

Addendum No. 1**Financial Advisory Services**

Following are questions(s) (Q.); answer(s) (A.); modification(s) (M.) and notice(s) (N.) regarding RFSA 2022-3649.

Unless otherwise specified, capitalized words and terms have the meaning set out in the RFSA. In the event of any discrepancy, inconsistency or conflicts between the wording of the English or French version of this Addendum #1 or any related documents, the wording of the English version shall prevail.

Q1. I just saw that you published a tender on Buyandsell dated January 6th. Is it possible to add us on the list and send us the RFP as well as any other related documents?

A1. This opportunity is open to any and all interested suppliers and no invitation is required. All solicitation documents are available for download free of charge on CanadaBuys.

Q2. Can Canada provide additional information on its scoring methodology for evaluating Reference Engagement Form requirement RR 4.1 Scope and Type of Services (p. 28), beyond that provided in the "Scoring Methodology" section on p. 20? Specifically, will Canada place more value on demonstrating depth of industry experience than demonstrating experience delivering each of the "required services" listed under the Scope of Work in Appendix "A-1" (p. 15) and Appendix "A-2" (p. 16)?

A2. Scoring of the Reference Engagement Form will be based on how well the Bidder demonstrates its technical experience and expertise as it relates to the applicable Service Stream outlined in the RFSA, and the level of detail provided.

Q3. In reference to item 3 in Appendix C-2, "Reference Engagement Form": All Reference Engagements must be completed after January 1, 2021, and prior to the Deadline for Proposals. All Reference Engagements must have a firm start date and an end date (day/month/year). Any Reference Engagement indicating "on-going" as a completion date or that were not completed as at the Deadline for Proposals will not be given consideration. Reference Engagements with deliverables which include on-going maintenance and support may be profiled; however, CDIC will only consider the completed portion of the deliverables.

Would the crown consider two separate engagements within this period for the same company as an acceptable engagement reference?

A3. Bidder may submit one (1) Reference Engagement Form for Service Stream #1 (Accounting Advisory Services) and one (1) Reference Engagement Form for Service Stream #2 (Tax Advisory Services) for separate engagements completed with the same company within the prescribed period.

Q4. Please confirm whether the word limits indicated in the form of technical offer are fixed limits, and if exceeded them would result in a proposal being deemed non-compliant.

A4. No. CDIC confirms exceeding the maximum word limit would not result in a proposal deemed non-compliant.

M1. Modification to article 4: Summary of Key RFSA Dates (Requests for Supply Arrangement) to observe Family Day:

Delete:

Deadline for Proposals: February 20, 2023, by 2:00 p.m., Ottawa local time

and replace with:

Deadline for Proposals: February 21, 2023, by 2:00 p.m., Ottawa local time

M2. Modification to article 8. Proposal Format which is only applicable to the French version of the RFSA. See AD 1 FR for details.

ALL OTHER TERMS AND CONDITIONS OF THE RFSA REMAIN UNCHANGED.

[END OF ADDENDUM NO. 1]