

Canada

Government of Canada Gouvernement du Canada

A1. Contract Advisor Mr. Brent Hygaard	or Canada du Canada		
Procurement Specialist Real Property – Operations International Supply Chain Planning and	A2. Title Seller Real Estate Brokerage Services for the Embassy of Canada to Peru, in Lima		
Procurement Email: (see below)	A3. Solicitation Number 23-240902	A5. Date December 20, 2023	
realproperty-contracts@international.gc.ca Telephone: +1 343 573 5242	 A6. RFP Documents Request for Proposals (RFP) title page Definitions (Part "I") Submission Requirements (Part "II") Evaluation and Basis of Selection (Part "III) Price Proposal (Part "IV") General Instructions (Part "V") Certifications Precedent to Contract Award (Part "VI") Submission Checklist (Part "VII") Draft Contract (Part "VII") In the event of discrepancies, inconsistencies, or ambiguities of the wording of these documents, the document that appears first on the above list shall 		
Seller Real Estate Brokerage Services	prevail. A7. Proposal Delivery		
Request for Proposals (RFP)	In order for the proposal to be valid, it must be received no later than 14h00 Eastern Standard Time (EST) on January 31 , 2024 referred to herein as the "Closing Date".		
for		nt only to the following email address:	
101	realproperty-contracts@internationa A8. Price Proposal		
Performance of the Work described in Annex "A" – Statement of Work of the draft contract.	All the information required in section 3.5 must appear in Part "IV" - Price Proposal ONLY and included in a separate attachment named "Price Proposal". Failure to comply may result in the proposal being declared non- compliant and rejected from further consideration.		
	A9. Enquiries All enquiries or issues concerning this RFP must be submitted in writing to the Contract Advisor no later than 3 calendar days prior to the Closing Date and Time in order to allow sufficient time to provide a response.		
	A10. Language Proposals shall be submitted in Eng	alish or French	
	A11. Bidders' Conference A Bidders' conference will be held virtually on January 11, 2024. The conference will begin at 10:00 EST. The scope of the requirement outlined in the bid solicitation will be reviewed during the conference and questions will be answered. It is recommended that Bidders who intend to submit a proposal attend or send a representative.		
	conference to confirm attendance. Contract Advisor, the name(s) of the	icate with the Contract Advisor before the Bidders should provide, in writing, to the e person(s) who will be attending and a list later than 3 business days prior to the	
	conference will be included as an a who do not attend will not be preclu	bid solicitation resulting from the Bidders' amendment to the bid solicitation. Bidders ided from submitting a proposal.	
	included with this RFP. Bidders are any problematic clauses to the C	ted Bidder will be expected to execute is e advised to review it in detail and identify contract Advisor in accordance with A9 - ght not to make any amendment(s) to the	



PART "I" - DEFINITIONS

1.0 Definitions

1.1 Request for Proposals

Canada is inviting Bidders to submit proposals to provide seller real estate brokerage services pursuant to this Request for Proposals (RFP).

1.2 The Bidder

An entity, whether a firm or individual, that submits a proposal on behalf of a Consultant team will be referred to as the "Bidder". A Consultant team is defined as the team of Consultants, specialists, and other firms, including the Bidder, proposed to perform the services required. If the Bidder subcontracts parts of the Work to other individuals or firms, the Bidder is legally responsible for all of the Work. In the case of a joint venture, one of the parties must be designated as the Bidder who represents the other members of the joint venture in contractual and operational matters. Where the Bidder is a joint venture, all parties in the joint venture will be held jointly and severally liable for all obligations and undertakings entered into pursuant to any subsequent contract that may arise.

1.3 Bidder – Consultant

For readability, clarity, and ease of reference of the narrative that follows, the term "Bidder" is used to identify all entities responding to this RFP. The Bidder responding to this RFP who is selected to carry out the Work is identified as the "Consultant".

1.4 Professional Services

The Minister seeks to enhance its presence through excellence of design and quality of construction in its Missions abroad. The successful Consultant will provide all professional services as described and required in Annex "A" – Statement of Work of the attached draft contract.

1.5 Bidder's Team

Unless previously authorized in writing by Canada, the composition of the Bidder's Team actually performing the Work must be identical to the one identified in their proposal. Bidders must use the same professionals named in this proposal and in the same roles and responsibilities as presented in their proposal.



PART "II" - SUBMISSION REQUIREMENTS

2.0 Submission of Proposal

- **2.1** Proposals must be received by DFATD at the email address identified and by the date and time specified on page 1 of the solicitation.
- 2.2 Bidders should ensure that their name and the solicitation number is clearly referenced in the email subject line. It is the responsibility of the Bidder to confirm that their submission has been received on time and to the correct email address.
- **2.3** More than 1 e-mail can be sent if necessary. If the same file is sent twice, the latest file received will be used for evaluation purposes and the previous one(s) will not be opened.
- **2.4** Canada requests that Bidders provide their electronic proposals in Portable Document Format (.pdf) software application files or Microsoft office version 2003 or greater files.
- **2.5** Bidders should follow the specifications format instructions described below, during the preparation of their proposal:
 - Minimum type face of 10 points.
 - All material be formatted to print on 8.5" x 11" or A4 paper.
 - For clarity and comparative evaluation, the Bidder should respond using the same subject headings and numbering structure as in this RFP document.
- **2.6** Proposals may be modified or resubmitted only before the solicitation Closing Date and Time, and must be done in writing. The latest proposal received will supersede any previously received proposals.
- **2.7** Canada will take no responsibility if a proposal is not received on time because the e-mail was refused by a server for the following reasons:
 - The size of attachments exceeds 10 MB.
 - The e-mail was rejected or put in quarantine because it contains executable code (including macros).
 - The e-mail was rejected or put in quarantine because it contains files that are not accepted by DFATD server, such as, but not limited to, .rar, encrypted .zip, encrypted .pdf, .exe., etc.
- 2.8 Links to an online storage service (such as Google Drive[™], Dropbox[™], etc.) or to another website, a File Transfer Protocol (FTP) service access, or any other mean of transferring files, will not be accepted. All documents submitted must be attached to the e-mail.
- 2.9 It is strongly recommended that Bidders confirm with the Contract Advisor that their complete proposal was received. For this same reason, it is recommended that in cases where more than one e-mail containing documents comprising the quote is submitted, the emails be numbered and the total number of emails sent in response to the solicitation also be identified.
- 2.10 Canada requires that each proposal, at Closing Date and Time or upon request from the Contract Advisor, be signed by the Bidder or by an authorized representative of the Bidder. If any required signature(s) are not submitted as requested, the Contract Advisor may inform the Bidder of a time frame within which to provide the signature(s). Failure to comply with the request of the Contract Advisor and to provide the signature(s) within the time frame provided may render the proposal non-responsive.
- **2.11** It is the Bidder's responsibility to:
 - obtain clarification of the requirements contained in the RFP, if necessary, before submitting a proposal;
 - prepare its proposal in accordance with the instructions contained in the RFP;
 - submit by Closing Date and Time a complete proposal;
 - send its proposal only to the email address specified on page 1 of the bid solicitation;
 - ensure that the Bidder's name, and the solicitation number are in the subject line of the email containing the proposal; and,
 - provide a comprehensible and sufficiently detailed proposal, including all requested pricing details, that will permit a complete evaluation in accordance with the criteria set out in the RFP.



- 2.12 Unless specified otherwise in the RFP, Canada will evaluate only the documentation provided with a Bidder's proposal. Canada will not evaluate information such as references to Web site addresses where additional information can be found, or technical manuals or brochures not submitted with the proposal.
- **2.13** Joint Ventures will not be considered for this requirement.
- **2.14** A proposal cannot be assigned or transferred in whole or in part.



PART "III" - EVALUATION AND BASIS OF SELECTION

3.0 Phased Bid Compliance Process (PBCP)

3.0.1 General

(a) Canada is conducting the PBCP described below for this requirement.

(b) Notwithstanding any review by Canada at Phase I or II of the PBCP, Bidders will remain solely responsible for the accuracy, consistency and completeness of their Bids and Canada does not undertake, by reason of this review, any obligations or responsibility for identifying any or all errors or omissions in Bids or in responses by a Bidder to any communication from Canada.

THE BIDDER ACKNOWLEDGES THAT THE REVIEWS IN PHASE I AND II OF THIS PBCP ARE PRELIMINARY AND DO NOT PRECLUDE A FINDING IN PHASE III THAT THE BID IS NON-RESPONSIVE, EVEN FOR MANDATORY REQUIREMENTS WHICH WERE SUBJECT TO REVIEW IN PHASE I OR II AND NOTWITHSTANDING THAT THE BID HAD BEEN FOUND RESPONSIVE IN SUCH EARLIER PHASE. CANADA MAY DEEM A BID TO BE NON-RESPONSIVE TO A MANDATORY REQUIREMENT AT ANY PHASE.

THE BIDDER ALSO ACKNOWLEDGES THAT ITS RESPONSE TO A NOTICE OR A COMPLIANCE ASSESSMENT REPORT (CAR) (EACH DEFINED BELOW) IN PHASE I OR II MAY NOT BE SUCCESSFUL IN RENDERING ITS BID RESPONSIVE TO THE MANDATORY REQUIREMENTS THAT ARE THE SUBJECT OF THE NOTICE OR CAR, AND MAY RENDER ITS BID NON-RESPONSIVE TO OTHER MANDATORY REQUIREMENTS.

(c) Canada may, in its discretion, request and accept at any time from a Bidder and consider as part of the Bid, any information to correct errors or deficiencies in the Bid that are clerical or administrative, such as, without limitation, failure to sign the Bid or any part or to checkmark a box in a form, or other failure of format or form or failure to acknowledge; failure to provide a procurement business number or contact information such as names, addresses and telephone numbers; inadvertent errors in numbers or calculations that do not change the amount the Bidder has specified as the price or of any component thereof that is subject to evaluation. This shall not limit Canada's right to request or accept any information after the bid solicitation closing in circumstances where the bid solicitation expressly provides for this right. The Bidder will have the time period specified in writing by Canada to provide the necessary documentation. Failure to meet this deadline will result in the Bid being declared non-responsive.

(d) The PBCP does not limit Canada's rights under this RFP nor Canada's right to request or accept any information during the solicitation period or after bid solicitation closing in circumstances where the bid solicitation expressly provides for this right, or in the circumstances described in subsection (c).

(e) Canada will send any Notice or CAR by any method Canada chooses, in its absolute discretion. The Bidder must submit its response by the method stipulated in the Notice or CAR. Responses are deemed to be received by Canada at the date and time they are delivered to Canada by the method and at the address specified in the Notice or CAR. An email response permitted by the Notice or CAR is deemed received by Canada on the date and time it is received in Canada's email inbox at Canada's email address specified in the Notice or CAR. A Notice or CAR sent by Canada to the Bidder at any address provided by the Bidder in or pursuant to the Bid is deemed received by the Bidder on the date it is sent by Canada. Canada is not responsible for late receipt by Canada of a response, however caused.

3.0.2 Phase I: Financial Bid

(a) After the closing date and time of this bid solicitation, Canada will examine the Bid to determine whether it includes a Financial Bid and whether any Financial Bid includes all information required by the solicitation. Canada's review in Phase I will be limited to identifying whether any information that is required under the bid solicitation to be included in the Financial Bid is missing from the Financial Bid. This review will not assess whether the Financial Bid meets any standard or is responsive to all solicitation requirements.

(b) Canada's review in Phase I will be performed by officials of the Department of Foreign Affairs, Trade and Development.

(c) If Canada determines, in its absolute discretion that there is no Financial Bid or that the Financial Bid is missing all of the information required by the bid solicitation to be included in the Financial Bid, then the Bid will be considered non-responsive and will be given no further consideration.

(d) For Bids other than those described in c), Canada will send a written notice to the Bidder ("Notice") identifying where the Financial Bid is missing information. A Bidder, whose Financial Bid has been found responsive to the requirements that are reviewed at Phase I, will not receive a Notice. Such Bidders shall not be entitled to submit any additional information in respect of their Financial Bid.

(e) The Bidders who have been sent a Notice shall have the time period specified in the Notice (the "Remedy Period") to remedy the matters identified in the Notice by providing to Canada, in writing, additional information or clarification in response to the Notice. Responses received after the end of the Remedy Period will not be considered by Canada, except in circumstances and on terms expressly provided for in the Notice.

(f) In its response to the Notice, the Bidder will be entitled to remedy only that part of its Financial Bid which is identified in the Notice. For instance, where the Notice states that a required line item has been left blank, only the missing information may be added to the Financial Bid, except that, in those instances where the addition of such information will necessarily result in a change to other calculations previously submitted in its Financial Bid, (for example, the calculation to determine a total price), such necessary adjustments shall be identified by the Bidder and only these adjustments shall be made. All submitted information must comply with the requirements of this solicitation.

(g) Any other changes to the Financial Bid submitted by the Bidder will be considered to be new information and will be disregarded. There will be no change permitted to any other Section of the Bidder's Bid. Information submitted in accordance with the requirements of this solicitation in response to the Notice will replace, in full, only that part of the original Financial Bid as is permitted above, and will be used for the remainder of the bid evaluation process.

(h) Canada will determine whether the Financial Bid is responsive to the requirements reviewed at Phase I, considering such additional information or clarification as may have been provided by the Bidder in accordance with this Section. If the Financial Bid is not found responsive for the requirements reviewed at Phase I to the satisfaction of Canada, then the Bid shall be considered non-responsive and will receive no further consideration.

(i) Only Bids found responsive to the requirements reviewed in Phase I to the satisfaction of Canada, will receive a Phase II review.

3.0.3 Phase II: Technical Bid

(a) Canada's review at Phase II will be limited to a review of the Technical Bid to identify any instances where the Bidder has failed to meet any Eligible Mandatory Criterion. This review will not assess whether the Technical Bid meets any standard or is responsive to all solicitation requirements. Eligible Mandatory Criteria are all mandatory technical criteria that are identified in this solicitation as being subject to the PBCP. Mandatory technical criteria that are not identified in the solicitation as being subject to the PBCP, will not be evaluated until Phase III.

(b) Canada will send a written notice to the Bidder (Compliance Assessment Report or "CAR") identifying any Eligible Mandatory Criteria that the Bid has failed to meet. A Bidder whose Bid has been found responsive to the requirements that are reviewed at Phase II will receive a CAR that states that its Bid has been found responsive to the requirements reviewed at Phase II. Such Bidder shall not be entitled to submit any response to the CAR.

(c) A Bidder shall have the period specified in the CAR (the "Remedy Period") to remedy the failure to meet any Eligible Mandatory Criterion identified in the CAR by providing to Canada in writing additional or different information or clarification in response to the CAR. Responses received after the end of the Remedy Period will not be considered by Canada, except in circumstances and on terms expressly provided for in the CAR.

(d) The Bidder's response must address only the Eligible Mandatory Criteria listed in the CAR as not having been achieved, and must include only such information as is necessary to achieve such compliance. Any additional information provided by the Bidder which is not necessary to achieve such compliance will not be considered by Canada, except that, in those instances where such a response to the Eligible Mandatory Criteria specified in the CAR will necessarily result in a consequential change to other parts of the Bid, the Bidder shall identify such additional changes, provided that its response must not include any change to the Financial Bid.

(e) The Bidder's response to the CAR should identify in each case the Eligible Mandatory Criterion in the CAR to which it is responding, including identifying in the corresponding section of the original Bid, the wording of the proposed change to that section, and the wording and location in the Bid of any other consequential changes that necessarily result from such change. In respect of any such consequential change, the Bidder must include a rationale explaining why such consequential change is a necessary result of the change proposed to meet the Eligible Mandatory Criterion. It is not up to Canada to revise the Bidder's Bid, and failure of the Bidder to do so in accordance with this subparagraph is at the Bidder's own risk. All submitted information must comply with the requirements of this solicitation.

(f) Any changes to the Bid submitted by the Bidder other than as permitted in this solicitation, will be considered to be new information and will be disregarded. Information submitted in accordance with the requirements of this solicitation in response to the CAR will replace, in full, only that part of the original Bid as is permitted in this Section.

(g) Additional or different information submitted during Phase II permitted by this section will be considered as included in the Bid, but will be considered by Canada in the evaluation of the Bid at Phase II only for the purpose of determining whether the Bid meets the Eligible Mandatory Criteria. It will not be used at any Phase of the evaluation to increase any score that the original Bid would achieve without the benefit of such additional or different information. For instance, an Eligible Mandatory Criterion that requires a mandatory minimum number of points to achieve compliance will be assessed at Phase II to determine whether such mandatory minimum score would be achieved with such additional or different information submitted by the Bidder in response to the CAR. If so, the Bid will be considered responsive in respect of such Eligible Mandatory Criterion, and the additional or different information submitted by the Bidder is original score, which was less than the mandatory minimum for such Eligible Mandatory Criterion, will not change, and it will be that original score that is used to calculate any score for the Bid.

(h) Canada will determine whether the Bid is responsive for the requirements reviewed at Phase II, considering such additional or different information or clarification as may have been provided by the Bidder in accordance with this Section. If the Bid is not found responsive for the requirements reviewed at Phase II to the satisfaction of Canada, then the Bid shall be considered non-responsive and will receive no further consideration.

(i) Only Bids found responsive to the requirements reviewed in Phase II to the satisfaction of Canada, will receive a Phase III evaluation.

3.0.4 Phase III: Final Evaluation of the Bid

(a) In Phase III, Canada will complete the evaluation of all Bids found responsive to the requirements reviewed at Phase II. Bids will be assessed in accordance with the entire requirement of the bid solicitation including the technical and financial evaluation criteria.

(b) A Bid is non-responsive and will receive no further consideration if it does not meet all mandatory evaluation criteria of the solicitation.



3.1 Technical Evaluation

- **3.1.1** The evaluation will be based solely on the content of the responses and any correctly submitted amendment. No assumptions should be made that Canada has any previous knowledge of the Bidders' qualifications other than that supplied pursuant to this RFP.
- **3.1.2** In their technical offer, Bidders should explain and demonstrate how they propose to meet the requirements and how they will carry out the Work. Bidders should demonstrate their capability and describe their approach in a thorough, concise, and clear manner for carrying out the Work.
- **3.1.3** The technical bid should address clearly and in sufficient depth the points that are subject to the evaluation criteria against which the bid will be evaluated. Simply repeating the statement contained in the bid solicitation is not sufficient. In order to facilitate the evaluation of the bid, Canada requests that Bidders address and present topics in the order of the evaluation criteria under the same headings. To avoid duplication, Bidders may refer to different sections of their bids by identifying the specific paragraph and page number where the subject topic has already been addressed.
- **3.1.4** Proposals must identify the qualifications and experience of the Company as well as the proposed resource personnel to carry the tasks by systematically addressing each of the requirements as detailed below.
- **3.1.5** The Bidder's Technical response must not exceed 30 single-sided pages of 8½ "x 11" paper, minimum type face 10 pts., including organization charts and schedule. Copies of required certificates and licences, curricula vitae and title pages are not included in the 30 single-sided page limit. Material exceeding the 30 single-sided page maximum will NOT be considered.

3.2 BASIS OF SELECTION - Lowest Price Per Point

- 1. To be declared responsive, a bid must:
 - (a) comply with all the requirements of the bid solicitation;
 - (b) meet all mandatory technical evaluation criteria; and
 - (c) obtain the required minimum of **66** points overall for the technical evaluation criteria which are subject to point rating. The rating is performed on a scale of **165** points.
- 2. Bids not meeting (a) or (b) or (c) will be declared non-responsive. Neither the responsive bid that receives the highest number of points nor the one that proposed the lowest price will necessarily be accepted. The responsive bid with the lowest evaluated price per point will be recommended for award of a contract.

3.3 Mandatory Technical Criteria

The Phased Bid Compliance Process will apply to all Mandatory Technical Criteria.

MTC1 Experience of the Bidder

MTC1.1 The Bidder must demonstrate that they have at least **5** years of professional experience as a real estate agent, or broker in **Peru**, between February 01, 2014 and the Closing Date of this RFP. This must be demonstrated in the Bidders curricula vitae.

MTC1.2 The Bidder must demonstrate completion of at least **50 real estate transactions**, **representing the seller**, as a real estate agent, or broker in **Peru**, between February 01, 2014 and the Closing Date of this RFP. This must be demonstrated in the Bidders curricula vitae.

MTC2 Licence

The Bidder must hold a valid, and current, license as a licensed realtor in Peru. This must be demonstrated by providing a copy of the Bidder's licence.

3.4 Point-Rated Criteria (Total of 165 points)

Each point rated technical criterion should be addressed separately.

PRTC1: Experience of the Bidder (Maximum of 40 points)

Intent: Evaluate the Bidder's experience (as of the Closing Date) with brokerage transaction(s) in Peru.

Proposed Bidder demonstrates between 60 and 72 months of experience in residential brokerage transaction(s) in Peru.	1 point
Proposed Bidder demonstrates between 73 and 84 months of experience in residential brokerage transaction(s) in Peru.	8 points
Proposed Bidder demonstrates between 85 and 96 months of experience in residential brokerage transaction(s) in Peru.	16 points
Proposed Bidder demonstrates between 97 and 108 months of experience in residential brokerage transaction(s) in Peru.	24 points
Proposed Bidder demonstrates between 109 and 120 months of experience in residential brokerage transaction(s) in Peru.	32 points
Proposed Bidder demonstrates more than 121 months of experience in residential brokerage transaction(s) in Peru.	40 points

Information to be submitted to demonstrate experience:

1) The Bidders curricula vitae.

PRTC2: Number of Real Estate Transactions (Maximum of 40 points)

Intent: Evaluate the Bidder's experience (as of the Closing Date) with transactions representing the seller in **Peru**. Each transaction value must be more than \$50,000 USD and have been completed after February 01, 1980.

51 –100 transactions representing the seller	1 point
101 – 150 transactions representing the seller	8 points
151 – 200 transactions representing the seller	16 points
201 – 250 transactions representing the seller	24 points
251 – 300 transactions representing the seller	32 points
301+ transactions representing the seller	40 points

Information to be submitted to demonstrate experience:

1) The address, type of property, selling date, and selling price for each transaction.

PRTC3: Work Plan (Maximum of 35 points)

Intent: Evaluate the Bidder's strategy for delivering the Project. Adequate responses consist of an effective delivery strategy to meet the requirements of the Statement of Work and a clear description of how the team will be effectively managed. Proposals must elaborate on the strategy for delivering the Project.



0 points	14 points	21 points	28 points	35 points
Unsatisfactory No details provided. No approach or methodology was proposed.	The explanation of how the Bidder will meet this requirement is lacking in specific details and coherence. The approach and methodology has limited structure and coherence; the approach is rarely logical and often disorganized. There are several major deficiencies with the objectives and expected outcomes of this requirement. Some major elements were not clearly addressed. The Bidder may meet the minimum capability to meet minor elements, but does not demonstrate the minimum capability to meet all of the major elements of the requirement.	Acceptable and adequate explanation of how it will meet this requirement. The approach and methodology are structured and coherent; although most of the major necessary details are provided, there are several minor deficiencies with the objective and expected outcomes of this requirement. Some minor elements were not addressed clearly. The Bidder demonstrates the minimum acceptable capability to meet most elements.	Clear, easy-to- understand explanation of how it will meet this requirement. The approach and methodology are structured and coherent, and most of the necessary details are provided; minor deficiencies exist with the objective and expected outcomes of this requirement. The Bidder demonstrates the capability to adequately meet all elements of the requirement.	Well-detailed, in depth, and specific explanation of how requirement will be met. The approach and methodology are structured, coherent, and all necessary details are provided. No deficiencies exist. The Bidder demonstrates an understanding of the objective and expected outcomes of this requirement. The Bidder demonstrates the capability to fully meet all elements of this requirement.

*The response to be provided here can consist of existing material (brochure, corporate profiles, reference letters, marketing materials, marketing strategies, listing preparation plans, etc.

PRTC4: Experience with Diplomatic Properties (Maximum of 25 points)

Intent: Evaluate the Bidder's experience with providing brokerage services for <u>residential</u> and or <u>commercial</u> properties within <u>*Peru*</u> for Diplomatic entities, including embassies, consulates, missions, official residences, and staff quarters for embassy staff. The listing date must be after February 1, 2010 and the sale must have been completed prior to the Closing Date. The selling price of the property must be above \$100,000 USD.

Bidders does not demonstrate any experience with providing brokerage services for residential and/or commercial properties for Diplomatic entities within Peru.	0 point
Bidders demonstrates experience with providing brokerage services for selling 1 residential and/or commercial properties for Diplomatic entities within Peru.	5 points
Bidders demonstrates experience with providing brokerage services for selling 2 residential and/or commercial properties for Diplomatic entities within Peru.	10 points
Bidders demonstrates experience with providing brokerage services for selling 3 residential and/or commercial properties for Diplomatic entities within Peru.	15 points
Bidders demonstrates experience with providing brokerage services for selling 4 residential and/or commercial properties for Diplomatic entities within Peru.	20 points
Bidders demonstrates experience with providing brokerage services for selling 5 or more residential and/or commercial properties for Diplomatic entities within Peru.	25 points



Information to be submitted to demonstrate experience:

1) The type of Diplomatic entity;

2) The location of property (must be within *Peru*); and

3) A brief description of each property transaction including the name and contact details of the client, the listing date, the selling date, the listing price, and the selling price.

PRTC5: Land Valuation Expertise (Maximum of 25 points)

Intent: Evaluate Bidder's experience in selling residential and/or commercial properties for land value. The listing date must be after February 1, 2010 and the sale must have been completed prior to the Closing Date. The selling price of the property must be above \$400,000 USD.

Bidders does not demonstrate any recent* experience with providing brokerage services for selling residential and/or commercial properties for land value.	0 point
Bidder does demonstrate recent* experience with providing broker services for selling 1 residential or commercial property for land value.	5 points
Bidder does demonstrate recent* experience with providing broker services for selling 2 residential and/or commercial properties for land value.	10 points
Bidder does demonstrate recent* experience with providing broker services for selling 3 residential and/or commercial properties for land value.	15 points
Bidder does demonstrate recent* experience with providing broker services for selling 4 residential and/or commercial properties for land value.	20 points
Bidder does demonstrate recent* experience with providing broker services for selling 5, or more, residential and/or commercial properties for land value.	25 points

Information to be submitted to demonstrate experience:

- 1) The location of property (must be within *Peru*);
- 2) A brief description of property transaction specifically highlighting the land value component; and
- 3) The name and contact details of the client, the listing date, the selling date, the listing price, and the selling price.



3.5 Price Proposal

3.5.1 All the information required in section 3.5 must appear on Part "IV" - Price Proposal ONLY and must be included in a separate attachment named "Price Proposal". Failure to comply may result in the proposal being declared non-compliant and rejected from further consideration.

3.5.2 Firm Price

- **3.5.2.1** Bidders shall quote an all inclusive Firm Price Percentage (excluding the cost of Canada's services) on the form attached as Part "IV" Price Proposal. The Firm Price must include, but not necessarily be limited to, all costs resulting from the performance of the Work as described in this RFP, all costs resulting from the performance of any additional Work described in the Bidder's Proposal (unless clearly described as an option), all travel, living costs, marketing, and all overhead costs, including disbursements;
- **3.5.2.2** Bidders shall estimate the value of the taxes (including VAT as per 3.5.3) expected to be payable by Canada as a result of entering into a contract with the Bidder on the Price Proposal;
- **3.5.2.3** All payments shall be made according to the terms of payment set out in the attached draft contract;
- 3.5.2.4 Exchange rate fluctuation protection is not offered; and
- 3.5.2.5 Price Proposals not meeting the above requirements will not be given any further consideration.

3.5.3 Taxes & Duties

Bidders are to provide full details concerning the applicability, amount and administration of the payment of all taxes (including VAT as described below) and duties (including import duties) payable in respect of the Work, as well as any possible exemption from all or part of same.

Canada will pay the VAT specified in the Price Proposal provided:

- **3.5.3.1** that amount is applicable to the Work provided by the Consultant to Canada under the Contract. Canada will not be responsible for the payment of any VAT payable by the Consultant to any third party (including Subcontractors);
- **3.5.3.2** Canada is unable to procure an exemption from VAT in respect of the Work;
- **3.5.3.3** the Consultant agrees to render every reasonable assistance to Canada in obtaining reimbursement of all VAT paid in respect of the Work from the appropriate Government Agency;
- **3.5.3.4** the VAT is shown separately on all of the Consultant's invoices and progress claims; and
- **3.5.3.5** the Consultant agrees to remit to the appropriate Government Agency any amounts of VAT legally required to be remitted by the Consultant pursuant to applicable tax laws.

3.5.4 Price Breakdown

Canada reserves the right to request a breakdown of the components of the Price Proposal should it believe that the price is unreasonable. Failure to provide an adequate breakdown, describing the rationale and assumptions used to determine the cost of each component of the Work, may lead to disqualification.



PART "IV" – PRICE PROPOSAL

PP1	Contact Information			
Name	of Firm:		 	
Addres	ss:		 	
Conta	ct Person:		 	
Phone	e number: ()			
Email:	:	@		

PP2 Firm Commission Percentage (exclusive of VAT):

Firm Commission Percentage	Estimated Total Selling Price	Estimated Contract Price
(GST/HST/VAT excluded)	(GST/HST/VAT excluded)	(GST/HST/VAT excluded)
A	B	C = (A x B)
	\$8,500,000	

PP2.1 Estimated Contract Price (from C above)

(this amount will be used to calculate the wining bid)

PP2.2 Applicable taxes and Fees: _____

PP2.3 Total Estimated Contract Price (PP2.1 + PP2.2)

All amounts are in United States (USD) dollars.

Signature

Date

Print Name and Capacity



PART "V" - GENERAL INSTRUCTIONS

GI1 Responsiveness

1.1 For a Proposal to be considered valid, it must comply with all the requirements of this RFP identified as mandatory. Mandatory criteria are also expressed by using imperative verbs such as "shall", "must" and "will".

GI2 Enquiries - Solicitation Stage

- 2.1 All enquiries or issues concerning this RFP must be submitted in writing to the Contract Advisor as early as possible within the solicitation period. Enquiries and issues must be received within the timeframe described in A10 to allow sufficient time to provide a response. Enquiries received after that time will not be answered prior to the Closing Date.
- **2.2** To ensure consistency and quality of information provided to Bidders, the Contract Advisor will give notice, in the same manner as this RFP, of any additional information in response to significant enquiries received without revealing the sources of the enquiries.
- **2.3** All enquiries and other communications with government officials throughout the solicitation period shall be directed ONLY to the Contract Advisor named herein. Non-compliance with this condition during the solicitation period may (for that reason alone) result in the disqualification of your proposal.

GI3 Bidder's Suggested Improvements during Solicitation Period

3.1 Should any Bidder consider that the Specifications or Statement of Work contained in this RFP can be improved technically or technologically, the Bidder is invited to make suggestions, in writing, to the Contract Advisor named herein. The Bidder must clearly outline the suggested improvements as well as the reason for the suggestion. Suggestions which do not restrict the level of competition nor favour a particular Bidder will be given consideration provided they are received by the Contract Advisor within the timeframe described in A10 to allow sufficient time to provide a response. Canada reserves the right to accept or reject any or all suggestions.

GI4 Proposal Preparation Cost

4.1 The costs, including travel incurred by the Bidder in the preparation of its Proposal and/or the negotiation (if applicable) of any resulting contract will be the sole responsibility of the Bidder and will not be reimbursed by His Majesty.

GI5 Proposal Delivery

- **5.1** Proposals and/or amendments thereto, will only be accepted by Canada if they are received at the email address indicated in A7, on or before the Closing Date and Time specified in A7.
- **5.2** Responsibility for proposal delivery: The Bidder has sole responsibility for the timely receipt of a proposal by Canada and cannot transfer this responsibility to the Government of Canada. Canada will not assume responsibility for proposals that are directed to an email address other than the one stipulated in A7.

GI6 Validity of Proposal

6.1 Any proposal must remain open for acceptance for a period of not less than 90 calendar days after the Closing Date.

GI7 Rights of Canada

- 7.1 Canada reserves the right:
 - 7.1.1 during the evaluation, to submit questions to or conduct interviews with Bidders, at Bidders cost, upon 48 hours notice, to seek clarification or to verify any or all information provided by the Bidder with respect to this RFP;
 - **7.1.2** to reject all proposals received in response to this RFP if it/they fail to meet the objectives of the requirement within the boundaries imposed by His different stakeholders;
 - 7.1.3 to accept any proposal in whole or in part without prior negotiation;
 - 7.1.4 to cancel and/or re-issue this RFP at any time;
 - 7.1.5 to award one or more contracts, if applicable;
 - 7.1.6 to retain all proposals submitted in response to this RFP;



- 7.1.7 not to accept any deviations from the stated terms and conditions;
- **7.1.8** to incorporate all, or any portion of the Statement of Work, Request for Proposals and the successful Proposal in any resulting contract; and
- 7.1.9 not to contract at all.

GI8 Incapacity to Contract with Government

- **8.1** Canada may reject a Proposal where the Bidder, including the Bidder's officers, agents and employees, has been convicted of an offence under the following provisions of the Criminal Code:
 - 8.1.1 Section 121, Frauds upon the Government;
 - 8.1.2 Section 124, Selling or Purchasing Office; or
 - 8.1.3 Section 418, Selling Defective Stores to His Majesty.(Subsection 750 (3) of the Criminal Code prohibits anyone who has been so convicted from holding public office, contracting with the government or benefiting from a government contract.)
- **8.2** Where Canada intends to reject a proposal pursuant to a provision of paragraph 8.1, the Contract Advisor will so inform the Bidder and provide the Bidder 10 calendar days within which to make representations, prior to making a final decision on the proposal rejection.

GI9 Incurring of Cost

9.1 No costs incurred before receipt of a signed Contract or specified written authorization from the Contract Advisor can be charged to any resulting contract. In addition, the Consultant is not to perform Work in excess of or outside the scope of any resulting contract based on verbal or written requests or instructions from any government personnel other than the Contract Advisor. The Bidder's attention is drawn to the fact that the Contract Advisor is the only authority which can commit Canada to the expenditure of the funds for this requirement.

GI10 Bidders not to Promote their Interest in the Project

10.1 Bidders must not make any public comment, respond to questions in a public forum or carry out any activities to publicly promote or advertise their interest in this Project.

GI11 Property of His Majesty

11.1 All correspondence, documents and information provided to Canada by any Bidder in connection with this RFP will become the property of Canada and may be released pursuant to the Canadian Federal Access to Information Act and the Privacy Act.

GI12 Rights of Unsuccessful Bidders

12.1 Bidders are reminded that all materials submitted by them in either paper or electronic form, including architectural and engineering design drawings, specifications, photographs, etc. shall, upon opening of the proposal by Canadian officials at the local embassy or in Ottawa, become the property of the Canadian government. In consequence, they will not be returned to the unsuccessful Bidders of this tender competition. The keeping of such information by Canada is necessary to ensure that, in the event of a future internal audit of the tender process, or in the event of a challenge by one of the unsuccessful Bidders to this tender process, all the documents submitted by competing Bidders are available and not tampered with. Nevertheless, complete copyright in those materials will of course remain with the copyright owners of the materials submitted; Canada assures Bidders that it will at no time use those materials for any commercial purposes without the written consent of the authors.

GI13 Price Support

- **13.1** In the event that the Bidder's bid is the sole responsive Proposal received, the Bidder must provide, on Canada's request, one or more of the following price support if applicable:
 - **13.1.1** a current published price list indicating the percentage discount available to Canada;
 - **13.1.2** copies of paid invoices for like services performed for other customers or for like items (same quantity and quality) sold to other customers;
 - **13.1.3** a price breakdown showing the cost of direct labour, direct materials, purchased items, engineering and plant overheads, general and administrative overhead, transportation, etc., profit;
 - **13.1.4** price or rate certification;

13.1.5 any other supporting documentation as requested by Canada.

GI14 Bidders Not to Promote Their Interest in This Project

14.1 Bidders must not make any public comment, respond to questions in a public forum or carry out any activities to publicly promote or advertise their interest in this Project, except for their response to Canada pursuant to this RFP.

GI15 Acceptance of bids

- **15.1** Bidders must meet and adhere to the architectural and design standards contained in the bid documentation.
- **15.2** Bidders must submit a list of Sub-Contractors they propose to use on the Work. The successful Bidder shall not be allowed any subsequent substitution of the submitted list of Sub-Contractors, unless authorized, in advance in writing by His Majesty.

GI16 Signatures

16.1 The following requirements are to be adhered to when signing the Price Proposal:

16.1.1 Corporation

The signatures of the authorized signatories shall be affixed and their names and titles typed or printed.

16.1.2 Partnership

The signatures of the partners shall be affixed and their names typed or printed. If not all of the partners sign or if the signatory is not a partner then a certified true copy of the agreement signed by all partners authorizing such person or persons to execute the document on their behalf shall accompany the bid.

16.1.3 Sole Proprietorship

The signature of the sole proprietor shall be affixed and the name typed or printed. In the event that the signatory is not the sole proprietor then a certified true copy of the agreement signed by the sole proprietor authorizing such person or persons to execute the document shall accompany the proposal.

16.1.4 Joint Venture

The signatures of the authorized signatories of each member of the joint venture shall be affixed and their names and titles typed or printed. Each of the participating signatories shall sign the document in the manner applicable to their particular business arrangement which is more particularly described in 16.1.1 to 16.1.3 above.

GI17 Return of documents

17.1 Unsuccessful Bidders must, if requested by the Contract Advisor, return all bid documents (e.g. Working Drawings, Specifications and Bills of Quantities) intact and in good condition within 14 days of notification. Any copies of the Working Drawings, Specifications and Bill of Quantities are to be returned along with the original bid documents.

GI18 Interpretation

18.1 In this RFP, "His Majesty", "the Minister", or "Canada" means His Majesty the King in right of Canada, as represented by the Minister of Foreign Affairs.



PART "VI" - CERTIFICATIONS PRECEDENT TO CONTRACT AWARD

Bidders must provide the required certifications and additional information to be awarded a contract.

The certifications provided by Bidders to Canada are subject to verification by Canada at all times. Canada may declare a bid non-responsive, or may declare a Consultant in default if any certification made by the Bidder is found to be untrue, whether made knowingly or unknowingly, during the bid evaluation period or during the contract period.

The Departmental Representative will have the right to ask for additional information to verify the Bidder's certifications. Failure to comply and to cooperate with any request or requirement imposed by the Departmental Representative will render the bid non-responsive or constitute a default under the Contract.

The certifications and additional information listed below should be submitted with the bid but may be submitted afterwards. If any of these required certifications or additional information is not completed and submitted as requested, the Departmental Representative will inform the Bidder of a time frame within which to provide the information. Failure to provide the certifications or the additional information listed below within the time frame specified will render the bid non-responsive.

CPCA1. STATUS AND AVAILABILITY OF RESOURCES

- 1.1. The Bidder certifies that, should it be awarded a contract as a result of the bid solicitation, every individual proposed in its bid will be available to perform the Work as required by the Departmental Representative and at the time specified in the bid solicitation or agreed to with the Departmental Representative. If for reasons beyond its control, the Bidder is unable to provide the services of an individual named in its bid, the Bidder may propose a substitute with equal or higher qualifications and experience. The Bidder must advise the Departmental Representative of the reason for the substitution and provide the name, qualifications, and experience of the proposed replacement. For the purposes of this clause, only the following reasons will be considered as beyond the control of the Bidder: death, sickness, maternity and parental leave, retirement, resignation, dismissal for cause or termination of an agreement for default.
- 1.2. If the Bidder has proposed any individual who is not an employee of the Bidder, the Bidder certifies that it has the permission from that individual to propose his or her services in relation to the Work to be performed and to submit his or her résumé to Canada. The Bidder must, upon request from the Departmental Representative, provide a written confirmation, signed by the individual, of the permission given to the Bidder and of his or her availability. Failure to comply with the request may result in the bid being declared non-responsive.

CPCA2. EDUCATION AND EXPERIENCE

2.1. The Bidder certifies that all the information provided in the résumés and supporting material submitted with its bid, particularly the information pertaining to education, achievements, experience, and work history, has been verified by the Bidder to be true and accurate. Furthermore, the Bidder warrants that every individual proposed by the Bidder for the requirement is capable of performing the Work described in the resulting contract.

CPCA3. ACCEPTANCE AND ENTRY INTO CONTRACT

3.1. The Bidder certifies that they will undertake, within 14 calendar days of receipt of notification of acceptance of their bid, to sign the contract contained in the RFP incorporating all the relative elements of this project, for the performance of the Work provided that the Bidder is notified, by Canada, of the acceptance of their bid within 90 days of the tender closing date.

CPCA4. INSURANCE

4.1. The Bidder certifies that they have a clear understanding of the insurance conditions defined in GC41 Insurance of the draft contract.



CPCA5. NON-DISCRIMINATION IN HIRING AND EMPLOYMENT OF LABOUR

- 5.1 The Bidder certifies that in the hiring and employment of workers to perform any Work under the Contract, the Bidder will not refuse to employ and will not discriminate in any manner against any person because:
 - 5.1.1. Of that person's race, national origin, colour, religion, age, sex or marital status;
 - 5.1.2. Of the race, national origin, colour, religion, age, sex, or marital status of any person having any relationship or association with that person; or
 - 5.1.3. A complaint has been made or information has been given by or in respect of that person relating to an alleged failure by the Consultant to comply with subparagraph (5.1.1.) or (5.1.2.);
- 5.2. If any question arises as to whether the Bidder has failed to comply with the provision described in paragraph (5.1), Canada or any person designated by Canada will decide the question and his or her decision will be final for the purposes of the Contract; and
- 5.3. Failure to comply with the aforementioned clauses (5.1) and (5.2) regarding non-discrimination will constitute a material breach of the Contract.

CPCA6. LABOUR

6.1. The Bidder certifies to pay in employing labour, wages that are in conformity with all applicable legislation and norms in force in the place in which the Work is being performed.

CPCA7. CERTIFICATION OF UNDERSTANDING

7.1. The Bidder certifies that all parts of this RFP have been reviewed in detail and are completely understood in order to make its proposal. Under no circumstances will the Statement of Work, specifications, or task description be subject to revised interpretation or amended following Contract award except where the Departmental Representative so authorizes in writing.



CERTIFICATION STATEMENT

By signing and submitting this page, the Bidder certifies that the information submitted by the Bidder in response to the above requirements is accurate and complete.

SIGNED, ATTESTED TO AND DELIVERED on the _____ day of _____ on behalf of:

Print the legal name of the Bidder

Signature of authorized signatory

Signature of authorized signatory

Print name(s) & titles of authorized signatory

Print name(s) & titles of authorized signatory

Signature of Witness



PART "VII" - SUBMISSION CHECKLIST

1. Proposal is submitted per the stipulations set out in Part "II" - Submission Requirements and is received at

realproperty-contracts@international.gc.ca

no later than **14:00 EST on January 31, 2024** with the Bidders name and solicitation number (23-240902) in the email subject/title.

- 2. Technical proposal responds to all the mandatory criteria described in 3.1 TECHNICAL EVALUATION
- 3. Technical proposal does not exceed 30 single-sided pages.
- 4. Price proposal is submitted on the Part "IV" Price Proposal Form and is included as a separate attachment.
- 5. Completed and signed Part "VI" Certifications Precedent to Contract Award.

PART "VIII" – DRAFT CONTRACT

C. Articles of Agreement	C2. Title		
C1. Departmental Representative	Seller Real Estate Brokerage Servi	ces for the Emba	assy of Canada to
125 Sussex Drive, Ontario K1A 0G2	Peru, in Lima		
Ottawa, Canada	C3. Contract Period Start: To Be Inserted Upon Contract	t Award En	d: March 31, 2025
Telephone:		C6. Date	
Mobile: E-mail: @international.gc.ca			
E-mail. @international.gc.ca	C7. Contract Documents		
	1. These Articles of Agreement;	(
	 Supplementary Conditions (Sec 3. The General Conditions (Section) 		
DRAFT	4. Annex "A", Statement of Work;	n n),	
	5. Annex "B", Basis of Payment;		
	 Annex "C", Security Requireme The Consultant's bid dated To I 		
Seller Real Estate Brokerage Services	7. The Consultant's bid dated 701	be msened opor	Contract Award
Contract	In the event of discrepancies, incon		
	wording of these documents, the do	cument that app	ears first on the
	above list will prevail. C8. Contract Amount		
Between	The Firm Commission Percentage f	or the services:	
Detween	To Be Inserted Upon Contract Awa		
	The Firm Commission Percentage: a. will be paid in United States do	lars(USD)	
His Majesty the King in right of Canada	b. excludes the output VAT (include		e paid by Canada
(referred to herein as "His Majesty") represented	on the supply of the Work;		
by the Minister of Foreign Affairs (referred to herein as the "Minister")	 excludes the input VAT (including to its suppliers; and 	ng G.S.T.) paid b	y the Consultant
	d. includes all other duties, costs,	and taxes that th	e Consultant
	must pay to provide the Work.		
and	Canada will make the payments in a	accordance with	Annex "B"
	Basis of Payment. C9. Invoices		
To Do Incontrol Unon Control Amond	1 copy is to be sent to the Departme	ental Representa	tive showing:
To Be Inserted Upon Contract Award (referred to herein as the "Consultant")	a. the amount of the progress pay	ment being claim	ed for Work
(referred to herein as the "Consultant")	satisfactorily performed; b. the amount for any tax (includin	a VAT) calculate	d in accordance
	with the applicable legislation;	g VAT) calculate	
for	c. the date;		
	d. the name and address of the coe. description of the Work perform		
Destances of the Month described in Annous "A"	f. the project name; and	eu,	
Performance of the Work described in Annex "A" – Statement of Work	g. the contract number.		
Statement of Work	C10. Governing Laws		
	Laws in force in the Province of Ont For the Consultant	ario, Canada	
	Signature	Date	
	Print Name and Capacity		
			Corporate
	For the Minister		Seal
	Signature	Date	
	Print Name and Capacity		



SECTION "I" - SUPPLEMENTARY CONDITIONS

SC1 Security Requirements

There are no security requirements associated with this requirement.

Section "II" - General Conditions

GC1 Definitions

In the Contract, unless the context otherwise requires:

"Applicable Tax" means any tax applicable in the jurisdiction of the Work;

"Canada", "Crown, "His Majesty", the "Minister" or the "Government" means His Majesty the King in right of Canada as represented by the Minister of Foreign Affairs and any other person duly authorized to act on behalf of that minister;

"Contract" means the Articles of Agreement, these general conditions, any supplemental general conditions, annexes and any other document specified or referred to as forming part of the Contract, all as amended by agreement of the Parties from time to time;

"Consultant" means the person, entity or entities named in the Contract to supply the services to Canada;

"Contract Price" means the amount stated in the Contract to be payable to the Consultant for the Work, exclusive of Applicable Taxes;

"Departmental Representative" means the person designated to act as Canada's agent and representative for the purposes of this Contract;

"Government Property" means anything supplied to the Consultant by or on behalf of Canada for the purposes of performing the Contract and anything acquired by the Consultant in any manner in connection with the Work, the cost of which is paid by Canada under the Contract;

"Party" means Canada, the Consultant, or any other signatory to the Contract and "Parties" means all of them;

"Signature" means either signed on paper, whether the original or an electronic copy of the signed paper is sent to the Consultant; and

"Work" means all the activities, services, and things required to be done, delivered, or performed by the Consultant under the Contract.

GC2 Number and Gender

In these Articles of Agreement, the singular includes the plural and vice versa, and words importing the masculine gender include the feminine gender and the neuter, and vice versa.

GC3 Priority of Documents

The Parties agree to be bound by the following documents:

- (a) Articles of Agreement;
- (b) Supplementary Conditions
- (c) General Conditions;
- (d) Statement of Work (Annex A);
- (e) Basis of Payment (Annex B);
- (f) Security Requirements Check List (Annex E);
- (g) Consultant's bid dated <u>yyyy-mm-dd</u>. To Be Inserted Upon Contract Award

In the event of discrepancies, inconsistencies, or ambiguities of the wording of these documents, the document that appears first on the above list shall prevail.

GC4 Status of the Consultant

The Consultant is an independent Consultant engaged by Canada to perform the Work. Nothing in the Contract is intended to create a partnership, a joint venture or an agency between Canada and the other Party or Parties. The Consultant must not represent itself as an agent or representative of Canada to anyone. Neither the Consultant nor any

of its personnel is engaged as an employee or agent of Canada. The Consultant is responsible for all deductions and remittances required by law in relation to its employees.

GC5 Conduct of the Work

- 1. The Consultant represents and warrants that:
 - a. it is competent to perform the Work;
 - b. it has everything necessary to perform the Work, including the resources, facilities, labour, technology, equipment, and materials; and
 - c. it has the necessary qualifications, including knowledge, skill, know-how and experience, and the ability to use them effectively to perform the Work.
- 2. The Consultant must:
 - a. perform the Work diligently and efficiently;
 - b. except for Government Property, supply everything necessary to perform the Work;
 - c. use, as a minimum, quality assurance procedures, inspections and controls generally used and recognized by the industry to ensure the degree of quality required by the Contract;
 - d. select and employ a sufficient number of qualified people;
 - e. perform the Work in accordance with standards of quality acceptable to Canada and in full conformity with the Specifications and all the requirements of the Contract;
 - f. provide effective and efficient supervision to ensure that the quality of workmanship meets the requirements of the Contract.
- 3. The Work must not be performed by any person who, in the opinion of Canada, is incompetent, unsuitable or has conducted himself/herself improperly.
- 4. Canada's facilities, equipment and personnel are not available to the Consultant to perform the Work unless the Contract specifically provides for it. The Consultant is responsible for advising the Departmental Representative in advance if it requires access to Canada's facilities, equipment, or personnel to perform the Work. The Consultant must comply and ensure that its employees and subcontractors comply with all security measures, standing orders, policies, or other rules in force at the site where the Work is performed.
- 5. Unless the Departmental Representative orders the Consultant to suspend the Work or part of the Work pursuant to section 18, the Consultant must not stop or suspend the Work or part of the Work pending the settlement of any dispute between the Parties about the Contract.
- 6. The Consultant must provide all reports that are required by the Contract and any other information that Canada may reasonably require from time to time.
- 7. The Consultant is fully responsible for performing the Work. Canada will not be responsible for any negative consequences or extra costs if the Consultant follows any advice given by Canada unless the Departmental Representative provides the advice to the Consultant in writing and includes a statement specifically relieving the Consultant of any responsibility for negative consequences or extra costs that might result from following the advice.

GC6 Subcontracts

- 1. Except as provided in subsection 2, the Consultant must obtain the Departmental Representative's written consent before subcontracting or permitting the subcontracting of any part of the Work. A subcontract includes a contract entered into by any subcontractor at any tier to perform any part of the Work.
- 2. The Consultant is not required to obtain consent for subcontracts specifically authorized in the Contract. The Consultant may also without the consent of the Departmental Representative:
 - a. purchase "off-the-shelf" items and any standard articles and materials that are ordinarily produced by manufacturers in the normal course of business;
 - b. subcontract any portion of the Work as is customary in the carrying out of similar contracts; and;
 - c. permit its subcontractors at any tier to make purchases or subcontract as permitted in paragraphs (a) and (b).
- 3. In any subcontract other than a subcontract referred to in paragraph 2.(a), the Consultant must, unless the Departmental Representative agrees in writing, ensure that the subcontractor is bound by conditions compatible with and, in the opinion of the Departmental Representative, not less favourable to Canada than the conditions of the Contract, with the exception of requirements under the Federal Contractors Program for employment equity which only apply to the Consultant.
- 4. Even if Canada consents to a subcontract, the Consultant is responsible for performing the Contract and Canada is not responsible to any subcontractor. The Consultant is responsible for any matters or things done or provided by any subcontractor under the Contract and for paying any subcontractors for any part of the Work they perform.

GC7 Replacement of specific individuals

- 1. If specific individuals are identified in the Contract to perform the Work, the Consultant must provide the services of those individuals unless the Consultant is unable to do so for reasons beyond its control.
- 2. If the Consultant is unable to provide the services of any specific individual identified in the Contract, it must provide a replacement with similar qualifications and experience. The replacement must meet the criteria used in the selection of the Consultant and be acceptable to Canada. The Consultant must, as soon as possible, give notice to the Departmental Representative of the reason for replacing the individual and provide:
 - a. the name, qualifications, and experience of the proposed replacement; and
 - b. proof that the proposed replacement has the required security clearance granted by Canada, if applicable.
- 3. Canada reserves the right to conduct periodic background checks on personnel employed or subcontracted by the Consultant.
- 4. Canada reserves the right, in its sole discretion, to decide that personnel employed or subcontracted by the Consultant are unsuitable. In such circumstances, the Consultant shall ensure that personnel are removed from property and replaced with personnel suitable to Canada.
- 5. The Consultant must not, in any event, allow performance of the Work by unauthorized replacement persons. The Departmental Representative may order that a replacement stop performing the Work. In such a case, the Consultant must immediately comply with the order and secure a further replacement in accordance with subsection 2. The fact that the Departmental Representative does not order that a replacement stop performing the Work does not relieve the Consultant from its responsibility to meet the requirements of the Contract.

GC8 Taxes

- 1. Federal government departments and agencies are required to pay Applicable Taxes.
- 2. Applicable Taxes will be paid by Canada as provided in the Invoice Submission section. It is the sole responsibility of the Consultant to charge Applicable Taxes at the correct rate in accordance with applicable legislation. The Consultant agrees to remit to appropriate tax authorities any amounts of Applicable Taxes paid or due.
- 3. The Consultant is not entitled to use Canada's exemptions from any tax, such as provincial sales taxes, unless otherwise specified by law. The Consultant must pay applicable provincial sales tax, ancillary taxes, and any commodity tax, on taxable goods or services used or consumed in the performance of the Contract (in accordance with applicable legislation), including for material incorporated into real property.
- 4. In those cases where Applicable Taxes, customs duties, and excise taxes are included in the Contract Price, the Contract Price will be adjusted to reflect any increase, or decrease, of Applicable Taxes, customs duties, and excise taxes that will have occurred between bid submission and contract award. However, there will be no adjustment for any change to increase the Contract Price if public notice of the change was given before bid submission date in sufficient detail to have permitted the Consultant to calculate the effect of the change.

GC9 Remittance to appropriate tax authority

The Consultant agrees to remit to the appropriate government tax authority any amount of applicable tax legally required to be remitted by the Consultant, pursuant to applicable tax laws.

GC10Payment period

- 1. Canada's standard payment period is 30 days. The payment period is measured from the date an invoice in acceptable form and content is received in accordance with the Contract or the date the Work is delivered in acceptable condition as required in the Contract, whichever is later. A payment is considered overdue on the 31st day following that date and interest will be paid automatically in accordance with the section 11.
- 2. If the content of the invoice and its substantiating documentation are not in accordance with the Contract or the Work is not in acceptable condition, Canada will notify the Consultant within 15 days of receipt. The 30-day payment period begins upon receipt of the revised invoice or the replacement or corrected Work. Failure by Canada to notify the Consultant within 15 days will only result in the date specified in subsection 1 to apply for the sole purpose of calculating interest on overdue accounts.

GC11 Interest on overdue accounts

 For the purpose of this section: "Average Rate" means the simple arithmetic mean of the Bank Rates in effect at 4:00 p.m. Eastern Time each day during the calendar month immediately before the calendar month in which payment is made; "Bank Rate"

means the rate of interest established from time to time by the Bank of Canada as the minimum rate at which the Bank of Canada makes short term advances to members of the Canadian Payments Association; "date of payment"

means the date of the negotiable instrument drawn by the Receiver General for Canada to pay any amount under the Contract;

an amount becomes "overdue"

when it is unpaid on the first day following the day on which it is due and payable according to the Contract.

- 2. Canada will pay to the Consultant simple interest at the Average Rate plus 3 percent per year on any amount that is overdue, from the date that amount becomes overdue until the day before the date of payment, inclusive. The Consultant is not required to provide notice to Canada for interest to be payable.
- 3. Canada will pay interest in accordance with this section only if Canada is responsible for the delay in paying the Consultant. Canada will not pay interest on overdue advance payments.

GC12Compliance with applicable laws

- 1. The Consultant must comply with all laws applicable to the performance of the Contract. The Consultant must provide evidence of compliance with such laws to Canada at such times as Canada may reasonably request.
- 2. The Consultant must obtain and maintain at its own cost all permits, licenses, regulatory approvals, and certificates required to perform the Work. If requested by the Departmental Representative, the Consultant must provide a copy of any required permit, license, regulatory approvals, or certificate to Canada.
- 3. The Contract must be interpreted and governed, and the relations between the parties determined, by the laws in force in the Province of Ontario, Canada.

GC13Confidentiality

- 1. The Consultant must keep confidential all information provided to the Consultant by or on behalf of Canada in connection with the Work, including any information that is confidential or proprietary to third parties, and all information conceived, developed, or produced by the Consultant as part of the Work when copyright or any other intellectual property rights in such information belongs to Canada under the Contract. The Consultant must not disclose any such information without the written permission of Canada. The Consultant may disclose to a subcontractor any information necessary to perform the subcontract as long as the subcontractor agrees to keep the information confidential and that it will be used only to perform the subcontract.
- 2. The Consultant agrees to use any information provided to the Consultant by or on behalf of Canada only for the purpose of the Contract. The Consultant acknowledges that all this information remains the property of Canada or the third party, as the case may be. Unless provided otherwise in the Contract, the Consultant must deliver to Canada all such information, together with every copy, draft, working paper and note that contains such information, upon completion or termination of the Contract or at such earlier time as Canada may require.
- 3. Subject to the <u>Access to Information Act</u>, R.S., 1985, c. A-1, and to any right of Canada under the Contract to release or disclose, Canada must not release or disclose outside the Government of Canada any information delivered to Canada under the Contract that is proprietary to the Consultant or a subcontractor.
- 4. The obligations of the Parties set out in this section do not apply to any information if the information:
 - a. is publicly available from a source other than the other Party; or
 - b. is or becomes known to a Party from a source other than the other Party, except any source that is known to be under an obligation to the other Party not to disclose the information; or
 - c. is developed by a Party without use of the information of the other Party.

GC14Government Property

- 1. All Government Property must be used by the Consultant solely for the purpose of the Contract and remains the property of Canada. The Consultant must maintain adequate accounting records of all Government Property and, whenever feasible, mark it as being the property of Canada.
- 2. The Consultant must take reasonable and proper care of all Government Property while it is in its possession or subject to its control. The Consultant is responsible for any loss or damage resulting from its failure to do so other than loss or damage caused by ordinary wear and tear.

- 3. All Government Property, unless it is installed or incorporated in the Work, must be returned to Canada on demand. All scrap and all waste materials, articles or things that are Government Property must, unless provided otherwise in the Contract, remain the property of Canada and must be disposed of only as directed by Canada.
- 4. At the time of completion of the Contract, and if requested by the Departmental Representative, the Consultant must provide to Canada an inventory of all Government Property relating to the Contract.

GC15Liability

The Consultant is liable for any damage caused by the Consultant, its employees, subcontractors, or agents to Canada or any third party. Canada is liable for any damage caused by Canada, its employees or agents to the Consultant or any third party. The Parties agree that no limitation of liability or indemnity provision applies to the Contract unless it is specifically incorporated in full text in the Articles of Agreement. Damage includes any injury to persons (including injury resulting in death) or loss of or damage to property (including real property) caused as a result of or during the performance of the Contract.

GC16 Amendment and waivers

- 1. To be effective, any amendment to the Contract must be done in writing by the Departmental Representative and the authorized representative of the Consultant.
- 2. While the Consultant may discuss any proposed modifications to the Work with other representatives of Canada, Canada will not be responsible for the cost of any modification unless it has been incorporated into the Contract in accordance with subsection 1.
- 3. A waiver will only be valid, binding or affect the rights of the Parties if it is made in writing by, in the case of a waiver by Canada, the Departmental Representative and, in the case of a waiver by the Consultant, the authorized representative of the Consultant.
- 4. The waiver by a Party of a breach of any condition of the Contract will not be treated or interpreted as a waiver of any subsequent breach and therefore will not prevent that Party from enforcing of that term or condition in the case of a subsequent breach.

GC17Assignment

- 1. The Consultant must not assign the Contract without first obtaining the written consent of the Departmental Representative. Any assignment made without that consent is void and will have no effect. The assignment will be effective upon execution of an assignment agreement signed by the Parties and the assignee.
- 2. Assignment of the Contract does not relieve the Consultant from any obligation under the Contract and it does not impose any liability upon Canada.

GC18Suspension of the Work

- 1. The Departmental Representative may at any time, by written notice, order the Consultant to suspend or stop the Work or part of the Work under the Contract for a period of up to 180 days. The Consultant must immediately comply with any such order in a way that minimizes the cost of doing so. While such an order is in effect, the Consultant must not remove any part of the Work from any premises without first obtaining the written consent of the Departmental Representative. Within these 180 days, the Departmental Representative must either cancel the order or terminate the Contract, in whole or in part, under section 19 or section 20.
- 2. When an order is made under subsection 1, unless the Departmental Representative terminates the Contract by reason of default by the Consultant or the Consultant abandons the Contract, the Consultant will be entitled to be paid its additional costs incurred as a result of the suspension plus a fair and reasonable profit.
- 3. When an order made under subsection 1 is cancelled, the Consultant must resume work in accordance with the Contract as soon as practicable. If the suspension has affected the Consultant's ability to meet any delivery date under the Contract, the date for performing the part of the Work affected by the suspension will be extended for a period equal to the period of suspension plus a period, if any, that in the opinion of the Departmental Representative, following consultation with the Consultant, is necessary for the Consultant to resume the Work. Any equitable adjustments will be made as necessary to any affected conditions of the Contract.

GC19Default by the Consultant

1. If the Consultant is in default in carrying out any of its obligations under the Contract, the Departmental Representative may, by giving written notice to the Consultant, terminate for default the Contract or part of the

Contract. The termination will take effect immediately or at the expiration of a cure period specified in the notice, if the Consultant has not cured the default to the satisfaction of the Departmental Representative within that cure period.

- 2. If the Consultant becomes bankrupt or insolvent, makes an assignment for the benefit of creditors, or takes the benefit of any statute relating to bankrupt or insolvent debtors, or if a receiver is appointed under a debt instrument or a receiving order is made against the Consultant, or an order is made or a resolution passed for the winding-up of the Consultant, the Departmental Representative may, to the extent permitted by the laws of Canada, by giving written notice to the Consultant, immediately terminate for default the Contract or part of the Contract.
- 3. If Canada gives notice under subsection 1 or 2, the Consultant will have no claim for further payment except as provided in this section. The Consultant will be liable to Canada for all losses and damages suffered by Canada because of the default or occurrence upon which the notice was based, including any increase in the cost incurred by Canada in procuring the Work from another source. The Consultant agrees to repay immediately to Canada the portion of any advance payment that is unliquidated at the date of the termination.
- 4. Upon termination of the Contract under this section, the Departmental Representative may require the Consultant to deliver to Canada, in the manner and to the extent directed by the Departmental Representative, any completed parts of the Work, not delivered and accepted before the termination and anything the Consultant has acquired or produced specifically to perform the Contract. In such a case, subject to the deduction of any claim that Canada may have against the Consultant arising under the Contract or out of the termination, Canada will pay or credit to the Consultant:
 - a. the value, of all completed parts of the Work delivered to and accepted by Canada, based on the Contract Price, including the proportionate part of the Consultant's profit or fee included in the Contract Price; and
 - b. the cost to the Consultant that Canada considers reasonable in respect of anything else delivered to and accepted by Canada.

The total amount paid by Canada under the Contract to the date of the termination and any amount payable under this subsection must not exceed the Contract Price.

- 5. Title to everything for which payment is made to the Consultant will, once payment is made, pass to Canada unless it already belongs to Canada under any other provision of the Contract.
- 6. If the Contract is terminated for default under subsection 1, but it is later determined that grounds did not exist for a termination for default, the notice will be considered a notice of termination for convenience issued under subsection 1 of section 20.

GC20Termination for convenience

- 1. At any time before the completion of the Work, the Departmental Representative may, by giving notice in writing to the Consultant, terminate for convenience the Contract or part of the Contract. Once such a notice of termination for convenience is given, the Consultant must comply with the requirements of the termination notice. If the Contract is terminated in part only, the Consultant must proceed to complete any part of the Work that is not affected by the termination notice. The termination will take effect immediately or, as the case may be, at the time specified in the termination notice.
- 2. If a termination notice is given pursuant to subsection 1, the Consultant will be entitled to be paid, for costs that have been reasonably and properly incurred to perform the Contract to the extent that the Consultant has not already been paid or reimbursed by Canada. The Consultant agrees that it will only be paid the following amounts:
 - a. on the basis of the Contract Price, for any part of the Work completed that is inspected and accepted in accordance with the Contract, whether completed before, or after the termination in accordance with the instructions contained in the termination notice;
 - b. the Cost incurred by the Consultant plus a fair and reasonable profit thereon as determined by Canada in accordance with the profit provisions found in PWGSC Supply Manual section <u>10.65 Calculation of profit on negotiated contracts</u>, for any part of the Work commenced, but not completed, prior to the date of the termination notice. The Consultant agrees that it is not entitled to any anticipated profit on any part of the Contract terminated; and
 - c. all costs incidental to the termination of the Work incurred by the Consultant but not including the cost of severance payments or damages to employees whose services are no longer required, except wages that the Consultant is obligated by statute to pay.
- 3. Canada may reduce the payment in respect of any part of the Work, if upon inspection, it does not meet the requirements of the Contract.
- 4. The total of the amounts, to which the Consultant is entitled to be paid under this section, together with any amounts paid, due or becoming due to the Consultant must not exceed the Contract Price. The Consultant will



have no claim for damages, compensation, loss of profit, interest, allowance arising out of any termination notice given by Canada under this section except to the extent that this section expressly provides. The Consultant agrees to repay immediately to Canada the portion of any advance payment that is unliquidated at the date of the termination.

GC21 Audit

- 1. To enable Canada to determine whether the Work has been performed and the price charged for the Work is in accordance with the Contract terms and whether best value has been achieved for Canada, the Consultant must maintain complete and accurate records of the estimated and actual cost of the Work.
- 2. Such records include all tender calls, quotations, contracts, correspondence, source documents for accounting entries such as Excel or other spread sheets in numeric and machine readable form (not PDF copies), books and ledgers of initial accounting entries, work sheets, spreadsheets and other documentation supporting cost allocations, computations, reconciliations, and assumptions made by the Consultant in relation to the Contract. Copies are generally not acceptable and can only be used where originals are unavailable due to unusual circumstances, such as fire, flood, or theft.
- 3. The Consultant must establish and maintain an accounting system that enables Canada to readily identify these records.
- 4. These records must be made available on request, for examination by Canada, or by persons designated to act on behalf of Canada during normal business hours at the Consultant's office or place of business. In the event that no such location is available, then the financial records, together with the supporting or underlying documents and records, must be made available for examination at a time and location that is convenient for Canada.
- 5. The Consultant must maintain such records at all times during the term of this Contract and for a period of seven years after it receives the final payment under the Contract, or until the settlement of all outstanding claims and disputes, whichever is later.
- 6. Canada and its authorized representatives have the right to examine, and to make copies of, or extract from, all such records in whatever form they may be kept, relating to or pertaining to this Contract kept by or under the control of the Consultant, including but not limited to those kept by the Consultant, its employees, agents, successors, and subcontractors.
- 7. The Consultant must cause all subcontractors at any tier and all other persons directly or indirectly controlled by, or affiliated with the Consultant, to comply with the requirements of this clause as if they were the Consultant.

GC22Right of set-off

Without restricting any right of set-off given by law, Canada may set-off against any amount payable to the Consultant under the Contract, any amount payable to Canada by the Consultant under the Contract or under any other current contract. Canada may, when making a payment pursuant to the Contract, deduct from the amount payable to the Consultant any such amount payable to Canada by the Consultant which, by virtue of the right of set-off, may be retained by Canada.

GC23Notice

Any notice under the Contract must be in writing and may be delivered by hand, courier, mail, facsimile, or other electronic method that provides a paper record of the text of the notice. It must be sent to the Party for whom it is intended at the address stated in the Contract. Any notice will be effective on the day it is received at that address. Any notice to Canada must be delivered to the Departmental Representative.

GC24Conflict of interest and Values and Ethics Codes for the Public Service

The Consultant acknowledges that individuals who are subject to the provisions of the <u>Conflict of interest Act</u>, 2006, c. 9, s. 2, the Conflict of interest Code for Members of the House of Commons, the Values and Ethics Code for the Public Service or all other codes of values and ethics applicable within specific organizations cannot derive any direct benefit resulting from the Contract.

GC25 No bribe or conflict

1. The Consultant declares that no bribe, gift, benefit, or other inducement has been or will be paid, given, promised, or offered directly or indirectly to any official or employee of Canada or to a member of the family of such a person, with a view to influencing the entry into the Contract or the administration of the Contract.

- 2. The Consultant must not influence, seek to influence or otherwise take part in a decision of Canada knowing that the decision might further its private interest. The Consultant must have no financial interest in the business of a third party that causes or would appear to cause a conflict of interest in connection with the performance of its obligations under the Contract. If such a financial interest is acquired during the period of the Contract, the Consultant must immediately declare it to the Departmental Representative.
- 3. The Consultant warrants that, to the best of its knowledge after making diligent inquiry, no conflict exists or is likely to arise in the performance of the Contract. In the event the Consultant becomes aware of any matter that causes or is likely to cause a conflict in relation to the Consultant's performance under the Contract, the Consultant must immediately disclose such matter to the Departmental Representative in writing.
- 4. If the Departmental Representative is of the opinion that a conflict exists as a result of the Consultant's disclosure or as a result of any other information brought to the Departmental Representative's attention, the Departmental Representative may require the Consultant to take steps to resolve or otherwise deal with the conflict or, at its entire discretion, terminate the Contract for default. Conflict means any matter, circumstance, interest, or activity affecting the Consultant, its personnel or subcontractors, which may or may appear to impair the ability of the Consultant to perform the Work diligently and independently.

GC26 Survival

All the Parties' obligations of confidentiality, representations and warranties set out in the Contract as well as the provisions, which by the nature of the rights or obligations might reasonably be expected to survive, will survive the expiry or termination of the Contract.

GC27 Severability

If any provision of the Contract is declared by a court of competent jurisdiction to be invalid, illegal or unenforceable, that provision will be removed from the Contract without affecting any other provision of the Contract.

GC28 Successors and assigns

The Contract is to the benefit of and binds the successors and permitted assignees of Canada and of the Consultant.

GC29Contingency fees

The Consultant certifies that it has not directly or indirectly, paid or agreed to pay and agrees that it will not, directly or indirectly, pay a contingency fee for the solicitation, negotiation or obtaining of the Contract to any person, other than an employee of the Consultant acting in the normal course of the employee's duties. In this section, "contingency fee" means any payment or other compensation that depends or is calculated based on a degree of success in soliciting, negotiating or obtaining the Contract and "person" includes any individual who is required to file a return with the registrar pursuant to section 5 of the *Lobbying Act*, 1985, c. 44 (4th Supplement).

GC30International sanctions

- 1. Persons in Canada, and Canadians outside of Canada, are bound by economic sanctions imposed by Canada. As a result, the Government of Canada cannot accept delivery of goods or services that originate, either directly or indirectly, from the countries or persons subject to <u>economic sanctions</u>.
- 2. The Consultant must not supply to the Government of Canada any goods or services which are subject to economic sanctions.
- 3. The Consultant must comply with changes to the regulations imposed during the period of the Contract. The Consultant must immediately advise Canada if it is unable to perform the Work as a result of the imposition of economic sanctions against a country or person or the addition of a good or service to the list of sanctioned goods or services. If the Parties cannot agree on a work around plan, the Contract will be terminated for the convenience of Canada in accordance with section 20.

GC31 Integrity provisions—contract

The *Ineligibility and Suspension Policy* (the "Policy") and all related Directives incorporated by reference into the bid solicitation on its closing date are incorporated into, and form a binding part of the Contract. The Consultant must comply with the provisions of the Policy and Directives, which can be found on Public Works and Government Services Canada's website at *Ineligibility and Suspension Policy*.

GC32Harassment in the workplace

- The Consultant acknowledges the responsibility of Canada to ensure, for its employees, a healthy work environment, free of harassment. A copy of the <u>Directive on the Prevention and Resolution of Workplace</u> <u>Harassment and Violence</u>, which is also applicable to the Consultant, is available on the Treasury Board Web site.
- 2. The Consultant must not, either as an individual, or as a corporate or unincorporated entity, through its employees or subcontractors, harass, abuse, threaten, discriminate against or intimidate any employee, Consultant or other individual employed by, or under contract with Canada. The Consultant will be advised in writing of any complaint and will have the right to respond in writing. Upon receipt of the Consultant's response, the Departmental Representative will, at its entire discretion, determine if the complaint is founded and decide on any action to be taken.

GC33Access to information

Records created by the Consultant, and under the control of Canada, are subject to the <u>Access to Information Act</u>. The Consultant acknowledges the responsibilities of Canada under the <u>Access to Information Act</u> and must, to the extent possible, assist Canada in discharging these responsibilities. Furthermore, the Consultant acknowledges that section 67.1 of the <u>Access to Information Act</u> provides that any person, who destroys, alters, falsifies or conceals a record, or directs anyone to do so, with the intent of obstructing the right of access that is provided by the <u>Access to Information Act</u> is guilty of an offence and is liable to imprisonment or a fine, or both.

2035 45 (2022-01-28) Code of Conduct for Procurement—Contract

The Consultant agrees to comply with the <u>Code of Conduct for Procurement</u> and to be bound by its terms for the period of the Contract.

GC34 Authorities And Communication

1. Departmental Representative

Departmental Representative for this Contract is: To Be Inserted Upon Contract Award

and Development

Departmental Representative is responsible for the management of the Contract. Unless otherwise specified, no notice, instruction, authorization, refusal, or other communication provided by Canada is valid under this Contract unless it is provided to the Consultant by Departmental Representative. Likewise, no notice, instruction, authorization, refusal, or other communication to Canada made by the Consultant or on its behalf is valid unless it is made to Departmental Representative. The Consultant must not perform work in excess of or outside the scope of the Contract based on verbal or written requests or instructions from anyone other than Departmental Representative.

2. **Consultant's Representative**

The Consultant's Representative is: To Be Inserted Upon Contract Award

Name:
Title:
Company:
Address:
Telephone:
E-mail address

The Consultant reserves the right to replace the above-designated Consultant's Representative by sending a notice in writing to Departmental Representative to that effect.

3. Communication and Notices

Any notice under the Contract must be in writing and may be delivered by hand, courier, mail, or e-mail. It must be sent to the Party for whom it is intended at the address stated in the Contract. Any notice will only be effective on the day it is received at that address. Any notice to Canada must be delivered to Departmental Representative.

GC35 Powers of Canada / State Immunity

All rights, remedies, powers, and discretions granted or acquired by Canada under the Contract or by law are cumulative, not exclusive. Notwithstanding anything in this Contract, Canada does not waive any right or immunity that it has or may have by virtue of international or domestic law.

GC36Time of the Essence

Time is of the essence. The Consultant must provide in a timely manner all components of the Work.

GC37 Performance of the Work

1. **Description of Work**

The Consultant must perform the Work described in the Statement of Work at Annex A in accordance with the Contract.

2. **Period of the Contract**

The period of the Contract is from ______ to _____ inclusive. To Be Inserted Upon Contract Award

3. Green Procurement

- 1. The Consultant should make every effort to ensure that all documents prepared or delivered under this contract are printed double-sided on Ecologo certified recycled paper or on paper with equivalent post-consumer recycled content, to the extent it is procurable.
- 2. The Consultant should make every effort to use environmentally preferred goods, services, and processes, as required, to reduce any environmental impacts resulting from the performance of the Work. Environmentally preferable goods and services are those that have a lesser or reduced impact on the environment over the life cycle of the good or service, when compared with competing goods or services serving the same purpose. Environmental performance considerations include, among other things: the reduction of greenhouse gas emissions and air contaminants; improved energy and water efficiency; reduced waste and support reuse and recycling; the use of renewable resources; reduced hazardous waste; and reduced toxic and hazardous substances.

GC38 Certifications

Compliance with the certifications provided by the Consultant in its bid is a condition of the Contract and subject to verification by Canada during the term of the Contract. If the Consultant does not comply with any certification or it is determined that any certification made by the Consultant in its bid is untrue, whether made knowingly or unknowingly, Canada has the right, pursuant to the default provision of the Contract, to terminate the Contract for default.

GC39 Health and Safety

Consultant must comply with all requirements of applicable Canadian (federal, provincial, municipal), foreign and local environmental, health and safety laws and regulations. The Consultant must follow the prevention and infection control measures of the workplace or put in place by the Canadian mission (i.e. practise physical distancing, practise proper hand washing, avoid touching face with unwashed hands, etc.) and follow the proper protocols to complete the required

work such as utilizing the appropriate equipment and personal protective equipment (PPE) as necessary. The Consultant is responsible for all costs associated with the compliance to protective measures and any other costs related to the general health and safety of its employees and agents.

GC40 PAYMENT TERMS

1. Basis of Payment

Canada will pay the Consultant in accordance to the Basis of Payment included as Annex B. Payment under this Contract, will be conditional on the performance, completion and delivery of the Work, or any part of the Work to the satisfaction of Canada. The Consultant will not be compensated for any local or other travel expenses. The Consultant is responsible for all its secretarial, administrative, and travel arrangements and costs related to this contract.

2. Limitation of Expenditure

Canada's total liability to the Consultant under the Contract must not exceed ____% To Be Inserted Upon Contract Award of the total sale price of all 7 properties, plus Applicable Taxes.

No increase in the total liability of Canada, in the Consultant's price of the Work resulting from any changes, modifications or interpretations of the Work, will be authorized or paid to the Consultant unless these changes, modifications or interpretations have been approved, in writing, by Departmental Representative before their incorporation into the Work. The Consultant must not perform any work or provide any service that would result in Canada's total liability being exceeded before obtaining the written approval of Departmental Representative.

3. Method of Payment – Single Payment Per Property Sold

Canada will pay the Consultant upon completion and delivery of the Work in accordance with the payment provisions of the Contract if:

- a. an accurate and complete invoice and any other documents required by the Contract have been submitted in accordance with the invoicing instructions provided in the Contract;
- b. all such documents have been verified by Canada;
- c. the Work delivered has been accepted by Canada.

4. Discrepancies

If the contents of the invoice and its substantiating documentation are not in accordance with the Contract or the Work is not in acceptable condition, Canada will notify the Consultant within 15 Days of the invoice receipt. The 30-Day payment period begins upon receipt of the revised invoice or the replacement or corrected Work. Failure by Canada to notify the Consultant within 15 Days will only result in the date specified in section GC10 to apply for the sole purpose of calculating interest on overdue accounts.

GC41 Insurance at Discretion of Consultant

The Consultant is responsible for deciding if insurance coverage is necessary to fulfill its obligation under the Contract and to ensure compliance with any applicable law. Any insurance acquired or maintained by the Consultant is at its own expense and for its own benefit and protection. It does not release the Consultant from or reduce its liability under the Contract.

GC42Dispute Resolution

1. Discussion and Negotiation

If a dispute arises out of, or in connection with this Contract, the parties shall meet to pursue resolution through negotiation or other appropriate dispute resolution process before resorting to litigation.

2. Procurement Ombudsman

The parties understand that the Procurement Ombudsman appointed pursuant to Subsection 22.1(1) of the Canadian Department of Public Works and Government Services Act (S.C. 1996, c. 16) will, on request and consent of the parties to bear the cost of such process, participate in an alternative dispute resolution process to resolve any dispute between the parties respecting the interpretation or application of a term and condition of this contract. The Office of the Procurement Ombudsman may be contacted by telephone at 1-866-734-5169 or by email at boa.opo@boa.opo.gc.ca.

GC43 Entire agreement

The Contract constitutes the entire and only agreement between the Parties and supersedes all previous negotiations, communications, and other agreements, whether written or oral, unless they are incorporated by reference in the Contract. There are no terms, covenants, representations, statements, or conditions binding on the Parties other than those contained in the Contract.



ANNEX "A" – STATEMENT OF WORK

The Consultant must perform and complete the work described herein.

1. TITLE:

Seller Real Estate Brokerage Services for the Embassy of Canada to Peru, in Lima.

2. BACKGROUND:

Canada seeks to sell/dispose of a total of 7 Crown-owned residential properties in Lima, Peru (the "Properties") that were previously used to house Canadian diplomatic personnel posted to Peru.

3. OBJECTIVE(S):

The Consultant must perform, and complete, the work described herein to sell/dispose of a total of 7 Crown-owned residential properties in Lima, Peru (the "Properties") that were previously used to house Canadian diplomatic personnel posted to Peru.

4. SCOPE OF WORK: REQUIREMENTS AND DELIVERABLES

The Consultant must provide seller representation real estate brokerage services to Canada, including but not limited to the following:

- 4.1. **Needs Assessment:** The Consultant must assess, validate, and participate in the assessment of Canada's stated scope and market requirements related to this initiative.
- 4.2. **Market Analysis and Disposal Plan:** The Consultant must provide seller representation services to Canada and conduct a market/property review to determine current pricing levels, values, availability, and comparable properties including future estimates on supply and demand, and completion risk.

The Consultant must generate and provide a disposal plan detailing the nature and timing of the Consultant's planned activities to affect the sale of the Properties, including but not limited to:

- Creating a due diligence list;
- Developing a marketing plan;
- Providing an expected listing duration;
- Providing an expected asking and settlement prices; and
- Providing any recommended modifications to the property that would enhance and increase value of the property by a value greater than its cost.
- Using professional photographs to showcase the property. All photographs must be approved by the Departmental Representative.

The disposal plan must include a risk management section to describe potential risks at various phases of the transaction and proposed reduction/mitigation measures.

- 4.3. Coordination and Reporting: The Consultant will act in coordination with the activities of legal and technical consultants and Canada's employees and will take direction from the Departmental Representative. The Consultant will report on a monthly basis regarding project progress, including prospects, visits to each of the Properties, feedback from potential purchasers and other brokers viewing the Properties, and updates on market conditions. The report must be in Microsoft Word, or PDF format, in English or French, and sent by email to the Departmental Representative on the 1st day of each month. A virtual meeting with the Departmental Representative to discuss the report must be held no later the 8th of each month.
- 4.4. **Negotiation:** The Consultant must negotiate commercial terms for such real estate agreements as are required to meet Canada's program needs on the direction of the Departmental Representative. Although the Consultant will serve as Canada's Representative, the Consultant acknowledges and understands that it has

no power or authority to bind Canada to any contract, representation, or warranty and that only authorized signing representatives of Canada are capable of binding Canada in such transactions. Additionally, the Consultant shall obtain explicit, written consent from the designated Departmental Representative prior to initiating any modifications, negotiations or communications related to a price adjustment. For the avoidance of doubt, the Consultant's obligations in this regard must extend to negotiation of commercial terms only (but such negotiation must be subject to the direction of the Departmental Representative) and not to drafting formal legal terms, which must be a matter for Canada and its legal representatives.

- 4.5. **Comparative Analysis/Recommendations:** The Consultant must assist the Departmental Representative and other employees or agents of Canada to perform due diligence on prospective vendors and acquisition solutions. The Consultant must perform or assist Canada in performing analysis of alternatives presented, including a description of the potential advantages and disadvantages of each prospective transaction, technical analysis, and a financial analysis on a discounted cash flow basis to compare order-of-magnitude benefit at each disposal solution. The Consultant must advise and recommend solution best matching Canada's objectives in support of Canada's internal approval process.
- 4.6. **Legal Context Interpretation:** In conjunction with Canada's counsel, the Consultant may provide Canada with market-based interpretation and recommendations regarding potential purchase and sale agreement language and other business issues including process, consents, incentives, local practice, title, easements, condition, inspection, public or neighbour consultation, condominium board or other approval requirements.
- 4.7. **Special Conditions:** As Canada has special conditions applicable to the sale of these properties arising from Canadian sanctions laws, Canada will require extra time to vet all potential purchasers and offers can only be conditionally accepted until Canada, in its sole and absolute discretion, determines whether these special conditions can be met.
- 4.8. **Documentation/Processing:** Upon approval in writing by Departmental Representative, and in coordination with counsel, who will approve the form and content of documents, The Consultant will create and transmit to Canada's potential vendor offers, letters of intent, counteroffers, or other documents as required. The Consultant must provide other services, including:
 - i) completing all process control documents, including project close-out and reporting, required by Canada, and
 - ii) preparing document execution packages, routing for approval, monitoring approval and notifying parties once approvals have been received.
- 4.9. **Duty of Loyalty:** The Consultant must have a fiduciary duty to Canada and must act in Canada's best interest at all times while performing the work. The Consultant agrees and warrants that it will use reasonable efforts to negotiate the best possible commercial terms for Canada.
- 4.10. Language: Report and correspondence can be provided in either French or English

5. TRAVEL:

The Consultant must be locally available to undertake work.

6. CONSTRAINTS:

- 6.1. The Consultant must utilize locally accepted standard for brokerage and representation services.
- 6.2. The Consultant may not use or publicize the name or logo of Canada, the Government of Canada, the Embassy of Canada, the Department of Foreign Affairs and International Trade Canada, or Global Affairs Canada without the express written permission of the Departmental Representative.
- 6.3. All site visits to the residences will be arranged in advance between the Consultant and the Departmental Representative.
- 6.4. Copies of technical or title documents will be provided by Canada's as required and requested by the Consultant.



7. CLIENT SUPPORT:

The Departmental Resource will provide guidance and instructions through the Contract period.

8. MEETINGS:

The Consultant will be required to attend (in person or virtually) a kick off meeting describing the purpose of this mandate. The Consultant might also be required to perform a presentation of the findings to senior management at the embassy.

ANNEX "B" – BASIS OF PAYMENT

TP1 Payments to the Consultant

- **1.1** The Consultant shall be entitled to receive progress payments at the stages identified in Clause TP2. Such payments shall be made not later than the due date, which shall be the 30 days following receipt of a properly submitted invoice.
- **1.2** The Departmental Representative shall notify the Consultant within 15 days after the receipt of an invoice of any error or missing information therein. Payment shall be made not later than 30 days after receipt of the corrected invoice or the required information.
- **1.3** Upon completion of each stage identified in TP2, provided at least one progress payment has been made, the Consultant shall provide a Statutory Declaration evidencing that all the Consultant's financial obligations for services rendered to the Consultant or on the Consultant 's account, in connection with this Contract, have been satisfied, before any further payment is made.
- **1.4** Upon the satisfactory completion of all Services, the amount due, less any payments already made, shall be paid to the Consultant not later than 30 days after receipt of a properly submitted invoice.

TP2 Payment Stages

- 2.1 Successful sale of property #1: The Firm Commission Percentage __% *To Be Inserted Upon Contract Award* of the sale price.
 2.2 Successful sale of property #2:
- The Firm Commission Percentage __% To Be Inserted Upon Contract Award of the sale price.
- **2.3** Successful sale of property #3: The Firm Commission Percentage __% *To Be Inserted Upon Contract Award* of the sale price.
- **2.4** Successful sale of property #4: The Firm Commission Percentage __% *To Be Inserted Upon Contract Award* of the sale price.
- **2.5** Successful sale of property #5: The Firm Commission Percentage __% *To Be Inserted Upon Contract Award* of the sale price.
- **2.6** Successful sale of property #6: The Firm Commission Percentage __% *To Be Inserted Upon Contract Award* of the sale price.
- **2.7** Successful sale of property #7: The Firm Commission Percentage __% *To Be Inserted Upon Contract Award* of the sale price.

TP3 No Payment for Errors and Omissions

3.1 The Consultant shall not be entitled to payment in respect of costs incurred by the Consultant in remedying errors and omissions in the Services that are attributable to the Consultant, the Consultant's employees, or persons for whom the Consultant has assumed responsibility in performing the Services.



ANNEX "C" - SECURITY REQUIREMENTS CHECKLIST (SRCL)			
Clea	ar Data - Effacer les données		
Government Gouvernement of Canada du Canada		Contract Number / Numéro du contrat	
English Instructions Instruct	ions français	Security Classification / Classification de sécurité	
	ECURITY REQUIREMENTS CHECK		
PART A - CONTRACT INFORMATION / PARTIE /			
 Originating Government Department or Organiz Ministere ou organisme gouvernemental d'origin 	ation ne	2. Branch or Directorate / Direction générale ou Direction ARA	
Global Affairs Canada			
 a) Subcontract Number / Numéro du contrat de 	sous-traitance 3. b) Name and Addres	s of Subcontractor / Nom et adresse du sous-traitant	
4. Brief Description of Work - Brève description du	travail		
Broker services for the disposal of 7 Staff Qu	arters in Lima, Peru		
 a) Will the supplier require access to Controlled Le fournisseur aura-t-il acces à des marchan 	Goods? dises contrôlées?	✓ No Ves Non Oui	
 b) Will the supplier require access to unclassifie Regulations? Le fournisseur aura-t-il accès à des données Reglement sur le contrôle des données techt 	techniques militaires non classifiées qui so	Non Oui	
 Indicate the type of access required - Indiquer le 	e type d'accès requis		
 a) Will the supplier and its employees require a Le fournisseur ainsi que les employés auront (Specify the level of access using the chart in (Préciser le niveau d'accès en utilisant le tab 	t-ils accès à des renseignements ou à des l n Question 7. c)) information or assets? biens PROTÉGES et/ou CLASSIFIÉS? V Non Oui Oui	
 b) Will the supplier and its employees (e.g. clea No access to PROTECTED and/or CLASSIF Le fournisseur et ses employés (p.ex. nettoy L'access a des renseignements où a des bien 	ners, maintenance personnel) require acce	ss to restricted access areas? No Ves s à des zones d'accès restreintes? Non Ves autorise.	
 c) Is this a commercial courier or delivery requir S'agit-il d'un contrat de messagerie ou de live 	rement with no overnight storage? raison commerciales sans entreposage de	nuit? No Yes Non Oui	
		ype d'information auquel le fournisseur devra avoir accès	
Canada 7. b) Release restrictions / Restrictions relatives à	NATO / OTAN	Foreign / Étranger	
No release restrictions	All NATO countries	No release restrictions	
Aucune restriction relative	Tous les pays de l'OTAN	Aucune restriction relative	
Not releasable A ne pas diffuser	_	_	
Restricted to: / Limité à :	Restricted to: / Limité à :	Restricted to: / Limité à :	
Specify country(ies): / Préciser le(s) pays :	Specify country(ies): / Préciser le(s) pays	: Specify country(ies): / Préciser le(s) pays :	
7. c) Level of information / Niveau d'information			
PROTECTED A PROTEGE A	NATO UNCLASSIFIED, NATO NON CLASSIFIÉ	PROTECTED A PROTEGE A	
PROTECTED B PROTEGE B	NATO RESTRICTED NATO DIFFUSION RESTREINTE	PROTECTED B PROTEGE B	
PROTECTED C PROTÉGÉ C	NATO CONFIDENTIAL	PROTECTED C PROTEGE C	
		CONFIDENTIAL	
SECRET	COSMIC TOP SECRET	SECRET	
TOP SECRET		TOP SECRET TRES SECRET	
TOP SECRET (SIGINT) TRES SECRET (SIGINT)		TOP SECRET (SIGINT) TRES SECRET (SIGINT)	
Convitu Obsciention / Obsciention do cânvitá			

TB8/8CT 350-103 (2004/12)

Security Classification / Classification de sécurité



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Government of Canada	Gouvernement du Canada		Contract Number / Numéro du contrat					
			ł	Security Classification	/ Classification de sécurité			
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If Yes, indicate the le	re access to PROTECTED and/or Cl il acces a des renseignements ou à c	ASSIFIED COMSEC infor des biens COMSEC design	mation nes PR(or assets? DTEGES et/ou CLASSIFIÉS?	No Yeş Non Oui			
9. Will the supplier requ Le fournisseur aura-t	re access to extremely sensitive INF il accès à des renseignements ou à d	OSEC information or asset des biens INFOSEC de nat	ts: ture exti	rêmement délicate?	No Ves			
Short Title(s) of mate	rial / Titre(s) abrégé(s) du matériel :							
Document Number /	Numéro du document :							
	(SUPPLIER) / PARTIE B - PERSON screening level required / Niveau de		Dartop	al mauir				
RELIABILITY COTE DE FIA	STATUS CONFIDEN			CRET CRET	TOP SECRET TRÊS SECRET			
TOP SECRET TRÉS SECRE				TO SECRET TO SECRET	COSMIC TOP SECRET COSMIC TRÉS SECRET			
ACCÉS AUX S	MPLACEMENTS							
Special commen Commentaires s								
NOTE: If multip REMARQUE : S	le levels of screening are identified, a plusieurs niveaux de contrôle de sec	a Security Classification Gu surité sont requis, un guide	uide mu: e de clas	st be provided. sification de la sécurité doit ê	tre fourni.			
10. b) May unscreened p Du personnel sans	ersonnel be used for portions of the v autorisation securitaire peut-il se voi	vork? ir confier des parties du tra	avail?		No Ves Non Oui			
If Yes, will unscree Dans l'affirmative,	ned personnel be escorted: le personnel en question sera-t-il esc	orté?			✓ No Yes Non Oui			
PART C - SAFEGUARD	S (SUPPLIER) / PARTIE C - MESUF	RES DE PROTECTION (FO	OURNIS	SSEUR)				
INFORMATION / ASSE	TS / RENSEIGNEMENTS / BIENS							
premises?	required to receive and store PROT				☑ No ☑ Yes Non ☑ Oui			
	a-t-il tenu de recevoir et d'entreposer		ents ou	des biens PROTEGES et/ou				
	e required to safeguard COMSEC info a-t-il tenu de proteger des renseigner		EC?		✓ No Non Oui			
PRODUCTION								
equipment occur a	(manufacture, and/or repair and/or n t the supplier's site or premises? I fournisseur serviront-elles à la prod LASSIFIÉ?				✓ No Yes Non Oui			
INFORMATION TECHN	OLOGY (IT) MEDIA / SUPPORT RE	LATIF À LA TECHNOLOG	GIE DE	L'INFORMATION (TI)				
11. d) Will the supplier b CLASSIFIED infor	e required to use its IT systems to ele mation or data?	ctronically process, produc	ce or sto	ore PROTECTED and/or	🔽 No 🔲 Yes			
Le fournisseur ser	a-t-il tenu d'utiliser ses propres systèr ts ou des données PROTÉGÉS et/ou	mes informațiques pour trai u CLASSIFIÉS?	iiter, pro	duire ou stocker électronique	ment			
	ectronic link between the supplier's IT n lien électronique entre le système i				✓ No Ves Oui			
	s	ecurity Classification / Clas	ssificatio	on de sécurité	1			

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Contract	Number	1	Numéro	du	contrat	

Security Classification / Classification de sécurité

PART C (continued) / PARTIE C (suite)

For users completing the form manually use the summary chart below to indicate the category(ies) and level(s) of safeguarding required at the supplier's site(s) or premises. Les utilisateurs qui remplissent le formulaire manuellement doivent utiliser le tableau récapitulatif ci-dessous pour indiquer, pour chaque catégorie, les niveaux de sauvegarde requis aux installations du fournisseur.

For users completing the form online (via the Intenet), the summary chart is automatically populated by your responses to previous questions. Dans le cas des utilisateurs qui remplissent le formulaire en ligne (par Internet), les réponses aux questions précédentes sont automatiquement saisies dans le tableau récapitulair.

SUMMARY CHART / TABLEAU RÉCAPITULATIF																	
	Category Catégorie		OTEC			CLASSIFIED CLASSIFIÉ			NATO				COMSEC				
		Α	В	С	Confidential Confidentiel	Secret	Top Secret	NATO Restricted	NATO Confidential	NATO Secret	COSMIC Top Secret	Protected Protégé		e	Confidential Confidentiel	Secret	Top Secret
							Très Secret	NATO Diffusion Restreinte	NATO Confidentiel		COSMIC Très Secret	Α	В	С			Très Secret
	nation / Assets eignements / Biens																
Produ	uction																
IT Me Supp	ort TI																
IT Lin Lien e	k Slectronique																
12. a) Is the description of the work contained within this SRCL PROTECTED and/or CLASSIFIED? La description du travail visé par la présente LVERS est-elle de nature PROTÉGÉ et/ou CLASSIFIÉE?																	
If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification". Dans l'affirmative, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée.																	
12. b) Will the document attached to this SRCL be PROTECTED and/or CLASSIFIED? La documentation associée à la présente LVERS sera-t-elle PROTÉGÉE et/ou CLASSIFIÉ?																	
If Yes, classify this form by annotating the top and bottom in the area entitled "Security Classification" and indicate with attachments (e.g. SECRET with Attachments). Dans l'affirmative, classifier le présent formulaire en indiquant le niveau de sécurité dans la case intitulée « Classification de sécurité » au haut et au bas du formulaire et indiquer qu'il y a des pièces jointes (p. ex. SECRET avec des pièces jointes).																	

TBS/SCT 350-103 (2004/12)

Security Classification / Classification de sécurité



Government Gouvernment du Canada

Contract Number / Numéro du contrat

Security Classification / Classification de sécurité

PART D - AUTHORIZATION / PARTIE								
 Organization Project Authority / Cha Name (print) - Nom (en lettres moulées 		janisme Title - Titre		I Signature				
u / (7			-				
Samuel Barry		Realty Man	ager	Barry, Samuel Digitally signed by Barry, Samuel Date: 2023.03.23 09:22:25 -0400				
Telephone no Nº de téléphone	Facsimile - Télécopi	eur	E-mail address - Adresse co	umel	Date			
(343) 543-1820			samuel.barry@internat	ional.gc.ca				
14. Organization Security Authority / Responsable de la sécurité de l'organisme Name (print) - Nom (en lettres moulées) Crawford, Deanna Date: 2023.03.29 07:59:46 -04'00'								
Telephone no Nº de téléphone	Facsimile - Télécopi	leur	E-mail address - Adresse co	ourriel Date				
 Are there additional instructions (e.e. Des instructions supplémentaires (p) 	ó. ex. Guide de sécur	curity Classificat Ité, Guide de cla	tion Guide) attached? ssification de la sécurité) sont	-elles jointes?	No Yes Non Oul			
 Procurement Officer / Agent d'appro Name (print) - Nom (en lettres moulées 		Title - Titre		Signature .	Disitally size ad by			
Jenny Mascarenhas	,	Procuremen	nt Officer		Mascarenhas, Jenny Date: 2023.09.12 11:44:26 -04'00'			
Telephone no Nº de téléphone	Facsimile - Télécopi	eur	E-mail address - Adresse co	urriel	Date			
(613) 292-8946		Jenny.Mascarenhas@i	international.gc.ca 2023-09-12					
17. Contracting Security Authority / Aut		matière de sécu	urité					
Name (print) - Nom (en lettres moulées	Title - Titre		Signature					
Telephone no Nº de téléphone	eur	E-mail address - Adresse co	urriel	Date				

TBS/SCT 350-103 (2004/12)

Security Classification / Classification de sécurité