplier require access to PROTECTED and/or CLASSIFIED COMSEC information or assets?  Le fournisseur aura-t-il accès à des renseignements ou à des biens COMSEC désignés PROTÉGÉS et/ou CLASSIFIÉS?  If Yes, indicate the level of sensitivity:										
Dans l'affirmative, indiquer le niveau de sensibilité :  D. Will the supplier require access to extremely sensitive INFOSEC information or assets?  Le fournisseur aura-t-il accès à des renseignements ou à des biens INFOSEC de nature extrêmement délicate?  No Yes  Non Oui										
Short Title(s) of material / Titre(s) abrégé(s) du matériel : Document Number / Numéro du document :										
PART B - PERSONNEL (SUPPLIER) / PARTIE B - PERSONNEL (FOURNISSEUR)										
10. a) Personnel security screening level required / Niveau de contrôle de la sécurité du personnel requis										
	SECRET SECRET									
	MIC TOP SECRET MIC TRÈS SECRET									
SITE ACCESS ACCÈS AUX EMPLACEMENTS										
Special comments: Commentaires spéciaux :										
NOTE: If multiple levels of screening are identified, a Security Classification Guide must be provided.  REMARQUE: Si plusieurs niveaux de contrôle de sécurité sont requis, un guide de classification de la sécurité doit	être fourni.									
10. b) May unscreened personnel be used for portions of the work?  Du personnel sans autorisation sécuritaire peut-il se voir confier des parties du travail?	No Yes Non Oui									
If Yes, will unscreened personnel be escorted?  Dans l'affirmative, le personnel en question sera-t-il escorté?	No Yes Non Oui									
PART C - SAFEGUARDS (SUPPLIER) / PARTIE C - MESURES DE PROTECTION (FOURNISSEUR)										
INFORMATION / ASSETS / RENSEIGNEMENTS / BIENS										
11. a) Will the supplier be required to receive and store PROTECTED and/or CLASSIFIED information or assets on its site or premises?	No Yes Non Oui									
Le fournisseur sera-t-il tenu de recevoir et d'entreposer sur place des renseignements ou des biens PROTÉGÉS et/ou CLASSIFIÉS?										
11. b) Will the supplier be required to safeguard COMSEC information or assets?  Le fournisseur sera-t-il tenu de protéger des renseignements ou des biens COMSEC?  No Vo										
PRODUCTION										
11. c) Will the production (manufacture, and/or repair and/or modification) of PROTECTED and/or CLASSIFIED material or equipment occur at the supplier's site or premises?  Les installations du fournisseur serviront-elles à la production (fabrication et/ou réparation et/ou modification) de matériel PROTÉGÉ et/ou CLASSIFIÉ?										
INFORMATION TECHNOLOGY (IT) MEDIA / SUPPORT RELATIF À LA TECHNOLOGIE DE L'INFORMATION (TI)										
11. d) Will the supplier be required to use its IT systems to electronically process, produce or store PROTECTED and/or CLASSIFIED information or data?  Le fournisseur sera-t-il tenu d'utiliser ses propres systèmes informatiques pour traiter, produire ou stocker électroniquement des	No Yes Non Oui									
renseignements ou des données PROTÉGÉS et/ou CLASSIFIÉS?  11. e) Will there be an electronic link between the supplier's IT systems and the government department or agency?  Disposera-t-on d'un lien électronique entre le système informatique du fournisseur et celui du ministère ou de l'agence  gouvernementale?										

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Security Classification / Classification de sécurité

**Canadä** 

*	Government	Gouvernement
	of Canada	du Canada

Contract Number / Numéro du contrat	
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PART C - (continued) /	PARTIE C -	(suite)	
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For users completing the form manually use the summary chart below to indicate the category(ies) and level(s) of safeguarding required at the supplier's site(s) or premises.

Les utilisateurs qui remplissent le formulaire **manuellement** doivent utiliser le tableau récapitulatif ci-dessous pour indiquer, pour chaque catégorie, les niveaux de sauvegarde requis aux installations du fournisseur.

For users completing the form online (via the Internet), the summary chart is automatically populated by your responses to previous questions. Dans le cas des utilisateurs qui remplissent le formulaire en ligne (par Internet), les réponses aux questions précédentes sont automatiquement saisies dans le tableau récapitulatif.

#### SUMMARY CHART / TABLEAU RÉCAPITULATIF

Category Catégorie		TECT OTÉC		CLASSIFIED CLASSIFIÉ				NATO				COMSEC					
	Α	В	С	CONFIDENTIAL	SECRET	TOP SECRET	NATO RESTRICTED	NATO CONFIDENTIAL	NATO SECRET	COSMIC TOP		OTECT ROTÉG		CONFIDENTIAL	SECRET	TOP SECRET	
				CONFIDENTIEL		TRÈS SECRET	NATO DIFFUSION RESTREINTE	NATO CONFIDENTIEL		SECRET COSMIC TRÈS SECRET	Α	В	С	CONFIDENTIEL		TRES SECRET	
nformation / Assets Renseignements / Biens																	
Production																	
T Media / Support TI																	
T Link / _ien électronique																	
2. a) Is the descrip								and/or CLAS ROTÉGÉE et		SIFIÉF?				ſ	No Non	☐ Y	

Information / Assets Renseignements / Biens												
Production												
IT Media / Support TI												
IT Link / Lien électronique												
12. a) Is the description of the work contained within this SRCL PROTECTED and/or CLASSIFIED?									No Non	Yes		
La description du travail visé par la présente LVERS est-elle de nature PROTÉGÉE et/ou CLASSIFIÉE?  If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification".  Dans l'affirmative, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée  « Classification de sécurité » au haut et au bas du formulaire.										□ Oui		
12. b) Will the documentation attached to this SRCL be PROTECTED and/or CLASSIFIED?  La documentation associée à la présente LVERS sera-t-elle PROTÉGÉE et/ou CLASSIFIÉE?									No Non	Yes Oui		
If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification" and indicate with attachments (e.g. SECRET with Attachments).  Dans l'affirmative, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire et indiquer qu'il y a des pièces jointes (p. ex. SECRET avec des pièces jointes).												



Contract Number / Numéro du contrat	
Security Classification / Classification de sécurité	

PART D - AUTHORIZATION / PART	TIE D. ALITORIEATIO	M			
13. Organization Project Authority / 0					
Name (print) - Nom (en lettres moulé	• • •	Title - Titre		Signature	
Name (print) - Nom (en lettres moule	;es)	Title - Title		Signature	
Telephone No N° de téléphone	Facsimile No N° de	tálágoniour	E-mail address - Adresse coul	rriol	Date
l'elephone No N' de telephone	racsimile No N de	telecopleul	L-Illali addiess - Adiesse codi	IIIEI	Date
14. Organization Security Authority /	Responsable de la séc	urité de l'organ	isme		<u> </u>
Name (print) - Nom (en lettres moulé		Title - Titre		Signature	
, , , ,	,			3	
Telephone No N° de téléphone	Facsimile No N° de	télécopieur	E-mail address - Adresse coul	rriel	Date
		•			
15. Are there additional instructions	, ,	,	,		No Yes
Des instructions supplémentaires	s (p. ex. Guide de sécui	rité, Guide de c	lassification de la sécurité) son	t-elles jointes	s?
16. Procurement Officer / Agent d'ap	provisionnement				
Name (print) - Nom (en lettres moulé	ees)	Title - Titre		Signature	
	,	G	0EE!	3	
Collin Long	Senior	Contra	cting Officer		
Telephone No N° de téléphone	Facsimile No N° de	télécopieur	E-mail address - Adresse co	urriel	Date
			.Long@nrc-cnrc.		
17. Contracting Security Authority / A	Autorité contractante en				l
Name (print) - Nom (en lettres moulé	Title - Titre		Signature		
	,				
Telephone No N° de téléphone	Facsimile No N° de	télécopieur	E-mail address - Adresse co	urriel	Date
Tolophone No No de telephone	i acomme no N de	reiecopieui	L-mail address - Adresse Col	uiiiGi	Date

Security Classification / Classification de sécurité

#### Instructions for completion of a Security Requirements Check List (SRCL)

The instruction sheet should remain attached until Block #17 has been completed.

#### **GENERAL - PROCESSING THIS FORM**

The project authority shall arrange to complete this form.

The organization security officer shall review and approve the security requirements identified in the form, in cooperation with the project authority.

The contracting security authority is the organization responsible for ensuring that the suppliers are compliant with the security requirements identified in the SRCL.

All requisitions and subsequent tender / contractual documents including subcontracts that contain PROTECTED and/or CLASSIFIED requirements must be accompanied by a completed SRCL.

It is important to identify the level of PROTECTED information or assets as Level "A," "B" or "C," when applicable; however, certain types of information may only be identified as "PROTECTED". No information pertaining to a PROTECTED and/or CLASSIFIED government contract may be released by suppliers, without prior written approval of the individual identified in Block 17 of this form.

The classification assigned to a particular stage in the contractual process does not mean that everything applicable to that stage is to be given the same classification. Every item shall be PROTECTED and/or CLASSIFIED according to its own content. If a supplier is in doubt as to the actual level to be assigned, they should consult with the individual identified in Block 17 of this form.

#### PART A - CONTRACT INFORMATION

#### Contract Number (top of the form)

This number must be the same as that found on the requisition and should be the one used when issuing an RFP or contract. This is a unique number (i.e. no two requirements will have the same number). A new SRCL must be used for each new requirement or requisition (e.g. new contract number, new SRCL, new signatures).

#### 1. Originating Government Department or Organization

Enter the department or client organization name or the prime contractor name for which the work is being performed.

#### 2. Directorate / Branch

This block is used to further identify the area within the department or organization for which the work will be conducted.

#### 3. a) Subcontract Number

If applicable, this number corresponds to the number generated by the Prime Contractor to manage the work with its subcontractor.

## b) Name and Address of Subcontractor

Indicate the full name and address of the Subcontractor if applicable.

#### 4. Brief Description of Work

Provide a brief explanation of the nature of the requirement or work to be performed.

### 5. a) Will the supplier require access to Controlled Goods?

The Defence Production Act (DPA) defines "Controlled Goods" as certain goods listed in the Export Control List, a regulation made pursuant to the Export and Import Permits Act (EIPA). Suppliers who examine, possess, or transfer Controlled Goods within Canada must register in the Controlled Goods Directorate or be exempt from registration. More information may be found at www.cgd.gc.ca.

## b) Will the supplier require access to unclassified military technical data subject to the provisions of the Technical Data Control Regulations?

The prime contractor and any subcontractors must be certified under the U.S./Canada Joint Certification Program if the work involves access to unclassified military data subject to the provisions of the Technical Data Control Regulations. More information may be found at www.dlis.dla.mil/jcp.

#### 6. Indicate the type of access required

Identify the nature of the work to be performed for this requirement. The user is to select one of the following types:

#### a) Will the supplier and its employees require access to PROTECTED and/or CLASSIFIED information or assets?

The supplier would select this option if they require access to PROTECTED and/or CLASSIFIED information or assets to perform the duties of the requirement.

b) Will the supplier and its employees (e.g. cleaners, maintenance personnel) require access to restricted access areas? No access to PROTECTED and/or CLASSIFIED information or assets is permitted.

The supplier would select this option if they require regular access to government premises or a secure work site only. The supplier will not have access to PROTECTED and/or CLASSIFIED information or assets under this option.

#### c) Is this a commercial courier or delivery requirement with no overnight storage?

The supplier would select this option if there is a commercial courier or delivery requirement. The supplier will not be allowed to keep a package overnight. The package must be returned if it cannot be delivered.

#### 7. Type of information / Release restrictions / Level of information

Identify the type(s) of information that the supplier may require access to, list any possible release restrictions, and if applicable, provide the level(s) of the information. The user can make multiple selections based on the nature of the work to be performed.

Departments must process SRCLs through PWGSC where:

- contracts that afford access to PROTECTED and/or CLASSIFIED foreign government information and assets;
- contracts that afford foreign contractors access to PROTECTED and/or CLASSIFIED Canadian government information and assets; or
- contracts that afford foreign or Canadian contractors access to PROTECTED and/or CLASSIFIED information and assets as defined in the documents entitled Identifying INFOSEC and INFOSEC Release.

#### a) Indicate the type of information that the supplier will be required to access

#### Canadian government information and/or assets

If Canadian information and/or assets are identified, the supplier will have access to PROTECTED and/or CLASSIFIED information and/or assets that are owned by the Canadian government.

#### NATO information and/or assets

If NATO information and/or assets are identified, this indicates that as part of this requirement, the supplier will have access to PROTECTED and/or CLASSIFIED information and/or assets that are owned by NATO governments. NATO information and/or assets are developed and/or owned by NATO countries and are not to be divulged to any country that is not a NATO member nation. Persons dealing with NATO information and/or assets must hold a NATO security clearance and have the required need-to-know.

Requirements involving CLASSIFIED NATO information must be awarded by PWGSC. PWGSC / CIISD is the Designated Security Authority for industrial security matters in Canada.

#### Foreign government information and/or assets

If foreign information and/or assets are identified, this requirement will allow access to information and/or assets owned by a country other than Canada.

#### b) Release restrictions

If **Not Releasable** is selected, this indicates that the information and/or assets are for **Canadian Eyes Only (CEO)**. Only Canadian suppliers based in Canada can bid on this type of requirement. NOTE: If Canadian information and/or assets coexists with CEO information and/or assets, the CEO information and/or assets must be stamped **Canadian Eyes Only (CEO)**.

If No Release Restrictions is selected, this indicates that access to the information and/or assets are not subject to any restrictions.

If ALL NATO countries is selected, bidders for this requirement must be from NATO member countries only.

NOTE: There may be multiple release restrictions associated with a requirement depending on the nature of the work to be performed. In these instances, a security guide should be added to the SRCL clarifying these restrictions. The security guide is normally generated by the organization's project authority and/or security authority.

#### c) Level of information

Using the following chart, indicate the appropriate level of access to information/assets the supplier must have to perform the duties of the requirement.

PROTECTED	CLASSIFIED	NATO	
PROTECTED A	CONFIDENTIAL NATO UNCLASSIFI		
PROTECTED B	SECRET	NATO RESTRICTED	
PROTECTED C	TOP SECRET	NATO CONFIDENTIAL	
	TOP SECRET (SIGINT)	NATO SECRET	
		COSMIC TOP SECRET	

## 8. Will the supplier require access to PROTECTED and/or CLASSIFIED COMSEC information or assets?

If Yes, the supplier personnel requiring access to COMSEC information or assets must receive a COMSEC briefing. The briefing will be given to the "holder" of the COMSEC information or assets. In the case of a "personnel assigned" type of contract, the customer department will give the briefing. When the supplier is required to receive and store COMSEC information or assets on the supplier's premises, the supplier's COMSEC Custodian will give the COMSEC briefings to the employees requiring access to COMSEC information or assets. If Yes, the Level of sensitivity must be indicated.

#### 9. Will the supplier require access to extremely sensitive INFOSEC information or assets?

If Yes, the supplier must provide the Short Title of the material and the Document Number. Access to extremely sensitive INFOSEC information or assets will require that the supplier undergo a Foreign Ownership Control or Influence (FOCI) evaluation by CIISD.

#### PART B - PERSONNEL (SUPPLIER)

#### 10. a) Personnel security screening level required

Identify the screening level required for access to the information/assets or client facility. More than one level may be identified depending on the nature of the work. Please note that Site Access screenings are granted for access to specific sites under prior arrangement with the Treasury Board of Canada Secretariat. A Site Access screening only applies to individuals, and it is not linked to any other screening level that may be granted to individuals or organizations.

RELIABILITY STATUS	CONFIDENTIAL SECRET	
TOP SECRET	TOP SECRET (SIGINT)	NATO CONFIDENTIAL
NATO SECRET	COSMIC TOP SECRET	SITE ACCESS

If multiple levels of screening are identified, a Security Classification Guide must be provided.

### b) May unscreened personnel be used for portions of the work?

Indicating Yes means that portions of the work are not PROTECTED and/or CLASSIFIED and may be performed outside a secure environment by unscreened personnel. The following question must be answered if unscreened personnel will be used:

#### Will unscreened personnel be escorted?

If No, unscreened personnel may not be allowed access to sensitive work sites and must not have access to PROTECTED and/or CLASSIFIED information and/or assets.

If Yes, unscreened personnel must be escorted by an individual who is cleared to the required level of security in order to ensure there will be no access to PROTECTED and/or CLASSIFIED information and/or assets at the work site.

#### PART C - SAFEGUARDS (SUPPLIER)

### 11. INFORMATION / ASSETS

## a) Will the supplier be required to receive and store PROTECTED and/or CLASSIFIED information and/or assets on its site or premises?

If Yes, specify the security level of the documents and/or equipment that the supplier will be required to safeguard at their own site or premises using the summary chart.

#### b) Will the supplier be required to safeguard COMSEC information or assets?

If Yes, specify the security level of COMSEC information or assets that the supplier will be required to safeguard at their own site or premises using the summary chart.

## **PRODUCTION**

c) Will the production (manufacture, repair and/or modification) of PROTECTED and/or CLASSIFIED material and/or equipment occur at the supplier's site or premises?

Using the summary chart, specify the security level of material and/or equipment that the supplier manufactured, repaired and/or modified and will be required to safeguard at their own site or premises.

## **INFORMATION TECHNOLOGY (IT)**

## d) Will the supplier be required to use its IT systems to electronically process and/or produce or store PROTECTED and/or CLASSIFIED information and/or data?

If Yes, specify the security level in the summary chart. This block details the information and/or data that will be electronically processed or produced and stored on a computer system. The client department and/or organization will be required to specify the IT security requirements for this procurement in a separate technical document. The supplier must also direct their attention to the following document: Treasury Board of Canada Secretariat - Operational Security Standard: Management of Information Technology Security (MITS).

#### e) Will there be an electronic link between the supplier's IT systems and the government department or agency?

If Yes, the supplier must have their IT system(s) approved. The Client Department must also provide the Connectivity Criteria detailing the conditions and the level of access for the electronic link (usually not higher than PROTECTED B level).

#### **SUMMARY CHART**

For users completing the form **manually** use the summary chart below to indicate the category(ies) and level(s) of safeguarding required at the supplier's site(s) or premises.

For users completing the form **online** (via the Internet), the Summary Chart is automatically populated by your responses to previous questions.

PROTECTED	CLASSIFIED	NATO	COMSEC
PROTECTED A	CONFIDENTIAL	NATO RESTRICTED	PROTECTED A
PROTECTED B	SECRET	NATO CONFIDENTIAL	PROTECTED B
PROTECTED C	TOP SECRET	NATO SECRET	PROTECTED C
	TOP SECRET (SIGINT)	COSMIC TOP SECRET	CONFIDENTIAL
			SECRET
			TOP SECRET

#### 12. a) Is the description of the work contained within this SRCL PROTECTED and/or CLASSIFIED?

If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification".

#### b) Will the documentation attached to this SRCL be PROTECTED and/or CLASSIFIED?

If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification" and indicate with attachments (e.g. SECRET with Attachments).

#### **PART D - AUTHORIZATION**

#### 13. Organization Project Authority

This block is to be completed and signed by the appropriate project authority within the client department or organization (e.g. the person responsible for this project or the person who has knowledge of the requirement at the client department or organization). This person may on occasion be contacted to clarify information on the form.

#### 14. Organization Security Authority

This block is to be signed by the Departmental Security Officer (DSO) (or delegate) of the department identified in Block 1, or the security official of the prime contractor.

#### 15. Are there additional instructions (e.g. Security Guide, Security Classification Guide) attached?

A Security Guide or Security Classification Guide is used in conjunction with the SRCL to identify additional security requirements which do not appear in the SRCL, and/or to offer clarification to specific areas of the SRCL.

## 16. Procurement Officer

This block is to be signed by the procurement officer acting as the contract or subcontract manager.

## 17. Contracting Security Authority

This block is to be signed by the Contract Security Official. Where PWGSC is the Contract Security Authority, Canadian and International Industrial Security Directorate (CIISD) will complete this block.

#### Instructions pour établir la Liste de vérification des exigences relatives à la sécurité (LVERS)

La feuille d'instructions devrait rester jointe au formulaire jusqu'à ce que la case 17 ait été remplie.

#### GÉNÉRALITÉS - TRAITEMENT DU PRÉSENT FORMULAIRE

Le responsable du projet doit faire remplir ce formulaire.

L'agent de sécurité de l'organisation doit revoir et approuver les exigences de sécurité qui figurent dans le formulaire, en collaboration avec le responsable du projet.

Le responsable de la sécurité des marchés est le responsable chargé de voir à ce que les fournisseurs se conforment aux exigences de sécurité mentionnées dans la LVERS.

Toutes les demandes d'achat ainsi que tous les appels d'offres et les documents contractuels subséquents, y compris les contrats de sous-traitance, qui comprennent des exigences relatives à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS doivent être accompagnés d'une LVERS dûment remplie.

Il importe d'indiquer si les renseignements ou les biens PROTÉGÉS sont de niveau A, B ou C, le cas échéant; cependant, certains types de renseignements peuvent être indiqués par la mention « PROTÉGÉ » seulement. Aucun renseignement relatif à un contrat gouvernemental PROTÉGÉ ou CLASSIFIÉ ne peut être divulgué par les fournisseurs sans l'approbation écrite préalable de la personne dont le nom figure à la case 17 de ce formulaire.

La classification assignée à un stade particulier du processus contractuel ne signifie pas que tout ce qui se rapporte à ce stade doit recevoir la même classification. Chaque article doit être PROTÉGÉ et/ou CLASSIFIÉ selon sa propre nature. Si un fournisseur ne sait pas quel niveau de classification assigner, il doit consulter la personne dont le nom figure à la case 17 de ce formulaire.

#### **PARTIE A - INFORMATION CONTRACTUELLE**

#### Numéro du contrat (au haut du formulaire)

Ce numéro doit être le même que celui utilisé sur la demande d'achat et services et devrait être celui utilisé dans la DDP ou dans le contrat. Il s'agit d'un numéro unique (c.-à-d. que le même numéro ne sera pas attribué à deux besoins distincts). Une nouvelle LVERS doit être utilisée pour chaque nouveau besoin ou demande (p. ex. un nouveau numéro de contrat, une nouvelle LVERS, de nouvelles signatures).

#### 1. Ministère ou organisme gouvernemental d'origine

Inscrire le nom du ministère ou de l'organisme client ou le nom de l'entrepreneur principal pour qui les travaux sont effectués.

#### 2. Direction générale ou Direction

Cette case peut servir à fournir plus de détails quant à la section du ministère ou de l'organisme pour qui les travaux sont effectués.

#### 3. a) Numéro du contrat de sous-traitance

S'il y a lieu, ce numéro correspond au numéro généré par l'entrepreneur principal pour gérer le travail avec son sous-traitant.

#### b) Nom et adresse du sous-traitant

Indiquer le nom et l'adresse au complet du sous-traitant, s'il y a lieu.

#### 4. Brève description du travail

Donner un bref aperçu du besoin ou du travail à exécuter.

#### 5. a) Le fournisseur aura-t-il accès à des marchandises contrôlées?

La Loi sur la production de défense (LPD) définit « marchandises contrôlées » comme désignant certains biens énumérés dans la Liste des marchandises d'exportation contrôlée, un règlement établi en vertu de la Loi sur les licences d'exportation et d'importation (LLEI). Les fournisseurs qui examinent, possèdent ou transfèrent des marchandises contrôlées à l'intérieur du Canada doivent s'inscrire à la Direction des marchandises contrôlées ou être exemptés de l'inscription. On trouvera plus d'information à l'adresse www.cgp.gc.ca.

## b) Le fournisseur aura-t-il accès à des données techniques militaires non classifiées qui sont assujetties aux dispositions du Règlement sur le contrôle des données techniques?

L'entrepreneur et tout sous-traitant doivent être accrédités en vertu du Programme mixte d'agrément Etats-Unis / Canada si le travail comporte l'accès à des données militaires non classifiées qui sont assujetties aux dispositions du Règlement sur le contrôle des données techniques. On trouvera plus d'information à l'adresse www.dlis.dla.mil/jcp/.

#### 6. Indiquer le type d'accès requis

Indiquer la nature du travail à exécuter pour répondre à ce besoin. L'utilisateur doit choisir un des types suivants :

## a) Le fournisseur et ses employés auront-ils accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS?

Le fournisseur choisit cette option s'il doit avoir accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS pour accomplir le travail requis.

## b) Le fournisseur et ses employés (p. ex. nettoyeurs, personnel d'entretien) auront-ils accès à des zones d'accès restreintes? L'accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS n'est pas autorisé.

Le fournisseur choisit cette option seulement s'il doit avoir accès régulièrement aux locaux du gouvernement ou à un lieu de travail protégé. Le fournisseur n'aura pas accès à des renseignements ou à des biens PROTÉGÉS et/ou CLASSIFIÉS en vertu de cette option.

#### c) S'agit-il d'un contrat de messagerie ou de livraison commerciale sans entreposage de nuit?

Le fournisseur choisit cette option s'il y a nécessité de recourir à un service de messagerie ou de livraison commerciale. Le fournisseur ne sera pas autorisé à garder un colis pendant la nuit. Le colis doit être retourné s'il ne peut pas être livré.

#### 7. Type d'information / Restrictions relatives à la diffusion / Niveau d'information

Indiquer le ou les types d'information auxquels le fournisseur peut devoir avoir accès, énumérer toutes les restrictions possibles relatives à la diffusion, et, s'il y a lieu, indiquer le ou les niveaux d'information. L'utilisateur peut faire plusieurs choix selon la nature du travail à exécuter.

Les ministères doivent soumettre la LVERS à TPSGC lorsque:

- les marchés prévoient l'accès aux renseignements et aux biens de nature PROTÉGÉS et/ou CLASSIFIÉS étrangers ;
- les marchés prévoient aux entrepreneurs étrangers l'accès aux renseignements et aux biens de nature PROTÉGÉS et/ou CLASSIFIÉS canadiens; ou
- les marchés prévoient aux entrepreneurs étrangers ou canadiens l'accès aux renseignements et aux biens de nature PROTÉGÉS et/ou CLASSIFIÉS tels que définis dans les documents intitulés Moyens INFOSEC détermination et Divulgation de INFOSEC.

#### a) Indiquer le type d'information auquel le fournisseur devra avoir accès

#### Renseignements et/ou biens du gouvernement canadien

Si des renseignements et/ou des biens canadiens sont indiqués, le fournisseur aura accès à des renseignements et/ou à des biens PROTÉGÉS et/ou CLASSIFIÉS appartenant au gouvernement canadien.

#### Renseignements et/ou biens de l'OTAN

Si des renseignements et/ou des biens de l'OTAN sont indiqués, cela signifie que, dans le cadre de ce besoin, le fournisseur aura accès à des renseignements et/ou à des biens PROTÉGÉS et/ou CLASSIFIÉS appartenant à des gouvernements membres de l'OTAN. Les renseignements et/ou les biens de l'OTAN sont élaborés par des pays de l'OTAN ou leur appartiennent et ne doivent être divulgués à aucun pays qui n'est pas un pays membre de l'OTAN. Les personnes qui manient des renseignements et/ou des biens de l'OTAN doivent détenir une autorisation de sécurité de l'OTAN et avoir besoin de savoir.

Les contrats comportant des renseignements CLASSIFIÉS de l'OTAN doivent être attribués par TPSGC. La DSICI de TPSGC est le responsable de la sécurité désigné relativement aux questions de sécurité industrielle au Canada.

#### Renseignements et/ou biens de gouvernements étrangers

Si des renseignements et/ou des biens de gouvernements étrangers sont indiqués, ce besoin permettra l'accès à des renseignements et/ou à des biens appartenant à un pays autre que le Canada.

#### b) Restrictions relatives à la diffusion

Si À ne pas diffuser est choisi, cela indique que les renseignements et/ou les biens sont réservés aux Canadiens. Seuls des fournisseurs canadiens installés au Canada peuvent soumissionner ce genre de besoin. NOTA: Si des renseignements et/ou des biens du gouvernement canadien coexistent avec des renseignements et/ou des biens réservés aux Canadiens, ceux-ci doivent porter la mention Réservé aux Canadiens.

Si Aucune restriction relative à la diffusion est choisi, cela indique que l'accès aux renseignements et/ou aux biens n'est assujetti à aucune restriction.

Si Tous les pays de l'OTAN est choisi, les soumissionnaires doivent appartenir à un pays membre de l'OTAN.

NOTA: Il peut y avoir plus d'une restriction s'appliquant à une demande, selon la nature des travaux à exécuter. Pour ce genre de contrat, un guide de sécurité doit être joint à la LVERS afin de clarifier les restrictions. Ce guide est généralement préparé par le chargé de projet et/ou le responsable de la sécurité de l'organisme.

#### c) Niveau d'information

À l'aide du tableau ci-dessous, indiquer le niveau approprié d'accès aux renseignements et/ou aux biens que le fournisseur doit avoir pour accomplir les travaux requis.

PROTÉGÉ	CLASSIFIÉ	NATO
PROTÉGÉ A	CONFIDENTIEL NATO NON CLASS	
PROTÉGÉ B	SECRET	NATO DIFFUSION RESTREINTE
PROTÉGÉ C	TRÈS SECRET	NATO CONFIDENTIEL
	TRÈS SECRET (SIGINT)	NATO SECRET
		COSMIC TRÈS SECRET

- 8. Le fournisseur aura-t-il accès à des renseignements ou à des biens COMSEC désignés PROTÉGÉS et/ou CLASSIFIÉS?
  Si la réponse est Oui, les membres du personnel du fournisseur qui doivent avoir accès à des renseignements ou à des biens
  COMSEC doivent participer à une séance d'information COMSEC. Cette séance sera donnée au « détenteur autorisé » des
  renseignements ou des biens COMSEC. Dans le cas des contrats du type « personnel affecté », cette séance sera donnée par le
  ministère client. Lorsque le fournisseur doit recevoir et conserver, dans ses locaux, des renseignements ou des biens COMSEC, le
  responsable de la garde des renseignements ou des biens COMSEC de l'entreprise donnera la séance d'information COMSEC aux
  membres du personnel qui doivent avoir accès à des renseignements ou à des biens COMSEC.
- 9. Le fournisseur aura-t-il accès à des renseignements ou à des biens INFOSEC de nature extrêmement délicate? Si la réponse est Oui, le fournisseur doit indiquer le titre abrégé du document, le numéro du document et le niveau de sensibilité. L'accès à des renseignements ou à des biens extrêmement délicats INFOSEC exigera que le fournisseur fasse l'objet d'une vérification Participation, contrôle et influence étrangers (PCIE) effectuée par la DSICI.

## PARTIE B - PERSONNEL (FOURNISSEUR)

#### 10. a) Niveau de contrôle de la sécurité du personnel requis

Indiquer le niveau d'autorisation de sécurité que le personnel doit détenir pour avoir accès aux renseignements, aux biens ou au site du client. Selon la nature du travail, il peut y avoir plus d'un niveau de sécurité. Veuillez noter que des cotes de sécurité sont accordées pour l'accès à des sites particuliers, selon des dispositions antérieures prises auprès du Secrétariat du Conseil du Trésor du Canada. La cote de sécurité donnant accès à un site s'applique uniquement aux personnes et n'est liée à aucune autre autorisation de sécurité accordée à des personnes ou à des organismes.

COTE DE FIABILITÉ	CONFIDENTIEL	SECRET
TRÈS SECRET	TRÈS SECRET (SIGINT)	NATO CONFIDENTIEL
NATO SECRET	COSMIC TRÈS SECRET	ACCÈS AUX EMPLACEMENTS

Si plusieurs niveaux d'autorisation de sécurité sont indiqués, un guide de classification de sécurité doit être fourni.

#### b) Du personnel sans autorisation sécuritaire peut-il se voir confier des parties du travail?

Si la réponse est Oui, cela veut dire que certaines tâches ne sont pas PROTÉGÉES et/ou CLASSIFIÉES et peuvent être exécutées à l'extérieur d'un environnement sécurisé par du personnel n'ayant pas d'autorisation de sécurité. Il faut répondre à la question suivante si l'on a recours à du personnel n'ayant pas d'autorisation de sécurité :

#### Le personnel n'ayant pas d'autorisation de sécurité sera-t-il escorté?

Si la réponse est Non, le personnel n'ayant pas d'autorisation de sécurité ne pourra pas avoir accès à des lieux de travail dont l'accès est réglementé ni à des renseignements et/ou à des biens PROTÉGÉS et/ou CLASSIFIÉS.

Si la réponse est Oui, le personnel n'ayant pas d'autorisation de sécurité devra être escorté par une personne détenant la cote de sécurité requise, pour faire en sorte que le personnel en question n'ait pas accès à des renseignements et/ou à des biens PROTÉGÉS et/ou CLASSIFIÉS sur les lieux de travail.

#### PARTIE C - MESURES DE PROTECTION (FOURNISSEUR)

#### 11. RENSEIGNEMENTS / BIENS:

## a) Le fournisseur sera-t-il tenu de recevoir et d'entreposer sur place des renseignements ou des biens PROTÉGÉS et/ou CLASSIFIÉS?

Si la réponse est Oui, préciser, à l'aide du tableau récapitulatif, le niveau de sécurité des documents ou de l'équipement que le fournisseur devra protéger dans ses installations.

#### b) Le fournisseur sera-t-il tenu de protéger des renseignements ou des biens COMSEC?

Si la réponse est Oui, préciser, à l'aide du tableau récapitulatif, le niveau de sécurité des renseignements ou des biens COMSEC que le fournisseur devra protéger dans ses installations.

#### **PRODUCTION**

c) Les installations du fournisseur serviront-elles à la production (fabrication et/ou réparation et/ou modification) de matériel PROTÉGÉ et/ou CLASSIFIÉ?

Préciser, à l'aide du tableau récapitulatif, le niveau de sécurité du matériel que le fournisseur fabriquera, réparera et/ou modifiera et devra protéger dans ses installations.

#### **TECHNOLOGIE DE L'INFORMATION (TI)**

d) Le fournisseur sera-t-il tenu d'utiliser ses propres systèmes informatiques pour traiter, produire ou stocker électroniquement des renseignements ou des données PROTÉGÉS et/ou CLASSIFIÉS?

Si la réponse est Oui, préciser le niveau de sécurité à l'aide du tableau récapitulatif. Cette case porte sur les renseignements qui seront traités ou produits électroniquement et stockés dans un système informatique. Le ministère/organisme client devra préciser les exigences en matière de sécurité de la TI relativement à cet achat dans un document technique distinct. Le fournisseur devra également consulter le document suivant : Secrétariat du Conseil du Trésor du Canada – Norme opérationnelle de sécurité : Gestion de la sécurité des technologies de l'information (GSTI).

e) Y aura-t-il un lien électronique entre les systèmes informatiques du fournisseur et celui du ministère ou de l'agence gouvernementale?

Si la réponse est Oui, le fournisseur doit faire approuver ses systèmes informatiques. Le ministère client doit aussi fournir les critères de connectivité qui décrivent en détail les conditions et le niveau de sécurité relativement au lien électronique (habituellement pas plus haut que le niveau PROTÉGÉ B).

## TABLEAU RÉCAPITULATIF

Les utilisateurs qui remplissent le formulaire **manuellement** doivent utiliser le tableau récapitulatif ci-dessous pour indiquer, pour chaque catégorie, les niveaux de sauvegarde requis aux installations du fournisseur.

Dans le cas des utilisateurs qui remplissent le formulaire **en ligne** (par Internet), les réponses aux questions précédentes sont automatiquement saisies dans le tableau récapitulatif.

PROTÉGÉ	CLASSIFIÉ	NATO	COMSEC
PROTÉGÉ A	CONFIDENTIEL	NATO DIFFUSION RESTREINTE	PROTÉGÉ A
PROTÉGÉ B	SECRET	NATO CONFIDENTIEL	PROTÉGÉ B
PROTÉGÉ C	TRÈS SECRET	NATO SECRET	PROTÉGÉ C
	TRÈS SECRET (SIGINT)	COSMIC TRÈS SECRET	CONFIDENTIEL
			SECRET
			TRÈS SECRET

### 12. a) La description du travail visé par la présente LVERS est-elle de nature PROTÉGÉE et/ou CLASSIFIÉE?

Si la réponse est Oui, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de

sécurité » au haut et au bas du formulaire.

## b) La documentation associée à la présente LVERS sera-t-elle PROTÉGÉE et/ou CLASSIFIÉE?

Si la réponse est Oui, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire et indiquer qu'il y a des pièces jointes (p. ex. SECRET avec des pièces jointes).

#### **PARTIE D - AUTORISATION**

## 13. Chargé de projet de l'organisme

Cette case doit être remplie et signée par le chargé de projet pertinent (c.-à-d. la personne qui est responsable de ce projet ou qui connaît le besoin au ministère ou à l'organisme client. On peut, à l'occasion, communiquer avec cette personne pour clarifier des renseignements figurant sur le formulaire.

#### 14. Responsable de la sécurité de l'organisme

Cette case doit être signée par l'agent de la sécurité du ministère (ASM) du ministère indiqué à la case 1 ou par son remplaçant ou par le responsable de la sécurité du fournisseur.

#### 15. Des instructions supplémentaires (p. ex. Guide de sécurité, Guide de classification de la sécurité) sont-elles jointes?

Un Guide de sécurité ou un Guide de classification de sécurité sont utilisés de concert avec la LVERS pour faire part d'exigences supplémentaires en matière de sécurité qui n'apparaissent pas dans la LVERS et/ou pour éclaircir certaines parties de la LVERS.

#### 16. Agent d'approvisionnement

Cette case doit être signée par l'agent des achats qui fait fonction de gestionnaire du contrat ou du contrat de sous-traitance.

#### 17. Autorité contractante en matière de sécurité

Cette case doit être signée par l'agent de la sécurité du marché. Lorsque TPSGC est le responsable de la sécurité du marché, la Direction de la sécurité industrielle canadienne et internationale (DSICI) doit remplir cette case.